



**GOLIATH**  
RESOURCES LIMITED

TSX-V: GOT OTCQB: GOTRF FSE: B4IE

## A Precious Metals Project Generator Focused in the Chibougamau-Chapais Mining Camp, Quebec & Golden Triangle, BC







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# BOARD & TEAM

## **Roger Rosmus**, MBA, Founder, CEO, Director

- >25 years of investment banking experience in the public and private sectors.

## **Graham C. Warren**, CPA, CMA, CFO, Director

- Senior financial executive with >30 years experience in the technology, mining, and oil and gas sectors.

## **Wayne Isaacs**, Director (Ind)

- >30 years of investment banking experience in the resource sector.

## **Jean Lafleur**, B. Sc., M. Sc. Geology, P. Geo., Director (Ind)

- >45 years experience in the mining industry.

## **Dr. Quinton Hennigh**, Technical Advisor

- World renowned exploration geologist with >30 years of experience with major miners Homestake, Newcrest and Newmont. CHM of Novo TSX.V: NVO

## **Dr. Venessa Bennett**, B.Sc. (Hons), Ph.D. , Advanced Diploma in GIS/RS, Advisor

- >25 years experience in geosciences mining industry.

## **Bill Chornobay**, Program Manager

- >30 years proven track record; discoveries resulting in ~1 billion dollars in value.



# CAPITAL STRUCTURE

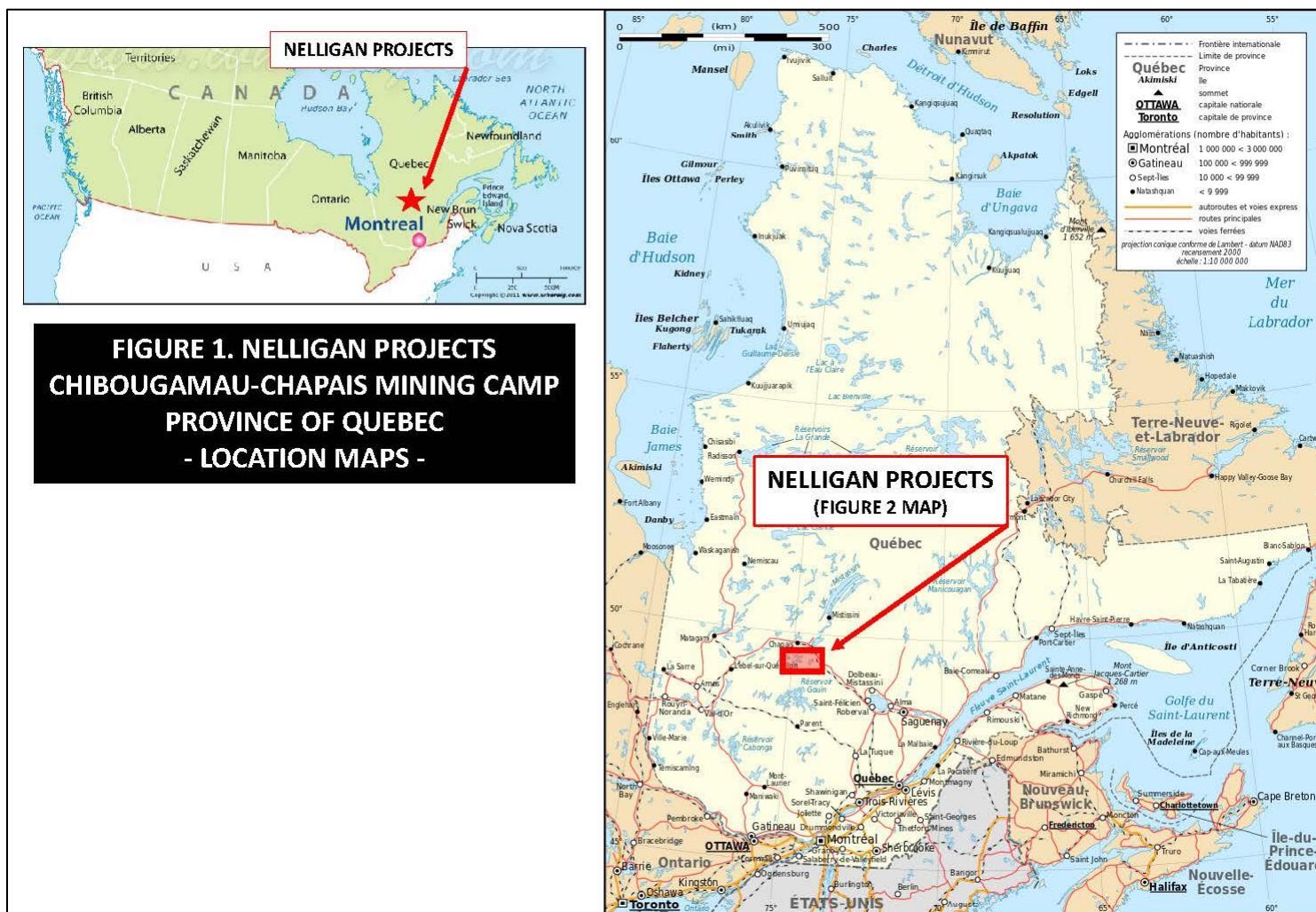
| SHARE STRUCTURE                                     |       |              |
|---|-------|--------------|
| SHARES ISSUED & OUTSTANDING                         |       | 95,785,835   |
| WARRANTS OUTSTANDING                                |       | 30,410,119   |
| OPTIONS OUTSTANDING (avg. @ \$1.17)                 |       | 8,843,848    |
| FULLY DILUTED                                       |       | 135,039,802  |
|   |       |              |
| BOD, Management & Team                              | (P/D) | ~19%         |
| Crescat Capital LLC                                 | (P/D) | ~18%         |
| Mr. Eric Sprott                                     |       | ~4%          |
| Mr. Rob McEwen                                      | (P/D) | ~2.5%        |
|   |       |              |
| Warrants in the money (avg. @ \$0.42);              |       | \$7,300,000  |
|   |       |              |
| Fully Diluted – Options & Warrants (avg. @ \$0.88); |       | \$35,200,000 |

