



GOLIATH
RESOURCES LIMITED

TSX.V: GOT OTCQB: GOTRF FSE: B4IE

**Lorne Creek's History of Prolific Placer Gold Production and
Drilling a Newly Discovered Au-Cu-Mo Monzonite Porphyry System At The Headwaters of Lorne Creek**





The content of information contained in this Presentation has not been approved by an authorised person within the meaning of the Financial Services and Markets Act 2000 ("FMSA"). Reliance upon this Presentation for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of the property or other assets invested. If any person is in any doubt as to the contents of this Presentation, they should seek independent advice from a person who is authorized for the purposes of FMSA and who specialises in advising in investments of this kind. This Presentation is being supplied to you solely for your information.

While the information contained herein has been prepared in good faith, neither Goliath Resources Limited ("Company") nor its shareholders, directors, officers, agents, employees or advisers give, has given or has authority to give, any representations or warranties (express or implied) as to, or in relation to, the accuracy, reliability or completeness of the information in this Presentation, or any revision thereof, or of any written, audiovisual or oral information made or to be made available to any interested party or its advisers and liability therefore is expressly disclaimed.

This Presentation does not constitute, or form part of, an admission document, listing particulars or a prospectus relating to the Company, nor does it constitute, or form part of, any offer or invitation to sell or issue, or any solicitation of any offer to purchase or subscribe for, any shares in the Company nor shall it or any part of it, or the fact of its distribution, form the basis of, or be relied upon in connection with, or act as any inducement to enter into any contract therefore.

No reliance may be placed by an individual, interested party or its advisers for any purpose whatsoever on the information contained in this Presentation or on its completeness, accuracy or fairness thereof, nor is any responsibility accepted by the Company for any errors, misstatements in, or omission from, this Presentation or any direct or consequential loss however arising from any use of, or reliance on, this Presentation or otherwise in connection with it by an individual or interested party.

This Presentation may not be reproduced or redistributed, in whole or in part, to any other person, or published, in whole or in part, for any purpose without the prior consent of the Company. The contents of this Presentation are confidential and are subject to updating, completion, revision, further verification and amendment without notice.

This Presentation being distributed on request only to, and is directed at, authorized persons or exempt persons within the meaning of FSMA or any order made thereunder or to those persons falling within the following articles of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended) (the "Financial Promotion Order"): Investment Professionals (as defined in Article 19(5)) and High Net Worth Companies (as defined in Article 49(2)). Persons who do not fall within any of these definitions should not rely on this Presentation nor take any action upon it but should return it immediately to the Company. This Presentation is exempt from the general restriction in section 21 of FMSA relating to the communication of invitations or inducements to engage in investment activity on the grounds that it is made only to certain categories of persons.

Neither this Presentation nor any copy of it should be distributed, directly or indirectly, by any means (including electronic transmission) to any persons with addresses in the United States of America (or any of its territories or possessions) (together the "US"), Canada, Japan, Australia, the Republic of South Africa, the United Kingdom or the Republic of Ireland, or to any corporation, partnership or other entity created or organised under the laws thereof, or in any other country outside the Republic of the Seychelles where such distribution may lead to a breach of any legal or regulatory requirement. The recipients should inform themselves about and observe any such requirements or relationship.

The Company's ordinary shares have not been, and are not expected to be, registered under the United States Securities Act 1933, as amended, (the "US Securities Act") or under the securities laws of any other jurisdiction, and are not being offered or sold, directly or indirectly, within or into the US, Canada, Japan, Australia, the Republic of South Africa, the United Kingdom or the Republic of Ireland or to, or for the account or benefit of, any US persons or any national, citizen or resident of the US, Canada, Japan, Australia, the Republic of South Africa, the United Kingdom or the Republic of Ireland, unless such offer or sale would qualify for an exemption from registration under the US Securities Act and/or any other applicable securities laws.

