



**GOLIATH**  
RESOURCES LIMITED

**TSX-V: GOT OTCQB: GOTRF FSE: B4IE**

**A Precious Metals Project Generator Focused in the Golden Triangle, BC & Chibougamau-Chapais Mining Camp, Quebec**



**13.05 g/t AuEq over 15.1 m channel  
(7.64 g/t Au & 226.26 g/t Ag)**



Channel Sample W387241 grading 61.57 g/t Au Eq including 14.11 g/t Au Eq over 10m from the Surebet Lower Waterfall Zone, which remains open in all directions.

**14.11 g/t AuEq over 10.0 m channel  
(10.91 g/t Au & 226.26 g/t Ag)**



Channel cut across 58.86 gpt Au Eq sample from the Surebet Upper North Zone. The zone is 20m wide and remains open in all directions. 5.3m channel A0600956-57 & A0600965-67 grading 15.09 gpt Au Eq

**15.09 g/t AuEq over 5.3 m channel  
(3.31 g/t Au & 900.60 g/t Ag)**





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# BOARD & TEAM

## **Roger Rosmus**, MBA, President, CEO, Director

- >25 years of investment banking experience in the public and private sectors.

## **Graham C. Warren**, CPA, CMA, CFO, Director

- Senior financial executive with >30 years experience in the technology, mining, and oil and gas sectors.

## **Wayne Isaacs**, Director (Ind)

- >30 years of investment banking experience in the resource sector.

## **Jean Lafleur**, B. Sc., M. Sc. Geology, P. Geo., Director (Ind)

- >45 years experience in the mining industry.

## **Dr. Quinton Hennigh**, Technical Advisor

- World renowned exploration geologist with >30 years of experience with major miners Homestake, Newcrest and Newmont. CHM & President of Novo TSX.V: NVO

## **Bill Chornobay**, Program Manager

- >30 years proven track record; discoveries resulting in ~1 billion dollars in value.

## **Leon Daniels**, Ph.D, B.Sc. Honours, Advisor

- >35 years exploration and production experience.



# CAPITAL STRUCTURE

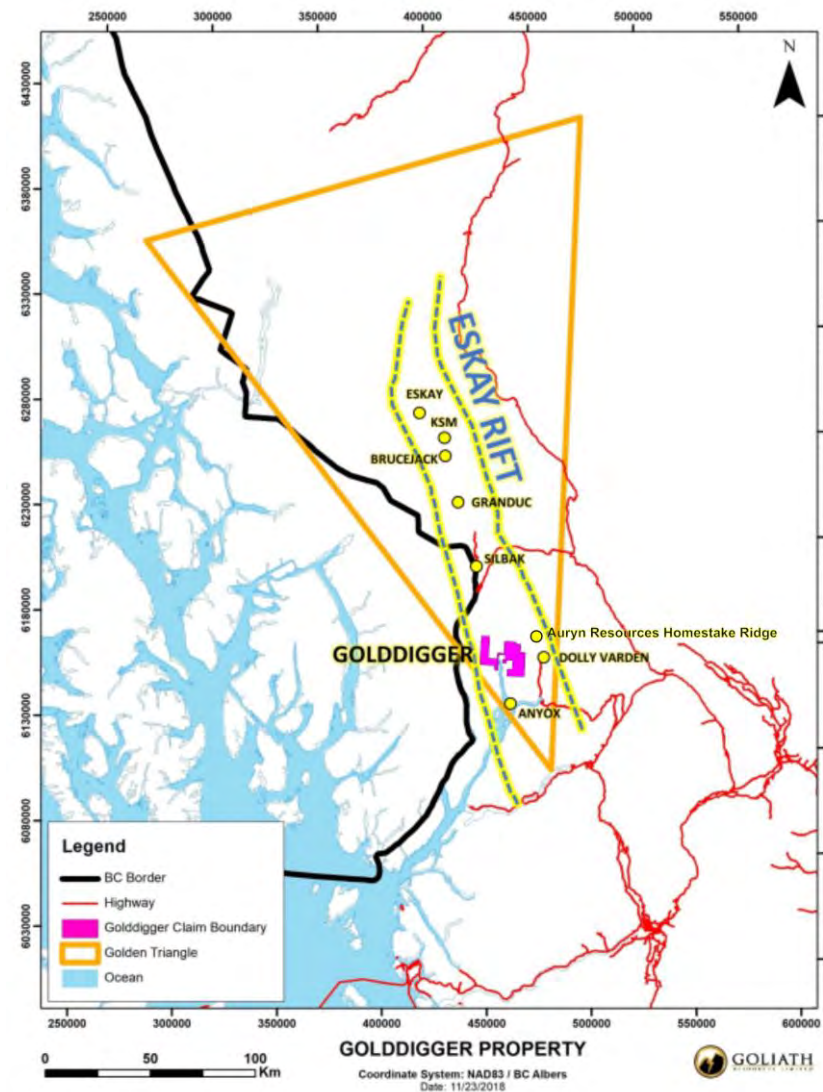
SHARE STRUCTURE	
SHARES OUTSTANDING	28,710,998
WARRANTS OUTSTANDING	21,667,867
OPTIONS OUTSTANDING	2,870,999
FULLY DILUTED	53,249,864
BOD, Management & Team Ownership	~15.0%