Sept 29/23 Close @ \$0.80 - 52 week high @ \$1.74 - 52 week low \$0.53 - 52 week volume 67,373,028 VWAP @ \$0.90





# NELLIGAN EAST & WEST QUEBEC PROJECTS





## WHY THE CHIBOUGAMAU-CHAPAIS MINING CAMP?

- ❖ 80,000 km<sup>2</sup> Abitibi Greenstone Belt yielded 200Moz of gold in Quebec and Ontario

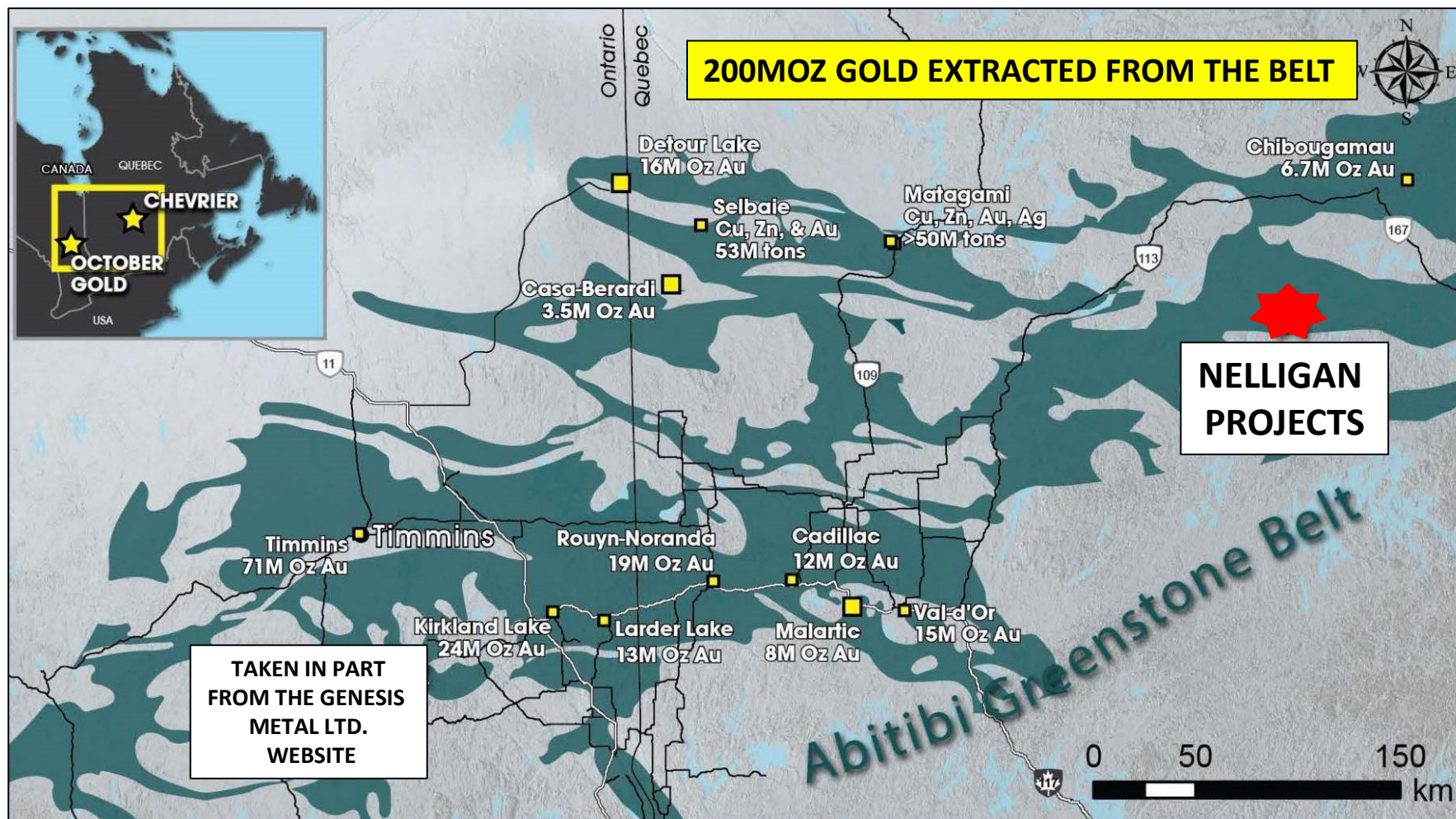
### Gold Model

- ❖ Coarse visible grains in quartz veins (“Lode Gold Deposits”)
