



Goliath Resources Limited Announces OTCQB Listing

TORONTO, Ontario, September 19, 2018 – **Goliath Resources Limited** (TSX-V: GOT), (OTCQB: GOTRF), (FSE: B4IE) ("**Goliath**" or the "**Company**"), a precious metals project generator focused in the prolific Golden Triangle and surrounding area of northwestern British Columbia, Canada, is pleased to announce that its common shares have been listed (the "**Listing**") for trading on the OTC Markets Group's OTCQB Venture Market (the "**OTCQB**") under the symbol "**GOTRF**". In addition to the OTCQB, Goliath's common shares will continue to trade on the TSX Venture Exchange and the Frankfurt Exchange.

The OTCQB offers transparent trading in entrepreneurial and development stage companies that have met a minimum bid price test, are current in their financial reporting and have undergone an annual verification and management certification process. These standards provide a strong baseline of transparency, as well as the technology and regulation to improve the information and trading experience for investors. U.S. investors can find current financial disclosure and Real-Time Level 2 quotes for Goliath at <http://www.otcmarkets.com/stock/GOTRF>

ON BEHALF OF GOLIATH RESOURCES LIMITED
"Roger Rosmus"

Roger Rosmus, President & CEO

For more information please contact:

Goliath Resources Limited
Mr. Roger Rosmus
President and Chief Executive Officer
Tel: +1-416-488-2887 x222
roger@goliathresources.com
www.goliathresourcesltd.com

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Forward-Looking Statements

This news release contains forward-looking statements, including but not limited to comments regarding predictions and projections. More particularly, this document contains statements concerning the benefits of the listing of the Company's shares on OTCQB. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. The Company does not intend, and does not assume any obligation, to update these forward-looking statements.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange), nor the OTCQB Venture Market accepts responsibility for the adequacy or accuracy of this release.