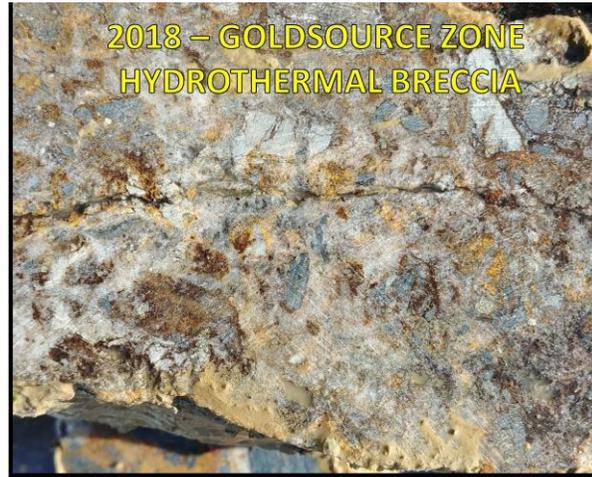




**GOLIATH**  
RESOURCES LIMITED

TSX-V: GOT  
Frankfurt: B4IE



Precious Metals Project Generator Focused in the Golden Triangle & Area of British Columbia



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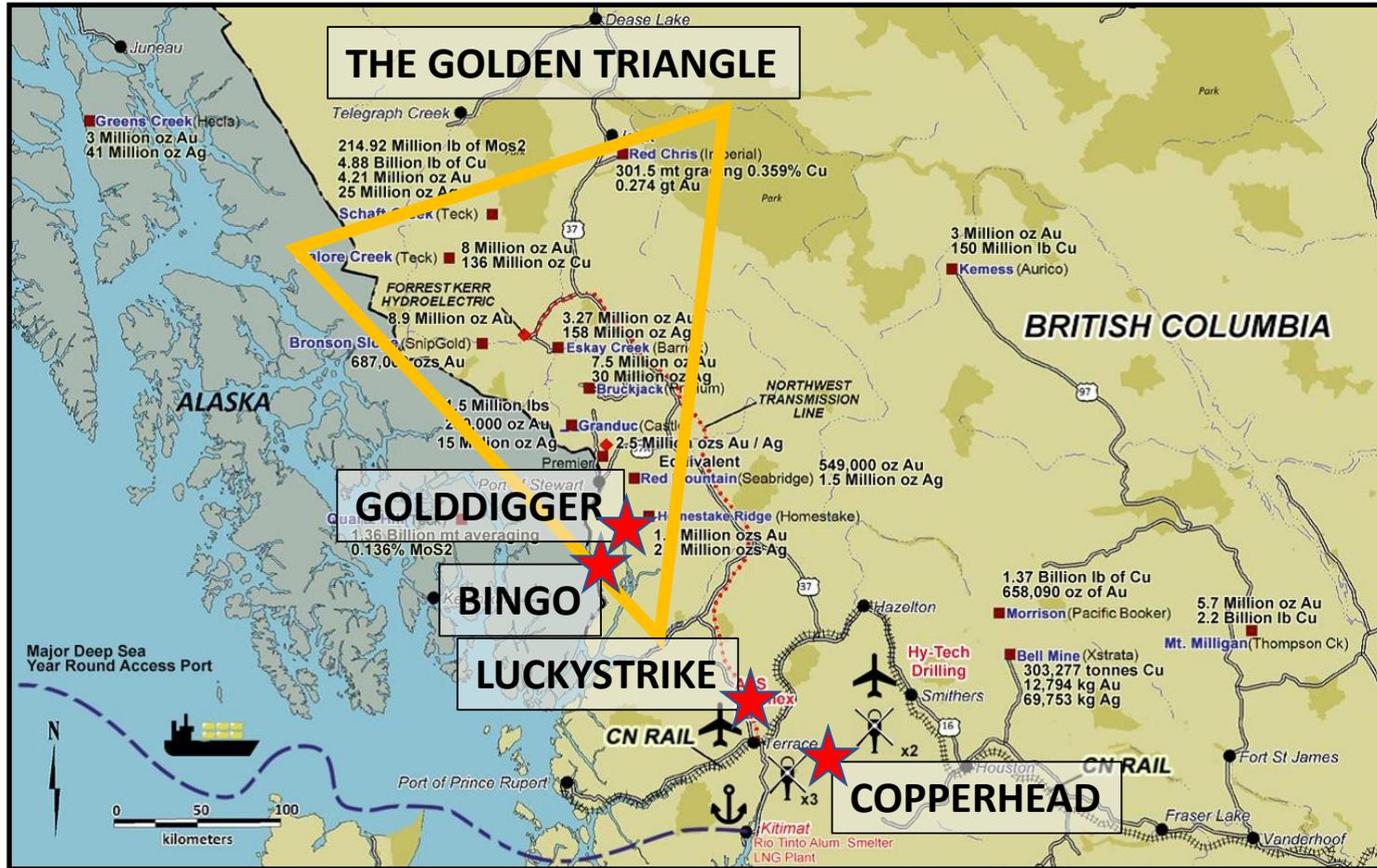
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# GOLIATH PROJECTS



Four optioned properties to acquire 100% covering 44,003 hectares.

- \* Bingo
- \* Lucky Strike
- \* Golddigger
- \* Copperhead

3% NSR on all with 1% buyback provisions.

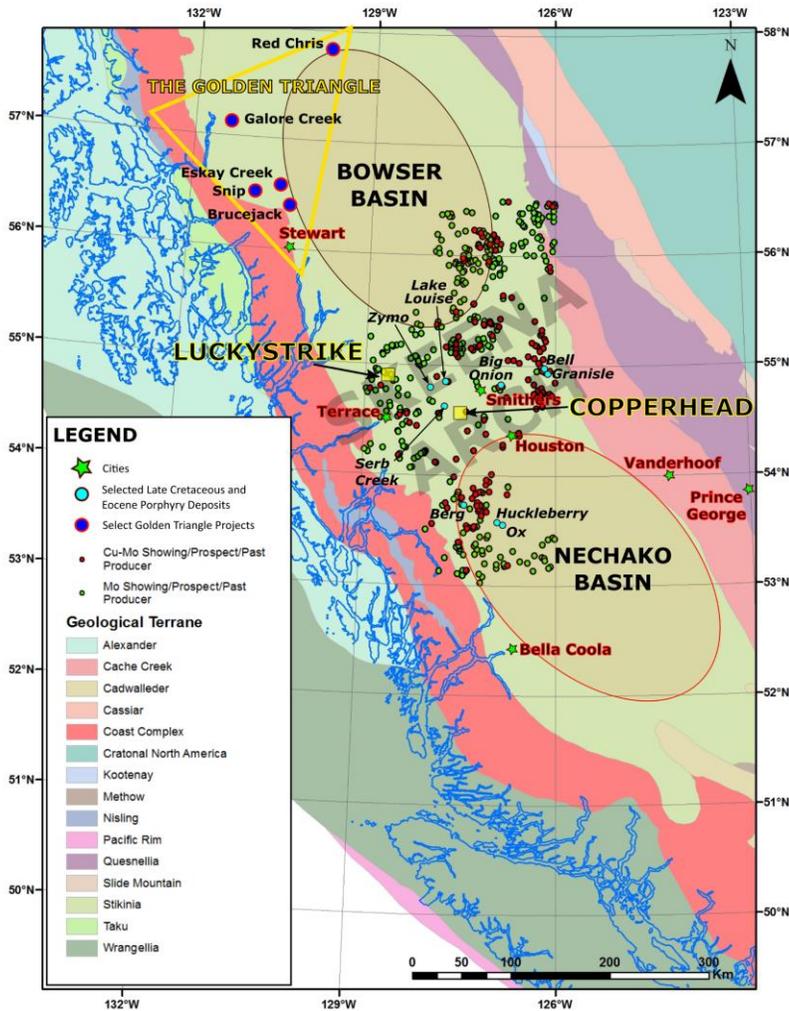
10% interest in DSM Syndicate properties.

- \* Goldcrest
- \* Money
- \* Goldstandard
- \* Newstrike
- \* Goldstar
- \* Skyhigh

All New Discoveries Due to Climate Change

- \* Glaciers have melted
- \* Permanent snow pack melting

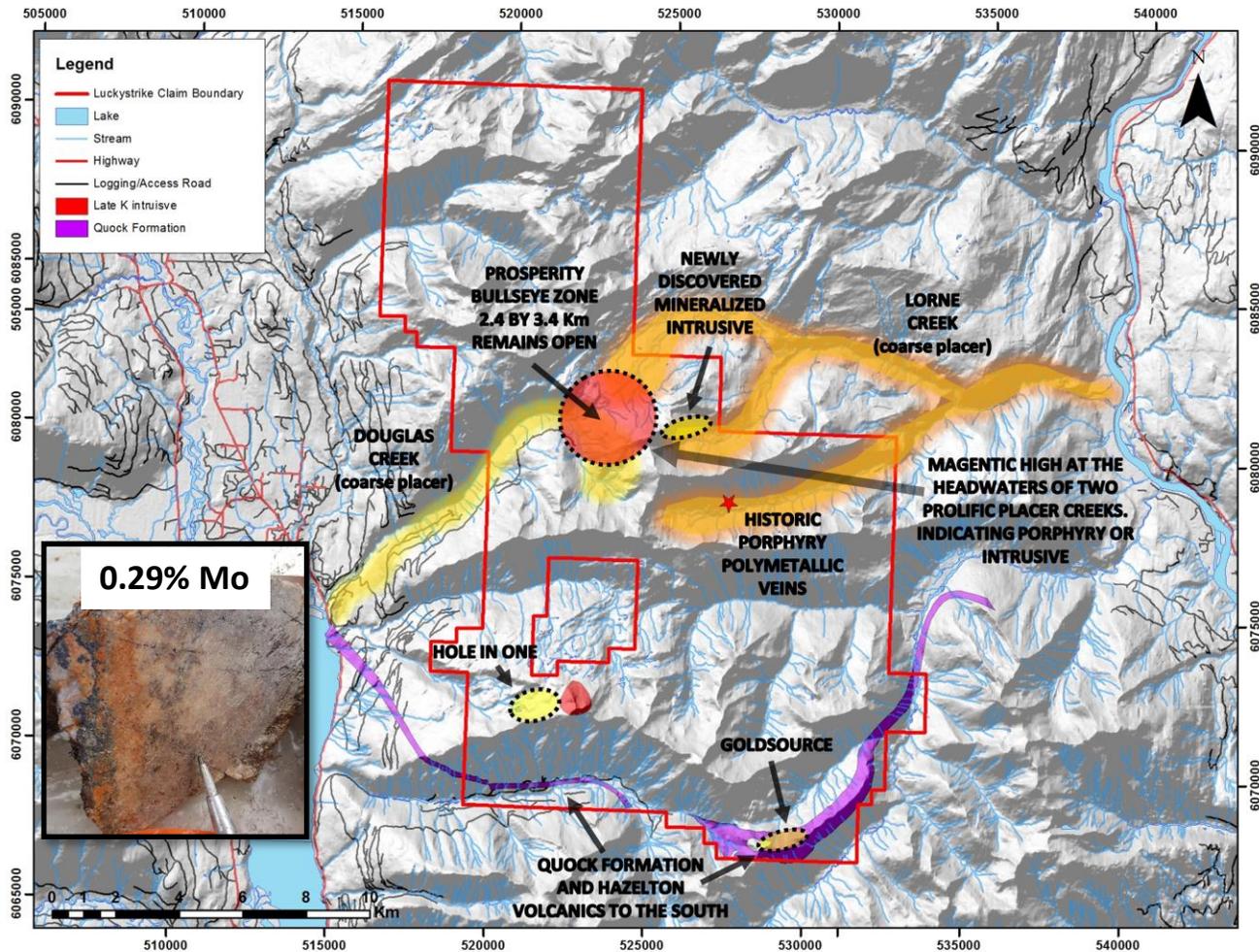
# LUCKY STRIKE AND COPPERHEAD PROPERTIES



- The Properties are located within the **Skeena Arch**, a **world class geological setting**
  - A belt-scale structural corridor associated with significant **porphyry and related mineralization**
- The Skeena Arch is richly endowed with metallic **mineral deposits**, with **over 800** occurrences listed in the BC Geological Survey's MINFILE database
  - Of these **>140** are **Cu±Mo±Au porphyry** and
  - **>65** are **porphyry Mo**
  - In recent years, potential for the discovery of Eskey Creek-type **volcanogenic massive sulphide (VMS) deposits** has been recognized
- Cu and Mo porphyry deposits are associated with Late Cretaceous and Eocene intrusions