- ❖ Disseminations in altered sulphide-rich hosts with or without gold bearing quartz veins
- ❖ Canadian-Malartic and Detour Lake Superpits are examples of bulk mineable lower-grade gold deposits currently being mined





# GOLIATH PROJECTS – ABITIBI GREENSTONE BELT





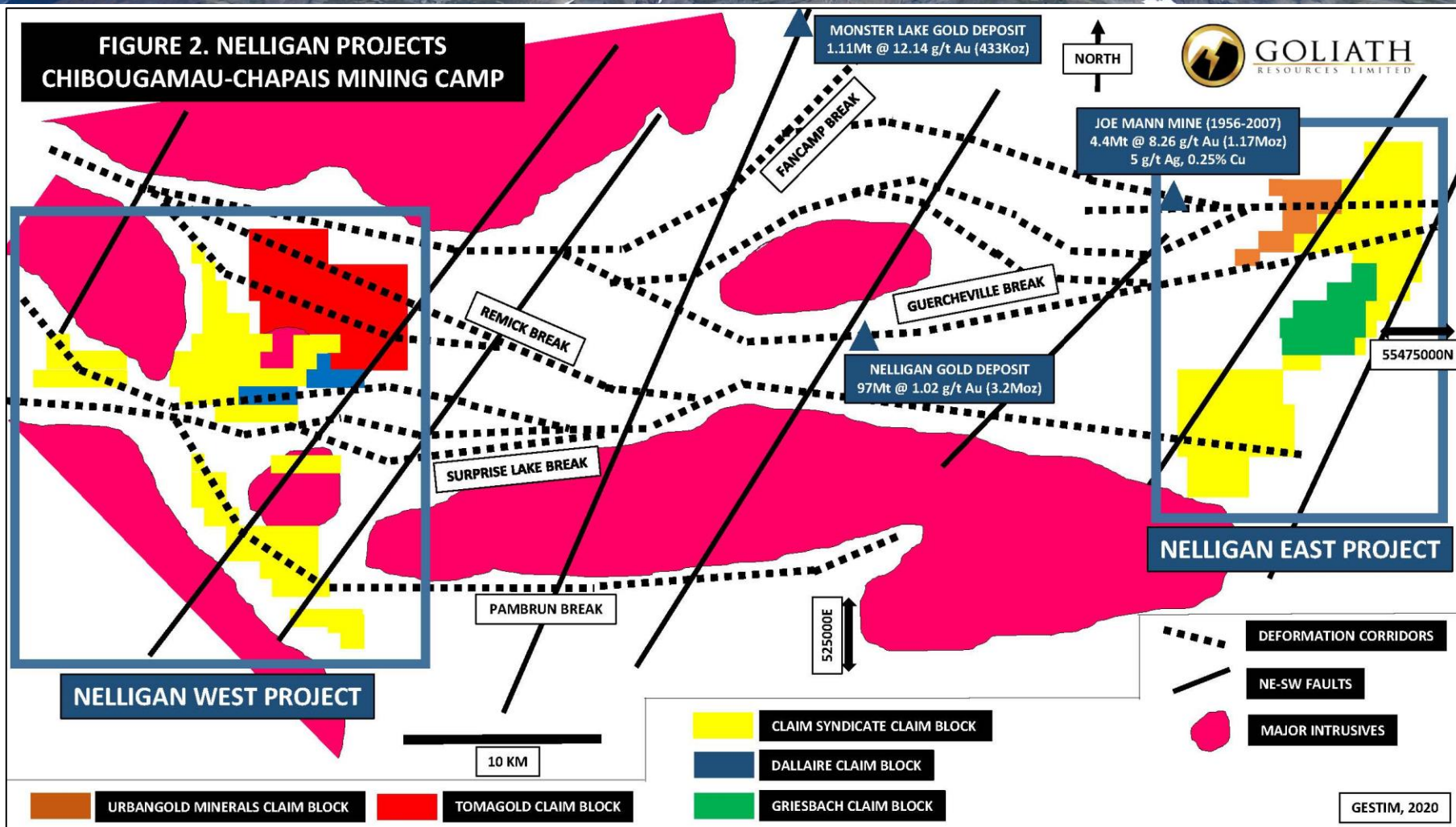
## WHY THE CHIBOUGAMAU-CHAPAIS MINING CAMP?

