



GOLIATH
RESOURCES LIMITED

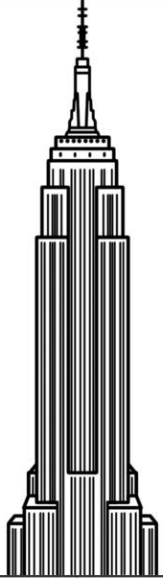
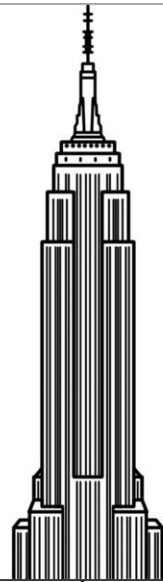
SUREBET DISCOVERY

Plan Views and Cross Sections

2021 – 2024 Drilling



September 1, 2025



FORWARD LOOKING STATEMENTS

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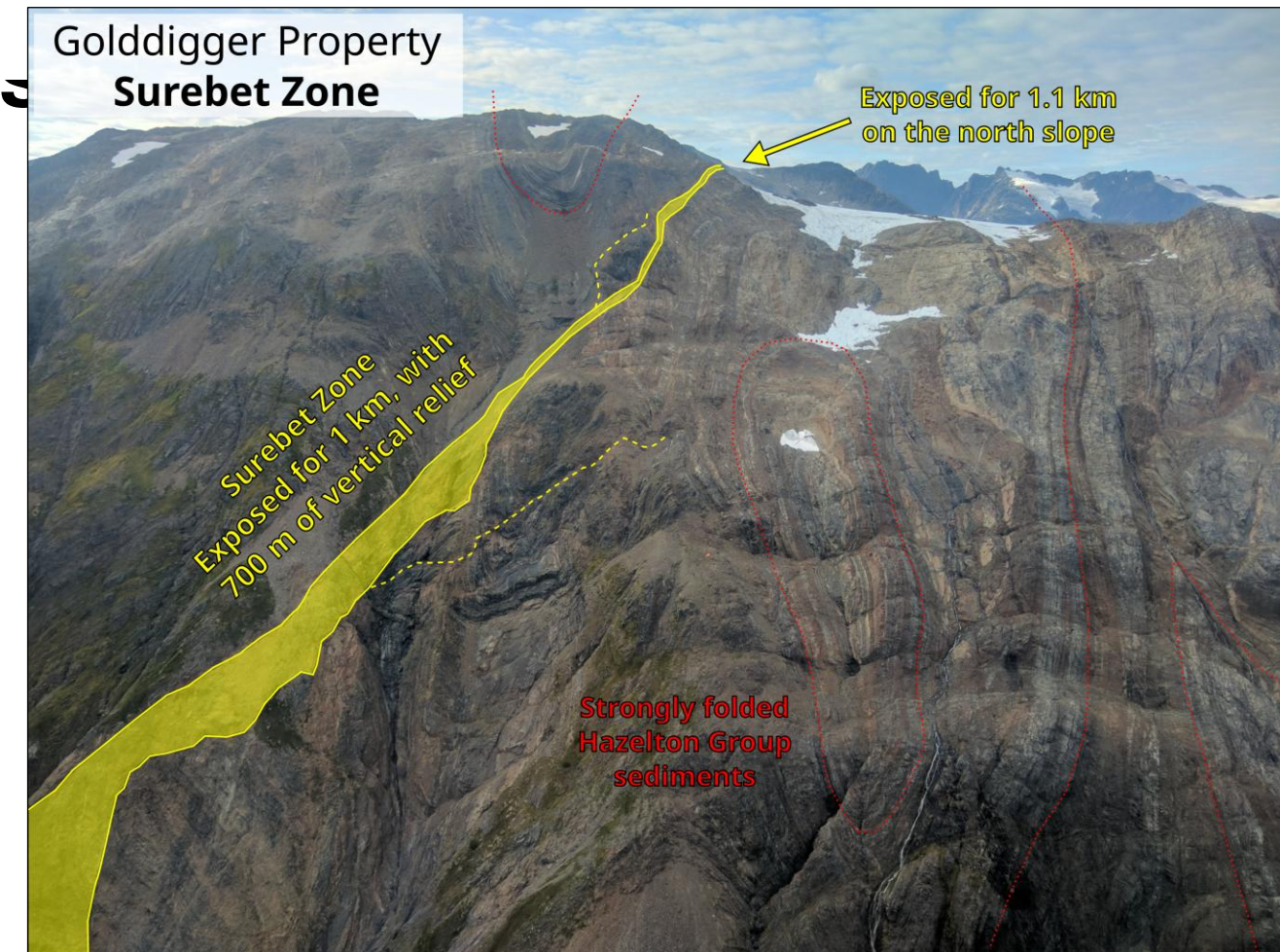
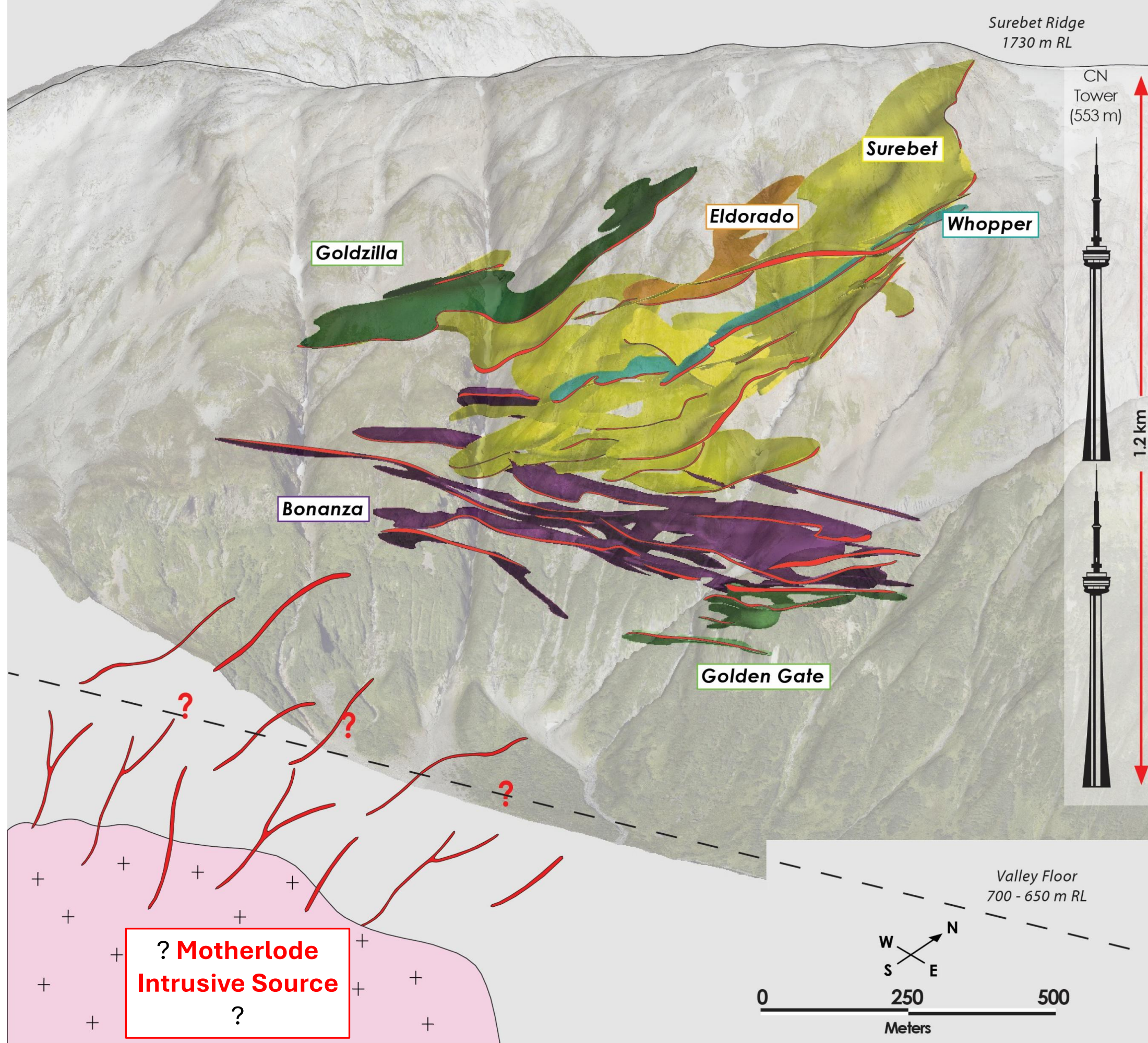
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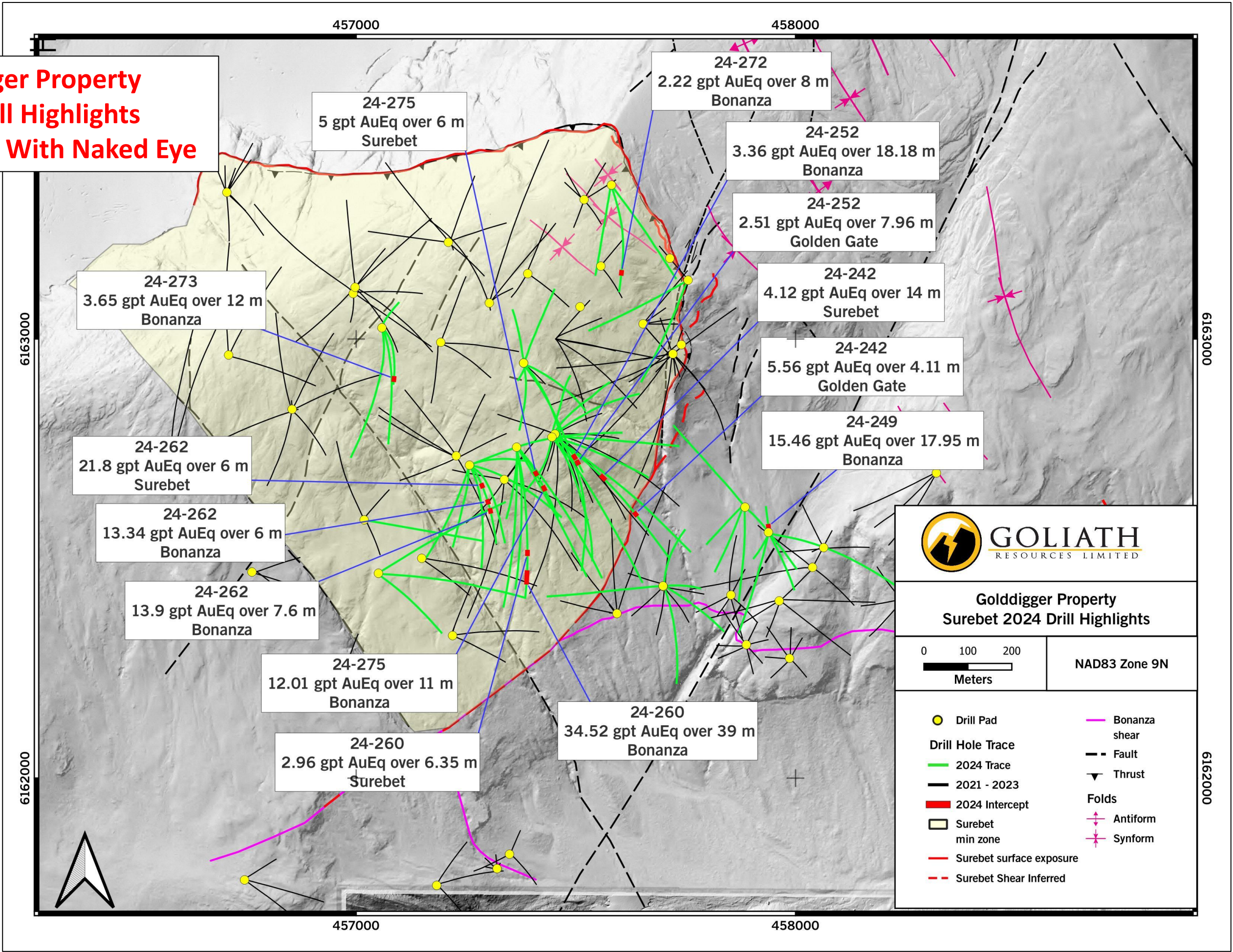
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METERS AND GRADES. Widths are reported in drill core lengths and the true widths are estimated to be 80-90% and Widths are reported in drill core lengths and the true widths are estimated to be 80-90% and AuEq metal values are calculated using: Au 2398.13 USD/oz, Ag 28.118 USD/oz, Cu 4.10 USD/lbs, Pb 2067.5 USD/Ton and Zn 2669 USD/Ton on July 28th, 2024. There is potential for economic recovery of gold, silver, copper, lead, and zinc from these occurrences based on other mining and exploration projects in the same Golden Triangle Mining Camp where Goliath's project is located such as the Homestake Ridge Gold Project (Auryn Resources Technical Report, Updated Mineral Resource Estimate and Preliminary Economic Assessment on the Homestake Ridge Gold Project, prepared by Minefill Services Inc. Bothell, Washington, dated May 29, 2020). Here, AuEq values were calculated using 3-year running averages for metal price, and included provisions for metallurgical recoveries, treatment charges, refining costs, and transportation. Recoveries for Gold were 85.5%, Silver at 74.6%, Copper at 74.6% and Lead at 45.3%. It will be assumed that Zinc can be recovered with the Copper at the same recovery rate of 74.6%. The quoted reference of metallurgical recoveries is not from Goliath's Golddigger Project, Surebet Zone mineralization, and there is no guarantee that such recoveries will ever be achieved, unless detailed metallurgical work such as in a Feasibility Study can be eventually completed on the Golddigger Project. The potential quantity and grade are conceptual in nature, that there has been insufficient exploration to define a mineral resource and that it is uncertain if further exploration will result in the target being delineated as a mineral resource. Rein Turna P. Geo is the qualified person as defined by National Instrument 43-101, for Goliath Resource Limited projects, and supervised the preparation of, and has reviewed and approved, the technical information.

