

Goliath Resources Limited to Exhibit Core at AME Roundup 2023, Booth # 1504 and VRIC 2023, Booth # 504

Toronto, Ontario – January 12, 2023 – Goliath Resources Limited (TSX-V: GOT) (OTCQB: GOTRF) (FSE: B4IF) (the "Company" or "Goliath") is focused on further expanding its new high-grade gold-silver Surebet discovery at its 100% controlled Golddigger Property located in the Golden Triangle, British Columbia. With only 31,653 meters of drilling to date, the Company has already demonstrated the presence of an extensive mineralized system over an area of 5.25 square kilometers that remains open.

To learn more about Goliath's exciting new discovery, we would like to cordially invite you to visit us at the AME Roundup, Booth # 1504 being held at the Vancouver Convention Centre East Building (1055 Canada Place, Vancouver, B.C.) on Monday, January 23 – Thursday, January 26, 2023; the Company will be exhibiting all 4 days.

If you miss us at the AME Roundup, please come and see us at the Vancouver Resource Investment Conference (VRIC), Booth # 504 being held at the Vancouver Convention Centre West Building (1055 Canada Place, Vancouver, B.C.) on Sunday, January 29 — Monday, January 30, 2023. The Company will also be conducting a 10 minute workshop presentation on Sunday, January 29th at 11:00 — 11:10 am (in Workshop 2).

About Goliath Resources Limited

Goliath Resources Limited is an explorer of precious metals in the prolific Golden Triangle of northwestern British Columbia and Abitibi Greenstone Belt of Quebec. All its projects are in world class geological settings and geopolitical safe jurisdictions amenable to mining in Canada. The new high-grade gold-silver Surebet discovery at its 100% controlled Golddigger Property located in the Golden Triangle, British Columbia is its flagship project.

About the AME Roundup Conference

Hosted by explorers for explorers, AME's annual Roundup conference is the mineral exploration industry's premier opportunity to connect, exchange ideas and inspire new exploration projects: Projects that are critical to a strong economic recovery, supplying materials for a climate-smart future, and sustaining vibrant regional communities for generations to come. For tickets and more information please visit: https://roundup.amebc.ca/

About the Vancouver Resource Investment Conference

The Vancouver Resource Investment Conference has been the epicentre of junior mining investment in Canada for 25 years and attracts over 5,000 mining investors annually. Over 300 junior mining companies will gather in Vancouver, British Columbia to showcase exploration and production of the most critical commodities the world needs to move forward in the 21st century. For tickets and more information please visit: https://cambridgehouse.com/vancouver-resource-investment-conference



Qualified Person

Rein Turna P. Geo is the qualified person as defined by National Instrument 43-101, for Goliath Resource Limited projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release.

For more information please contact:

Goliath Resources Limited **Mr. Roger Rosmus**Founder and CEO

Tel: +1-416-488-2887

roger@goliathresources.com www.goliathresourcesltd.com

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange), nor the OTCQB Venture Market accepts responsibility for the adequacy or accuracy of this release.

Certain statements contained in this press release constitute forward-looking information. These statements relate to future events or future performance. The use of any of the words "could", "intend", "expect", "believe", "will", "projected", "estimated" and similar expressions and statements relating to matters that are not historical facts are intended to identify forward-looking information and are based on Goliath's current belief or assumptions as to the outcome and timing of such future events. Actual future results may differ materially. In particular, this release contains forward-looking information relating to, among other things, the ability of Company to complete the financings and its ability to build value for its shareholders as it develops its mining properties. Various assumptions or factors are typically applied in drawing conclusions or making the forecasts or projections set out in forward-looking information. Those assumptions and factors are based on information currently available to Goliath. Although such statements are based on management's reasonable assumptions, there can be no assurance that the proposed transactions will occur, or that if the proposed transactions do occur, will be completed on the terms described above.

The forward-looking information contained in this release is made as of the date hereof and Goliath is not obligated to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as required by applicable securities laws. Because of the risks, uncertainties and assumptions contained herein, investors should not place undue reliance on forward-looking information. The foregoing statements expressly qualify any forward-looking information contained herein.

This announcement does not constitute an offer, invitation, or recommendation to subscribe for or purchase any securities and neither this announcement nor anything contained in it shall form the basis of any contract or commitment. In particular, this announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States, or in any other jurisdiction in which such an offer would be illegal.

The securities referred to herein have not been and will not be will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or any state securities laws and may not be offered or sold within the United States or to or for the account or benefit of a U.S. person (as defined in Regulation S under the U.S. Securities Act) unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.



NOT FOR DISSEMINATION IN THE UNITED STATES OR FOR DISTRIBUTION TO U.S. NEWSWIRE SERVICES AND DOES NOT CONSTITUTE AN OFFER OF THE SECURITIES DESCRIBED HEREIN.