ON TRACK WITH DISCOVERY IN THE GOLDEN TRIANGLE, B.C.

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METERS AND GRADES. Widths are reported in drill core lengths and the true widths are estimated to be 80-90% and Widths are reported in drill core lengths and the true widths are estimated to be 80-90% and AuEq metal values are calculated using: Au 2398.13 USD/oz, Ag 28.118 USD/oz, Cu 4.10 USD/lbs, Pb 2067.5 USD/Ton and Zn 2669 USD/Ton on July 28th, 2024. There is potential for economic recovery of gold, silver, copper, lead, and zinc from these occurrences based on other mining and exploration projects in the same Golden Triangle Mining Camp where Goliath’s project is located such as the Homestake Ridge Gold Project (Auryn Resources Technical Report, Updated Mineral Resource Estimate and Preliminary Economic Assessment on the Homestake Ridge Gold Project, prepared by Minefill Services Inc. Bothell, Washington, dated May 29, 2020). Here, AuEq values were calculated using 3-year running averages for metal price, and included provisions for metallurgical recoveries, treatment charges, refining costs, and transportation. Recoveries for Gold were 85.5%, Silver at 74.6%, Copper at 74.6% and Lead at 45.3%. It will be assumed that Zinc can be recovered with the Copper at the same recovery rate of 74.6%. The quoted reference of metallurgical recoveries is not from Goliath’s Golddigger Project, Surebet Zone mineralization, and there is no guarantee that such recoveries will ever be achieved, unless detailed metallurgical work such as in a Feasibility Study can be eventually completed on the Golddigger Project. The potential quantity and grade are conceptual in nature, that there has been insufficient exploration to define a mineral resource and that it is uncertain if further exploration will result in the target being delineated as a mineral resource. Rein Turna P. Geo is the qualified person as defined by National Instrument 43-101, for Goliath Resource Limited projects, and supervised the preparation of, and has reviewed and approved, the technical information.

BOARD & TEAM

Roger Rosmus, MBA, Founder, CEO, Director

- >25 years of investment banking experience in the public and private sectors.

Graham C. Warren, CPA, CMA, CFO, Director

- Senior financial executive with >30 years experience in the technology, mining, and oil and gas sectors.

Wayne Isaacs, Director (Ind)

- >30 years of investment banking experience in the resource sector.

Rein Turna, P. Geo., Director (Ind)

- >40 years experience in the mining industry.

Dr. Quinton Hennigh, Technical Advisor

- World renowned exploration geologist with >30 years of experience with major miners Homestake, Newcrest and Newmont. CHM of Novo TSX.V: NVO

Dr. Venessa Bennett, B.Sc. (Hons), Ph.D. , Advanced Diploma in GIS/RS, Advisor

- >25 years experience in geosciences mining industry.

Bill Chornobay, Program Manager

- >30 years proven track record; discoveries resulting in ~1 billion dollars in value.

Key Investment Points

- Surebet Discovery glaciers melted
- 1.2km stacked veins 1.8 sqkm Area
- 94% Visible Gold 2024 drilling
- 92k Meters Drilled 100% Hit Rate
- 92.2% Gold Recovery Free Gold 48.8%
- C$86M Raised past 3 years
- C$492M MCAP US$360M MCAP
- Canada – B.C. mining friendly
- Infrastructure tide water
- Tier 1 Potential Big miners need

Key Strategic Shareholders:

Crescat Capital, Global Commodity Group (Singapore), McEwen Inc. (TSX: MUX, NYSE: MUX), Waratah Capital Advisors, Rob McEwen, Eric Sprott and Larry Childress

Low Risk Expansion Phase In 2025

SHARE STRUCTURE

ISSUED OUTSTANDING		**163,336,066**
WARRANTS OUTSTANDING (avg. @ $1.57)		5,719,579
OPTIONS OUTSTANDING (avg. @ $1.27)		14,391,557
RSU OUTSTANDING		7,175,666
FULLY DILUTED		**190,622,868**
BOD, Management & Team	(P/D)	**20.4%**
Crescat Capital LLC	(P/D)	**12.2%**
Strategic/Institution	(P/D)	**9.9%**
Global Commodity Group, Singapore		**5.0%**
McEwen Inc. TSX: MUX, NYSE: MUX	(P/D)	**4.8%**
Waratah Capital Advisors		**4.3%**
Mr. Rob McEwen	(P/D)	**3.2%**
Mr. Eric Sprott		**2.0%**
Mr. Larry Childress		**1.0%**
Warrants in the money (avg. @ $0.71)		**$2,253,000**
Fully Diluted (avg. @ $1.34)		**$27,103,887**

Sept 16/25 Close @ $3.01 - 52 week high @ $3.19 - 52 week low $0.95 - 52 week volume 156,166,856 VWAP @ $1.92

Research

RED CLOUD SECURITIES INC.

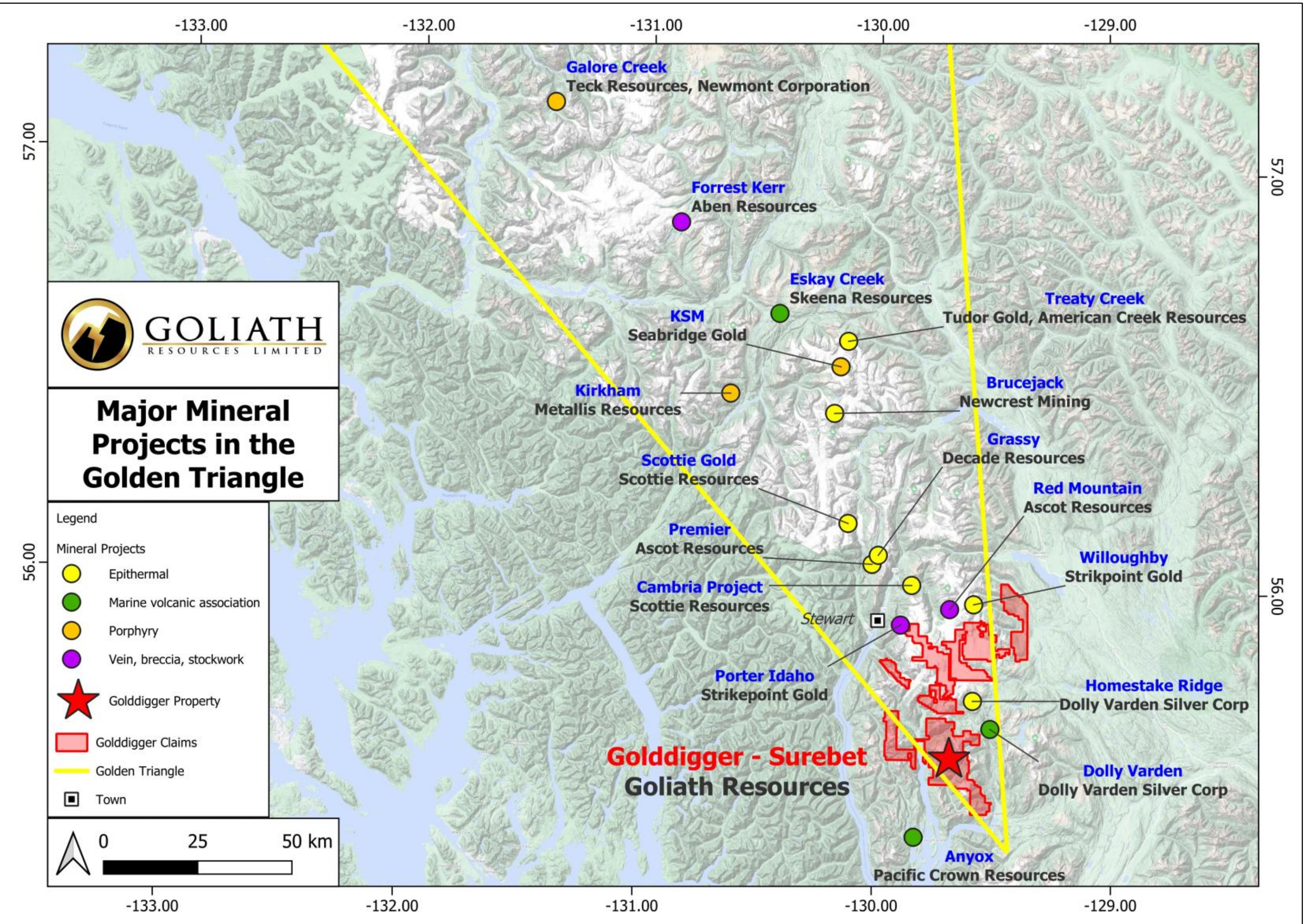
ZACKS

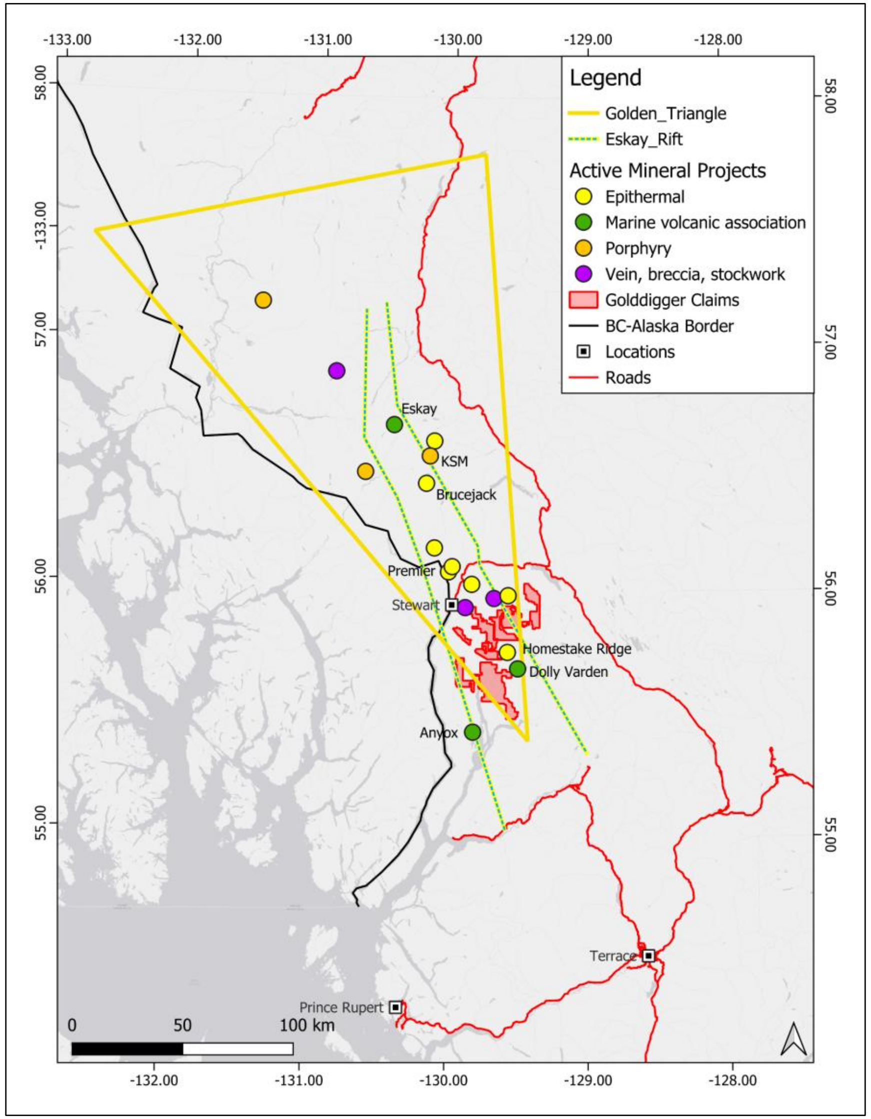
Watchlist

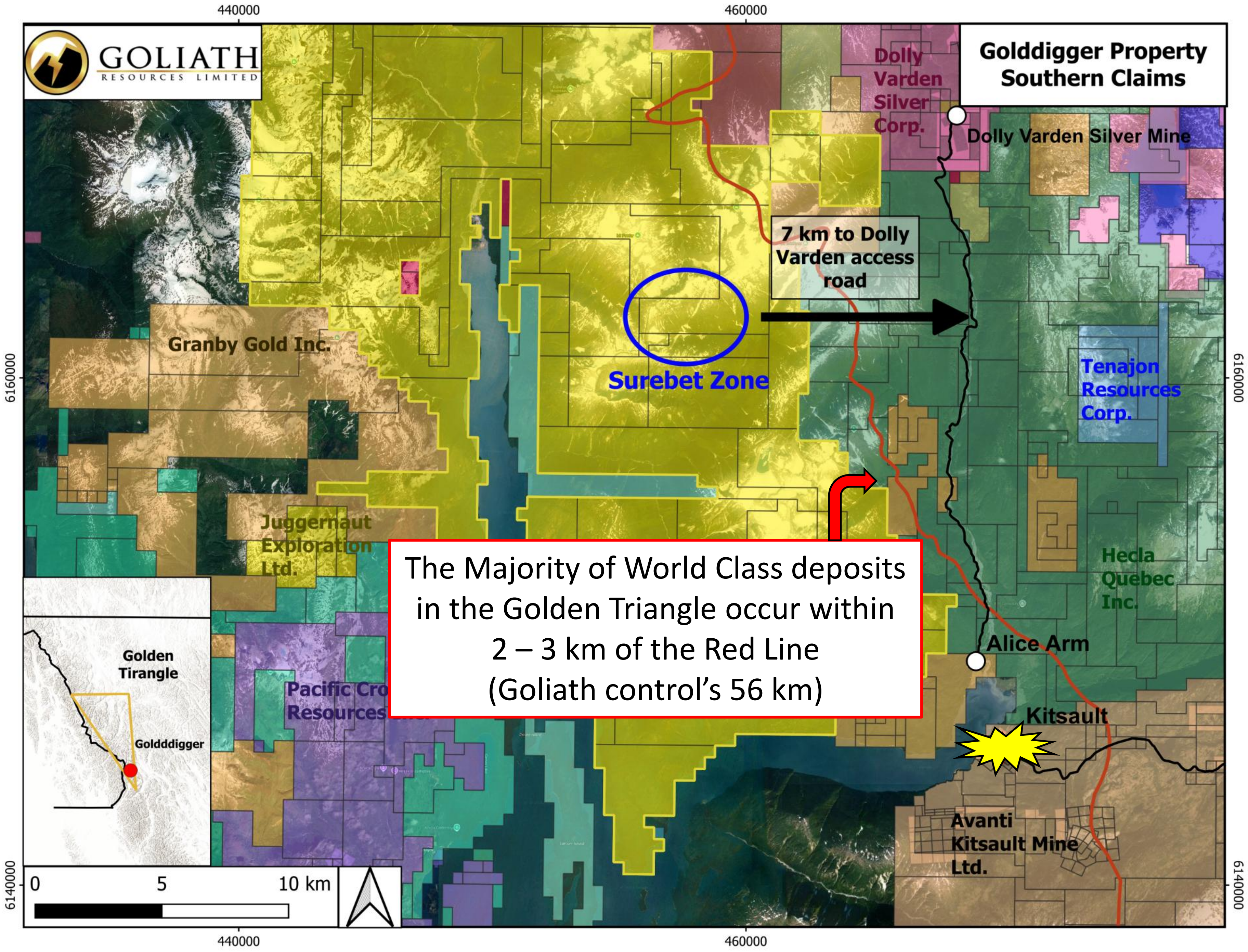
BEACON

STIFEL

GOLDDIGGER PROPERTY – Golden Triangle

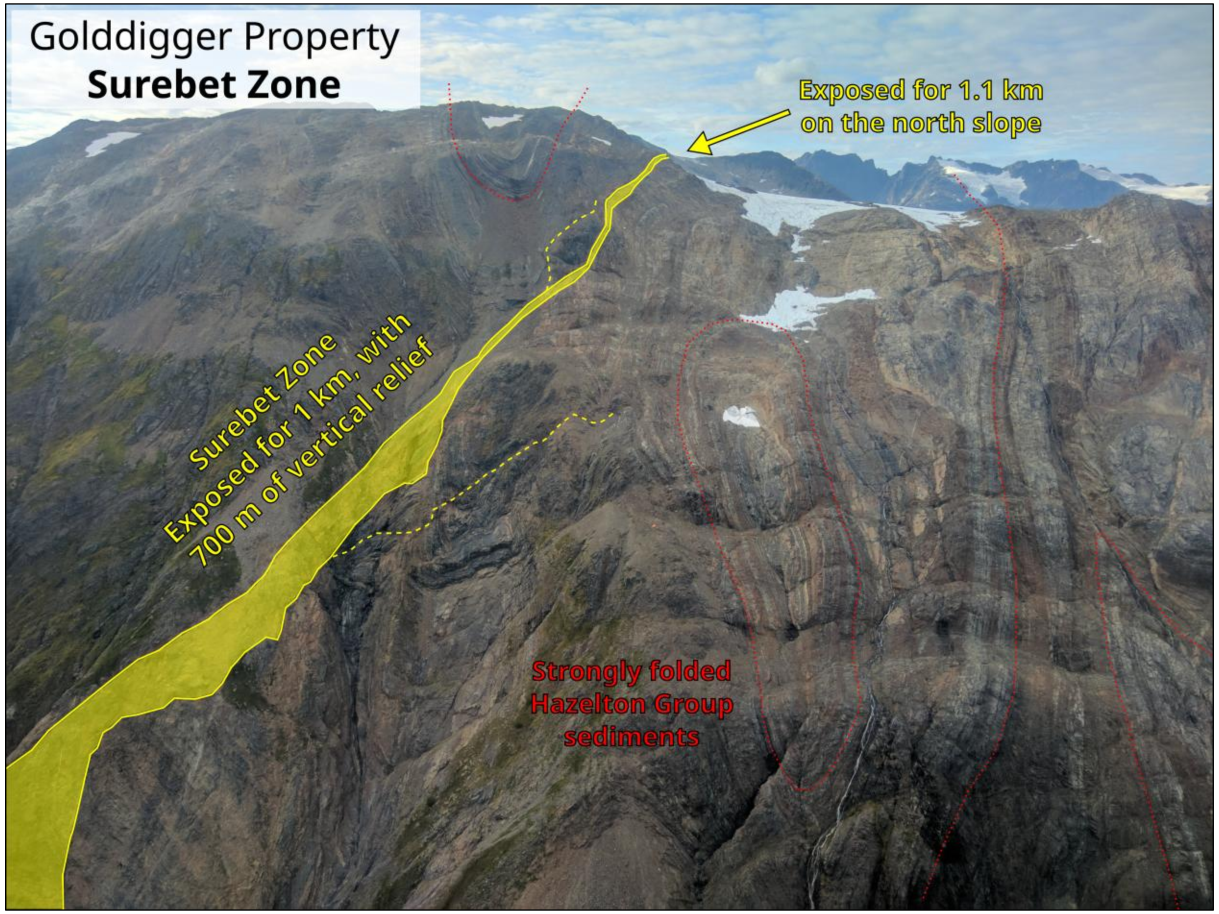





440000
460000
GOLIATH
RESOURCES LIMITED
Golddigger Property
Southern Claims
Dolly Varden Silver Corp.
Dolly Varden Silver Mine
7 km to Dolly Varden access road
Surebet Zone
Granby Gold Inc.
Tenajon Resources Corp.
6160000
Juggernaut Exploration Ltd.
The Majority of World Class deposits in the Golden Triangle occur within 2 – 3 km of the Red Line
(Goliath control’s 56 km)
Hecla Quebec Inc.
Alice Arm
Golden Tirangle
Goldddigger
Pacific Cro
Resources
Kitsault
Avanti Kitsault Mine Ltd.
0
5
10 km
6140000