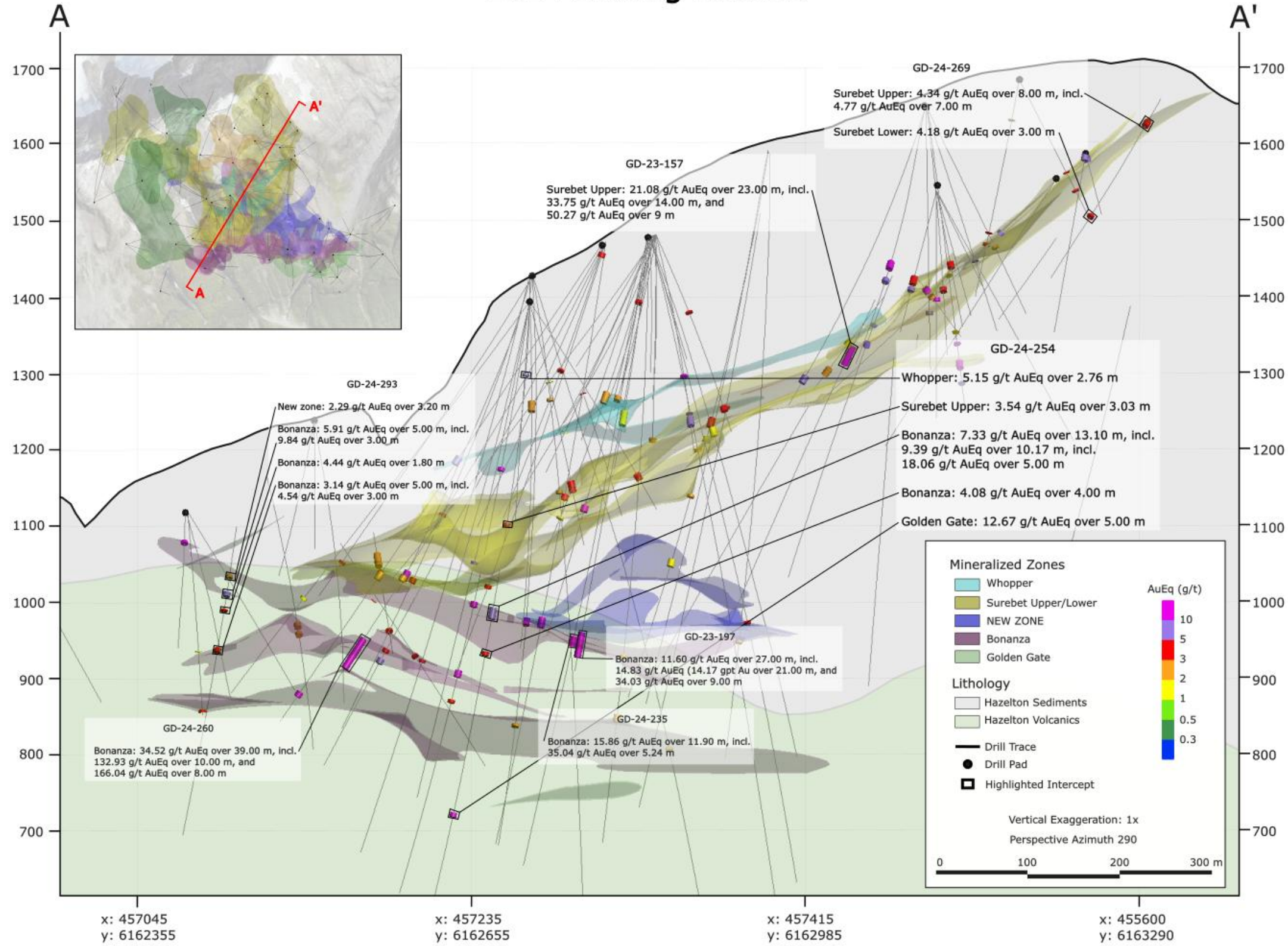


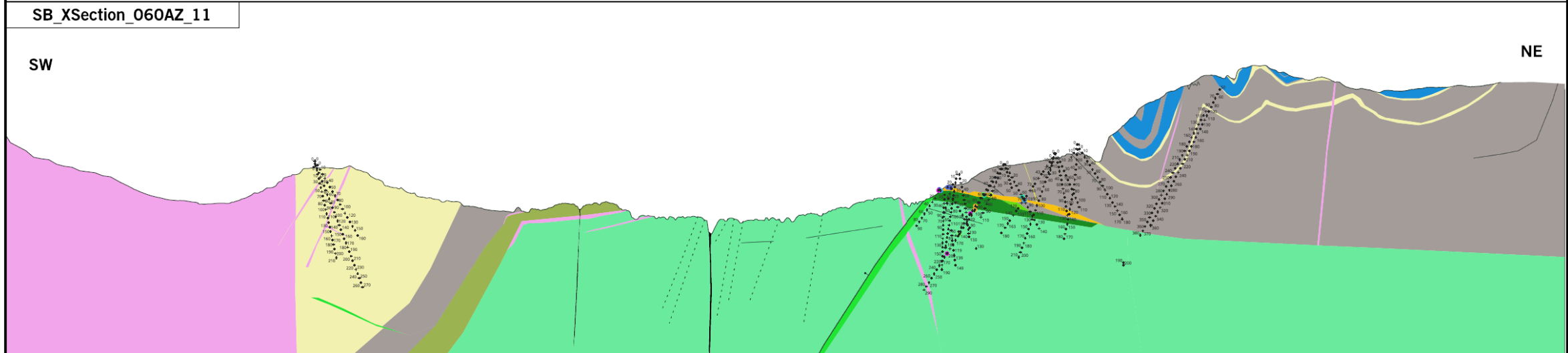
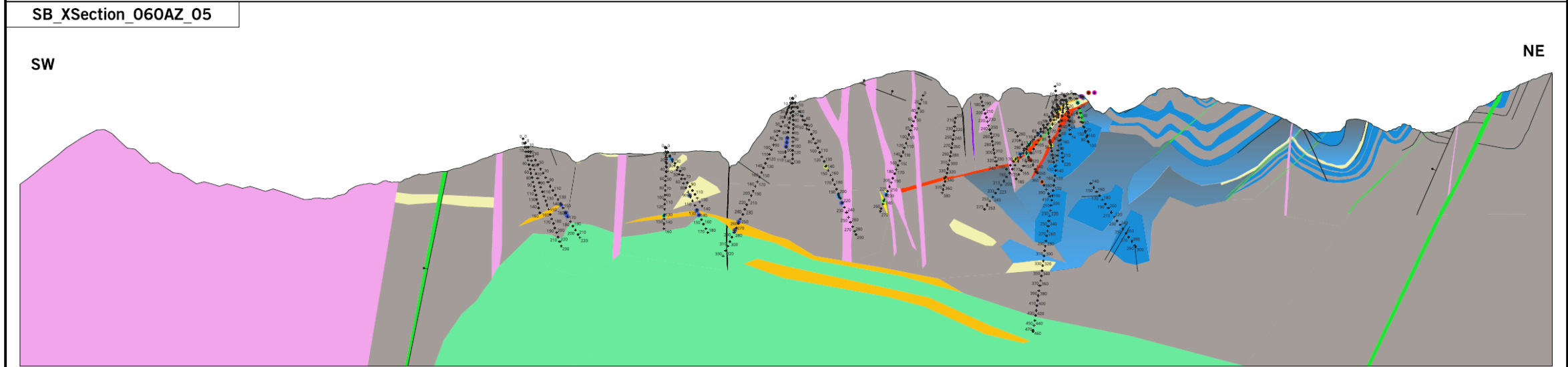
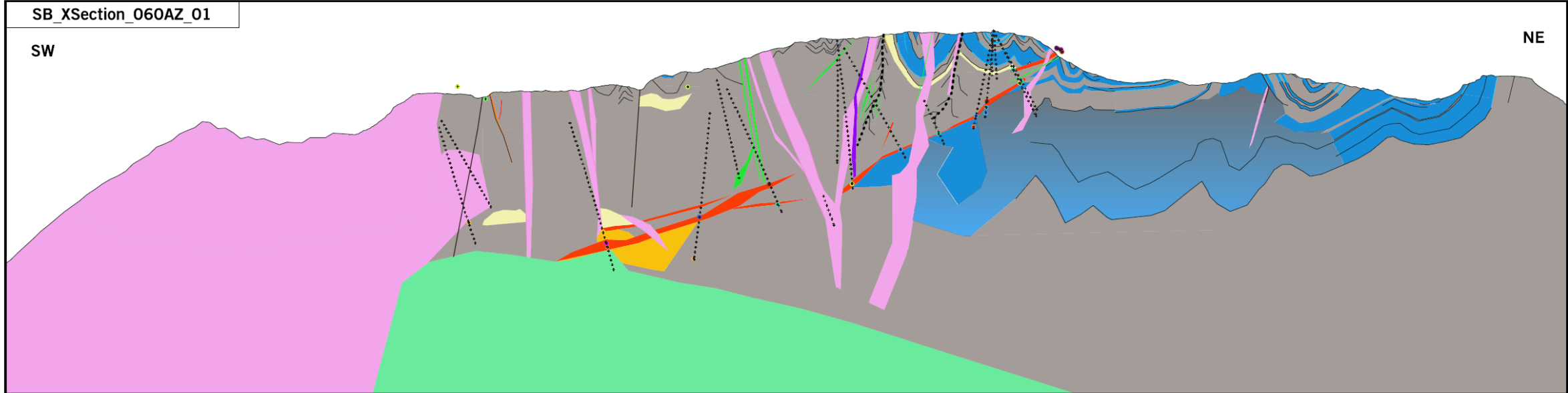
Goildedigger Property
2024 Drill Highlights
92% VG Seen With Naked Eye



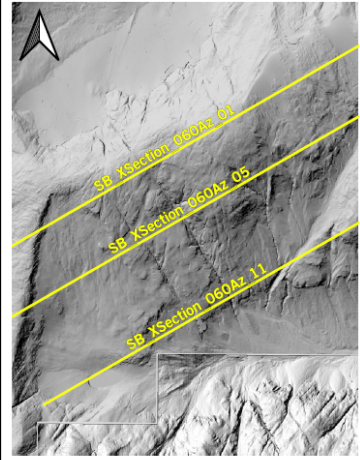
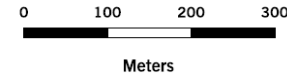
Surebet Cross-Section