This Presentation or documents referred to in it contain forward-looking statements. These statements relate to the future prospects developments and business strategies of the Company and its subsidiaries (the "Group"). Forward-looking statements are identified by the use of, but not restricted to, such terms as "believe", "could", "envisage", "estimate", "potential", "intend", "may", "plan", "will" or the negative of those, variations or comparable expressions, including references to assumptions. The forward-looking statements contained in this Presentation are based on current expectations and are subject to risks and uncertainties that could cause actual results to differ materially from those expressed or implied by those statements. If one or more of these risks or uncertainties materialises, or if any underlying assumptions prove incorrect, the Group's actual results may vary materially from those expected, estimated or projected. Given these risks and uncertainties, potential investors should not place any reliance on forward-looking statements. These forward-looking statements speak only as at the date of this Presentation.

ASSAYS ARE PENDING ON 1741 METRES OF DRILL CORE FROM THE NEWLY DISCOVERED LARGE LORNE CREEK Au-Cu-Mo PORPHYRY SYSTEM, AND THE BEDROCK SAMPLES RESULTS TAKEN IN 2018 ARE NOT INDICATIVE OF THE CORE GRADE



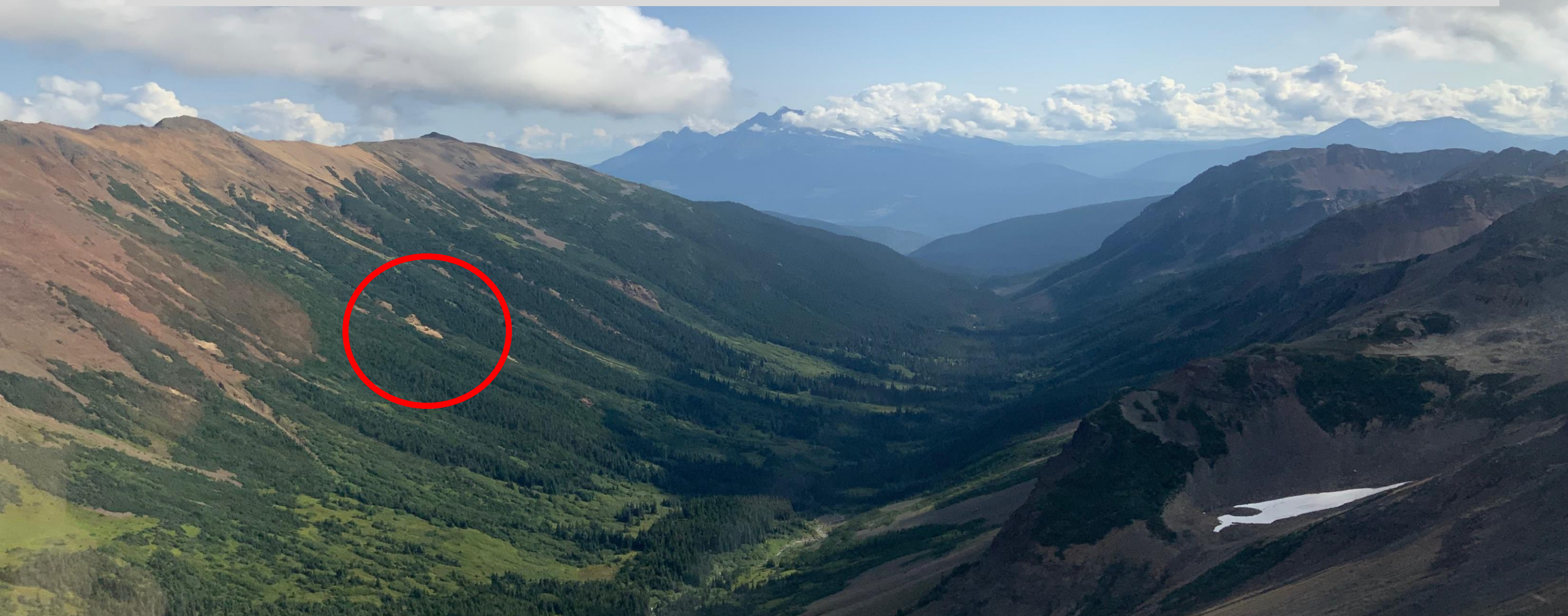
The Prolific Lorne Creek Just Before Flowing Into The Skeena River