Camp Goliath – Town of Kitsault
Core Shacks & Apartment Buildings

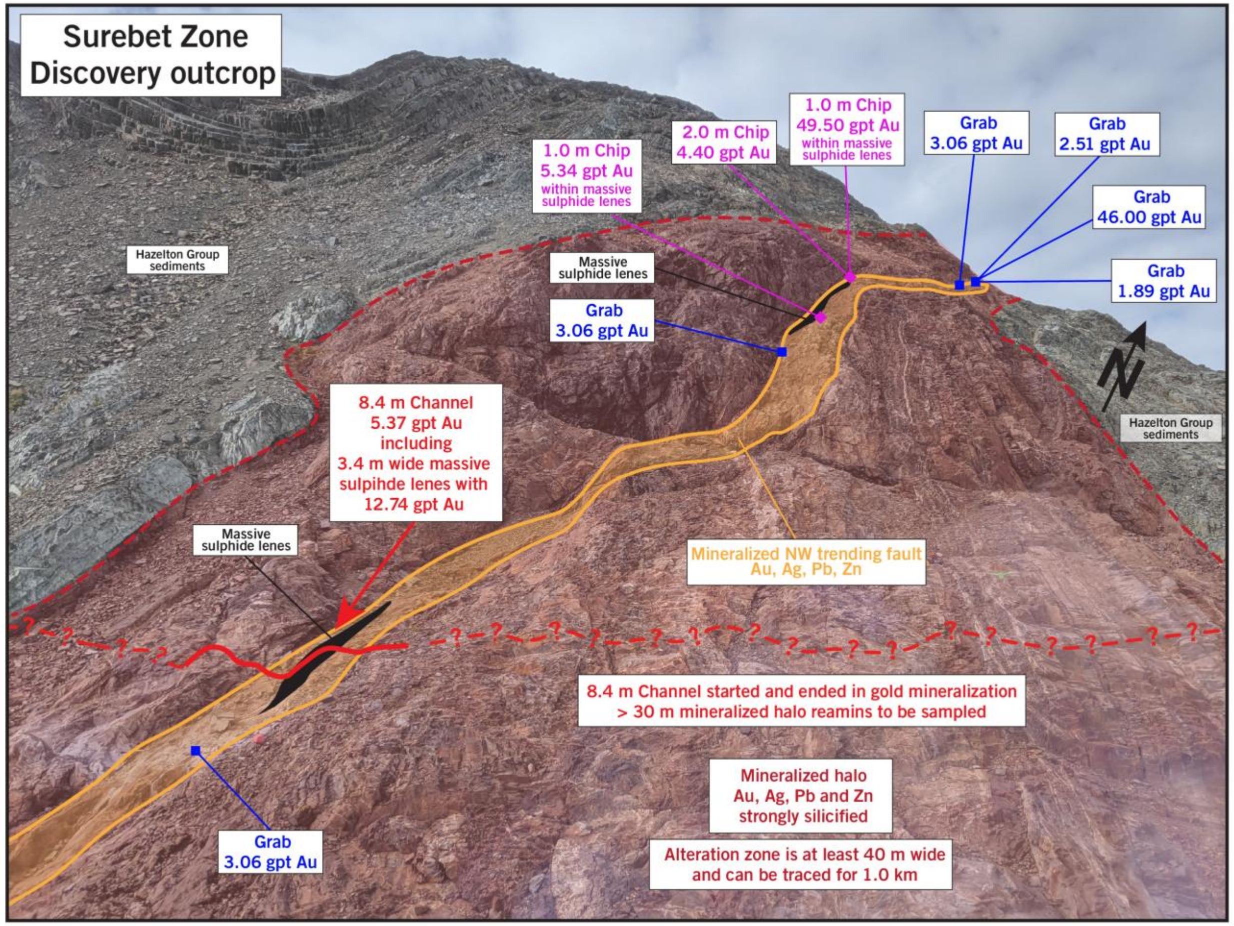

GOLDDIGGER PROPERTY – Surebet Discovery



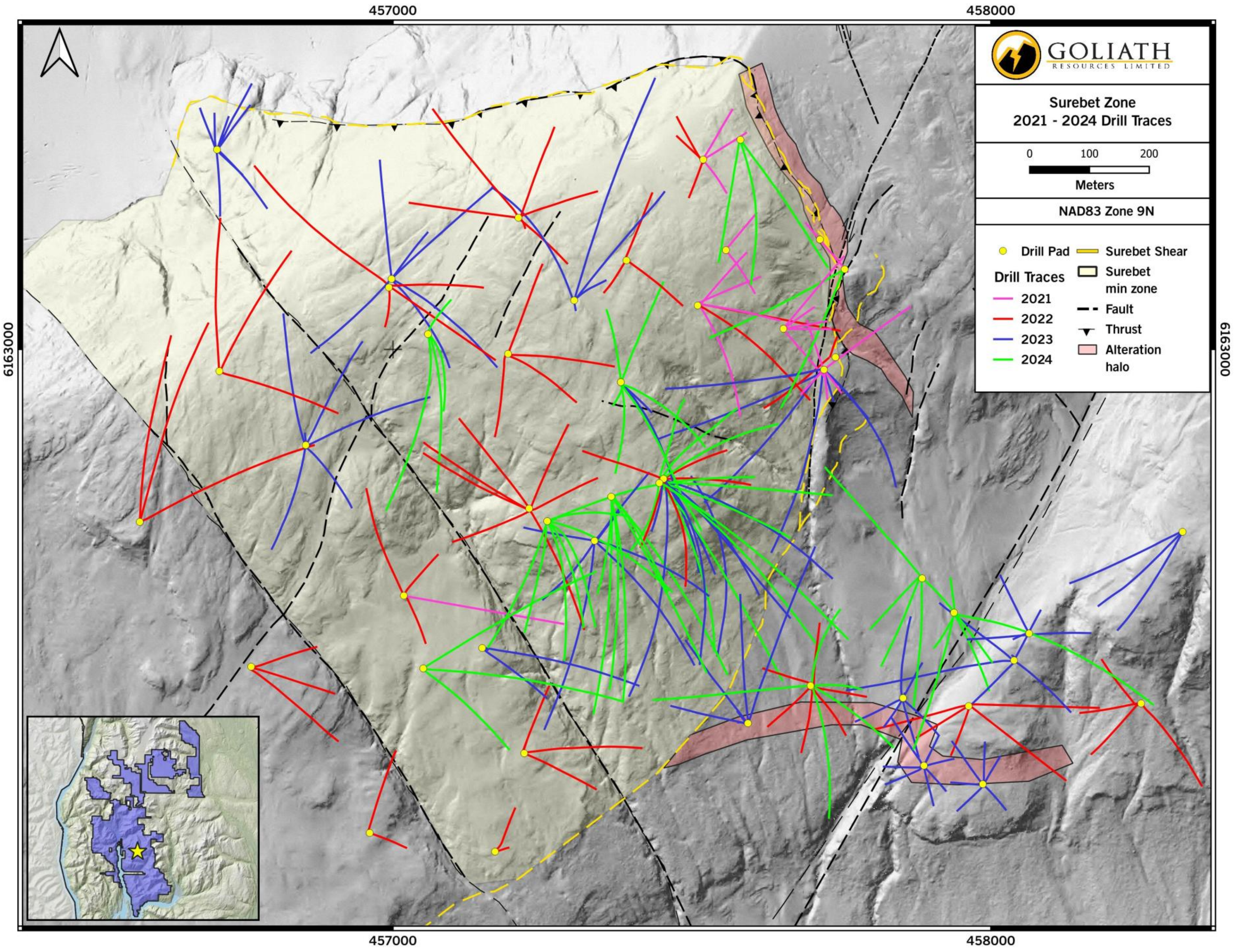
- Surebet Zone has 1 km of strike and 1.1 km down dip at surface with 700 m vertical relief with exceptional continuity and remains open.
- 92,000 meters diamond drilling with > 400 pierce points with a 100% hit rate (2021 - 2024) confirming a mineralized area over 1.8 sqkm or larger than half the size of Central Park, New York City that contain 12 extensive vertically stacked bonanza-grade veins over 1.2 km.
- 35,000 meters drilled in 2024 with 92% containing visible gold and/or coarse- grained visible gold large enough to be seen with a naked eye. 60,000 meters targeted for 2025.
- Colorada School of Mines confirmed a causative intrusion responsible for the mineralized system including mineralized Eocene aged dykes.
- Exceptional Gold recoveries of 92.2% @ 327-micron crush from flotation & flotation, with 48.8% being free gold from gravity alone; no cyanide required to recover the gold.
- Located in a mining friendly jurisdiction with excellent infrastructure with a permitted mill site in Kitsault and the property sits on tidewater with barge access.

GOLDDIGGER PROPERTY – Golden Triangle

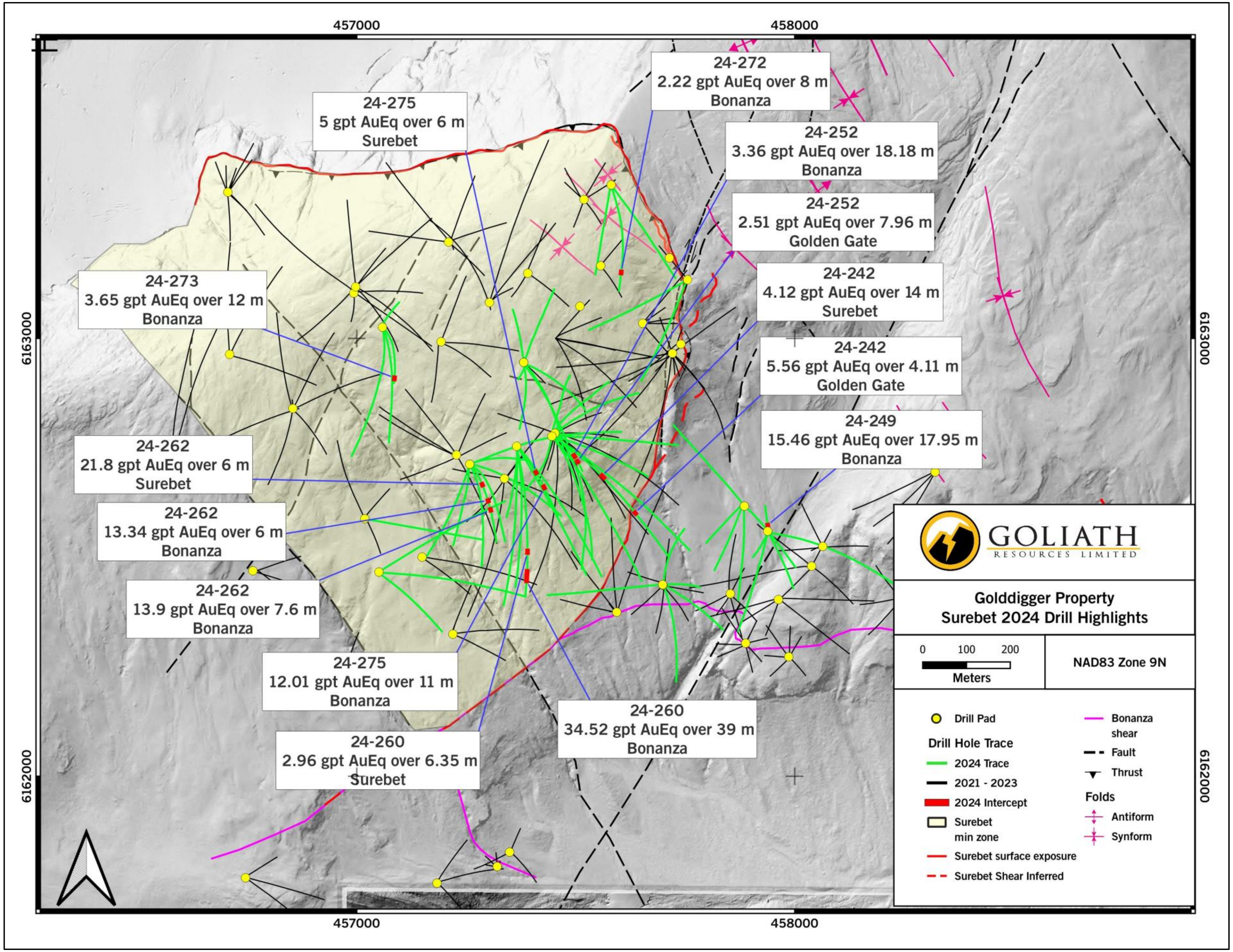
Surebet Zone - Geological Overview



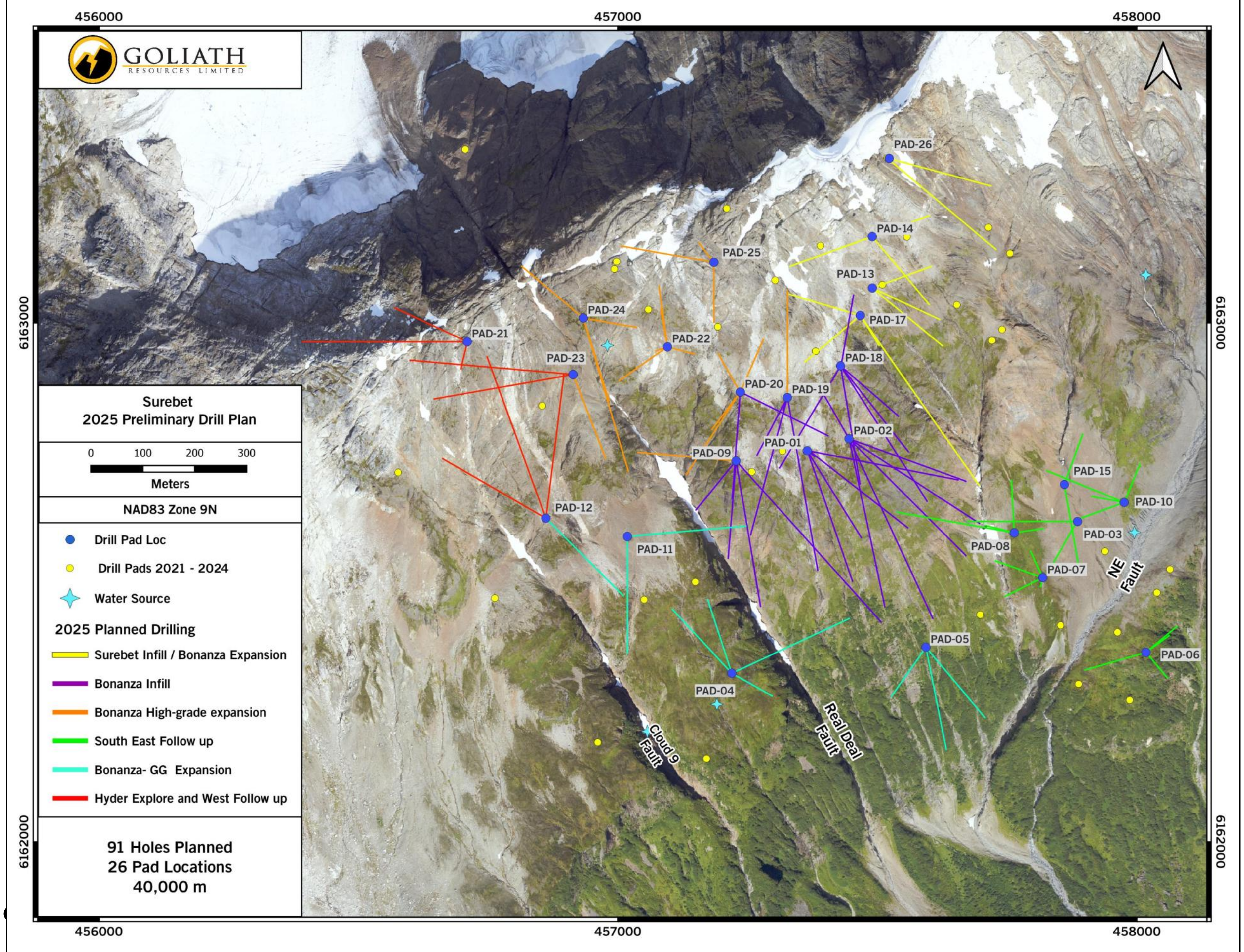
2021 – pink drill traces
2022 – red drill traces
2023 – blue drill traces
2024 – green drill traces



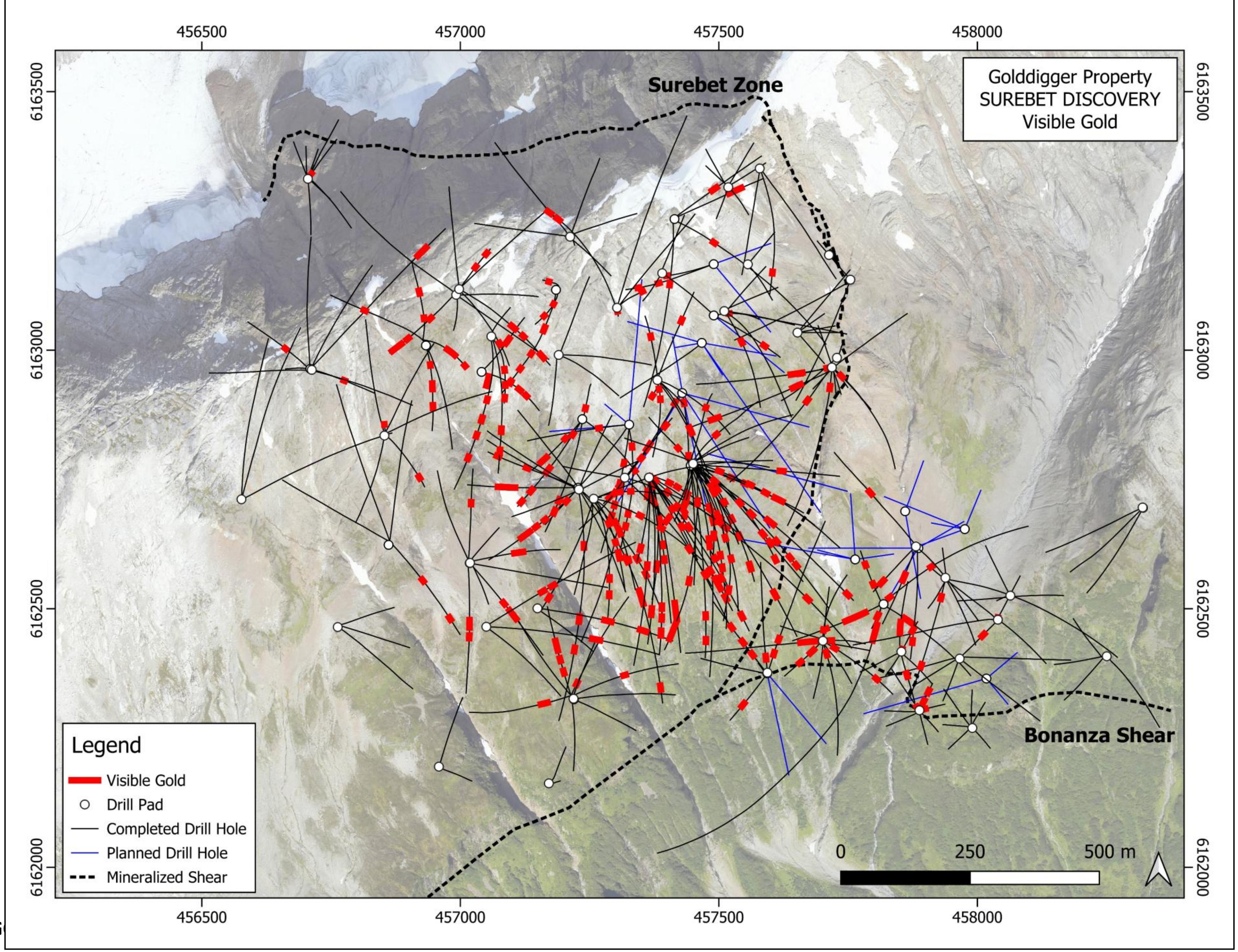
Surebet Discovery 2024 Drill Highlights 92% VG Seen With Naked Eye



TSX-V: GOT OTCQB: GOTRF FSE: B4IF



456000
457000
458000
6163000
6162000
GOLIATH
RESOURCES LIMITED
Surebet
2025 Preliminary Drill Plan
0 100 200 300
Meters
NAD83 Zone 9N
Drill Pad Loc
Drill Pads 2021 - 2024
Water Source
2025 Planned Drilling
Surebet Infill / Bonanza Expansion
Bonanza Infill
Bonanza High-grade expansion
South East Follow up
Bonanza- GG Expansion
Hyder Explore and West Follow up
91 Holes Planned
26 Pad Locations
40,000 m
PAD-26
PAD-14
PAD-25
PAD-13
PAD-17
PAD-24
PAD-21
PAD-22
PAD-23
PAD-18
PAD-20
PAD-19
PAD-02
PAD-01
PAD-09
PAD-15
PAD-10
PAD-12
PAD-11
PAD-08
PAD-03
PAD-07
NE Fault
PAD-05
PAD-06
PAD-04
Cloud 9 Fault
Real Deal Fault

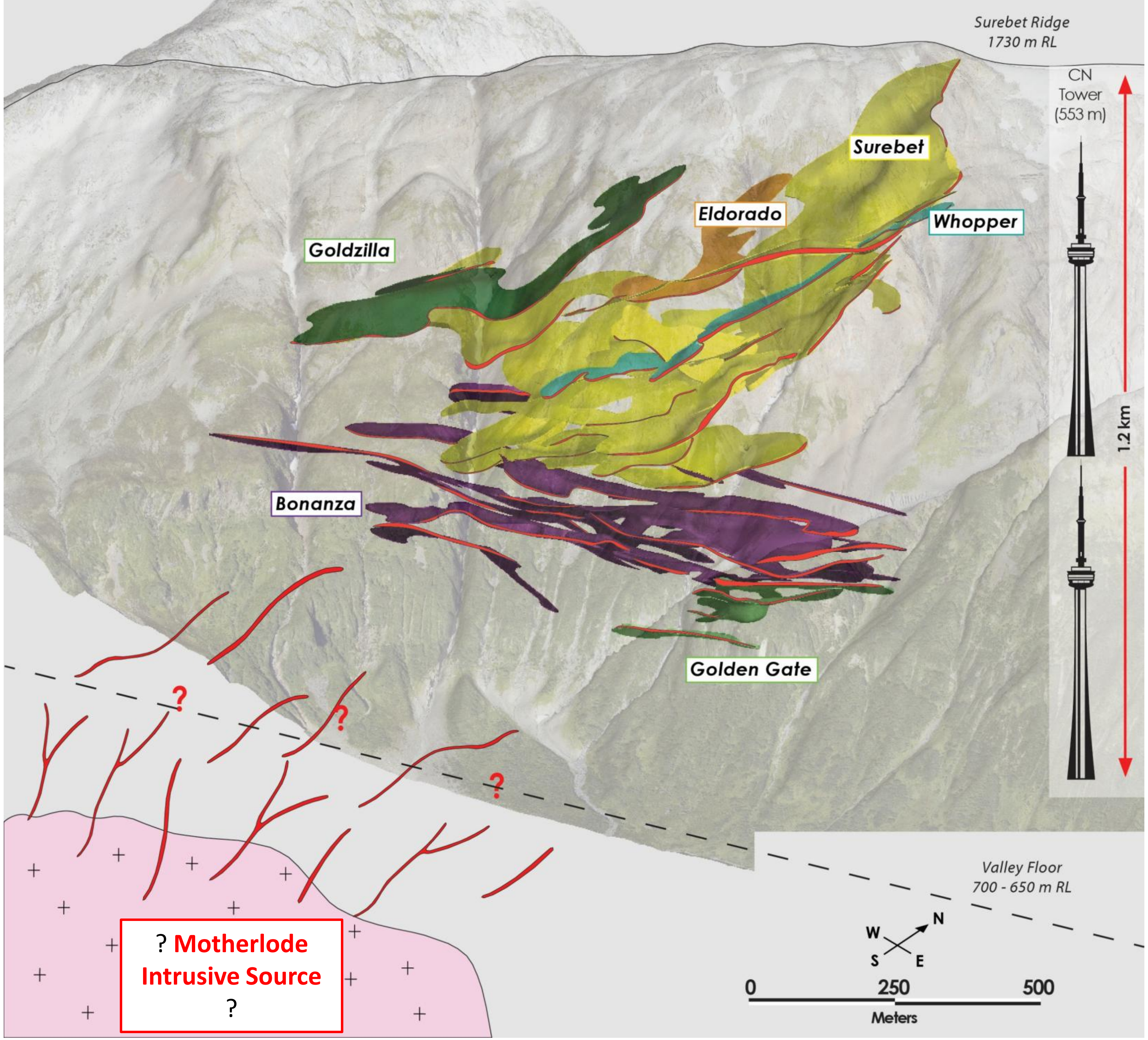


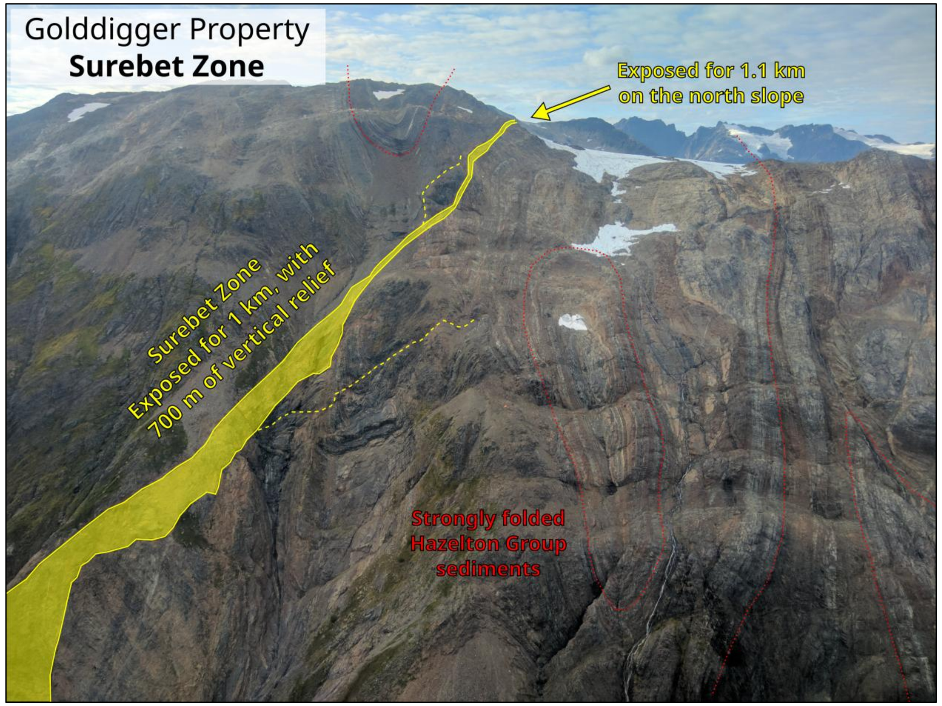
Golddigger Property
SUREBET DISCOVERY
Visible Gold
Surebet Zone
Bonanza Shear
Legend
Visible Gold
Drill Pad
Completed Drill Hole
Planned Drill Hole
Mineralized Shear
0
250
500 m
456500
457000
457500
458000
6163500
6163000
6162500
6162000