2024 Drilling Results





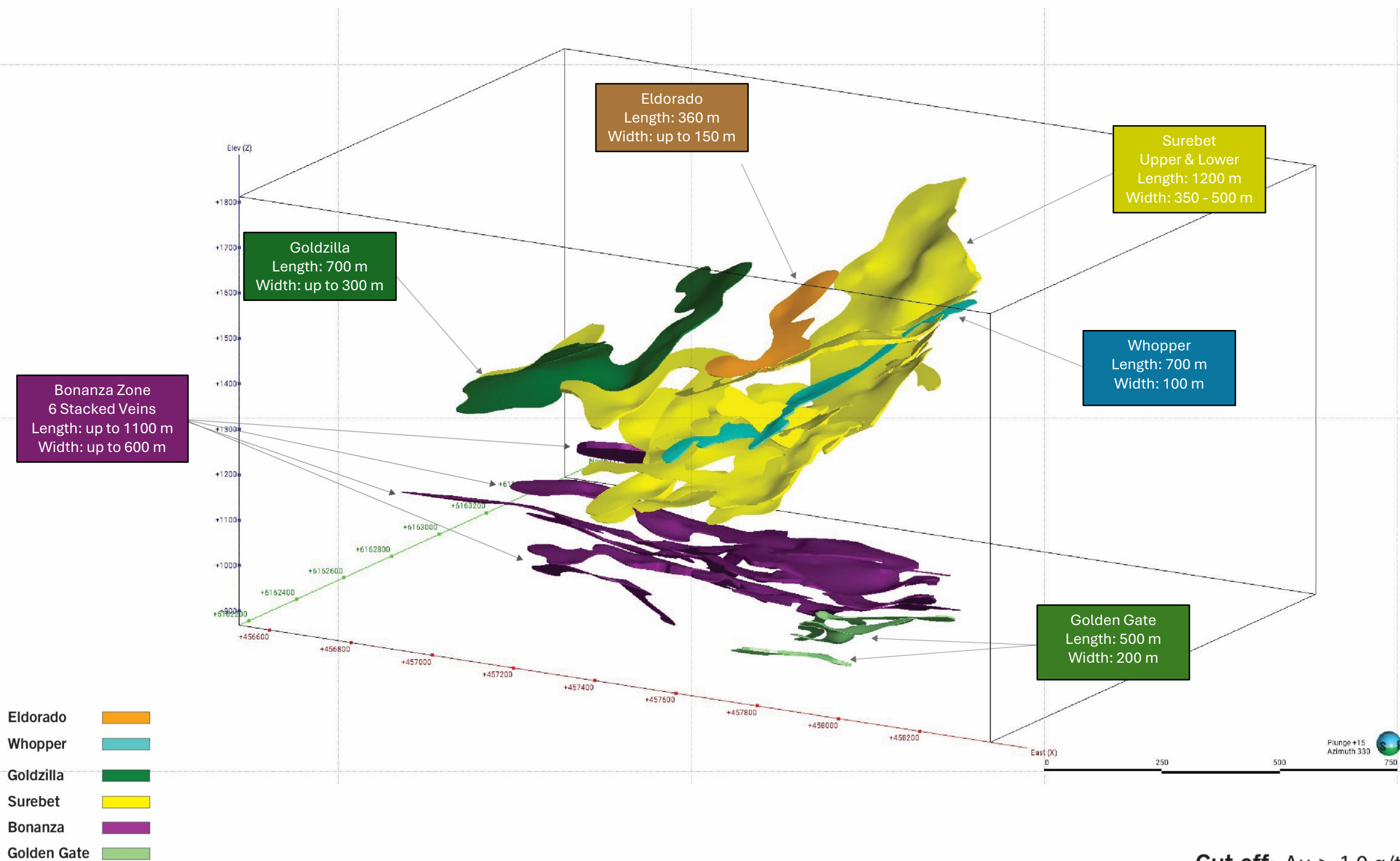
Surebet Geology



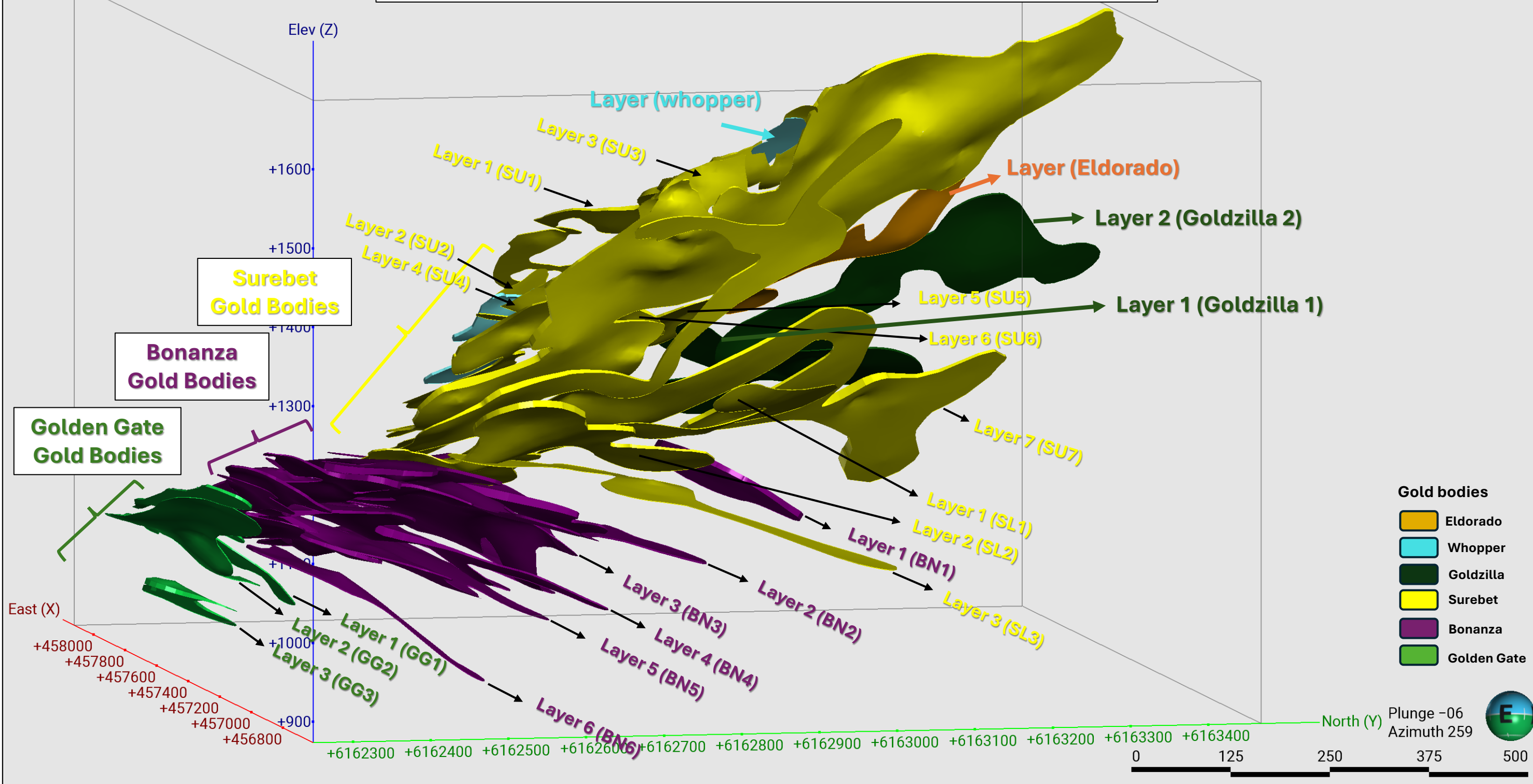
Lithology

- Mafic Dyke Early
- Mafic Dyke
- Granodiorite
- Lamprophyre Dyke
- Equigranular Dyke
- Siltstone
- Sandstone
- Concretionary Sandstone
- Limestone
- Aplite Dyke
- Vocaniclastic
- Volcanic Porphyry
- Altered Andesite
- Andesite
- Quartz
- Quartz Limonite
- Quartz Chalcopyrite Pyrrhotite
- Quartz Galena Chalcopyrite
- Quartz Sulphide
- Surebet
- Quartz Galena
- Mineralization

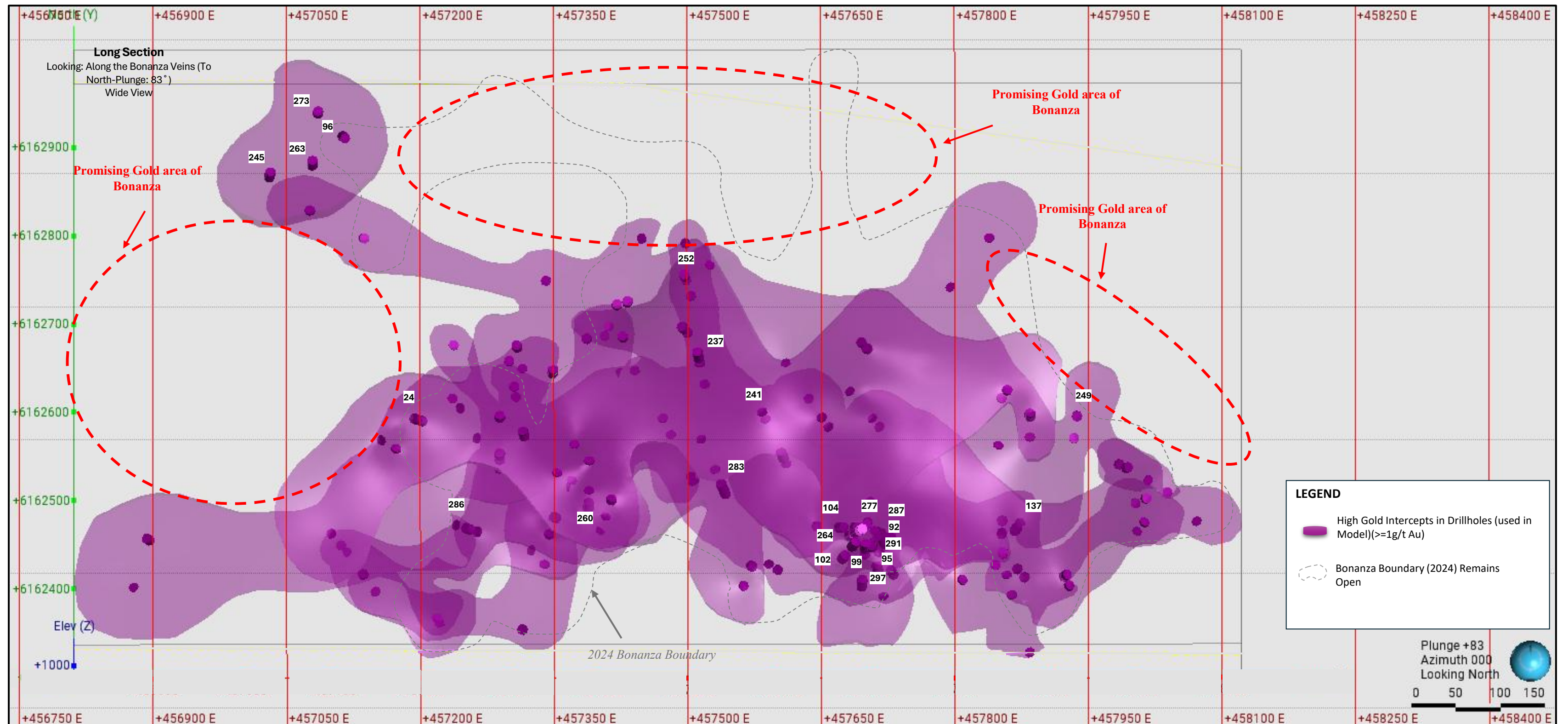
3D View of Surebet Discovery High Grade Gold Wireframes