# LUCKY STRIKE PROPERTY



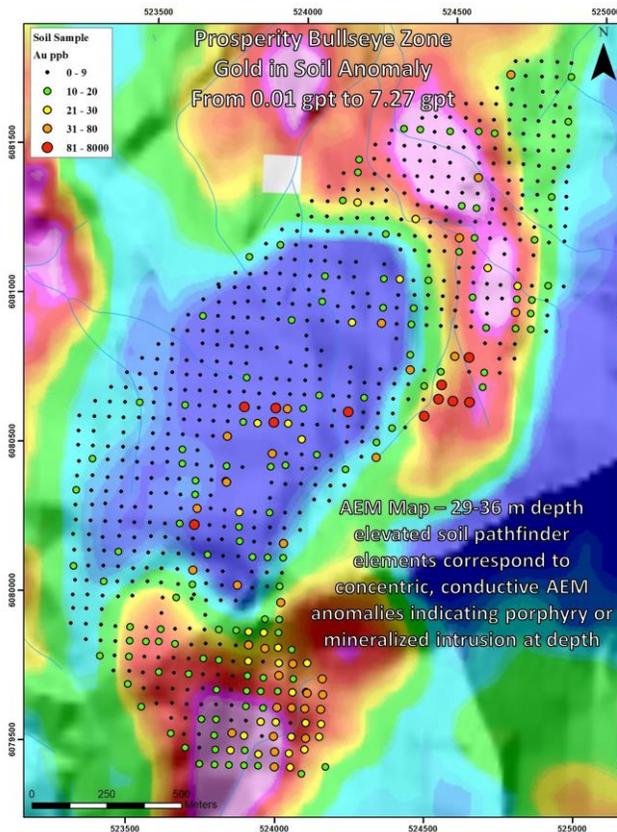
## Prosperity Bullseye Zone Strong Porphyry Potential – Drill Ready

- **24,951 ha**; has logging road access, is only 3 km to a major highway, power, and 40 kilometres north by Highway of major infrastructure in Terrace, BC.
- Prosperity Bullseye Zone 2.4km x 3.4km at the head waters of two prolific placer creeks and indicates strong Porphyry Potential; open in all directions.
- SkyTEM™ electromagnetic aerial survey found concentric, highly conductive zones flanking magnetic highs, a classic porphyry signature extending over 2500 x 1500 x 500 metres and remains open to depth.
- Coincident with the SkyTEM™ geophysical anomaly soil geochemistry defined a 2000 x 400 metre zone of anomalous gold-copper-molybdenum. The zone remains open.
  - The soil anomaly has a geochemical signature consistent with some porphyry systems
  - Link to 3D Model Video [CLICK HERE](#).
- Grab sample taken from an intrusive rock assayed 0.29% Mo, similar to other porphyry systems in this region.
- IP, trenching and mapping will be completed prior to drilling.

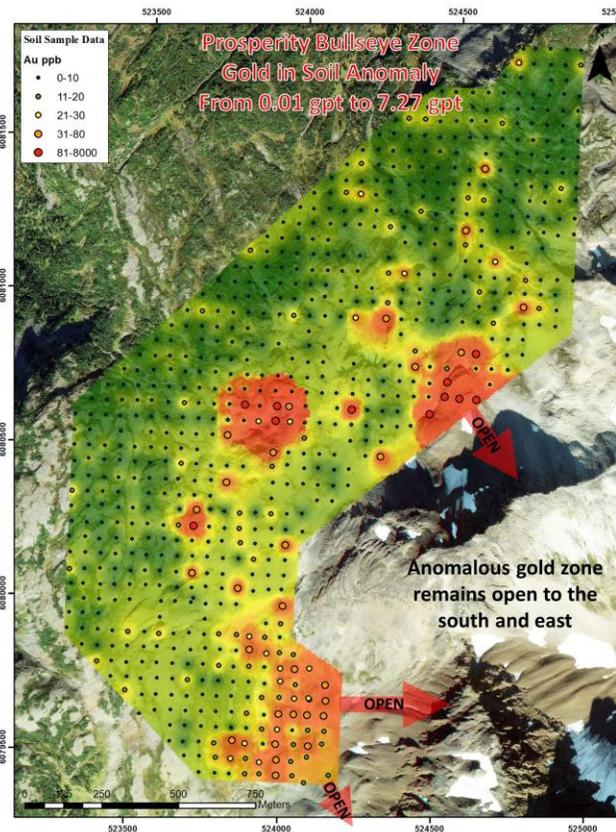


# LUCKY STRIKE PROPERTY

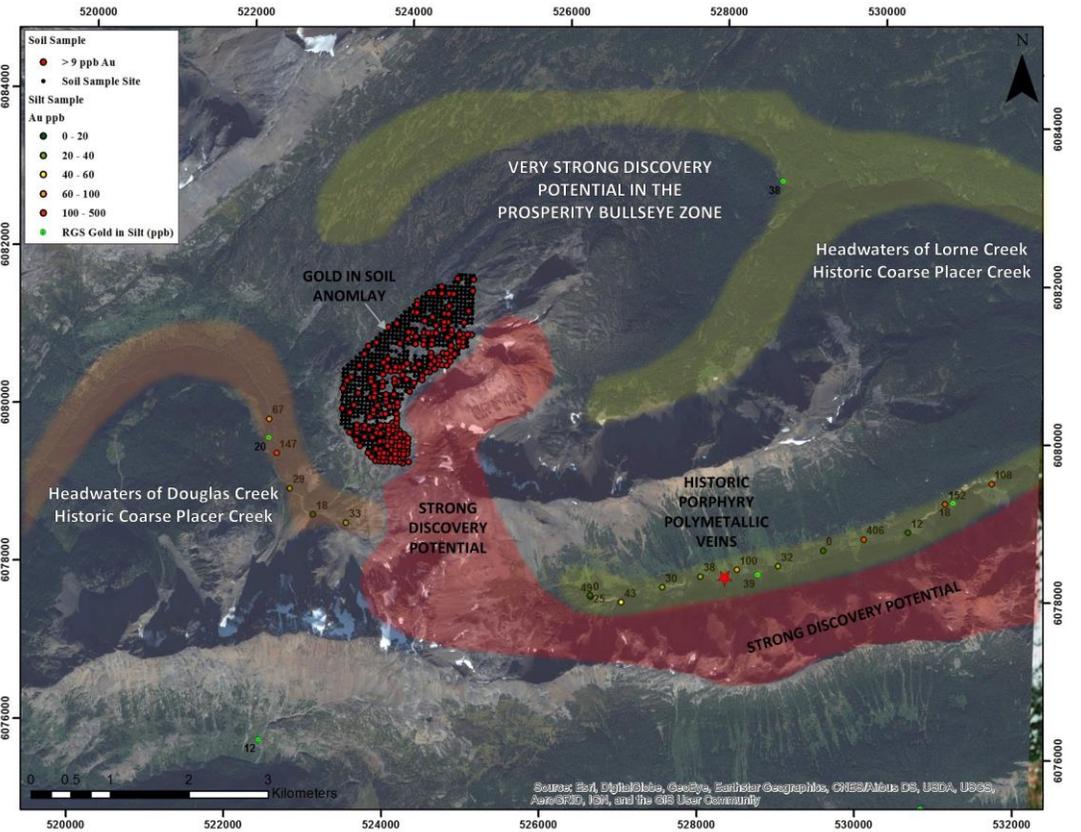
## AEM ANOMALY



## GOLD-IN-SOIL



## GOLD-IN-SOIL + SILTS + PLACER CREEKS





# LUCKY STRIKE PROPERTY



**PROSPERITY BULLSEYE ZONE  
HAS ALL THE MAKING OF A NEW PORPHYRY  
DISCOVERY AND IS DRILL READY**

2000 x 400 METRE SOIL ANOMALY HAS A  
GEOCHEMICAL SIGNATURE CONSISTENT WITH A PORPHYRY

DOUGLAS CREEK  
COARSE PLACER CREEK  
UP TO 6.5 OZ NUGGETS

**NEWLY IDENTIFIED  
INTRUSIVE WITH  
DISSEMINATED SULPHIDES**

ROAD ACCES WITHIN 500  
METRES

EMPIRE STATE BUILDING  
443 METRES TO TIP  
(FOR SCALE)

CONDUCTIVE SHELLS  
(DARK RED)

MAGNETIC HIGHS  
(PALE RED)

