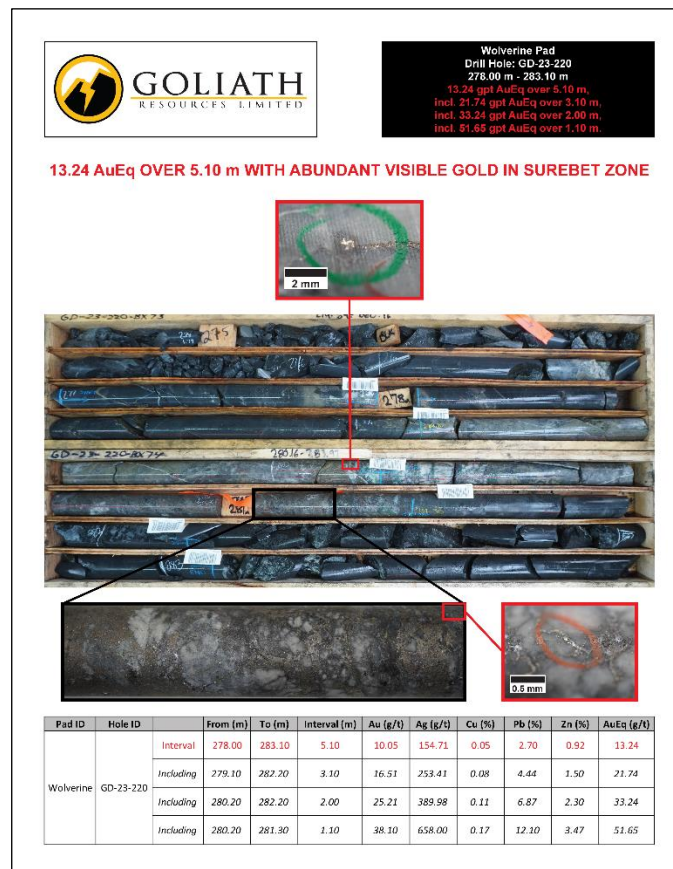


Goliath Intercepts 10.94 gpt AuEq Over 9.70 Meters in the Bonanza Shear Significantly Increases Volume and Average Grade of the Multi-Layered High-Grade Surebet Gold System

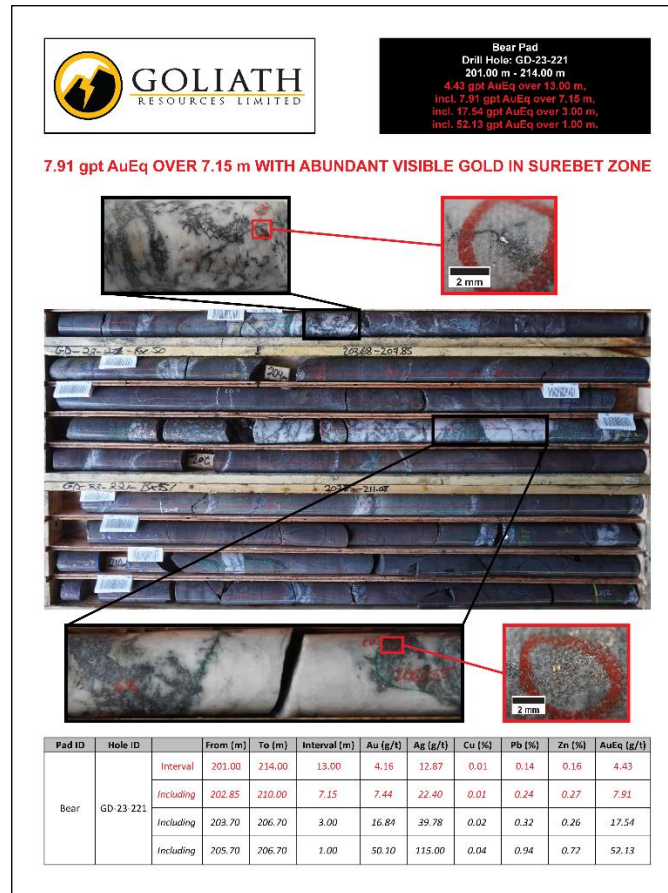
Drill Highlights:

- **SUREBET ZONE HIGHLIGHTS**

- The mineralization model has been updated with the latest assay results, increasing the average grade by 43%, and a 24 % increase in volume, from 5,500,000 m³ volume at 6.31 gpt AuEq (previously reported) to a volume of the Surebet Zone to 6,800,000 m³ with an average grade of 9.04 gpt AuEq, which remains open.
- The Surebet Zone, hosted in the Hazelton Sediments, has been intersected in 106 drill holes to date with broad intervals of quartz-sulphide mineralization, 92% of which have intersected gold mineralization.
- GD-23-220 intersected the Surebet Zone and assayed 13.24 gpt AuEq (10.05 gpt Au and 154.71 gpt Ag) over 5.10 meters, including 21.74 gpt AuEq (16.51 gpt Au and 253.41 gpt Ag) over 3.10 meters.



- GD-23-221 intersected the Surebet Zone and assayed 7.91 gpt AuEq (7.44 gpt Au and 22.40 gpt Ag) over 7.15 meters within 4.43 gpt AuEq (4.16 gpt Au and 12.87 gpt Ag) over 13.00 meters.



- GD-23-130 intersected the Surebet Zone and assayed 4.66 gpt AuEq (3.53 gpt Au and 55.29 gpt Ag) over 5.70 meters, including 6.25 gpt AuEq (5.12 gpt Au and 55.36 gpt Ag) over 3.70 meters.
- Multiple drill holes (previously reported) with high-grade gold-silver mineralization intersected the Surebet Zone including GD-23-157 assaying 21.08 g/t AuEq (18.95 g/t Au and 95.31 g/t Ag) over 23.00 meters; and GD-23-173 assaying 14.68 g/t AuEq (5.81 g/t Au and 719.13 g/t Ag) over 26.89 meters.
- BONANZA SHEAR HIGHLIGHTS**
 - The mineralization model has been updated with the latest assay results and the calculated potential volume of the Bonanza Shear is >15,000,000 m³ with an average grade of 8.14 gpt AuEq and remains open, corresponding to a 200 % increase in grade and a 15% increase in volume (from 13,000,000 m³ at 2.71 gpt AuEq).

- The Bonanza Shear, hosted at the contact between the Hazelton Sediments and Volcanics has been intersected in 104 drill holes to date with broad intervals of quartz-sulphide mineralization, 84% have intersected gold mineralization.
- GD-23-113 intersected the Bonanza Shear and assayed 10.94 gpt AuEq (10.80 gpt Au and 6.24 gpt Ag) over 9.70 meters, including 17.63 gpt AuEq (17.42 gpt Au and 9.51 gpt Ag) over 6.00 meters and 34.85 gpt AuEq (34.47 gpt Au and 17.48 gpt Ag) over 3.00 meters.



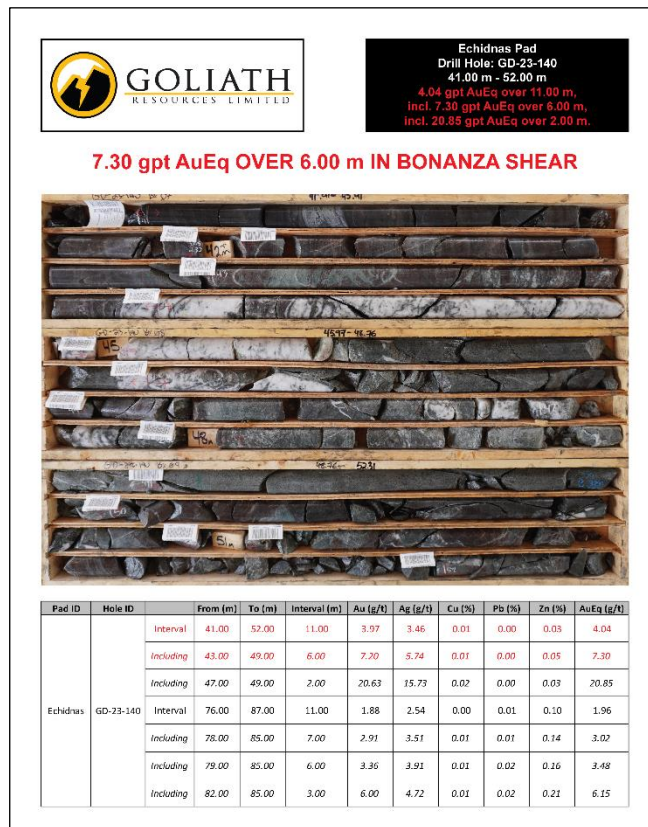
- GD-23-217 intersected the Bonanza Shear and assayed 11.55 gpt AuEq (11.47 gpt Au and 5.77 gpt Ag) over 5.00 meters, including 57.41 gpt AuEq (57.10 gpt Au and 24.80 gpt Ag) over 1.00 meters.



- GD-23-119 intersected the Bonanza Shear and assayed 13.82 gpt AuEq (13.70 gpt Au and 9.77 gpt Ag) over 4.00 meters, including 16.67 gpt AuEq (16.53 gpt Au and 11.38 gpt Ag) over 3.00 meters.



- GD-23-140 intersected the Bonanza Shear and assayed 7.30 gpt AuEq (7.20 gpt Au and 5.74 gpt Ag) over 7.20 meters, within 4.04 gpt AuEq (3.97 gpt Au and 3.46 gpt Ag) over 11.00 meters.

