



GOLIATH
RESOURCES LIMITED

TSX-V: GOT OTCQB: GOTRF FSE: B4IF

A Junior Resource Explorer in the Golden Triangle, BC & Chibougamau-Chapais Mining Camp, QC





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BOARD & TEAM

Roger Rosmus, MBA, Founder, CEO, Director

- >25 years of investment banking experience in the public and private sectors.

Graham C. Warren, CPA, CMA, CFO, Director

- Senior financial executive with >30 years experience in the technology, mining, and oil and gas sectors.

Wayne Isaacs, Director (Ind)

- >30 years of investment banking experience in the resource sector.

Jean Lafleur, B. Sc., M. Sc. Geology, P. Geo., Director (Ind)

- >45 years experience in the mining industry.

Dr. Quinton Hennigh, Technical Advisor

- World renowned exploration geologist with >30 years of experience with major miners Homestake, Newcrest and Newmont. CHM of Novo TSX.V: NVO

Bill Chornobay, Program Manager

- >30 years proven track record; discoveries resulting in ~1 billion dollars in value.

Leon Daniels, Ph.D, B.Sc. Honours, Advisor

- >35 years exploration and production experience.



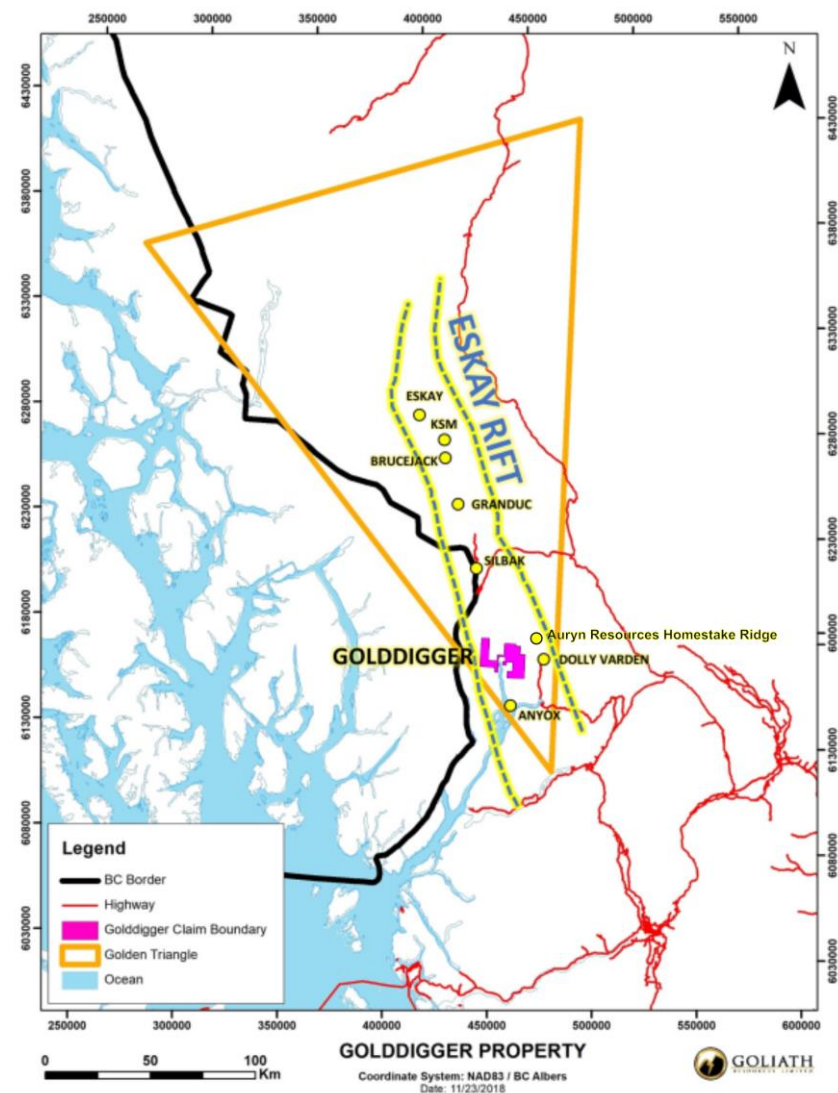
CAPITAL STRUCTURE

SHARE STRUCTURE	
SHARES OUTSTANDING	55,305,386
WARRANTS OUTSTANDING	26,509,556
OPTIONS OUTSTANDING	5,414,789
FULLY DILUTED	87,229,731
BOD, Management & Team	~12.0%
Crescat Capital LLC	~9.9%
Eric Sprott	~8.2%
Warrants in the money (avg. @ \$0.23)	~\$4,700,000



GOLDDIGGER PROPERTY – Golden Triangle

Option to earn 100%



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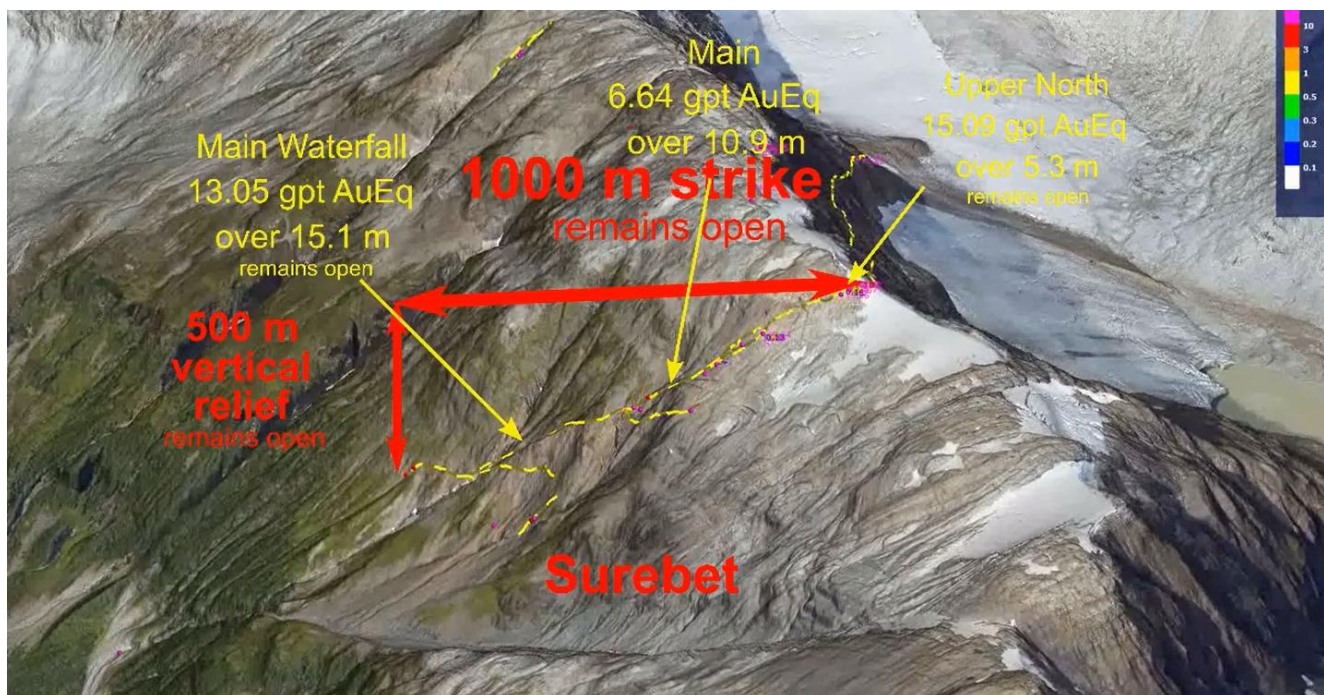
<https://goliathresourcesltd.com/>