**CENTRAL PORPHYRY TARGET  
EXTENDS OVER  
2500 x 1500 x 500 METRES  
REMAINS OPEN TO DEPTH**

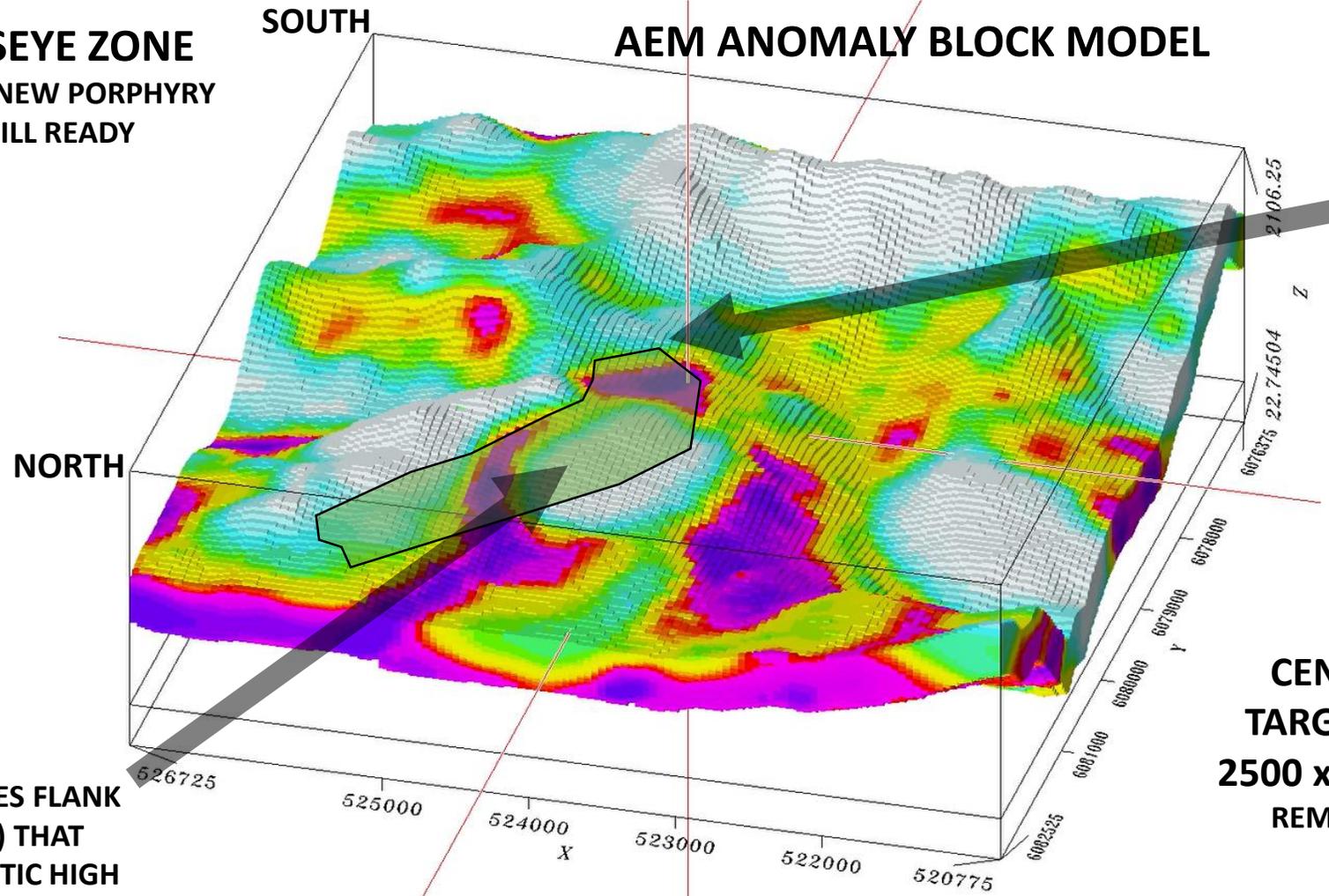
**MINERALIZATION + GEOPHYSICS + GEOLOGY + DRILLING = DISCOVERY**



# LUCKY STRIKE PROPERTY



**PROSPERITY BULLSEYE ZONE**  
HAS ALL THE MAKING OF A NEW PORPHYRY  
DISCOVERY AND IS DRILL READY



**2000 x 400 METRE MULTI-ELEMENT SOIL ANOMALY REMAINS OPEN**

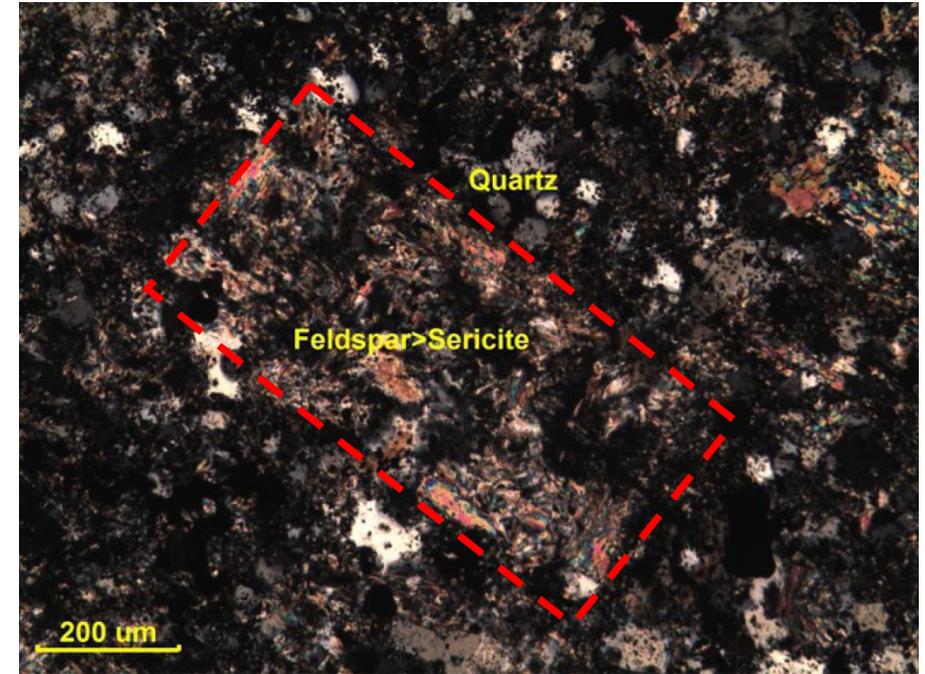
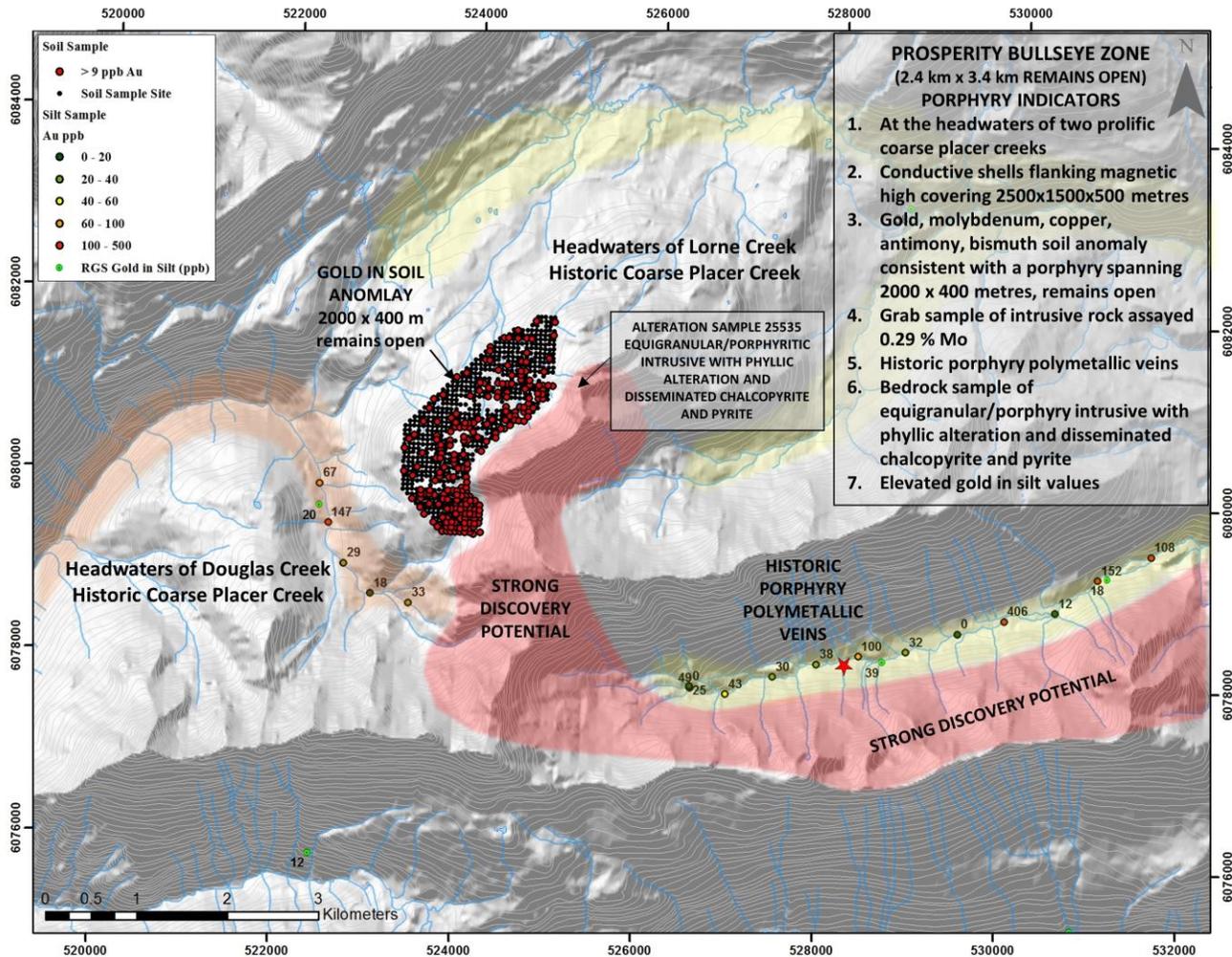
**GEOCHEMICAL SIGNATURE CONSISTENT WITH A PORPHYRY**

**CENTRAL PORPHYRY TARGET EXTENDS OVER 2500 x 1500 x 500 METRES REMAINS OPEN TO DEPTH**

**PURPLE CONDUCTIVE ZONES FLANK RESISTIVE CORE (WHITE) THAT CORRESPONDS TO MAGNETIC HIGH**



# LUCKY STRIKE PROPERTY



## Alteration Sample 25535

Porphyritic/equigranular intrusive rock with phyllic alteration and disseminated pyrite and chalcopyrite

Outline of fine-grained sericitized feldspar phenocrysts can be recognized in aplitic groundmass



# LUCKY STRIKE PROPERTY

**Sample results from soil samples as well as grabs from exposed bedrock occurring in polymetallic quartz veins at Prosperity Zone include:**

**Detailed Soil Sampling Grid 25 x 25 Metre Over an Area of 2000 x 400 Metres:**

– up to 7.27 gpt Gold, 557 ppm Copper, 65 ppm Molybdenum, 50 ppm Tungsten, 4 ppm Antimony and 10 ppm Bismuth

**Channel Cut Over 0.21 Metres:**

– 1.66 gpt Gold, 105 gpt Silver, 0.08% Copper, 0.39% Zinc and 5.45% Lead

**Chip over 1.2 Metres:**

– 22.3 gpt Gold and 31.5 gpt Silver

**Grabs from exposed bedrock at surface:**

– 0.29% Molybdenum similar to other porphyry systems in this region

– 23.9 grams per tonne Gold and 32.2 grams per tonne Silver

– 24.7 grams per tonne Gold, 172 grams per tonne Silver, 2.04% Copper and 6.3% Zinc

– 1.53 grams per tonne Gold and 149 grams per tonne Silver

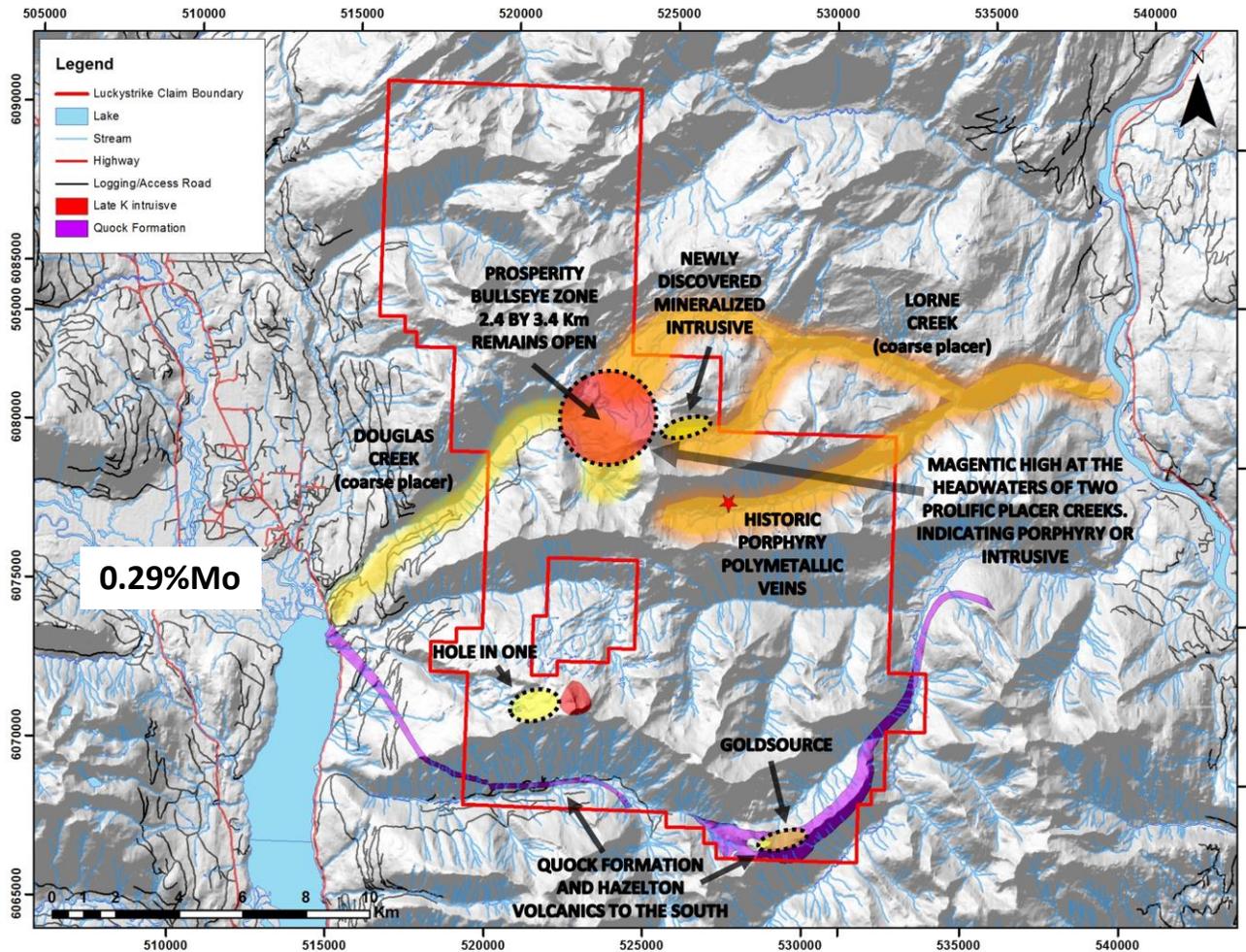
– 0.3 grams per tonne Gold, 188 grams per tonne Silver, 0.41% Copper and 8.34% Lead

– 1.6 grams per tonne Gold and 100 grams per tonne Silver

– 122 grams per tonne Silver and 4% Lead



# LUCKY STRIKE PROPERTY

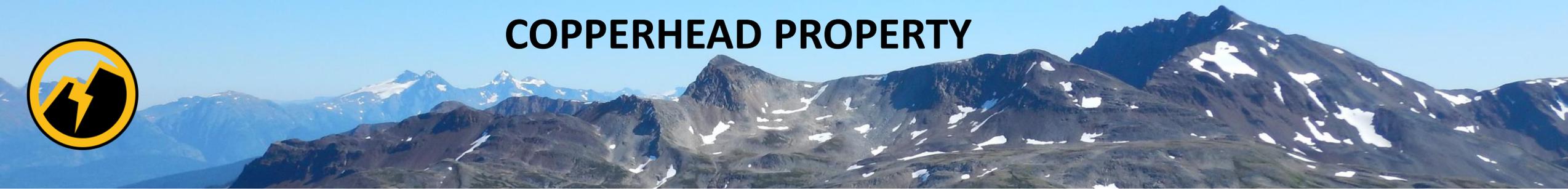


## Newly Discovered Zones

- **Newly discovered outcropping of intrusive rocks with disseminated sulphides, malachite and azurite staining** near the large central Prosperity Bullseye porphyry drill target for 2018.
- **The Gold Source Zone is an epithermal recently discovered in the southeast portion of Lucky Strike covering 400 x 200 and open in all directions:**
  - **Milky quartz hydrothermal breccia at surface with sheeted corridors**
  - **Hydrothermal breccia sample at surface assayed 96.8 g/t gold (3.1 oz/t)**
  - **Channel sampling, prospecting and mapping ongoing to trace extent of this zone**
  - **Drilling in 2018**
- **The Hole in One Zone recently discovered is located in the southwest portion of the Lucky Strike property:**
  - **Area contains vein swarms with galena and chalcopyrite mineralization in outcrop; assays pending**
  - **Additional prospecting and mapping underway tracing the full extent of this new zone.**
- **The Link to Video for Prosperity, Gold Source and Hole In One Zones (August 2018) [CLICK HERE.](https://goliathresourcesltd.com/)**

