



GOLIATH
RESOURCES LIMITED

TSX-V: GOT OTCQB: GOTRF FSE: B4IF

Surebet Zone Core Shack Presentation - Golddigger Property, Golden Triangle B.C.





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METERS* The stated mineralized intervals in meters in all the slides in this presentation are downhole core lengths and not true widths. True widths will be calculated once all the drilling is completed, and the exact geometry of the quartz-sulphide system can be determined with confidence. . AuEq metal values are calculated using: Au 1792.60 USD/oz, Ag 23.13 USD/oz, Cu 4.37 USD/lbs, Pb 1.05 USD/lbs and Zn 1.52 USD/lbs on November 28, 2021. There is potential for economic recovery of gold, silver, copper, lead, and zinc from these occurrences based on other mining and exploration projects in the same Golden Triangle Mining Camp where Goliath's project is located such as the Homestake Ridge Gold Project (Auryn Resources Technical Report, Updated Mineral Resource Estimate and Preliminary Economic Assessment on the Homestake Ridge Gold Project, prepared by Minefill Services Inc. (Bothell, Washington), dated May 29, 2020. Here, AuEq values were calculated using 3-year running averages for metal price, and included provisions for metallurgical recoveries, treatment charges, refining costs, and transportation. Recoveries for Gold were 85.5%, Silver at 74.6%, Copper at 74.6% and Lead at 45.3%. It will be assumed that Zinc can be recovered with the Copper at the same recovery rate of 74.6%. The quoted reference of metallurgical recoveries is not from Goliath's Golddigger Project, Surebet Zone mineralization, and there is no guarantee that such recoveries will ever be achieved, unless detailed metallurgical work such as in a Feasibility Study can be eventually completed on the Golddigger Project. Table 4 below has all the drill hole collar information.

**Golddigger Property
SUREBET ZONE
2021 Mineralized Intercepts**

5,332 meters completed during 2021 Maiden Drill Campaign, 100% of all 24 holes intersected significant widths of high-grade gold-silver mineralization over 1km of strike and 1.1km down dip extension

- GD-21-06 - N. Rubble Pad:** 6.38m of 12.60 g/t AuEq (8.06 g/t Au and 316.66 g/t Ag)
Incl. 3.66m of 21.25 g/t AuEq (13.86 g/t Au and 521.86 g/t Ag)
- GD-21-07 - N. Rubble Pad:** 7.62m of 1.80 g/t AuEq (0.43 g/t Au and 88.95 g/t Ag)
Incl. 3.62m of 3.06 g/t AuEq (0.77 g/t Au and 152.22 g/t Ag)
- GD-21-08 - N. Rubble Pad:** 6.10m of 10.01 g/t AuEq (5.95 g/t Au and 286.50 g/t Ag)
Incl. 3.00m of 19.60 g/t AuEq (11.74 g/t Au and 562.79 g/t Ag)
And 13.60m of 2.56 g/t AuEq (1.16 g/t Au and 54.00 g/t Ag)
Incl. 2.98m of 5.75 g/t AuEq (2.06 g/t Au and 158.81 g/t Ag)
- GD-21-23 - W. Central Pad:** 2.00m of 3.81 g/t AuEq (2.35 g/t Au and 68.11 g/t Ag)
- GD-21-16 - W. Central Pad:** 2.50m of 3.08 g/t AuEq (1.44 g/t Au and 60.14 g/t Ag)
Incl. 1.00m of 4.53 g/t AuEq (1.83 g/t Au and 93.30 g/t Ag)
- GD-21-12 - S. Cliff Stepout Pad:** 3.06m of 2.07 g/t AuEq (1.41 g/t Au and 17.64 g/t Ag)
- GD-21-11 - S. Cliff Stepout Pad:** 1.60m of 7.10 g/t AuEq (4.44 g/t Au and 106.56 g/t Ag)
- GD-21-13 - S. Cliff Stepout Pad:** 4.49m of 6.72 g/t AuEq (5.96 g/t Au and 28.05 g/t Ag)
Incl. 1.19m of 23.86 g/t AuEq (21.69 g/t Au and 86.71 g/t Ag)
- GD-21-10 - S. Cliff Stepout Pad:** 5.00m of 4.77 g/t AuEq (3.93 g/t Au and 33.96 g/t Ag)
- GD-21-09 - S. Cliff Stepout Pad:** 9.00m of 7.15 g/t AuEq (5.44 g/t Au and 83.84 g/t Ag)
Incl. 4.76m of 13.06 g/t AuEq (10.02 g/t Au and 152.17 g/t Ag)
Incl. 2.92m of 20.28 g/t AuEq (15.77 g/t Au and 232.00 g/t Ag)
- GD-21-24 - Real Deal Pad:** 18.00m of 2.35 g/t AuEq (2.13 g/t Au and 5.46 g/t Ag)
Incl. 2.00m of 9.38 g/t AuEq (8.66 g/t Au and 20.00 g/t Ag)
And 5.50m of 3.13 g/t AuEq (3.02 g/t Au and 2.88 g/t Ag)
Incl. 2.50m of 6.34 g/t AuEq (6.18 g/t Au and 4.60 g/t Ag)
And 2.49m of 4.20 g/t AuEq (4.08 g/t Au and 6.64 g/t Ag)
Incl. 1.49m of 6.68 g/t AuEq (6.50 g/t Au and 10.83 g/t Ag)

- GD-21-21 - Main Pad:** 5.54m of 9.77 g/t AuEq (7.97 g/t Au and 105.75 g/t Ag)
Incl. 2.50m of 15.71 g/t AuEq (13.38 g/t Au and 135.98 g/t Ag)
- GD-21-14 - Main Pad:** 6.34m of 5.43 g/t AuEq (2.85 g/t Au and 154.45 g/t Ag)
Incl. 2.00m of 9.30 g/t AuEq (4.24 g/t Au and 309.15 g/t Ag)
- GD-21-15 - Waterfall Pad:** 3.72m of 1.07 g/t AuEq (0.49 g/t Au and 28.31 g/t Ag)
- GD-21-22 - Waterfall Pad:** 3.96m of 19.40 g/t AuEq (13.87 g/t Au and 342.14 g/t Ag)
Incl. 2.09m of 35.75 g/t AuEq (25.80 g/t Au and 623.58 g/t Ag)
Incl. 1.26m of 51.93 g/t AuEq (40.27 g/t Au and 695.11 g/t Ag)
- GD-21-17 - Waterfall Pad:** 1.00m of 2.48 g/t AuEq (0.56 g/t Au and 71.65 g/t Ag)
- GD-21-18 - Waterfall Pad:** 11.13m of 1.79 g/t AuEq (1.00 g/t Au and 31.05 g/t Ag)
Incl. 7.91m of 2.24 g/t AuEq (1.24 g/t Au and 39.18 g/t Ag)
- GD-21-19 - Waterfall Pad:** 7.04m of 4.12 g/t AuEq (2.33 g/t Au and 98.29 g/t Ag)
Incl. 2.54m of 8.72 g/t AuEq (5.25 g/t Au and 179.78 g/t Ag)
- GD-21-20 - Waterfall Pad:** 9.46m of 3.91 g/t AuEq (1.97 g/t Au and 118.17 g/t Ag)
And 4.35m of 7.82 g/t AuEq (7.16 g/t Au and 25.23 g/t Ag)
- GD-21-05 - Cliff Pad:** 6.38m of 12.60 g/t AuEq (8.06 g/t Au and 316.66 g/t Ag)
Incl. 3.66m of 21.25 g/t AuEq (13.86 g/t Au and 521.86 g/t Ag)
- GD-21-02 - Cliff Pad:** 13.50m of 2.65 g/t AuEq (1.35 g/t Au and 68.27 g/t Ag)
Incl. 5.00m of 4.57 g/t AuEq (2.83 g/t Au and 70.29 g/t Ag)
- GD-21-01 - Cliff Pad:** 11.35m of 2.73 g/t AuEq (2.03 g/t Au and 27.71 g/t Ag)
Incl. 3.10m of 7.85 g/t AuEq (6.17 g/t Au and 54.07 g/t Ag)
- GD-21-04 - Cliff Pad:** 33.31m of 1.80 g/t AuEq (1.31 g/t Au and 24.22 g/t Ag)
Incl. 3.40m of 10.85 g/t AuEq (8.86 g/t Au and 90.82 g/t Ag)
- GD-21-03 - Cliff Pad:** 102.50m of 6.37 g/t AuEq (4.46 g/t Au and 122.13 g/t Ag)
Incl. 71.30m of 31.88 g/t AuEq (24.97 g/t Au and 458.10 g/t Ag)

Surebet Zone

Cloud 9 Structure

Real Deal Structure

Northeast Fault

Grade * Thickness (AuEq g/t * m)

- 2 - 5
- 6 - 10
- 11 - 20
- 21 - 50
- 51 - 100
- 101 - 228

Drill Collar - Reported in this release

- Surebet Main Structure
- Surebet Main Extension Structure
- Real Deal Fault
- Cloud 9 Fault
- Surebet Mineralized Zone



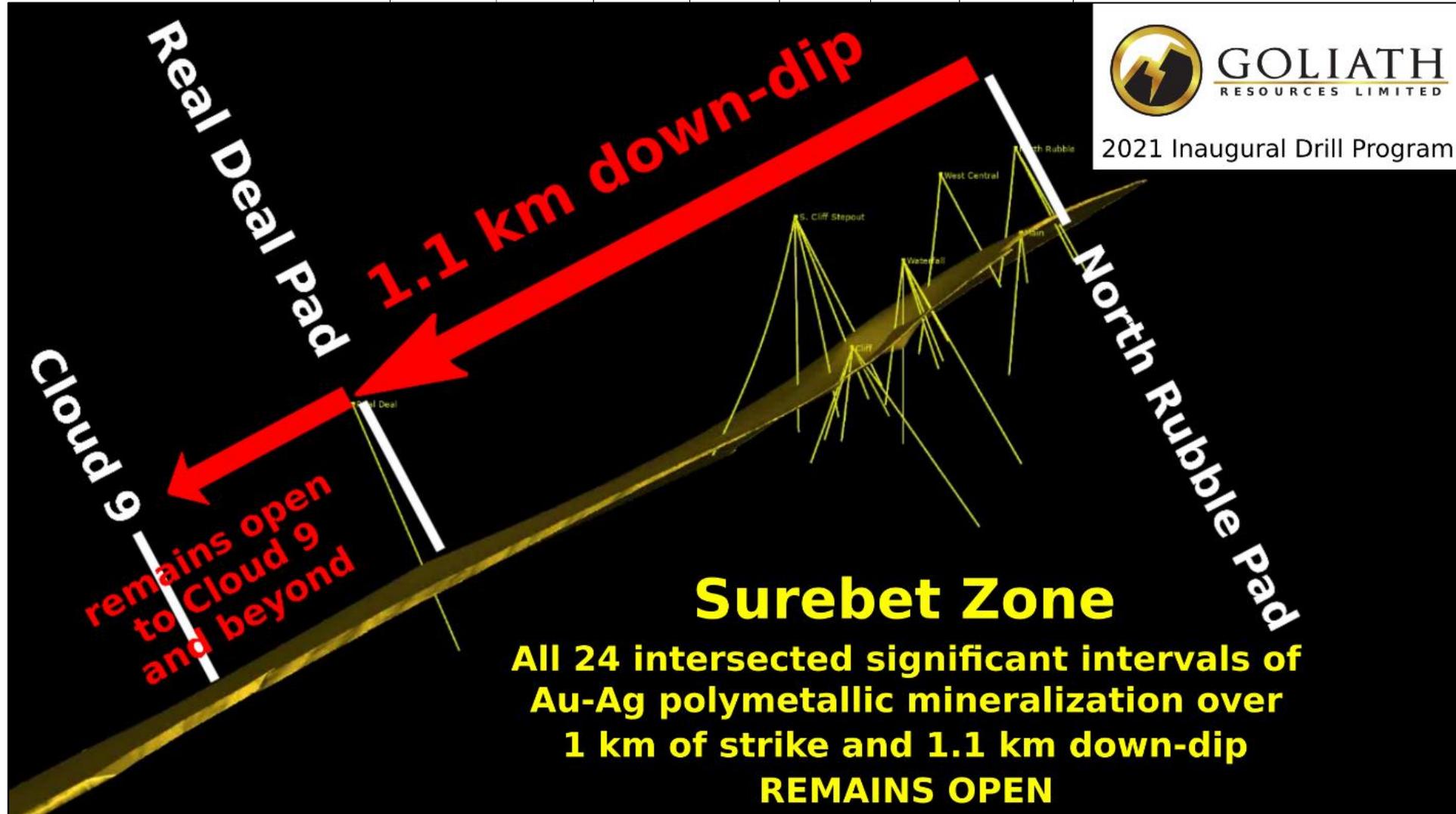
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Reported intervals are downhole core lengths, true widths have not yet been determined

Rein Turna, Geologist, P. Geo., is the qualified person as defined by National Instrument 43-101, for Goliath Resources projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release.