# GOLDDIGGER PROPERTY – Golden Triangle

Option to earn 100%



TSX-V: GOT OTCQB: GOTRF FSE: B4IE

<https://goliathresourcesltd.com/>

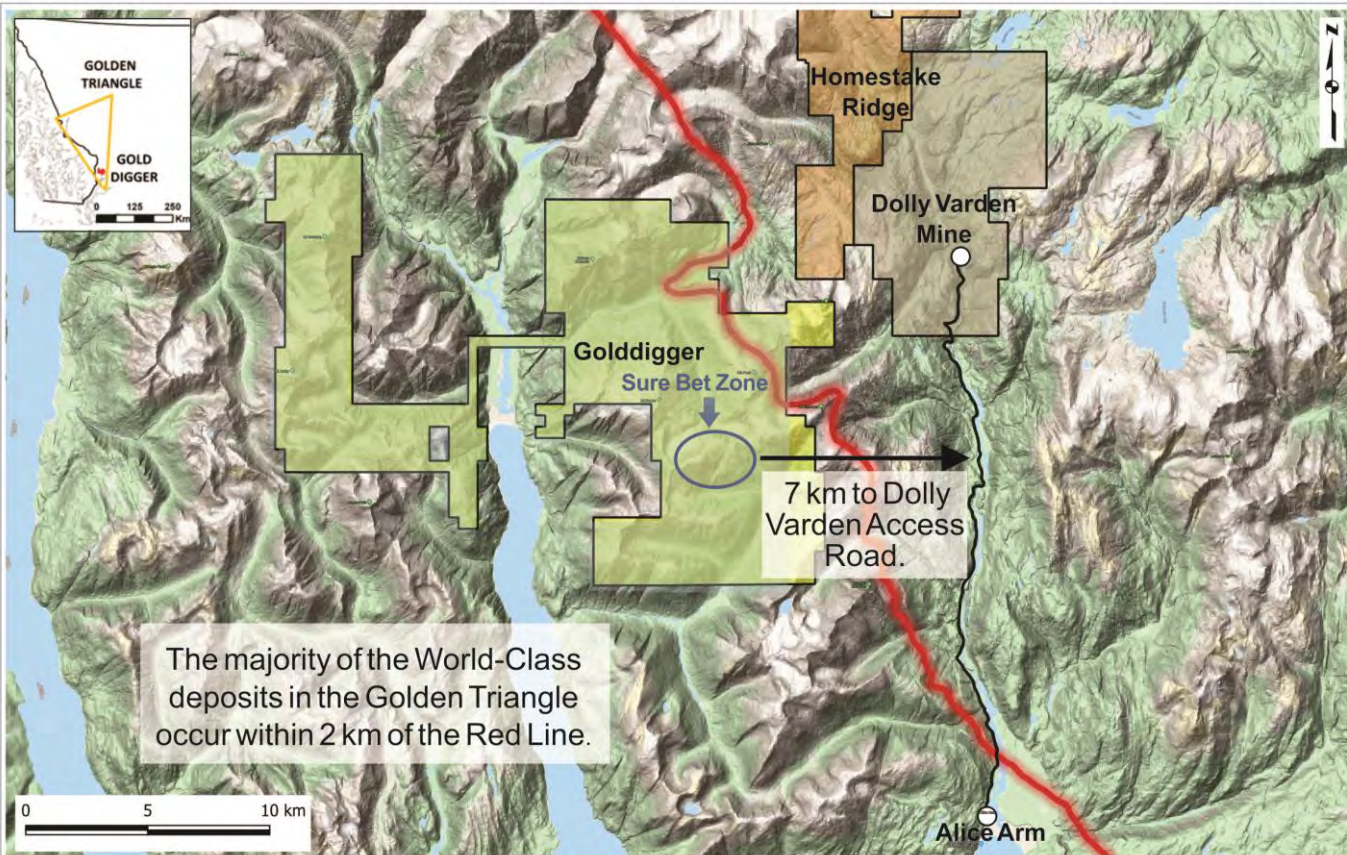




# GOLDDIGGER PROPERTY – Surebet Zone

## Newly Discovered High-Grade Polymetallic Gold-Silver Zone

- 1000m strike exposed at surface x 500m vertical relief x 9.33m avg width x 10.66 g/t AuEq (7.58 g/t Au) x 1000m inf. down dip extent exposed at surface based on extensive channel cutting, lidar and mapping. **3D Model Video ([Click Here](#))**
- The 4 sqkm area hosts multiple NW-SE trending structures that occur within the Hazelton Group sediments underlain by the Hazelton volcanics. **Video ([Click Here](#))**
- 2000 meters of indicated strike with ~ 800 meters of vertical relief and remains open.
- On strike and 1 km to the north is underlain by Hazelton Volcanics; over 400 meters in bedrock grabs assayed up to 1.7 g/t Au and remains open
- Within 2km of the Red Line within the Golden Triangle, B.C. located in a world class geological setting.
- 8 km from Auryn's Homestake Ridge high-grade Au-Ag resource estimate of ~1M oz Au @ 4.99 g/t Au & 19.6M oz Ag @ 97.7 g/t Ag (source – Auryn Resources' PEA & webpage).



The majority of the World-Class deposits in the Golden Triangle occur within 2 km of the Red Line.

Goliath Resources Ltd  
Mr. Roger Rosmus  
Tel: +1.416.488.2887 x222  
roger@goliathresources.com

GOLDDIGGER PROPERTY 2020

Rein Tuma, P. Geo., is the qualified person as defined by National Instrument 43-101, for Goliath Resources projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release. Further information regarding Goliath Resources properties can be sourced on-line at [www.goliathresources.com](http://www.goliathresources.com).



<https://goliathresources.com>

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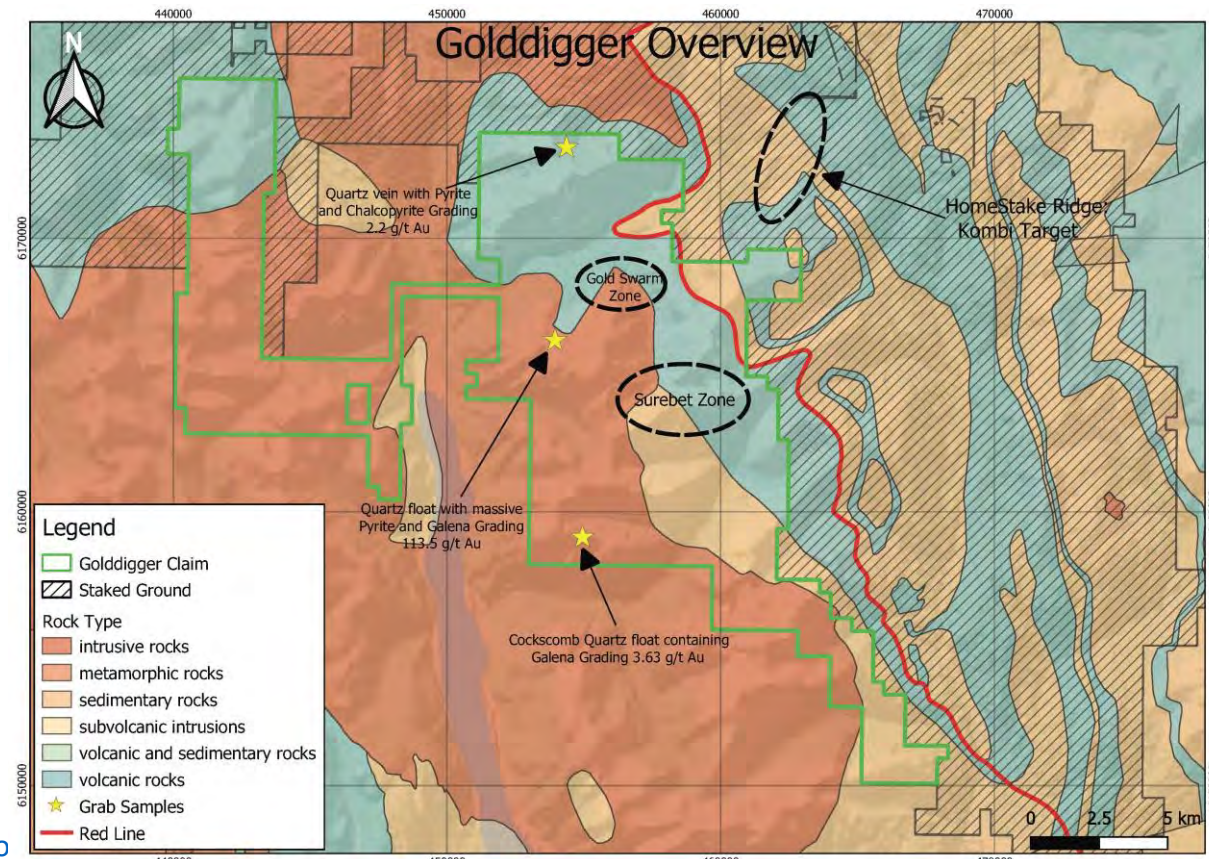
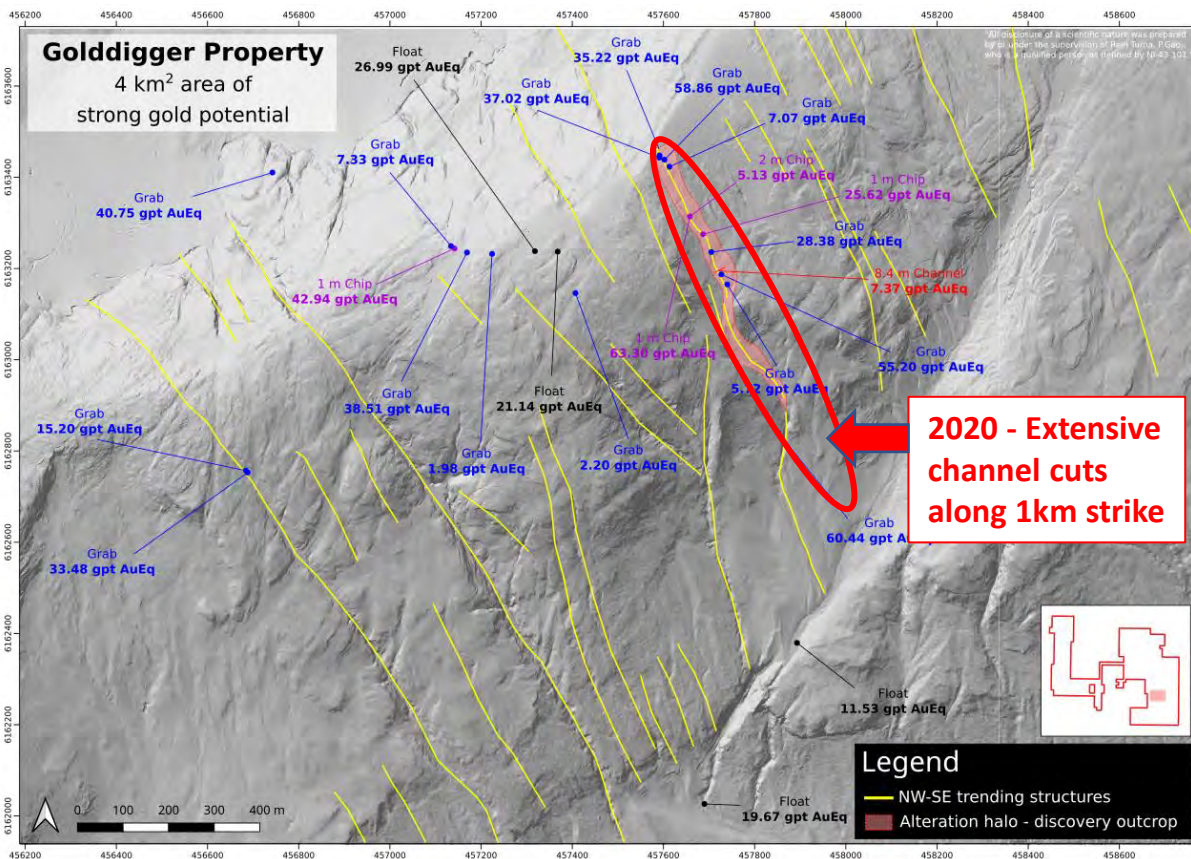