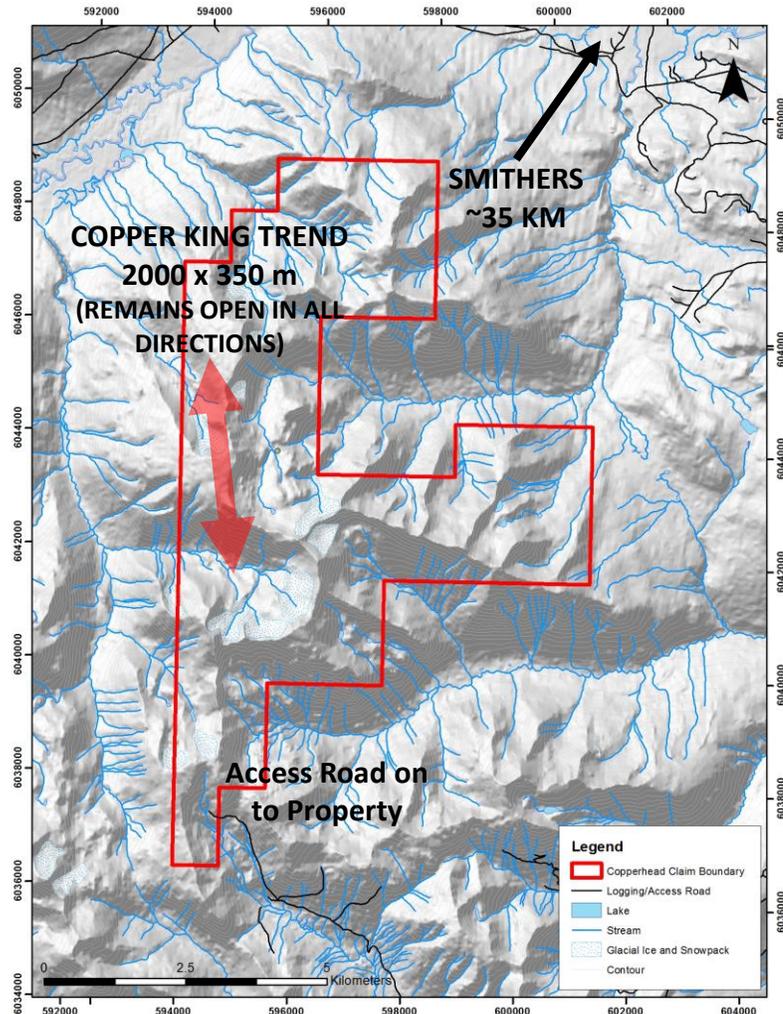


# COPPERHEAD PROPERTY



## Copperhead Property – Copper King Trend Strong Fault Breccia Potential

- **4,354 ha**; has logging road access, is only 3 km to a major road, power, and 35 kilometres southwest of major infrastructure in **Smithers, BC**.
- The property resides within the **Skeena Arch**, a belt-scale structural corridor associated with significant **porphyry and related mineralization**.
- **Copper King Trend is 2000 x 350 metres and has strong porphyry potential.**
  - The zone remains open in all directions.
- SkyTEM™ aerial magnetic and electromagnetic data discovered an intense **magnetic high and adjacent resistive zone**, consistent with a hydrothermal alteration system.
- Ground geophysics, trenching, and channel sampling is recommended to trace the copper mineralization along strike in preparation for drilling.

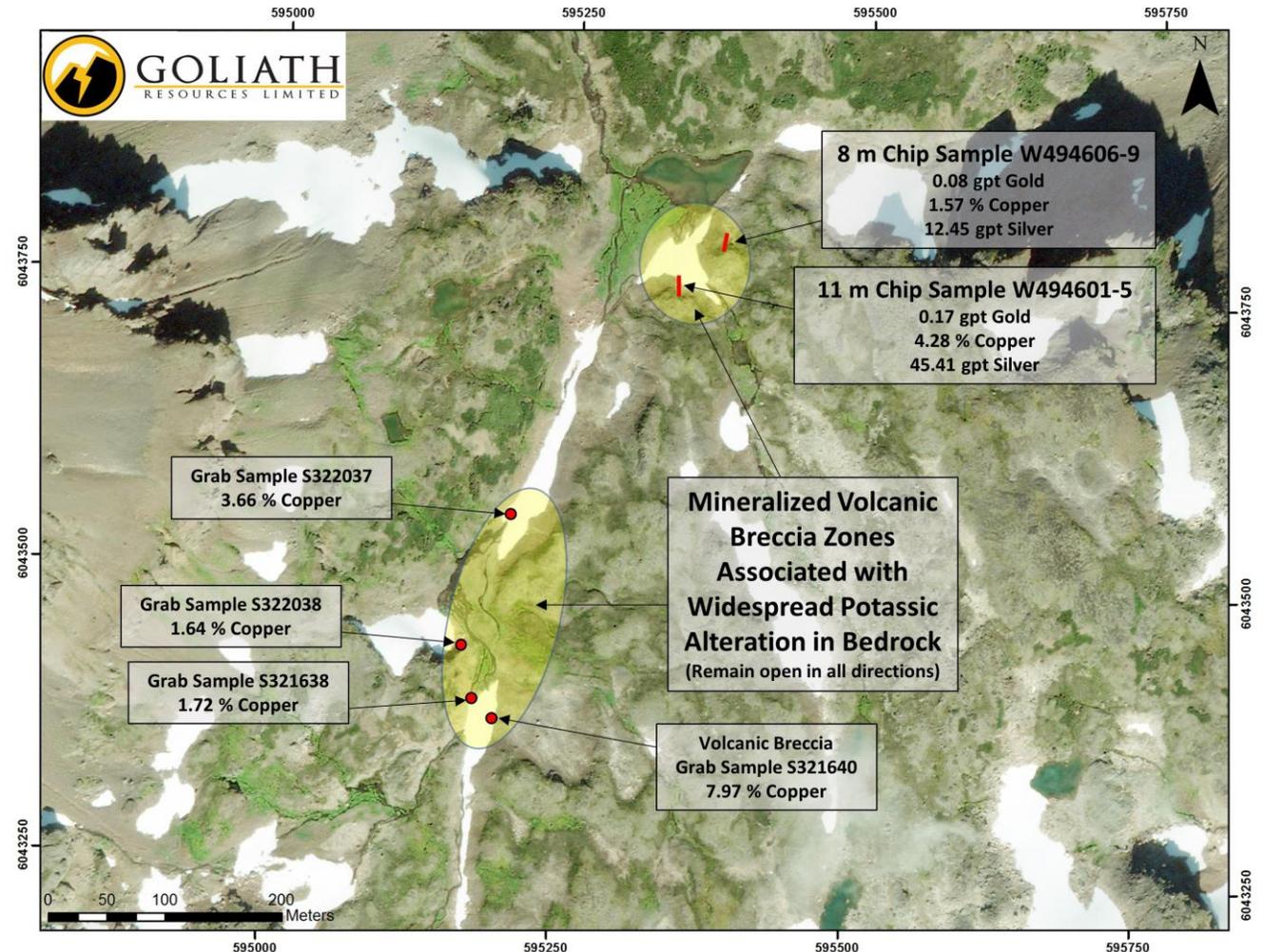




# COPPERHEAD PROPERTY

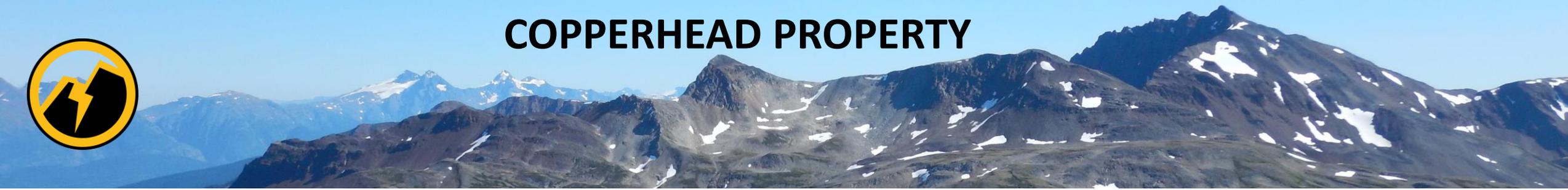
## Copperhead Property – Copper King Trend

- **Massive and semi-massive sulphide breccias** are documented in an area of sparse outcrop over 450 metres with potassic alteration. **Breccia grab samples of copper mineralization up to 7.97 %.**
- **11 metre chip sample from a volcanic breccia containing massive and semi-massive sulphides returned 0.17 g/t Au, 4.28 % Cu, and 45.41 g/t Ag.** The chip sample started and ended in mineralization that remains open. **Drill Ready.**
- **8 metre chip sample from breccia returned 0.08 g/t Au, 1.57 % Cu, and 12.45 g/t Ag.** The chip sample started and ended in mineralization that remains open. **Drill Ready.**





# COPPERHEAD PROPERTY



**Copperhead Project 2017 – Copper King Trend**  
11 m Composite Chip Sample W494601-5  
**0.17 gpt Gold**  
**4.28 % Copper**  
**45.41 gpt Silver**

REMAINS OPEN IN ALL DIRECTIONS  
**Drill Ready**

W494605  
3 m Chip  
0.145 g/t Gold  
27.5 g/t Silver  
1.97 % Copper

W494604  
3 m Chip  
0.111 g/t Gold  
44.2 g/t Silver  
5.08 % Copper

W494603  
3 m Chip  
0.198 g/t Gold  
23.1 g/t Silver  
1.88 % Copper

W494602  
2 m Chip  
0.225 g/t Gold  
65.3 g/t Silver  
5.31 % Copper

W494601  
1 m Chip  
0.235 g/t Gold  
112 g/t Silver  
11.6 % Copper

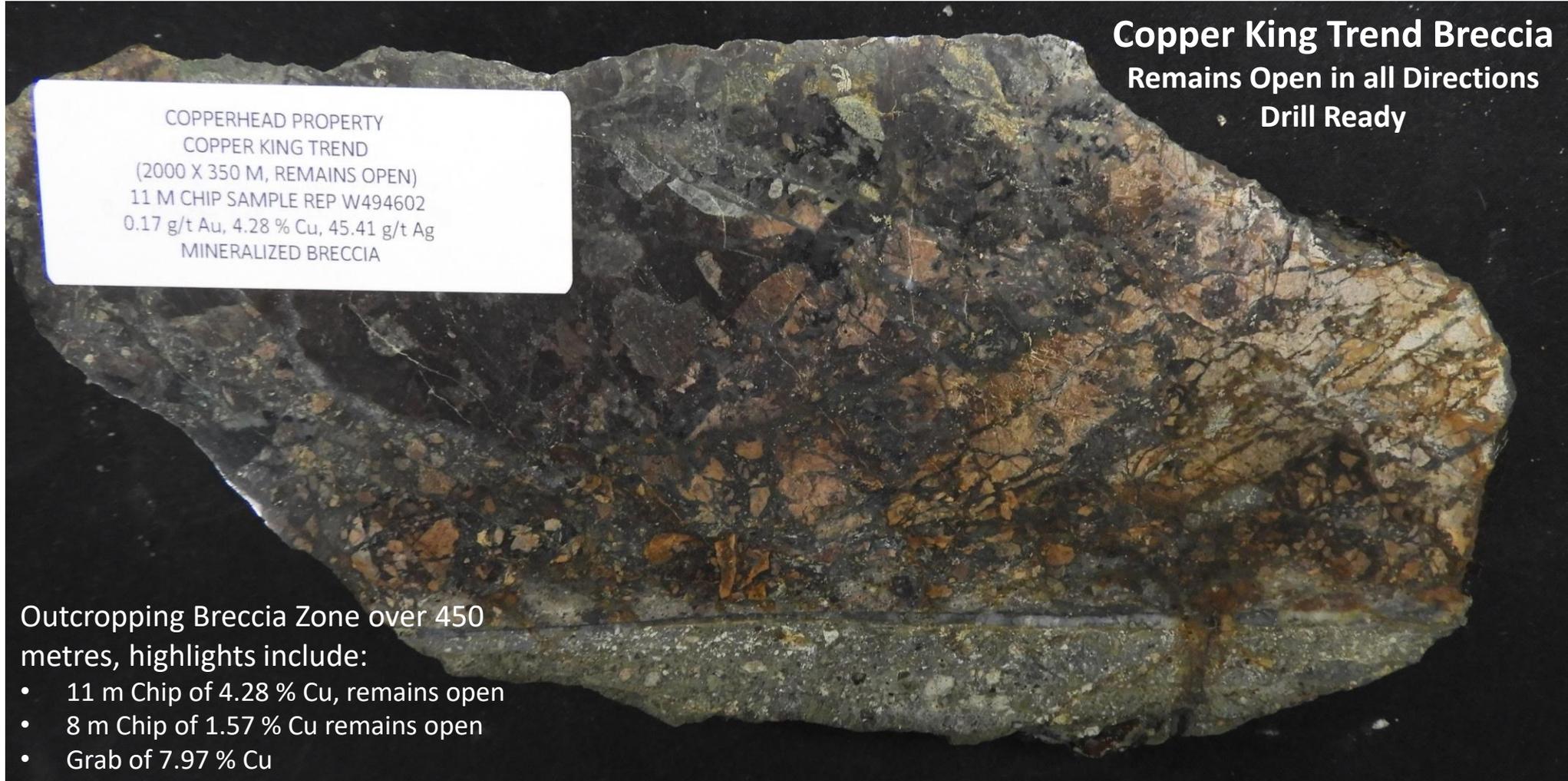
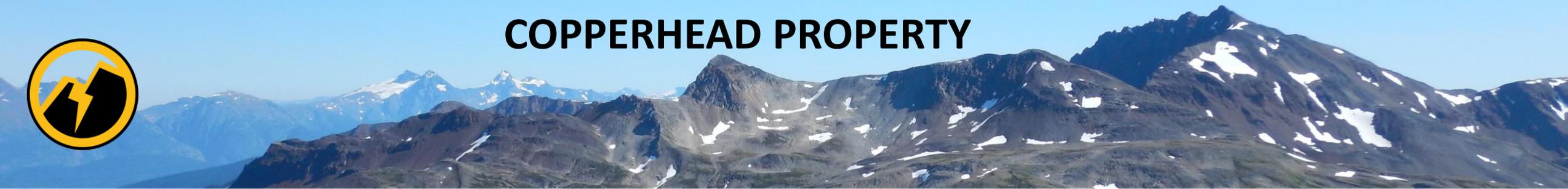
**11 METRE CHIP SAMPLE STARTED AND ENDED IN MINERALIZATION (REMAINS OPEN IN ALL DIRECTIONS)**