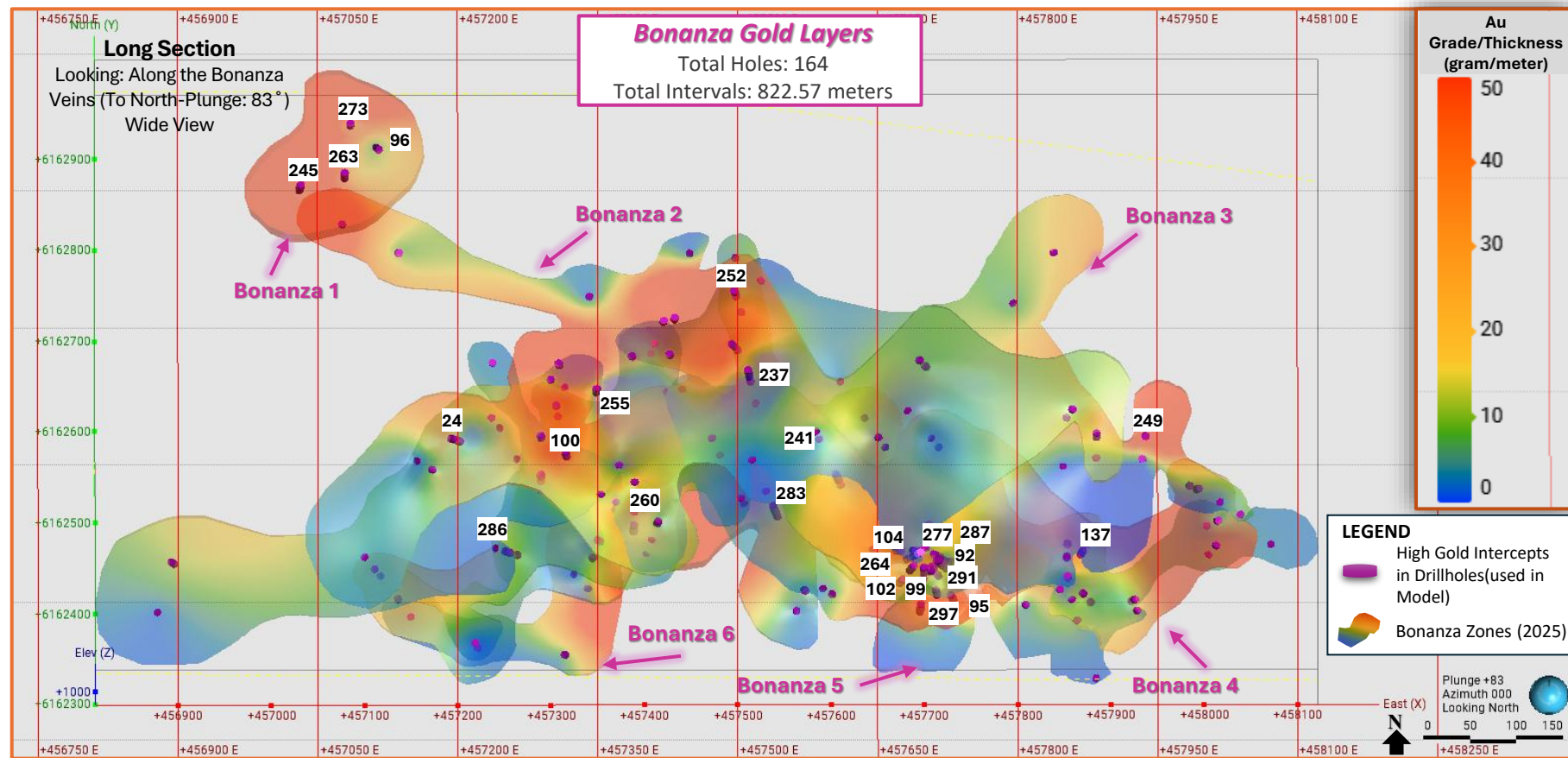


3D Detailed View of Surebet Discovery High Grade Gold Wireframes

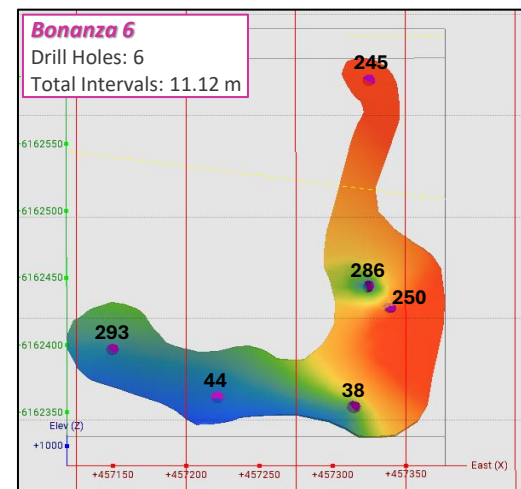
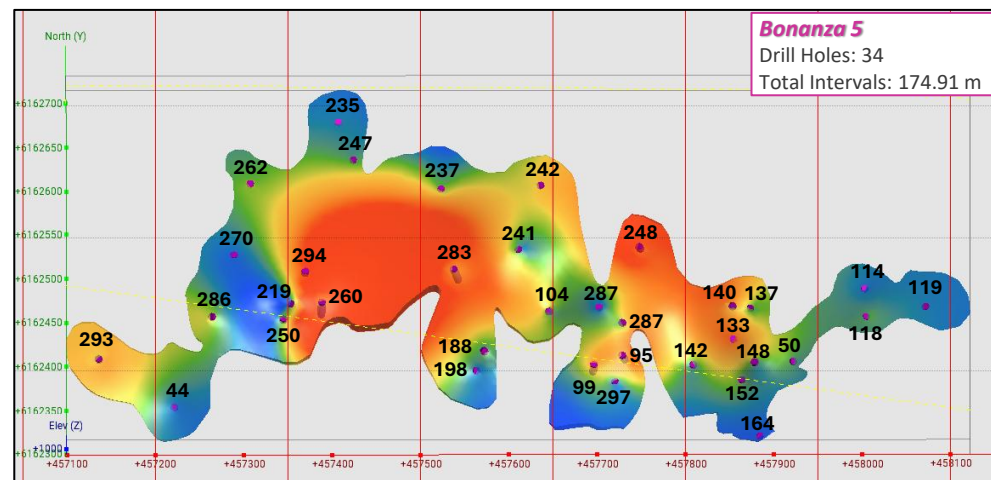
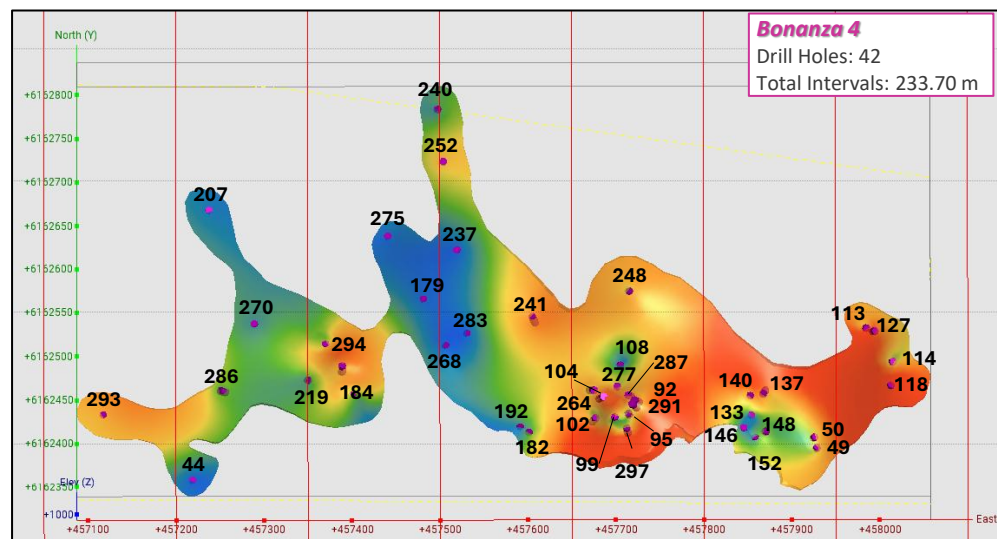
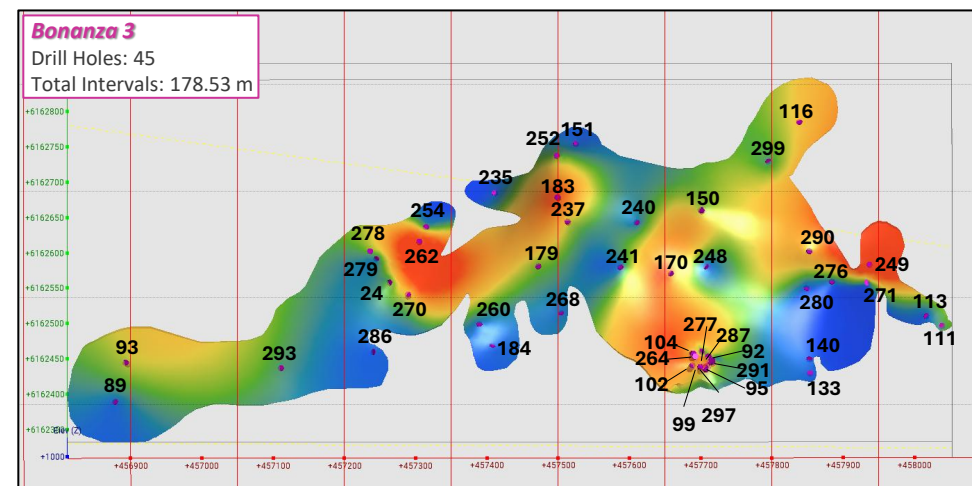
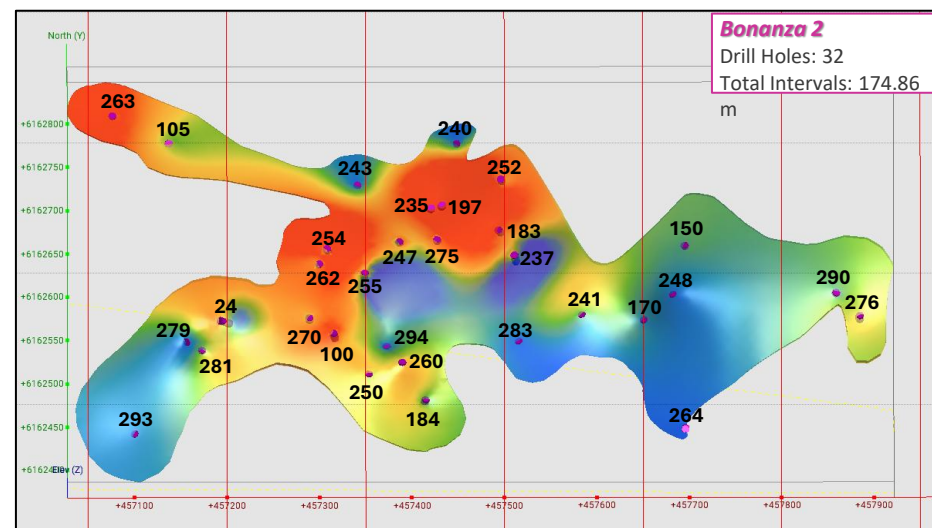
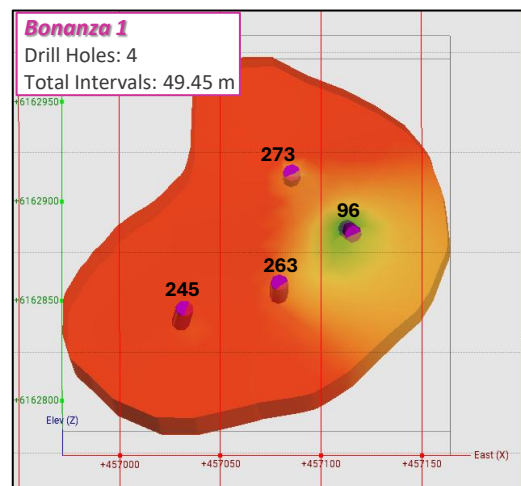
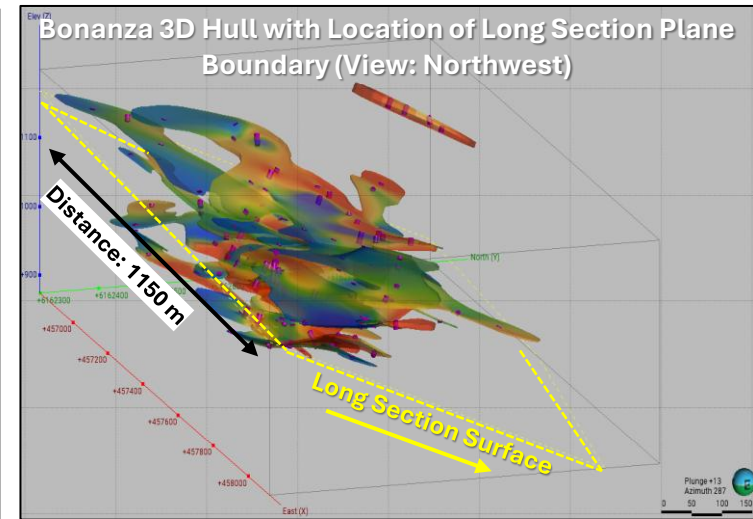
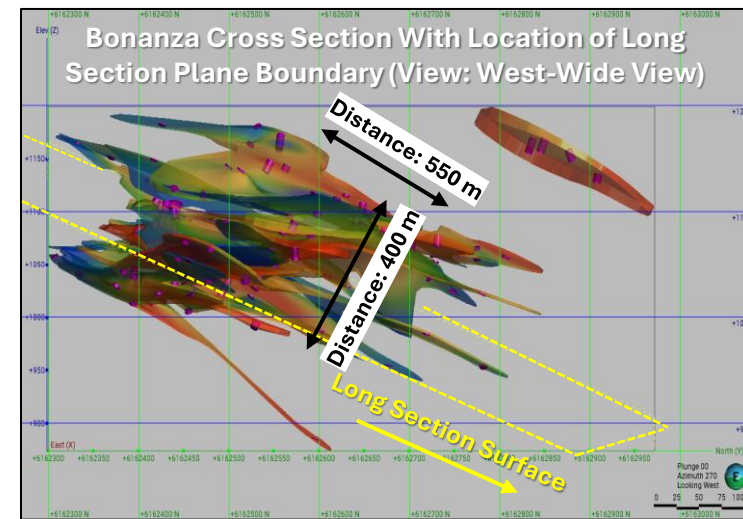


Long Section Align With All Bonanza Gold Veins (Golddigger Property)

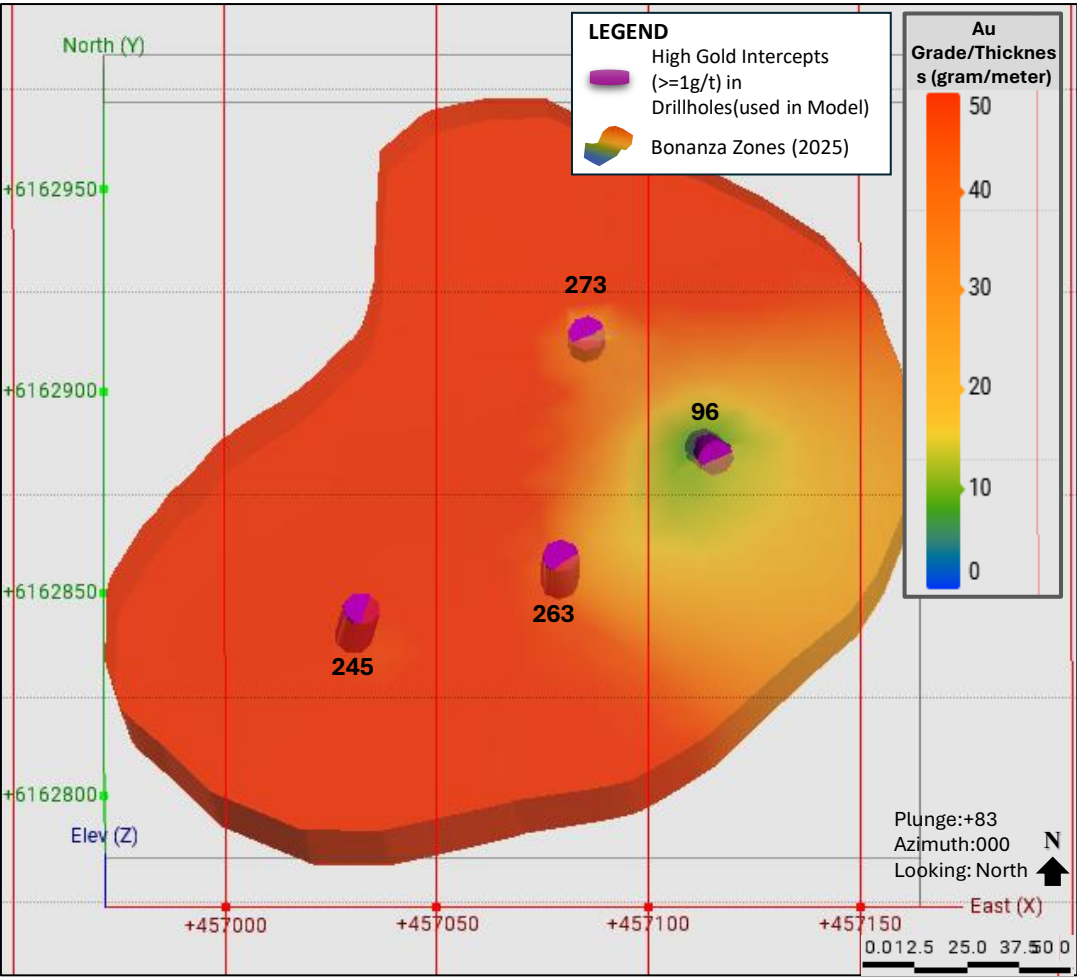
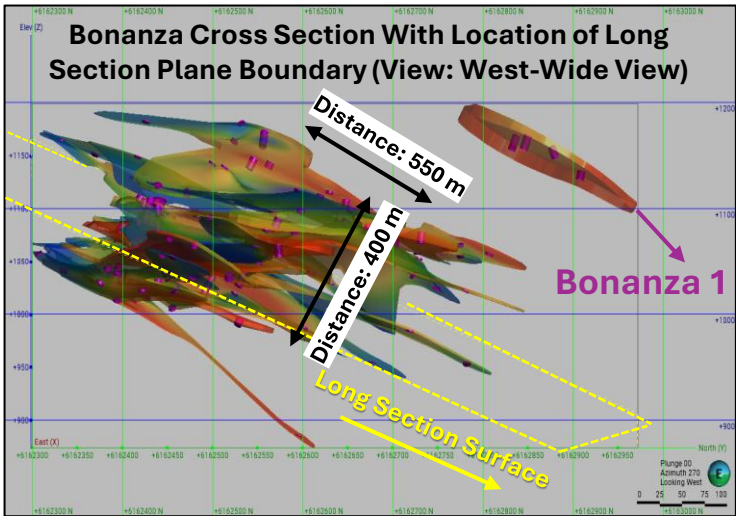




Long Section Along Grade-Thickness Evaluation Map of Bonanza Zone Gold Veins (Golddigger Property)



Long Section Along Grade-Thickness Evaluation Map of Bonanza 1 Gold Vein System (Golddigger Property)