# GOLDDIGGER PROPERTY – Surebet Zone

Lidar & Sample Results 2019 and

Extensive Channel Cuts 2020: [\(Click Here\)](#)

Overview Map: [\(Click Here\)](#)

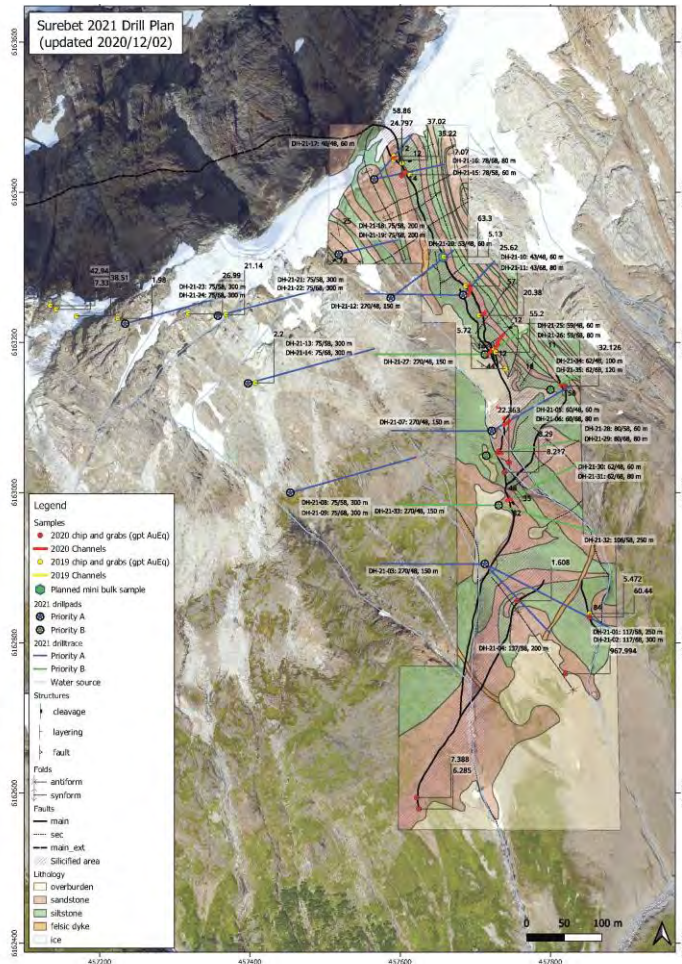






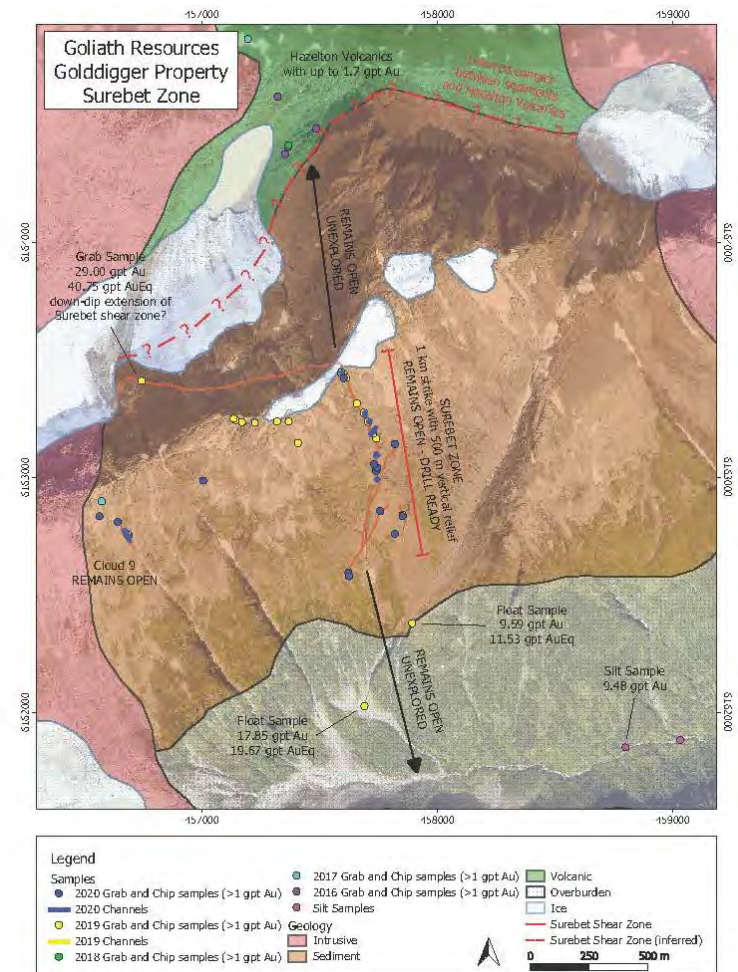
# GOLDDIGGER PROPERTY – Surebet Zone

Detail Compilation Geological & Proposed Drill Map: ([Click Here](#))



<https://goliathresourcesltd.com/>

Regional Compilation Geological Map: ([Click Here](#))







# GOLDDIGGER PROPERTY – Surebet Zone

## MAIN WATERFALL – 2020 Results

- **13.05 g/t AuEq over 15.1 m channel, true width including:**
  - **22.35 g/t AuEq over 8.0 m**
  - **27.34 g/t AuEq over 6.0 m**
  - **Remains open**
  - [Click Here](#)

"All disclosure of a scientific nature was prepared by or under the supervision of Rein Turna P. Geo., who is a qualified person as defined by NI-43-101"  
November 2020



Channel cutting across the Surebet Main Waterfall Zone  
Sample W387225 grading 40.92 Au Eq including 10.91 Au Eq over 11.8m  
and 20.54 g/t over 4.8m and remains open in all directions





# GOLDDIGGER PROPERTY – Surebet Zone

## LOWER WATERFALL – 2020 Results

- 14.11 g/t Au over 10.0 m channel, true width including:
  - 17.60 g/t AuEq over 8.0 m
  - 21.32 g/t AuEq over 6.0 m
  - 30.55 g/t AuEq over 4.0 m
  - Remains open
  - [Click Here](#)



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Channel Sample W387241 grading 61.57 g/t Au Eq including 10m channel grading 14.11 g/t Au Eq from the Surebet Lower Waterfall Zone, which remains open in all directions





# GOLDDIGGER PROPERTY – Surebet Zone

## CLIFF – 2020 Results

- 40 meters wide; remains open
- Angular float 967.99 g/t AuEq:
  - 924.4 g/t Au (29.72 oz/t Au)
  - 3023 g/t Ag (97.19 oz/t Ag)
- 5.47 g/t AuEq over 3.0 m chip
  - [Click Here](#)