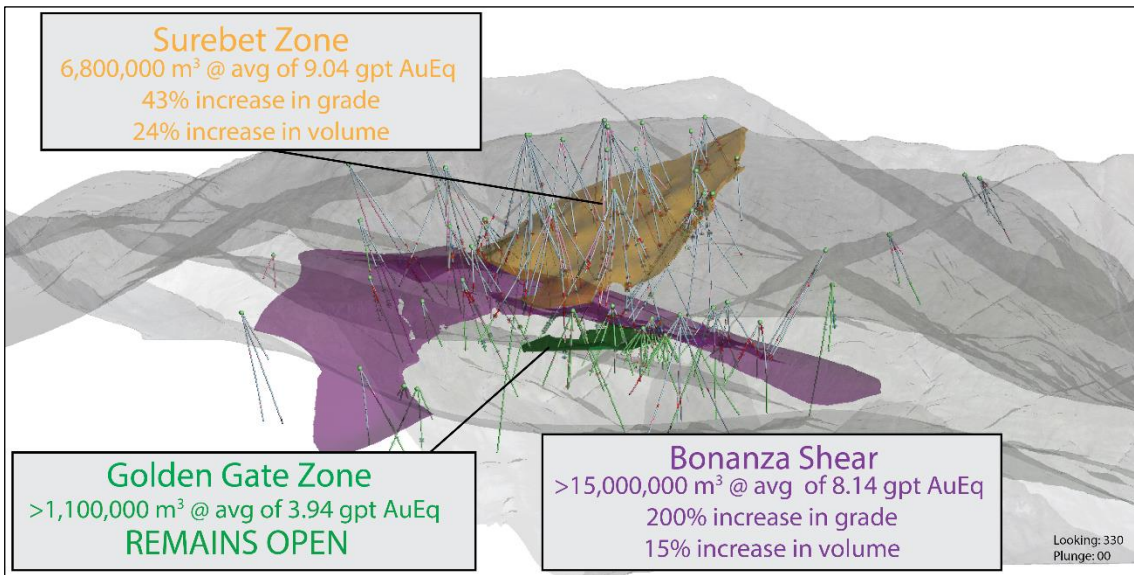


- GD-23-155 intersected the Bonanza Shear and assayed 5.32 gpt AuEq (5.24 gpt Au and 2.84 gpt Ag) over 8.00 meters, including 10.37 gpt AuEq (10.26 gpt Au and 4.80 gpt Ag) over 4 meters.
 - GD-23-127 intersected the Bonanza Shear and assayed 4.82 gpt AuEq (4.57 gpt Au and 5.44 gpt Ag) over 8.00 meters, including 6.81 gpt AuEq (6.49 gpt Au and 6.95 gpt Ag) over 5.00 meters.
 - Multiple drill holes (previously reported) with high-grade gold-silver mineralization intersected the Bonanza Shear including GD-23-180 assaying 65.00 gpt AuEq (64.88 gpt Au and 8.03 gpt Ag) over 7.90 meters; and GD-23-170 assaying 9.40 gpt AuEq (9.33 gpt Au and 3.98 gpt Ag) over 7.00 meters.
- **GOLDEN GATE ZONE HIGHLIGHTS**
 - The mineralization model has been updated with the latest assay results and the calculated potential volume of the Golden Gate Zone is >1,100,000 m³ with an average grade of 3.94 gpt AuEq and remains open.
 - The newly discovered Golden Gate Zone, hosted within the Hazelton Volcanics and 20 meters below the Bonanza Shear has been intersected in 12 drill holes with broad intervals of quartz-sulphide mineralization, all or 100% have intersected gold mineralization.
 - GD-23-133 intersected the Golden Gate Zone and assayed 4.96 gpt AuEq (4.76 gpt Au and 5.76 gpt Ag) over 7.85 meters, including 9.89 gpt AuEq (9.53 gpt Au and 10.80 gpt Ag) over 3.85 meters.
 - GD-23-183 intersected the Golden Gate Zone and assayed 4.61 gpt AuEq (4.51 gpt Au and 3.35 gpt Ag) over 3.50 meters and 6.55 gpt AuEq (6.26 gpt Au and 8.67 gpt Ag) over 3.00 meters.
 - GD-23-140 intersected the Golden Gate Zone and assayed 6.15 gpt AuEq (6.00 gpt Au and 4.72 gpt Ag) over 3.00 meters.
 - GD-23-197 (previously reported) intersected the Golden Gate Zone and assayed 11.60 gpt AuEq (11.07 gpt Au and 23 gpt Ag) over 27 meters, including 14.83 gpt AuEq (14.17 gpt Au and 29.13 gpt Ag) over 21.00 meters and 34.03 gpt AuEq or 1.09 oz/t AuEq (32.55 gpt Au and 65.71 gpt Ag) over 9 meters.

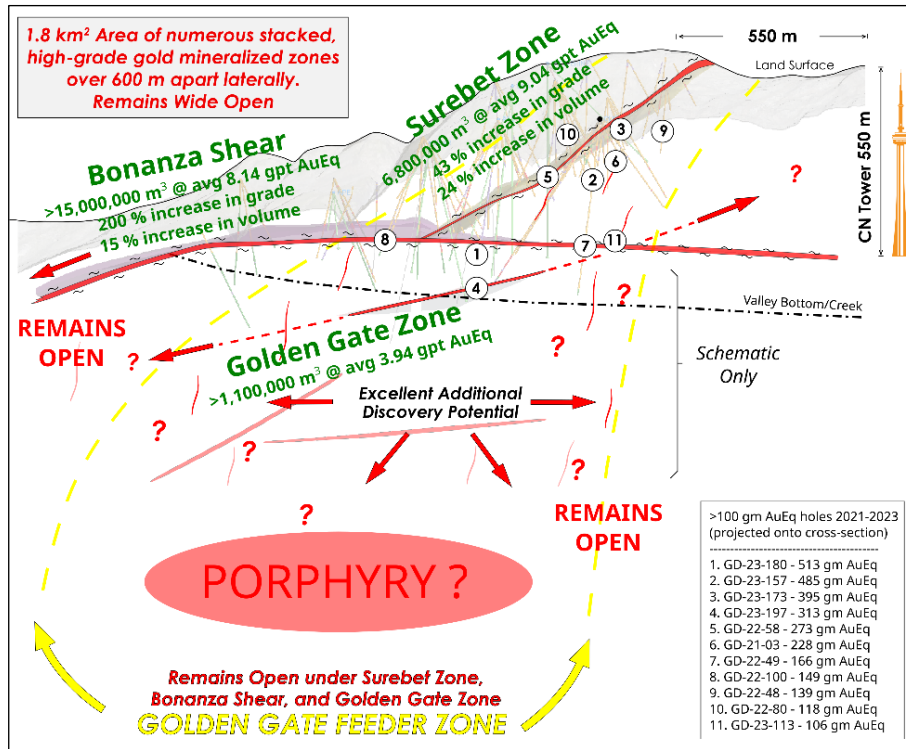


PROPERTY HIGHLIGHTS

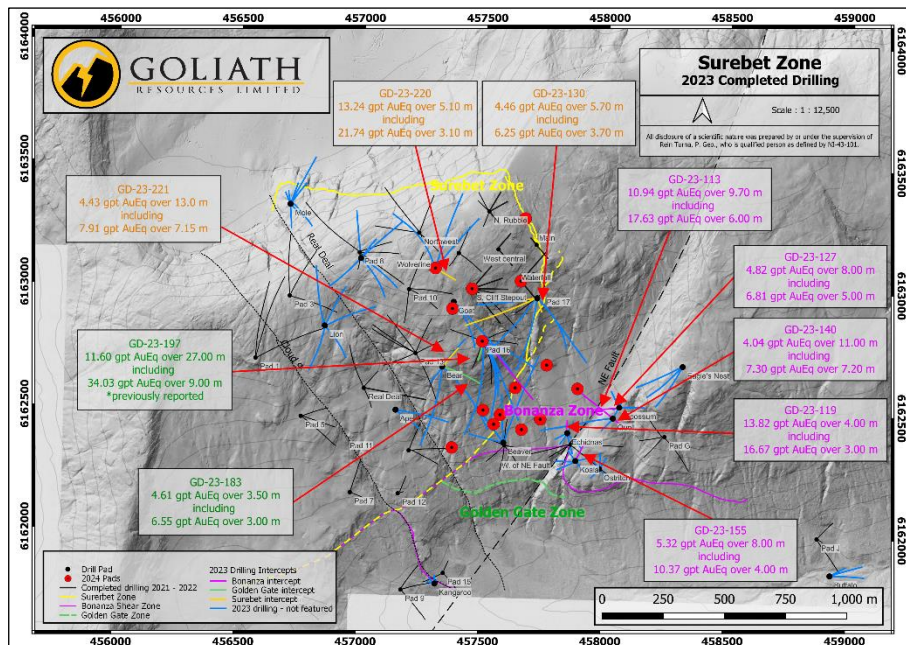
Updated Model



Cross Section



Surebet - 2023 Completed Drilling



- To date, a total of 11 holes are >100 up to 513 gm AuEq (5% of all holes drilled), 18 holes are >75 up to 99 gm AuEq (8% of all holes drilled), 30 holes are >50 up to 74 gm AuEq (13% of all holes drilled), 66 holes are >25 up to 44 gm AuEq (28% of all holes drilled), and 139 holes are >10 up to 24 gm AuEq (59% of all holes drilled).
- 44 holes out of 124 holes drilled in 2023 on the Golddigger Property contain visible gold corresponding to 35 % of the holes drilled.
- Footprint of the Surebet discovery has been expanded to 1.8 km², the equivalent in size to >336 NFL football fields that contain multiple extensive stacked bonanza-grade veins within 650 meters from surface that have been tested to date. It remains wide open with excellent additional discovery potential with only an aggregate of 12 months boots on the ground to date.
- Several lines of evidence, including metals and geochemical trace elements, zonation, type, origin of fluids and age of the mineralization strongly suggest a Porphyry Feeder Source at play.
- A study in collaboration with the Colorado School of Mines has confirmed that the mineralization formed at 4-5 km below the paleo-surface and extensive Porphyry Feeder source that provides excellent additional discovery potential at depth.
- To put this into perspective; there is potential for up to 5-10 times the number of stacked veins below the already discovered system corresponding to 10 times the height of the CN Tower from top to bottom.
- This original discovery has gone from target generation to where it is today modeled at >22,900,000 m³ of rock averaging 7.74 gpt AuEq with only 12 months of boots on the ground, clearly demonstrating Surebet is a world class discovery, and we are likely only seeing the tip of the iceberg.
- Excellent infrastructure 7 km to road, 300-man camp on private property, deep water barge access only 190 km to international container port and rail, 25 km to high tension power.
- The discovery is modelled to be amiable to underground mining, no detrimental minerals present, environmentally friendly cost-effective mining, with 92.2% gold recovery at a 327 micron crush including 48.8 % free gold recoverable using simple gravity, balance recovered using flotation with no cyanide leaching required.
- Assays are still pending for the exploration surface samples taken from Golddigger's Cambria Ice Fields claim blocks.