**Copperhead Project 2016 – Copper King Trend**  
Gossanous shear zone with sericite,  
**potassic alteration,**  
and copper oxide staining  
Bedrock Sample S322040

**Copperhead Project 2016 – Copper King Trend**  
Volcanic Breccia  
Grab Sample S321640  
**7.97 % Copper**



# COPPERHEAD PROPERTY





# CAPITAL STRUCTURE

SHARE STRUCTURE	
SHARES OUTSTANDING	87,356,532
WARRANTS OUTSTANDING	60,986,114
OPTIONS OUTSTANDING	8,121,390
FULLY DILUTED	156,464,036
ESCROWED (6 month releases over 30 months)	27,066,104
FREE TRADING - FLOAT	33,147,792
BOD, Management & Team Ownership	26.5%

**Oversubscribed private unit financing of \$2.19M at \$0.10 in 2017 Pre-RTO**

**Oversubscribed unit financing of \$3,069,426 at \$0.11 NFT and \$0.15 FT in Q2 2018**



# BOARD & TEAM

## **Richard Groome**, BA, Chairman, Director

- Corporate finance entrepreneur with >30 years of capital market experience
- Started two successful securities firms
- Participated in over 400 financings representing ~\$4 billion

## **Roger Rosmus**, MBA, President, CEO, Director

- Co-founder and President of an independent investment bank Aberdeen Gould Capital Markets Ltd.
- >25 years of investment banking experience in the public and private sectors

## **Graham C. Warren**, CPA, CMA, CFO, Director

- Senior financial executive with >30 years experience in the technology, mining, and oil and gas sectors
- Extensive experience in finance, human resources, sales, marketing, operations and corporate governance.

## **Louis Peloquin**, BBA, LLB, Director

- Business consultant with expertise in management, mergers, acquisitions, corporate development, government relations, and corporate finance
- >10 years experience as a senior executive at major mining companies

## **Sam Ho**, HBA, COO

- A co-founder of Aberdeen Gould Capital Markets Ltd.
- >15 years of corporate finance experience

## **Michael A. Dehn**, B.Sc, Director

- Business consultant with >25 years experience in the mining industry
- Previously a senior geologist with Goldcorp
- Expertise lies in grassroots to advanced mineral exploration, marketing and financing junior companies

## **SPECIAL ADVISORS AND CONSULTANTS**

### **Bill Chornobay**

- >30 years proven track record; discoveries resulting in ~1 billion dollars in value

### **Stefan Kruse, Ph.D., P.Geo.**

- Extensive technical and project management experience in structurally controlled U, Au, Cu-porphyry and PGE deposits

### **Leon Daniels, Ph.D, B.Sc. Honours**

- >35 years exploration and production experience
- Published numerous research papers; a member of the Australian Institute of Geoscientists
- Co-founder of African Diamonds; bought by Lucara Diamond Corp for \$100M



# WHY INVEST IN GOLIATH?

**Rick Rule - What I'm doing with my money and my clients' money as we head into 2018:**

“We’re investing in Explorers. We’re seeing good work being done in many ways, so there are lots of good properties to finance. I would note that the gold market has held in fairly well, despite a strong US dollar, but the gold and silver stocks haven’t kept pace. So we are looking to up our allocation in that sector. We will be ***looking to invest in early stage exploration, particularly the prospect generators.***”

**Eric Sprott – A Golden Triangle advocate and has personally invested over \$35M**

**Warren Buffett - Billionaire investor has joined the ranks of those who believe the market for bitcoin is in bubble territory.**

He has been quoted as describing bitcoin as a ***"real bubble"***, ***"investors should stay away from bitcoin entirely"*** and ***"It's a mirage basically."***



# WHY INVEST IN GOLIATH?

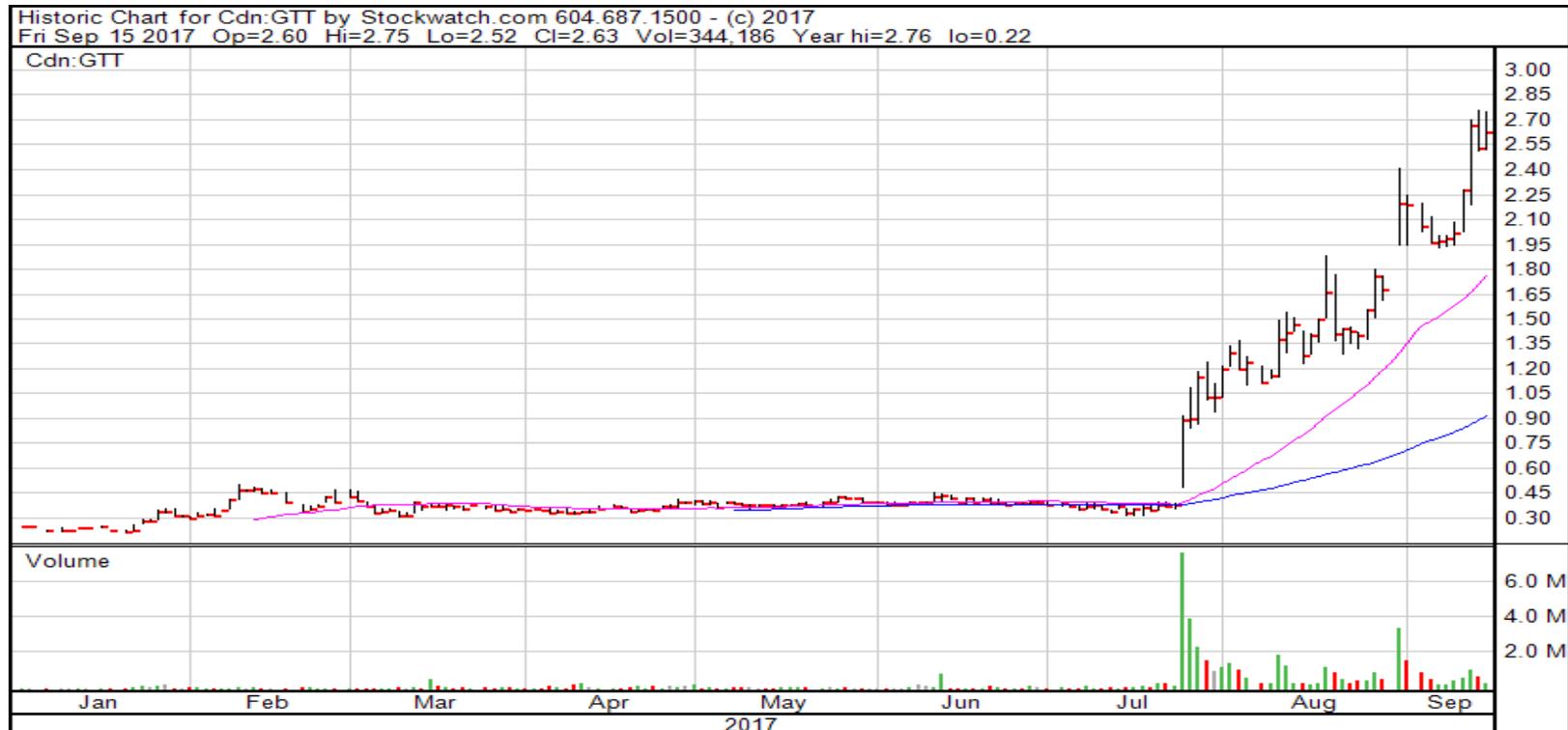
**Goliath - One Drill Hole Away From a Massive Paradigm Shift in Value - Dimes to Dollars Potential**

**Drilling hit at their large high grade soil grid in 2017 providing amazing returns**

**GT Gold Corp. (TSX-V: GTT)**

**52wk low \$0.22 high \$2.76**

**12.5x bagger**





# WHY INVEST IN GOLIATH?

**Goliath - One Drill Hole Away From a Massive Paradigm Shift in Value - Dimes to Dollars Potential**

**Drilling hit at their breccia outcrop with widespread mineralization in 2017 providing amazing returns**

**Garibaldi Resources Corp. (TSX-V: GGI) 52wk low \$0.12 high \$5.27 43.9x bagger**





# WHY INVEST IN GOLIATH?

**Goliath - One Drill Hole Away From a Massive Paradigm Shift in Value - Dimes to Dollars Potential**

	<u>Prior to Drilling – 2017</u>	<u>Now</u>
<b>GT Gold Corp. (TSX-V: GTT) – A large high grade soil grid</b>	<b>MCap \$25.8M</b>	<b>\$54M</b>
<b>Garibaldi Resources Corp. (TSX-V: GGI) – Breccia outcrop with widespread mineralization</b>	<b>MCap \$13.5M</b>	<b>\$281M</b>
	<u><b>Combined Pre-Drilling MCap \$39.3M</b></u>	
<u><b>Goliath Resources Limited (TSX-V: GOT) - Prior to Drilling August 10, 2018 MCap \$12M</b></u>		

**Goliath has a Large High Grade Soil Grid Surrounded by Placer Creeks – Porphyry drill target at the Lucky Strike project**

**Goliath has Hydrothermal Breccia Outcrop with Widespread Mineralization – Breccia drill target at the Copperhead project**



# WHY INVEST IN GOLIATH?





# WHY INVEST IN GOLIATH?

## John Newell, PM – Fieldhouse Capital Management Inc.

- 35 years experience in the investment industry with some of the largest investment firms in Canada including Scotia McLeod, CIBC Wood Gundy and RBC Capital Markets.
- Followed and charted Novo, Garibaldi, GT Gold and a few others with success and strongly believes Goliath appears to have a great chance of duplicating their spectacular 2017 runs.
- Believes Goliath is in the postal code of a low, and now is an excellent opportunity to buy cheap shares in a company with multiple compelling drill targets that could deliver up significant new ore bodies.
- He has independently published higher share price targets for Goliath on his LinkedIn Post (June 2018) and Streetwise Article (August 2018).