GOLDDIGGER PROPERTY – Surebet Zone

Surebet Zone - Golden Triangle B.C.

Newly Discovered High-Grade Polymetallic Gold-Silver Zone

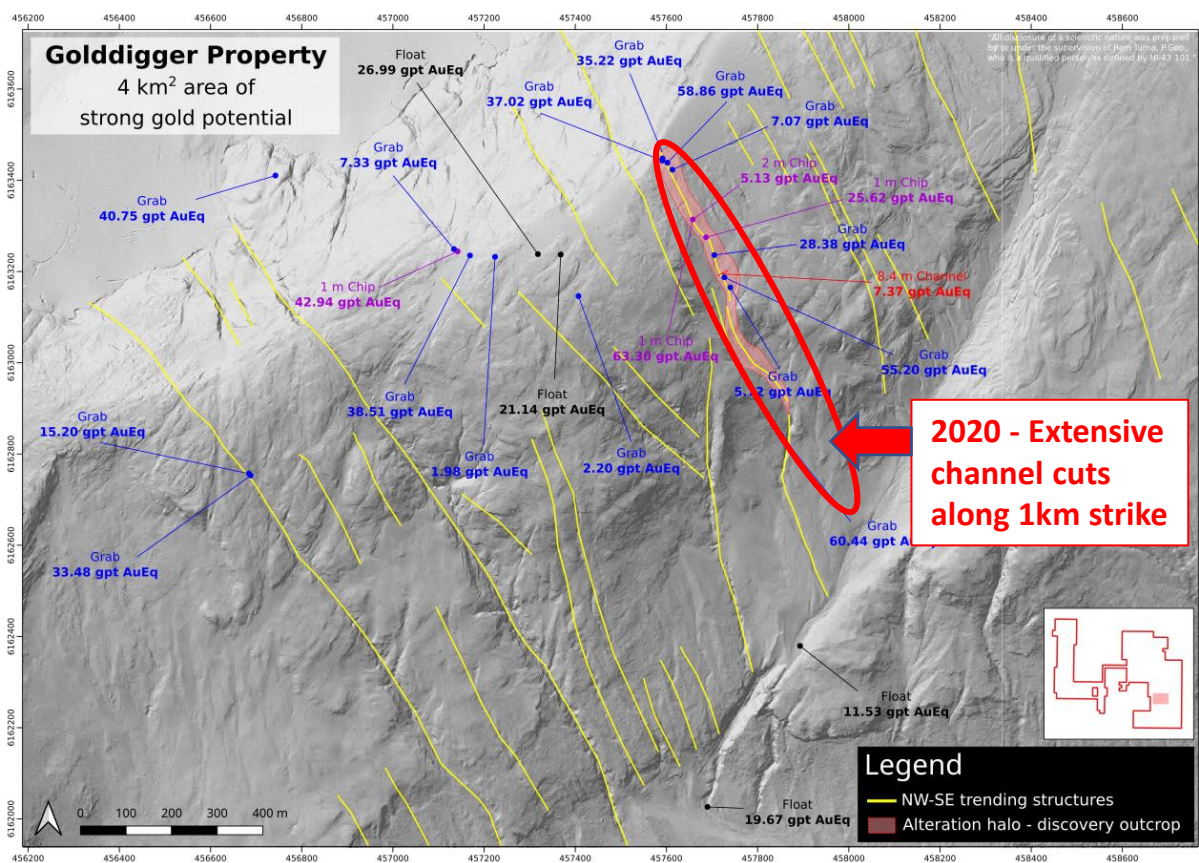


- 2021 Maiden drill campaign underway; 4,391 meters drilled thus far, and all 23 holes have intersected significant widths of quartz-sulphides veining:
 - GD21-003 assayed 6.37 g/t AuEq or 4.46 g/t Au and 122.13 g/t Ag over 35.7 meters; assays pending on 20 additional holes
- 1000m strike exposed at surface x 500m vertical relief x 9.84m avg width x 10.68 g/t AuEq (7.58 g/t Au) x 1000m inf. down dip extent exposed at surface based on extensive 2020 channel cutting, lidar and mapping. **3D Model Video** ([Click Here](#)).
- The 4 sqkm area hosts multiple NW-SE trending structures that occur within the Hazelton Group sediments underlain by the Hazelton volcanics. **Video** ([Click Here](#)).
- On strike and 1 km to the north is underlain by Hazelton Volcanics; over 400 meters in bedrock grabs assayed up to 1.7 g/t Au and remains open.
- Just southwest of Fury Gold's Homestake Ridge high-grade Au-Ag resource.