Average Width* and Grade - Best Hole Per Pad (7 pads in total)						
Interval (m)	Au (gpt)	Ag (gpt)	Cu (%)	Pb (%)	Zn (%)	AuEq (gpt)*
6.43	6.66	172.66	0.02	0.55	0.48	9.42
Average Width* and Grade - All 24 Holes						
Interval (m)	Au (gpt)	Ag (gpt)	Cu (%)	Pb (%)	Zn (%)	AuEq (gpt)*
5.87	4.35	104.94	0.02	0.61	0.50	6.29



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2021 Inaugural Drill Program

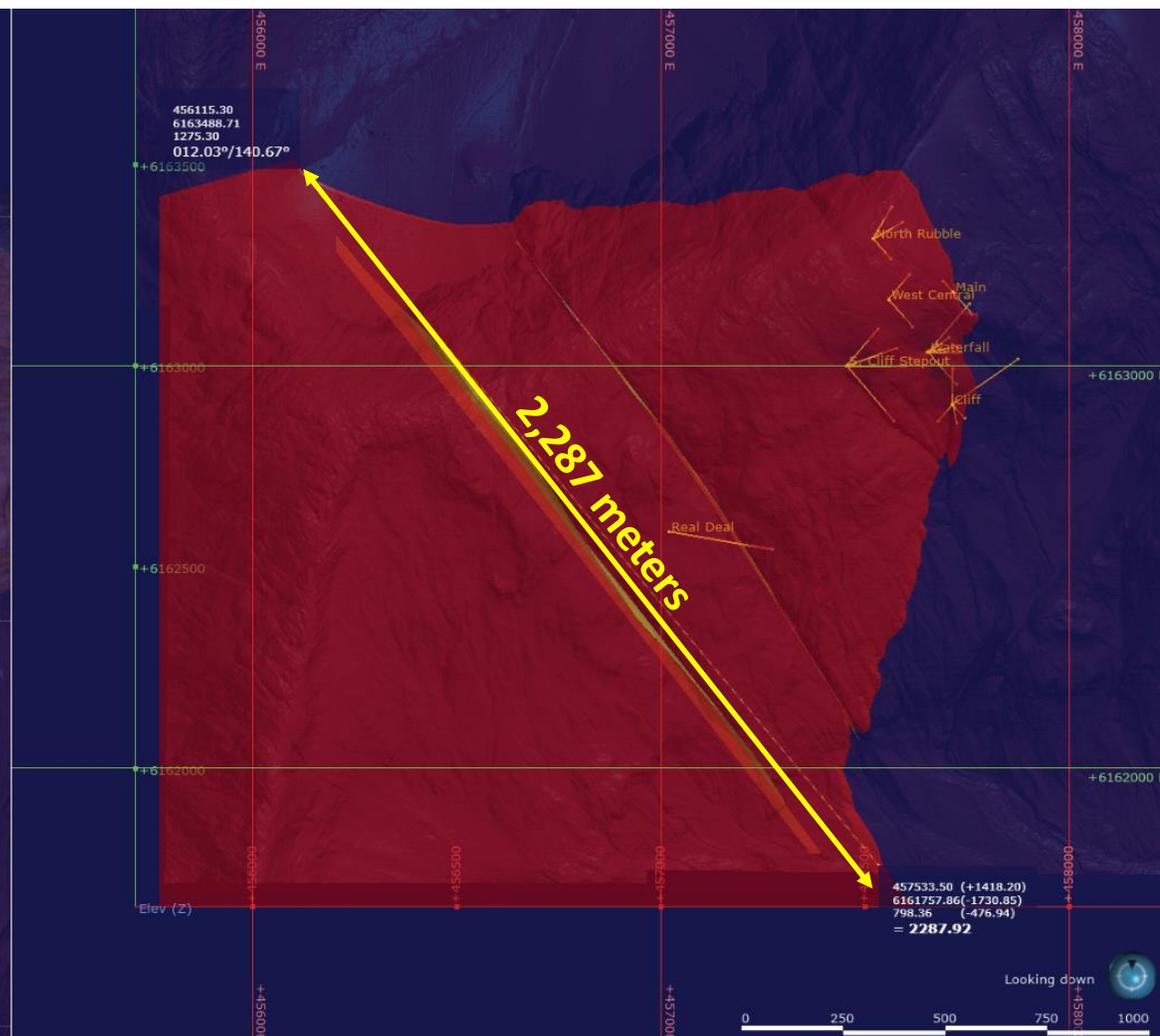
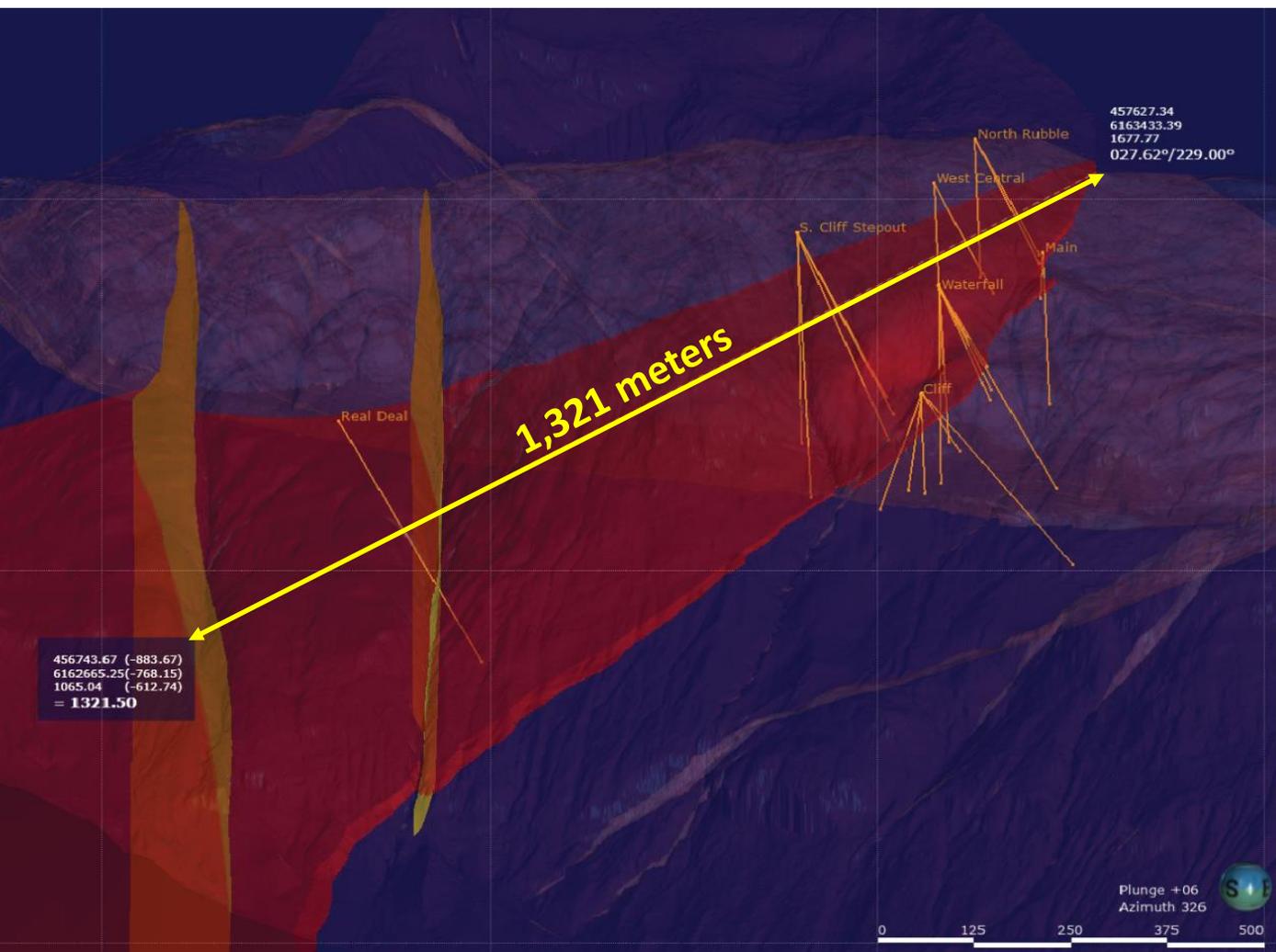
Surebet Zone

All 24 intersected significant intervals of Au-Ag polymetallic mineralization over 1 km of strike and 1.1 km down-dip
REMAINS OPEN



GOLDDIGGER PROPERTY – Surebet Zone

2021 Drill Holes and Surebet Projected Model





GOLDDIGGER PROPERTY – Surebet Zone

Metallurgy

Surebet Delivers Exceptional Metallurgical Recoveries of 98.2% Gold Inclusive of 38.1% Free Gold from Gravity

- ✚ Gravity + flotation tests demonstrate exceptional recoveries of Gold, Silver, Lead and Zinc using a combination of conventional gravity and flotation techniques.
- ✚ Gold recovery reaches 98.2% and Silver 86.4% in combined gravity and bulk flotation test work.
- ✚ Gravity recoverable Gold alone is an impressive 38.1% suggesting a considerable amount of Gold can be produced as doré bars on site.
- ✚ Flotation tests indicate a precious metal-rich Lead-concentrate capturing an additional 52.5% of Gold and 62.6% of Silver as well as 75.4% of Lead can be collected into a low mass (7.7%, or 13-to-1, mass pull) product following gravity recovery.
- ✚ Such a high-grade concentrate product, grading approximately 2 ounces per tonne Gold, 55 ounces per tonne Silver and 12.9% Lead in this test case, is likely saleable to a large number of smelters in Canada or elsewhere around the world.
- ✚ Gravity plus Lead-flotation yields a strong 90.6% Gold and 73.1% Silver recovery.
- ✚ These impressive results come from gravity and flotation tests in which material was ground to 150 microns, a somewhat coarse size indicating modest power consumption will be required during milling.
- ✚ The Bond's Work Index, a measure of the intensity of power needed to grind rock is a moderately low, 12.25 kw-hr/tonne, providing further indication that power consumption should be relatively low for the project.
- ✚ These results suggest Goliath can potentially pursue non-cyanide ("CN") means of precious metal recovery at Golddigger, an environmentally favorable outcome.
- ✚ Given these exceptional results, Goliath sees a clear path toward developing a relatively low capital and operating cost milling scenario at Golddigger.