# GOLIATH

RESOURCES LIMITED

TSX-V: GOT  
Frankfurt: B4IE

For additional information on any of these properties please contact:

**Roger Rosmus**

President and CEO

Telephone: +1 416-488-2887 x222

[roger@goliathresources.com](mailto:roger@goliathresources.com)

**Goliath Resources Limited**

25 Adelaide Street East, Suite 1614

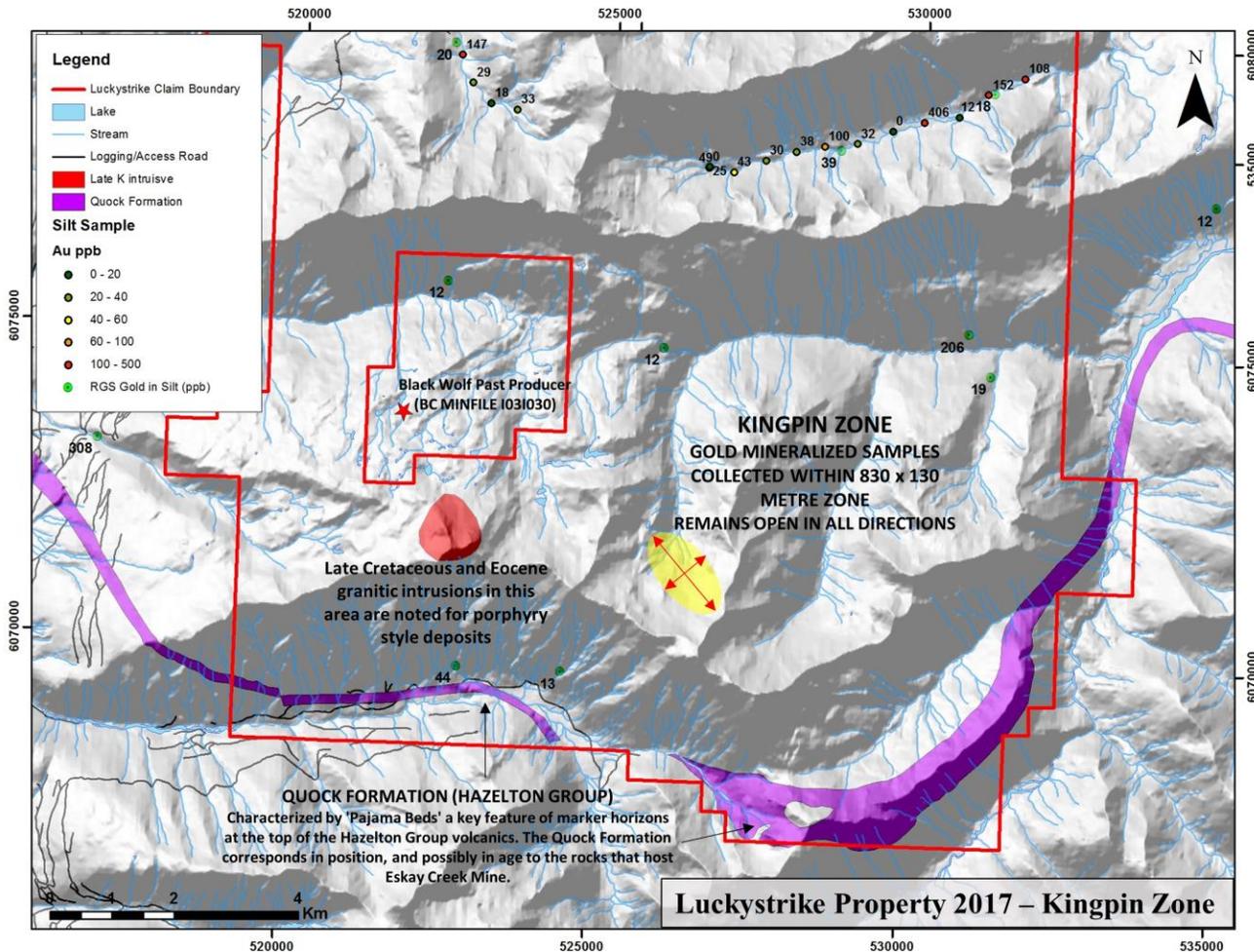
Toronto, ON, Canada

M5C 3A1

**Additional information on Lucky Strike, Bingo, Golddigger and DSM are on the following slides 25 - 36 .**



# LUCKY STRIKE PROPERTY



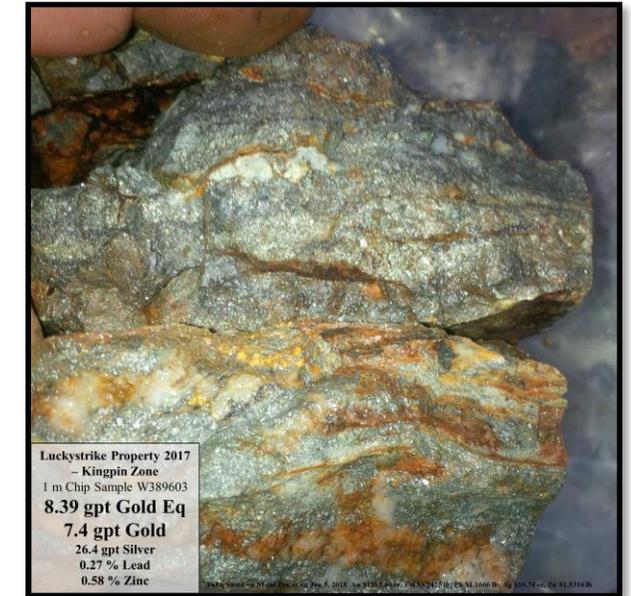
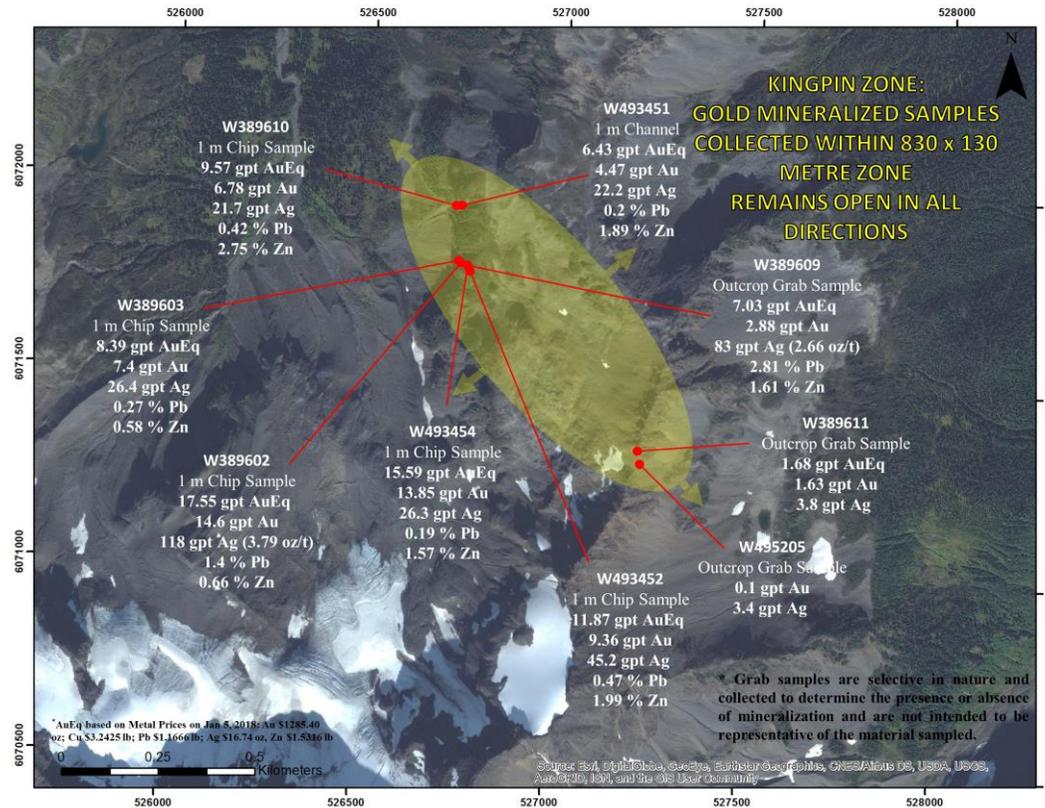
## Lucky Strike Property - Kingpin Zone Strong Potential for Eskay Creek Style Mineralization

- Extensive bedrock polymetallic and gold mineralized samples over an **830 by 130 metre zone** that remains open in all directions.
- The single **channel cut** taken returned **6.43 g/t AuEq over 1 metre**.
  - Incl. 4.47 g/t Au, 22.2 g/t Ag, 1.89 % Zn, and 0.2 % Pb
- **1 metre chip sample** returned **17.55 g/t AuEq**.
  - Incl. 14.6 g/t Au, 118 g/t Ag, 0.66 % Zn, and 1.4 % Pb
- Channel sampling, mapping, prospecting, and silting is recommended to delineate drill targets.
- **Hazelton and Quock Fm. rocks** were mapped along the southern part of the property confirming the area has good potential for Eskay Creek style mineralization.