GOLDTOP 20

The Northern Miner – September 15, 2025

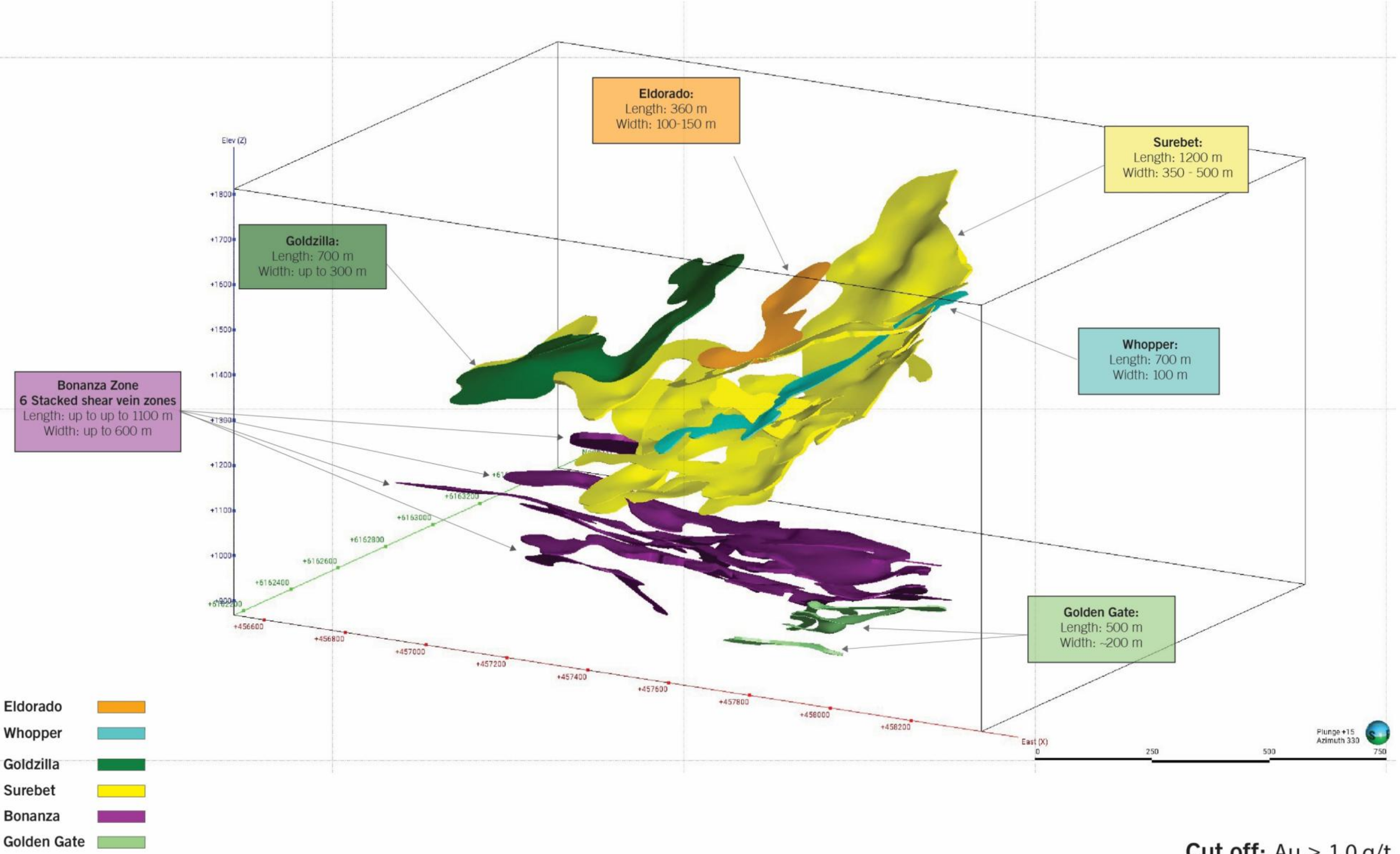
Rank	Property	Country	Current Status	Owner	Date	Drill Hole ID Reported	Depth	Width From (m)	Grade (m)	Width (g/t gold)
1	Kiena	Canada	Production	Wesdome Gold Mines (TSX: WDO)	25-Jun	N127-7035	76.6	2.9	2349.88	6815
2	Garden Gully	Australia	Resources	New Murchison Gold (ASX: NMG)	29-Apr	NGGRCDD974	251.4	0.3	17563.69	4918
3	Gwalia	Australia	Production	Genesis Minerals (ASX: GMD)	08-Apr	UGD2504	374.5	0.4	10800.00	4320
4	Island	Canada	Exploration	Alamos Gold (TSX: AGI)	13-Jan	890-461-42	153.6	6.8	584.20	3973
5	Haile	USA	Production	OceanaGold (TSX: OGC)	24-Feb	UGD0073	244.5	22.9	149.00	3420
6	Kibali	Dem. Rep. Congo	Production	Barrick Mining (TSX: ABX)	12-Feb	RHGC2053	76.0	12.0	231.15	2774
7	Plutonic	Australia	Production	Catalyst Metals (ASX: CYL)	21-Jan	UDE10036	60.2	8.9	233.85	2093
8	Fortnum	Australia	Production	Westgold Resources (ASX: WGX)	22-Jan	NF1120RD28	27.0	5.6	360.84	2039
9	Eureka	Australia	Resources	Javelin Minerals (ASX: JAV)	17-Feb	DEK25	90.0	13.3	152.14	2023
10	Beta Hunt	Australia	Production	Westgold Resources (ASX: WGX)	18-Feb	BE19-292	245.0	35.0	50.50	1767
11	Sunday Creek	Australia	Exploration	Southern Cross Gold (TSX: SXGC)	28-May	SDDSC161	509.5	2.4	670.40	1607
12	Norseman	Australia	Production	Pantoro Gold (ASX: PNR)	17-Feb	PXRC25_020	185.0	3.0	485.43	1456
13	Fruta del Norte	Ecuador	Production	Lundin Gold (TSX: LUG)	23-Feb	UGE-S-24-212	77.6	8.1	173.98	1406
14	Johnson Tract	USA	Resources	Contango Ore (NYSEAM: CTGO)	06-May	JT19-082	137.0	124.0	10.87	1352
15	Golddigger	Canada	Exploration	Goliath Resources (TSXV: GOT)	13-Jan	GD-24-260	517.0	39.0	34.47	1346
16	Guayabales	Colombia	Exploration	Collective Mining (TSX: CNL)	24-Feb	APC104-D5	147.3	497.3	2.68	1343
17	Madsen	Canada	Production	West Red Lake Gold Mines (TSXV: WRLG)	26-Feb	MM24D-08-4447-069	122.0	10.6	114.26	1212
18	Rogue	Canada	Resources	Snowline Gold (TSXV: SGD)	04-Mar	V-24-119	2.4	617.6	1.68	1050
19	Central Tanami	Australia	Exploration	Tanami Gold (ASX: NST)	04-Feb	JPRCD0007	317.0	3.8	268.34	1020
20	Odienne	Côte d'Ivoire	Exploration	Awalé Resources (TSXV: ARIC)	25-Jun	OEDD0148	256.0	52.0	16.40	853



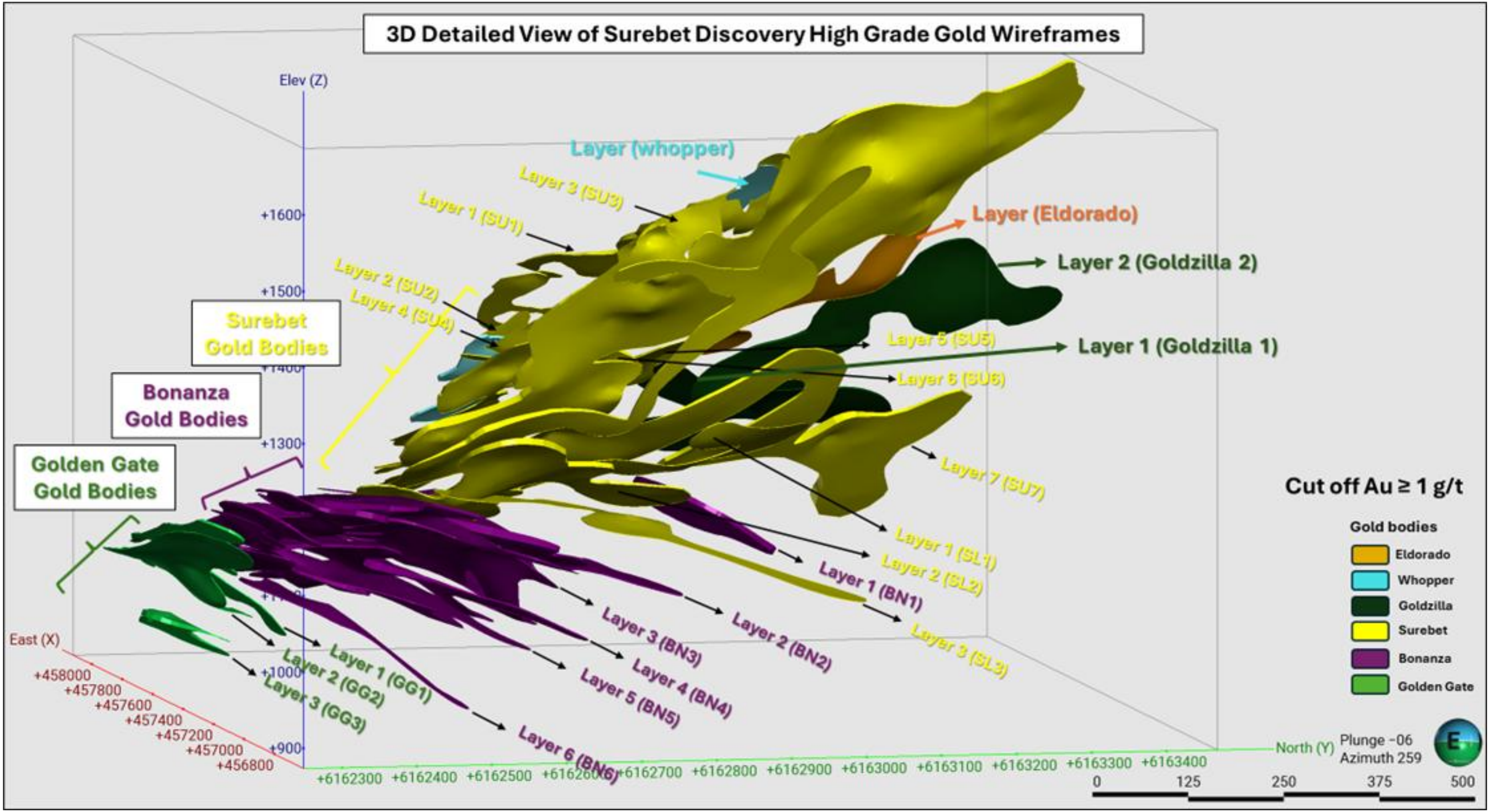



Gossenous outcrop from the Surebet South Zone, remains open in all directions.
7m Channel W387971-977 grading 4.99 g/t Au Eq Including 11.48 g/t Au Eq over 3m

3D View of Wireframes for the Surebet Discovery

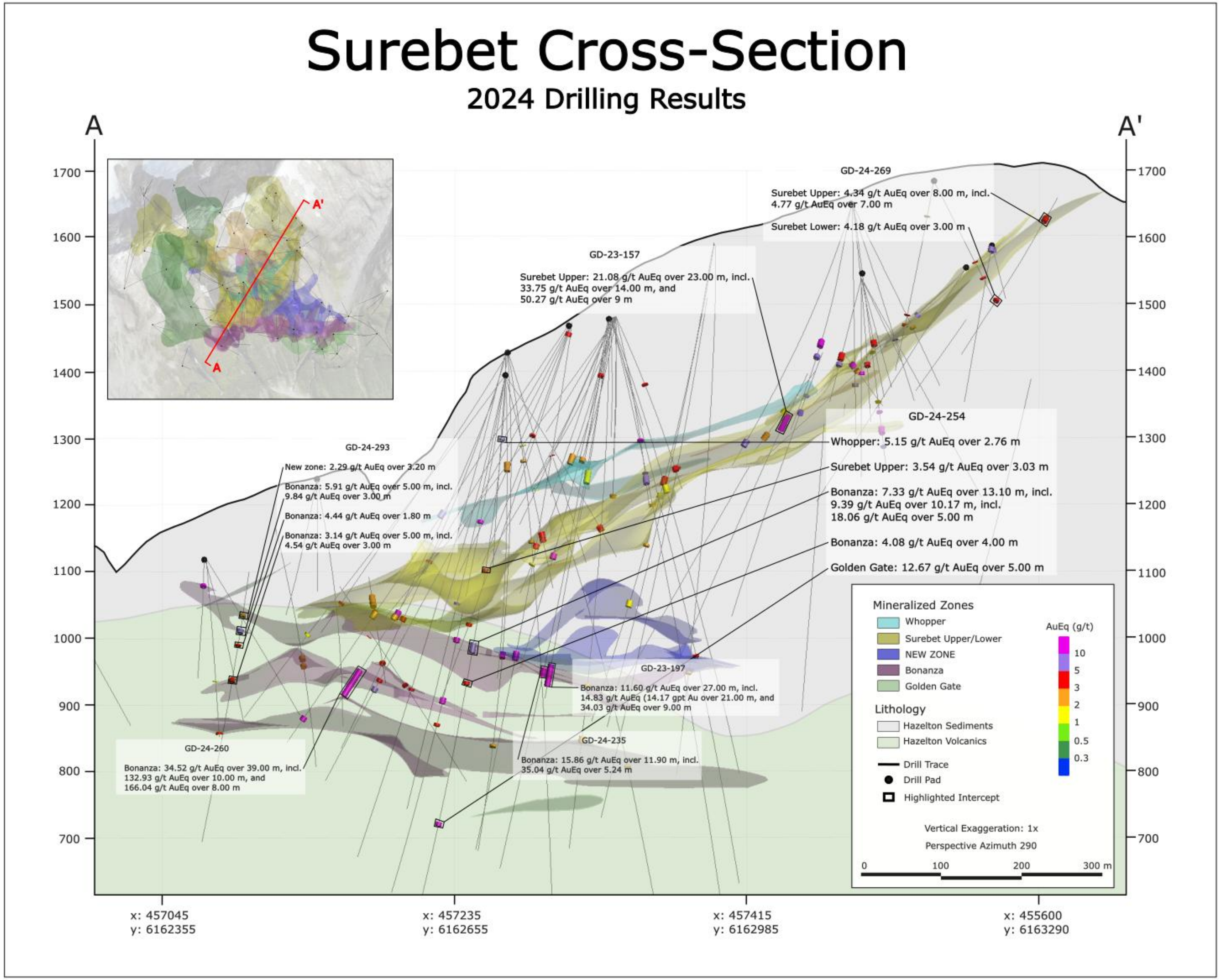


Cut off: Au ≥ 1.0 g/t

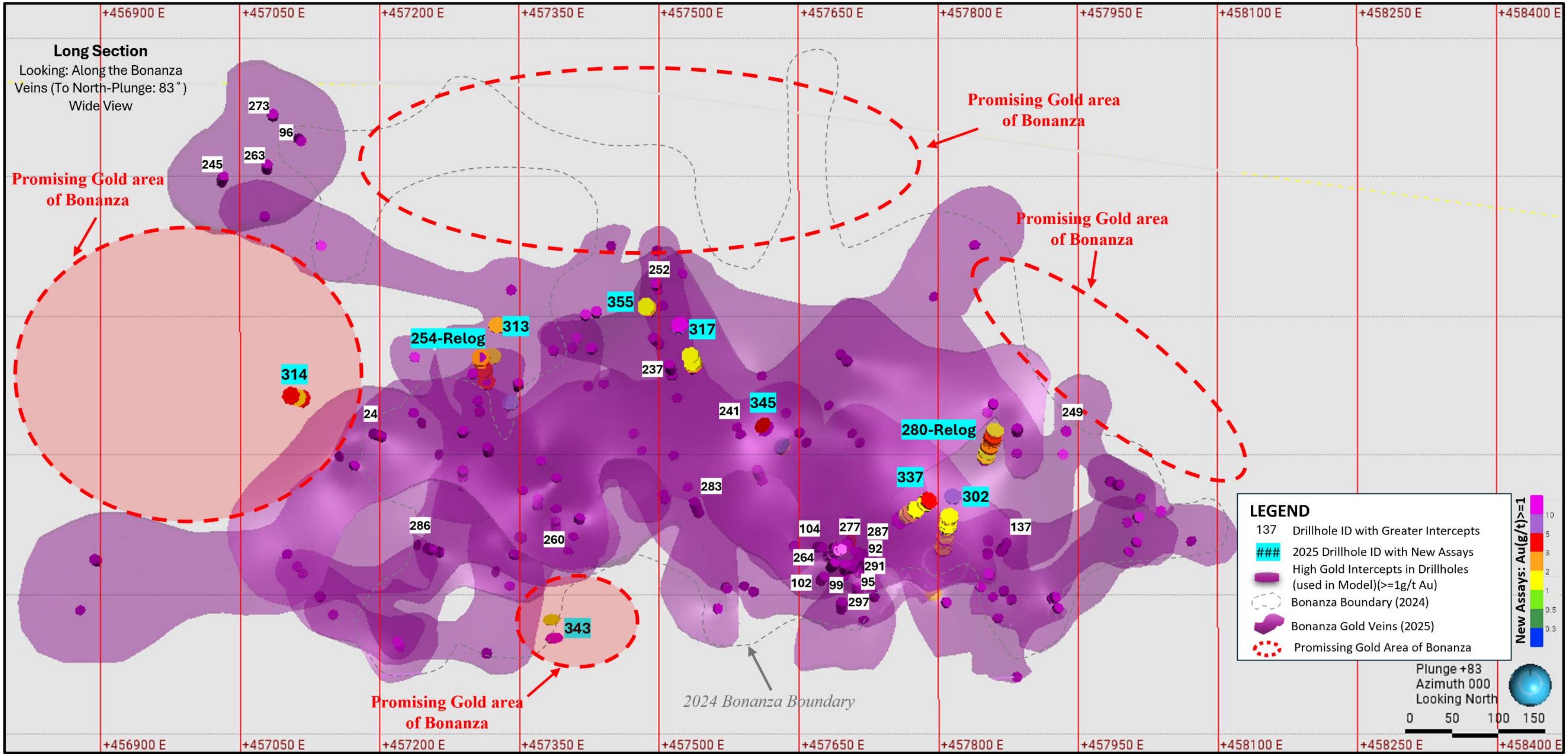


3D Detailed View of Surebet Discovery High Grade Gold Wireframes
Elev (Z)
+1600
+1500
+1400
+1300
+1000
+900
Layer (whopper)
Layer 3 (SU3)
Layer 1 (SU1)
Layer (Eldorado)
Layer 2 (Goldzilla 2)
Layer 2 (SU2)
Layer 4 (SU4)
Surebet Gold Bodies
Layer 5 (SU5)
Layer 1 (Goldzilla 1)
Layer 6 (SU6)
Bonanza Gold Bodies
Golden Gate Gold Bodies
Layer 7 (SU7)
Cut off Au ≥ 1 g/t
Gold bodies
Eldorado
Whopper
Goldzilla
Surebet
Bonanza
Golden Gate
Layer 1 (SL1)
Layer 2 (SL2)
Layer 1 (BN1)
Layer 3 (BN3)
Layer 2 (BN2)
Layer 3 (SL3)
East (X)
Layer 1 (GG1)
Layer 2 (GG2)
Layer 3 (GG3)
Layer 4 (BN4)
Layer 5 (BN5)
Layer 6 (BN6)
+458000
+457800
+457600
+457400
+457200
+457000
+456800
+6162300 +6162400 +6162500 +6162600 +6162700 +6162800 +6162900 +6163000 +6163100 +6163200 +6163300 +6163400
North (Y)
Plunge -06
Azimuth 259
0 125 250 375 500

