



GOLIATH RESOURCES LIMITED (TSX-V: GOT)

Copperhead Property Note – February 28, 2018

Extensive High Grade Copper & Silver Breccia Zone Drill Ready Porphyry Target

The Copperhead Property is 100% optioned by Goliath and is where the newly discovered Copper King Trend resides within the Skeena Arch, a belt-scale structural corridor associated with significant porphyry and related mineralization. The Copper King Trend is 350 metres wide by 2000 metres long and is defined by:

Extensive Breccia Zone traced for over 450 metres, remains open in all directions

1. **11 metre chip sample from a volcanic breccia containing massive and semi-massive sulphides returned 0.17 g/t Au, 4.28 % Cu, and 45.41 g/t Ag.** The chip sample started and ended in mineralization that remains open ([link to image](#)).
2. **8 metre chip sample returned 0.08 g/t Au, 1.57 % Cu, and 12.45 g/t Ag.** The chip sample started and ended in mineralization that remains open.
3. **Massive and semi-massive sulphide breccias** ([link to image](#)) are documented in an area of sparse outcrop **over 450 metres containing potassic alteration.** Grab samples with **copper mineralization up to 7.97%** were taken from this brecciated system which remains open in all directions ([link to map](#)).
4. SkyTEM™ aerial magnetics and electromagnetic data discovered an intense **magnetic high and adjacent resistive zone**, consistent with a **hydrothermal alteration system**.

Large areas of outcrop on the Copperhead Property have recently been exposed by ongoing rapid glacial and snowpack recession providing excellent new opportunities for exploration. Planned work in 2018 includes ground geophysics, trenching, prospecting, channel sampling, silt sampling, and mapping in preparation for drilling on the Copper King Trend. This extensive breccia zone is drill-ready and located in a world class geological setting, has road access, and is in close proximity to major infrastructure.

For new maps and photos please go to the website at <https://goliathresourcesltd.com/>

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