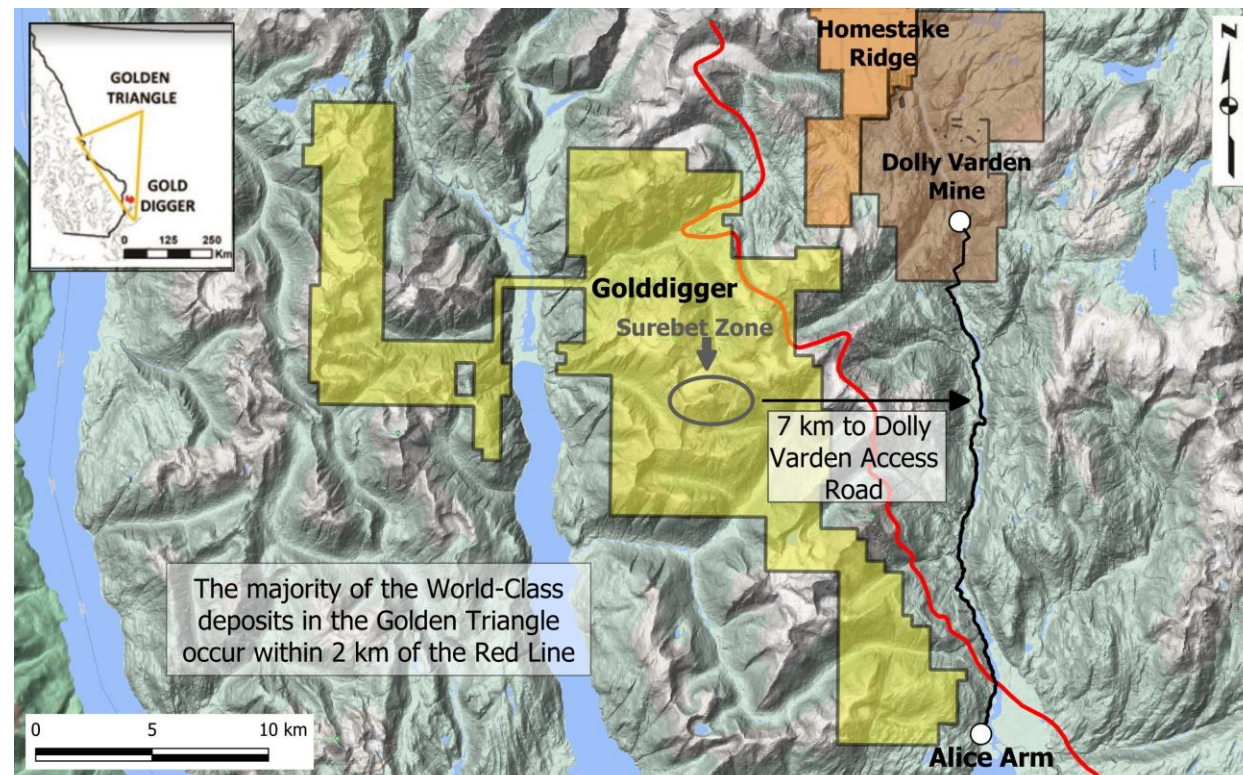
GOLDDIGGER PROPERTY – Surebet Zone

Lidar & Sample Results 2019 and
Extensive Channel Cuts in 2020: [\(Click Here\)](#)



Location Map

Within 2km of the Red Line within the Golden Triangle, B.C. located in a world class geological setting



Goliath Resources Ltd.
Mr. Roger Rosmus

GOLDDIGGER PROPERTY 2021

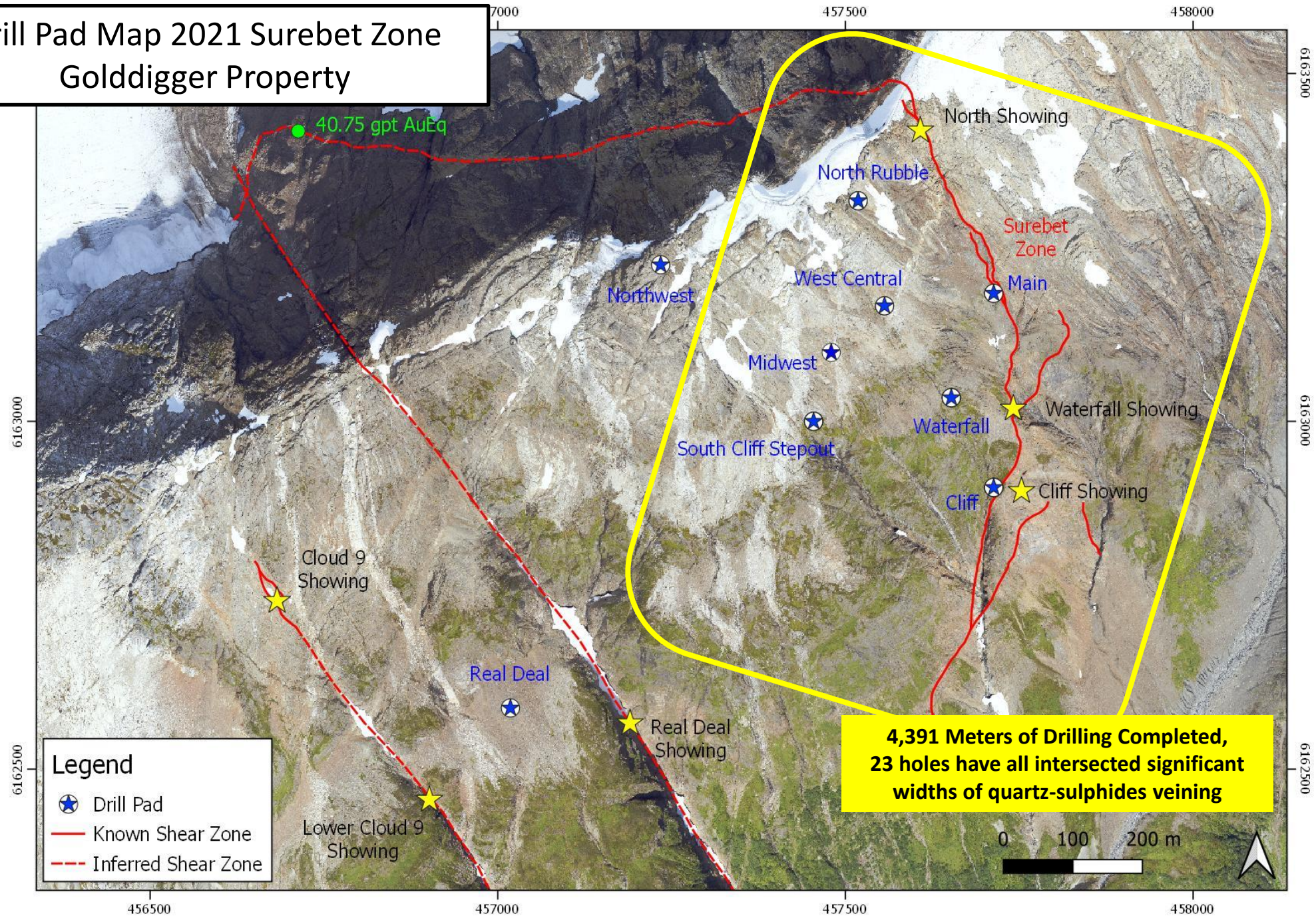
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Rein Turna, P.Geo., is the qualified person as defined by National Instrument 43-101 for Goliath Resources projects, and supervised the preparation of, and has reviewed and approved the technical information in this release. Further information regarding Goliath Resources properties can be sourced on-line at www.goliathresourcesltd.com.