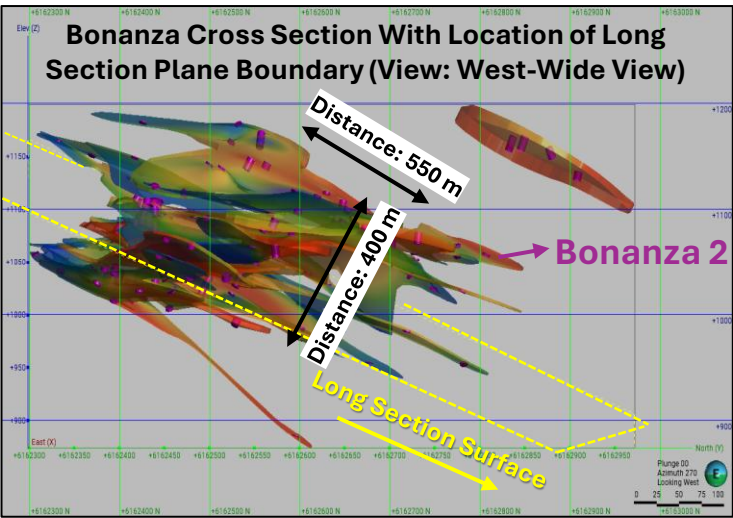
Bonanza 1

Drill holes: 4
Total intervals = 49.45 meters

Intercepts used within Bonanza 1 (cut off grade: $\geq 1\text{ g/t Au}$)

Gold Body	Hole Count	Hole ID	Thickness (m) $\geq 5\text{ m}$	Au Ave. (g/t)	AuEq Ave. (g/t)
Bonanza1	4	GD-22-96	11	1.31	1.44
		GD-24-245	15	2.56	2.75
		GD-24-263	14.55	1.71	1.83
		GD-24-273	8.9	4.64	5.30

Long Section Along Grade-Thickness Evaluation Map of Bonanza 2 Gold Vein System (Golddigger Property)



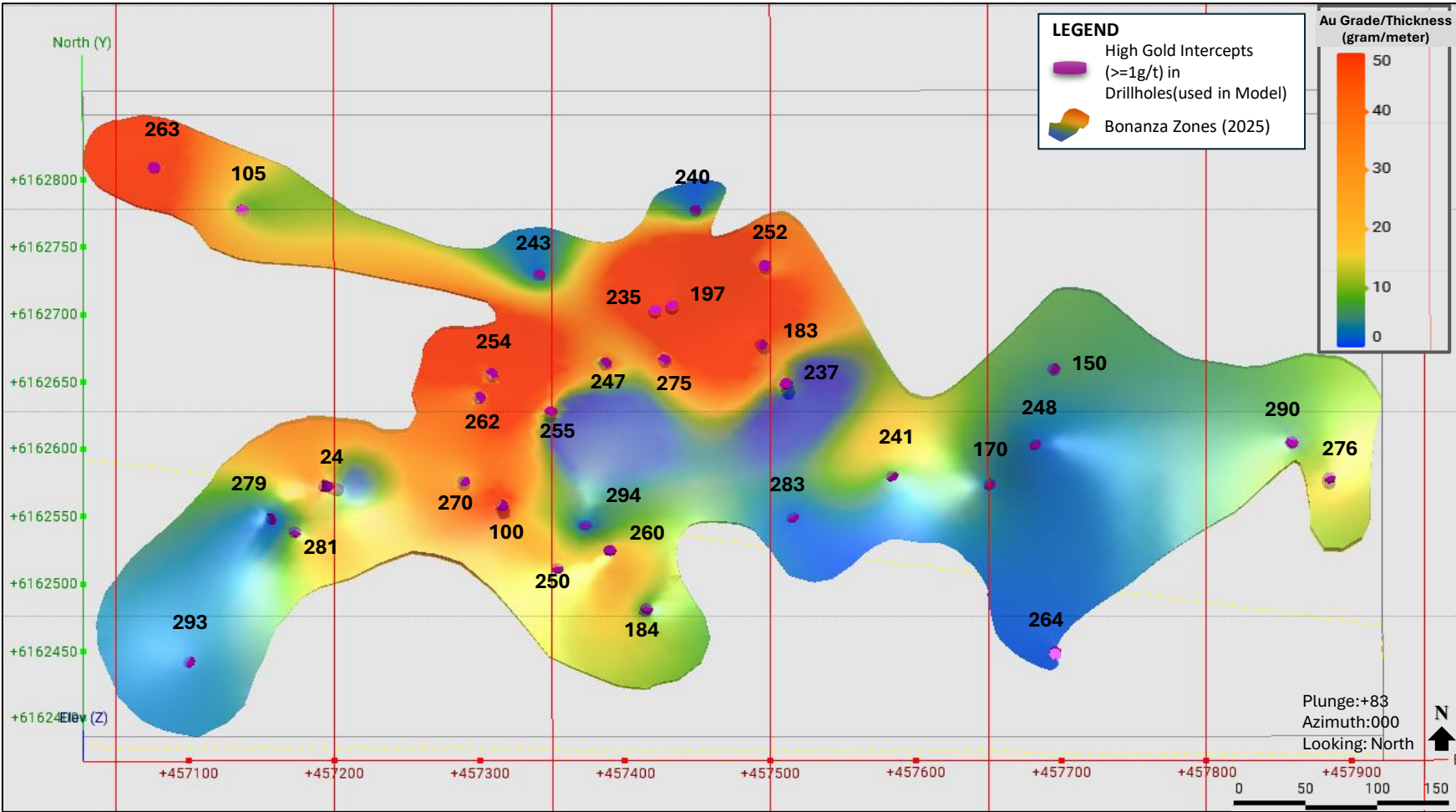
Bonanza 2

Drill holes: 32

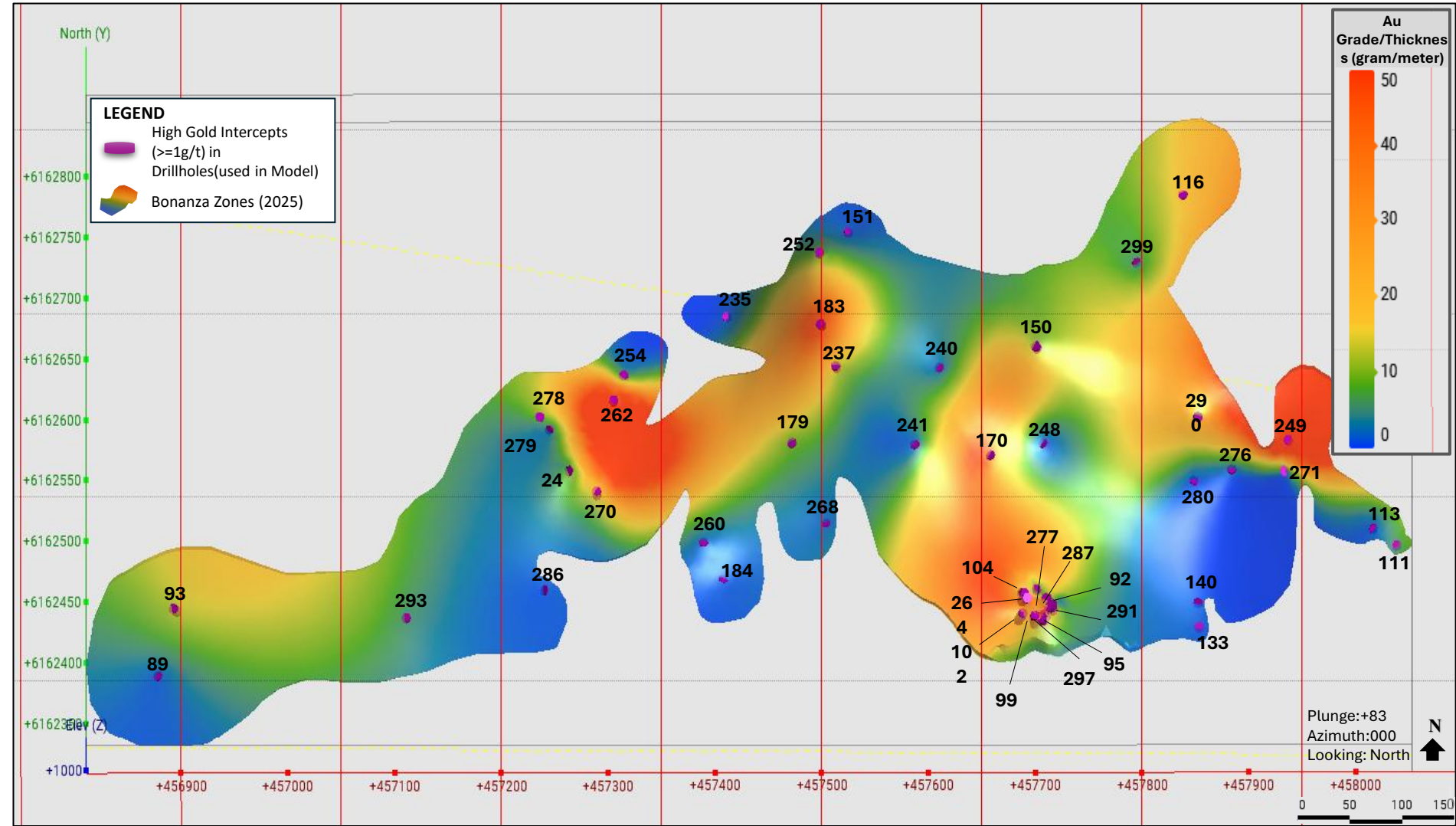
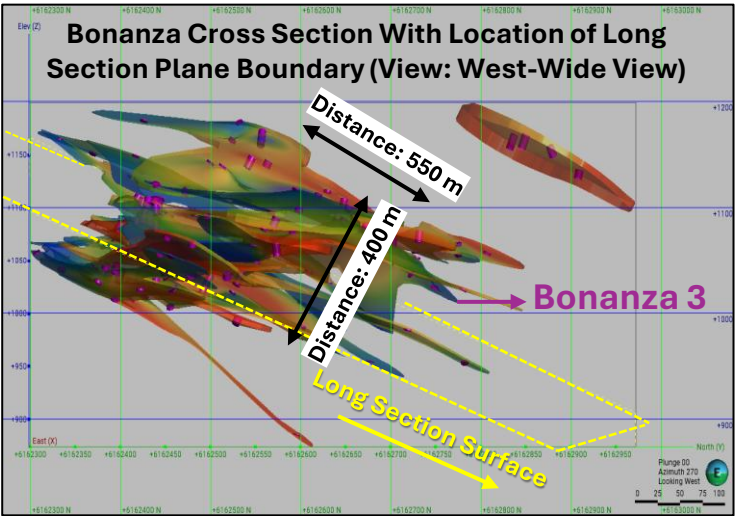
Total Intervals = 174.86 meters

Intercepts used within Bonanza 2 (cut off grade: ≥ 1 g/t Au)

Gold Body	Hole Count	Hole ID	Thickness (m)	Au Ave. (g/t)	AuEq Ave. (g/t)
Bonanza2	32	GD-21-24	18	2.09	2.23
		GD-22-100	12	11.18	12.18
		GD-22-104	1	4.46	4.59
		GD-22-105	3	2.41	2.68
		GD-23-150	4	1.1	1.14
		GD-23-170	3	1.63	1.68
		GD-23-183	9.5	2.95	3.06
		GD-23-184	6	1.04	1.2
		GD-23-197	9.03	32.54	33.77
		GD-24-235	6.4	27.67	28.34
		GD-24-237	18	1.04	1.28
		GD-24-240	1	1.52	1.55
		GD-24-241	1	6.95	6.99
		GD-24-243	1	1.19	1.26
		GD-24-247	3.9	25.39	26.52
		GD-24-248	1	2.27	2.29
		GD-24-250	2	7.03	7.46
		GD-24-252	10.97	5.13	5.38
		GD-24-254	9.17	9.89	10.33
		GD-24-255	12.61	2.2	2.73
		GD-24-260	2.39	7.59	7.88
		GD-24-262	3	26.14	27.24
		GD-24-263	3	16.69	17.06
		GD-24-264	1.04	2.14	2.25
		GD-24-270	6.9	3.30	3.71
		GD-24-275	5.9	21.60	22.85
		GD-24-276	10	3.54	3.58
		GD-24-279	1	1.59	1.69
		GD-24-281	3	3.44	4.15
		GD-24-290	4	1.128	1.16
		GD-24-293	1.05	2.59	2.72
		GD-24-294	1	1.73	1.80



Long Section Along Grade-Thickness Evaluation Map of Bonanza 3 Gold Vein System (Golddigger Property)