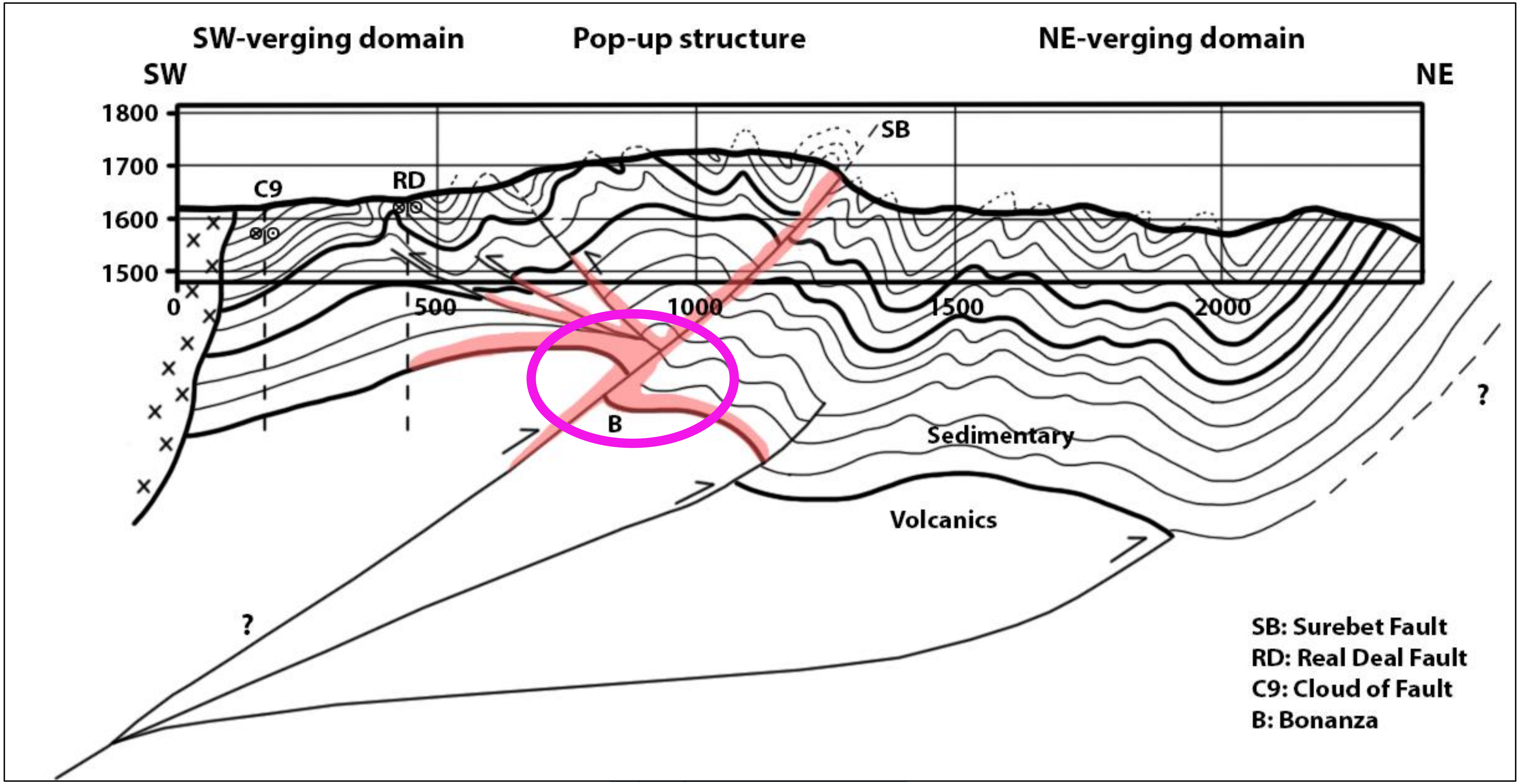
For Additional Cross Sections & Plan Views ([Click Here]).

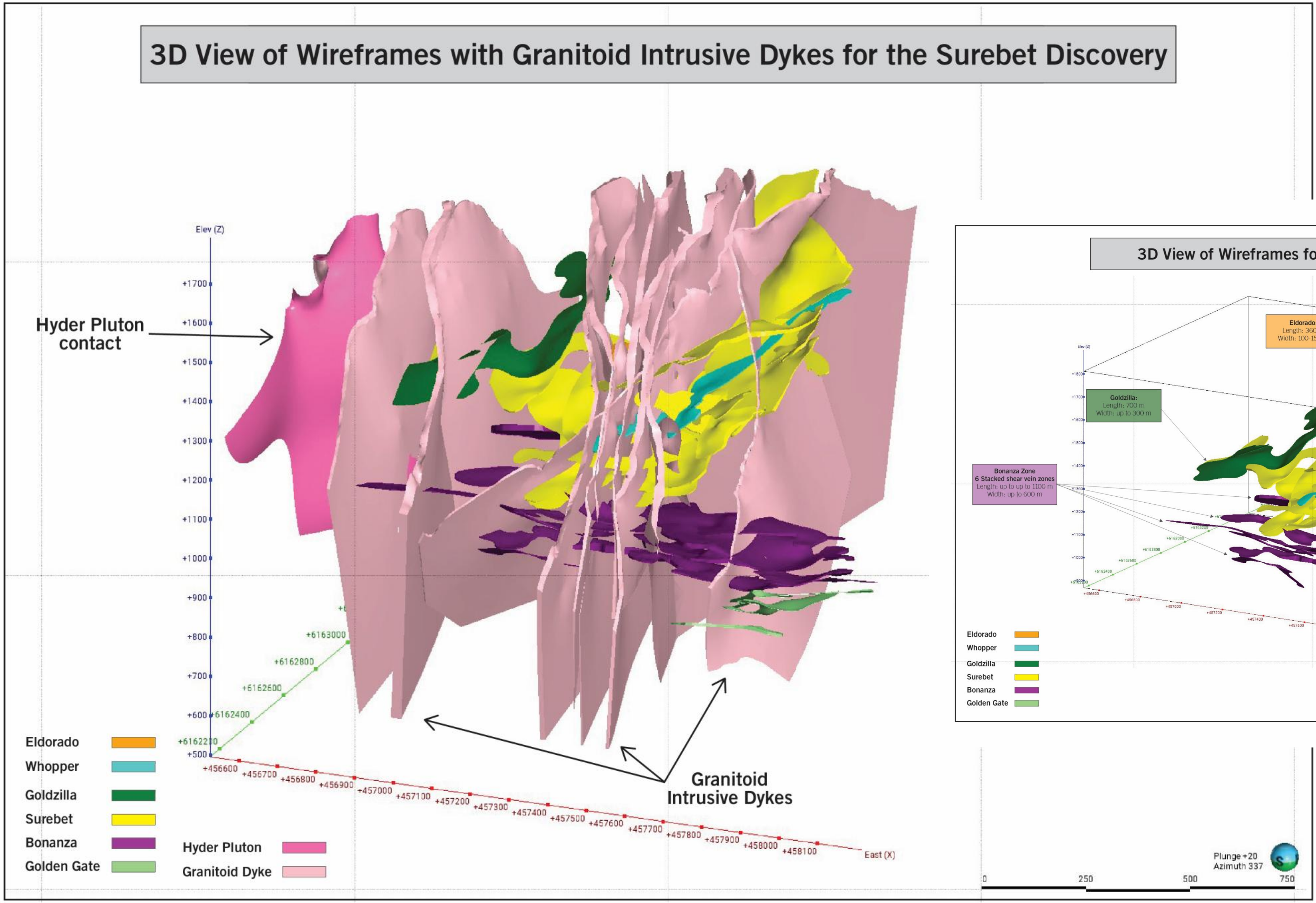


Long Section Align With All Bonanza Gold Veins System with 2025 Drilling (Infilling & Extension) Location

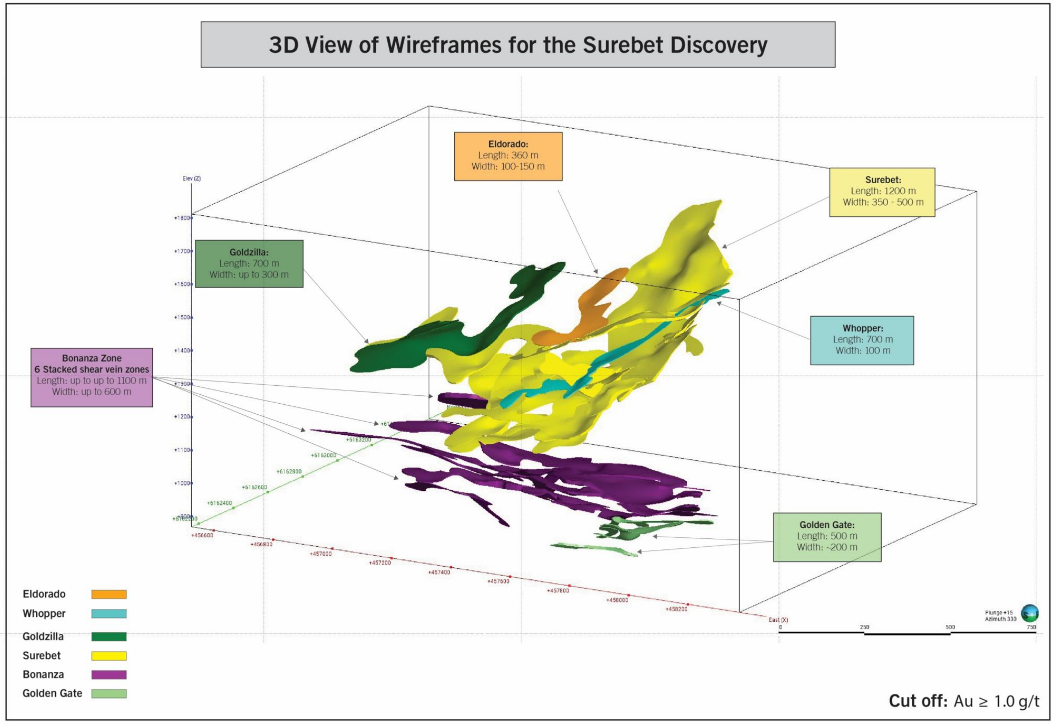


Bonanza Zone - Conceptual Sketch Of High-Grade Gold Veins Converging



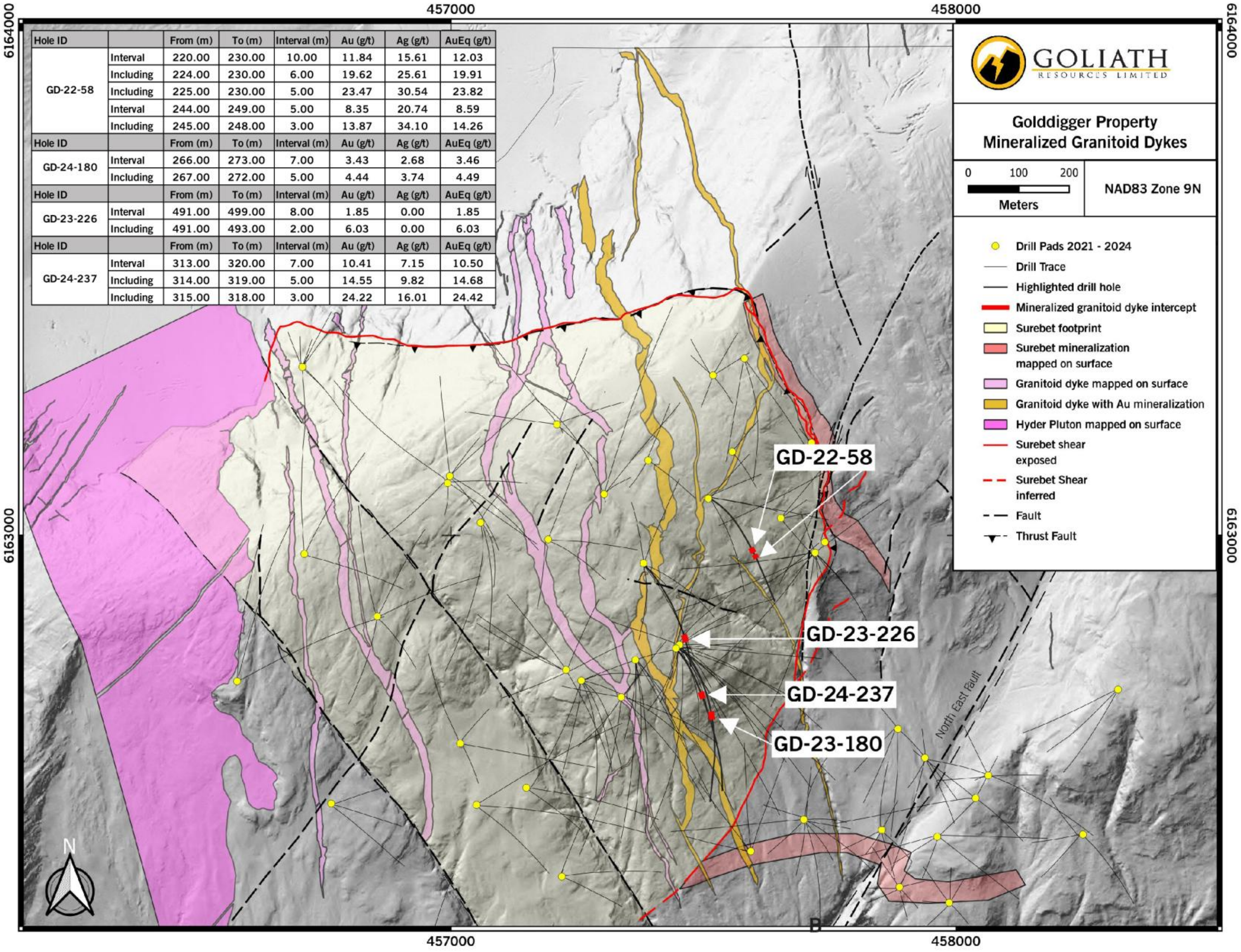


3D View of Wireframes with Granitoid Intrusive Dykes for the Surebet Discovery
Hyder Pluton contact
Granitoid Intrusive Dykes
Elev (Z)
+1700
+1600
+1500
+1400
+1300
+1200
+1100
+1000
+900
+800
+700
+600
+500
+6162200
+6162400
+6162600
+6162800
+6163000
+456600
+456700
+456800
+456900
+457000
+457100
+457200
+457300
+457400
+457500
+457600
+457700
+457800
+457900
+458000
+458100
East (X)
Eldorado
Whopper
Goldzilla
Surebet
Bonanza
Golden Gate
Hyder Pluton
Granitoid Dyke
Plunge +20
Azimuth 337
0
250
500
750



3D View of Wireframes for the Surebet Discovery
Eldorado:
Length: 360 m
Width: 100-150 m
Surebet:
Length: 1200 m
Width: 350 - 500 m
Goldzilla:
Length: 700 m
Width: up to 300 m
Whopper:
Length: 700 m
Width: 100 m
Bonanza Zone
6 Stacked shear vein zones
Length: up to up to 1100 m
Width: up to 600 m
Golden Gate:
Length: 500 m
Width: ~200 m
Eldorado
Whopper
Goldzilla
Surebet
Bonanza
Golden Gate
Cut off: Au ≥ 1.0 g/t

Updated Modelling Confirms Its Large Gold Rich Layered System Is Directly Associated To Motherlode Intrusive Source (RIRG) And Multiple Gold Rich Feeder Dykes That Assayed Up To 12 g/t AuEq Over 10 Meters That Remain Open For Expansion



Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	AuEq (g/t)
GD-22-58	Interval	220.00	230.00	10.00	11.84	15.61	12.03
	Including	224.00	230.00	6.00	19.62	25.61	19.91
	Including	225.00	230.00	5.00	23.47	30.54	23.82
	Interval	244.00	249.00	5.00	8.35	20.74	8.59
	Including	245.00	248.00	3.00	13.87	34.10	14.26
Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	AuEq (g/t)
GD-24-180	Interval	266.00	273.00	7.00	3.43	2.68	3.46
	Including	267.00	272.00	5.00	4.44	3.74	4.49
Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	AuEq (g/t)
GD-23-226	Interval	491.00	499.00	8.00	1.85	0.00	1.85
	Including	491.00	493.00	2.00	6.03	0.00	6.03
Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	AuEq (g/t)
GD-24-237	Interval	313.00	320.00	7.00	10.41	7.15	10.50
	Including	314.00	319.00	5.00	14.55	9.82	14.68
	Including	315.00	318.00	3.00	24.22	16.01	24.42

4 feeder dykes drilled, logged and assayed contained high-grade gold intervals that displayed visible gold, as well as molybdenite, bismuth and tellurium mineralization related to a Reduced Intrusion Related Gold System (RIRG).

High-grade gold mineralization from a relogged hole in 2024 (GD-22-58) drilled in 2022 assayed 12.03 g/t AuEq (11.84 g/t Au and 15.61 g/t Ag) over 10.00 meters, plus a second separate interval of 8.59 g/t AuEq (8.35 g/t Au and 20.74 g/t Ag) over 5.00 meters.

17 feeder dykes have been intersected in drill holes and/or mapped on surface, of which 13 remain to be tested providing for excellent potential to vector in and target the gold mineralizing system.

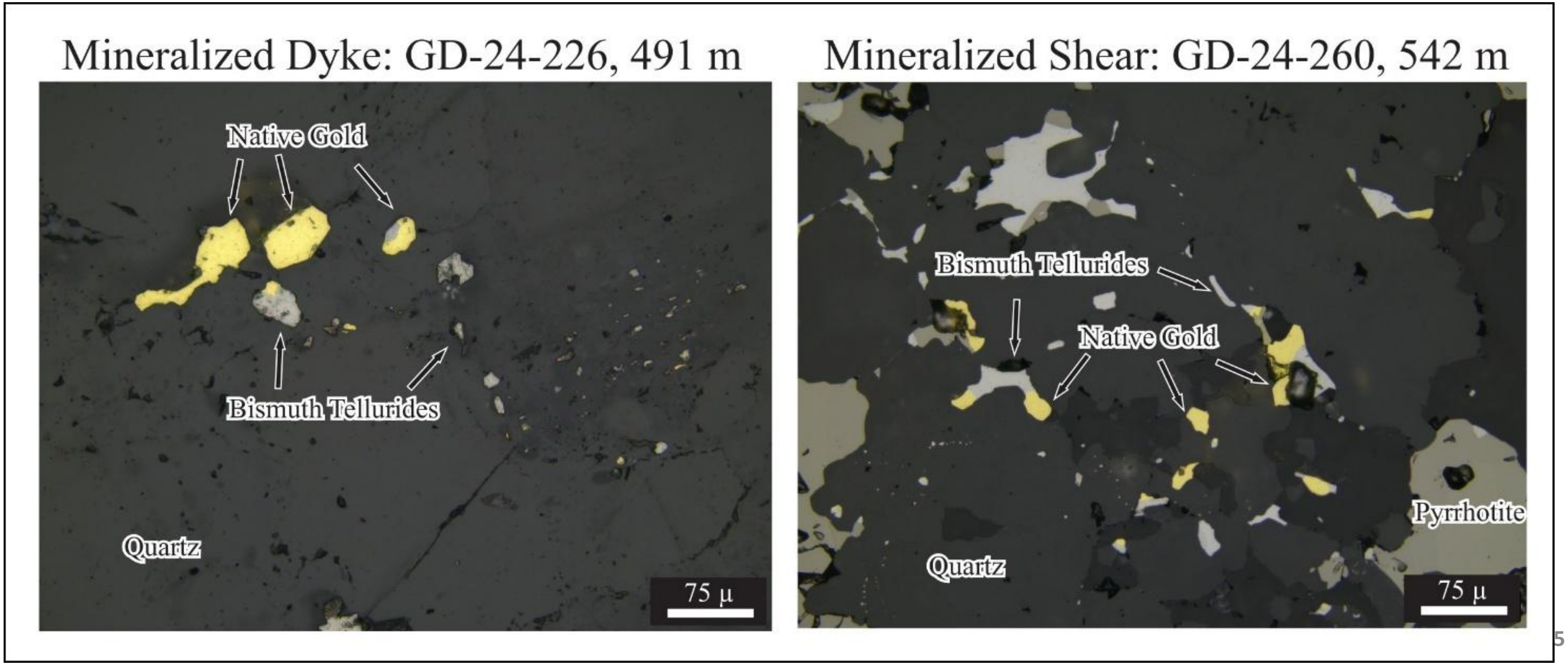
19 holes drilled in 2021 - 2024 with highly prospective intervals of mineralized porphyritic RIRG dykes will be relogged as part of the 2025 program that suggest possibly >900 meters of new samples for a quick start of early assaying this season; mobilization planned for May 2025.

The geochronology (age) between the dykes (52.0 ± 1.5 Ma) and sedimentary/volcanic rock hosted stacked veins (50.7 ± 1.0 Ma) indicates the dykes were emplaced at a time indistinguishable from the stacked veins, suggesting a syngenetic relationship between these two mineralization stages.