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Drill Pad Map 2021 Surebet Zone Golddigger Property





GOLDDIGGER PROPERTY – Surebet Zone

GD21-003 (assayed) and GD21-020

GD-21-03 - Cliff Showing - 67.86 - 68.86 m
44.03 gpt AuEq (38.3 gpt Au and 338 gpt Ag)

Interval of 6.37 gpt AuEq over 35.72 m including 31.88 gpt AuEq over 4.52 m



GD-21-20 - Waterfall Showing - 108.00 - 109.12 m - Assays pending

36.2 m mineralized interval including 4.2 m of breccia with semi-massive sulphide



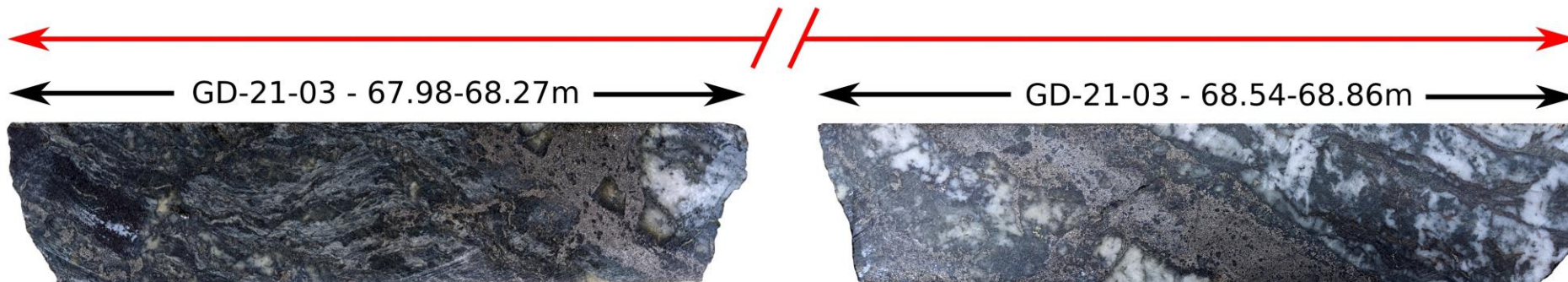


GOLDDIGGER PROPERTY – Surebet Zone

GD21-003 (assayed) and GD21-020

Comparison of drill core sample from GD-21-03 (Cliff Showing) and GD-21-20 (Waterfall Showing)

GD-21-03 - 67.86-68.86m - 38.3 gpt Au



GD-21-20 - Assays pending



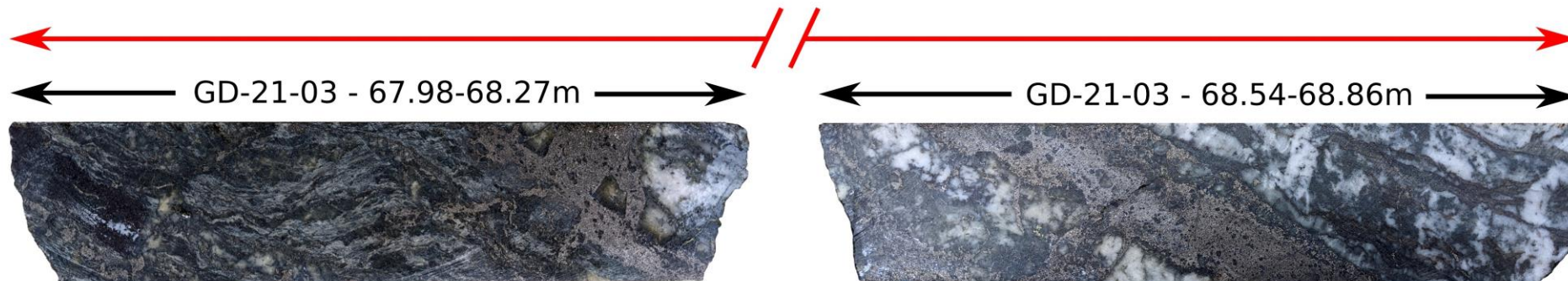


GOLDDIGGER PROPERTY – Surebet Zone

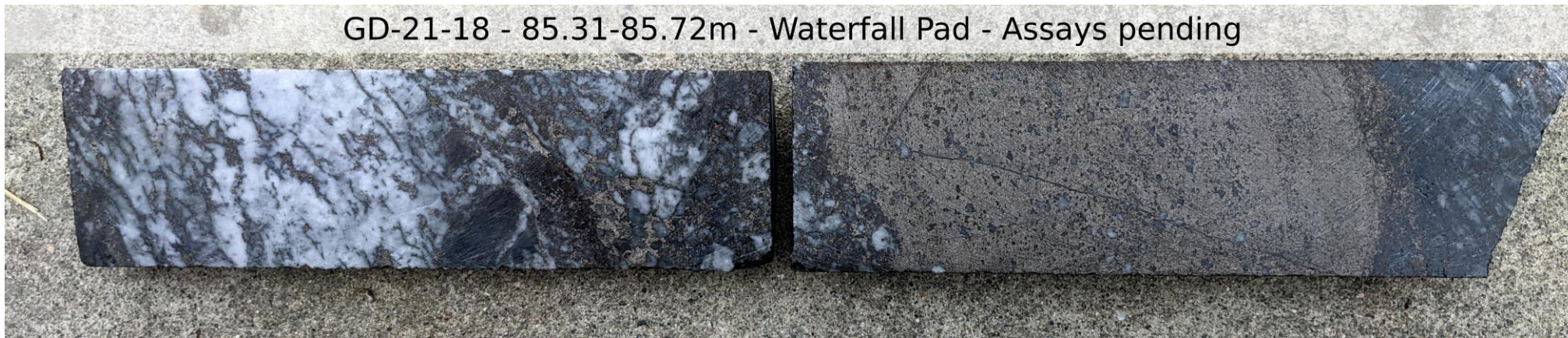
GD21-003 (assayed) and GD21-018

Comparison of drill core sample from assayed GD-21-03 (Cliff Showing) and GD-21-18 (Waterfall Showing)