Cliff Zone
Drill Hole: GD-21-03
Sample ID: D780277
Depth: 68.86 - 69.92m
47.20gpt AuEq



GD-21-03	From (m)	To (m)	Interval (m)	Au (gpt)	Ag (gpt)	Cu (%)	Pb (%)	Zn (%)	AuEq (gpt)*
Interval	66.78	102.50	35.72	4.46	122.13	0.02	0.28	0.31	6.37
including	66.78	71.30	4.52	24.97	458.10	0.12	0.74	0.80	31.88
and	83.50	88.50	5.00	3.55	275.36	0.03	0.32	0.35	7.53
and	96.40	102.50	6.10	2.95	71.15	0.01	0.52	0.65	4.41



Cliff Zone
Drill Hole: GD-21-04
Sample ID: D780397
Depth: 46.20 - 46.88m
33.14gpt AuEq



GD-21-04	From (m)	To (m)	Interval (m)	Au (gpt)	Ag (gpt)	Cu (%)	Pb (%)	Zn (%)	AuEq (gpt)*
Interval	42.19	75.50	33.31	1.31	24.22	0.01	0.20	0.14	1.80
Including	44.25	47.65	3.40	8.86	90.82	0.03	1.12	0.55	10.85
and	61.58	62.60	2.12	2.67	51.68	0.01	0.57	0.50	3.87



Cliff Zone
Drill Hole: GD-21-05
Sample ID: D781518
Depth: 51.54 - 52.20m
74.49gpt AuEq



GD-21-05	From (m)	To (m)	Interval (m)	Au (gpt)	Ag (gpt)	Cu (%)	Pb (%)	Zn (%)	AuEq (gpt)*
Interval	50.50	56.88	6.38	8.06	316.66	0.03	0.42	0.42	12.60
Including	51.54	55.20	3.66	13.86	521.86	0.04	0.58	0.61	21.25



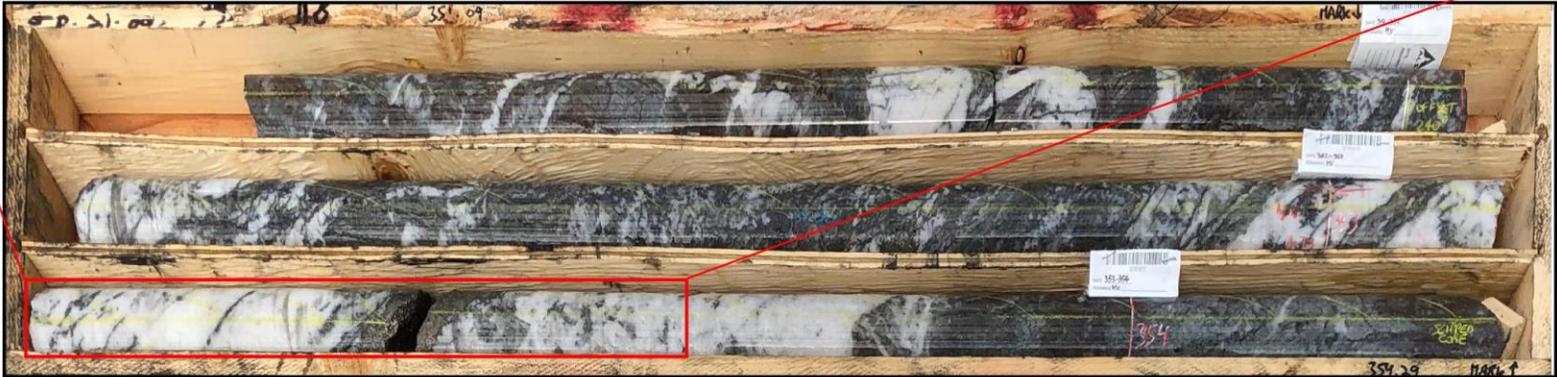
North Rubble Zone
Drill Hole: GD-21-08
Sample ID: D780552
Depth: 136.60 - 137.60m
50.33gpt AuEq



GD-21-08	From (m)	To (m)	Interval (m)	Au (gpt)	Ag (gpt)	Cu (%)	Pb (%)	Zn (%)	AuEq (gpt)*
Interval	134.00	147.60	13.60	1.16	54.00	0.02	0.62	0.74	2.56
Including	134.62	145.60	10.98	1.36	64.56	0.02	0.75	0.89	3.04
Including	134.62	137.60	2.98	2.06	158.81	0.02	1.90	1.48	5.75
and	140.60	145.60	5.00	1.70	37.32	0.02	0.44	0.98	2.97



South Cliff Stepout Zone
 Drill Hole: GD-21-09
 Sample ID: D781816
 Depth: 352.00 - 353.00m
39.89gpt AuEq



GD-21-09	From (m)	To (m)	Interval (m)	Au (gpt)	Ag (gpt)	Cu (%)	Pb (%)	Zn (%)	AuEq (gpt)*
Interval	349.00	358.00	9.00	5.44	83.84	0.02	0.55	0.66	7.15
Including	350.08	354.84	4.76	10.02	152.17	0.03	0.98	1.11	13.06
Including	350.08	353.00	2.92	15.77	232.00	0.03	1.41	1.54	20.28



Waterfall Zone
Drill Hole: GD-21-10
Sample ID: D781881
Depth: 228.00 - 229.00m
10.98gpt AuEq



GD-21-10	From (m)	To (m)	Interval (m)	Au (gpt)	Ag (gpt)	Cu (%)	Pb (%)	Zn (%)	AuEq (gpt)*
Interval	227.00	232.00	5.00	3.93	33.96	0.02	0.35	0.41	4.77
Including	227.00	229.00	2.00	9.04	42.70	0.02	0.37	0.52	10.06



South Cliff Stepout Zone
 Drill Hole: GD-21-13
 Sample ID: D782055
 Depth: 224.51 - 225.00m
51.97gpt AuEq



GD-21-13	From (m)	To (m)	Interval (m)	Au (gpt)	Ag (gpt)	Cu (%)	Pb (%)	Zn (%)	AuEq (gpt)*
Interval	224.51	229.00	4.49	5.96	28.05	0.01	0.54	0.28	6.72
Including	224.51	225.70	1.19	21.69	86.71	0.02	1.64	0.62	23.86



Main Zone
Drill Hole: GD-21-14
Sample ID: D780579
Depth: 2.35 - 3.50m
13.65gpt AuEq



GD-21-14	From (m)	To (m)	Interval (m)	Au (gpt)	Ag (gpt)	Cu (%)	Pb (%)	Zn (%)	AuEq (gpt)*
Interval	2.35	8.69	6.34	2.85	154.45	0.01	0.89	0.36	5.43
Including	2.35	7.00	4.65	3.33	196.97	0.01	1.12	0.47	6.61
Including	2.35	4.35	2.00	4.24	309.15	0.02	1.83	0.54	9.30



Waterfall Zone
Drill Hole: GD-21-20
Sample ID: D782185
Depth: 108.00 - 108.60m
23.684gpt AuEq



GD-21-20	From (m)	To (m)	Interval (m)	Au (gpt)	Ag (gpt)	Cu (%)	Pb (%)	Zn (%)	AuEq (gpt)*
Interval	107.72	117.18	9.46	1.97	118.17	0.03	0.46	0.33	3.91
Including	108.00	110.00	2.00	6.88	210.47	0.07	1.27	0.62	10.58



Main Zone
Drill Hole: GD-21-21
Sample ID: D780618
Depth: 6.50 - 7.00m
38.619gpt AuEq



GD-21-21	From (m)	To (m)	Interval (m)	Au (gpt)	Ag (gpt)	Cu (%)	Pb (%)	Zn (%)	AuEq (gpt)*
Interval	4.50	10.04	5.54	7.97	105.75	0.01	0.51	0.36	9.77
Including	5.00	10.04	5.04	8.70	106.66	0.02	0.53	0.38	10.54
Including	6.50	9.00	2.50	13.38	135.98	0.02	0.76	0.41	15.71
Including	6.50	7.50	1.00	24.35	189.50	0.02	1.27	0.77	27.79



Waterfall Zone
Drill Hole: GD-21-22
Sample ID: D782241
Depth: 116.04 - 116.60m
55.94gpt AuEq



GD-21-22	From (m)	To (m)	Interval (m)	Au (gpt)	Ag (gpt)	Cu (%)	Pb (%)	Zn (%)	AuEq (gpt)*
Interval	116.04	120.00	3.96	13.87	342.14	0.04	1.08	1.08	19.40
Including	116.04	118.13	2.09	25.80	623.58	0.06	1.86	1.83	35.75
Including	116.04	117.30	1.26	40.27	695.11	0.08	2.70	2.57	51.93

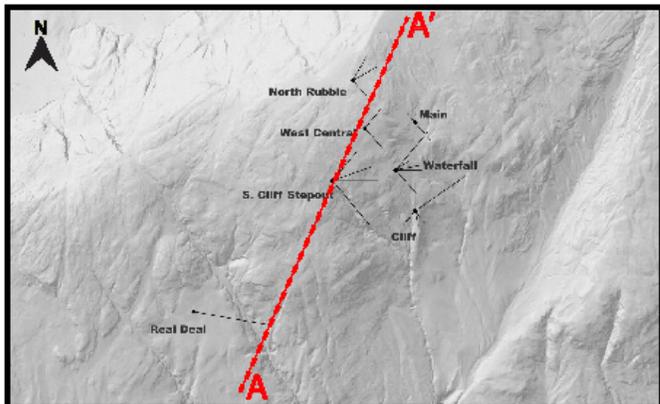


Real Deal Zone
Drill Hole: GD-21-24
Sample ID: D782384
Depth: 279.00 - 280.00m
7.849gpt AuEq