1884 prospectors from the Bahamas discover placer gold in the creek

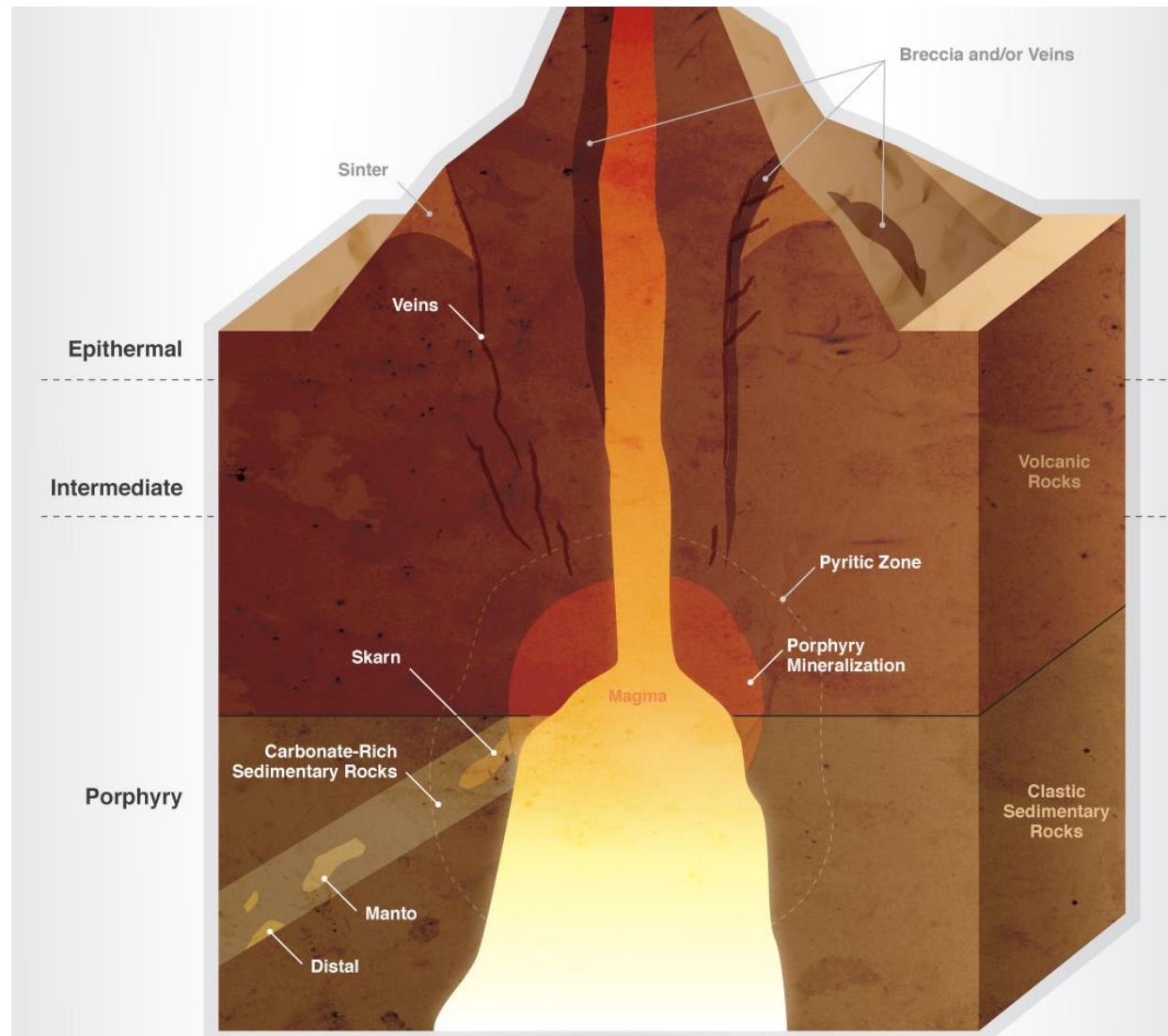
- In two days \$600 worth of placer gold recovered, ~ \$29,000 in todays value
- Lorne Creek produced 13,310 troy ounces of placer, with nuggets up to 1.5 oz, ~\$20,400,000 in todays value