GD-21-03 - 67.86-68.86m - 38.3 gpt Au



GD-21-18 - 85.31-85.72m - Waterfall Pad - Assays pending





GOLDDIGGER PROPERTY – Surebet Zone

CLIFF SHOWING 2021 - DRILL CORE ASSAY TABLE GD21-001 to 003

Drill Hole #	From (m)	To (m)	Interval (m)*	AuEq (g/t)**	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)
GD21-003	66.78	102.50	35.72	6.37	4.46	122.13	0.02	0.28	0.31
Including	66.78	71.30	4.52	31.88	24.97	458.10	0.12	0.74	0.80
and	83.50	88.50	5.00	7.53	3.55	275.36	0.03	0.32	0.35
and	96.40	102.50	6.10	4.41	2.95	71.15	0.01	0.52	0.65
GD21-002	28.50	42.00	13.50	2.65	1.35	68.27	0.03	0.39	0.41
Including	28.50	33.50	5.00	4.57	2.83	70.29	0.07	0.84	0.80
GD21-001	36.90	48.25	11.35	2.73	2.03	27.71	0.02	0.40	0.33
Including	36.90	40.00	3.10	7.85	6.17	54.07	0.04	1.11	0.99

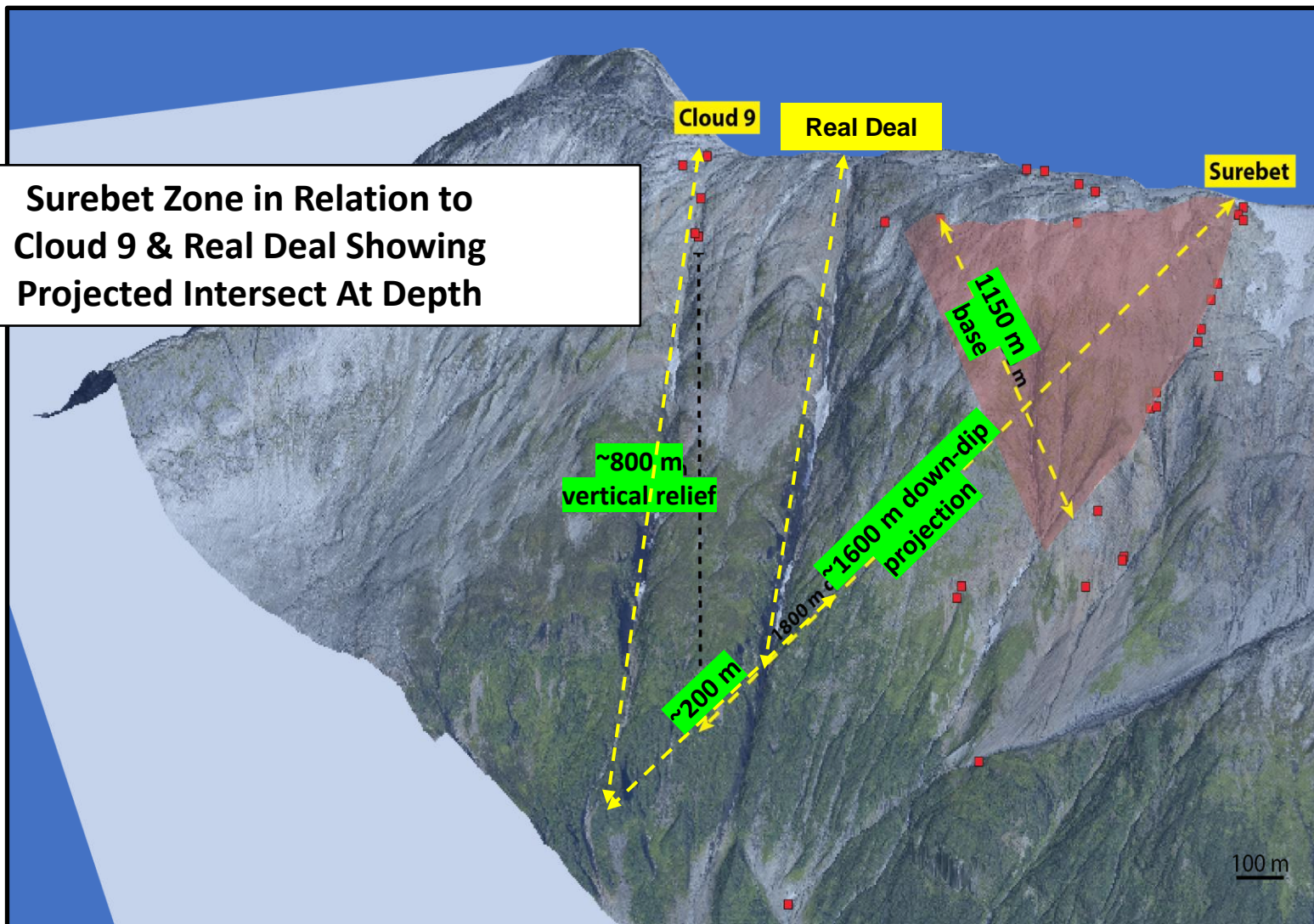
Stated lengths in meters are downhole core lengths and not true widths. True widths will be calculated once more drilling confirms the geometry of the quartz-sulphide system.** AuEq metal values are calculated using Au USD/oz \$1.810,000, Ag USD/oz \$24.00, Cu USD/lb \$4.30, Pb USD/lb \$1.12, Zn USD/lb \$1.38 (2021/08/27). All values are reported in USD and do not consider metal recoveries.