- ❖ **Projects located in the northeastern Chibougamau-Chapais Mining Camp of the Abitibi Greenstone Belt**
- ❖ **Focussed on two historic gold trends in the Camp: the Joe Mann and the Nelligan trends**
- ❖ **Known for its historic gold and copper production since the 1950s - 4Moz gold, ... Mlbs copper**
- ❖ **Recent increase in mineral exploration following the discovery of new gold mineralization**
  - Monster Lake Deposit: 1.11Mt @ 12.14 g/t gold for 433,000oz (IAMGOLD/TomaGold, 2018)
  - Nelligan Gold Deposit: 97.0Mt @ 1.02 g/t Au for 3.2Moz (IAMGOLD/Vanstar, 2019)
- ❖ **Acquired 6 mineral claim blocks - 391 mineral claims for 340km<sup>2</sup> (Nelligan East and Nelligan West Projects)**
  - Located in two strategic areas (Rohault and Doda Lakes)
  - In proximity to past producing mines, historic/current gold and/or gold-copper occurrences/resources





# NELLIGAN EAST & WEST QUEBEC PROJECTS





## WHY THE CHIBOUGAMAU-CHAPAIS MINING CAMP?

### Potential targets on the Projects

#### Nelligan East Project

**Western boundary located 8km E of the Joe Mann Mine (1956 to 2007) - 4.4Mt of ore extracted from u/g @ 8.26 g/t gold (1.17Moz), 5 g/t silver (607,000 ounces), 0.25% copper 28.7Mlbs (*Doré Copper Mining, 2020*)**

Gold mineralization hosted in sulphide bearing quartz veins

Mined to a vertical depth of -1,200m along a 2km strike length

#### Nelligan West Project

**Located at the western end of the Nelligan trend, some 30km from the Nelligan Gold Deposit**

Gold occurs in series of subparallel alteration zones, up to 200m wide

Consisting of silica, iron carbonate, potassium and sodium feldspars, iron oxide as hematite

Up to 30% pyrite as disseminations and semi-massive lenses with minor chalcopyrite

Visible gold is rare and it is found in association with quartz-carbonate veinlets or between pyrite grains





# CONTACT INFORMATION

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Rein Turna, P. Geo., is the qualified person as defined by National Instrument 43-101, for Goliath Resources projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release. Further information regarding Goliath Resources properties can be sourced on-line at [www.Goliathresourcesltd.com](http://www.Goliathresourcesltd.com).