# Breccia Textures in Channel Samples



Sample A0600617 with breccia texture grading 5.3 g/t Au Eq over 1m  
From the Upper Central Surebet Zone

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November 2020



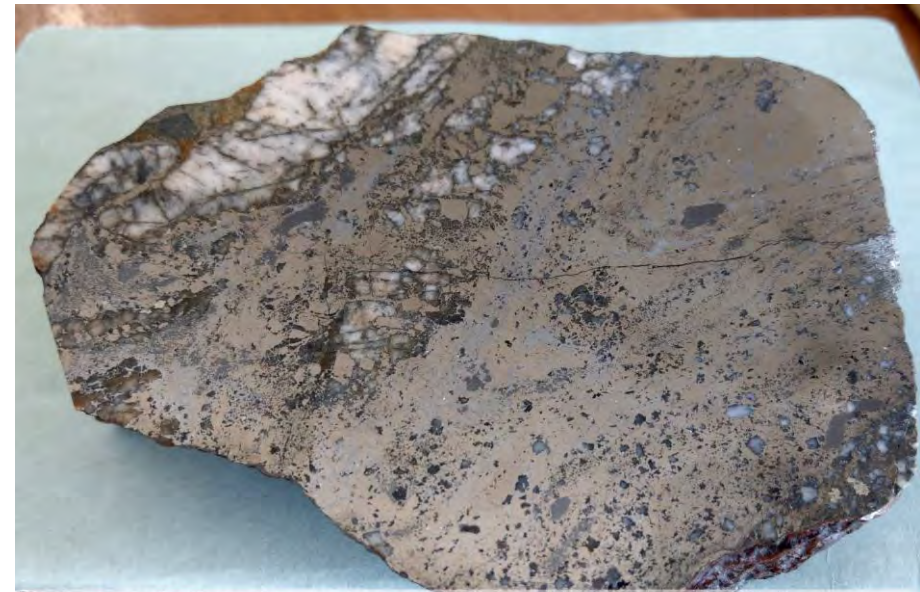
Channel sample A0600618 grading 19.24 g/t Au Eq including 4.75 Au Eq over 6.1m  
from the Lower Central Surebet Zone which remains open.

Channel sample A0600972 grading 41.97 g/t Au Eq including 5.34 g/t Au Eq over 11.8m  
from the Lower Surebet North Zone which remains open in all directions



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November 2020



Representative channel sample from the Main Surebet zone  
Grading 7.66 g/t Au Eq over 8.4m



## SUREBET - Channel Sample Highlights 2020

Location	Sample Type	Interval (m)	Au (gpt)	Ag (gpt)	Cu (%)	Pb (%)	Zn (%)	AuEq (gpt) <sup>2</sup>	Comment
<b>Waterfall Zone</b>									
<b>Main Waterfall</b>	<b>Channel</b>	<b>15.1</b>	<b>7.64</b>	<b>382.00</b>	<b>0.04</b>	<b>0.83</b>	<b>0.52</b>	<b>13.05</b>	<b>Drill target, remains open</b>
<i>Including</i>	<i>Channel</i>	<i>8.0</i>	<i>13.82</i>	<i>614.15</i>	<i>0.06</i>	<i>1.11</i>	<i>0.62</i>	<i>22.35</i>	<a href="#">(Click for Image)</a>
<i>Including</i>	<i>Channel</i>	<i>6.0</i>	<i>17.96</i>	<i>676.53</i>	<i>0.07</i>	<i>1.20</i>	<i>0.64</i>	<i>27.34</i>	
<b>Lower Waterfall</b>	<b>Channel</b>	<b>10.00</b>	<b>10.41</b>	<b>226.26</b>	<b>0.05</b>	<b>1.00</b>	<b>1.20</b>	<b>14.11</b>	<b>Drill target, remains open to the west</b>
<i>including</i>	<i>Channel</i>	<i>8.00</i>	<i>12.99</i>	<i>281.71</i>	<i>0.06</i>	<i>1.30</i>	<i>1.50</i>	<i>17.60</i>	<a href="#">(Click for image)</a>
<i>including</i>	<i>Channel</i>	<i>6.00</i>	<i>16.00</i>	<i>315.03</i>	<i>0.07</i>	<i>1.55</i>	<i>1.94</i>	<i>21.32</i>	
<i>including</i>	<i>Channel</i>	<i>4.00</i>	<i>23.55</i>	<i>417.53</i>	<i>0.08</i>	<i>2.06</i>	<i>2.46</i>	<i>30.55</i>	
<b>Upper Waterfall</b>	<b>Channel</b>	<b>3.00</b>	<b>6.22</b>	<b>161.43</b>	<b>0.02</b>	<b>0.56</b>	<b>0.50</b>	<b>8.65</b>	<b>Drill target, remains open</b>
<b>Upper Main Waterfall</b>	<b>Channel</b>	<b>3.00</b>	<b>2.84</b>	<b>263.62</b>	<b>0.03</b>	<b>0.41</b>	<b>0.57</b>	<b>6.61</b>	<b>Remains open drill ready</b>
<b>Main Zone</b>									
<b>Main</b>	<b>Channel</b>	<b>10.90</b>	<b>4.58</b>	<b>130.24</b>	<b>0.01</b>	<b>0.01</b>	<b>0.93</b>	<b>6.64</b>	<b>Drill target</b>
<i>Including</i>	<i>Channel</i>	<i>9.50</i>	<i>5.25</i>	<i>148.87</i>	<i>0.02</i>	<i>1.06</i>	<i>0.33</i>	<i>7.60</i>	<a href="#">(Click for Image)</a>
<i>Including</i>	<i>Channel</i>	<i>8.40</i>	<i>5.37</i>	<i>144.80</i>	<i>0.01</i>	<i>1.10</i>	<i>0.28</i>	<i>7.66</i>	
<b>North Zone</b>									
<b>Upper North</b>	<b>Channel</b>	<b>5.30</b>	<b>3.31</b>	<b>900.60</b>	<b>0.09</b>	<b>0.82</b>	<b>0.25</b>	<b>15.09</b>	<b>Drill target, remains open</b>
<i>Including</i>	<i>Channel</i>	<i>4.70</i>	<i>3.73</i>	<i>1014.95</i>	<i>0.11</i>	<i>0.92</i>	<i>0.27</i>	<i>17.01</i>	<a href="#">(Click for Image)</a>
<sup>2</sup> AuEq metal values are calculated using Au USD/oz 1894.909, Ag USD/oz 23.841, Cu USD/lb 3.074, Pb USD/lb 0.826, Zn USD/lb 1.166 (2020/11/04). All values are reported in USD and do not consider metal recoveries.									