GOLDDIGGER PROPERTY – Surebet Zone

Cloud 9 & Real Deal Showing

Surebet Zone in Relation to
Cloud 9 & Real Deal Showing
Projected Intersect At Depth





GOLDDIGGER PROPERTY – Surebet Zone

New Lower Cloud 9 & Real Deal Showing



New Lower Cloud 9 Showing
Golddigger Property



Real Deal Showing
Golddigger Property





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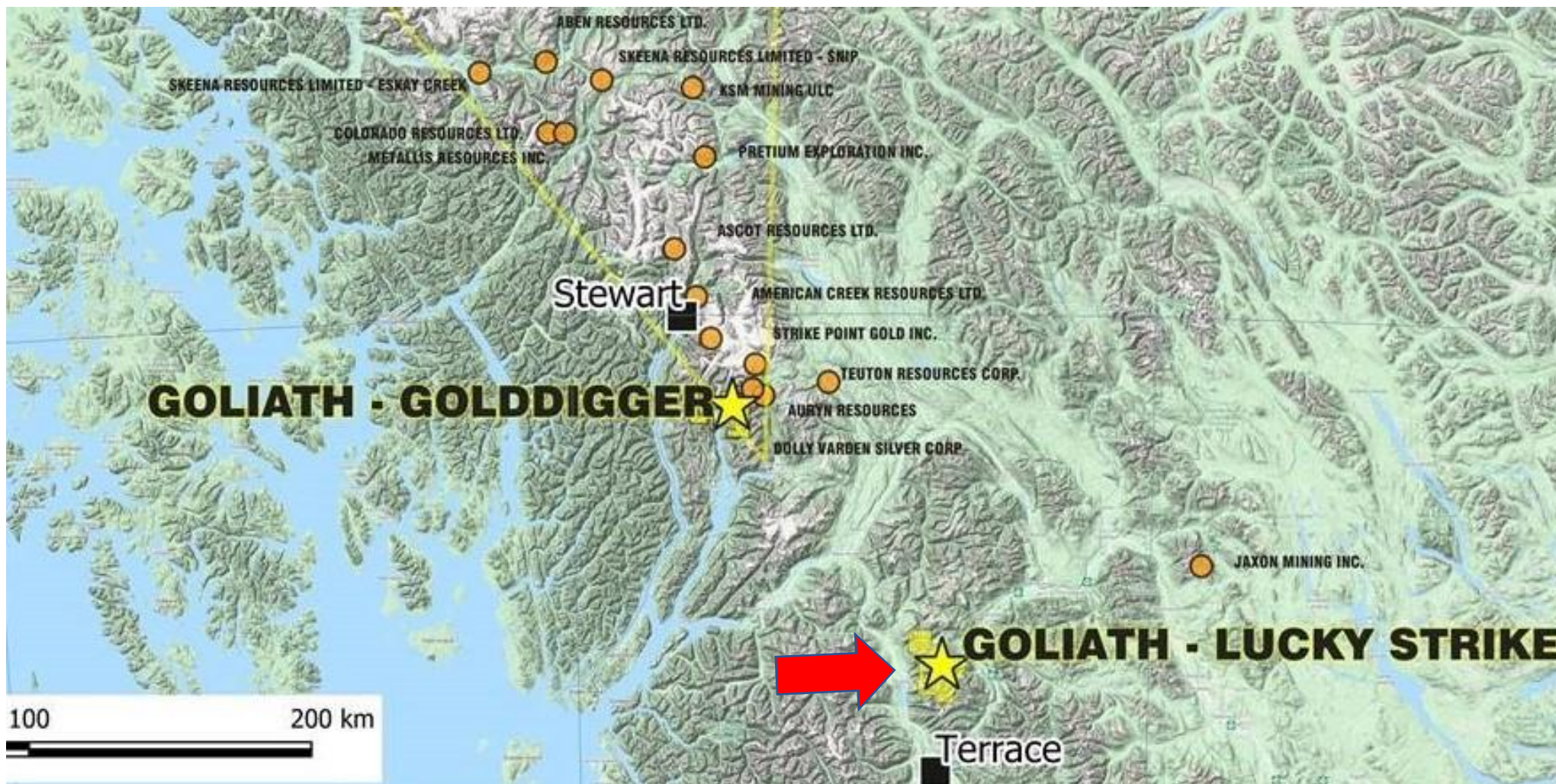
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LUCKY STRIKE PROPERTY