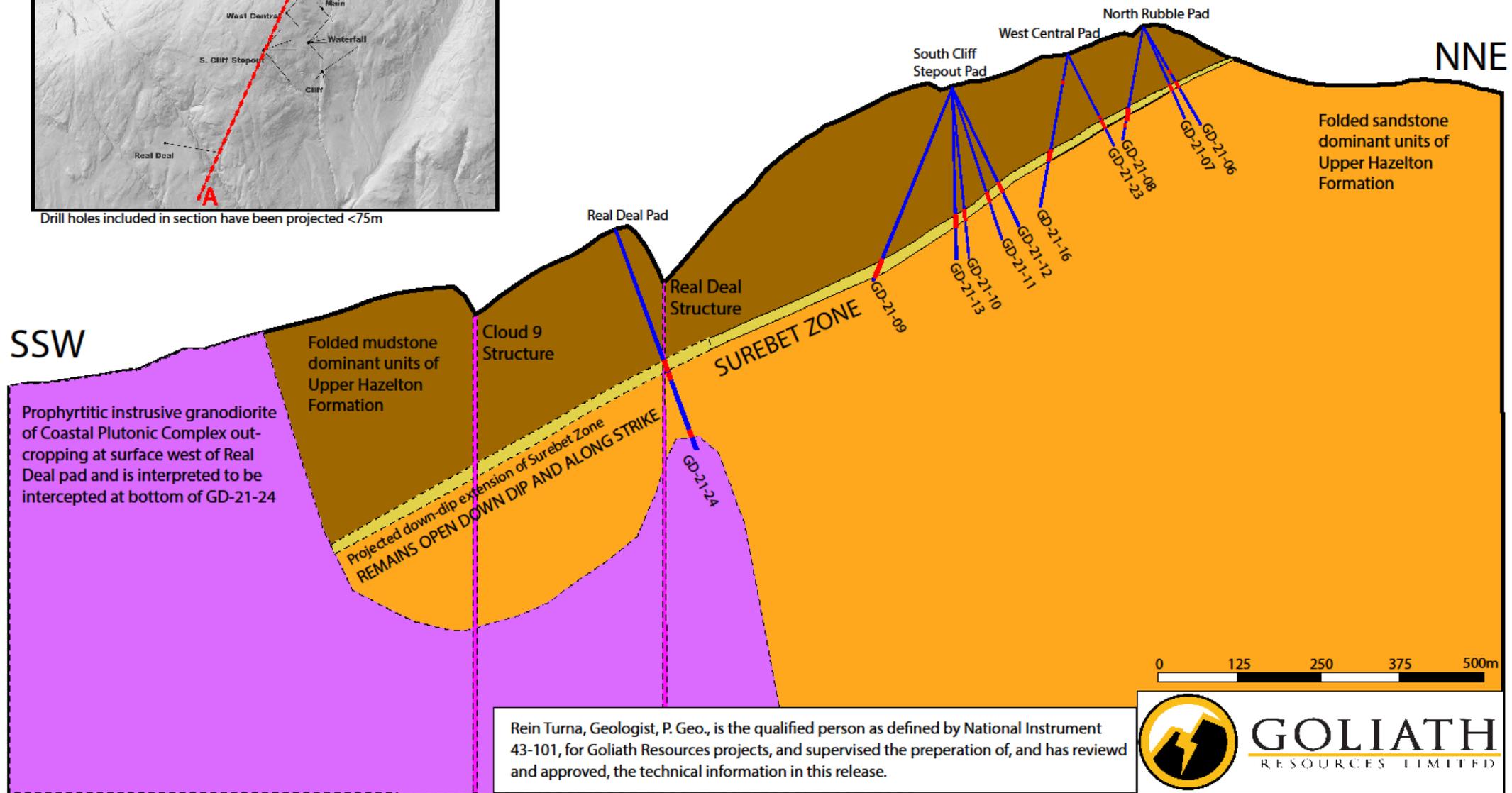


GD-21-24	From (m)	To (m)	Interval (m)	Au (gpt)	Ag (gpt)	Cu (%)	Pb (%)	Zn (%)	AuEq (gpt)*
Interval	275.00	293.00	18.00	2.13	5.46	0.01	0.07	0.17	2.35
Including	275.00	287.00	12.00	2.96	5.61	0.01	0.07	0.16	3.17
Including	275.00	276.00	1.00	5.60	6.30	0.02	0.06	0.27	5.89
and	278.00	280.00	2.00	5.09	4.55	0.02	0.04	0.11	5.26
and	285.00	287.00	2.00	8.66	20.00	0.02	0.26	0.55	9.38

A SSW-NNE cross-section from Real Deal Pad to North Rubble Pad A'



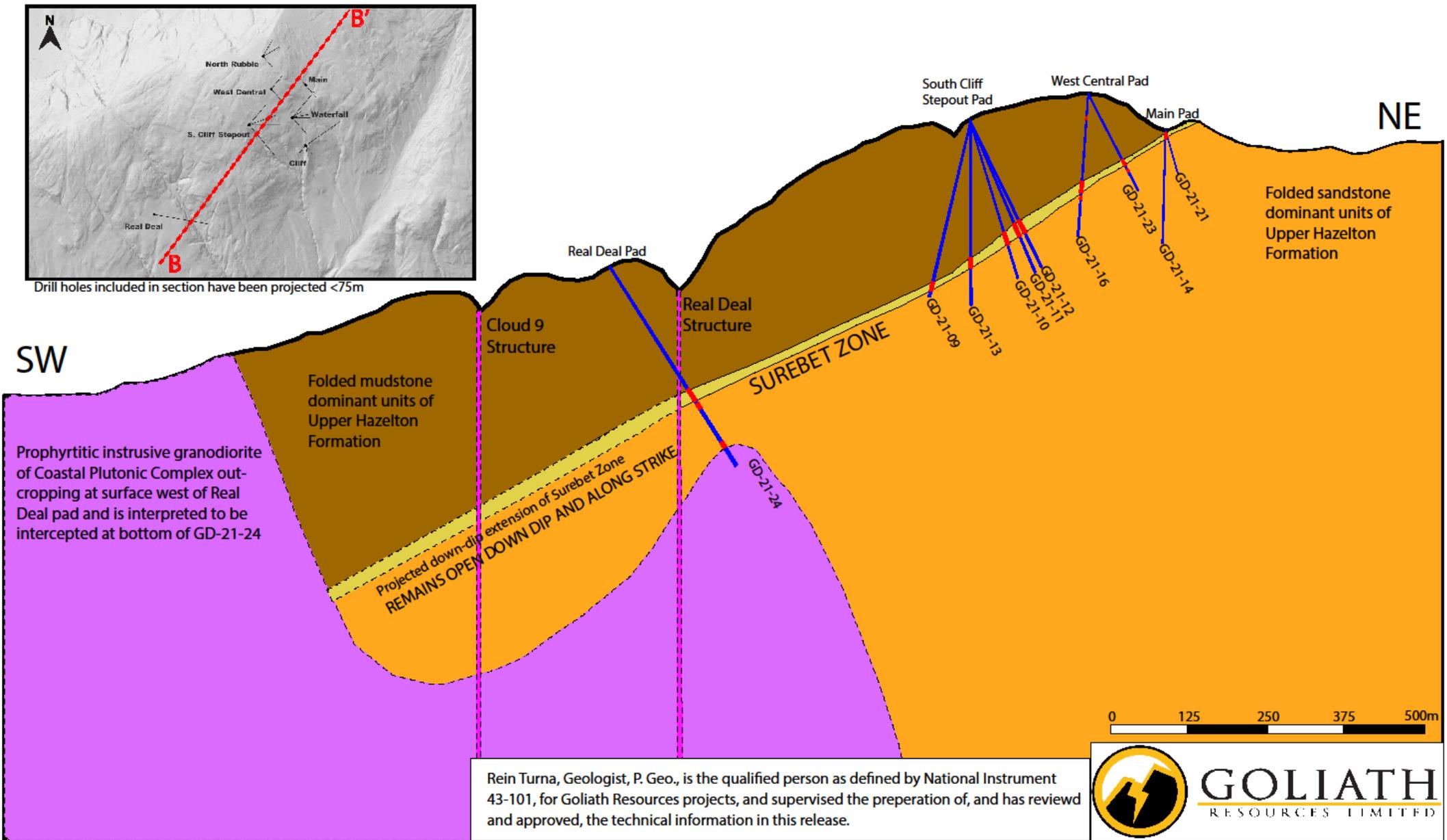
Drill holes included in section have been projected <75m



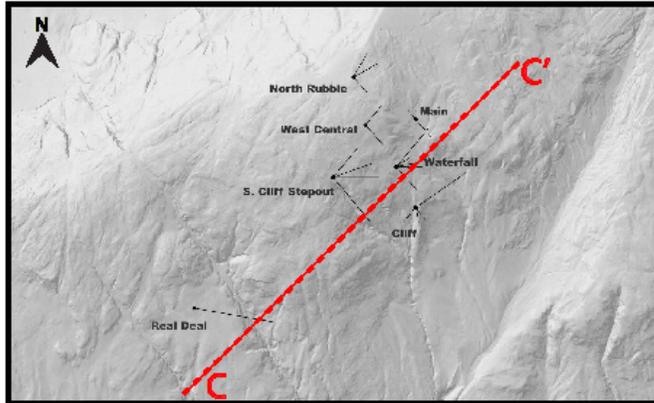
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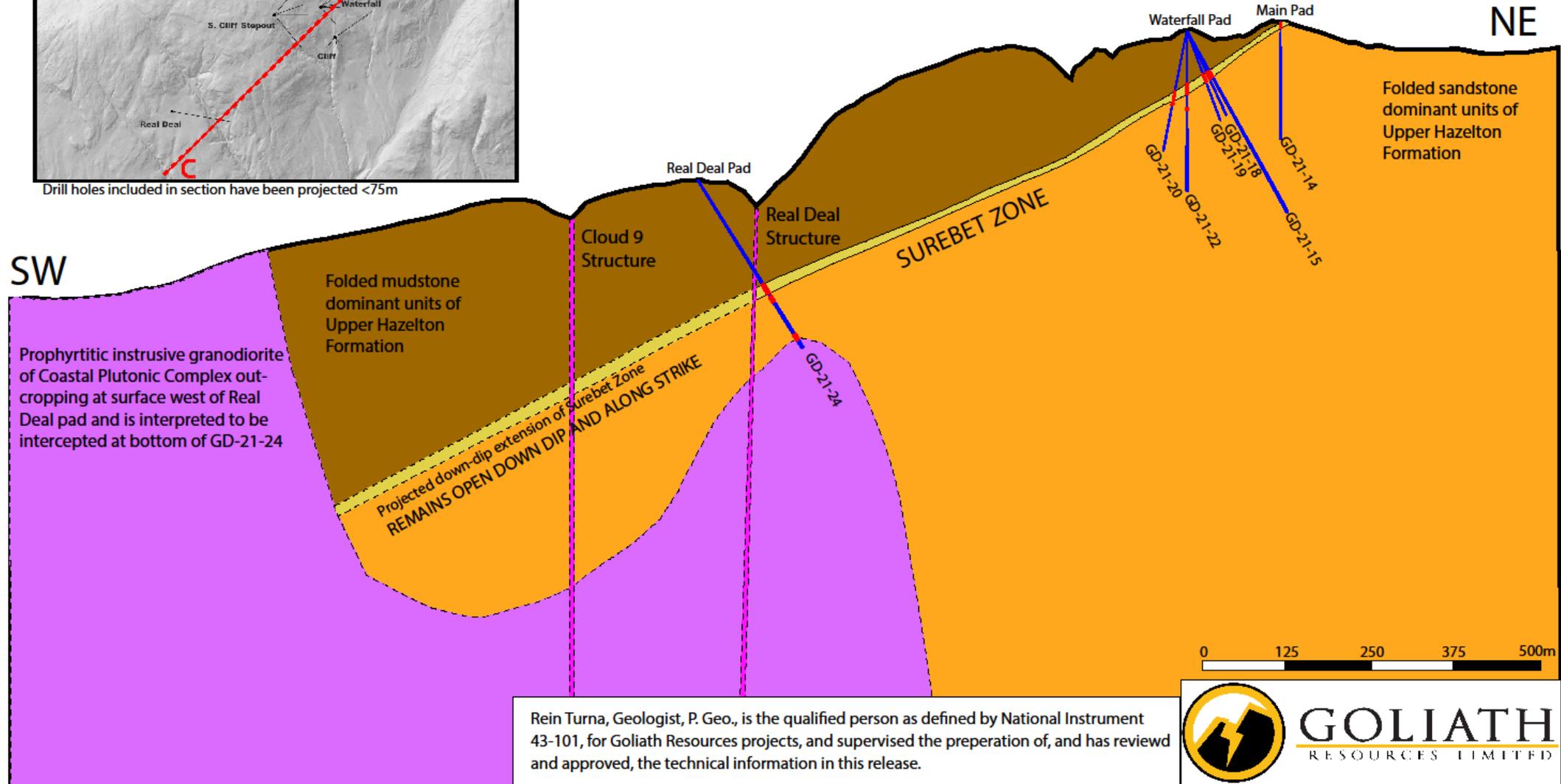
B SW-NE cross-section from Real Deal Pad to Main Pad B'



SW-NE cross-section from Real Deal Pad to Waterfall Pad



Drill holes included in section have been projected <75m



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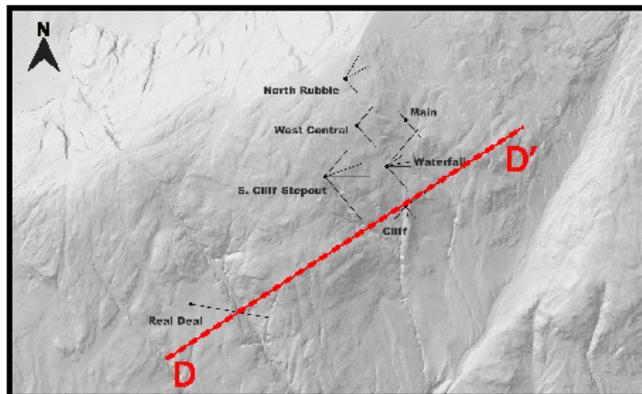