Surebet Discovery
Two Stages Of Gold Mineralization Are Observed Petrographically In All Gold Bearing Veins

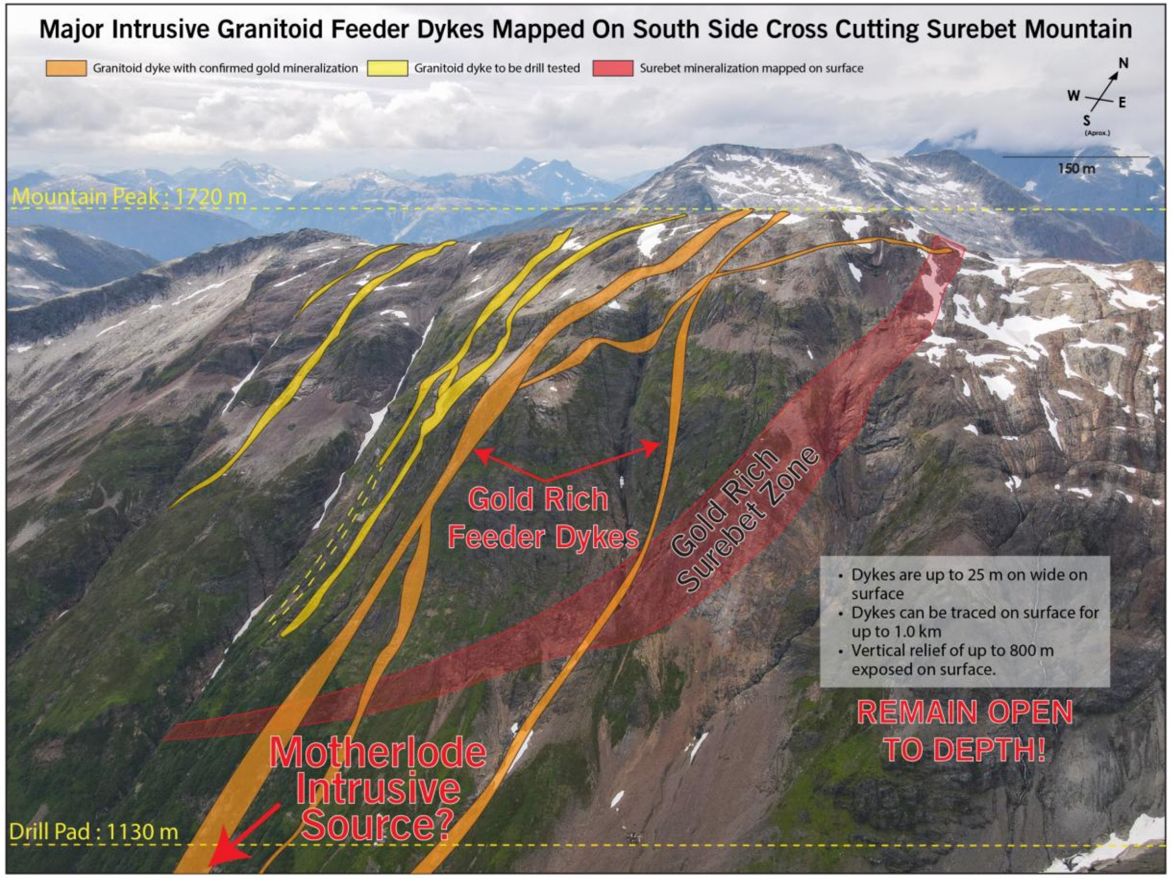
1. First stage is higher-temperature and occurs with a strong bismuth-gold association, which is most commonly observed in the RIRG dykes. This is further evidence these are the feeder pathway structures that provided mineralization for the high-grade gold stacked veins.

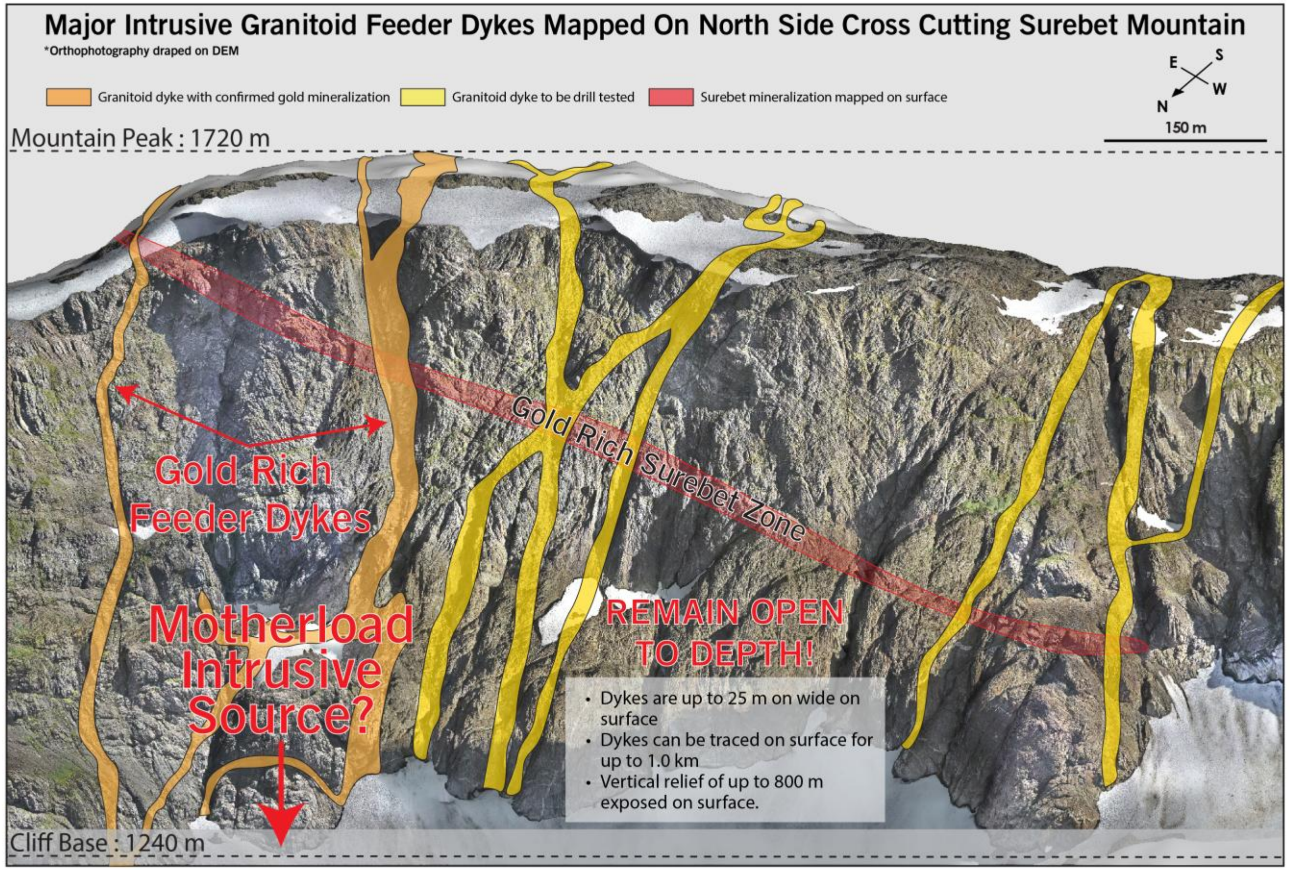
2. Second stage is a lower temperature stage most commonly found in the sedimentary rocks and volcanic rocks. Certain intervals are observed containing both high temperature and low temperature stages of gold i.e. drill hole GD-24-260 ran 34.52 g/t AuEq (34.47 Au and 3.96 Ag) over 39 meters, including 132.93 g/t AuEq (132.78 Au and 12.98 Ag) over 10.00 meters.

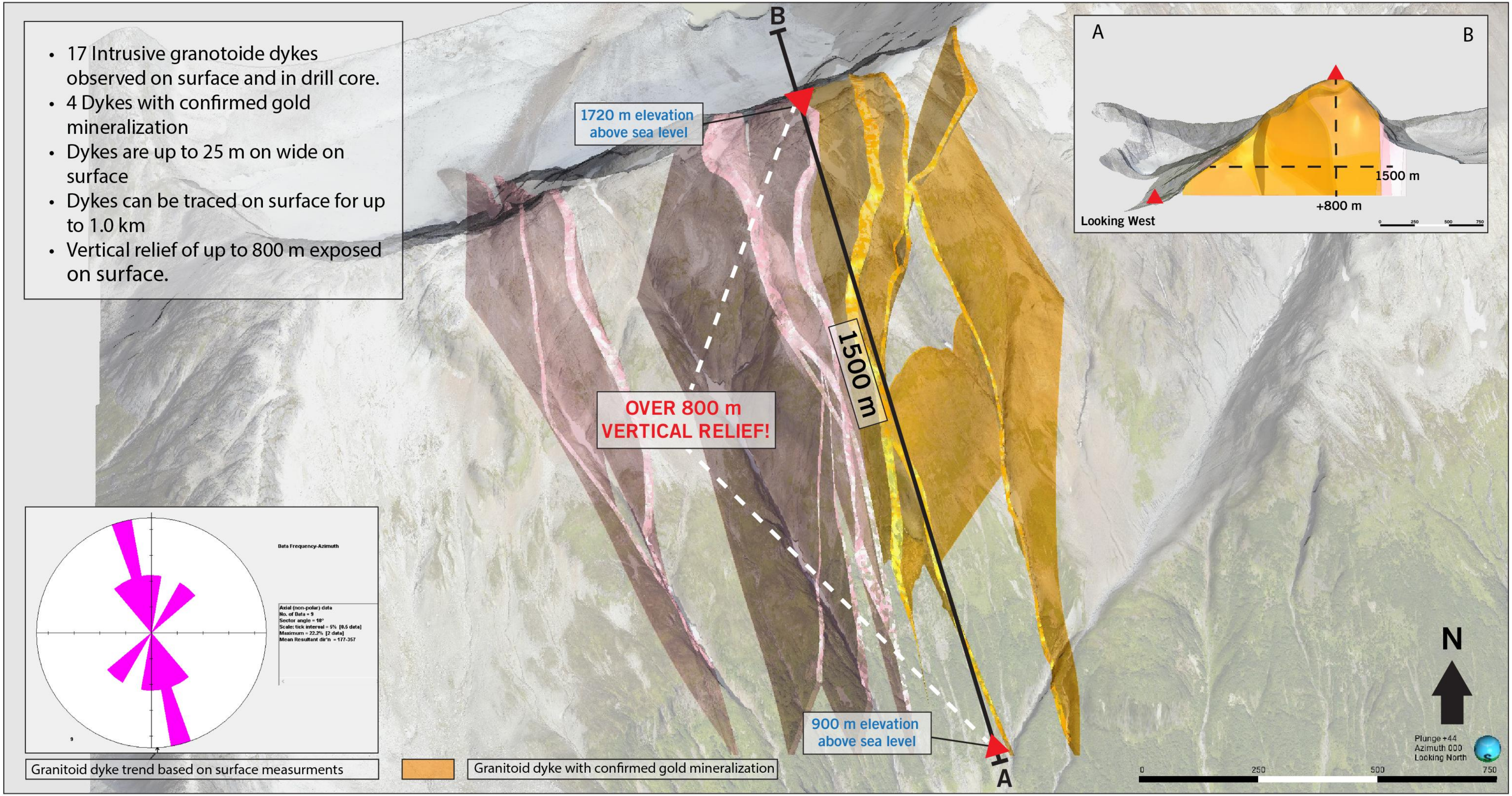


Newly Discovered Reduced Intrusive Related Gold (RIRG) Within The Granitoid Dykes

First Ever Documented Study Of Mineralized RIRG Eocene Rock Package (~51 – ~52 million years old) In The Golden Triangle

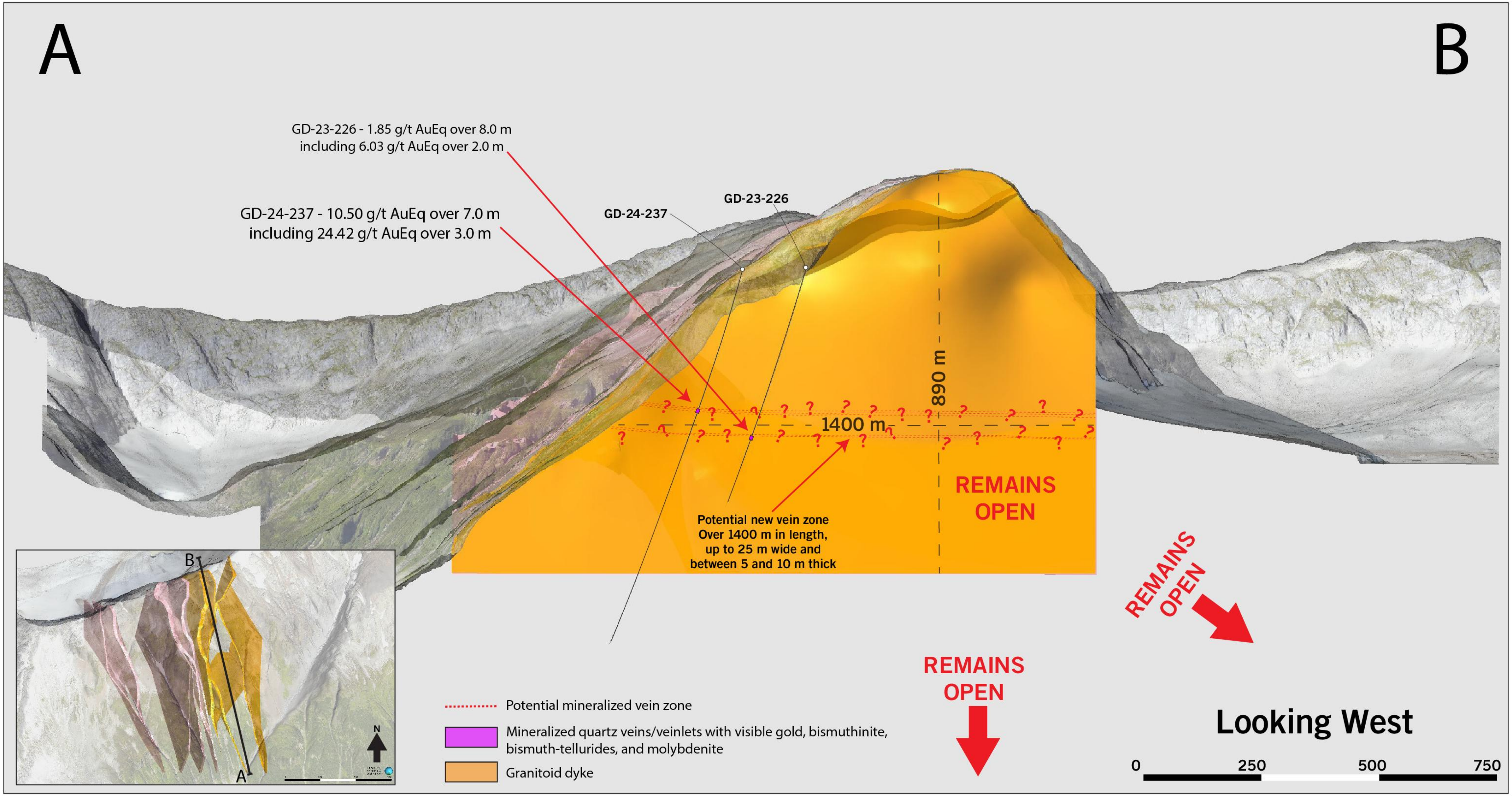




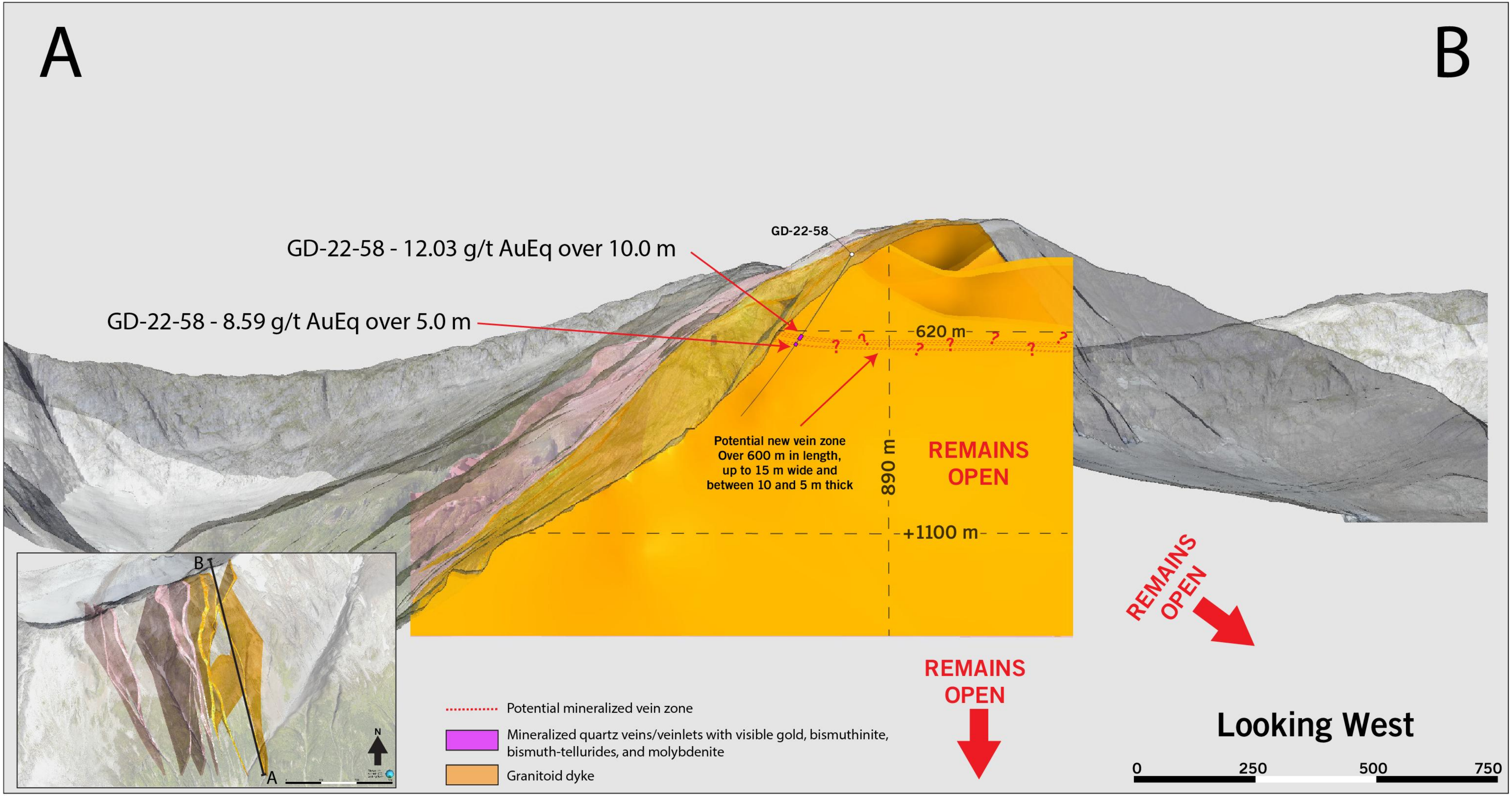


- 17 Intrusive granotoide dykes observed on surface and in drill core.
- 4 Dykes with confirmed gold mineralization
- Dykes are up to 25 m on wide on surface
- Dykes can be traced on surface for up to 1.0 km
- Vertical relief of up to 800 m exposed on surface.