Option to earn 100%





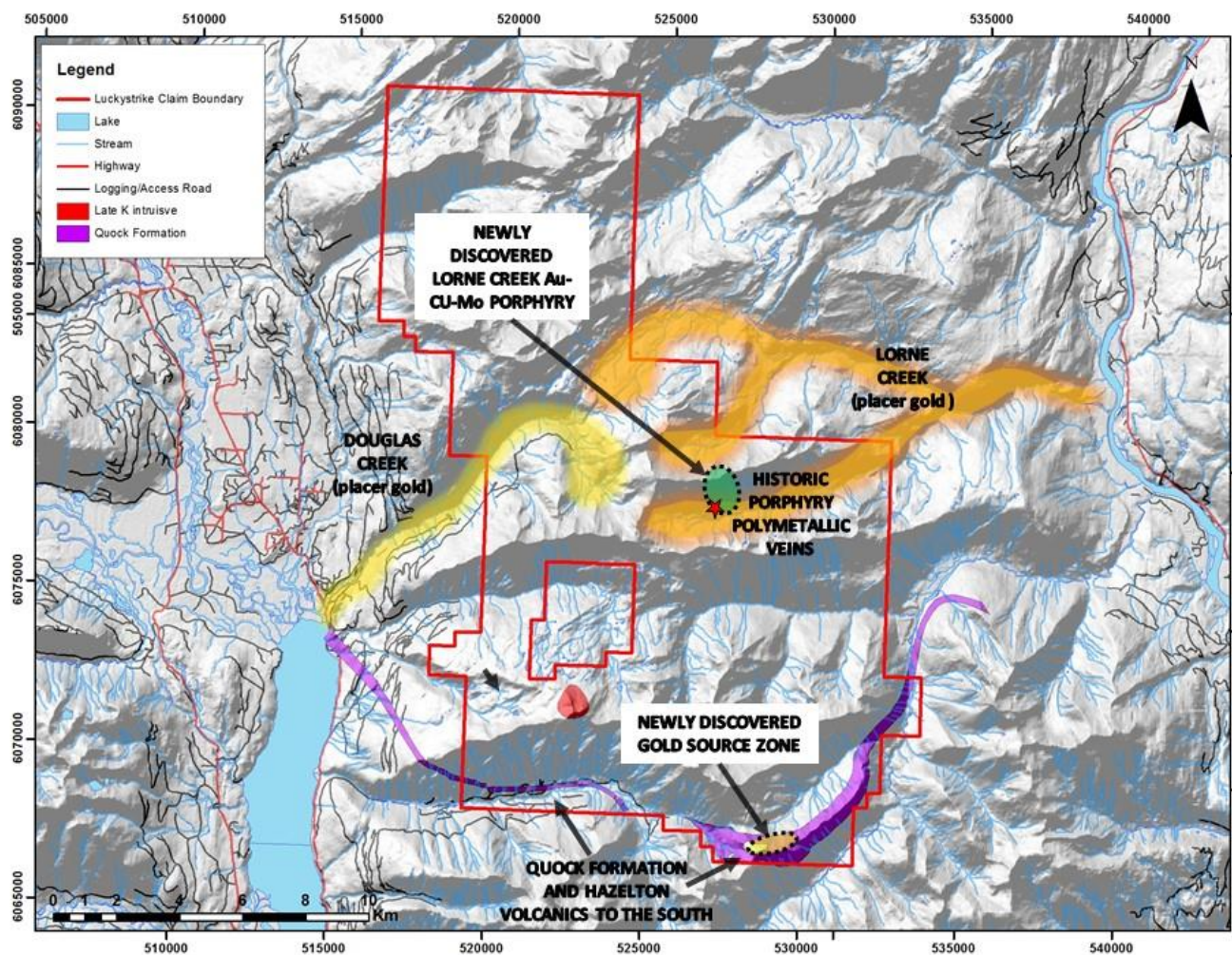
LUCKY STRIKE PROPERTY

Goliath YouTube Channel – Link to Lorne Creek Porphyry Video 2020 Update

Click Here - <https://youtu.be/UBgFoZsZ-kQ>



LUCKY STRIKE PROPERTY



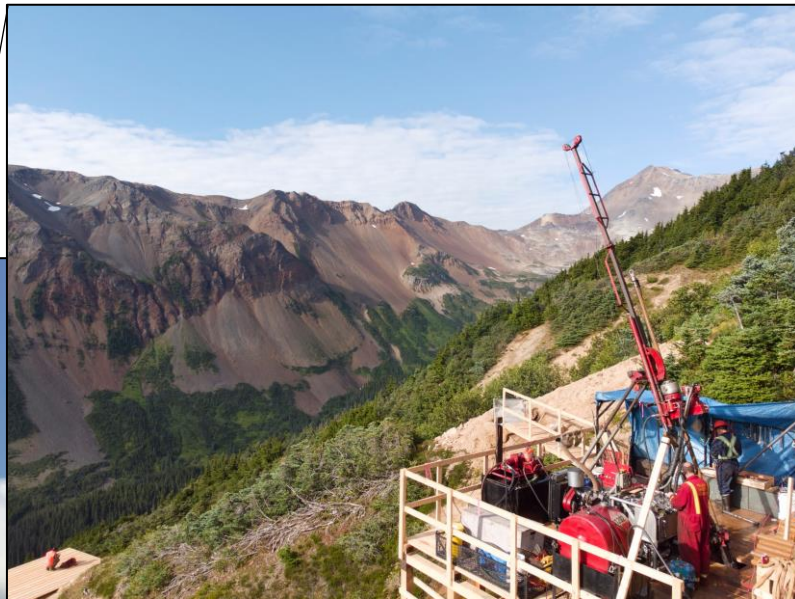
Lucky Strike is **31,511 ha**; has **logging road access**, a few km's to a major highway, power, rail and ~40 kilometres north by paved highway of infrastructure in **Terrace, BC**.

Newly Discovered - Lorne Creek Porphyry System

- Defined by a large 1200m x 700m alteration system at surface.
- The Porphyry is outcropping with mineralized **Stockwork at surface**, located at the head waters of Lorne Creek; the most **prolific placer creek** in the district.
- Historical placer production calculation of **13,271 troy ounces of Gold**; nuggets up to 1.5 oz. The Lorne Creek Porphyry believed to be the placer source.
- Drilled 1741 metres into a porphyry system in August 2019.



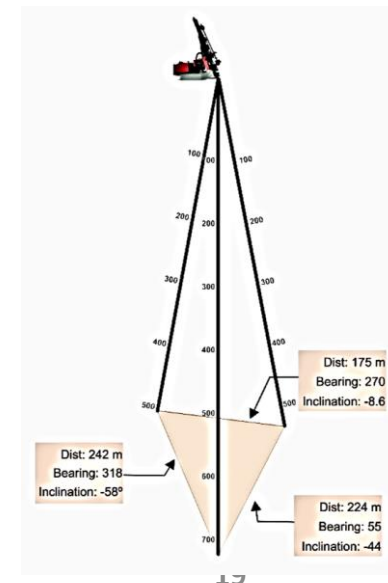
LUCKY STRIKE – Lorne Creek Porphyry



Newly Discovered - Lorne Creek Porphyry System

- Inaugural 1741 metre drill program over three holes from a single pad was completed in August 2019
- Drill program confirmed a porphyry system with the presence of Au, Ag, Cu, Mo mineralization near surface; remains open.

- LS-19-01: Drilled to 718m, Az: 0 (N), Dip: 70
- LS-19-02: Drilled to 501m, Az: 30 (NE) Dip: 70
- LS-19-03: Drilled to 522m, Az: 330 (NW) Dip: 70





LUCKY STRIKE – Lorne Creek Porphyry

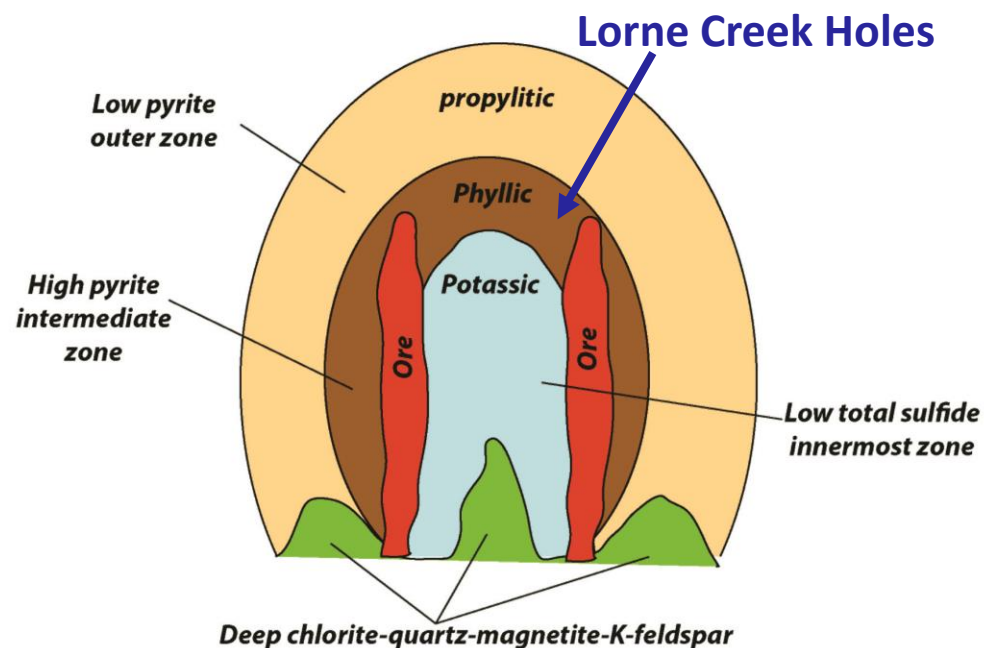
Table 1 - 2019 Lorne Creek Drill assay results. All intervals are drill core lengths and do not represent true widths.