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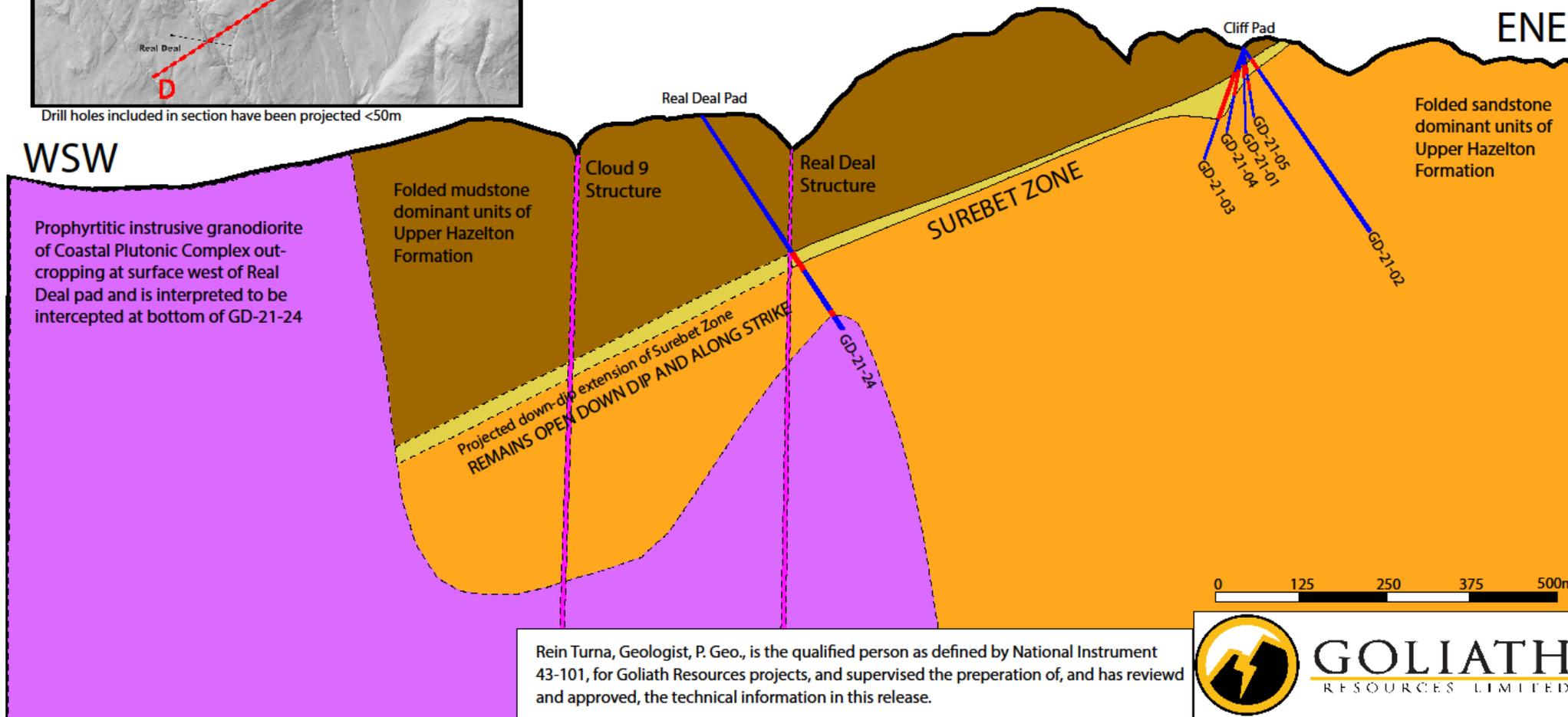
D

WSW-ENE cross-section from Real Deal Pad to Cliff Pad

D'



Drill holes included in section have been projected <50m



WSW

Prophyritic intrusive granodiorite of Coastal Plutonic Complex outcropping at surface west of Real Deal pad and is interpreted to be intercepted at bottom of GD-21-24

Folded mudstone dominant units of Upper Hazelton Formation

Cloud 9 Structure

Real Deal Structure

SUREBET ZONE

ENE

Folded sandstone dominant units of Upper Hazelton Formation

Projected down-dip extension of Surebet Zone
REMAINS OPEN DOWN DIP AND ALONG STRIKE

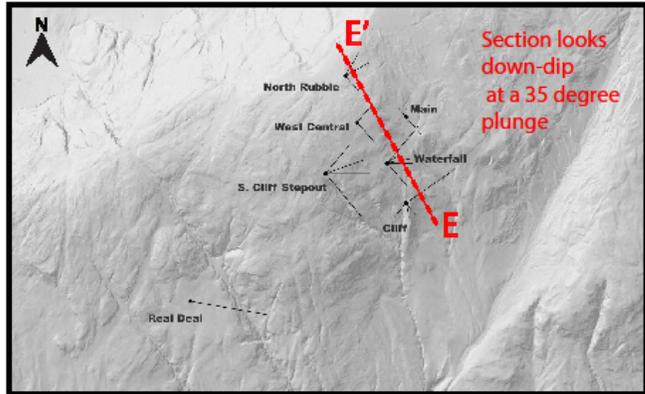
0 125 250 375 500m

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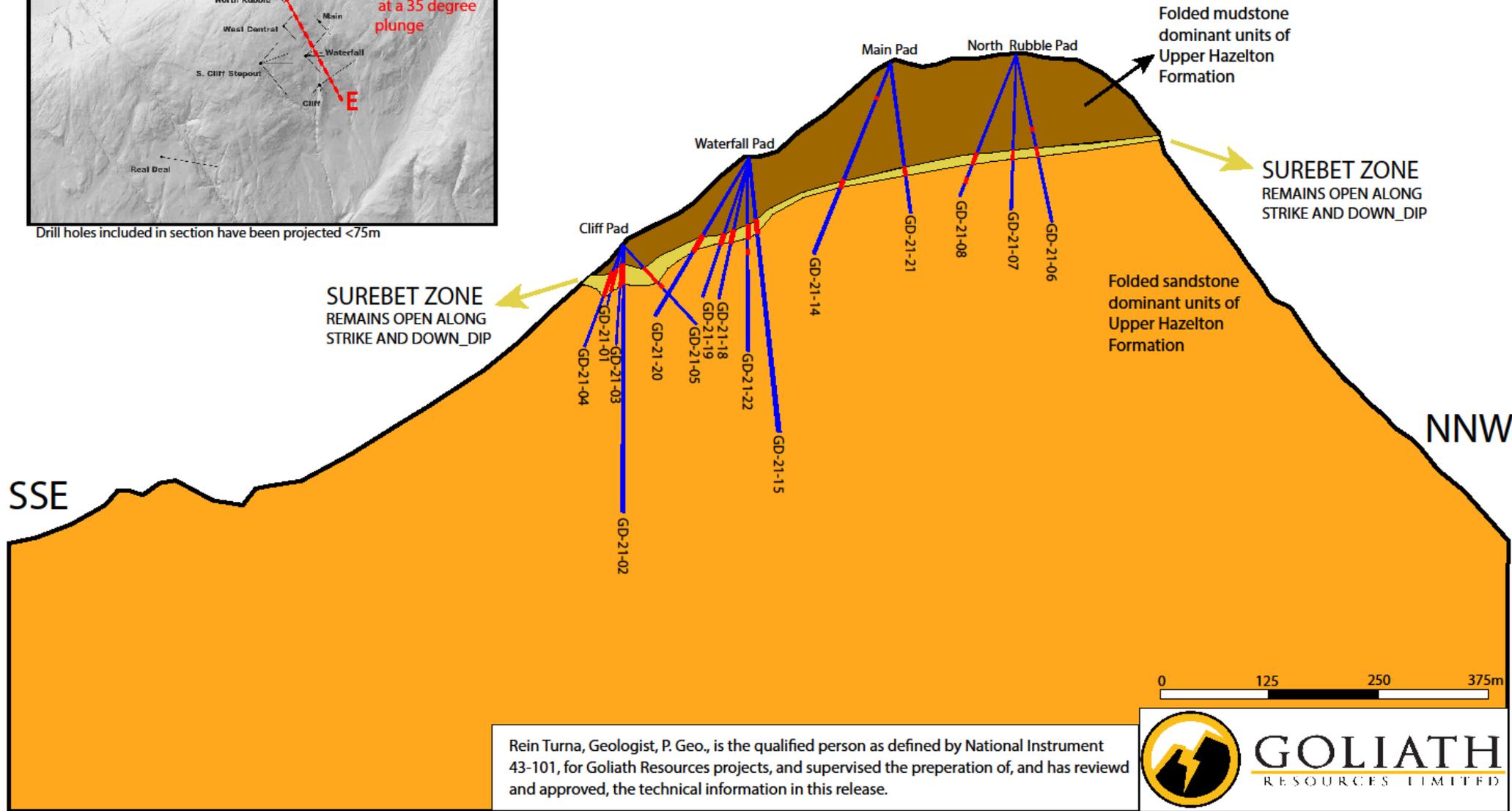


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E' SSE-NNW long-section from Cliff Pad to North Rubble Pad E'



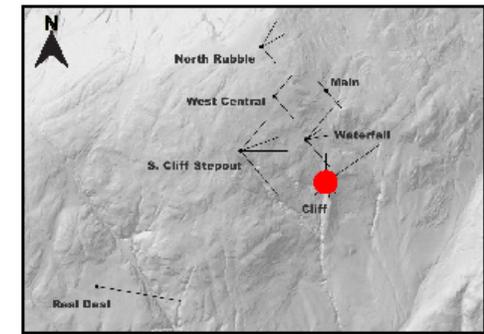
Drill holes included in section have been projected <75m