**Newly Discovered Au-Cu-Mo Monzonite Porphyry System 1,200m x 700m Alteration Zone at Surface
1741 Metres Drilled in Aug/19 of Widely Disseminated Sulphides at The Headwaters of Lorne Creek**





A typical porphyry system before any erosion takes place; used for illustration purposes only. It is not the Lorne Creek Au-Cu-Mo Monzonite Porphyry System before it was eroded.

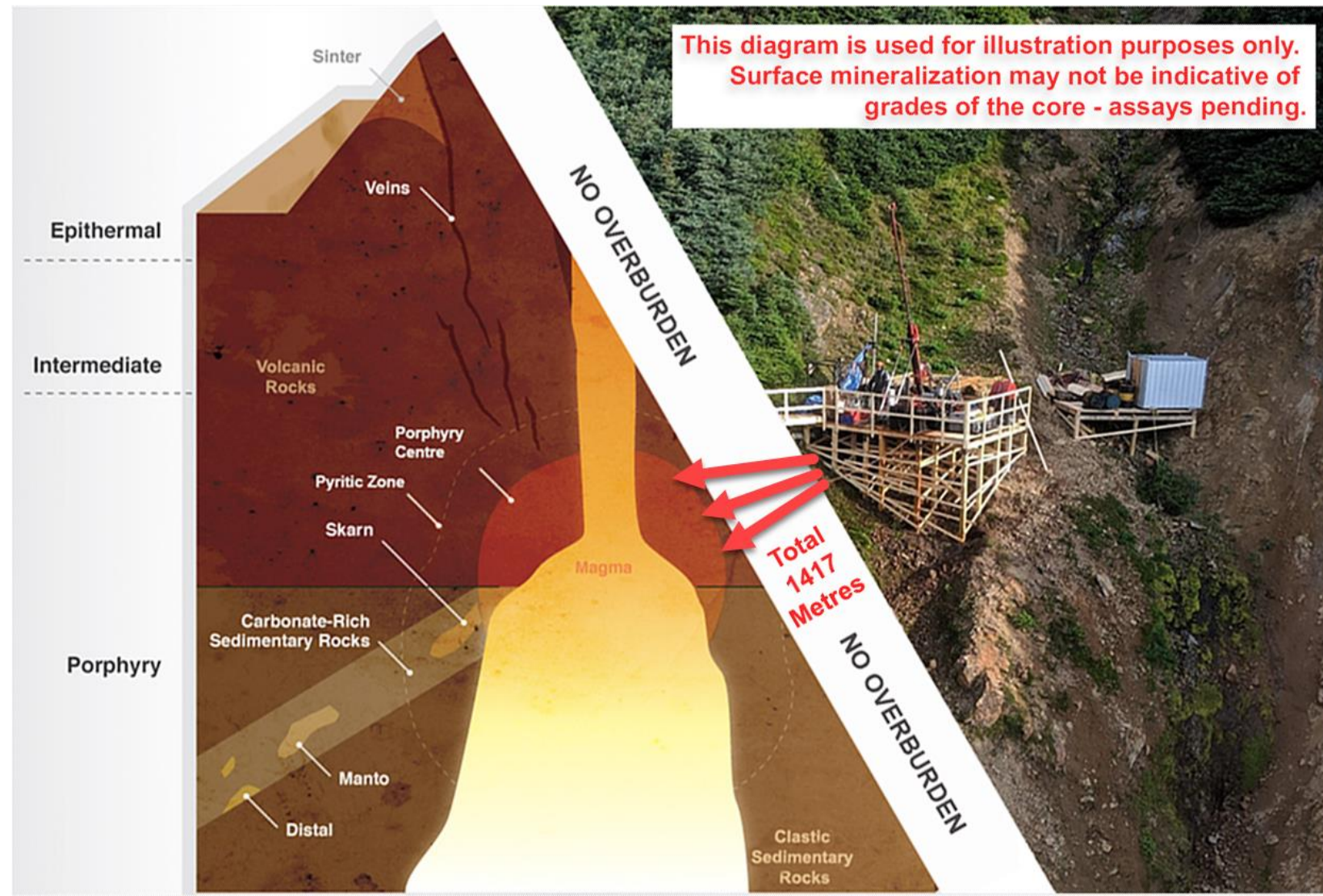




Three holes drilled from the same pad, totaling 1,741 metres of widely disseminated sulphides from surface to EOH and remains open; assays pending.

- LS-19-01: Drilled to 718m, system remains open
 - Az: 0 (N), Dip: 70
- LS-19-02: Drilled to 501m, system remains open
 - Az: 30 (NE), Dip: 70
- LS-19-03: Drilled to 522m, system remains open
 - Az: 330 deg (NW), Dip: 70