Bonanza 3

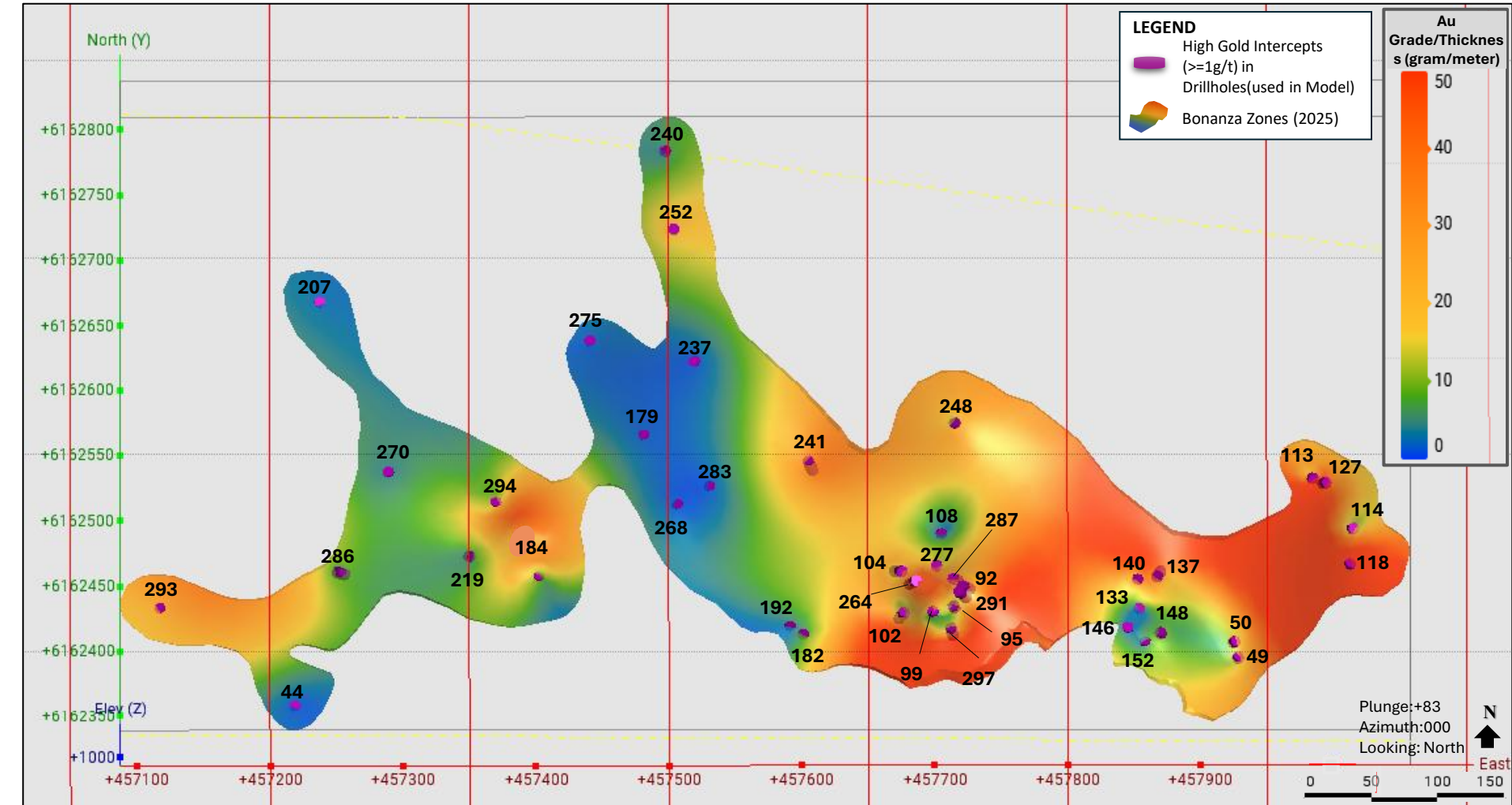
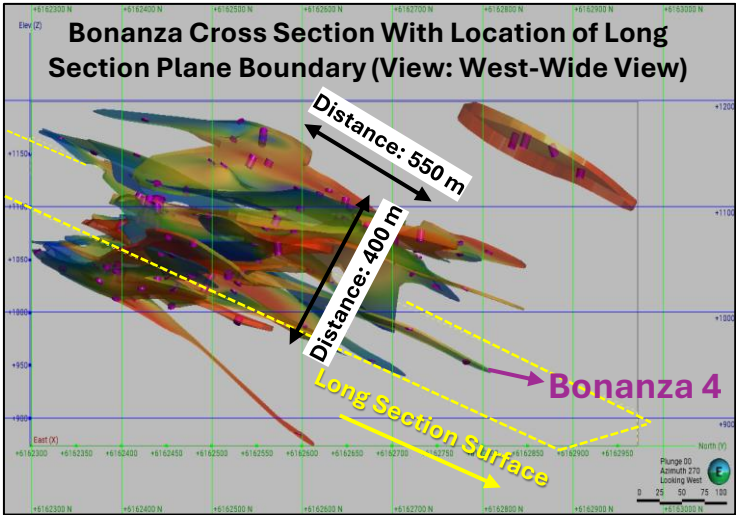
Drill holes: 47

Total intervals = 178.53 meters

Intercepts used within Bonanza 3 (cut off grade: $\geq 1\text{ g/t Au}$)

Gold Body	Hole Count	Hole ID	Thickness (m)	Au Ave. (g/t)	AuEq Ave. (g/t)
Bonanza 3	47	GD-21-24	1.49	6.24	6.38
		GD-22-102	15	1.05	1.09
		GD-22-104	8	1.61	1.64
		GD-22-89	1	1.56	2.22
		GD-22-92	1	1.54	1.56
		GD-22-93	9.85	1.15	1.35
		GD-22-95	8	2.14	2.19
		GD-22-99	14	1.28	1.3
		GD-23-111	1	6.66	6.68
		GD-23-113	1	1.06	1.08
		GD-23-116	1.88	9.4	11.02
		GD-23-133	1	1.35	1.38
		GD-23-140	1	1.53	1.57
		GD-23-150	6	1.21	1.23
		GD-23-151	1	1.81	1.83
		GD-23-170	2.3	27.9	28.03
		GD-23-179	2	9.58	9.62
		GD-23-183	5	26.4	27.13
		GD-23-184	1	1.49	1.53
		GD-24-235	1.12	1.37	1.5
		GD-24-237	6	2.49	2.61
		GD-24-241	1	1.34	1.36
		GD-24-242	1.05	2.53	2.73
		GD-24-248	1.03	1.22	1.31
		GD-24-249	11.95	22.95	23.07
		GD-24-252	2	4.12	4.25
		GD-24-254	1.02	4.67	5.47
		GD-24-260	1	1.48	1.66
		GD-24-262	3.1	33.69	33.94
		GD-24-264	20.85	1.03	1.09
		GD-24-268	1	2.33	2.39
		GD-24-270	8	1.07	1.17
		GD-24-271	1	1.19	1.2
		GD-24-276	2	1.55	1.58
		GD-24-277	1	4.2	4.42
		GD-24-278	1	9.67	10.12
		GD-24-279	1.7	3.9	4.31
		GD-24-280	1	1.26	1.28
		GD-24-286	1	1.69	1.72
		GD-24-287	9.08	1.38	1.47
		GD-24-290	2	11.44	11.46
		GD-24-291	11	3.04	3.07
		GD-24-293	1.16	5.18	6.27
		GD-24-297	4.95	2.39	2.42
		GD-24-299	1	9.2	10.01

Long Section Along Grade-Thickness Evaluation Map of Bonanza 4 Gold Vein System (Golddigger Property)



Bonanza 4

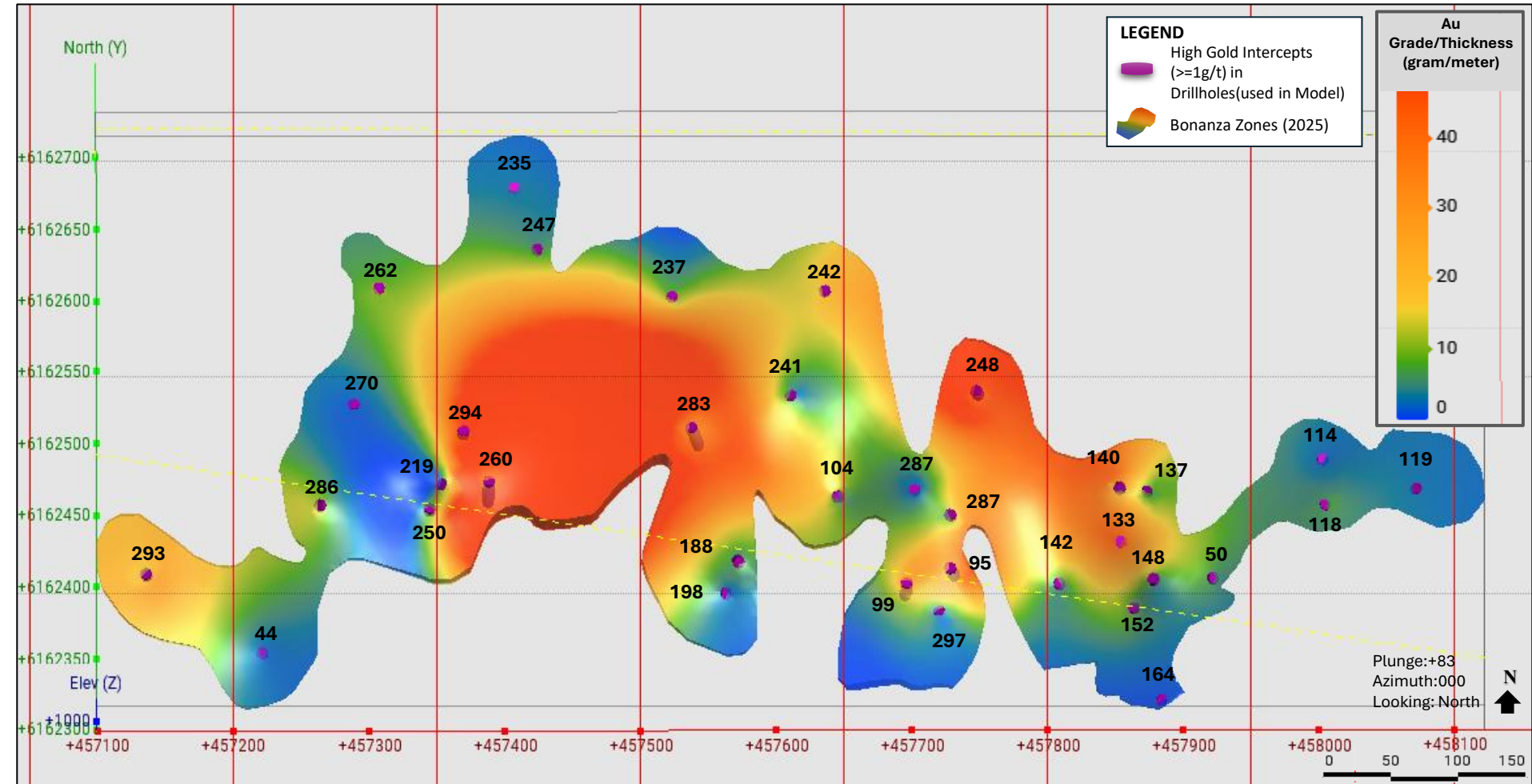
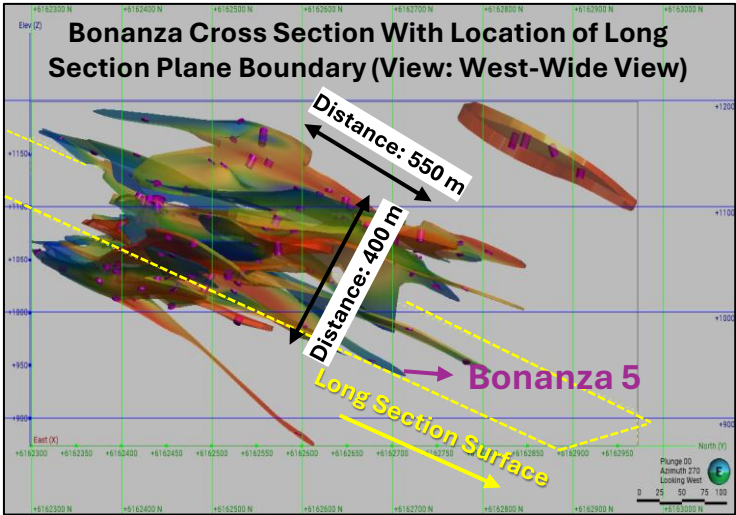
Drill holes: 42

Total intervals = 233.70 meters

Intercepts used within Bonanza 4 (cut off grade: >=1 g/t Au)

Gold Body	Hole Count	Hole ID	Thickness (m)	Au Ave. (g/t)	AuEq Ave. (g/t)
Bonanza4	42	GD-22-102	13	1.01	1.03
		GD-22-104	16	2.98	3.02
		GD-22-108	1	1.99	2.07
		GD-22-44	1	1.1	1.13
		GD-22-49	4	3.27	3.33
		GD-22-50	5.35	1.49	1.52
		GD-22-92	15	1.59	1.68
		GD-22-95	6	3.24	3.33
		GD-22-99	2	6.85	6.94
		GD-23-113	3	34.47	34.79
		GD-23-114	5	1.32	1.35
		GD-23-118	3	29.01	29.32
		GD-23-127	7	5.08	5.31
		GD-23-133	1.14	2.36	2.38
		GD-23-137	14.35	2.23	2.026
		GD-23-140	2	20.62	20.83
		GD-23-146	1.2	1.49	1.51
		GD-23-148	4	3.69	3.76
		GD-23-152	1	6.34	6.45
		GD-23-179	1	1.54	1.6
		GD-23-182	2	4.98	5.21
		GD-23-184	1	10.9	10.92
		GD-23-192	1	5.99	7.37
		GD-23-207	1	2.6	2.67
		GD-23-219	4	1.53	1.62
		GD-24-237	1	1.09	1.16
		GD-24-240	2	3.26	3.64
		GD-24-241	15	2.71	3
		GD-24-248	3	6.08	6.12
		GD-24-252	2.03	9.49	10
		GD-24-264	21	2.22	2.28
		GD-24-268	1	1.06	1.08
		GD-24-270	2.03	1.96	2.04
		GD-24-275	1	1.72	1.73
		GD-24-277	15	1.28	1.38
		GD-24-283	1	1.37	1.4
		GD-24-286	11.25	1.29	1.38
		GD-24-287	16	2	2.09
		GD-24-291	15	1.84	1.91
		GD-24-293	1.12	24.23	26.18
		GD-24-294	1	13.57	14.09
		GD-24-297	11.19	3.78	3.82

Long Section Along Grade-Thickness Evaluation Map of Bonanza 5 Gold Vein System (Golddigger Property)