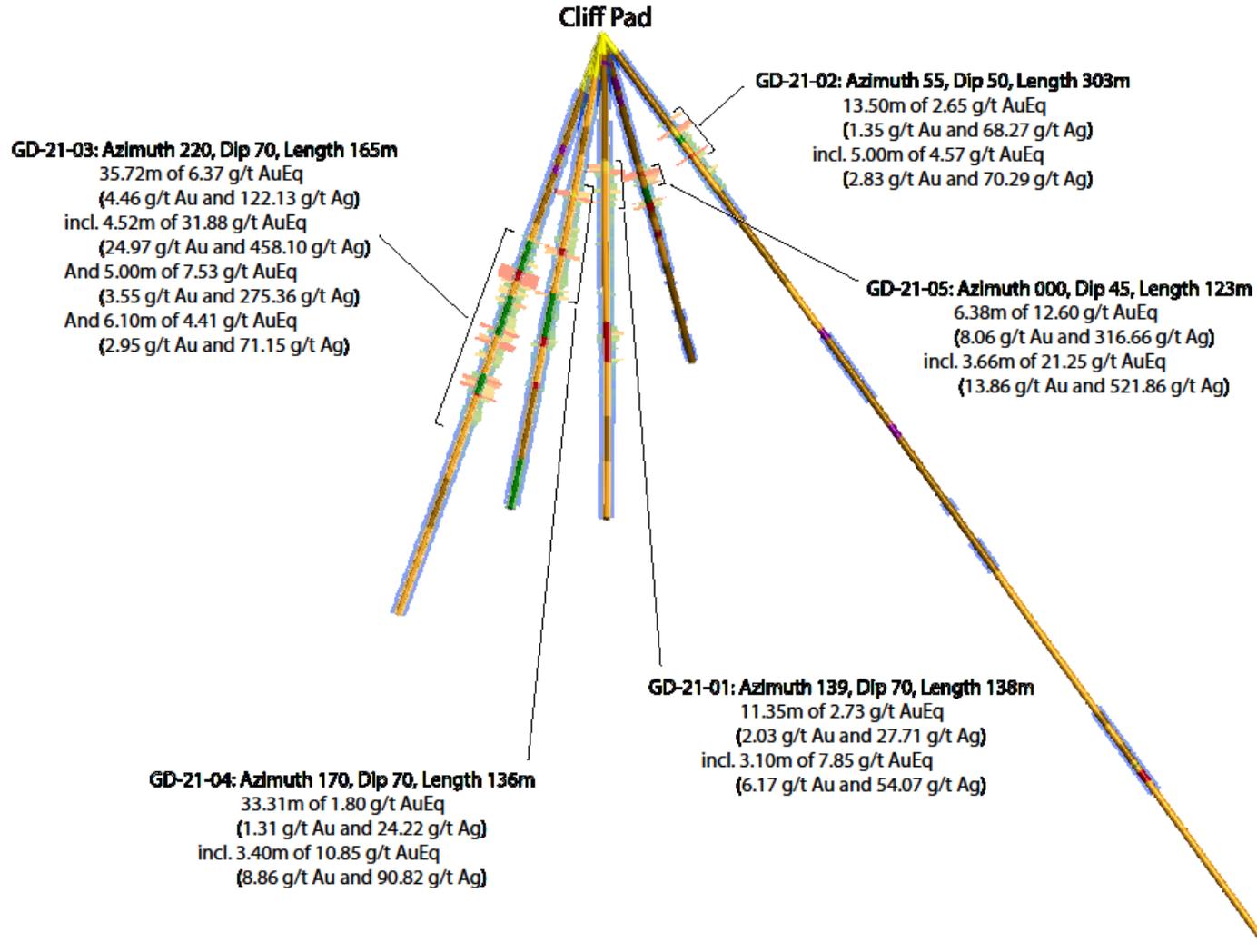
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2021 Drill Results - Cliff Pad

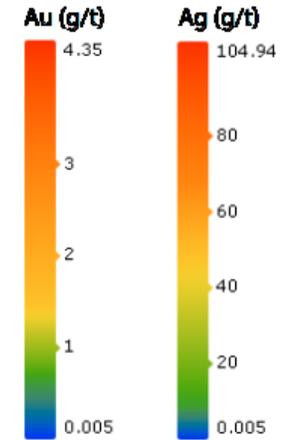


Center of Pad Location:
UTM NAD83 Z9N E 457712, N 6162905, Elev. 1432m



Lithology

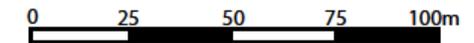
- Overburden
- Intermediate to Mafic Dykes
- Quartz-Sulphide Veins, Stockwork, Breccia
- Mudstone Dominant
- Intermediate Volcanics
- Sandstone Dominant



Sections looking northwest.

Au grades on left side, Ag grades on right side of drill trace.

Widths are reported in drill core lengths and the true widths are not known.

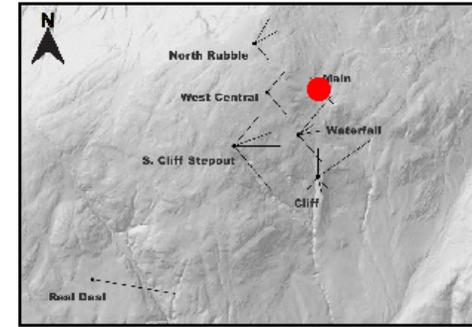


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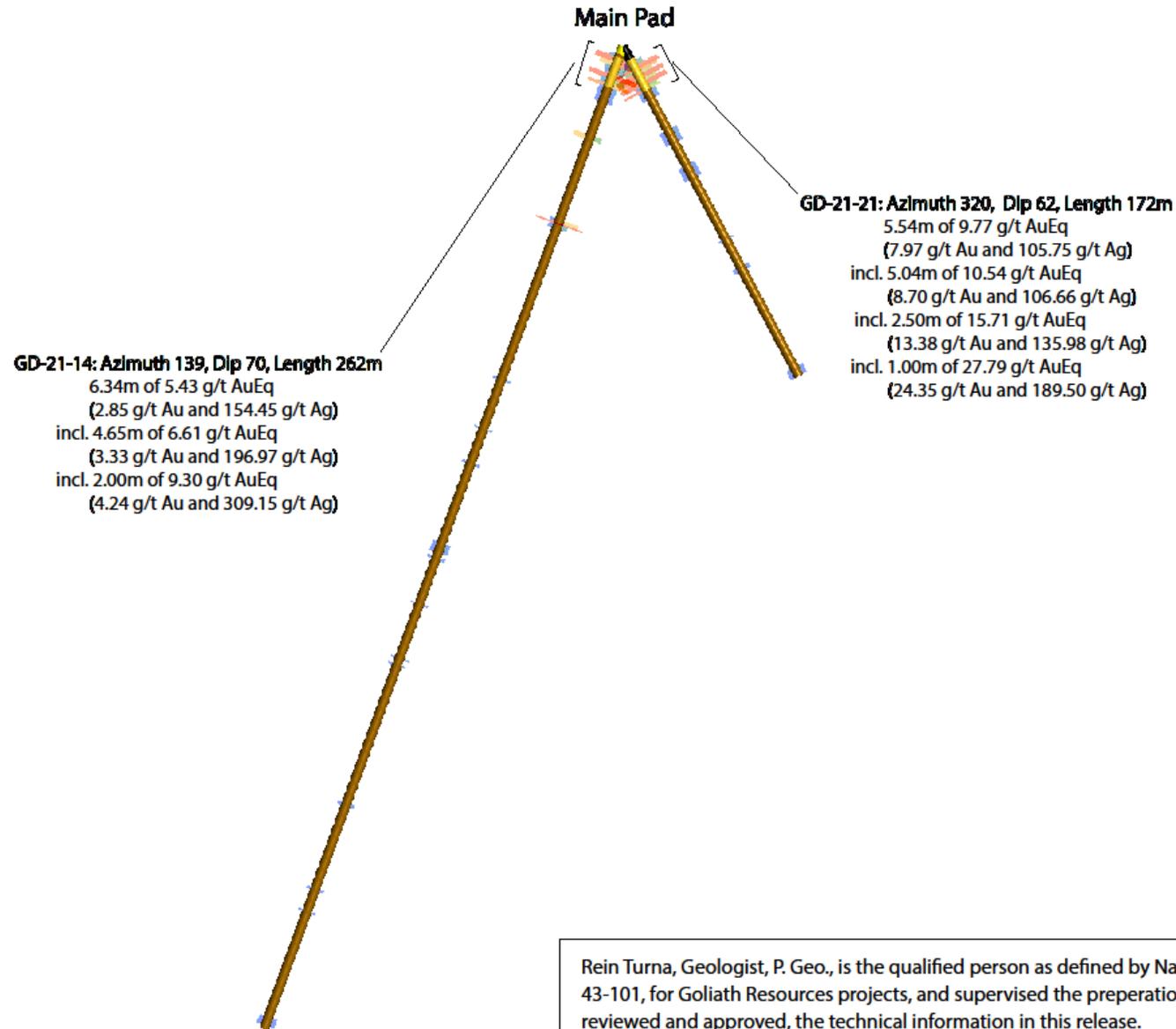


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2021 Drill Results - Main Pad

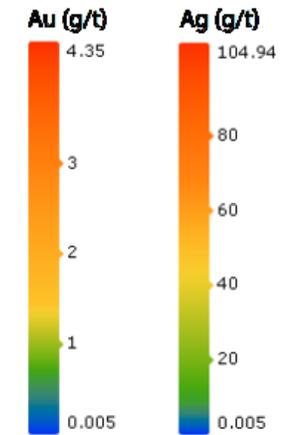


Center of Pad Location:
UTM NAD83 Z9N E 457714, N 6163184, Elev. 1599m



Lithology

- Overburden
- Quartz-Sulphide Veins, Stockwork, Breccia
- Mudstone Dominant
- Sandstone Dominant



Sections looking southwest.

Au grades on left side, Ag grades on right side of drill trace.

Widths are reported in drill core lengths and the true widths are not known.

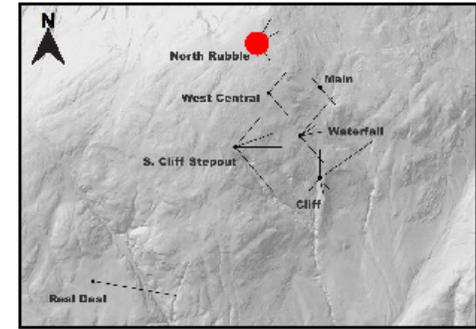


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2021 Drill Results - North Rubble Pad



Center of Pad Location:
UTM NAD83 Z9N E457519, N 616317, Elev. 1728m

North Rubble Pad

GD-21-08: Azimuth 139, Dip 70, Length 192m
 13.60m of 2.56 g/t AuEq
 (1.16 g/t Au and 54.00 g/t Ag)
 incl. 10.98m of 3.04 g/t AuEq
 (1.36 g/t Au and 64.56 g/t Ag)
 incl. 2.98m of 5.75 g/t AuEq
 (2.06 g/t Au and 158.81 g/t Ag)
 And 5.00m of 2.97 g/t AuEq
 (1.70 g/t Au and 37.32 g/t Ag)

6.10m of 10.01 g/t AuEq
 (5.95 g/t Au and 286.50 g/t Ag)
 incl. 3.00m of 19.60 g/t AuEq
 (11.74 g/t Au and 562.79 g/t Ag)
 incl. 1.60m of 36.48 g/t AuEq
 (21.94 g/t Au and 1041.31 g/t Ag)

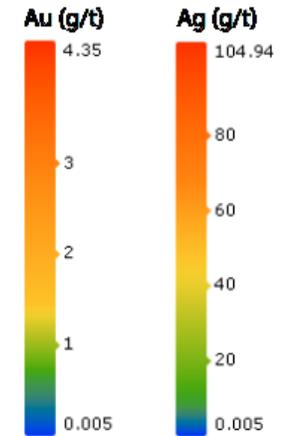
GD-21-06: Azimuth 30, Dip, 62 Length 195m
 2.83m of 1.73 g/t AuEq
 (0.75 g/t Au and 46.81 g/t Ag)
 3.90m of 2.78 g/t AuEq
 (1.40 g/t Au and 88.37 g/t Ag)
 incl. 1.90m of 4.91 g/t AuEq
 (2.26 g/t Au and 168.93 g/t Ag)

3.90m of 2.78 g/t AuEq
 (1.40 g/t Au and 88.37 g/t Ag)
 incl. 1.90m of 4.91 g/t AuEq
 (2.26 g/t Au and 168.93 g/t Ag)

GD-21-07: Azimuth 60, Dip 62, Length 177m
 7.62m of 1.80 g/t AuEq
 (0.43 g/t Au and 88.95 g/t Ag)
 incl. 3.62m of 3.06 g/t AuEq
 (0.77 g/t Au and 152.22 g/t Ag)

Lithology

- Overburden
- Intermediate to Mafic Dykes
- Quartz-Sulphide Veins, Stockwork, Breccia
- Mudstone Dominant
- Sandstone Dominant



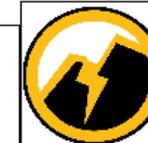
Sections looking west.

Au grades on left side, Ag grades on right side of drill trace.

Widths are reported in drill core lengths and the true widths are not known.