# LUCKY STRIKE PROPERTY

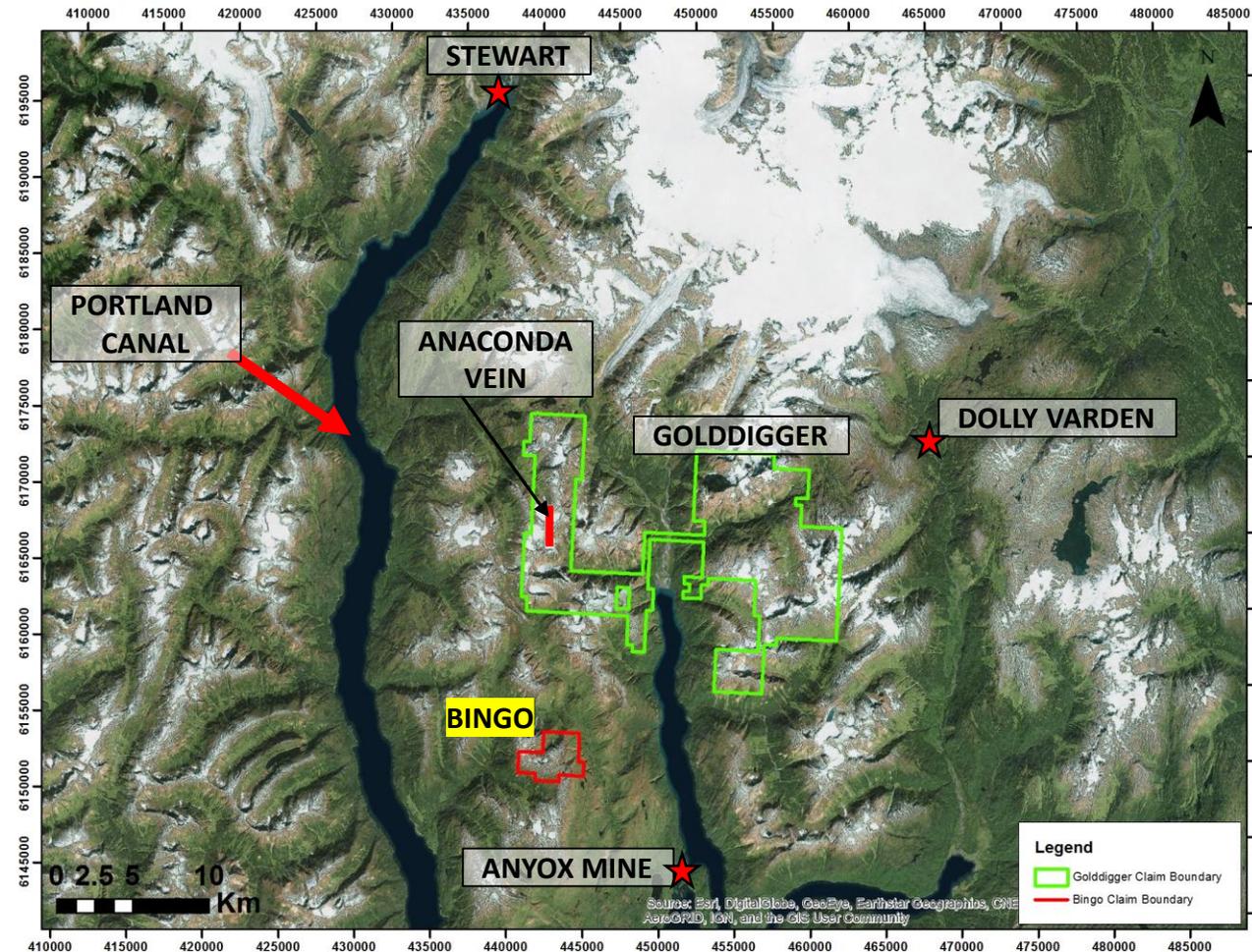
## Lucky Strike - Kingpin Zone







# BINGO PROPERTY



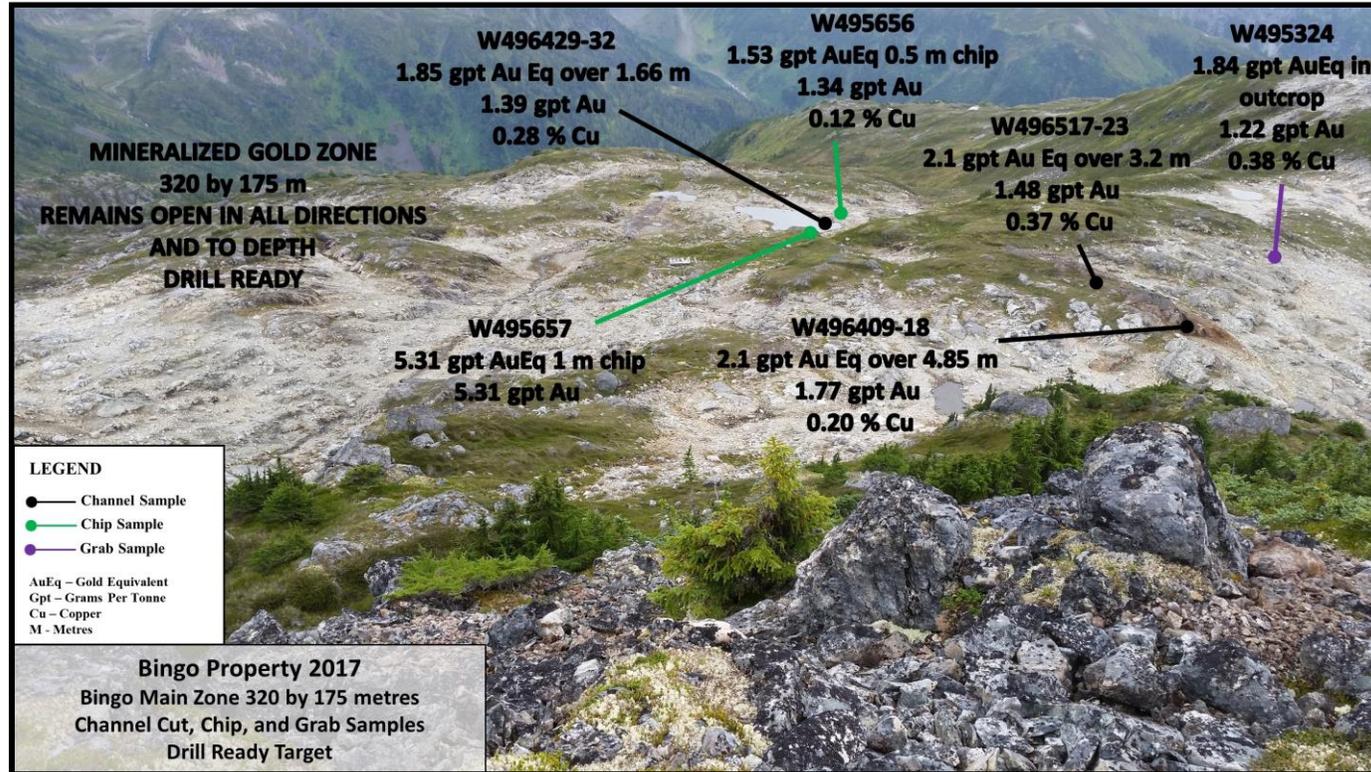
## Bingo Property

### Large Stratabound Gold Zone – Remains Open

- 989 ha and is located near tidewater southeast of Stewart, BC. located in the Golden Triangle.
- The **Bingo Main Zone** is a large **stratabound** horizon that contains gold mineralized grab, chip, and channel samples over an area of **320 metres x 175** and remains open.
  - **The zone is very magnetic** and the mineralized horizon will be traced to depth using **ground magnetics** in preparation for **drilling in 2019**.
  - **83% of all the samples** taken contained **gold mineralization**.
  - Channel cut over **4.85 metres** assayed **1.77 gpt Au**, and **0.20 % Cu**.
  - Channel cut over **3.20 metres** assayed **1.48 gpt Au** and **0.37 % Cu**.
  - **19 chips** samples assayed up to **9.79 gpt Au**.
- The property is located **proximal** to the unconformity between the Hazelton and Stuhini Group rocks, also known as the “**Red Line**”, the key location where the vast majority of major deposits have been found within the Golden Triangle. Link to video [CLICK HERE](#).

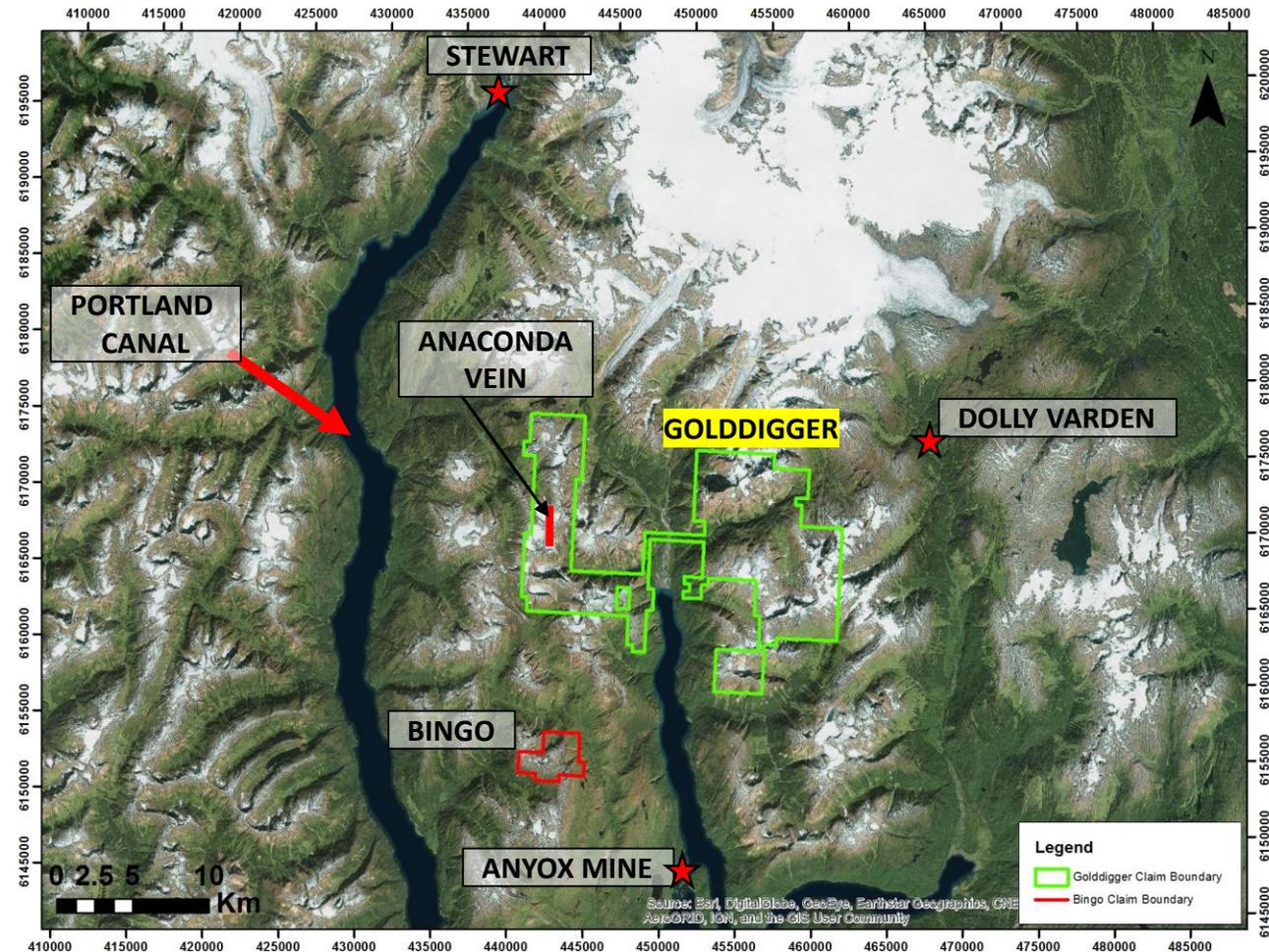


# BINGO PROPERTY





# GOLDDIGGER PROPERTY



## Golddigger Property Anaconda Discovery: Bulk Sample Recommended

- **15,559 ha**; located near tidewater southeast of Stewart, BC.
- **Anaconda Vein system** has gold mineralization over a strike length of **2.3km**, and has **600m** of exposed vertical extent.
  - Anaconda Vein channel cut assayed **22.83 gpt Au eq over 2 metres** incl. 5.81 gpt Au and 1,280 gpt Ag.
  - Anaconda Vein channel cut assayed **19.08 gpt Au eq over 1.7 metres** incl. 5.57 gpt Au, 1,016 gpt Ag and 0.3 % Pb.
  - **Bulk sample recommended** for the Anaconda Vein system to determine the economics.
- The property is within **two kilometres** of the unconformity between **Lower Hazelton and Stuhini rocks**, also known as the **“Red Line”** the key location where the vast majority of major deposits have been found within the Golden Triangle.



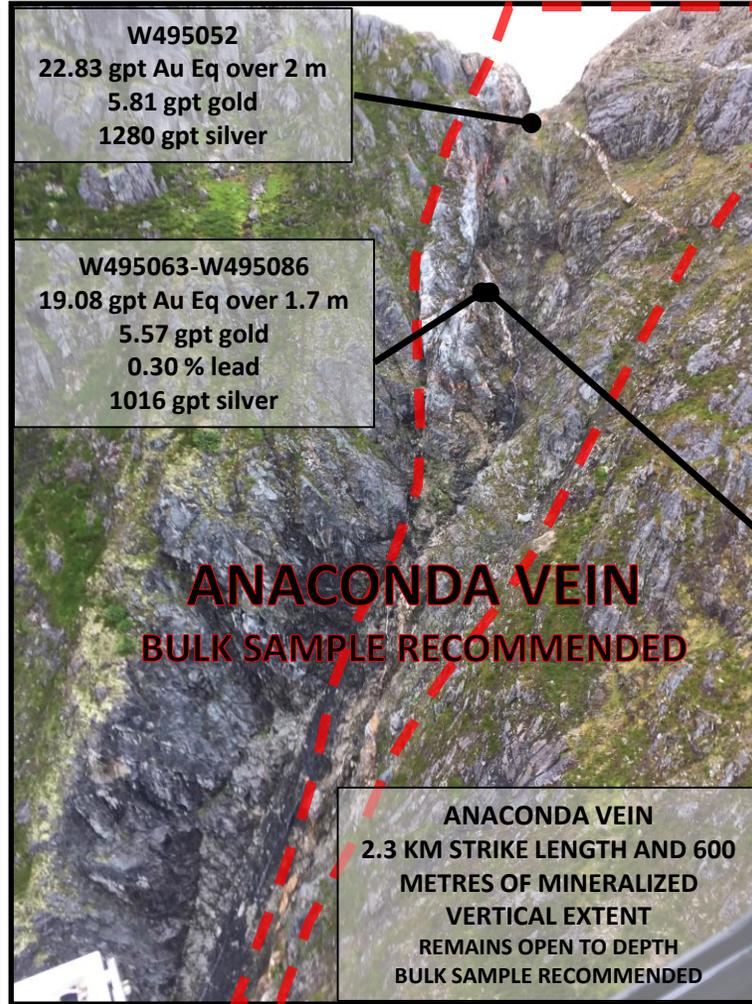
# GOLDDIGGER PROPERTY

Anaconda Vein Looking South



W495052  
22.83 gpt Au Eq over 2 m  
5.81 gpt gold  
1280 gpt silver

W495063-W495086  
19.08 gpt Au Eq over 1.7 m  
5.57 gpt gold  
0.30 % lead  
1016 gpt silver



**ANACONDA VEIN**  
**BULK SAMPLE RECOMMENDED**

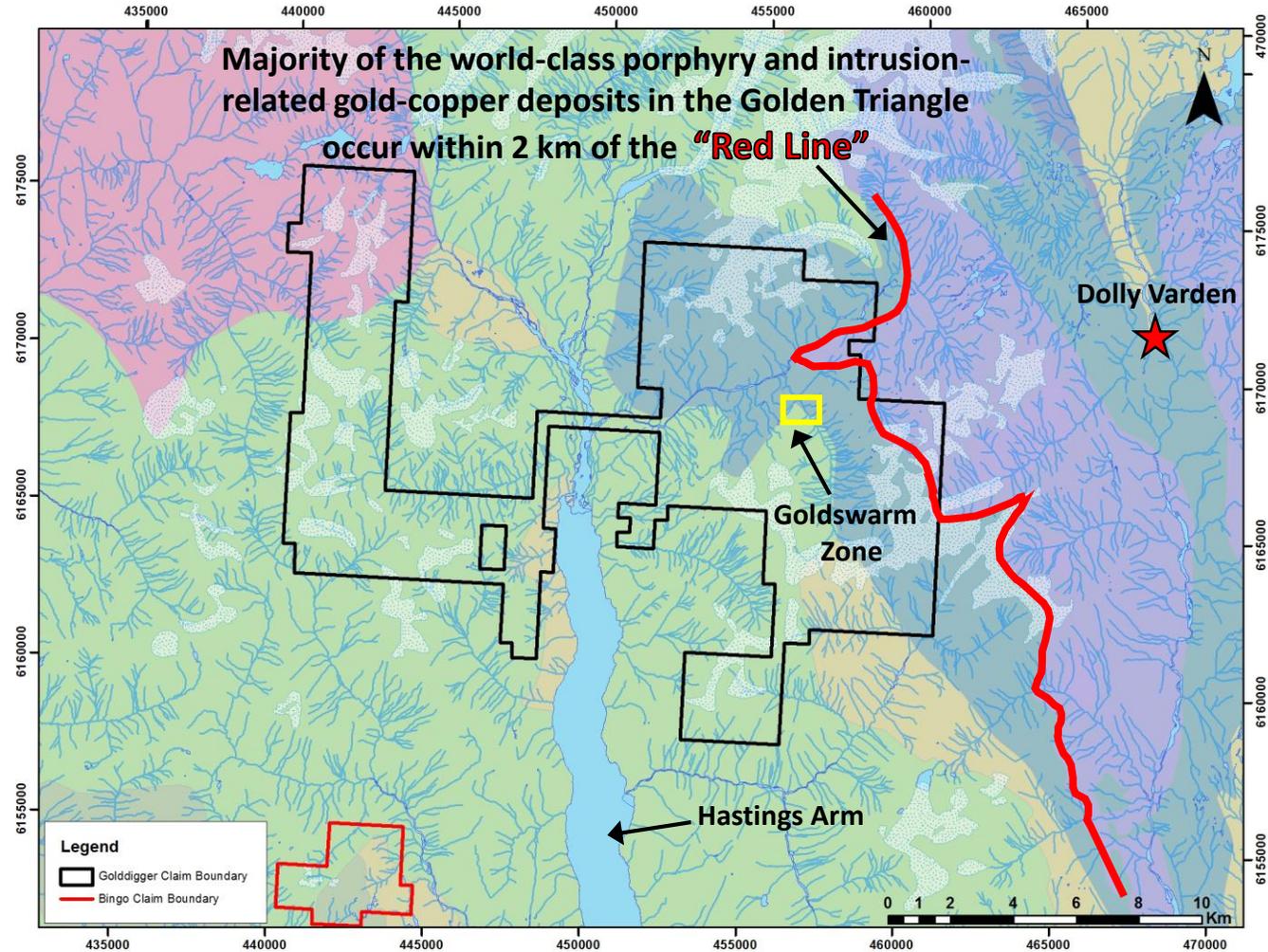
**ANACONDA VEIN**  
**2.3 KM STRIKE LENGTH AND 600**  
**METRES OF MINERALIZED**  
**VERTICAL EXTENT**  
**REMAINS OPEN TO DEPTH**  
**BULK SAMPLE RECOMMENDED**