B
1720 m elevation above sea level
OVER 800 m VERTICAL RELIEF!
1500 m
900 m elevation above sea level
A
A
B
1500 m
+800 m
Looking West
0 250 500 750
Data Frequency-Azimuth
Axial (non-polar) data
No. of Data = 9
Sector angle = 10°
Scale: tick interval = 5% [0.5 data]
Maximum = 22.2% [2 data]
Mean Resultant dir'n = 177-357
Granitoid dyke trend based on surface measurments
Granitoid dyke with confirmed gold mineralization
N
Plunge +44
Azimuth 000
Looking North
0 250 500 750

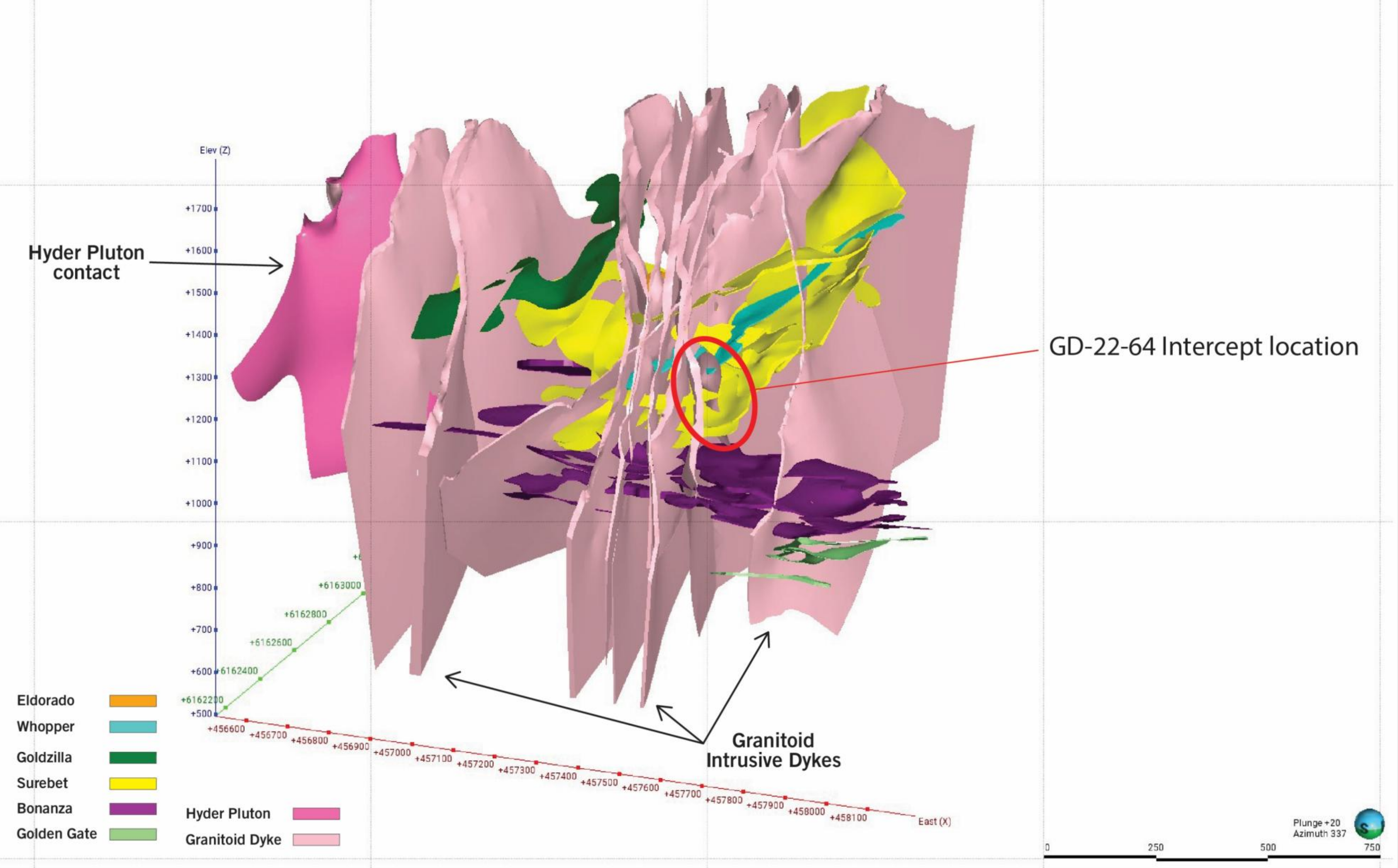


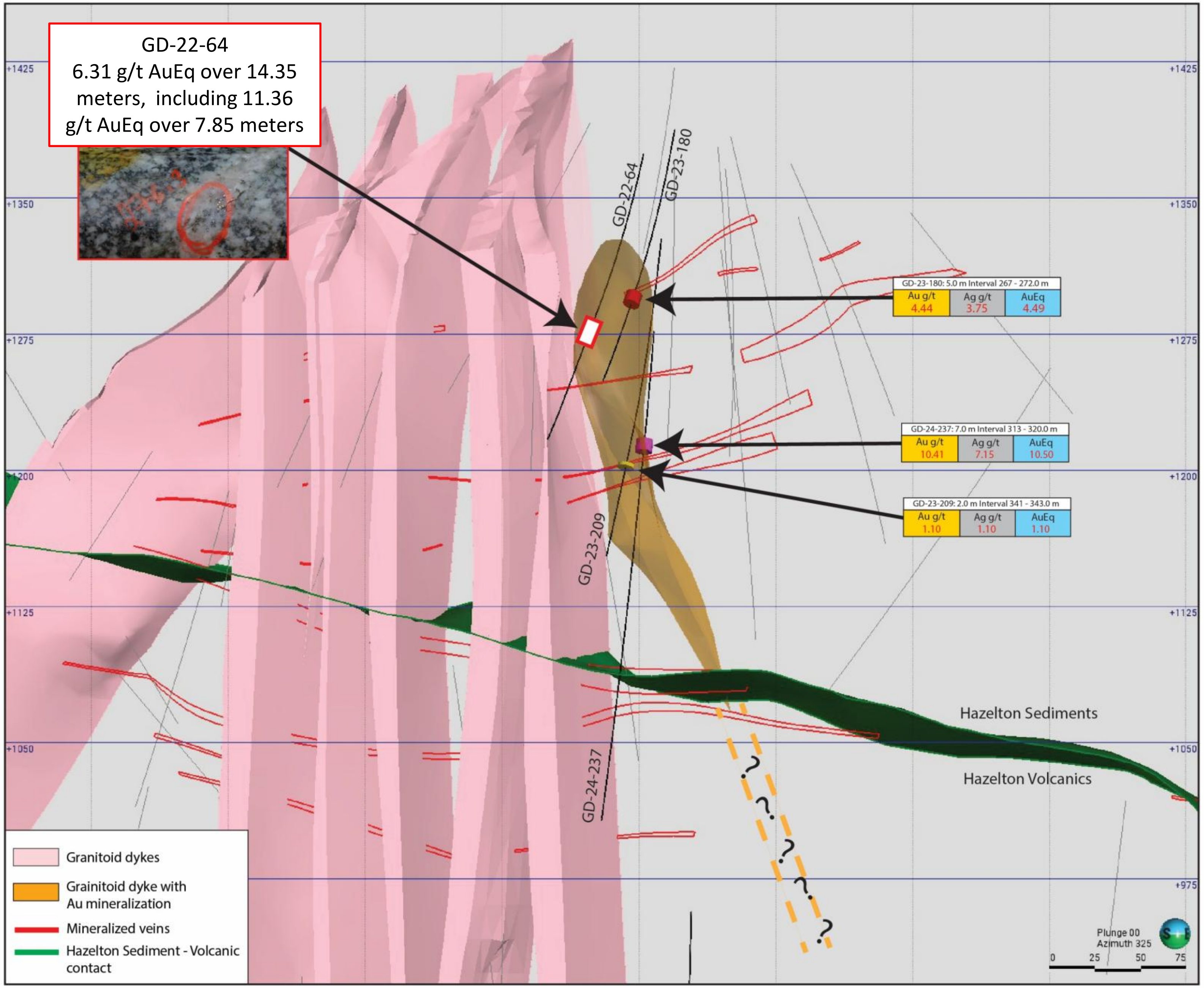
A
B
GD-23-226 - 1.85 g/t AuEq over 8.0 m
including 6.03 g/t AuEq over 2.0 m
GD-24-237 - 10.50 g/t AuEq over 7.0 m
including 24.42 g/t AuEq over 3.0 m
GD-24-237
GD-23-226
890 m
1400 m
REMAINS OPEN
Potential new vein zone
Over 1400 m in length,
up to 25 m wide and
between 5 and 10 m thick
REMAINS OPEN
REMAINS OPEN
Potential mineralized vein zone
Mineralized quartz veins/veinlets with visible gold, bismuthinite, bismuth-tellurides, and molybdenite
Granitoid dyke
Looking West
0
250
500
750



A
B
GD-22-58
GD-22-58 - 12.03 g/t AuEq over 10.0 m
GD-22-58 - 8.59 g/t AuEq over 5.0 m
620 m
Potential new vein zone
Over 600 m in length,
up to 15 m wide and
between 10 and 5 m thick
890 m
REMAINS OPEN
+1100 m
REMAINS OPEN
REMAINS OPEN
B
A
N
Potential mineralized vein zone
Mineralized quartz veins/veinlets with visible gold, bismuthinite, bismuth-tellurides, and molybdenite
Granitoid dyke
Looking West
0
250
500
750

3D View of Wireframes with Granitoid Intrusive Dykes for the Surebet Discovery




GD-22-64
6.31 g/t AuEq over 14.35 meters, including 11.36 g/t AuEq over 7.85 meters
GD-22-64
GD-23-180
GD-23-209
GD-24-237
GD-23-180: 5.0 m Interval 267 - 272.0 m
Au g/t 4.44
Ag g/t 3.75
AuEq 4.49
GD-24-237: 7.0 m Interval 313 - 320.0 m
Au g/t 10.41
Ag g/t 7.15
AuEq 10.50
GD-23-209: 2.0 m Interval 341 - 343.0 m
Au g/t 1.10
Ag g/t 1.10
AuEq 1.10
+1425
+1350
+1275
+1200
+1125
+1050
+975
Hazelton Sediments
Hazelton Volcanics
Granitoid dykes
Grainitoid dyke with Au mineralization
Mineralized veins
Hazelton Sediment - Volcanic contact
Plunge 00
Azimuth 325
0
25
50
75

MODELING & GEOCHEMICAL TEAM

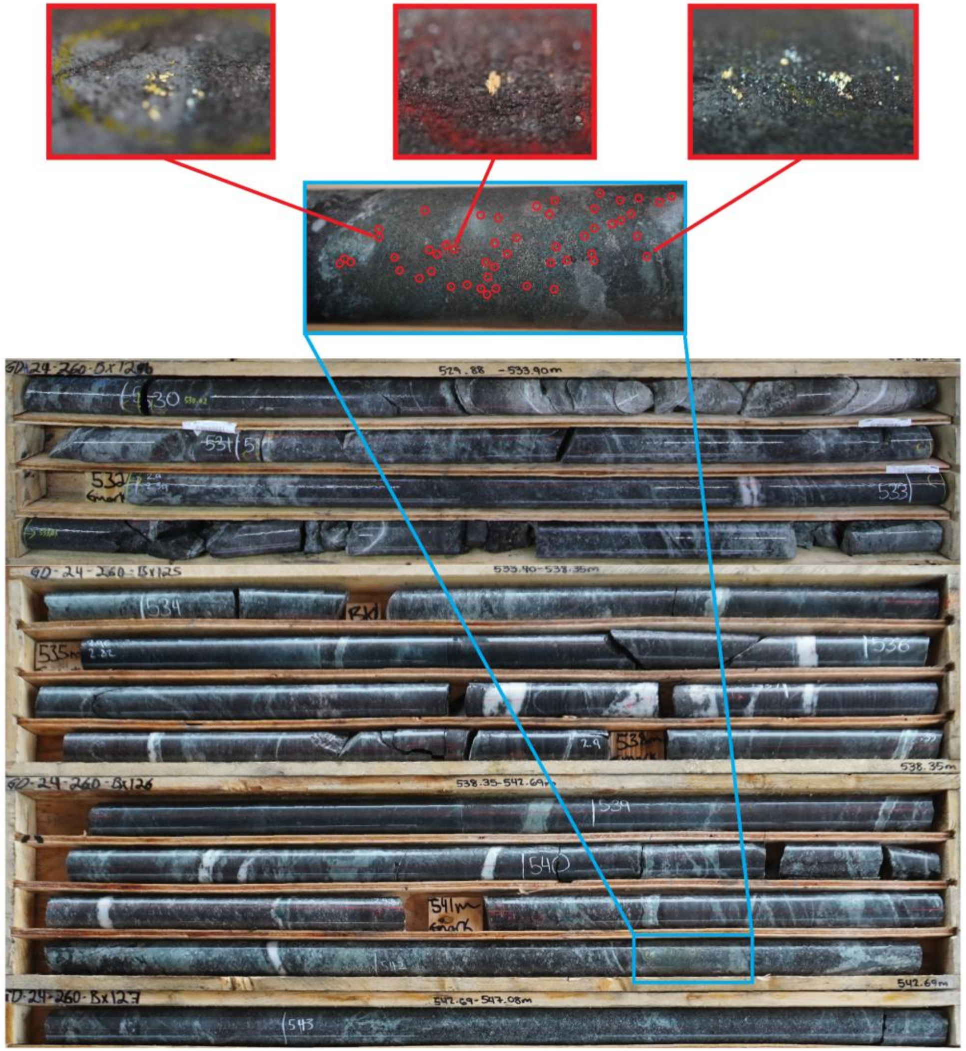
2024 off season was focused on geochemical investigations, updating of the geologic model, planning of the 2025 summer drill and exploration sampling programs up to 60,000 meters.

Updating of the geologic model and the overall understanding of the mineralization has become a collaborative effort between Goliath's geologic team, several contractors and universities including:

- Archer, Cathro & Associates (1981) Limited – Leapfrog model, regional structural mapping and mineralization;
- SRK Consulting (Canada) Inc. – Preliminary structural interpretation of the Surebet Zone;
- Colorado School of Mines – Geochemical, petrological and geochronological studies;
- Motherlode Consulting – Conceptual Structural Vein and Lithological Modeling;
- Drone North – Detailed drone imagery;
- Oriented Targeting Solutions LLC (OTS) – structural geometry from core; and
- Carlos Gold – Detailed structural and lithologic mapping of the Surebet Zone.

GOLIATH RESOURCES LIMITED

BONANZA ZONE: 34.52 g/t or 1.11 oz/t AuEq over 39.00 meters, including 132.94 g/t or 4.27 oz/t AuEq over 10.00 meters, and 166.04 g/t or 5.34 oz/t AuEq over 8.00 meters



Bonanza quartz-sulphide veins in andesite hosting abundant visible gold, sphalerite, pyrrhotite and galena.

Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Bonanza	GD-24-260	Interval	517	556	39.00	34.47	3.96	0.00	0.02	0.04	34.52
		Including	*534*	*544*	*10.00*	*132.78*	*12.98*	*0.00*	*0.04*	*0.11*	*132.94*
		Including	*535*	*543*	*8.00*	*165.84*	*16.07*	*0.01*	*0.05*	*0.13*	*166.04*

Bonanza High-Grade Gold Zone GD-24-260 2024 Drill Results

- **GD-24-260 assayed:**
  - **34.52 g/t AuEq (34.47 Au and 3.96 Ag) over 39.00 meters,**
    - **including 132.93 g/t AuEq (132.78 Au and 12.98 Ag) over 10.00 meters,**
    - **Including 166.04 g/t AuEq (165.84 Au and 16.07 Ag) over 8.00 meters.**
  - **Exceptional 1,346 grams * meters result.**
  - **Abundant visible gold grains including coarse-grained visible gold.**

GOLIATH RESOURCES LIMITED

HOLE GD-24-249 INTERCEPTED 30.55 G/T AUEQ (30.39 G/T AU AND 16.00 G/T AG) OVER 8.95 METERS INCLUDING 226.12 G/T AUEQ (225.03 G/T AU AND 88.90 G/T AG) OVER 1 METER HOSTED IN QUARTZ BRECCIA STOCKWORK

Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Epicenter	GD-24-249	Interval	69.50	78.60	8.95	30.39	16.00				30.55
		Including	71.65	77.60	5.95	45.36	19.45				45.60
		Including	76.60	77.60	1.0	225.03	88.90				226.12

New High-Grade Gold Zone GD-24-249
2024 Drill Results

- **GD-24-249 assayed:**
  - **226.12 g/t AuEq or 7.3 oz/t AuEq (225.03 g/t Au and 88.90 g/t Ag) over 1 meter ~true width; within 45.36 g/t AuEq or 1.5 oz/t over 5.95 meters ~true width.**
  - **Multiple visible gold grains.**

Bonanza High-Grade Gold Zone GD-24-235
2024 Drill Results

GOLIATH
RESOURCES LIMITED

Golden Gate Pad
Drill Hole: GD-24-235
Depth: 441.0 - 452.9 m

Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Golden Gate	GD-24-235	Interval	*444.3*	*450.64*	5.24	*34.16*	*34.15*	*0.03*	*0.56*	*0.85*	*35.04*
		Within	441	452.9	11.9	15.40	17.11	0.02	0.28	0.47	15.86

- **GD-24-235 assayed:**
  - **35.04 g/t AuEq or 1.13 oz/t AuEq (34.16 g/t Au and 34.15 g/t Ag) over 5.24 meters ~true width.**
  - **Multiple visible gold grains.**

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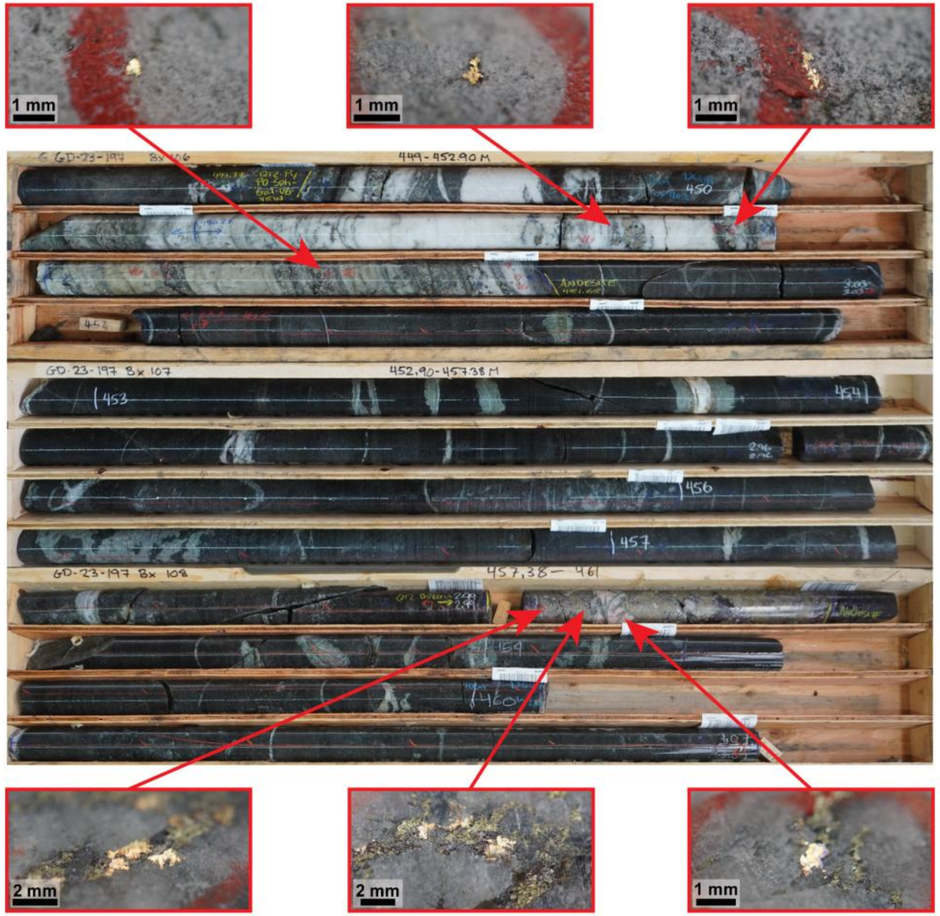
Bonanza High-Grade Gold Zone GD-23-197
2023 Drill Results

GOLIATH RESOURCES LIMITED

Pad 16
Drill Hole: GD-23-197
439 m - 466 m
11.60 gpt AuEq over 27 m,
incl. 14.83 gpt AuEq over 21 m,
incl. 34.03 gpt AuEq over 9.03 m.

>1 oz/t AuEq OVER 9.03 m ABUNDANT VISIBLE GOLD IN GOLDEN GATE ZONE



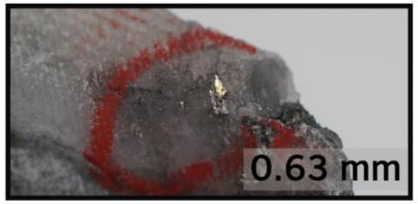
Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Pad 16	GD-23-197	Interval	439.00	466.00	27.00	11.07	23.00	0.03	0.35	0.23	11.59
		Including	442.00	463.00	21.00	14.17	29.13	0.04	0.45	0.28	14.83
		Including	*449.37*	*458.40*	*9.03*	*32.55*	*65.71*	*0.09*	*1.02*	*0.59*	*34.03*

- **GD-23-197 assayed:**
  - **34.03 g/t AuEq or 1.09 oz/t AuEq (32.55 g/t Au and 65.71 g/t Ag) over 9 meters ~true width; and**
  - **Abundant visible gold.**

Newly Discovered Reduced Intrusion Related Gold (RIRG) Mineralization With Visible Gold
GD-24-237 @ 10.50 g/t AuEq Over 7 Meters - Quartz Veins Hosted Within a Quartz Diorite Dike

GOLIATH RESOURCES LIMITED

GOLIATH IDENTIFIES GOLD-RICH PORPYRITIC DYKES WITH SHEETED CALC SILICATE VEINLETS HOSTING VISIBLE GOLD, NATIVE BISMUTH AND MOLYBDENITE



GD-24-237 - 316.28 m - Visible gold hosted within 12 mm quartz vein assosiated with native bismuth and molybdenite

Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Golden Gate	GD-24-237	Interval	313.0	320.0	7.0	10.41	7.15	0.00	0.01	0.02	10.50
		Including	314.0	319.0	5.0	14.55	9.82	0.00	0.00	0.02	14.68
		Including	315.0	318.0	3.0	24.22	16.01	0.00	0.01	0.02	24.42

- Sheeted quartz veining hosted within a Quartz Diorite dike which crosscuts the Surebet Zone. Displayed is this dike intercepted 22 meters up hole of the Surebet Lower Zone. ***Veins contain visible gold (VG), molybdenite, native Bismuth and/or Bismuth Tellurides (Bi).***
- Mineralization present at Surebet may share some traits of **RIRG (Reduced Intrusion Related Gold)** mineralization such as that observed at Snowline Gold Corp's Rogue deposit. Similarities include:
    - Sheeted or structurally controlled quartz carbonate veins hosted within both intermediate intrusive rocks and its host volcanic and sedimentary strata.
    - Mineralization consisting of native Au-Ag alloy (electrum), native Bismuth, and Pb-Zn-Cu-Bi sulphides.
- Mineralization shares some traits and is concentrated along structural features such as shear zones, in contrast to the more distributed nature of mineralization reported at the Valley deposit.

Newly Discovered Reduced Intrusion Related Gold (RIRG) Mineralization With Visible Gold, Molybdenum & Bismuth
GD-22-58 Intercepted Two Separate Mineralized Areas In Feeder Dyke Up To 12.03 g/t AuEq Over 10.00 Meters

GOLIATH RESOURCES LIMITED

GD-22-58

RIRG mineralization within a porphyritic intermediate feeder dyke: 12.03 g/t AuEq (11.84 g/t Au and 25.66 g/t Ag) over 10.00 m including 19.91 g/t AuEq (19.62 g/t Au and 25.61 g/t Ag) over 6m and 23.82 g/t AuEq (23.47 g/t Au and 30.54 g/t Ag) over 5 m.