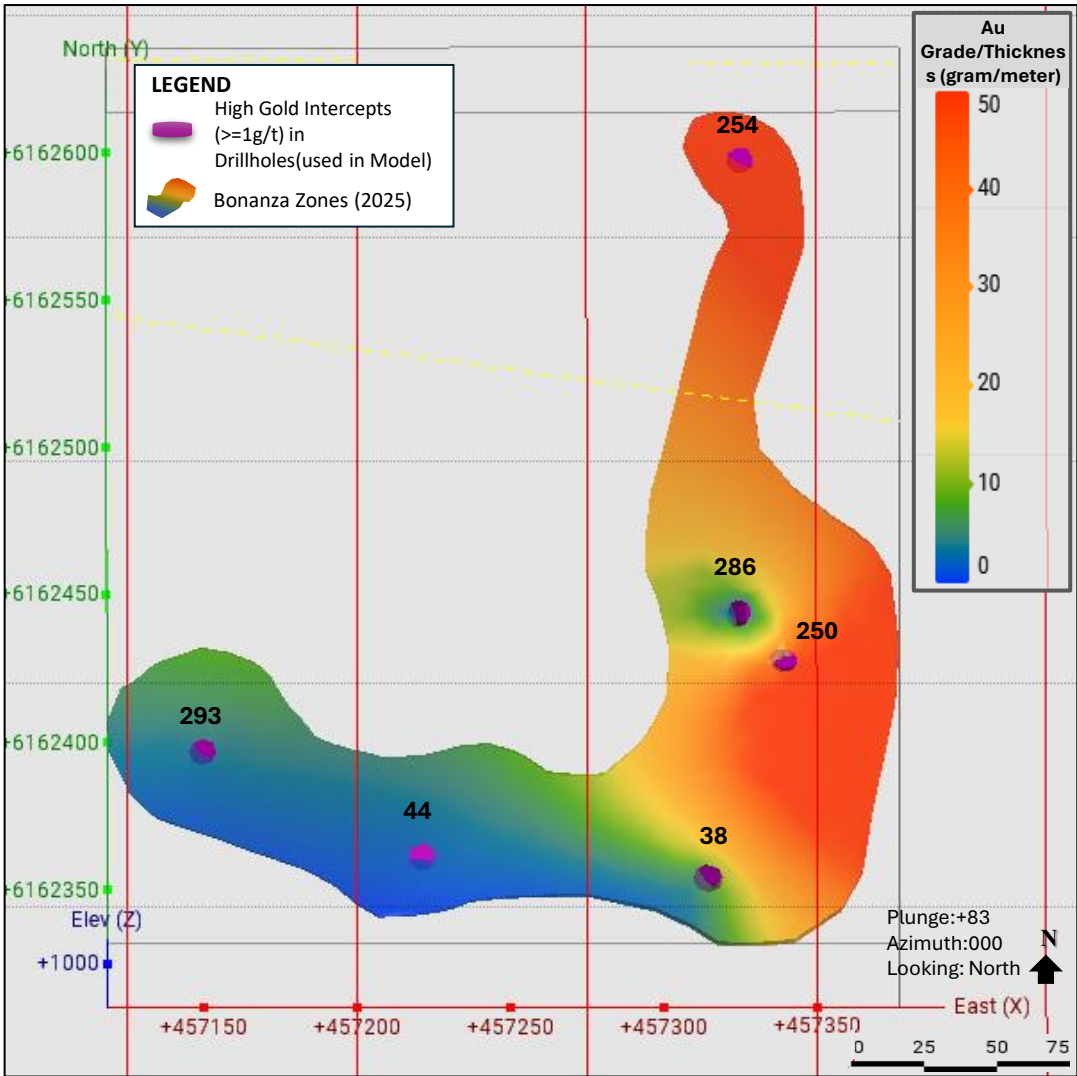
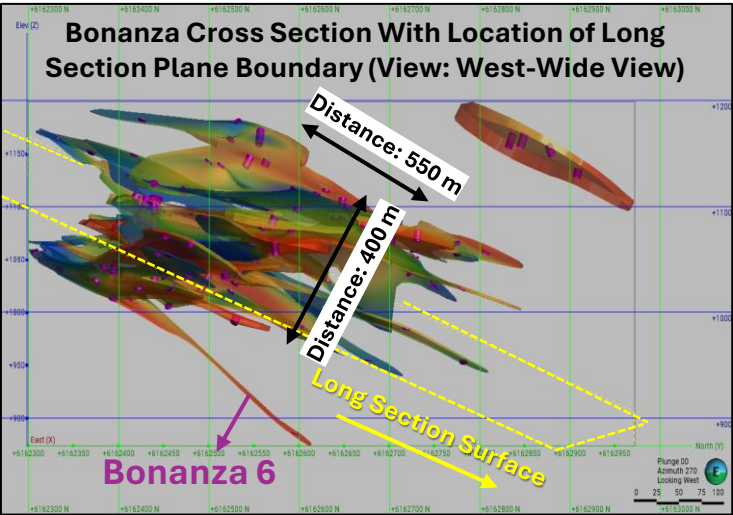
Bonanza 5

Drill holes: 34
Total intervals = 174.91 meters

Intercepts used within Bonanza 5 (cut off grade: $\geq 1\text{ g/t Au}$)

Gold Body	Hole Count	Hole ID	Thickness (m)	Au Ave. (g/t)	AuEq Ave. (g/t)
Bonanza5	34	GD-22-104	3.25	3.69	3.76
		GD-22-44	1.1	1.66	1.76
		GD-22-50	2.48	2.52	2.58
		GD-22-95	14	3.03	3.07
		GD-22-99	17	1.32	1.34
		GD-23-114	1	2.21	2.23
		GD-23-118	1	7.78	7.84
		GD-23-119	1.15	2.5	2.53
		GD-23-133	3	12.06	12.42
		GD-23-137	1	9.59	9.86
		GD-23-140	5	3.56	4.06
		GD-23-142	2.85	1.26	1.29
		GD-23-148	4	1.4	1.43
		GD-23-152	3	2.7	2.78
		GD-23-164	1	1.01	1.27
		GD-23-188	5.94	1.07	1.09
		GD-23-198	2	1.32	1.36
		GD-23-219	1	1.32	1.34
		GD-24-235	1.12	2.71	2.96
		GD-24-237	1	9.5	10.39
		GD-24-241	1	4.74	4.82
		GD-24-242	2.08	9.89	11.92
		GD-24-248	7.15	4.61	4.72
		GD-24-250	4.98	1.82	1.91
		GD-24-260	39	34.47	34.59
		GD-24-262	2	4.79	5.14
		GD-24-270	1	1.18	1.22
		GD-24-277	1	1.84	1.87
		GD-24-283	22.97	2.15	2.23
		GD-24-286	3.84	2.75	2.78
		GD-24-287	5	2.82	2.9
		GD-24-293	5	3.09	3.13
		GD-24-294	7	5.7	5.75
		GD-24-297	1	2.43	2.58

Long Section Along Grade-Thickness Evaluation Map of Bonanza 6 Gold Vein System (Golddigger Property)