<u>Hole ID</u>	<u>From (m)</u>	<u>To (m)</u>	<u>Interval (m)</u>	<u>Au (g/t)</u>	<u>Ag (g/t)</u>	<u>Cu (%)</u>	<u>Mo (%)</u>	<u>Pb (%)</u>	<u>Zn (%)</u>	<u>AuEq¹ (g/t)</u>
LS-19-01	155	198	43	-	-	-	0.01	-	-	0.1
LS-19-01	281.7	313	31.3	-	0.67	0.02	0.01	-	-	0.11
LS-19-01	580.3	601	20.7	0.38	0.86	-	-	-	-	0.39
<i>Includes</i>	580.3	584	3.7	1.1	2.35	-	-	-	-	1.19
LS-19-02	26	71	45	0.14	1.34	0.05	-	0.02	0.02	0.16
<i>Includes</i>	54	71	17	0.34	2.15	0.05	-	0.05	0.06	0.49
LS-19-03	95.75	96.25	0.5	0.04	10	0.06	-	0.91	1.1	1.17
LS-19-03	343.75	344.25	0.5	0.2	33.7	0.2	-	0.16	-	0.91

¹ AuEq and AgEq metal values were calculated using: Au \$1488.92 USD/oz; Ag \$17.55 USD/oz; Zn \$1.13/oz; Pb \$1.00 USD/lbs ; Mo \$10.89 USD/lbs



LUCKY STRIKE – Lorne Creek Porphyry



Internal zone, of potassic alteration: represents the high temperature assemblage. It is generally associated with fluids of high salinity. It is characterized by the development of K-feldspar, biotite, pyrite and quartz. It is sometimes superimposed by sodic alteration with secondary albite.

Intermediate zone, phyllic or argillic with sericite, illite and various clay minerals (kaolinite, monmorillonite, smectite ...), quartz and pyrite. This is a rich disseminated pyrite zone (up to 10%) but depleted in copper.

Peripheral zone, propylitic and more extensively developed in quartz, epidote, chlorite, carbonate kaolinite, showing only a poor disseminated ore of pyrite veinlets.

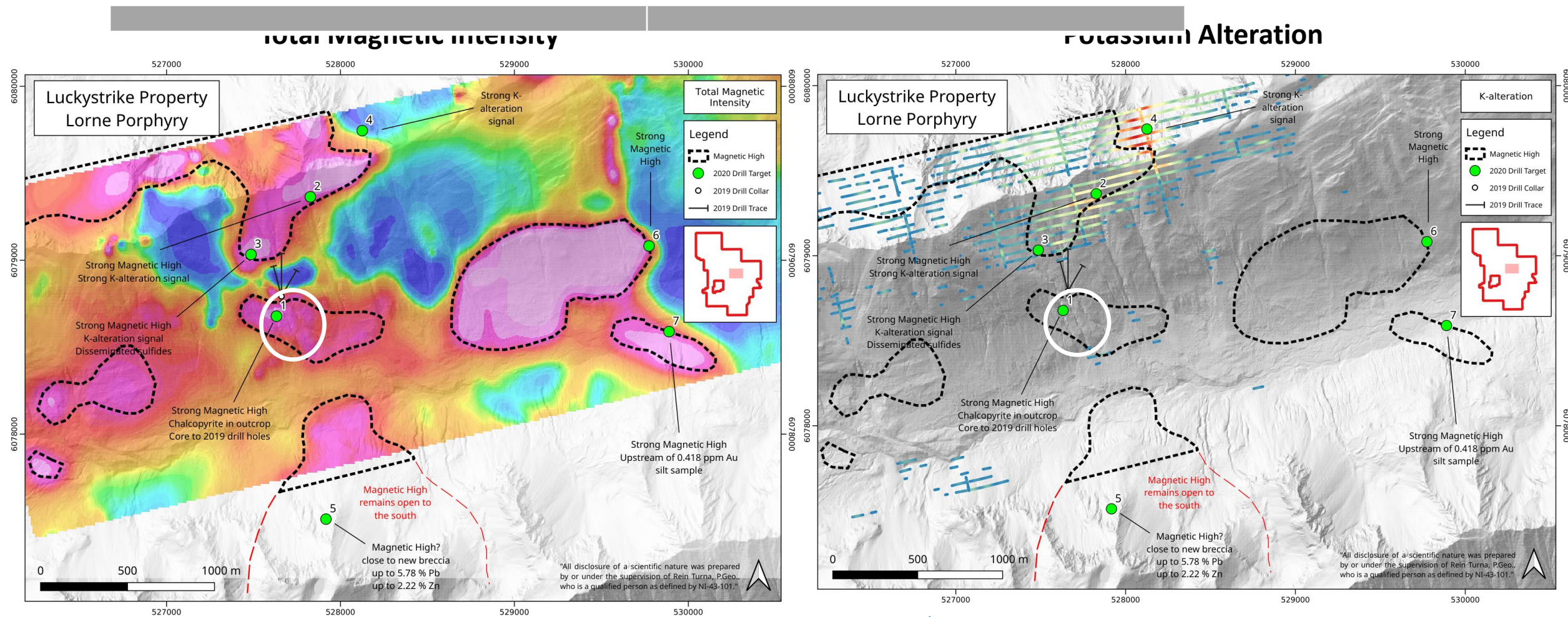
Taken from Said Belkacim et.al 2014, Journal of Environment and Earth Science, Vol. 4, No. 14, 2014.

Newly Discovered - Lorne Creek Porphyry System

- Encountered mineralization of Au-Ag-Cu-Mo within a pyritic alteration zone at Lorne Creek containing potassic alteration, key textures and geologic units consistent with a porphyry system from the surface and to the bottom of all three drill holes.
- Pyritic alteration zones are commonly observed adjacent to the ore zone (high grade) suggesting the current three holes were drilled proximal to the porphyry ore zone (see Brown Phyllic Zone in image).



LUCKY STRIKE – Lorne Creek Porphyry





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