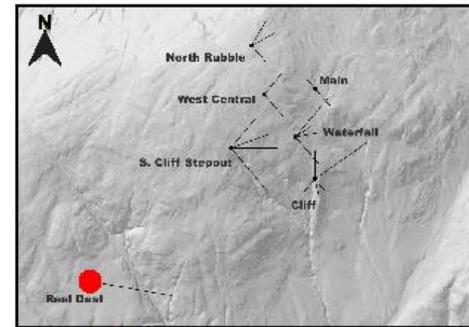


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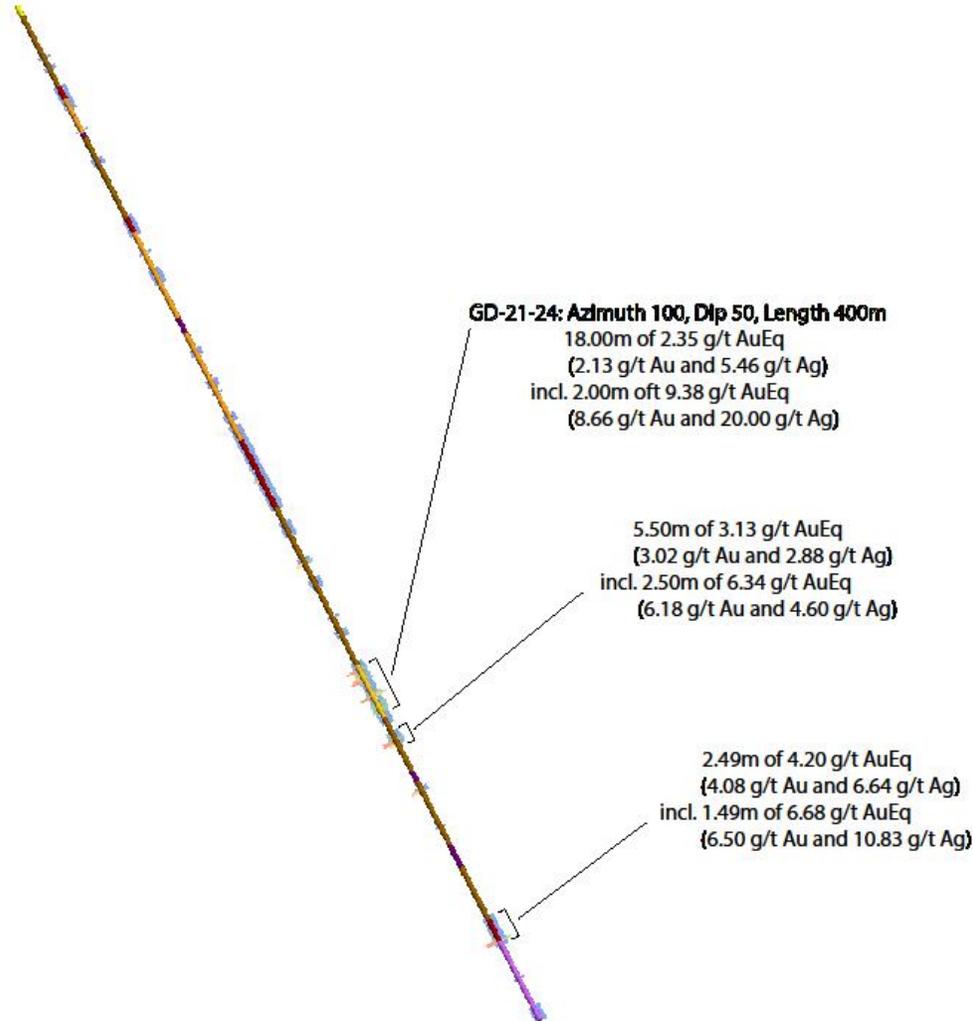
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2021 Drill Results - Real Deal Pad



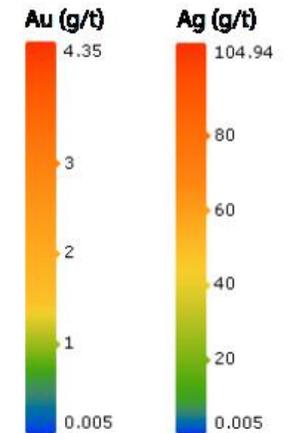
Center of Pad Location:
UTM NAD83 Z9N E 457019, N 6162589, Elev. 1383m

Real Deal Pad



Lithology

- Overburden
- Intermediate to Mafic Dykes
- Coastal Plutonic Suite
- Quartz-Sulphide Veins, Stockwork, Breccia
- Mudstone Dominant
- Intermediate Volcanics
- Sandstone Dominant



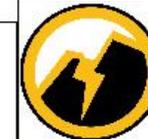
Sections looking northwest.

Au grades on left side, Ag grades on right side of drill trace.

Widths are reported in drill core lengths and the true widths are not known.

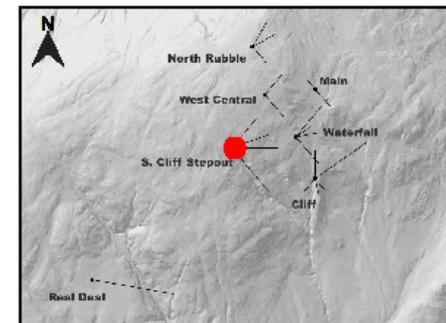


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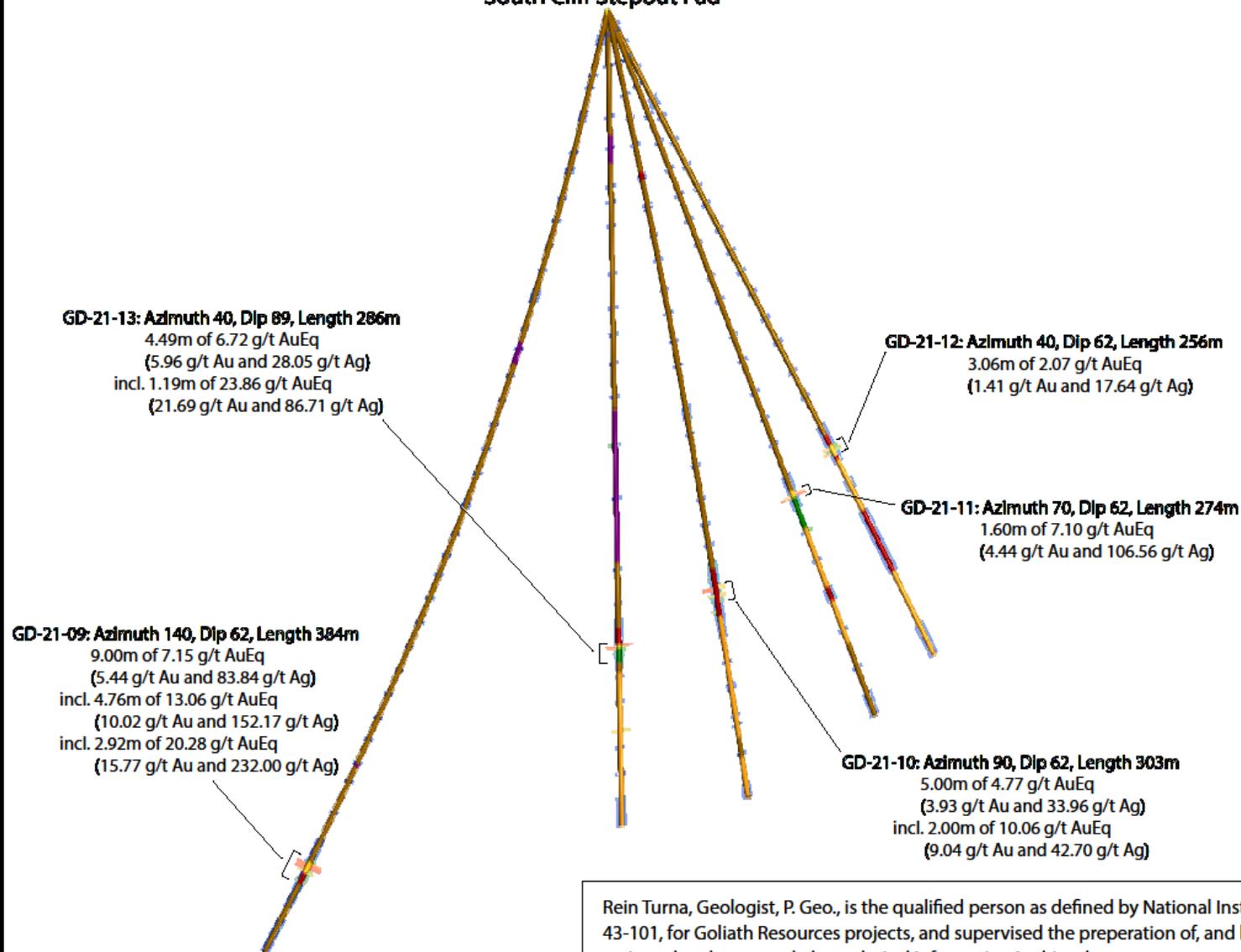
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2021 Drill Results - South Cliff Stepout Pad



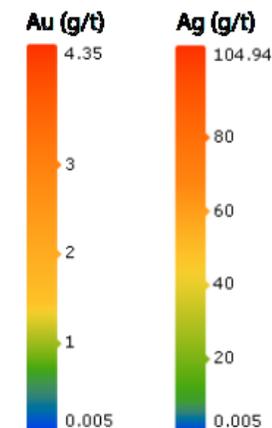
Center of Pad Location:
UTM NAD83 Z9N E 457454, N 6163001, Elev. 1626m

South Cliff Stepout Pad



Lithology

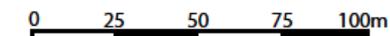
- Overburden
- Intermediate to Mafic Dykes
- Quartz-Sulphide Veins, Stockwork, Breccia
- Mudstone Dominant
- Intermediate Volcanics
- Sandstone Dominant



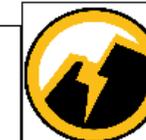
Sections looking northwest.

Au grades on left side, Ag grades on right side of drill trace.

Widths are reported in drill core lengths and the true widths are not known.