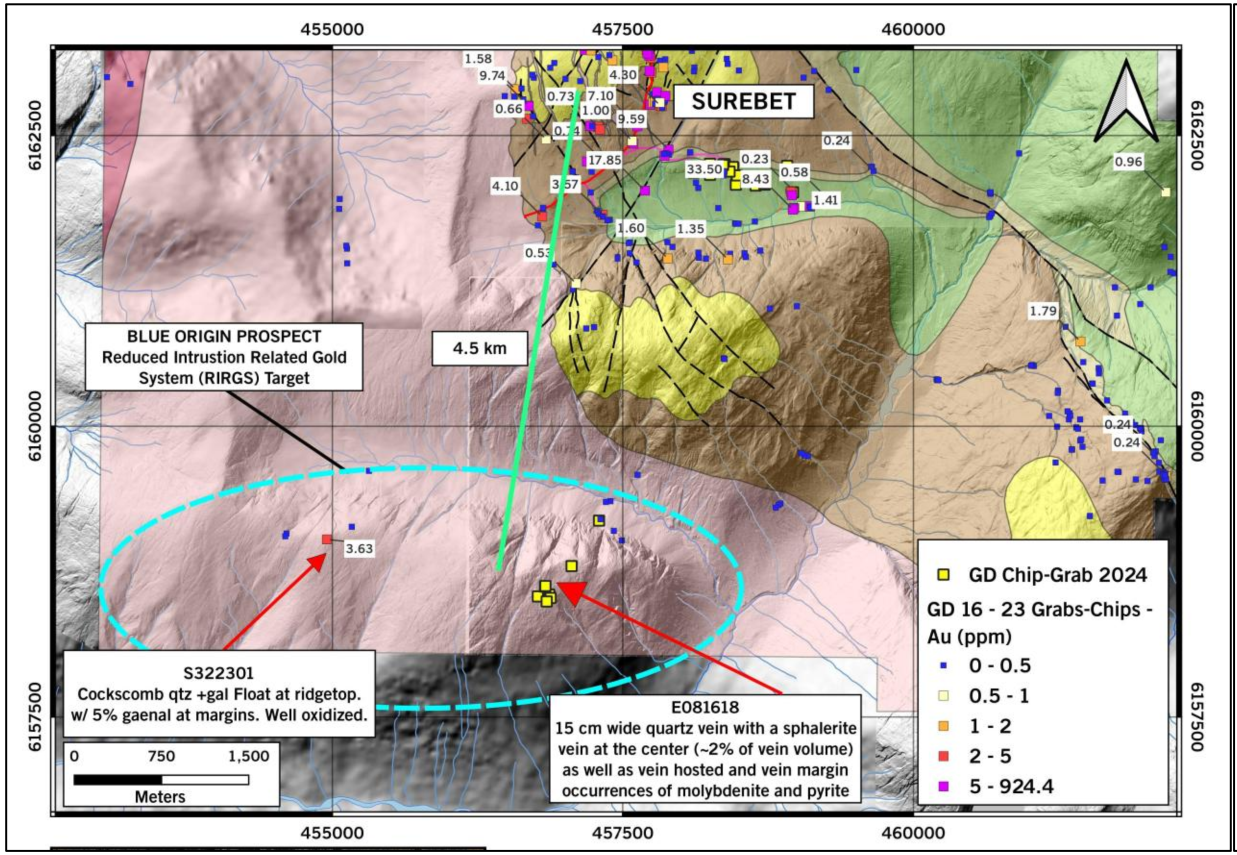
REMAINS OPEN

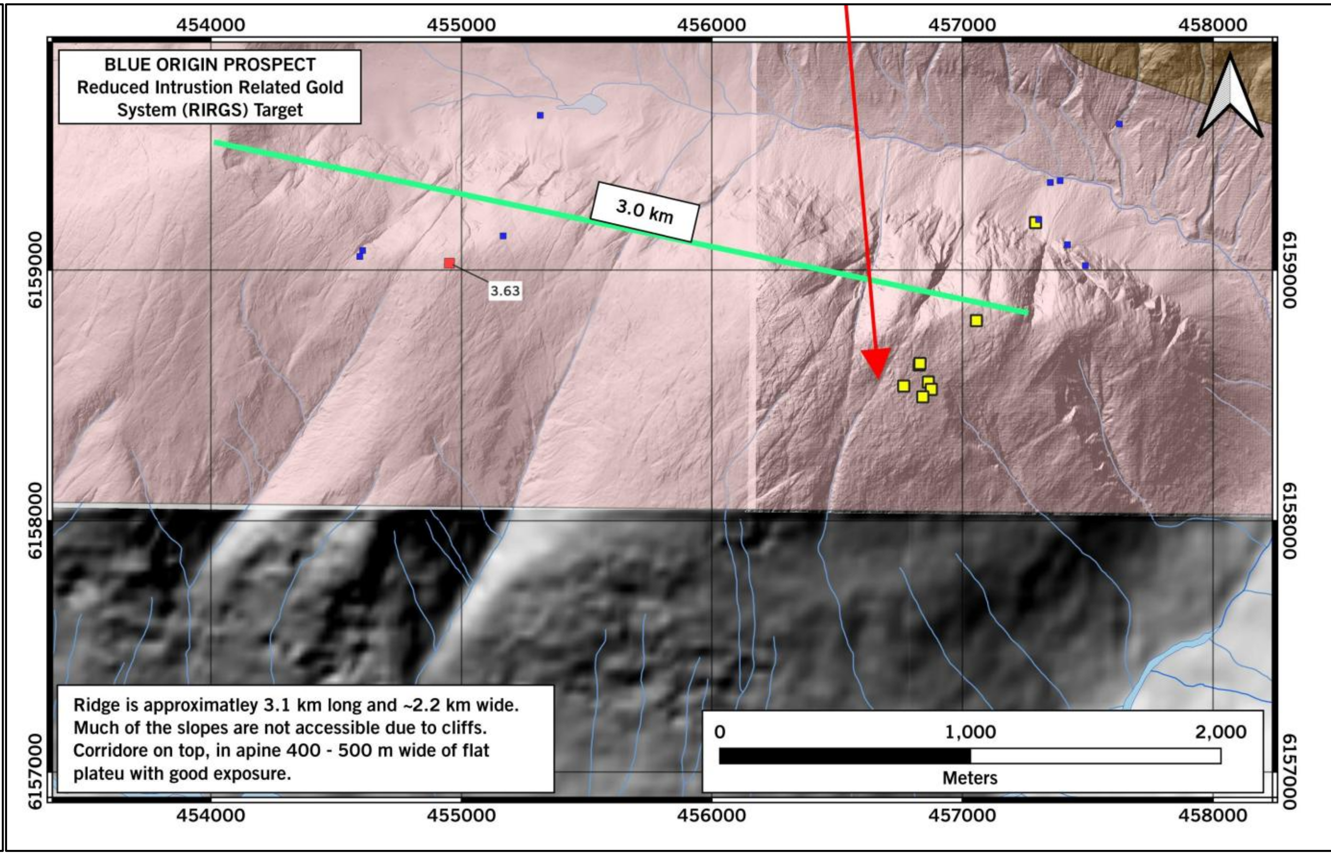
Visible gold, bismuth and molybdenum mineralization reminiscent of a RIRG system

Pad ID	Hole ID	Zone		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
S. Cliff Stepout	GD-22-58	Dyke	Interval	220	230	10	11.84	15.61	0	0.01	0.02	12.03
			Including	*224*	*230*	*6*	*19.62*	*25.61*	*0*	*0.01*	*0.02*	*19.91*
			Including	*225*	*230*	*5*	*23.47*	*30.54*	*0*	*0.01*	*0.02*	*23.82*
		Dyke	Interval	244	249	5	8.35	20.74	0	0.01	0.02	8.59
			Including	*245*	*248*	*3*	*13.87*	*34.1*	*0*	*0.01*	*0.02*	*14.26*

- GD-22-58 intercepted two separate intervals with exceptional gold grades over substantial widths within a reduced intrusion related porphyritic intermediate feeder dyke containing visible gold, bismuth and molybdenum mineralization reminiscent of a RIRG system that remains open:
  - 12.03 g/t AuEq (11.84 g/t Au and 15.61 g/t Ag) over 10.00 meters, including 19.91 g/t AuEq (19.62 g/t Au and 25.61 g/t Ag) over 6.00 meters, including 23.82 g/t AuEq (23.47 g/t Au and 30.54 g/t Ag) over 5.00 meters; and
  - 8.59 g/t AuEq (8.35 g/t Au and 20.74 g/t Ag) over 5.00 meters, including 14.26 g/t AuEq (13.87 g/t Au and 34.10 g/t Ag) over 3.00 meters.
- Mineralization strongly indicating close proximity to a large gold-rich intrusive source at depth (Reduced Intrusion Related Gold system, RIRG)

Blue Origin – New RIRGS Target





Blue Origin – New RIRGS Target

- Newly discovered Blue Origin is comprised of a series of veins up to 20 cm wide containing bismuth minerals, molybdenite and chalcopyrite, hosted in a felsic intrusion strongly resemble a Reduced Intrusion-Related Gold system (RIRGS).

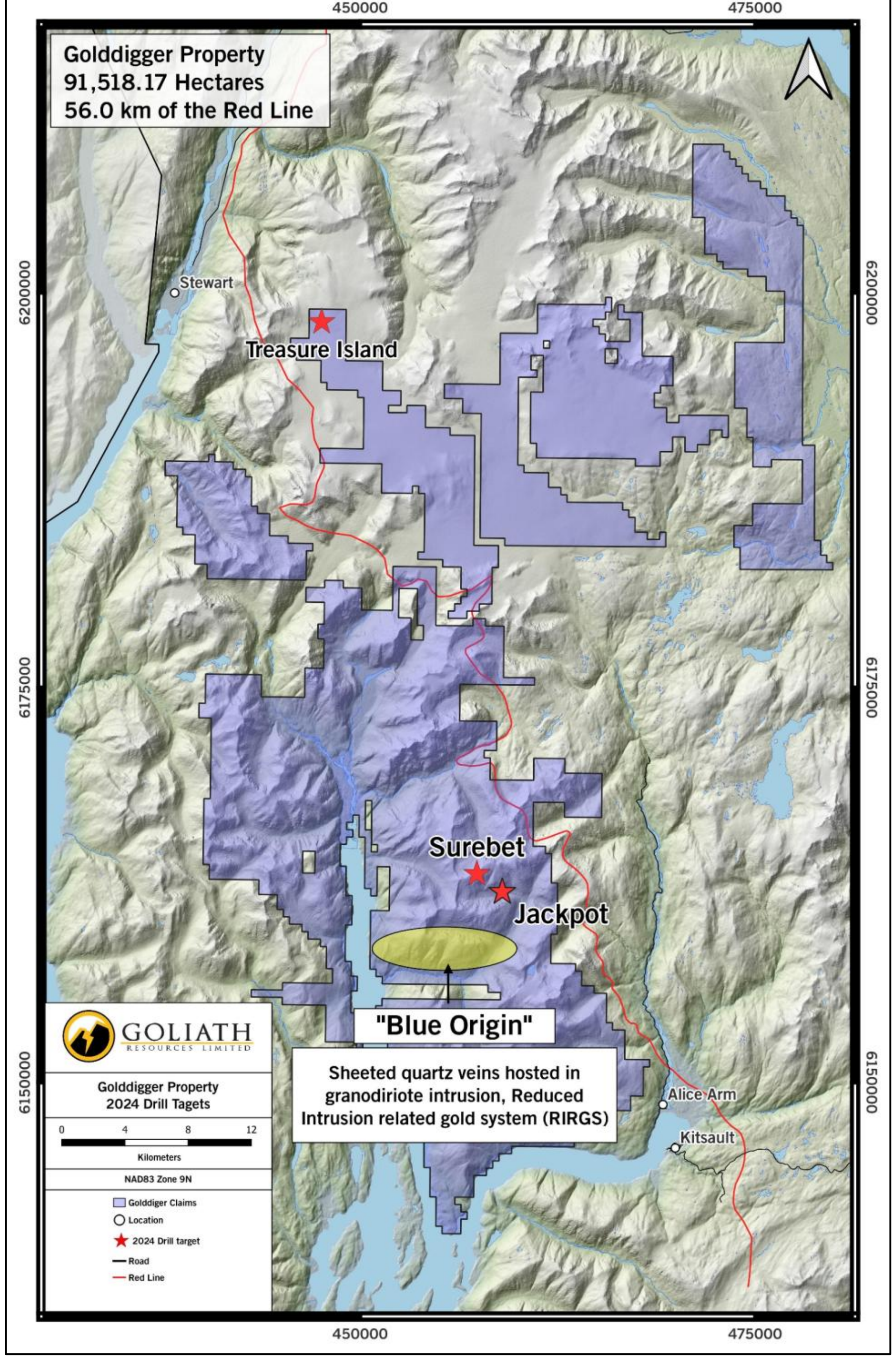
- Visible gold, bismuth minerals, molybdenite and chalcopyrite has been discovered in the felsic to intermediate porphyritic dykes on Surebet as well as in the intrusions surrounding Surebet (assays pending).

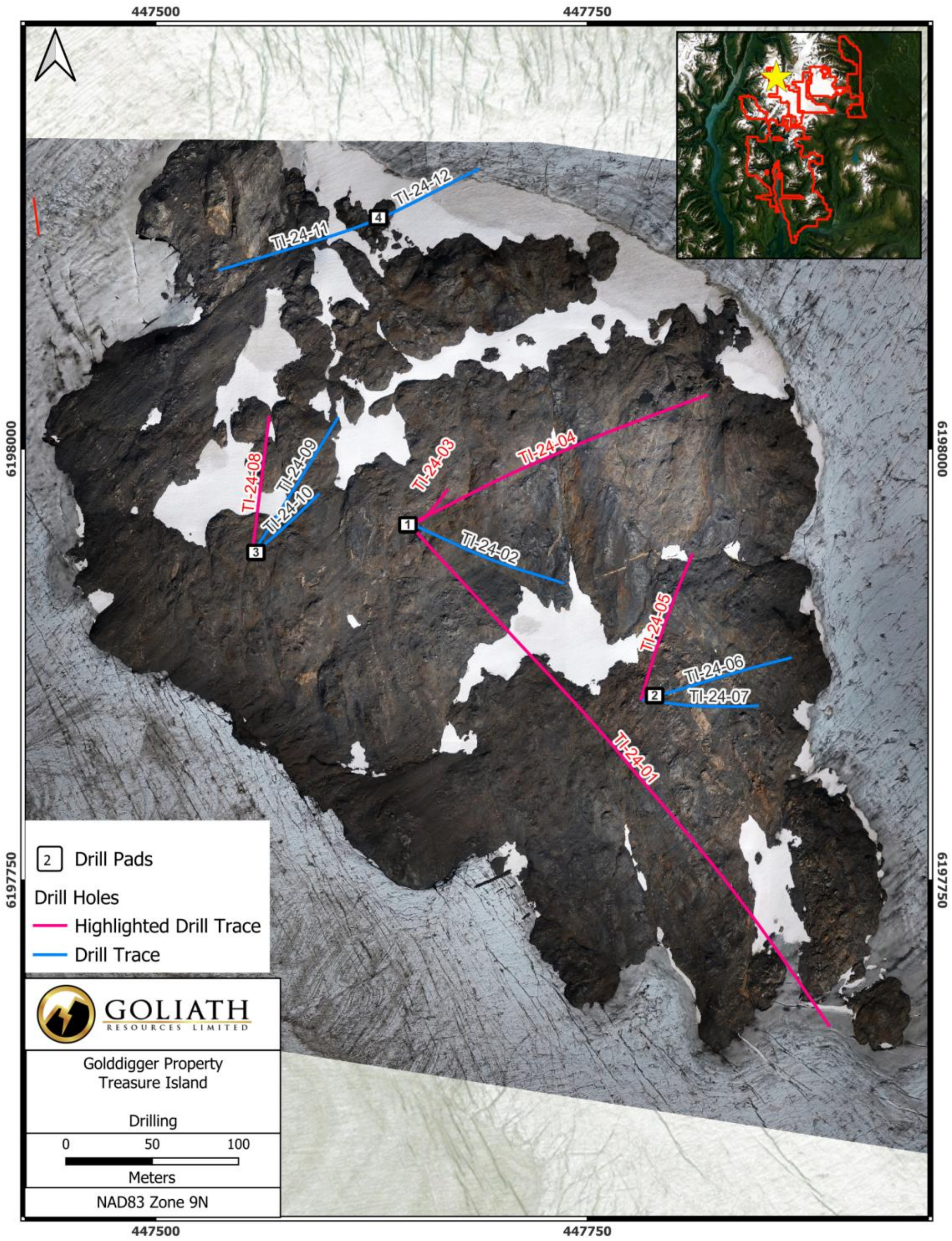
- This intrusion could be spatially related to Surebet as an uplifted part of the potential feeder source below the 1.8 km^2 area that remains open.

- Blue Origin is located 4.5 kilometers to the south of the Surebet Discovery.

Expanded Claim Blocks Control 56 km Of The Red Line

- Based on positive results, the land package was significantly increased by 28% from 66,023 to 91,518 hectares covering key terrain of the **Red Line** providing for additional discovery potential.
- Expanded land package designed to include open ground amenable to RIRG type of mineralization i.e., newly discovered Blue Origin.
- The **Red Line** demarks the contact between rocks of the Stuhini Group and the Hazelton Group, believed to be a key marker within ~3 km of which the majority of the world-class multi-million-ounce deposits in the Golden Triangle are located.
- A large portion of the newly acquired land covers icefields to the north that have new outcrop showings at surface recently exposed due to the snowpack and glaciers melting.
- Management believes Surebet Zone/Bonanza Shear discovery is just the tip of the iceberg open for additional new high-grade drill discoveries.





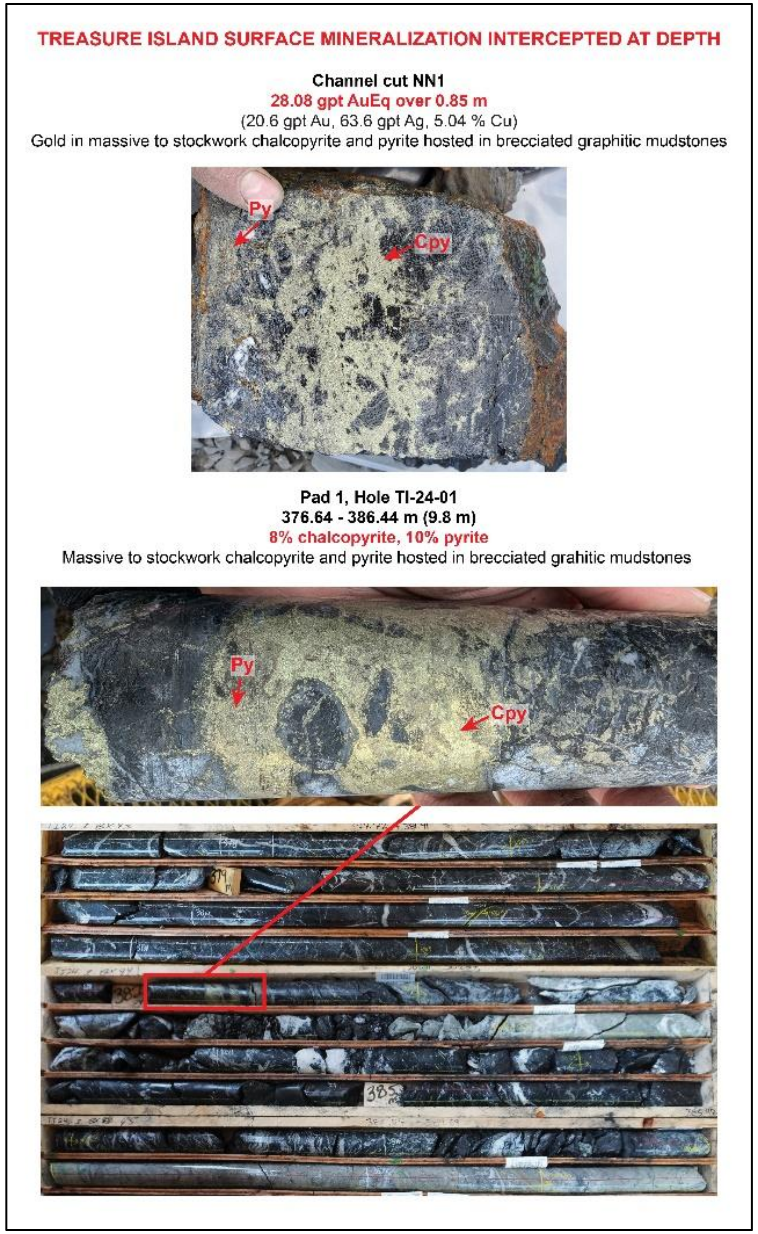
Treasure Island Maiden Drill Program 2024

2,938 Meters - VMS Style Target

- The 2024 drill highlights include drill holes TI-24-04 that intercepted 1.25 g/t AuEq over 7.12 meters, including 2.37 g/t AuEq over 2.90 meters, and drill hole Ti-24-05 which intercepted 1.34 g/t AuEq over 4.10 meters, including 2.26 g/t AuEq over 2.25 meters.
- The strong sulphide mineralization encountered in drill hole TI-24-01 is comparable to what was observed in a 2023 surface channel cut, which assayed up to 28.08 gpt AuEq (20.60 gpt Au, 63.60 gpt Ag and 5.04 % Cu) over 0.85 meters and confirms the continuity of the system at depth.
- Geophysical surveys are very good at identifying sulphides at depth; at the beginning of the 2025 season a geophysical survey will be completed to help target the mineralization beneath Treasure Island's strong sulphides for new drill targets.

Newly Discovered Treasure Island Drill Hole Images – VMS Style Mineralization:

The strong sulphide mineralization encountered in drill hole TI-24-01 is comparable to what was observed in a 2023 surface channel cut, which assayed up to 28.08 gpt AuEq (20.60 gpt Au, 63.60 gpt Ag and 5.04 % Cu) over 0.85 meters and confirms the continuity of the system at depth.