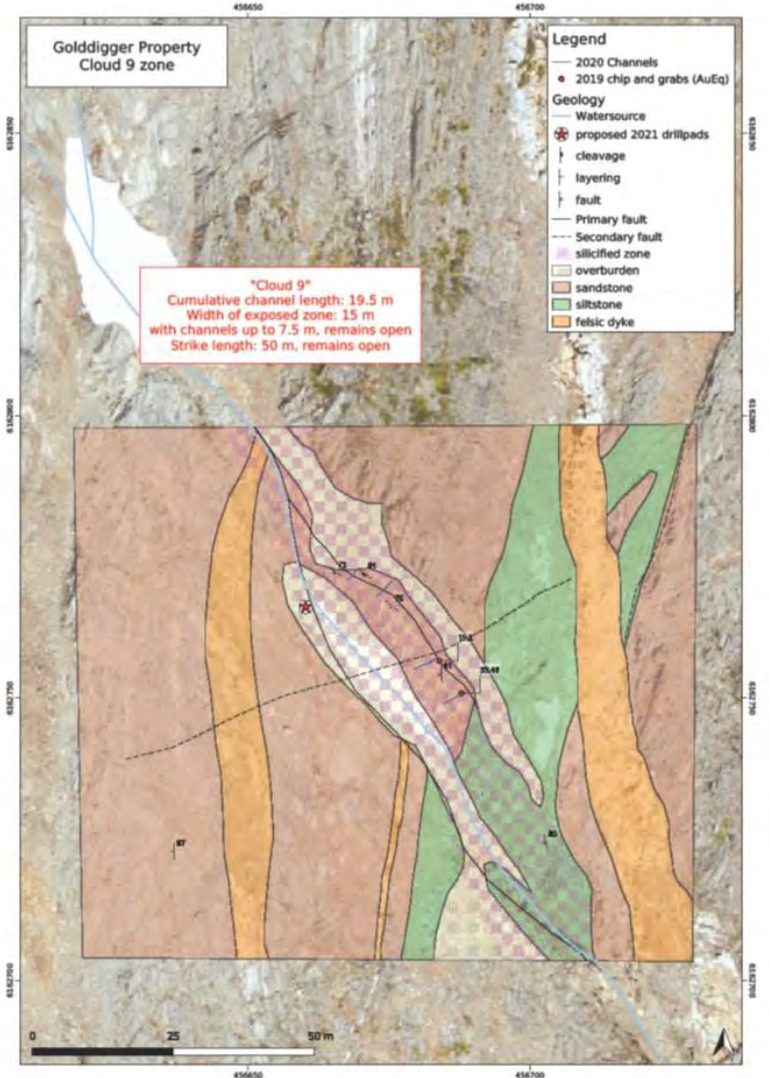
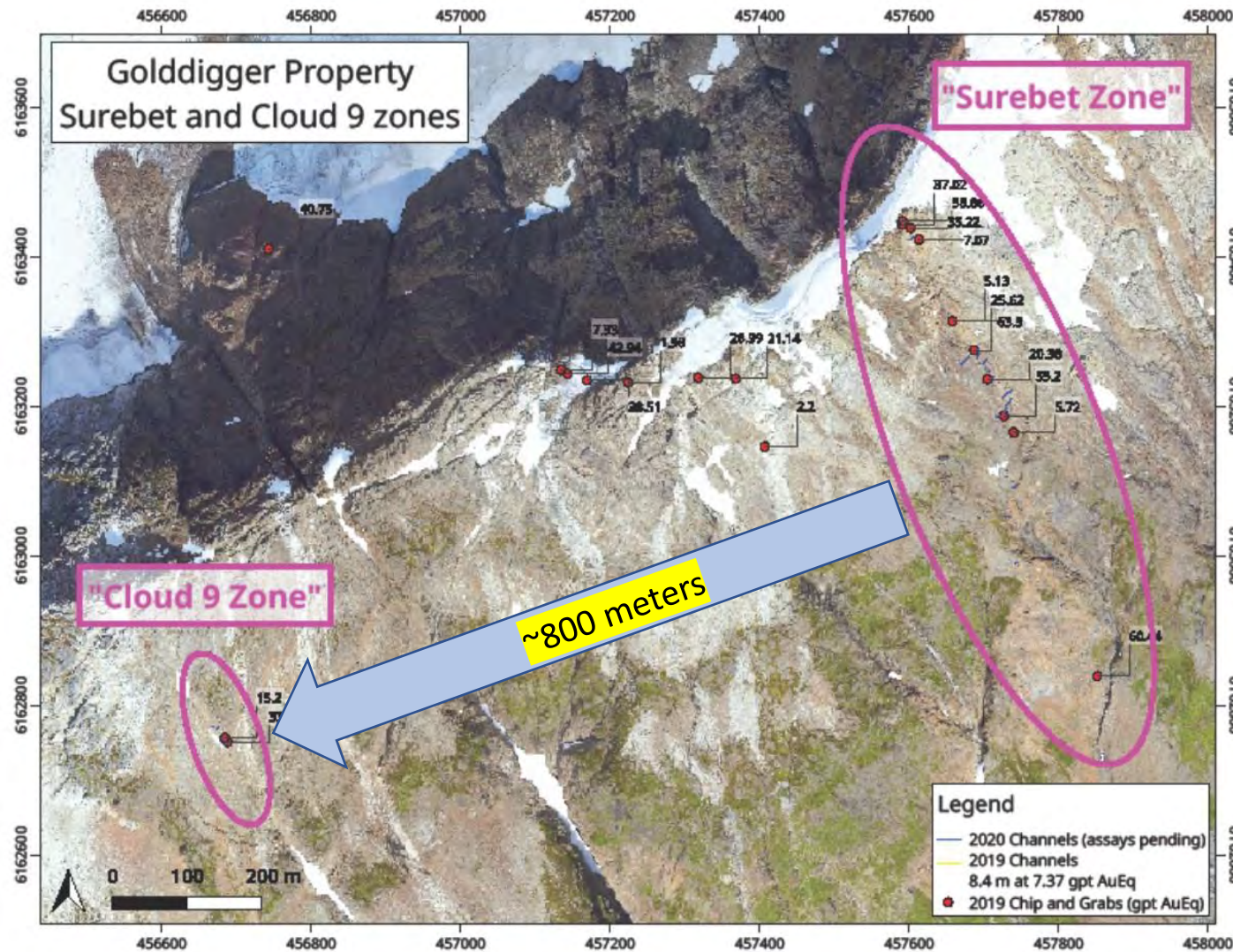
## SUREBET - Channel Sample Highlights 2020

Location	Sample Type	Interval (m)	Au (gpt)	Ag (gpt)	Cu (%)	Pb (%)	Zn (%)	AuEq (gpt) <sup>2</sup>	Comment
Lower North	Channel	12.30	0.95	308.08	0.02	0.56	0.25	5.13	Drill target, remains open to the west ( <a href="#">Click for Image</a> )
<i>Including</i>	<i>Channel</i>	<i>3.10</i>	<i>2.75</i>	<i>1138.39</i>	<i>0.08</i>	<i>1.96</i>	<i>0.30</i>	<i>17.86</i>	
<b>South Zone</b>									
South	Channel	3.00	10.49	71.20	0.01	0.20	0.03	11.48	Drill target ( <a href="#">Click for Image</a> )
<b>Central Zone</b>									
Upper Central	Channel	8.00	2.77	70.07	0.00	0.75	0.38	4.04	Drill target ( <a href="#">Click for Image</a> )
<i>Including</i>	<i>Channel</i>	<i>7.70</i>	<i>3.09</i>	<i>68.35</i>	<i>0.00</i>	<i>0.74</i>	<i>0.39</i>	<i>4.10</i>	
<i>Including</i>	<i>Channel</i>	<i>3.80</i>	<i>5.16</i>	<i>108.45</i>	<i>0.00</i>	<i>1.25</i>	<i>0.60</i>	<i>7.16</i>	
Lower Central	Channel	6.10	0.68	268.27	0.04	0.85	0.93	4.75	Drill target, remains open to the east ( <a href="#">Click for Image</a> )
<i>Including</i>	<i>Channel</i>	<i>2.90</i>	<i>0.48</i>	<i>329.90</i>	<i>0.06</i>	<i>0.97</i>	<i>1.05</i>	<i>5.43</i>	
<b>East Splay Zone</b>									
East Splay Zone	Channel	2.50	3.54	945.00	0.12	1.70	6.84	18.96	Drill target, remains open to the east ( <a href="#">Click for Image</a> )
<b>Cloud 9 Zone</b>									
Cloud 9	Channel	5.00	0.61	129.24	0.02	0.17	0.18	2.39	Remains open to the west
<i>Including</i>	<i>Channel</i>	<i>1.00</i>	<i>2.90</i>	<i>432.00</i>	<i>0.04</i>	<i>0.77</i>	<i>0.76</i>	<i>8.94</i>	<a href="#">(Click for Image)</a>
<sup>2</sup> AuEq metal values are calculated using Au USD/oz 1894.909, Ag USD/oz 23.841, Cu USD/lb 3.074, Pb USD/lb 0.826, Zn USD/lb 1.166 (2020/11/04). All values are reported in USD and do not consider metal recoveries.									