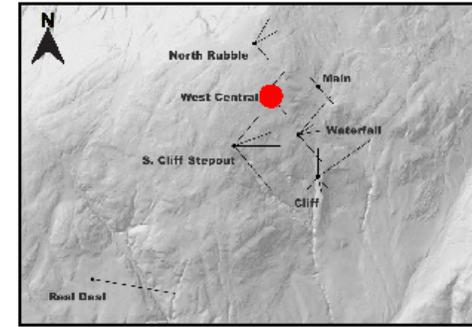


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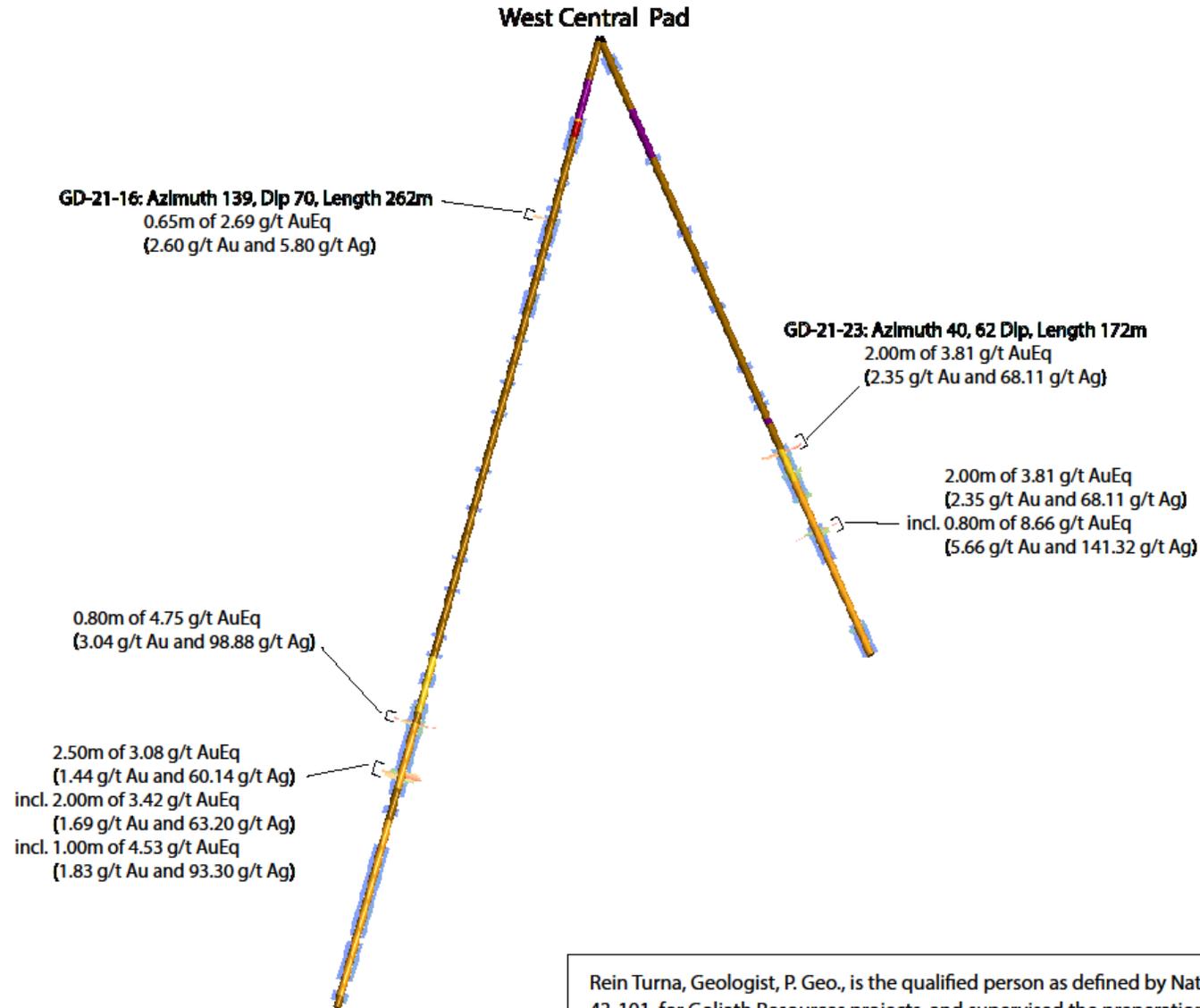


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2021 Drill Results - West Central Pad

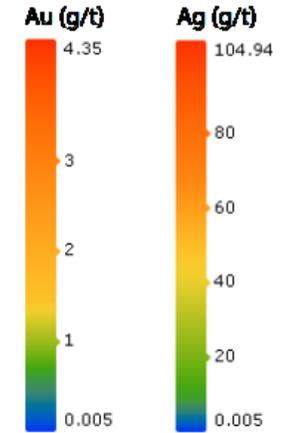


Center of Pad Location:
UTM NAD83 Z9N E 457557, N 6163166, Elev. 1684m



Lithology

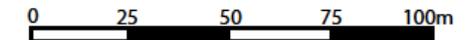
- Overburden
- Intermediate to Mafic Dykes
- Quartz-Sulphide Veins, Stockwork, Breccia
- Mudstone Dominant
- Sandstone Dominant



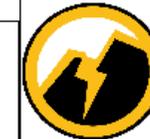
Sections looking west.

Au grades on left side, Ag grades on right side of drill trace.

Widths are reported in drill core lengths and the true widths are not known.

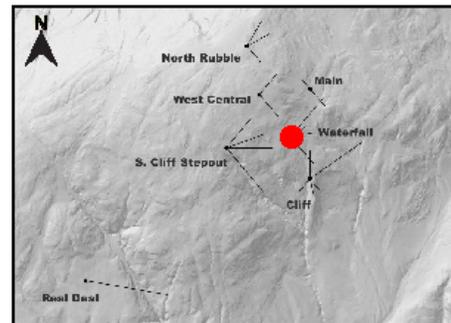


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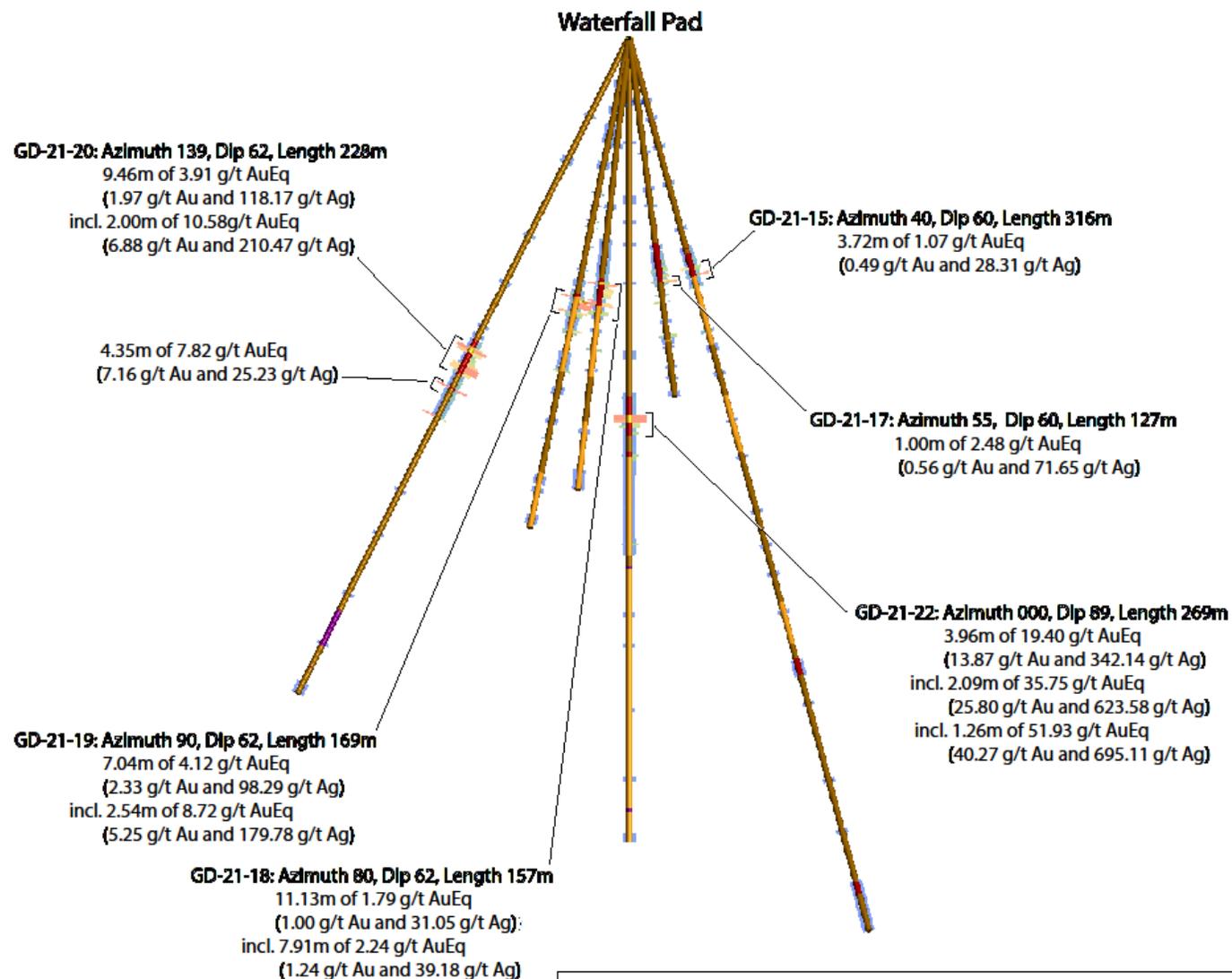


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2021 Drill Results - Waterfall Pad

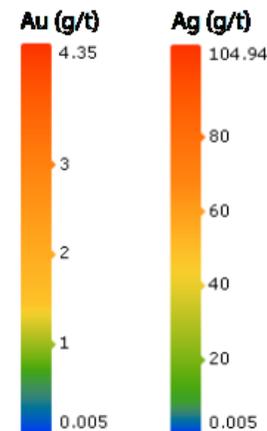


Center of Pad Location:
UTM NAD83 Z5N E 457653, N 6163035, Elev. 1558m



Lithology

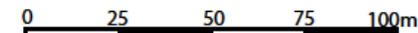
- Intermediate to Mafic Dykes
- Quartz-Sulphide Veins, Stockwork, Breccia
- Mudstone Dominant
- Sandstone Dominant



Sections looking southwest.

Au grades on left side, Ag grades on right side of drill trace.

Widths are reported in drill core lengths and the true widths are not known.



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GOLDDIGGER PROPERTY – Surebet Zone

Drill Collar Locations

Hole ID	Collar Easting	Collar Northing	Datum/Zone	Azimuth	Dip	Length
GD-21-01	457712.2	6162905.1	UTM NAD83 9N	139	70	138
GD-21-02	457713.6	6162905.4	UTM NAD83 9N	55	50	303
GD-21-03	457713.7	6162905.5	UTM NAD83 9N	220	70	165
GD-21-04	457714.7	6162905.3	UTM NAD83 9N	170	70	136
GD-21-05	457713.3	6162905.9	UTM NAD83 9N	0	45	123
GD-21-06	457518.7	6163317.4	UTM NAD83 9N	30	62	195
GD-21-07	457519.7	6163316.5	UTM NAD83 9N	60	62	177
GD-21-08	457518.7	6163316.7	UTM NAD83 9N	139	70	192
GD-21-09	457454.3	6163001.0	UTM NAD83 9N	140	62	384
GD-21-10	457453.8	6163000.4	UTM NAD83 9N	90	62	308
GD-21-11	457454.5	6163000.6	UTM NAD83 9N	70	62	274
GD-21-12	457454.1	6163001.1	UTM NAD83 9N	40	62	256
GD-21-13	457455.2	6163001.8	UTM NAD83 9N	40	89	286
GD-21-14	457713.9	6163183.8	UTM NAD83 9N	139	70	210
GD-21-15	457652.9	6163034.5	UTM NAD83 9N	40	60	316
GD-21-16	457556.7	6163166.0	UTM NAD83 9N	139	70	262
GD-21-17	457651.9	6163033.8	UTM NAD83 9N	55	60	127
GD-21-18	457652.1	6163035.2	UTM NAD83 9N	80	62	157
Hole ID	Collar Easting	Collar Northing	Datum/Zone	Azimuth	Dip	Length
GD-21-19	457652.9	6163034.0	UTM NAD83 9N	90	62	169
GD-21-20	457652.5	6163035.2	UTM NAD83 9N	139	62	228
GD-21-21	457713.8	6163184.0	UTM NAD83 9N	320	62	75
GD-21-22	457652.7	6163035.0	UTM NAD83 9N	0	89	269
GD-21-23	457556.0	6163166.0	UTM NAD83 9N	40	62	172
GD-21-24	457018.8	6162588.8	UTM NAD83 9N	100	50	400



CONTACT INFORMATION

TSX-V: GOT OTCQB: GOTRF Frankfurt: B4IF

For additional information please contact:

Roger Rosmus

President and CEO

Telephone: +1.416.488.2887

roger@goliathresources.com

Goliath Resources Limited

82 Richmond Street East

Toronto, ON, Canada

M5C 1P1

Rein Turna, P. Geo., is the qualified person as defined by National Instrument 43-101, for Goliath Resources projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release. Further information regarding Goliath Resources properties can be sourced on-line at www.Goliathresourcesltd.com.