Toronto, Ontario – January 9, 2024 – Goliath Resources Limited (TSX-V: GOT) (OTCQB: GOTRF) (FSE: B4IF) (the “Company” or “Goliath”) is excited to report assay results for the remaining 99 new drill holes from the Surebet Discovery at its 100% controlled Golddigger Property (the “Property”), Golden Triangle, British Columbia. The vast majority of reported holes intersected broad intervals of significant quartz-sulphide mineralization and widespread gold-silver mineralization expanding the volume and average grade of the Surebet Zone, Bonanza Shear and Golden Gate Zone, all of which remain open. Highlights for the Surebet Zone include drill hole GD-23-220, which assayed 13.24 gpt AuEq (10.05 gpt

Au and 154.71 gpt Ag) over 5.10 meters, including 21.74 gpt AuEq (16.51 gpt Au and 253.41 gpt Ag) over 3.10 meters. Highlights for the Bonanza Shear include drill hole GD-23-113, which intersected 10.94 gpt AuEq (10.80 gpt Au and 6.24 gpt Ag) over 9.70 meters, including 17.63 gpt AuEq (17.42 gpt Au and 9.51 gpt Ag) over 6.00 meters and 34.85 gpt AuEq (34.47 gpt Au and 17.48 gpt Ag) over 3.00 meters. Highlights for the Golden Gate include drill hole GD-23-133, which intersected 4.96 gpt AuEq (4.76 gpt Au and 5.76 gpt Ag) over 7.85 meters, including 9.89 gpt AuEq (9.53 gpt Au and 10.80 gpt Ag) over 3.85 meters. A complete list of results for all reported holes can be found in Table 1 and 2 below. This news release includes all not-yet reported assay results from drill core for the 2023 drill season.

The Bonanza Shear, hosted at the contact between the Hazelton Sediments and Volcanics was intersected in 104 drill holes with broad intervals of quartz-sulphide mineralization, 87 of which (84 %) intersected gold mineralization. The volume and grade of the Bonanza Shear have been increased substantially to >15,000,000 m³ at 8.14 gpt AuEq (from 13,000,000 m³ at 2.71 gpt AuEq reported previously), demonstrating the increased importance of the Bonanza Shear as an economic mineralized horizon of the Surebet system. The Surebet Zone, hosted in the Hazelton Sediments was intersected in 106 drill holes with broad intervals of quartz-sulphide mineralization, 98 of which (92 %) intersected gold mineralization. The volume and average grade of the Surebet Zone have been increased substantially to 6,800,000 m³ at 9.04 gpt AuEq (from 5,500,000 m³ at 6.31 gpt AuEq reported previously). The newly discovered Golden Gate Zone, hosted within the Hazelton Volcanics below the Bonanza Shear was intersected in 12 drill holes with broad intervals of quartz-sulphide mineralization, all of which (100 %) intersected gold mineralization and is modelled to comprise >1,100,000 m³ with an average grade of 3.94 gpt AuEq and remains open, demonstrating the enormous additional discovery potential at depth.

SUREBET ZONE DRILL HIGHLIGHTS

Drillhole GD-23-220, collared from Wolverine Pad, intercepted numerous occurrences of Visible Gold, as well as sulphides mineralization in quartz-stockwork and veins corresponding with the Surebet Zone and assayed 13.24 gpt AuEq (10.05 gpt Au and 154.71 gpt Ag) over 5.10 meters, including 21.74 gpt AuEq (16.51 gpt Au and 253.41 gpt Ag) over 3.10 meters. Drill hole GD-23-221, collared from Bear Pad, also intercepted multiple occurrences of Visible Gold and significant quartz-sulphide mineralization in veins and stockwork of the Surebet Zone and assayed 4.43 gpt AuEq (4.16 gpt Au and 12.87 gpt Ag) over 13.00 meters, including 7.91 gpt AuEq (7.44 gpt Au and 22.40 gpt. Drill hole GD-23-130, collared from Cliff Pad, intersected the Surebet Zone and assayed 4.66 gpt AuEq (3.53 gpt Au and 55.29 gpt Ag) over 5.70 meters, including 6.25 gpt AuEq (5.12 gpt Au and 55.36 gpt Ag) over 3.70 meters.

The mineralization in these holes is characterized by breccia, stockwork and veins of quartz, sphalerite (up to 10%), galena (up to 8%) and pyrrhotite (up to 15%) hosted in a shear zone within strongly silicified mudstone and siltstone associated with heavy chlorite alteration. Multiple grains of Visible Gold were identified within the reported mineralized intervals.

The Surebet Zone, hosted in the Hazelton Sediments was intersected in 106 drill holes with broad intervals of quartz-sulphide mineralization, 92% intersected gold mineralization. The mineralization model has been updated with the latest assay results and the calculated potential volume of the Surebet Zone is 6,800,000 m³ with an average grade of 9.04 gpt AuEq and remains open, which corresponds to an increase of 43% in grade from the previously reported 6.31 gpt AuEq and an increase of 24 % in volume from previously reported 5,500,000 m³.

BONANZA SHEAR DRILL HIGHLIGHTS

Drillhole GD-23-113, collared from Quoll Pad intercepted multiple occurrences of Visible Gold and quartz-sulphide mineralization corresponding to the Bonanza Shear and assayed 10.94 gpt AuEq (10.80 gpt Au and 6.24 gpt Ag) over 9.70 meters, including 17.63 gpt AuEq (17.42 gpt Au and 9.51 gpt Ag) over 6.00 meters and 34.85 gpt AuEq (34.47 gpt Au and 17.48 gpt Ag) over 3.00 meters. Multiple additional holes intercepted significant quartz-sulphide breccia, stockwork and veining of the Bonanza Shear, including GD-23-217 which assayed 11.55 gpt AuEq (11.47 gpt Au and 5.77 gpt Ag) over 5.00 meters, including 57.41 gpt AuEq (57.10 gpt Au and 24.80 gpt Ag) over 1.00 meters; GD-23-119 which assayed 13.82 gpt AuEq (13.70 gpt Au and 9.77 gpt Ag) over 4.00 meters, including 16.67 gpt AuEq (16.53 gpt Au and 11.38 gpt Ag) over 3.00 meters; GD-23-140 which assayed 4.04 gpt AuEq (3.97 gpt Au and 3.46 gpt Ag) over 11.00 meters, including 7.30 gpt AuEq (7.20 gpt Au and 5.74 gpt Ag) over 7.20 meters; GD-23-155 which assayed 5.32 gpt AuEq (5.24 gpt Au and 2.84 gpt Ag) over 8.00 meters, including 10.37 gpt AuEq (10.26 gpt Au and 4.80 gpt Ag) over 4 meters; GD-23-133 which assayed 4.96 gpt AuEq (4.76 gpt Au and 5.76 gpt Ag) over 7.85 meters, including 9.89 gpt AuEq (9.53 gpt Au and 10.80 gpt Ag) over 3.85 meters; and GD-23-127 which assayed 4.82 gpt AuEq (4.57 gpt Au and 5.44 gpt Ag) over 8.00 meters, including 6.81 gpt AuEq (6.49 gpt Au and 6.95 gpt Ag) over 5.00 meters.

The mineralization of the intercepts of the Bonanza Shear are similar to what is observed in the Surebet Zone and are characterized by breccia, stockwork and veins of quartz, sphalerite (up to 8 %), galena (up to 10%), chalcopyrite (up to 1%) and pyrrhotite (up to 10%) hosted in a shear zone generally located at or in close proximity to the contact of strongly silicified mudstone and siltstone associated with heavy chlorite alteration and chloritized volcanic rocks. Multiple grains of Visible Gold were identified within the reported mineralized intervals.

The Bonanza Shear, hosted at the contact between the Hazelton Sediments and Volcanics was intersected in 104 drill holes with broad intervals of quartz-sulphide mineralization, 84% intersected gold mineralization. The mineralization model has been updated with the latest assay results and the calculated potential volume of the Bonanza Shear is >15,000,000 m³ with an average grade of 8.14 gpt AuEq and remains open. The volume has been increased by 15% from previously reported 13,000,000 m³. The average grade has been increased by 200% from previously reported 2.71 gpt AuEq. This clearly demonstrates the increased importance of the Bonanza Shear as a significant mineralized horizon of the Surebet system.

GOLDEN GATE DRILL HIGHLIGHTS

All drill holes that intersected the Golden Gate Zone intercepted stacks of 1-5 m wide shears with broad quartz-sulphide mineralization. Drill hole GD-23-133 intersected 4.96 gpt AuEq (4.76 gpt Au and 5.76 gpt Ag) over 7.85 meters, including 9.89 gpt AuEq (9.53 gpt Au and 10.80 gpt Ag) over 3.85 meters; GD-23-183 intersected 4.61 gpt AuEq (4.51 gpt Au and 3.35 gpt Ag) over 3.50 meters and 6.55 gpt AuEq (6.26 gpt Au and 8.67 gpt Ag) over 3.00 meters; and GD-23-140 intersected 6.15 gpt AuEq (6.00 gpt Au and 4.72 gpt Ag) over 3.00 meters.

The mineralization observed in intercepts of the Golden Gate Zone is similar to what is observed in the Surebet Zone and the Bonanza Shear, comprising shear hosted veins with stringers, aggregations and in some instances breccia, with galena (up to 3%), sphalerite (up to 10%), chalcopyrite (up to 1%) and pyrrhotite (up to 10%). The host rock for the Golden Gate mineralization is a strongly chloritized andesite.

The newly discovered Golden Gate Zone, hosted within the Hazelton Volcanics and 20 meters below the Bonanza Shear was intersected in 12 drill holes with broad intervals of quartz-sulphide mineralization,



100% intersected gold mineralization. The mineralization model has been updated with the latest assay results and the calculated potential volume of the Golden Gate Zone is >1,100,000 m³ with an average grade of 3.94 gpt AuEq and remains open.

One hole drilled in 2023, GD-23-197 intersected the Golden Gate Zone and assayed 11.60 gpt AuEq (11.07 gpt Au and 23 gpt Ag) over 27 meters, including 14.83 gpt AuEq (14.17 gpt Au and 29.13 gpt Ag) over 21.00 meters and 34.03 gpt AuEq or 1.09 oz/t AuEq (32.55 gpt Au and 65.71 gpt Ag) over 9 meters.

Additional holes reported in this news release are summarized in Table 1 and 2 below.

The footprint of the Surebet Zone has been expanded to 1.8 km², the equivalent of >336 NFL football fields. The results reported in this news release, coupled with intervals reported and modelled in the course of the project, demonstrates the existence of multiple extensive stacked bonanza-grade veins within 650 meters of the surface that have been tested to date. A study in collaboration with the Colorado School of Mines has confirmed that the mineralization formed at 4-5 km below the paleo-surface, confirming the excellent additional discovery potential at depth. To put this into perspective: there is potential for up to 5-10 times the number of stacked veins below the already discovered system corresponding to 10 times the height of the CN tower from top to bottom.