# GOLDDIGGER PROPERTY – Cloud 9 Zone







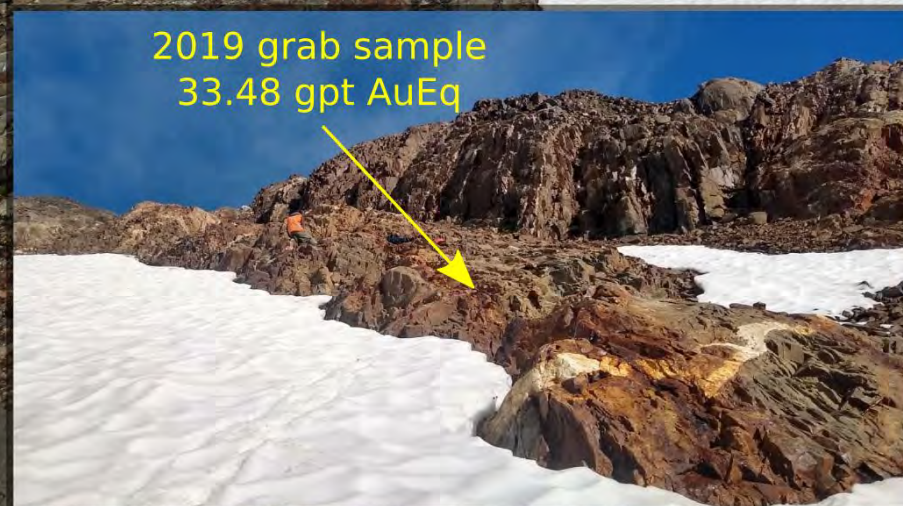
# GOLDDIGGER PROPERTY – Cloud 9 Zone

- Strike of 50m and remains open
- Channel ended in 8.94 gpt Au

Cloud 9 zone - Channel ended in gold mineralization assaying 8.94 gpt Au. The zone has a strike of 50 m and remains open.

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2019 grab sample  
33.48 gpt AuEq







# LUCKY STRIKE PROPERTY

Option to earn 100%







**LUCKY STRIKE PROPERTY**

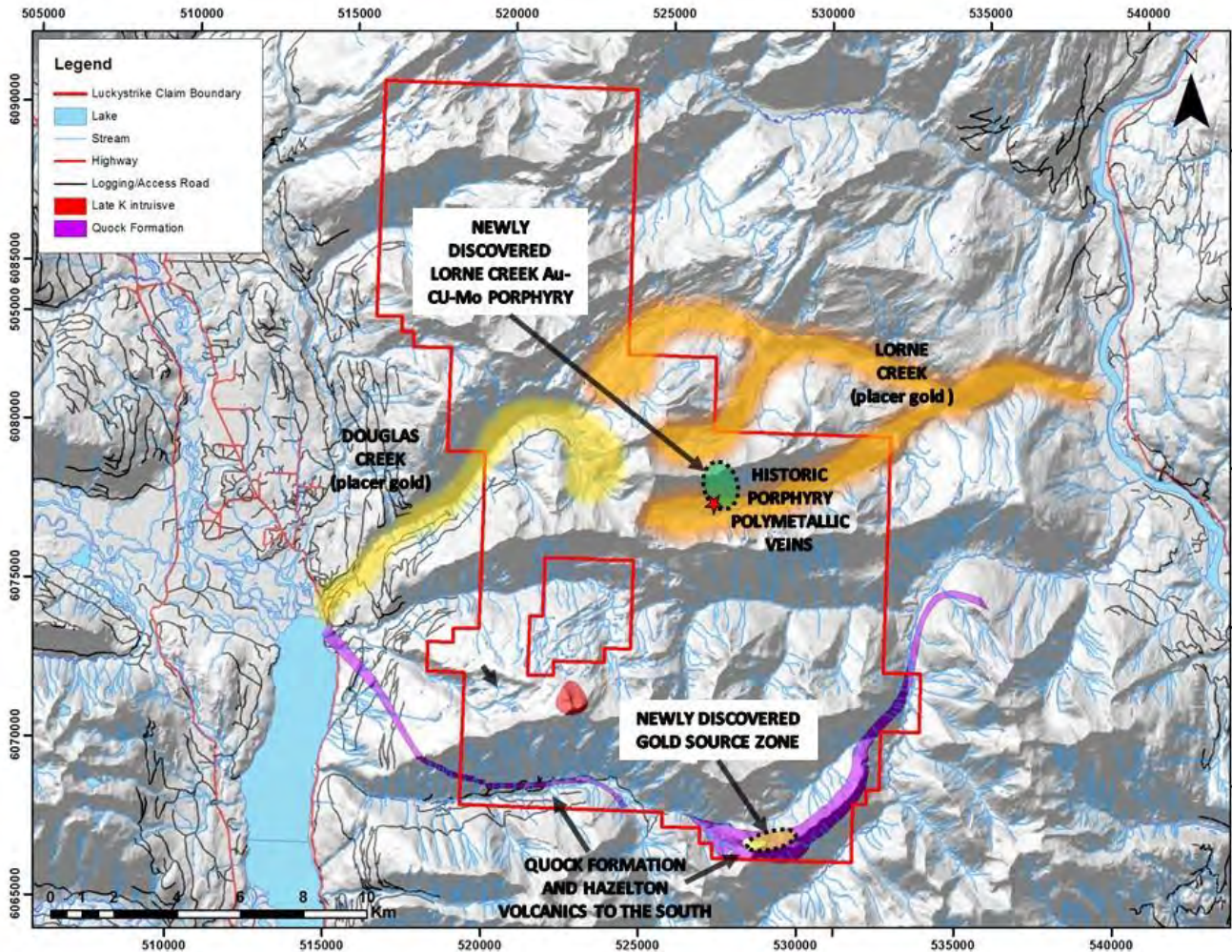
**Goliath YouTube Channel – Link to Lorne Creek Porphyry Video 2020 Update**

**Click Here - <https://youtu.be/UBgFoZsZ-kQ>**





# LUCKY STRIKE PROPERTY



Lucky Strike is **31,511 ha**; has **logging road access**, a few **km's to a major highway, power, rail** and **~40 kilometres north** by paved highway of infrastructure in **Terrace, BC**.

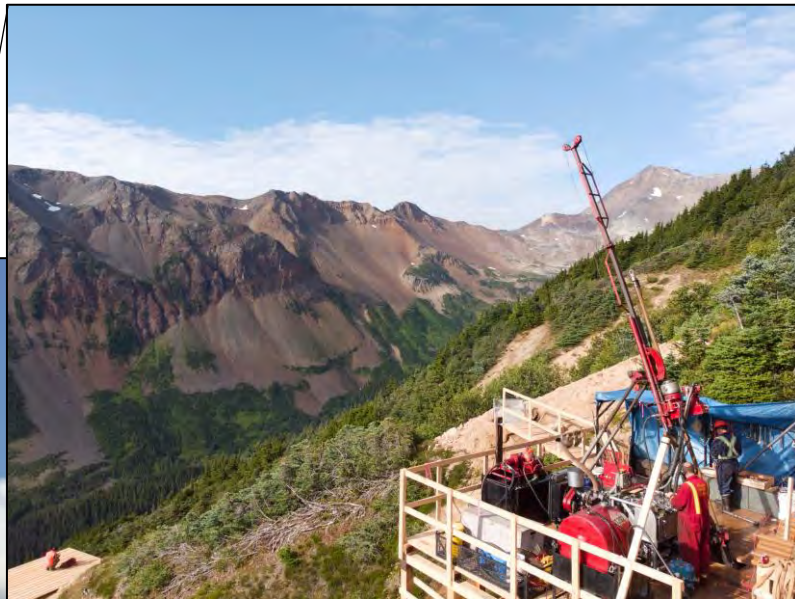
## Newly Discovered - Lorne Creek Porphyry System

- Defined by a large **1200m x 700m alteration system at surface**.
- The Porphyry is outcropping with mineralized **Stockwork at surface**, located at the head waters of Lorne Creek; the most **prolific placer creek in the district**.
- Historical placer production calculation of **13,271 troy ounces of Gold**; nuggets up to **1.5 oz**. The Lorne Creek Porphyry believed to be the placer source.
- Drilled **1741 metres** into a porphyry system in **August 2019**.