**Golddigger Property 2017 – Anaconda Vein**  
**1.7 metre channel grading 19.08 grams per tonne**  
**gold equivalent – Bulk sample recommended**  
**Includes sample W495063 grading 22.12 grams per tonne**  
**gold equivalent over 1 m**



# GOLDDIGGER PROPERTY

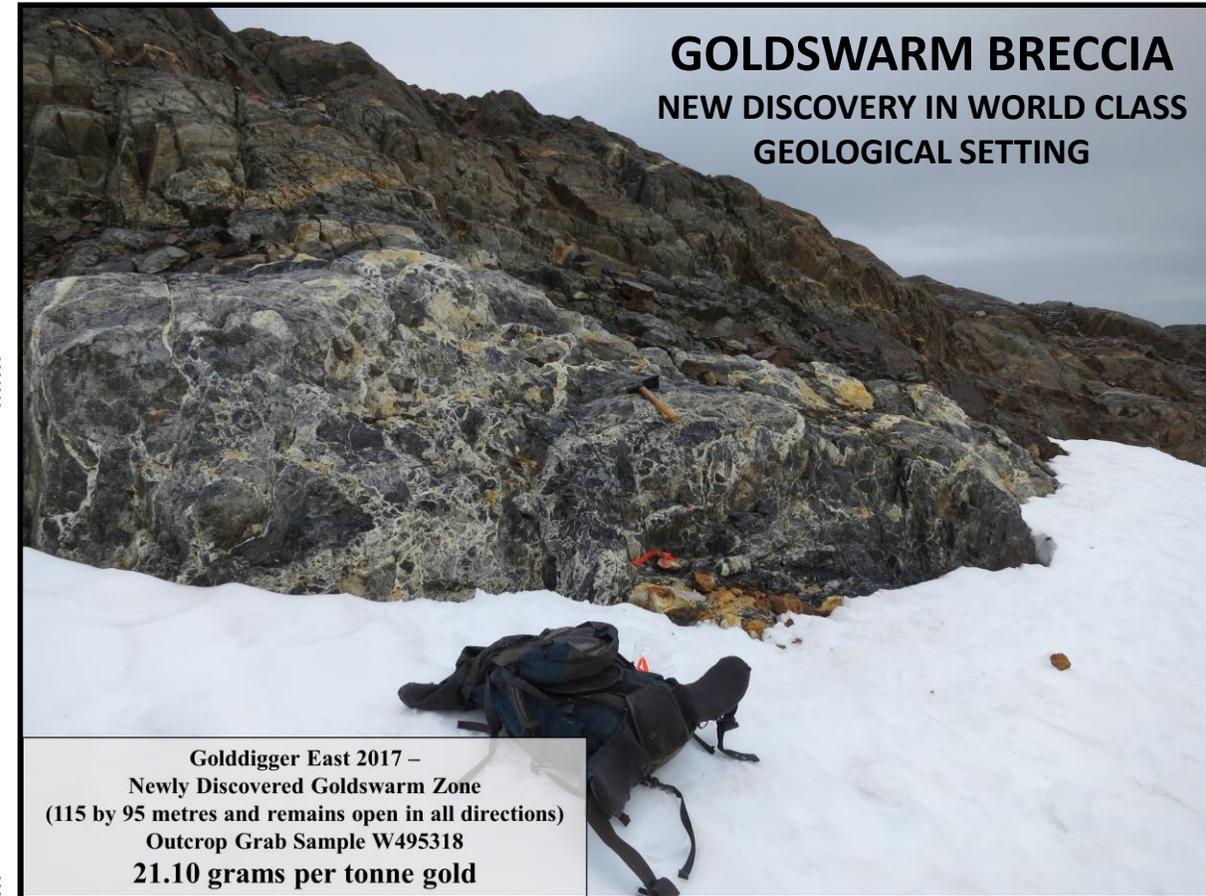
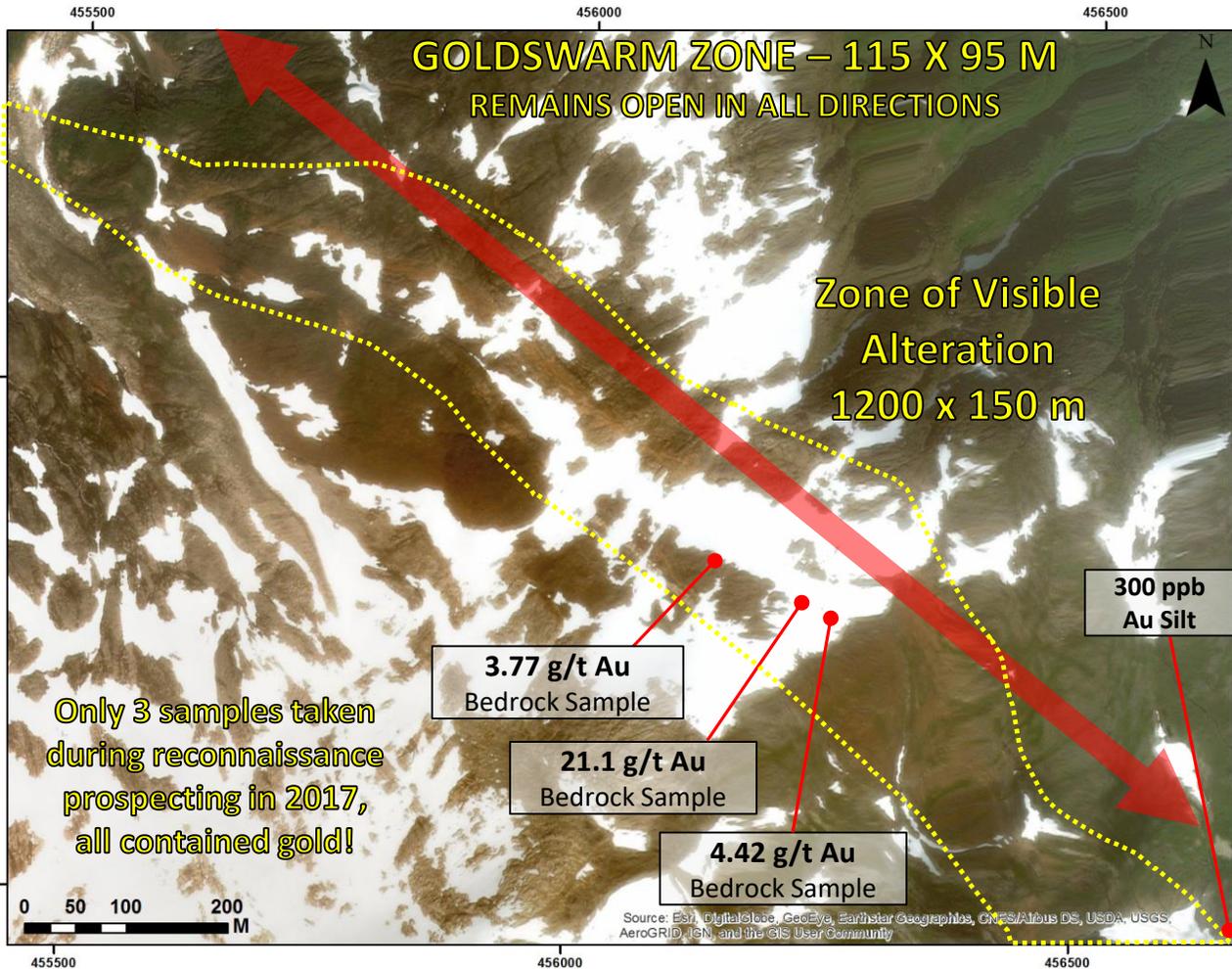


## Golddigger Property Goldswarm Discovery: World Class Potential

- Recent snowpack and glacial abatement has exposed this extensive new zone and continues to recede providing for additional discovery potential
- **Gold Swarm Zone** extends over 115m x 95m and is within a **visible alteration zone** extending over 1200 by 150m that remains **unexplored**; grab samples from a large breccia zone assayed up to **21.1 gpt Au, 214 gpt Ag, 3.23% Pb and 0.26% Cu** in different samples.
- The Goldswarm Zone is within **two kilometres** of the unconformity between **Lower Hazelton and Stuhini rocks**, also known as the "Red Line" the key location where the vast majority of major deposits have been found within the Golden Triangle.
- Geological mapping, prospecting and channel sampling is recommended to outline the full geometry of the Gold Swarm zone **in preparation for drilling**.
- **The new Goldswarm zone has tremendous potential to evolve into a new world class discovery.**



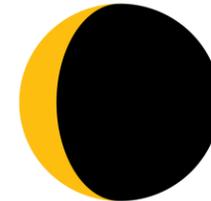
# GOLDDIGGER PROPERTY



# PROJECT GENERATOR MODEL



- **Goliath owns a 10 % interest in the DSM syndicate.**
- The DSM syndicate is a **project generator** focused on original discovery resulting from **glacial and snowpack recession.**
- **DSM management**, exploration, and technical teams have **over 200 years of combined experience** with a proven track record of success.
- Members of the DSM Exploration team have been recognized by their peers in the industry for several significant mineral discoveries over the last 30 years.
- The project generator model allows for the potential of **ongoing cash and stock payments to lower dilution for Goliath shareholders.**
- The **project generator model reduces risk** for shareholders of Goliath by giving them exposure to 6 new precious metal discoveries “*potential farm team*”.



**DSM:SYNDICATE**  
ON TRACK FOR DISCOVERY



# PROJECT GENERATOR MODEL



## Money Property

(2018 Follow-up Exploration Fully Funded by DSM)

- Brand new **175 by 50 metre Goldzilla Zone** bedrock discovery.
  - *No previous work in area*
- **One day total field** time spent on the property.
- **Five bedrock grab samples** from polymetallic veins assayed **above 10 g/t Au and up to 81.5 g/t Au (2.62 oz/t)**.
- Mineralized **granodiorite intrusion with a grab sample containing 6.98 g/t Au**.

## Goldcrest Property

(2018 Follow-up Exploration Fully Funded by DSM)

- Brand new bedrock discovery of **750 by 100 metre Cadillac Trend**.
  - *Remains open in all directions and no previous work in the area.*
- A **hydrothermal breccia and stockwork zone** was traced over a 50 metre area within the Cadillac Trend ([link to video](#)).
  - *Grab samples containing **anomalous gold and silver mineralization** were collected from this breccia and the zone remains open in all directions.*
- Bedrock grab samples assayed up to **3.16 g/t Au**.

## Skyhigh Property

(2018 Follow-up Exploration Fully Funded by DSM)

- Polymetallic and gold mineralized bedrock define the **700-metre-long Cloud 9 Zone** that remains open in all directions.
- **Grab sample** from polymetallic vein material assayed **273.95 g/t AuEq**.
- **Chip samples** from quartz veins returned **42.98 and 20.73 g/t AuEq**.
- The Skyhigh Property covers **8 historic epithermal and Cu-Mo porphyry** mineral occurrences dating back to the 1990's.
- **Rapid ongoing glacial and snowpack abatement** provides for excellent additional potential.

## Goldstar Property

(2018 Follow-up Exploration Fully Funded by DSM)

- Brand new bedrock discovery of **90 metre long Yellow Brick Road Zone**.
  - *Remains open in all directions and no previous work in the area.*
- Total field time of **one day on the Goldstar property** – excellent untapped potential.
- **Six bedrock grab samples** from polymetallic veins contained **above 10 g/t AuEq and up to 76.25 g/t AuEq (2.22 oz/t)**.



# GOLIATH

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