This original discovery has gone from idea to where it is today (22,900,000 m³ of rock) with only 12 months of boots on the ground, clearly demonstrating Surebet is a world class discovery, and we are likely only seeing the tip of the iceberg.

Roger Rosmus, Founder and CEO of Goliath Resources, states: *"I would like to congratulate our team on an exceptional 2023 drilling season and thank our shareholders for their ongoing support. After only 3 drilling seasons and only 12 months in aggregate of boots on the ground, our Golddigger project is clearly evolving as a new World-Class discovery in the prolific Golden Triangle region of British Columbia. With our aggressive drilling campaign in 2023, we were able to dramatically increase the volume of rock in our current model of the Surebet, Bonanza and Golden Gate Zones totalling 22,900,000 m³ with an average grade of 7.74 g/t AuEq, that remains open. Our geological team continues to be impressed with the widespread gold mineralization with excellent continuity and predictability in the Surebet and Bonanza Zones. We were also delighted with the high-grade gold hits in the Golden Gate Zone, a game changer event for the project because until this season all the drilling was in the sediments and contact between the volcanics. The Golden Gate Zone is our newest discovery and is very exciting as it is in the Hazelton volcanics immediately below the sediments. To see the gold mineralization continue beyond the sediments into the volcanics is extremely positive as we look forward to continuing to expand on this discovery in 2024. Making the new discovery in the volcanics gives us a clear path to chase the high-grade gold potential at depth to continue exploring for the heat engine (porphyry?) that caused the gold mineralization at Surebet, Bonanza and the Golden Gate zones. We strongly believe that our Golddigger project is emerging as one of the most important gold discoveries in the Golden Triangle. To think that until recently this project was covered by glaciers and due to them receding our team was the first to ever see the mineralization, then follow it up with exceptional drilling results is very rewarding as high-grade grassroots gold discoveries are a rare event in gold exploration".* **Mr. Rosmus further stated:** *"Management is currently considering all options to unlock the full value of the extensive new land package of the Golddigger property comprising 25 km of the Red Line containing multiple new discoveries, as well as the 100% controlled Bullseye Au-Cu porphyry target on the Luckystrike property, by potentially spinning-off these assets into a new 100% owned company by Goliath to add additional value to our stakeholders. We believe 2024 will be the best year to date for Goliath."*

Table 1: Selected 2023 Golddigger drill hole assay results for the Surebet Zone, Bonanza Shear, and Golden Gate Zone.

Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Quoll	GD-23-113	Interval	105.30	115.00	9.70	10.80	6.24	0.01	0.01	0.13	10.94
		Including	107.00	113.00	6.00	17.42	9.51	0.01	0.01	0.21	17.63
		Including	110.00	113.00	3.00	34.47	17.48	0.01	0.01	0.39	34.85
Wolverine	GD-23-220	Interval	278.00	283.10	5.10	10.05	154.71	0.05	2.70	0.92	13.24
		Including	279.10	282.20	3.10	16.51	253.41	0.08	4.44	1.50	21.74
		Including	280.20	282.20	2.00	25.21	389.98	0.11	6.87	2.30	33.24
		Including	280.20	281.30	1.10	38.10	658.00	0.17	12.10	3.47	51.65
Buffalo	GD-23-217	Interval	58.00	63.00	5.00	11.47	5.77	0.01	0.00	0.01	11.55
		Including	60.00	61.00	1.00	57.10	24.80	0.01	0.01	0.01	57.41
Bear	GD-23-221	Interval	201.00	214.00	13.00	4.16	12.87	0.01	0.14	0.16	4.43
		Including	202.85	210.00	7.15	7.44	22.40	0.01	0.24	0.27	7.91
		Including	203.70	206.70	3.00	16.84	39.78	0.02	0.32	0.26	17.54
		Including	205.70	206.70	1.00	50.10	115.00	0.04	0.94	0.72	52.13
Quoll	GD-23-119	Interval	80.00	83.50	3.50	0.86	0.98	0.00	0.00	0.01	0.88
		Including	81.15	82.30	1.15	2.50	2.22	0.00	0.00	0.02	2.54
		Interval	105.00	113.00	8.00	6.88	5.13	0.00	0.00	0.01	6.95
		Including	107.00	111.00	4.00	13.70	9.77	0.00	0.00	0.02	13.82
		Including	107.00	110.00	3.00	16.53	11.38	0.00	0.00	0.02	16.67
		Including	107.00	108.00	1.00	49.50	32.70	0.00	0.00	0.03	49.90
Echidnas	GD-23-140	Interval	41.00	52.00	11.00	3.97	3.46	0.01	0.00	0.03	4.04
		Including	43.00	49.00	6.00	7.20	5.74	0.01	0.00	0.05	7.30
		Including	47.00	49.00	2.00	20.63	15.73	0.02	0.00	0.03	20.85
		Interval	76.00	87.00	11.00	1.88	2.54	0.00	0.01	0.10	1.96
		Including	78.00	85.00	7.00	2.91	3.51	0.01	0.01	0.14	3.02
		Including	79.00	85.00	6.00	3.36	3.91	0.01	0.02	0.16	3.48
		Including	82.00	85.00	3.00	6.00	4.72	0.01	0.02	0.21	6.15
Koala	GD-23-155	Interval	18.00	28.00	10.00	1.33	1.87	0.00	0.01	0.03	1.37
		Including	20.00	26.00	6.00	2.19	1.99	0.00	0.02	0.03	2.23
		Interval	54.00	68.00	14.00	3.04	2.15	0.00	0.01	0.06	3.10
		Including	58.00	66.00	8.00	5.24	2.84	0.01	0.01	0.07	5.32
		Including	60.00	64.00	4.00	10.26	4.80	0.01	0.02	0.11	10.37
Cliff	GD-23-130	Interval	47.00	67.00	20.00	1.75	20.69	0.01	0.19	0.21	2.16
		Including	49.00	65.00	16.00	2.18	24.85	0.01	0.24	0.25	2.68
		Including	62.00	65.00	3.00	3.77	17.20	0.01	0.07	0.24	4.11
		and	49.00	59.00	10.00	2.32	33.56	0.02	0.36	0.33	3.00
		Including	49.00	54.70	5.70	3.53	55.29	0.03	0.63	0.56	4.66
		Including	51.00	54.70	3.70	5.12	55.36	0.03	0.65	0.51	6.25
Echidnas	GD-23-133	Interval	31.00	34.00	3.00	0.55	0.84	0.01	0.00	0.03	0.58
		Interval	39.86	43.00	3.14	1.18	1.55	0.01	0.00	0.03	1.22
		Interval	53.00	61.00	8.00	0.48	0.69	0.01	0.00	0.02	0.51

Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
		<i>Including</i>	55.00	59.00	4.00	0.89	0.68	0.01	0.01	0.02	0.92
		Interval	63.00	74.85	11.85	3.17	3.93	0.00	0.08	0.14	3.31
		<i>Including</i>	65.00	72.85	7.85	4.76	5.76	0.00	0.12	0.20	4.96
		<i>Including</i>	69.00	72.85	3.85	9.53	10.80	0.01	0.23	0.36	9.89
		<i>Including</i>	69.00	72.00	3.00	12.06	13.74	0.01	0.30	0.45	12.51
Opossum	GD-23-127	Interval	126.00	138.00	12.00	3.06	4.29	0.01	0.01	0.30	3.24
		<i>Including</i>	128.00	136.00	8.00	4.57	5.44	0.01	0.01	0.44	4.82
		<i>Including</i>	128.00	133.00	5.00	6.49	6.95	0.01	0.01	0.56	6.81
		<i>Including</i>	128.00	131.00	3.00	8.42	9.31	0.01	0.01	0.88	8.89
Goat	GD-23-226	Interval	325.20	335.85	10.65	2.13	43.80	0.02	0.54	0.61	3.09
		<i>Including</i>	327.67	334.78	7.11	3.11	57.17	0.02	0.76	0.89	4.43
		<i>Including</i>	331.67	334.78	3.11	5.09	61.62	0.02	1.34	0.65	6.56
		<i>Including</i>	332.67	334.78	2.11	6.80	86.40	0.02	1.91	0.93	8.87
		Interval	347.90	352.85	4.95	1.31	3.41	0.01	0.04	0.09	1.41
		<i>Including</i>	350.00	352.85	2.85	2.03	2.30	0.01	0.01	0.01	2.07
Bear	GD-23-187	Interval	224.00	232.00	8.00	2.48	54.84	0.02	1.07	0.30	3.64
		<i>Including</i>	226.25	231.00	4.75	4.16	91.45	0.02	1.81	0.50	6.09
		<i>Including</i>	226.25	230.00	3.75	5.25	115.20	0.03	2.28	0.63	7.69
		<i>Including</i>	227.10	230.00	2.90	6.51	137.27	0.03	2.73	0.68	9.37
Bear	GD-23-183	Interval	282.00	285.67	3.67	0.20	36.26	0.01	0.46	0.60	1.04
		Interval	457.00	463.00	6.00	2.66	2.49	0.01	0.02	0.06	2.73
		<i>Including</i>	458.50	462.00	3.50	4.51	3.35	0.01	0.03	0.09	4.61
		Interval	465.00	470.00	5.00	2.44	6.18	0.01	0.06	0.15	2.60
		<i>Including</i>	466.00	469.00	3.00	4.02	9.65	0.01	0.09	0.21	4.27
		Interval	470.00	482.00	12.00	2.31	3.54	0.01	0.07	0.09	2.42
		<i>Including</i>	471.00	481.00	10.00	2.75	4.07	0.01	0.08	0.10	2.88
		<i>Including</i>	472.00	480.00	8.00	3.42	4.79	0.01	0.10	0.11	3.57
		<i>Including</i>	475.00	480.00	5.00	5.28	5.91	0.01	0.15	0.12	5.46
		<i>Including</i>	475.00	478.00	3.00	6.22	8.48	0.01	0.25	0.16	6.49
<i>Including</i>	473.00	476.00	3.00	6.26	8.67	0.01	0.25	0.20	6.55		
Echidnas	GD-23-152	Interval	36.00	43.85	7.85	0.87	0.99	0.01	0.00	0.03	0.91
		<i>Including</i>	37.00	40.10	3.10	2.18	2.23	0.02	0.01	0.05	2.26
		Interval	69.00	78.00	9.00	1.05	1.15	0.00	0.01	0.08	1.10
		<i>Including</i>	71.00	77.00	6.00	1.51	1.41	0.00	0.01	0.11	1.58
		<i>Including</i>	74.00	77.00	3.00	2.70	1.97	0.00	0.01	0.20	2.81
		Interval	166.00	180.00	14.00	2.45	1.68	0.00	0.01	0.33	2.61
		<i>Including</i>	167.00	178.00	11.00	3.12	2.07	0.00	0.01	0.41	3.31
		and	166.00	169.00	3.00	2.03	6.25	0.01	0.04	1.42	2.70
		<i>Including</i>	174.00	178.00	4.00	6.92	0.74	0.00	0.01	0.03	6.94
		<i>Including</i>	172.00	180.00	8.00	3.47	0.50	0.00	0.00	0.03	3.49
<i>Including</i>	177.00	178.00	1.00	27.20	1.92	0.00	0.01	0.05	27.25		

Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Pad 16	GD-23-209	Interval	190.00	203.00	13.00	1.98	2.17	0.01	0.01	0.12	2.07
		<i>Including</i>	<i>192.00</i>	<i>198.00</i>	<i>6.00</i>	<i>4.19</i>	<i>3.33</i>	<i>0.01</i>	<i>0.01</i>	<i>0.24</i>	<i>4.34</i>
		<i>Including</i>	<i>195.00</i>	<i>198.00</i>	<i>3.00</i>	<i>7.70</i>	<i>4.22</i>	<i>0.01</i>	<i>0.01</i>	<i>0.11</i>	<i>7.81</i>
		Interval	272.00	280.50	8.50	0.91	8.88	0.02	0.06	0.36	1.20
		<i>Including</i>	<i>274.04</i>	<i>278.50</i>	<i>4.46</i>	<i>1.69</i>	<i>15.93</i>	<i>0.02</i>	<i>0.11</i>	<i>0.66</i>	<i>2.21</i>
		<i>Including</i>	<i>275.10</i>	<i>278.50</i>	<i>3.40</i>	<i>2.02</i>	<i>20.24</i>	<i>0.03</i>	<i>0.14</i>	<i>0.84</i>	<i>2.68</i>
Echidnas	GD-23-137	Interval	53.71	60.00	6.29	1.67	1.45	0.00	0.00	0.01	1.70
		<i>Including</i>	<i>56.65</i>	<i>60.00</i>	<i>3.35</i>	<i>3.05</i>	<i>2.62</i>	<i>0.00</i>	<i>0.00</i>	<i>0.02</i>	<i>3.10</i>
		Interval	64.00	86.00	22.00	1.58	1.40	0.00	0.02	0.03	1.62
		<i>Including</i>	<i>81.00</i>	<i>84.00</i>	<i>3.00</i>	<i>3.37</i>	<i>3.07</i>	<i>0.00</i>	<i>0.13</i>	<i>0.13</i>	<i>3.51</i>
		and	66.00	72.00	6.00	3.73	2.16	0.00	0.00	0.02	3.77
		<i>Including</i>	<i>66.00</i>	<i>71.00</i>	<i>5.00</i>	<i>4.30</i>	<i>2.44</i>	<i>0.00</i>	<i>0.00</i>	<i>0.02</i>	<i>4.34</i>
		<i>Including</i>	<i>66.00</i>	<i>69.00</i>	<i>3.00</i>	<i>6.05</i>	<i>2.99</i>	<i>0.00</i>	<i>0.00</i>	<i>0.02</i>	<i>6.10</i>
Wolverine	GD-23-212	Interval	279.00	289.00	10.00	1.66	34.39	0.01	0.11	0.09	2.15
		<i>Including</i>	<i>281.30</i>	<i>287.15</i>	<i>5.85</i>	<i>2.82</i>	<i>57.88</i>	<i>0.02</i>	<i>0.19</i>	<i>0.15</i>	<i>3.65</i>
		<i>Including</i>	<i>282.45</i>	<i>287.15</i>	<i>4.70</i>	<i>3.50</i>	<i>71.32</i>	<i>0.02</i>	<i>0.23</i>	<i>0.18</i>	<i>4.51</i>
		<i>Including</i>	<i>283.58</i>	<i>286.30</i>	<i>2.72</i>	<i>5.95</i>	<i>117.97</i>	<i>0.02</i>	<i>0.33</i>	<i>0.26</i>	<i>7.59</i>
Pad 8	GD-23-211	Interval	335.00	341.60	6.60	2.61	14.15	0.01	0.28	0.11	2.93
		<i>Including</i>	<i>335.00</i>	<i>339.60</i>	<i>4.60</i>	<i>3.69</i>	<i>19.81</i>	<i>0.01</i>	<i>0.40</i>	<i>0.15</i>	<i>4.14</i>
		<i>Including</i>	<i>337.61</i>	<i>339.60</i>	<i>1.99</i>	<i>7.64</i>	<i>41.00</i>	<i>0.01</i>	<i>0.86</i>	<i>0.20</i>	<i>8.52</i>
		Interval	395.00	398.00	3.00	1.19	58.07	0.01	1.31	0.36	2.49
		Interval	460.00	463.00	3.00	1.55	5.47	0.01	0.12	0.17	1.74
Pad 8	GD-23-195	Interval	274.00	279.70	5.70	2.58	27.71	0.01	0.60	0.38	3.28
		<i>Including</i>	<i>275.85</i>	<i>279.70</i>	<i>3.85</i>	<i>3.76</i>	<i>39.96</i>	<i>0.02</i>	<i>0.88</i>	<i>0.55</i>	<i>4.78</i>
		<i>Including</i>	<i>275.85</i>	<i>278.70</i>	<i>2.85</i>	<i>5.06</i>	<i>53.37</i>	<i>0.02</i>	<i>1.18</i>	<i>0.74</i>	<i>6.42</i>
Lion	GD-23-154	Interval	247.00	255.00	8.00	1.97	3.54	0.01	0.06	0.15	2.10
		<i>Including</i>	<i>249.00</i>	<i>255.00</i>	<i>6.00</i>	<i>2.60</i>	<i>4.54</i>	<i>0.01</i>	<i>0.09</i>	<i>0.20</i>	<i>2.78</i>
		<i>Including</i>	<i>250.00</i>	<i>253.00</i>	<i>3.00</i>	<i>4.95</i>	<i>8.04</i>	<i>0.01</i>	<i>0.16</i>	<i>0.38</i>	<i>5.27</i>
		Interval	256.00	265.00	9.00	1.03	2.51	0.01	0.01	0.11	1.12
		<i>Including</i>	<i>258.00</i>	<i>262.00</i>	<i>4.00</i>	<i>2.24</i>	<i>4.30</i>	<i>0.02</i>	<i>0.01</i>	<i>0.13</i>	<i>2.37</i>
		<i>Including</i>	<i>257.00</i>	<i>259.75</i>	<i>2.75</i>	<i>3.06</i>	<i>5.40</i>	<i>0.03</i>	<i>0.01</i>	<i>0.18</i>	<i>3.24</i>
Echidnas	GD-23-148	Interval	38.00	44.00	6.00	2.57	3.35	0.01	0.00	0.03	2.64
		<i>Including</i>	<i>39.00</i>	<i>44.00</i>	<i>5.00</i>	<i>3.06</i>	<i>3.92</i>	<i>0.01</i>	<i>0.00</i>	<i>0.04</i>	<i>3.14</i>
		<i>Including</i>	<i>39.00</i>	<i>42.00</i>	<i>3.00</i>	<i>4.36</i>	<i>6.01</i>	<i>0.01</i>	<i>0.00</i>	<i>0.05</i>	<i>4.47</i>
		Interval	59.00	63.00	4.00	1.40	1.58	0.01	0.01	0.03	1.44
Mole	GD-23-120	Interval	0.60	8.00	7.40	1.00	41.54	0.04	0.16	0.24	1.69
		<i>Including</i>	<i>0.60</i>	<i>5.25</i>	<i>4.65</i>	<i>1.57</i>	<i>64.62</i>	<i>0.06</i>	<i>0.24</i>	<i>0.26</i>	<i>2.60</i>
		<i>Including</i>	<i>0.60</i>	<i>3.40</i>	<i>2.80</i>	<i>2.58</i>	<i>99.75</i>	<i>0.08</i>	<i>0.39</i>	<i>0.35</i>	<i>4.14</i>
		<i>Including</i>	<i>0.60</i>	<i>2.40</i>	<i>1.80</i>	<i>3.97</i>	<i>149.30</i>	<i>0.11</i>	<i>0.60</i>	<i>0.49</i>	<i>6.28</i>
Mole	GD-23-138	Interval	9.00	15.00	6.00	0.28	24.27	0.01	0.41	1.34	1.26
		<i>Including</i>	<i>9.00</i>	<i>12.00</i>	<i>3.00</i>	<i>0.53</i>	<i>47.64</i>	<i>0.02</i>	<i>0.82</i>	<i>2.28</i>	<i>2.31</i>
		Interval	169.00	180.20	11.20	0.96	2.42	0.01	0.03	0.03	1.02

Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
		<i>Including</i>	174.00	179.35	5.35	1.97	3.96	0.01	0.06	0.06	2.08
		<i>Including</i>	174.00	177.05	3.05	3.19	4.90	0.01	0.09	0.02	3.30
Koala	GD-23-162	Interval	7.00	12.00	5.00	0.94	1.47	0.03	0.00	0.01	1.00
		<i>Including</i>	8.00	11.00	3.00	1.48	1.65	0.05	0.00	0.01	1.56
		Interval	35.00	48.00	13.00	1.04	1.83	0.00	0.01	0.03	1.08
		<i>Including</i>	37.00	43.00	6.00	2.06	1.78	0.00	0.01	0.02	2.09
		<i>Including</i>	37.00	40.00	3.00	3.44	1.21	0.00	0.01	0.01	3.46
Beaver	GD-23-182	Interval	38.00	42.00	4.00	2.60	3.64	0.00	0.00	0.26	2.75
		<i>Including</i>	39.00	41.00	2.00	4.99	6.64	0.00	0.00	0.51	5.27
Quoll	GD-23-114	Interval	61.00	67.00	6.00	1.11	1.24	0.00	0.00	0.02	1.14
		Interval	96.00	100.00	4.00	1.02	1.21	0.00	0.00	0.02	1.05
		Interval	106.00	112.00	6.00	1.03	2.24	0.00	0.00	0.24	1.16
		<i>Including</i>	108.00	110.89	2.89	2.09	3.03	0.01	0.00	0.49	2.33
		Interval	483.00	486.00	3.00	4.20	0.50	0.00	0.00	0.01	4.22
Beaver	GD-23-192	Interval	39.00	42.00	3.00	2.32	14.83	0.01	0.55	0.64	2.95
		Interval	258.00	261.00	3.00	1.24	4.86	0.02	0.02	0.19	1.41
Ant	GD-23-143	Interval	23.00	28.00	5.00	1.22	1.91	0.01	0.00	0.01	1.26
		<i>Including</i>	24.00	27.00	3.00	2.02	2.67	0.01	0.01	0.01	2.07
		<i>Including</i>	25.00	26.00	1.00	6.01	3.83	0.01	0.01	0.02	6.08
		Interval	28.00	31.00	3.00	2.08	4.05	0.01	0.01	0.01	2.15
		<i>Including</i>	30.00	31.00	1.00	6.18	11.00	0.03	0.01	0.01	6.36
Lion	GD-23-178	Interval	268.00	271.00	3.00	1.32	2.22	0.01	0.01	0.09	1.39
		Interval	280.00	283.00	3.00	1.27	2.65	0.01	0.02	0.06	1.35
		Interval	302.00	312.00	10.00	0.89	3.69	0.01	0.01	0.16	1.02
		<i>Including</i>	303.00	306.00	3.00	2.49	9.41	0.01	0.02	0.47	2.82
		Interval	319.00	324.00	5.00	0.94	1.71	0.01	0.01	0.12	1.02
		<i>Including</i>	320.00	324.00	4.00	1.14	1.82	0.01	0.00	0.14	1.23
		Interval	355.00	366.00	11.00	0.91	3.89	0.01	0.04	0.05	1.00
		<i>Including</i>	361.00	364.00	3.00	1.98	4.19	0.01	0.07	0.03	2.08
Ape	GD-23-219	Interval	192.00	201.15	9.15	0.71	1.12	0.01	0.01	0.07	0.76
		<i>Including</i>	193.00	196.00	3.00	1.81	1.37	0.01	0.00	0.05	1.85
		<i>Including</i>	194.00	195.00	1.00	5.20	2.80	0.01	0.00	0.15	5.30
		Interval	205.30	217.50	12.20	0.58	9.77	0.02	0.22	0.26	0.91
		<i>Including</i>	205.30	208.50	3.20	0.70	6.02	0.01	0.14	0.17	0.91
		<i>Including</i>	205.30	206.30	1.00	1.96	3.31	0.02	0.07	0.11	2.09
		and	214.65	217.50	2.85	1.33	25.10	0.05	0.59	0.61	2.14
		Interval	320.30	328.30	8.00	0.96	2.03	0.01	0.05	0.09	1.04
		<i>Including</i>	322.30	327.30	5.00	1.43	2.89	0.01	0.07	0.13	1.55
		<i>Including</i>	324.30	327.30	3.00	1.42	2.88	0.01	0.08	0.15	1.55
Pad 8	GD-23-229	Interval	213.50	216.35	2.85	2.35	7.87	0.01	0.17	0.30	2.63
Echidnas	GD-23-142	Interval	119.00	126.00	7.00	1.02	0.41	0.00	0.00	0.03	1.04
		<i>Including</i>	119.00	122.00	3.00	2.34	0.48	0.01	0.00	0.02	2.36

Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
		Interval	149.00	153.00	4.00	1.02	1.72	0.01	0.01	0.07	1.08
Koala	GD-23-156	Interval	10.00	13.00	3.00	2.50	3.03	0.00	0.01	0.02	2.55
Pad 8	GD-23-218	Interval	204.50	206.90	2.40	0.99	3.56	0.01	0.04	0.08	1.10
		Interval	344.58	351.45	6.87	0.97	13.19	0.01	0.26	0.08	1.26
		<i>Including</i>	<i>346.85</i>	<i>350.30</i>	<i>3.45</i>	<i>1.67</i>	<i>22.41</i>	<i>0.01</i>	<i>0.46</i>	<i>0.14</i>	<i>2.17</i>
		Interval	396.00	400.00	4.00	1.09	1.48	0.01	0.00	0.04	1.13
		<i>Including</i>	<i>397.00</i>	<i>400.00</i>	<i>3.00</i>	<i>1.44</i>	<i>1.67</i>	<i>0.01</i>	<i>0.00</i>	<i>0.05</i>	<i>1.49</i>
Koala	GD-23-153	Interval	11.00	17.00	6.00	0.49	2.24	0.01	0.01	0.03	0.54
		<i>Including</i>	<i>12.00</i>	<i>15.00</i>	<i>3.00</i>	<i>0.87</i>	<i>2.45</i>	<i>0.01</i>	<i>0.01</i>	<i>0.05</i>	<i>0.93</i>
		Interval	116.00	121.00	5.00	0.98	1.35	0.00	0.01	0.19	1.08
		<i>Including</i>	<i>117.00</i>	<i>120.00</i>	<i>3.00</i>	<i>1.61</i>	<i>2.16</i>	<i>0.01</i>	<i>0.01</i>	<i>0.30</i>	<i>1.77</i>
		Interval	123.00	129.00	6.00	1.49	0.56	0.00	0.01	0.02	1.51
		<i>Including</i>	<i>124.00</i>	<i>128.00</i>	<i>4.00</i>	<i>2.22</i>	<i>0.69</i>	<i>0.01</i>	<i>0.01</i>	<i>0.02</i>	<i>2.25</i>
Mole	GD-23-145	Interval	8.20	13.00	4.80	0.23	4.13	0.01	0.04	1.40	0.87
		<i>Including</i>	<i>8.20</i>	<i>12.00</i>	<i>3.80</i>	<i>0.27</i>	<i>4.89</i>	<i>0.02</i>	<i>0.05</i>	<i>1.54</i>	<i>0.98</i>
		<i>Including</i>	<i>8.20</i>	<i>11.03</i>	<i>2.83</i>	<i>0.35</i>	<i>6.24</i>	<i>0.02</i>	<i>0.07</i>	<i>2.06</i>	<i>1.30</i>
		Interval	33.00	36.00	3.00	0.16	16.38	0.01	0.35	1.81	1.21
		<i>Including</i>	<i>34.00</i>	<i>35.00</i>	<i>1.00</i>	<i>0.44</i>	<i>45.60</i>	<i>0.01</i>	<i>1.04</i>	<i>5.39</i>	<i>3.50</i>
Koala	GD-23-158	Interval	14.50	20.00	5.50	0.95	3.50	0.01	0.01	0.03	1.02
		<i>Including</i>	<i>14.50</i>	<i>17.85</i>	<i>3.35</i>	<i>1.52</i>	<i>4.01</i>	<i>0.01</i>	<i>0.01</i>	<i>0.03</i>	<i>1.59</i>
Ostrich	GD-23-166	Interval	22.00	31.00	9.00	0.50	2.36	0.01	0.02	0.10	0.58
		<i>Including</i>	<i>22.00</i>	<i>29.00</i>	<i>7.00</i>	<i>0.63</i>	<i>2.47</i>	<i>0.01</i>	<i>0.02</i>	<i>0.11</i>	<i>0.73</i>
		<i>Including</i>	<i>24.00</i>	<i>26.00</i>	<i>2.00</i>	<i>1.51</i>	<i>3.43</i>	<i>0.01</i>	<i>0.05</i>	<i>0.32</i>	<i>1.70</i>
Pad 8	GD-23-200	Interval	254.60	257.80	3.20	0.92	3.76	0.01	0.03	0.10	1.03
		Interval	270.00	275.00	5.00	0.81	9.91	0.01	0.14	0.13	1.04
		<i>Including</i>	<i>271.10</i>	<i>274.00</i>	<i>2.90</i>	<i>1.35</i>	<i>15.04</i>	<i>0.01</i>	<i>0.22</i>	<i>0.20</i>	<i>1.70</i>
Wolverine	GD-23-202	Interval	243.00	247.55	4.55	0.77	9.23	0.01	0.11	0.19	1.00
Bear	GD-23-214	Interval	309.00	312.00	3.00	1.06	1.62	0.01	0.01	0.06	1.12
		Interval	316.00	319.00	3.00	0.82	4.43	0.01	0.04	0.28	1.01
Koala	GD-23-159	Interval	18.00	21.00	3.00	0.97	5.31	0.01	0.01	0.03	1.06
		Interval	28.00	31.00	3.00	0.68	19.27	0.00	0.62	0.20	1.20
Ant	GD-23-132	Interval	30.00	35.85	5.85	0.56	3.11	0.02	0.01	0.04	0.64
		<i>Including</i>	<i>32.68</i>	<i>35.85</i>	<i>3.17</i>	<i>1.01</i>	<i>4.70</i>	<i>0.03</i>	<i>0.01</i>	<i>0.04</i>	<i>1.12</i>
Wolverine	GD-23-231	Interval	277.00	280.00	3.00	1.02	4.77	0.02	0.01	0.06	1.12
Beaver	GD-23-198	Interval	60.00	63.00	3.00	0.95	1.44	0.01	0.01	0.01	0.98
		<i>Including</i>	<i>60.00</i>	<i>62.00</i>	<i>2.00</i>	<i>1.32</i>	<i>2.04</i>	<i>0.01</i>	<i>0.01</i>	<i>0.01</i>	<i>1.37</i>
Lion	GD-23-160	Interval	309.90	313.00	3.10	0.63	3.33	0.01	0.05	0.14	0.76
		Interval	382.00	385.00	3.00	0.60	4.13	0.01	0.02	0.07	0.69
Echidnas	GD-23-146	Interval	30.50	35.00	4.50	0.50	0.40	0.01	0.00	0.01	0.52
Wolverine	GD-23-233	Interval	316.84	317.58	0.74	2.32	12.35	0.02	0.29	0.07	2.62
Mole	GD-23-125	Interval	2.60	6.00	3.40	0.18	13.66	0.02	0.09	0.34	0.54
Quoll	GD-23-112	Interval	26.00	32.00	6.00	0.25	0.91	0.00	0.00	0.01	0.27

Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
		Including	133.30	136.00	2.70	0.23	1.90	0.00	0.00	0.29	0.38
Lion	GD-23-175	Interval	327.00	330.00	3.00	0.48	1.22	0.01	0.00	0.01	0.51
Mole	GD-23-141	Interval	14.95	17.80	2.85	0.04	4.78	0.02	0.02	0.93	0.50
Beaver	GD-23-201	Interval	111.54	114.54	3.00	0.38	0.64	0.03	0.00	0.03	0.44
Opossum	GD-23-124	Interval	88.00	91.00	3.00	0.36	1.83	0.00	0.00	0.04	0.41
Ape	GD-23-216	Interval	127.20	130.20	3.00	0.35	1.07	0.01	0.01	0.03	0.39
Mole	GD-23-117	Interval	20.00	23.00	3.00	0.04	3.33	0.00	0.03	0.41	0.26
Koala	GD-23-163	Interval	6.70	9.70	3.00	0.12	2.33	0.08	0.00	0.01	0.25
Mole	GD-23-131	Interval	2.05	5.00	2.95	0.12	4.88	0.02	0.03	0.11	0.25
Ape	GD-23-232	Interval	206.00	209.00	3.00	0.19	0.30	0.00	0.00	0.01	0.20
Buffalo	GD-23-223	Interval	9.20	12.00	2.80	0.17	0.46	0.00	0.00	0.01	0.18
Mole	GD-23-128	Interval	19.52	22.05	2.53	0.17	0.36	0.00	0.01	0.02	0.19
Opossum	GD-23-121	Interval	124.50	127.05	2.55	0.04	3.34	0.02	0.01	0.18	0.18
Opossum	GD-23-129	Interval	119.00	122.00	3.00	0.12	0.35	0.00	0.00	0.01	0.13
Ostrich	GD-23-168	Interval	28.00	31.00	3.00	0.08	1.42	0.01	0.01	0.01	0.12
Ant	GD-23-123	Interval	29.00	32.00	3.00	0.03	3.37	0.02	0.01	0.01	0.10
Cicadas	GD-23-147	Interval	88.00	91.00	3.00	0.03	0.84	0.01	0.01	0.03	0.06
Cicadas	GD-23-144	Interval	77.00	80.00	3.00	0.03	1.20	0.00	0.01	0.01	0.06
Ant	GD-23-134	Interval	30.17	33.00	2.83	0.03	1.15	0.01	0.00	0.01	0.06
Buffalo	GD-23-227	Interval	27.50	30.10	2.60	0.03	0.74	0.01	0.00	0.01	0.06
Ostrich	GD-23-169	Interval	70.00	73.00	3.00	0.03	0.62	0.00	0.00	0.02	0.05
Ant	GD-23-139	Interval	118.00	121.00	3.00	0.03	0.67	0.01	0.00	0.01	0.05
Goat	GD-23-234	Interval	2.50	5.15	2.65	0.03	0.19	0.01	0.00	0.01	0.04

Table 2: Selected 2023 Golddigger drill hole assay results for step-out exploratory scout drilling.

Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Eagle's Nest	GD-23-181	Interval	374.00	377.00	3.00	0.24	4.95	0.01	0.03	0.10	0.36
Ant	GD-23-136	Interval	32.44	35.00	2.56	0.15	12.66	0.02	0.01	0.01	0.34
Kahuna	GD-23-193	Interval	49.90	53.00	3.10	0.23	2.13	0.00	0.06	0.00	0.28
Kahuna	GD-23-186	Interval	50.55	53.85	3.30	0.12	5.33	0.01	0.02	0.08	0.23
Eagle's Nest	GD-23-176	Interval	384.00	387.00	3.00	0.17	2.26	0.01	0.00	0.03	0.22
Humdinger	GD-23-185	Interval	515.00	518.00	3.00	0.03	4.19	0.01	0.00	0.26	0.19
Eagle's Nest	GD-23-177	Interval	371.20	374.00	2.80	0.07	3.93	0.01	0.03	0.07	0.16
Payday	GD-23-213	Interval	98.50	101.05	2.55	0.15	0.58	0.01	0.00	0.01	0.18
Kahuna	GD-23-191	Interval	50.00	53.15	3.15	0.09	2.49	0.00	0.06	0.00	0.14
Humdinger	GD-23-199	Interval	267.00	270.00	3.00	0.03	0.71	0.01	0.00	0.10	0.08

Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Payday	GD-23-215	Interval	17.85	20.55	2.70	0.07	0.34	0.00	0.01	0.02	0.09
Humdinger	GD-23-208	Interval	277.00	280.00	3.00	0.03	0.69	0.00	0.00	0.02	0.05
Outpost	GD-23-222	Interval	20.00	23.00	3.00	0.03	0.90	0.00	0.00	0.02	0.05
Humdinger	GD-23-205	Interval	250.00	253.00	3.00	0.03	0.63	0.01	0.00	0.01	0.04
Outpost	GD-23-204	Interval	54.00	57.00	3.00	0.03	0.41	0.01	0.00	0.02	0.04
Outpost	GD-23-210	Interval	53.00	56.00	3.00	0.03	0.35	0.01	0.00	0.01	0.04
Kahuna	GD-23-190	Interval	11.00	14.00	3.00	1.66	81.57	0.00	0.15	0.00	0.04

Table 3: Collar information for the drill hole reported in this news release.

Drillhole ID	Easting	Northing	CRS	Azimuth	Dip	Length (m)
GD-23-112	6162481	458039	NAD83 / UTM zone 9N	30	60	209.5
GD-23-113	6162481	458036	NAD83 / UTM zone 9N	315	55	265
GD-23-114	6162479	458037	NAD83 / UTM zone 9N	265	70	764
GD-23-117	6163334	456706	NAD83 / UTM zone 9N	30	85	314
GD-23-119	6162479	458040	NAD83 / UTM zone 9N	135	60	259
GD-23-120	6163335	456706	NAD83 / UTM zone 9N	30	45	175
GD-23-121	6162525	458064	NAD83 / UTM zone 9N	330	50	181
GD-23-123	6167284	456223	NAD83 / UTM zone 9N	30	60	245
GD-23-124	6162525	458064	NAD83 / UTM zone 9N	265	85	192
GD-23-125	6163335	456706	NAD83 / UTM zone 9N	15	55	96
GD-23-127	6162523	458068	NAD83 / UTM zone 9N	265	55	187
GD-23-128	6163334	456704	NAD83 / UTM zone 9N	340	60	146
GD-23-129	6162523	458063	NAD83 / UTM zone 9N	85	55	181.6
GD-23-130	6162966	457719	NAD83 / UTM zone 9N	160	55	92
GD-23-131	6163335	456704	NAD83 / UTM zone 9N	350	45	114
GD-23-132	6167284	456225	NAD83 / UTM zone 9N	80	45	106
GD-23-133	6162417	457853	NAD83 / UTM zone 9N	30	85	124
GD-23-134	6167284	456225	NAD83 / UTM zone 9N	80	60	61
GD-23-136	6167283	456225	NAD83 / UTM zone 9N	100	55	55
GD-23-137	6162418	457853	NAD83 / UTM zone 9N	30	60	127
GD-23-138	6163335	456706	NAD83 / UTM zone 9N	75	48	200
GD-23-139	6167281	456224	NAD83 / UTM zone 9N	130	60	166
GD-23-140	6162418	457852	NAD83 / UTM zone 9N	340	60	276
GD-23-141	6163331	456705	NAD83 / UTM zone 9N	180	60	227
GD-23-142	6162415	457850	NAD83 / UTM zone 9N	250	60	168
GD-23-143	6167284	456224	NAD83 / UTM zone 9N	60	45	82
GD-23-144	6167248	456189	NAD83 / UTM zone 9N	30	50	208
GD-23-145	6163332	456706	NAD83 / UTM zone 9N	134	60	116

Drillhole ID	Easting	Northing	CRS	Azimuth	Dip	Length (m)
GD-23-146	6162413	457851	NAD83 / UTM zone 9N	210	70	160
GD-23-147	6167248	456189	NAD83 / UTM zone 9N	0	50	97
GD-23-148	6162414	457854	NAD83 / UTM zone 9N	134	60	157
GD-23-152	6162413	457853	NAD83 / UTM zone 9N	170	60	181
GD-23-153	6162304	457888	NAD83 / UTM zone 9N	30	80	149
GD-23-154	6162839	456854	NAD83 / UTM zone 9N	30	85	317
GD-23-155	6162305	457888	NAD83 / UTM zone 9N	30	55	97
GD-23-156	6162303	457890	NAD83 / UTM zone 9N	70	60	100
GD-23-158	6162301	457889	NAD83 / UTM zone 9N	134	60	102
GD-23-159	6162299	487889	NAD83 / UTM zone 9N	170	55	111
GD-23-160	6162839	456856	NAD83 / UTM zone 9N	65	55	398
GD-23-162	6162300	457884	NAD83 / UTM zone 9N	215	50	103
GD-23-163	6162302	457884	NAD83 / UTM zone 9N	245	50	100
GD-23-166	6162273	457986	NAD83 / UTM zone 9N	330	50	137
GD-23-168	6162275	457988	NAD83 / UTM zone 9N	0	50	110
GD-23-169	6162274	457989	NAD83 / UTM zone 9N	30	60	104
GD-23-171	6162272	457986	NAD83 / UTM zone 9N	270	50	82
GD-23-172	6162270	457987	NAD83 / UTM zone 9N	225	60	121
GD-23-174	6162269	457990	NAD83 / UTM zone 9N	134	60	100
GD-23-175	6162835	456853	NAD83 / UTM zone 9N	190	85	417
GD-23-176	6162695	458320	NAD83 / UTM zone 9N	210	60	401
GD-23-177	6162695	458320	NAD83 / UTM zone 9N	230	60	392
GD-23-178	6162840	456853	NAD83 / UTM zone 9N	344	55	406
GD-23-181	6162703	458317	NAD83 / UTM zone 9N	230	60	400
GD-23-182	6162377	457595	NAD83 / UTM zone 9N	20	60	662
GD-23-183	6162680	457337	NAD83 / UTM zone 9N	100	65	507
GD-23-185	6161257	458369	NAD83 / UTM zone 9N	0	55	573
GD-23-186	6164264	457639	NAD83 / UTM zone 9N	0	50	285
GD-23-187	6162454	457570	NAD83 / UTM zone 9N	45	55	270
GD-23-189	6164265	457639	NAD83 / UTM zone 9N	20	55	75
GD-23-190	6164265	457640	NAD83 / UTM zone 9N	40	55	76
GD-23-191	6164264	457638	NAD83 / UTM zone 9N	0	70	61
GD-23-192	6162376	457594	NAD83 / UTM zone 9N	355	50	332
GD-23-193	6164264	457638	NAD83 / UTM zone 9N	340	50	177
GD-23-195	6163108	456993	NAD83 / UTM zone 9N	40	70	321
GD-23-196	6162375	457592	NAD83 / UTM zone 9N	285	65	52
GD-23-198	6162374	457592	NAD83 / UTM zone 9N	285	65	269
GD-23-199	6161256	458638	NAD83 / UTM zone 9N	330	50	384
GD-23-200	6163108	456993	NAD83 / UTM zone 9N	46	46	354
GD-23-201	6162374	457592	NAD83 / UTM zone 9N	285	85	239
GD-23-202	6163082	457303	NAD83 / UTM zone 9N	22	60	791
GD-23-204	6160104	461360	NAD83 / UTM zone 9N	265	45	177
GD-23-205	6162556	458369	NAD83 / UTM zone 9N	330	85	333