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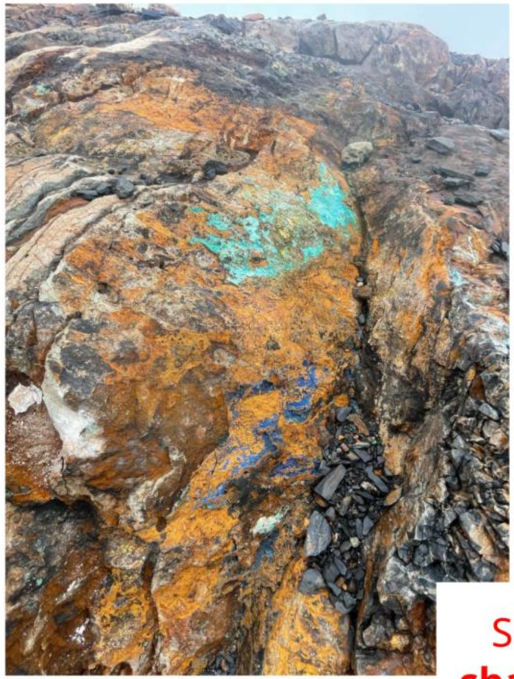
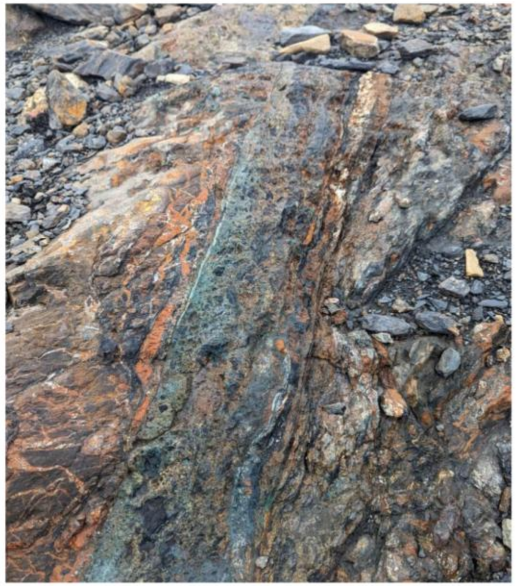
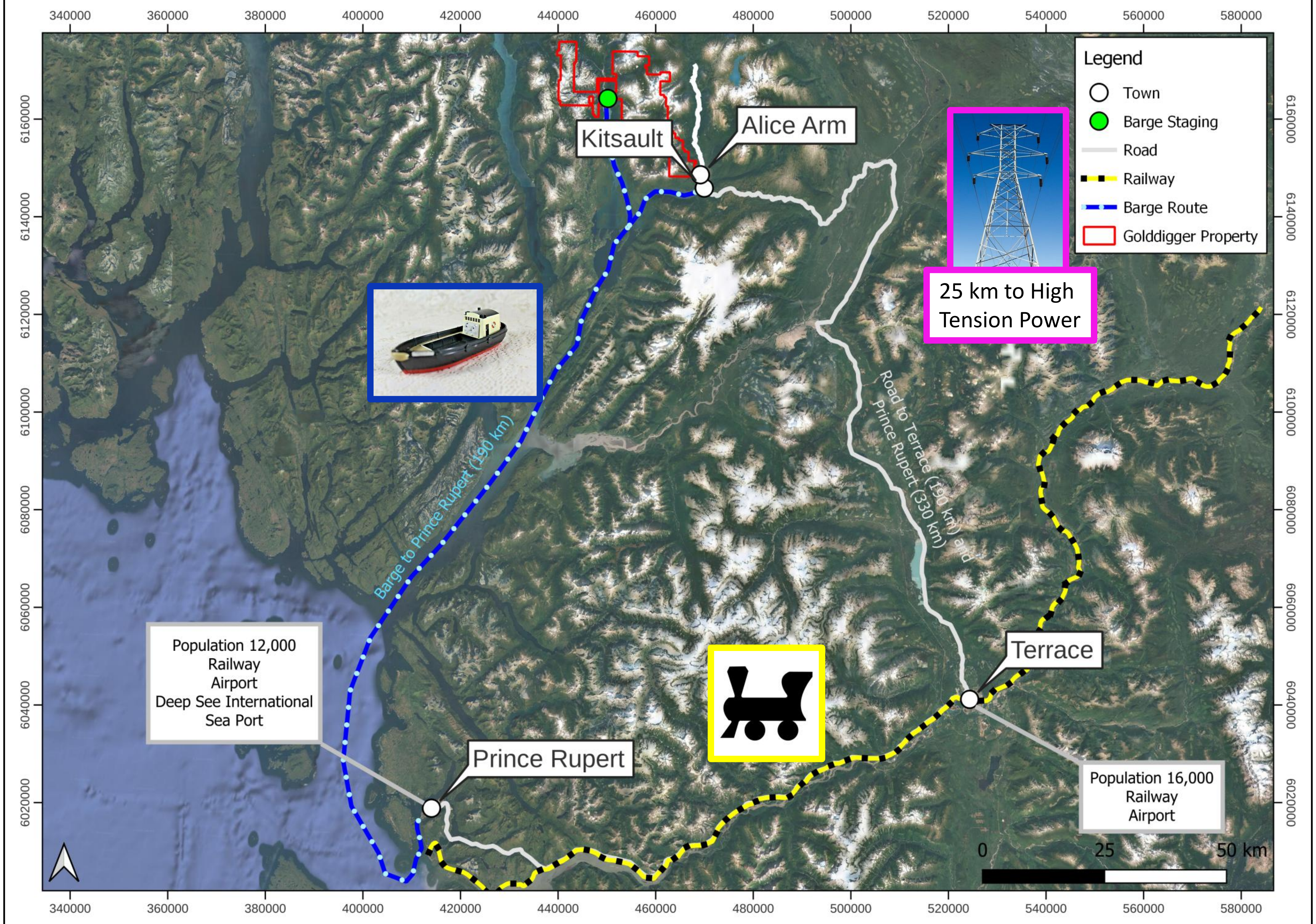
Golddigger property - NEW TREASURE ISLAND DISCOVERY
500 METERS X 450 METERS





Shears and veins with **massive chalcopyrite and pyrite** hosted in mudstone, siltstone and tuff units


Legend
Town
Barge Staging
Road
Railway
Barge Route
Golddigger Property
Kitsault
Alice Arm
25 km to High Tension Power
Barge to Prince Rupert (190 km)
Road to Terrace (190 km) and Prince Rupert (330 km)
Population 12,000
Railway
Airport
Deep See International
Sea Port
Prince Rupert
Terrace
Population 16,000
Railway
Airport
0
25
50 km
340000
360000
380000
400000
420000
440000
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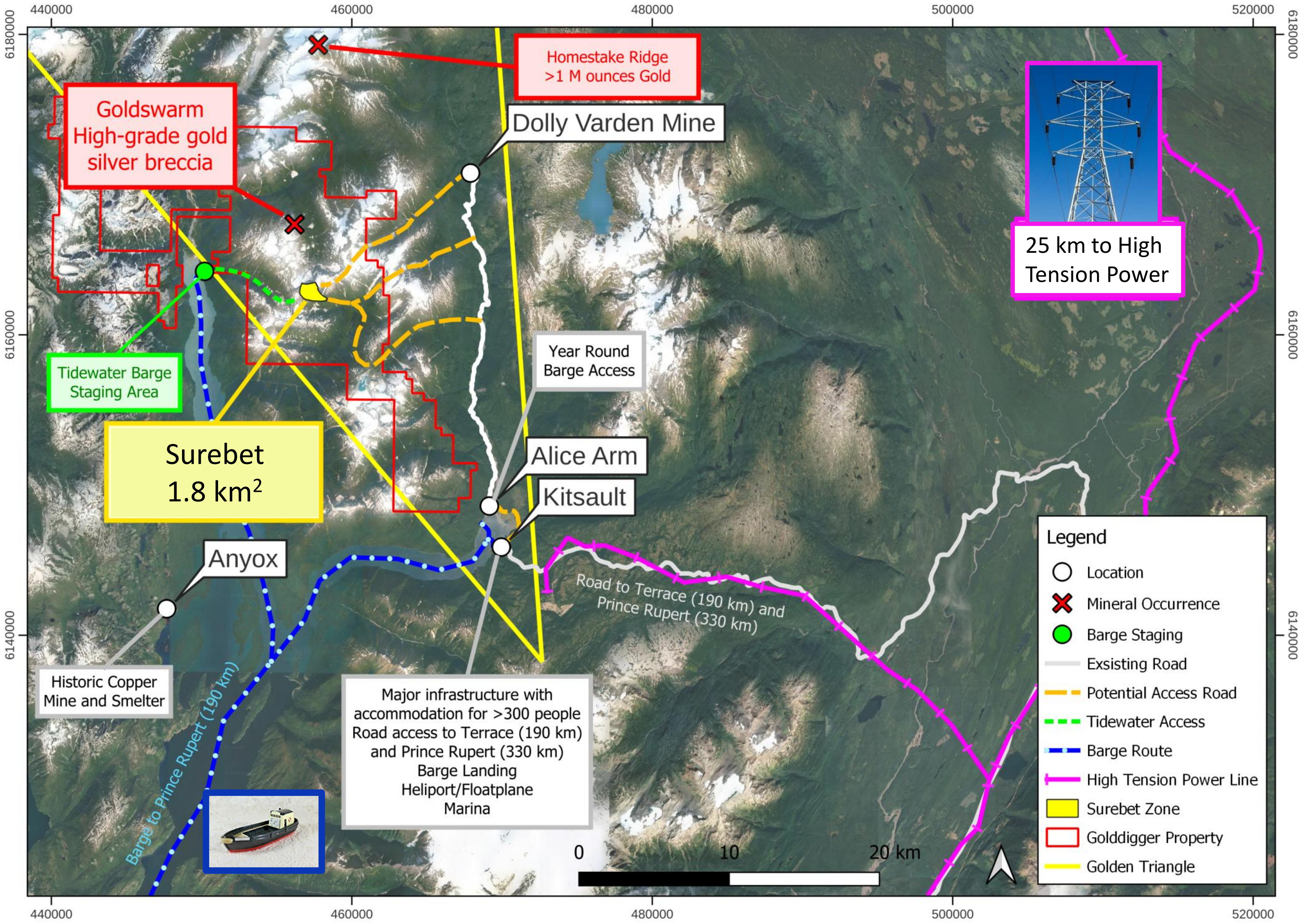
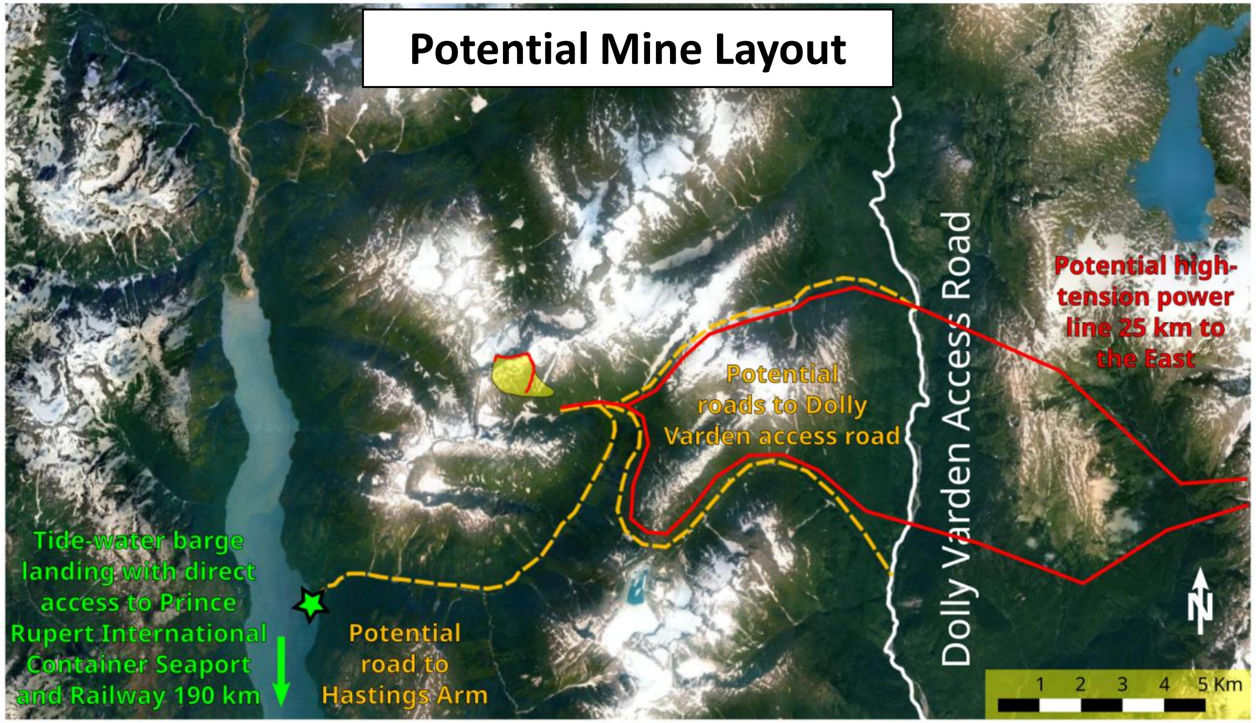
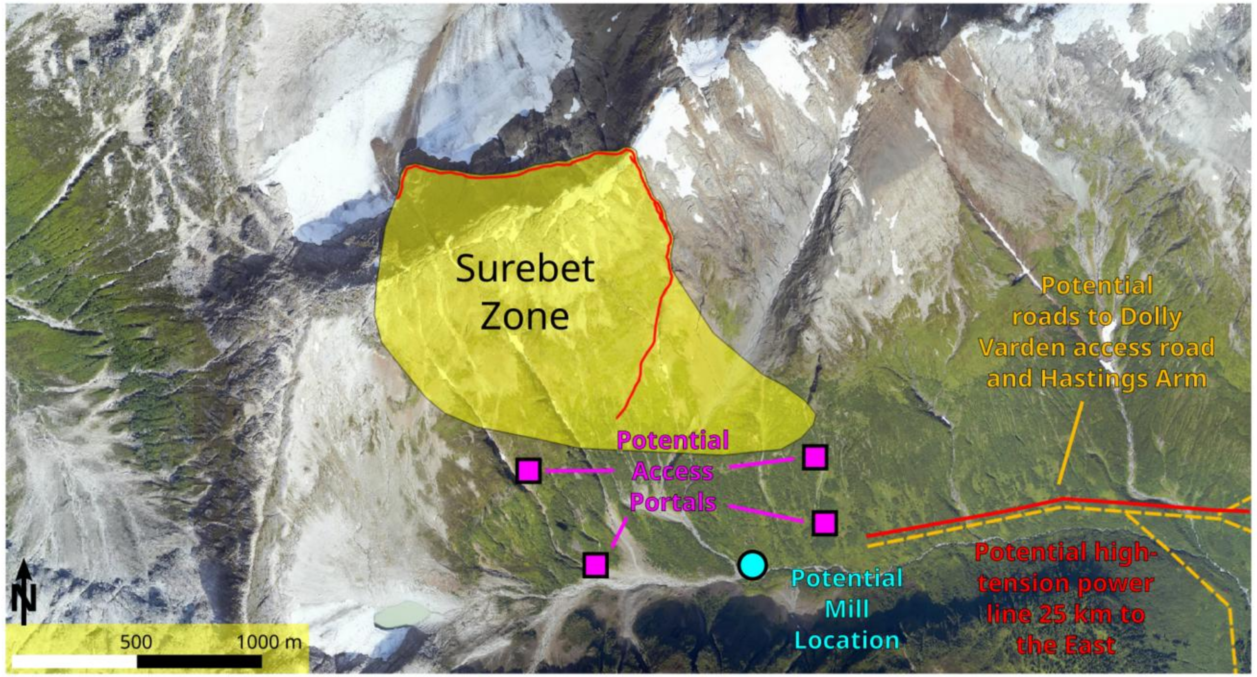


Homestake Ridge
>1 M ounces Gold
Goldswarm
High-grade gold
silver breccia
Dolly Varden Mine
25 km to High
Tension Power
Tidewater Barge
Staging Area
Year Round
Barge Access
Surebet
1.8 km^2
Alice Arm
Kitsault
Anyox
Road to Terrace (190 km) and
Prince Rupert (330 km)
Historic Copper
Mine and Smelter
Barge to Prince Rupert (190 km)
Major infrastructure with
accommodation for >300 people
Road access to Terrace (190 km)
and Prince Rupert (330 km)
Barge Landing
Heliport/Floatplane
Marina
0
10
20 km
Legend
Location
Mineral Occurrence
Barge Staging
Exsisting Road
Potential Access Road
Tidewater Access
Barge Route
High Tension Power Line
Surebet Zone
Golddigger Property
Golden Triangle
440000
460000
480000
500000
520000
6180000
6160000
6140000

Potential Mine Layout





Actual drill time on project	GREAT BEAR RESOURCES	GOLIATH RESOURCES LIMITED
	Historic drilling as early as 1944	No historic drilling **ORIGINAL DISCOVERY**
		4 Months: 5,332 m, 24 holes
		8 Months: 29,406 m, 84 holes
12 Months	~ 1,000 m	12 Months: 58,071 m, 182 holes
		16 Months: 92,000 m, 249 holes
24 Months	~ 18,000 m	
36 Months	~ 86,000 m	
48 Months	~ 202,000 m	
60 Months	~ 302,000 m	
72 Months	Acquired by KINROSS for C$ 1.8 billion with 340,000 m drilled from 794 holes	

REMAINS OPEN

EXCELLENT CONTINUITY

~ 100 m drill spacing within 1.8 km^2 area with 10 mineralized veins identified to date

EXCELLENT METALLURGY

Recovery at 327 µm crush:

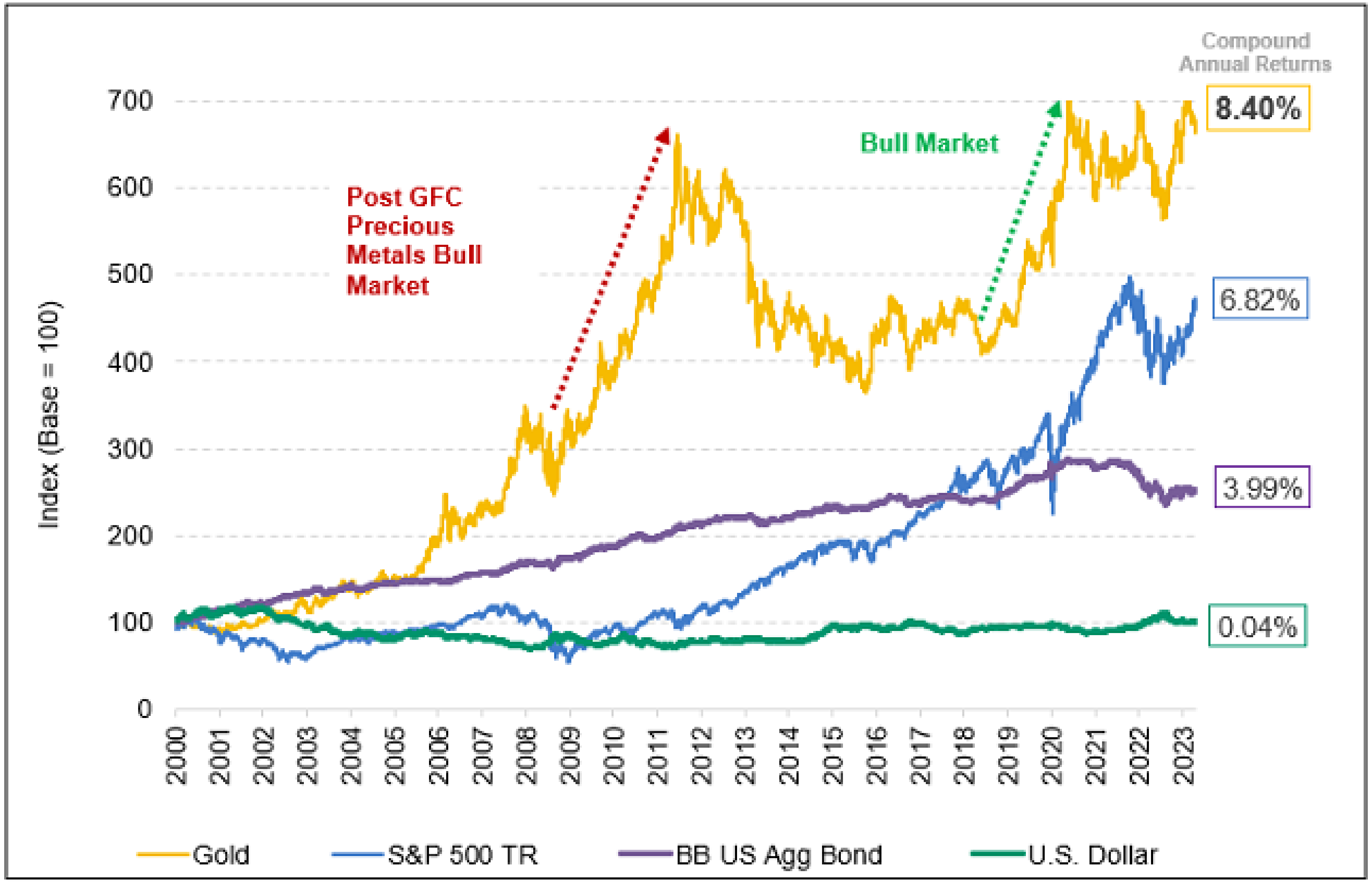
92.2 % Gold ⟶ 48.8 % Free Gold
86.5 % Silver
94.2 % Lead
96.9 % Zinc

92,000 m drilled from 249 holes in 16 months

Market Cap	GREAT BEAR RESOURCES	GOLIATH RESOURCES LIMITED
	C$ 1,800 M (US$ 1,200 M) (2021-12-08)	C$ 336 M (US$ 246 M)
	Gold Price 2021: 1,790 US$/oz	Gold Price 2025: 3,390 US$/oz

Gold's Long-Term Outperformance vs. S&P 500, Bonds & USD

(2000-2023)



From Sprott Gold Report July 12 2023; Source: Bloomberg. Period from 12/31/1999 to 6/30/2023. Gold is measured by GOLDS Commodity Spot Price; S&P 500 TR is measured by the SPX; US Agg Bond Index is measured by the Bloomberg Barclays US Agg Total Return Value Unhedged USD (LBUSTRUU Index); and the U.S. Dollar is measured by DXY Currency. You cannot invest directly in an index. Included for illustrative purposes only. **Past performance is no guarantee of future results.**

CONTACT INFORMATION

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Rein Turna, P. Geo., is the qualified person as defined by National Instrument 43- 101, for Goliath Resources projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release. Further information regarding Goliath Resources properties can be sourced on-line at www.goliathresourcesltd.com.