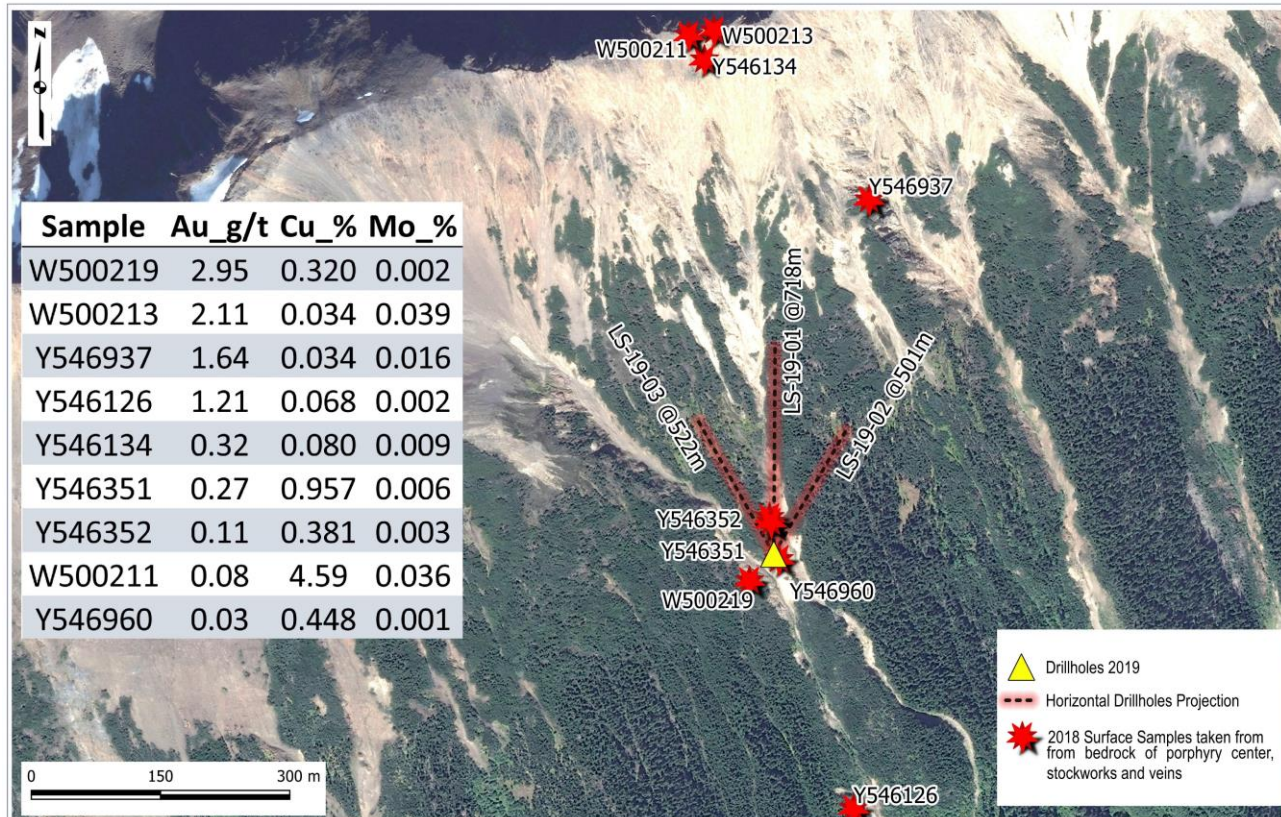


A total of 62 bedrock samples taken in 2018 from the porphyry centre, stockwork and veins outcropping at surface contained sulphides that either returned gold, silver, copper, molybdenum and or a combination thereof.

Below – Three Drill Holes in 2019 & 2018 Bedrock Samples Locations (table on the left).

62 Bedrock Samples (2018)
Assayed up to:

- 2.95 g/t Au
- 133 g/t Ag
- 4.5% Cu
- 0.34% Mo



2018 Bedrock Sample Rep – 6" Long, Taken at Surface From Outcropping Porphyry Centre & Stockwork at Lorne Creek Porphyry



**Top Left
Sulphides**

**Top Right
Sulphides**





August 2019 – Core Discussion Video

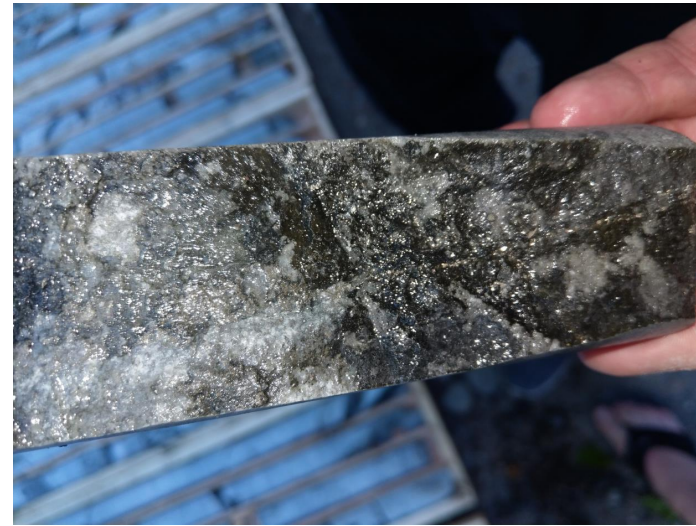
Assays Are Pending

Visit Our YouTube Channel - [CLICK HERE](#)

Intensely Disseminated Sulphides At Depth
LS-19-01 Core ~470m; assays pending



2019 photos of drill core from the Lorne Creek Au-Cu-Mo Monzonite Porphyry System; assays pending. The 62 bedrock samples taken in 2018 from the porphyry centre, stockwork and veins outcropping with sulphides sampled up to: 2.95 g/t Au, 133 g/t Ag, 4.5% Cu and 0.34% Mo. (surface samples not indicative of core drilled).





Whiter patches are quartz veins with irregular edges. The quartz concentrations contain very irregular yellow patches of chalcopyrite.





Pyrite stringer cuts the quartz veinlet, not the other way around. The blue colour far left and bottom centre is likely molybdenite occurring with quartz along the fracture.