Drillhole ID	Easting	Northing	CRS	Azimuth	Dip	Length (m)
GD-23-206	6162787	457499	NAD83 / UTM zone 9N	140	50	264
GD-23-208	6161251	458640	NAD83 / UTM zone 9N	180	70	393
GD-23-209	6162787	457499	NAD83 / UTM zone 9N	140	65	397
GD-23-210	6160104	461360	NAD83 / UTM zone 9N	265	45	409
GD-23-211	6163108	456993	NAD83 / UTM zone 9N	150	65	469
GD-23-212	6163082	457303	NAD83 / UTM zone 9N	120	90	515
GD-23-213	6166622	453976	NAD83 / UTM zone 9N	140	50	136
GD-23-214	6162454	457570	NAD83 / UTM zone 9N	280	70	357
GD-23-215	6166622	453976	NAD83 / UTM zone 9N	170	50	97
GD-23-216	6162501	457149	NAD83 / UTM zone 9N	95	85	142
GD-23-217	6161851	458935	NAD83 / UTM zone 9N	90	45	193
GD-23-218	6163108	456993	NAD83 / UTM zone 9N	230	70	464
GD-23-219	6162501	457149	NAD83 / UTM zone 9N	95	50	429
GD-23-220	6163082	457303	NAD83 / UTM zone 9N	50	75	311
GD-23-221	6162454	457570	NAD83 / UTM zone 9N	70	70	273
GD-23-222	6160104	461360	NAD83 / UTM zone 9N	265	75	61
GD-23-223	6161851	458935	NAD83 / UTM zone 9N	70	45	120
GD-23-224	6161793	457320	NAD83 / UTM zone 9N	310	50	57
GD-23-225	6161793	457320	NAD83 / UTM zone 9N	0	50	51
GD-23-226	6162918	457375	NAD83 / UTM zone 9N	140	69	653
GD-23-227	6161851	458935	NAD83 / UTM zone 9N	60	45	96
GD-23-228	6161793	457320	NAD83 / UTM zone 9N	280	50	42
GD-23-229	6163108	456993	NAD83 / UTM zone 9N	355	55	360
GD-23-230	6161793	457320	NAD83 / UTM zone 9N	30	50	24
GD-23-231	6163082	457303	NAD83 / UTM zone 9N	50	55	329
GD-23-232	6162501	457149	NAD83 / UTM zone 9N	134	50	222
GD-23-233	6163082	457303	NAD83 / UTM zone 9N	305	58	332
GD-23-234	6162918	457375	NAD83 / UTM zone 9N	130	65	172

Golddigger Property

The Golddigger Property is 100 % controlled covering an area of an area of 61,685 hectares (152,427 acres) and is in the world class geological setting of the Eskay Rift within the Golden Triangle of British Columbia and within 3 kilometers of the 'Red Line' that is host to multiple world class deposits. The Surebet discovery has exceptional metallurgy with gold recoveries of 92.2% inclusive of 48.8% free gold from gravity alone at a 327-micrometer crush (no deleterious elements and no cyanide required to recover the gold based on metallurgical work completed to date).

Its is in an excellent location close in proximity to the communities of Alice Arm and Kitsault where there is permitted mill site on private property. It is situated on tide water with direct barge access to Prince Rupert (190 kilometers via the Observatory inlet/Portland inlet). The town of Kitsault is accessible by road (190 kilometers from Terrace, 300 kilometers from Prince Rupert) and has a barge landing, dock, and infrastructure capable of housing at least 300 people, including high-tension power. Additional infrastructure in the area includes the Dolly Varden Silver Mine Road (only 7 kilometers to the East of the



Surebet discovery) with direct road access to Alice Arm barge landing (18 kilometers to the south of the Surebet discovery) and high-tension power (25 kilometers to the East of Surebet discovery).

The city of Terrace (population 16,000) provides access to railway, major highways, and airport with supplies (food, fuel, lumber, etc.), while the town of Prince Rupert (population 12,000) is located on the west coast and houses an international container seaport also with direct access to railway and an airport with supplies.

Qualified Person

Rein Turna P. Geo is the qualified person as defined by National Instrument 43-101, for Goliath Resource Limited projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release.

Other

Oriented HQ-diameter or NQ-diameter diamond drill core from the drill campaign is placed in core boxes by the drill crew contracted by the Company. Core boxes are transported by helicopter to the staging area, and then transported by truck to the core shack. The core is then re-orientated, meterage blocks are checked, meter marks are labelled, Recovery and RQD measurements taken, and primary bedding and secondary structural features including veins, dykes, cleavage, and shears are noted and measured. The core is then described and transcribed in MX Deposit™. Drill holes were planned using Leapfrog Geo™ and QGISTM software and data from the 2017-2022 exploration campaigns. Drill core containing quartz breccia, stockwork, veining and/or sulphide(s), or notable alteration are sampled in lengths of 0.5 to 1.5 meters. Core samples are cut lengthwise in half, one-half remains in the box and the other half is inserted in a clean plastic bag with a sample tag. Standards, blanks and duplicates were added in the sample stream at a rate of 10%.

Grab, channels, chip and talus samples were collected by foot with helicopter assistance. Prospective areas included, but were not limited to, proximity to MINFile locations, placer creek occurrences, regional soil anomalies, and potential gossans based on high-resolution satellite imagery. The rock grab and chip samples were extracted using a rock hammer, or hammer and chisel to expose fresh surfaces and to liberate a sample of anywhere between 0.5 to 5.0 kilograms. All sample sites were flagged with biodegradable flagging tape and marked with the sample number. All sample sites were recorded using hand-held GPS units (accuracy 3-10 meters) and sample ID, easting, northing, elevation, type of sample (outcrop, subcrop, float, talus, chip, grab, etc.) and a description of the rock were recorded on all-weather paper. Samples were then inserted in a clean plastic bag with a sample tag for transport and shipping to the geochemistry lab. QA/QC samples including blanks, standards, and duplicate samples were inserted regularly into the sample sequence at a rate of 10%.

All samples are transported in rice bags sealed with numbered security tags. A transport company takes them from the core shack to the ALS labs facilities in North Vancouver. ALS is either certified to ISO 9001:2008 or accredited to ISO 17025:2005 in all of its locations. At ALS samples were processed, dried, crushed, and pulverized before analysis using the ME-MS61 and Au-SCR21 methods. For the ME-MS61 method, a prepared sample is digested with perchloric, nitric, hydrofluoric, and hydrochloric acids. The residue is topped up with dilute hydrochloric acid and analyzed by inductively coupled plasma atomic emission spectrometry. Overlimits were re-analyzed using the ME-OG62 and Ag-GRA21 methods (gravimetric finish). For Au-SCR21 a large volume of sample is needed (typically 1-3kg). The sample is



crushed and screened (usually to -106 micron) to separate coarse gold particles from fine material. After screening, two aliquots of the fine fraction are analysed using the traditional fire assay method. The fine fraction is expected to be reasonably homogenous and well represented by the duplicate analyses. The entire coarse fraction is assayed to determine the contribution of the coarse gold.

The reader is cautioned that grab samples are spot samples which are typically, but not exclusively, constrained to mineralization. Grab samples are selective in nature and collected to determine the presence or absence of mineralization and are not intended to be representative of the material sampled.

About Goliath Resources Limited

Goliath Resources Limited is an explorer of precious metals projects in the prolific Golden Triangle of northwestern British Columbia and Abitibi Greenstone Belt of Quebec. All of its projects are in world class geological settings and geopolitical safe jurisdictions amenable to mining in Canada.

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Widths are reported in drill core lengths and the true widths are estimated to be 80-90% and AuEq metal values are calculated using: AuEq metal values are calculated using: Au 1924.79 USD/oz, Ag 22.76 USD/oz, Cu 3.75 USD/lbs, Pb 2128.75 USD/ton and Zn 2468.50 USD/ton on December 23, 2023. There is potential for economic recovery of gold, silver, copper, lead, and zinc from these occurrences based on other mining and exploration projects in the same Golden Triangle Mining Camp where Goliath's project is located such as the Homestake Ridge Gold Project (Auryn Resources Technical Report, Updated Mineral Resource Estimate and Preliminary Economic Assessment on the Homestake Ridge Gold Project, prepared by Minefill Services Inc. Bothell, Washington, dated May 29, 2020). Here, AuEq values were calculated using 3-year running averages for metal price, and included provisions for metallurgical recoveries, treatment charges, refining costs, and transportation. Recoveries for Gold were 85.5%, Silver at 74.6%, Copper at 74.6% and Lead at 45.3%. It will be assumed that Zinc can be recovered with the Copper at the same recovery rate of 74.6%. The quoted reference of metallurgical recoveries is not from Goliath's Golddigger Project, Surebet Zone mineralization, and there is no guarantee that such recoveries will ever be achieved, unless detailed metallurgical work such as in a Feasibility Study can be eventually completed on the Golddigger Project.

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Certain statements contained in this press release constitute forward-looking information. These statements relate to future events or future performance. The use of any of the words "could", "intend", "expect", "believe", "will", "projected", "estimated" and similar expressions and statements relating to matters that are not historical facts are intended to identify forward-looking information and are based on Goliath's current belief or assumptions as to the outcome and timing of such future events. Actual future results may differ materially. In particular, this release contains forward-looking information relating to, among other things, the ability of the Company to complete financings and its ability to build value for its shareholders as it develops its mining properties. Various assumptions or factors are typically applied in drawing conclusions or making the forecasts or projections set out in forward-looking information. Those assumptions and factors are based on information currently available to Goliath. Although such statements are based on management's reasonable assumptions, there can be no assurance that the proposed transactions will occur, or that if the proposed transactions do occur, will be completed.

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