



**Goliath Resources Presenting At Metals Investors Forum (MIF) February 28<sup>th</sup> - March 1<sup>st</sup>  
And PDAC 2025, March 2<sup>nd</sup> - 5<sup>th</sup>, Booth # 3234**

**Toronto, Ontario – February 26, 2025 – Goliath Resources Limited (TSX-V: GOT) (OTCQB: GOTRF) (FSE: B4IF) (the “Company” or “Goliath”)** is pleased to announce it will be presenting its exciting discoveries at The Metal Investors Forum (MIF) February 28<sup>th</sup> - March 1<sup>st</sup> being held at the Delta Hotel, 75 Lower Simcoe Street, Toronto. It will also be presenting at PDAC 2025 being held at the Metro Toronto Convention Centre from March 2<sup>nd</sup>- 5<sup>th</sup> in the Investors Exchange South Hall Booth # 3234. Goliath’s technical team will be in attendance for both shows.

**About MIF 2025**

The companies presenting at the Metals Investor Forum are as vetted as it gets—they have already cleared the high hurdle of earning a recommendation from one of their keynote newsletter writers as companies with excellent management teams, great financials, and promising properties. Roger Rosmus, Founder & CEO will give a technical presentation at 5:10 pm EST on Saturday, March 1<sup>st</sup> Session 5 (Chen Lin, What is Chen Buying? What is Chen Selling?) with special guest speaker Dr. Quinton Hennigh starting of at 4:30 pm EST. The MIF is being held at the Delta Hotel, 75 Lower Simcoe Street, Toronto.

**About PDAC 2025**

The World’s Premier Mineral Exploration & Mining Convention is the leading event for people, companies, and organizations connected to mineral exploration. This annual convention in Toronto, Canada, attracts up to 30,000 attendees from over 130+ countries for its educational programming, networking events, and outstanding business opportunities. Since its beginning in 1932, the PDAC Convention has grown in size, stature, and influence. Today, it is the event of choice for the world’s mineral industry, hosting more than 1,100 exhibitors and 700 speakers. Visit PDAC’s website for registration/ticketing information. The PDAC is held at the Metro Toronto Convention Centre at 255 Front Street West, Toronto.

**About Goliath Resources Limited**

Goliath Resources is an explorer of precious metals projects in the prolific Golden Triangle of northwestern British Columbia. All of its projects are in world class geological settings and geopolitical safe jurisdictions amenable to mining in Canada. Goliath is a member and active supporter of CASERM which is an organization that represents a collaborative venture between Colorado School of Mines and Virginia Tech. Goliath’s key strategic cornerstone shareholders include Crescat Capital, Mr. Rob McEwen and Mr. Eric Sprott, Mr. Larry



Childress, a Global Commodity Group based in Singapore and McEwen Mining Inc. (NYSE: MUX) (TSX: MUX) post close of its strategic investment announced January 29, 2025.

**For more information please contact:**

Goliath Resources Limited

**Mr. Roger Rosmus**

Founder and CEO

Tel: +1.416.488.2887

[roger@goliathresources.com](mailto:roger@goliathresources.com)

[www.goliathresourcesltd.com](http://www.goliathresourcesltd.com)

**Other**

*Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange), nor the OTCQB Venture Market accepts responsibility for the adequacy or accuracy of this release.*

*Certain statements contained in this press release constitute forward-looking information. These statements relate to future events or future performance. The use of any of the words "could", "intend", "expect", "believe", "will", "projected", "estimated" and similar expressions and statements relating to matters that are not historical facts are intended to identify forward-looking information and are based on Goliath's current belief or assumptions as to the outcome and timing of such future events. Actual future results may differ materially. In particular, this release contains forward-looking information relating to, among other things, the ability of the Company to complete financings and its ability to build value for its shareholders as it develops its mining properties. Various assumptions or factors are typically applied in drawing conclusions or making the forecasts or projections set out in forward-looking information. Those assumptions and factors are based on information currently available to Goliath. Although such statements are based on management's reasonable assumptions, there can be no assurance that the proposed transactions will occur, or that if the proposed transactions do occur, will be completed on the terms described above.*

*The forward-looking information contained in this release is made as of the date hereof and Goliath is not obligated to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as required by applicable securities laws. Because of the risks, uncertainties and assumptions contained herein, investors should not place undue reliance on forward-looking information. The foregoing statements expressly qualify any forward-looking information contained herein.*

*This announcement does not constitute an offer, invitation, or recommendation to subscribe for or purchase any securities and neither this announcement nor anything contained in it shall form the basis of any contract or commitment. In particular, this announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States, or in any other jurisdiction in which such an offer would be illegal. **This news release does not constitute an offer to sell or a solicitation of an offer to sell any of the securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws and may not be***



***offered or sold within the United States or to U.S. Persons unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.***