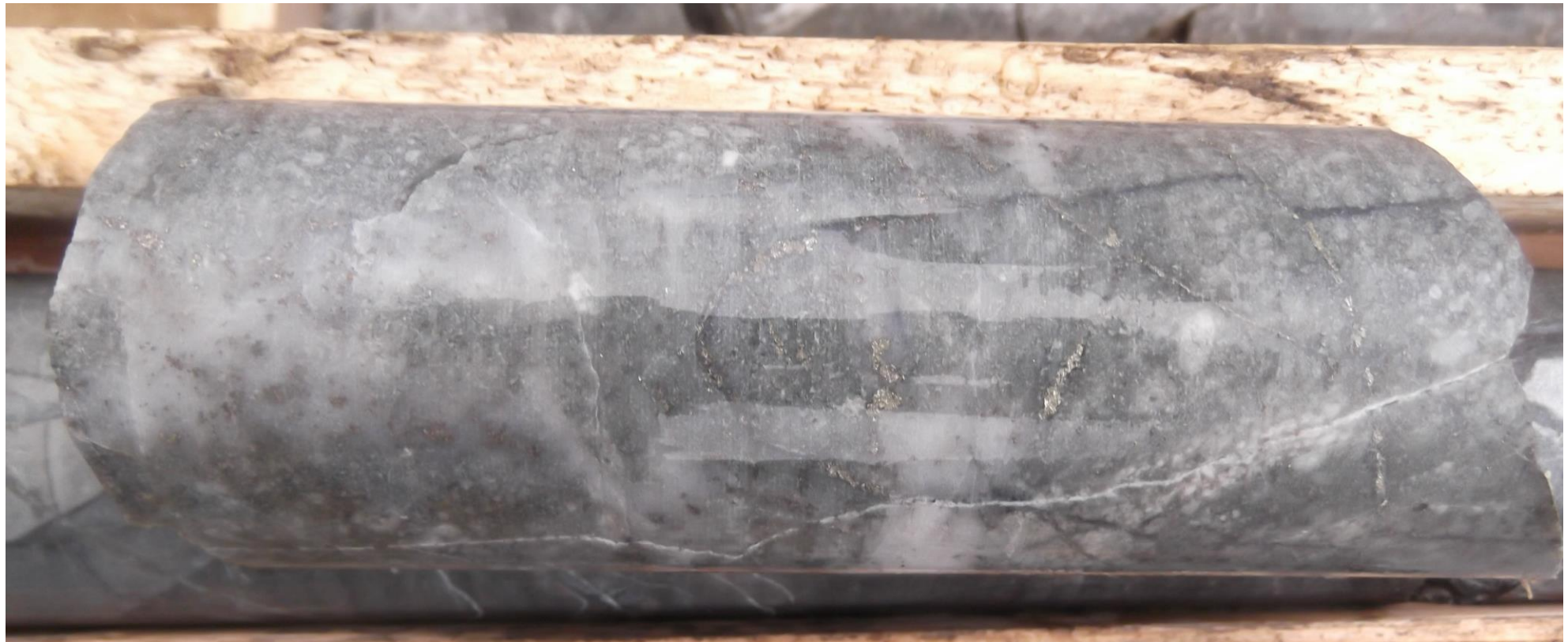


**Intensely silicified rock and chalcopryite in stringers, near top centre;
unclear what the protolith is.**





Intense pervasive silicification and veining in hydrothermal breccia. The protolith is an intrusive rock. Pyrite occurs extensively in stringers and disseminated.





Additional information on the Lucky Strike Property and our Newly Discovered Large Au-Cu-Mo Porphyry System can be viewed on our website:

<https://goliathresourcesltd.com/projects/lucky-strike/>

For additional information please contact:

Roger Rosmus

President and CEO

Telephone:+1.416.488.2887 x222

roger@goliathresources.com

Goliath Resources Limited

25 Adelaide Street East, Suite 1614

Toronto, ON, Canada

M5C 3A1

TSX-V: GOT OTCQB: GOTRF Frankfurt: B4IE