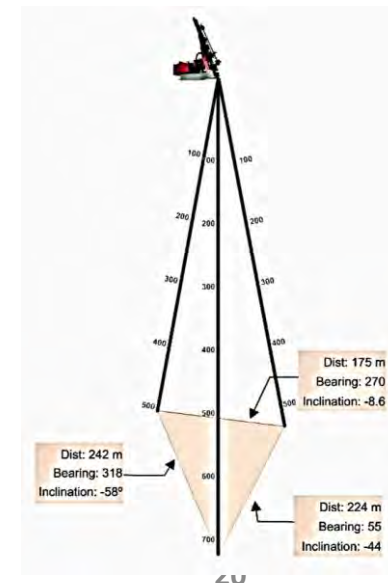
# LUCKY STRIKE – Lorne Creek Porphyry



## Newly Discovered - Lorne Creek Porphyry System

- Inaugural 1741 metre drill program over three holes from a single pad was completed in August 2019
- Drill program confirmed a porphyry system with the presence of Au, Ag, Cu, Mo mineralization near surface; remains open.

- LS-19-01: Drilled to 718m, Az: 0 (N), Dip: 70
- LS-19-02: Drilled to 501m, Az: 30 (NE) Dip: 70
- LS-19-03: Drilled to 522m, Az: 330 (NW) Dip: 70







# LUCKY STRIKE – Lorne Creek Porphyry

*Table 1 - 2019 Lorne Creek Drill assay results. All intervals are drill core lengths and do not represent true widths.*

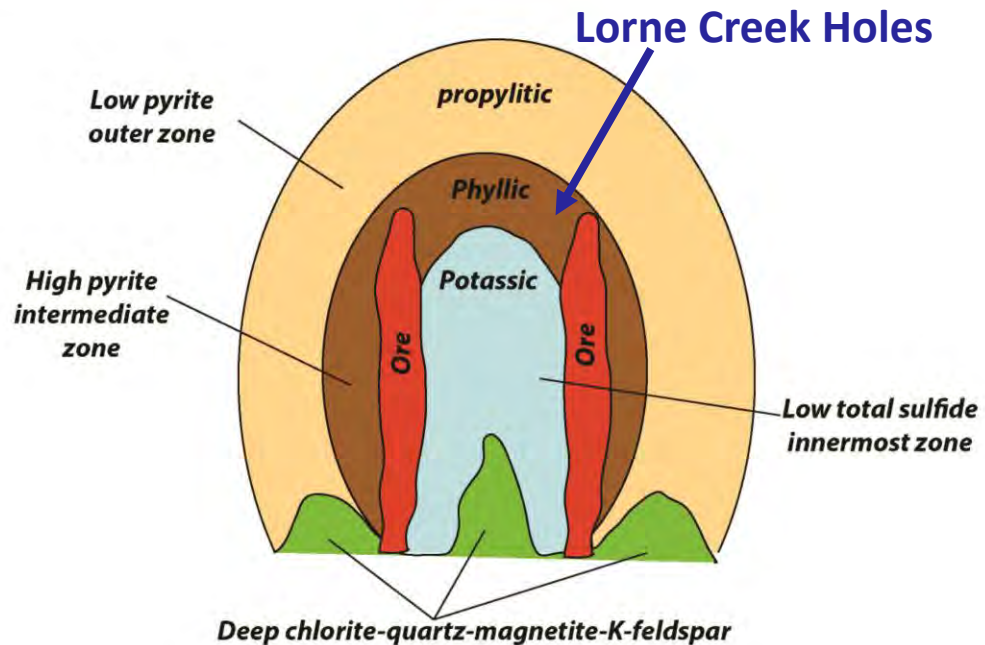
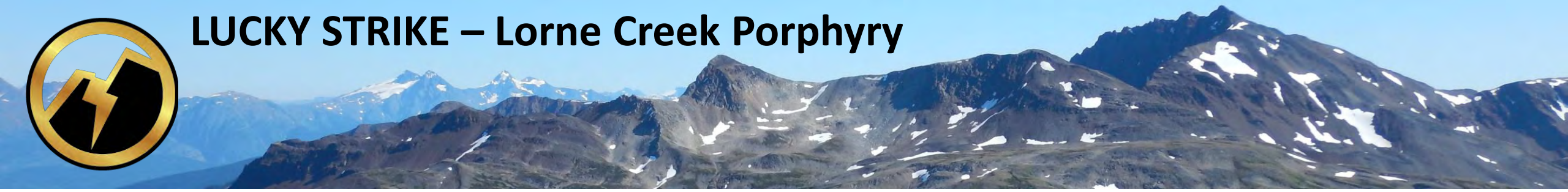
<u>Hole ID</u>	<u>From (m)</u>	<u>To (m)</u>	<u>Interval (m)</u>	<u>Au (g/t)</u>	<u>Ag (g/t)</u>	<u>Cu (%)</u>	<u>Mo (%)</u>	<u>Pb (%)</u>	<u>Zn (%)</u>	<u>AuEq<sup>1</sup> (g/t)</u>
LS-19-01	155	198	43	-	-	-	0.01	-	-	0.1
LS-19-01	281.7	313	31.3	-	0.67	0.02	0.01	-	-	0.11
LS-19-01	580.3	601	20.7	0.38	0.86	-	-	-	-	0.39
<i>Includes</i>	580.3	584	3.7	1.1	2.35	-	-	-	-	1.19
LS-19-02	26	71	45	0.14	1.34	0.05	-	0.02	0.02	0.16
<i>Includes</i>	54	71	17	0.34	2.15	0.05	-	0.05	0.06	0.49
LS-19-03	95.75	96.25	0.5	0.04	10	0.06	-	0.91	1.1	1.17
LS-19-03	343.75	344.25	0.5	0.2	33.7	0.2	-	0.16	-	0.91

<sup>1</sup> AuEq and AgEq metal values were calculated using: Au \$1488.92 USD/oz; Ag \$17.55 USD/oz; Zn \$1.13/oz; Pb \$1.00 USD/lbs ; Mo \$10.89 USD/lbs





# LUCKY STRIKE – Lorne Creek Porphyry



**Internal zone, of potassic alteration:** represents the high temperature assemblage. It is generally associated with fluids of high salinity. It is characterized by the development of K-feldspar, biotite, pyrite and quartz. It is sometimes superimposed by sodic alteration with secondary albite.

**Intermediate zone, phyllic or argillic** with sericite, illite and various clay minerals (kaolinite, monmorillonite, smectite ...), quartz and pyrite. This is a rich disseminated pyrite zone (up to 10%) but depleted in copper.

**Peripheral zone, propylitic** and more extensively developed in quartz, epidote, chlorite, carbonate kaolinite, showing only a poor disseminated ore of pyrite veinlets.

Taken from Said Belkacim et.al 2014, Journal of Environment and Earth Science, Vol. 4, No. 14, 2014.

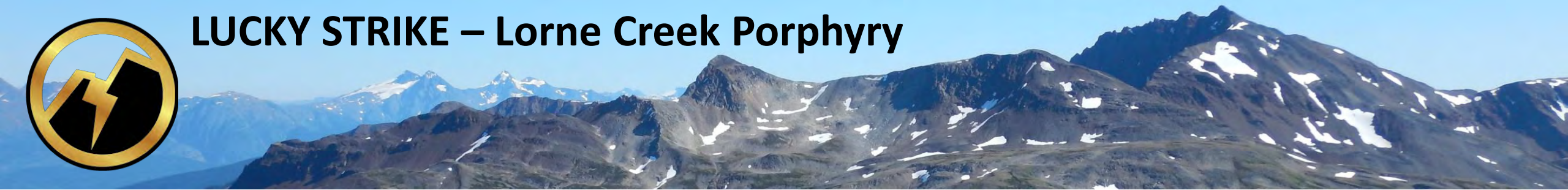
## Newly Discovered - Lorne Creek Porphyry System

- Encountered mineralization of Au-Ag-Cu-Mo within a pyritic alteration zone at Lorne Creek containing potassic alteration, key textures and geologic units consistent with a porphyry system from the surface and to the bottom of all three drill holes.
- Pyritic alteration zones are commonly observed adjacent to the ore zone (high grade) suggesting the current three holes were drilled proximal to the porphyry ore zone (see Brown Phyllic Zone in image).

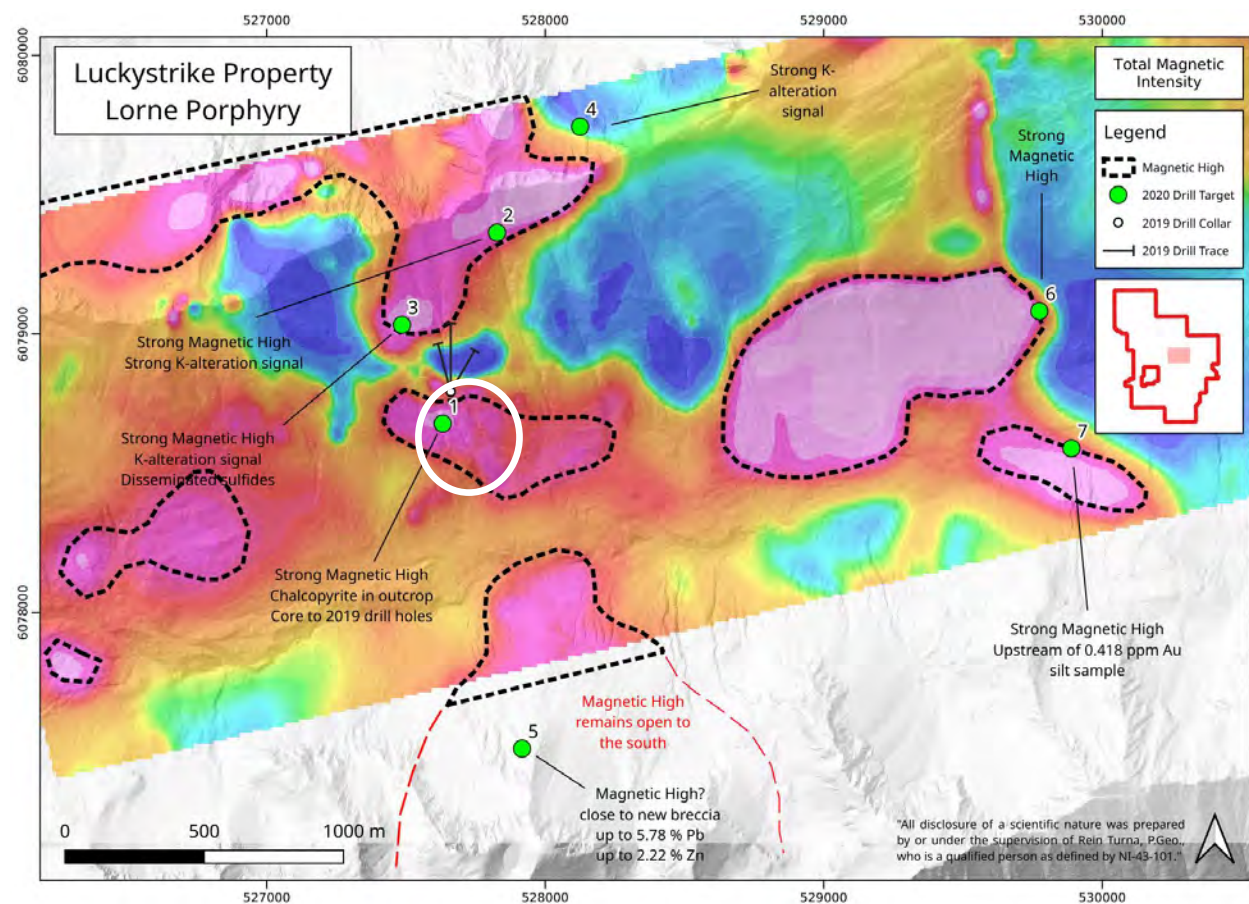




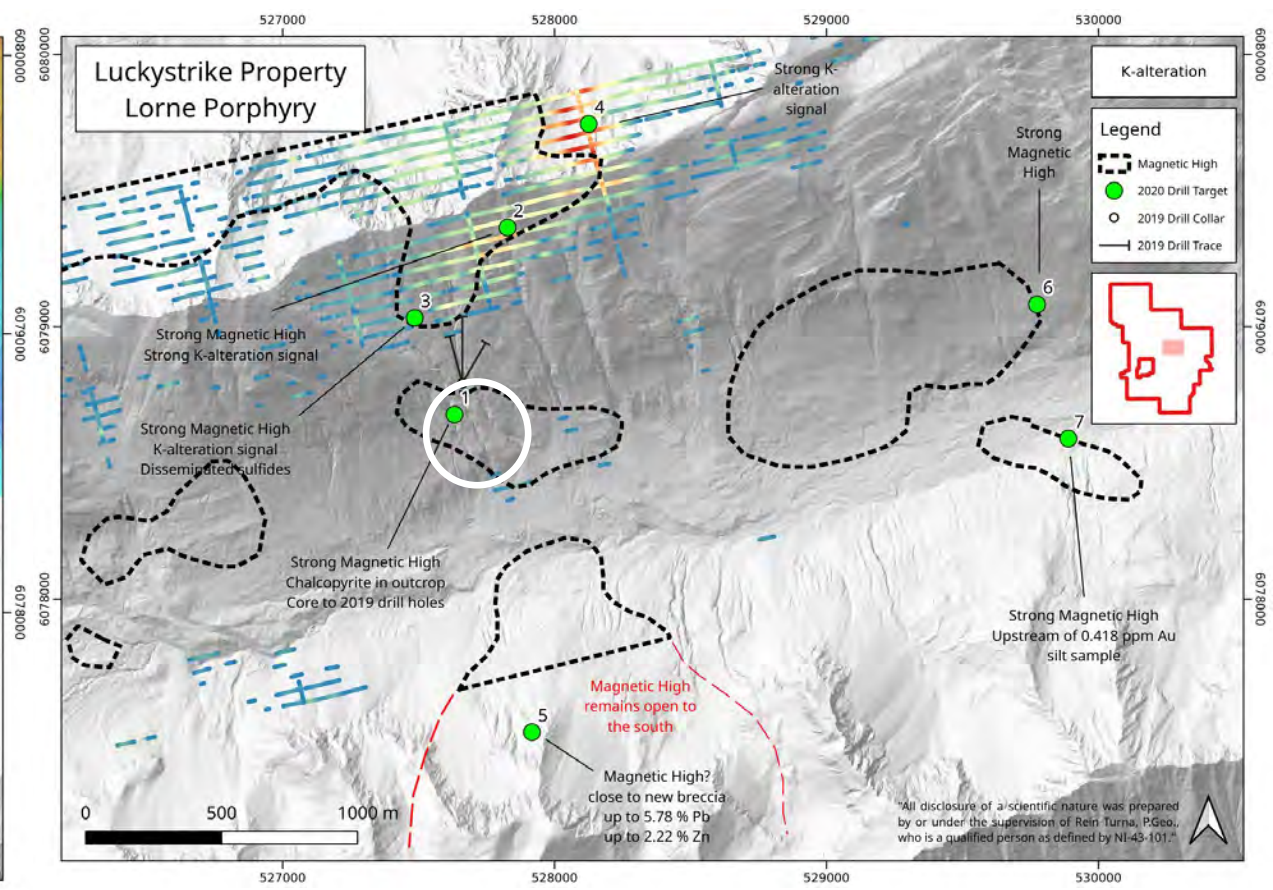
# LUCKY STRIKE – Lorne Creek Porphyry



## Total Magnetic Intensity



## Potassium Alteration







# CONTACT INFORMATION

**TSX-V: GOT OTCQB: GOTRF Frankfurt: B4IE**

For additional information please contact:

**Roger Rosmus**

President and CEO

Telephone: +1.416.488.2887 x222

[roger@goliathresources.com](mailto:roger@goliathresources.com)

**Goliath Resources Limited**

25 Adelaide Street East, Suite 1614

Toronto, ON, Canada

M5C 3A1

Rein Turna, P. Geo., is the qualified person as defined by National Instrument 43-101, for Goliath Resources projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release. Further information regarding Goliath Resources properties can be sourced on-line at [www.Goliathresourcesltd.com](http://www.Goliathresourcesltd.com).