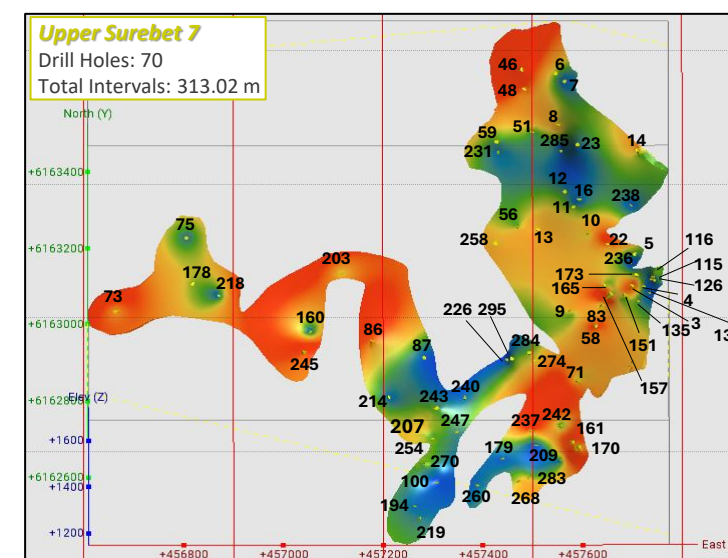
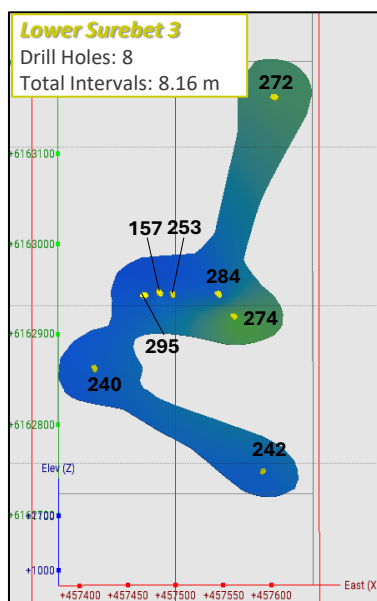
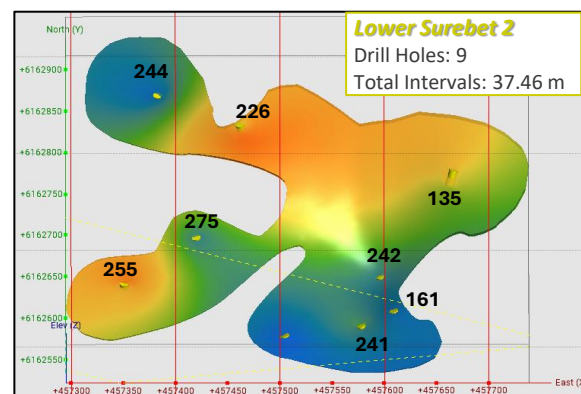
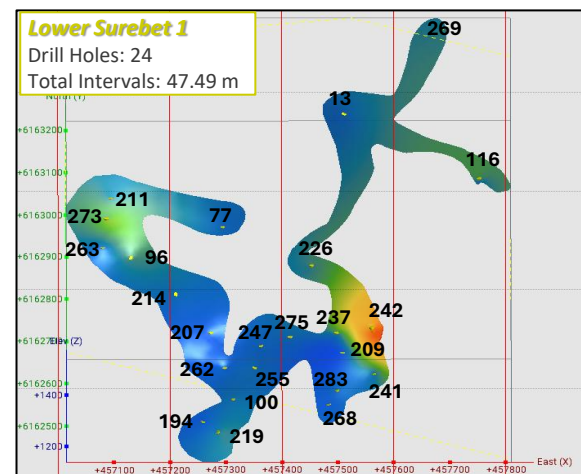
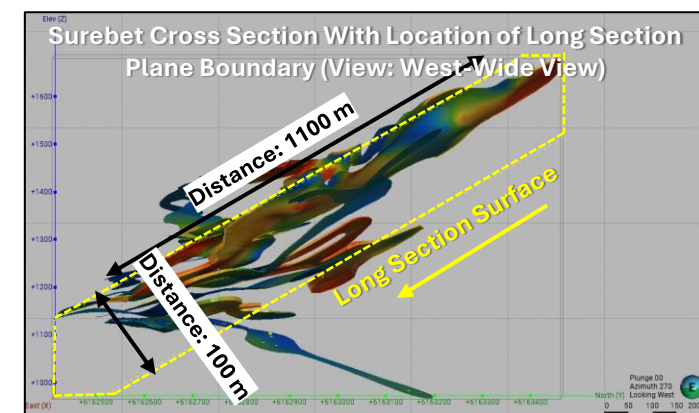
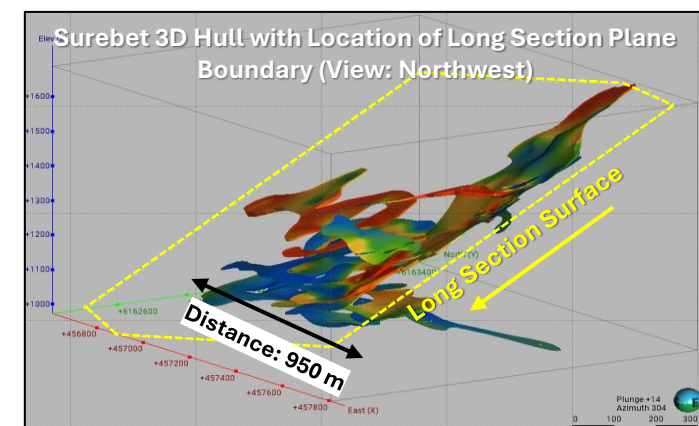
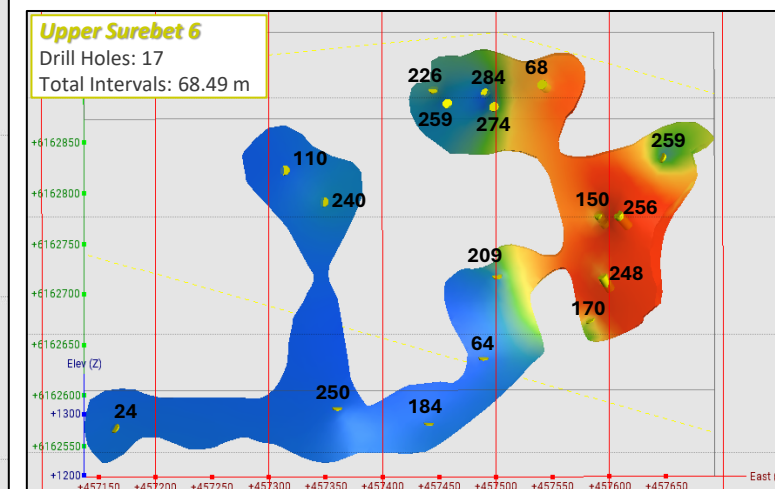
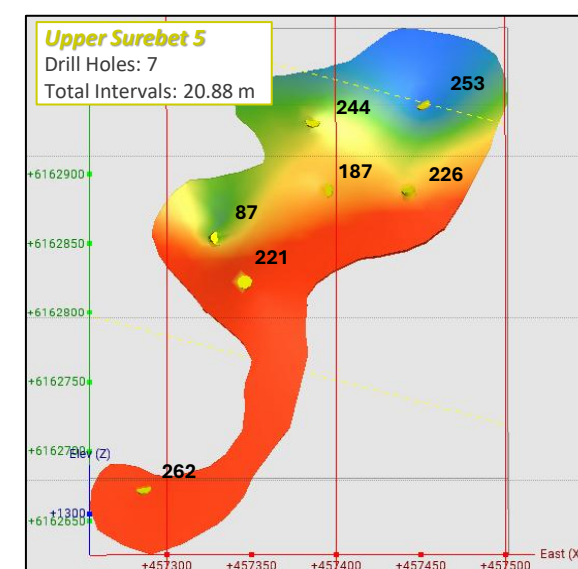
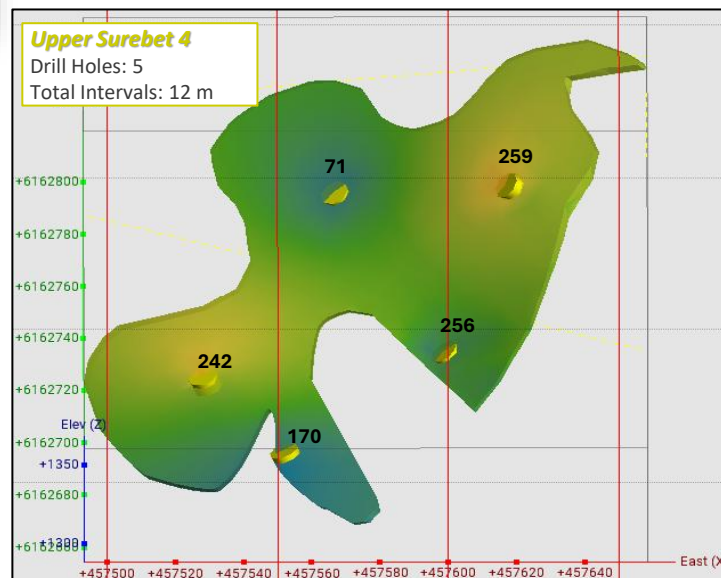
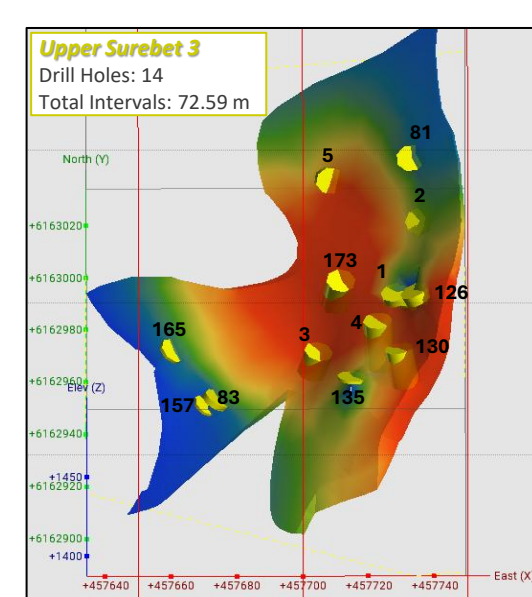
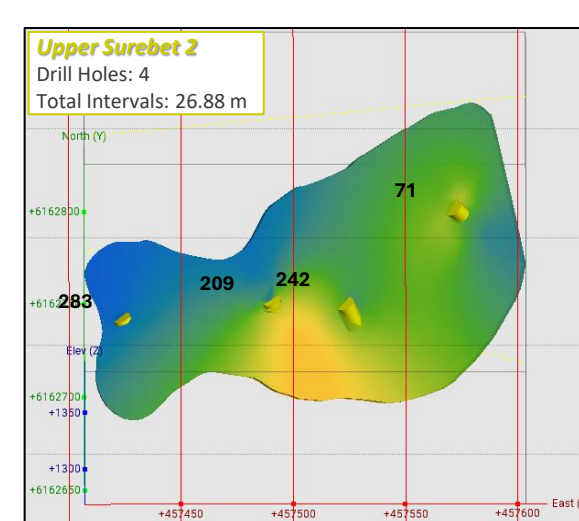
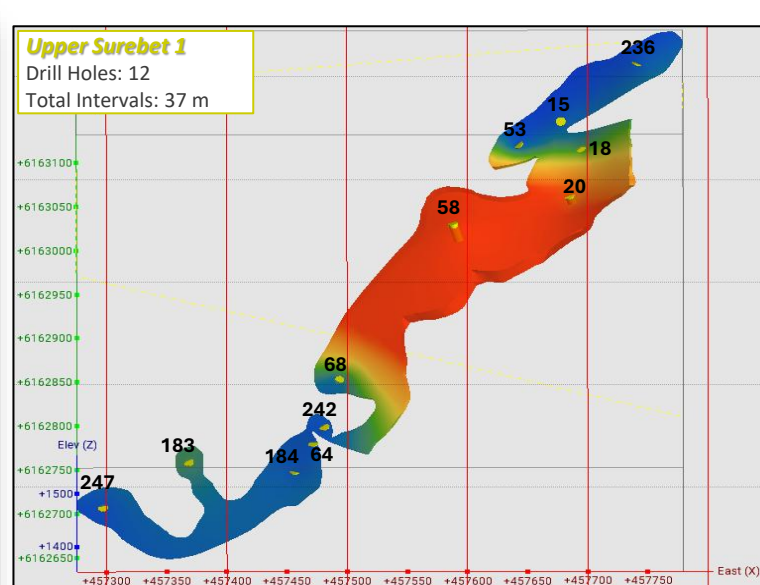
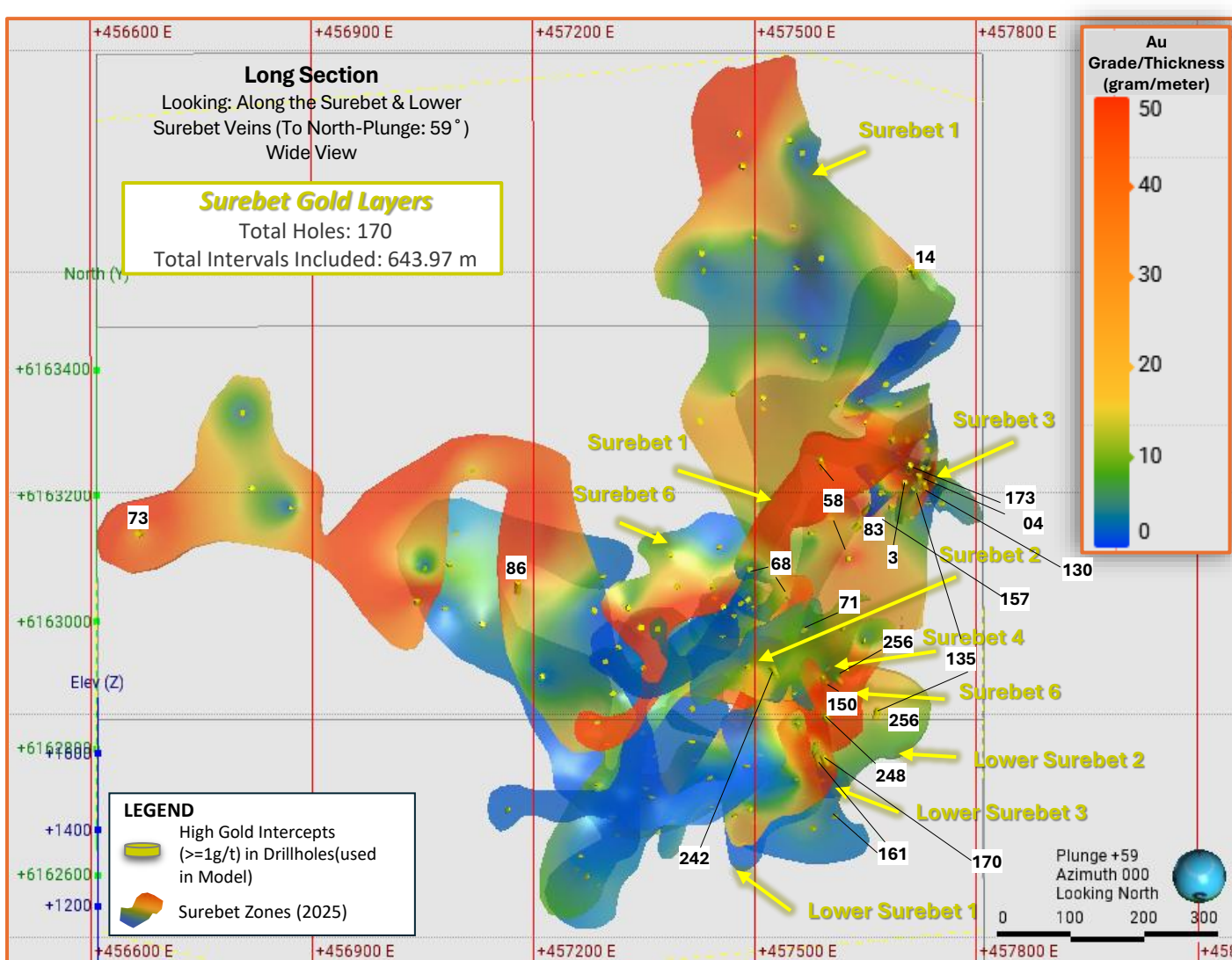


Bonanza 6

Drill holes: 6
Total intervals = 11.12 meters

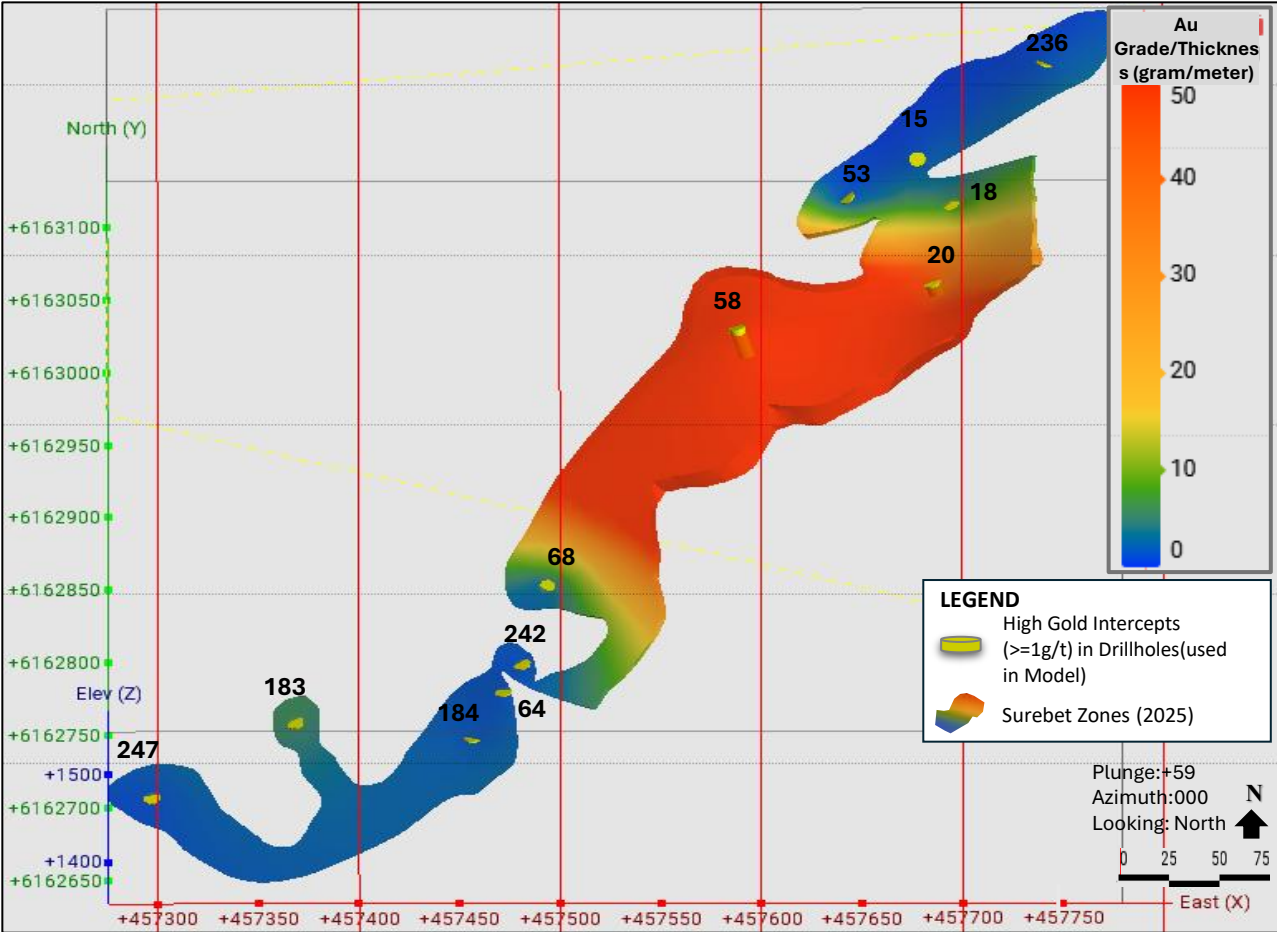
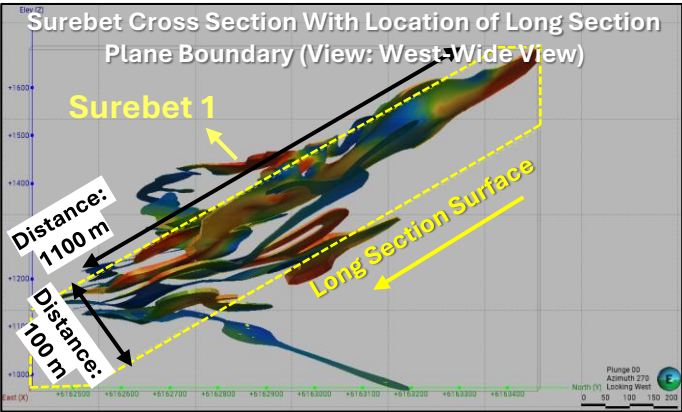
Intercepts used within Bonanza 6 (cut off grade: >=1 g/t Au)

Gold Body	Hole Count	Hole ID	Thickness (m)	Au Ave. (g/t)	AuEq Ave. (g/t)
Bonanza6	6	GD-22-38	4	1.6	1.68
		GD-22-44	1	2.18	2.27
		GD-24-250	1.97	33.59	35.11
		GD-24-254	1	61.81	63.16
		GD-24-286	2	2.03	2.08
		GD-24-293	1.15	3.2	3.5



**Long Section Along Grade-Thickness Evaluation Map of Surebet Zone Gold Veins
(Golddigger Property)**

Long Section Along Grade-Thickness Evaluation Map of Upper Surebet 1 Gold Vein System (Golddigger Property)



Upper Surebet 1

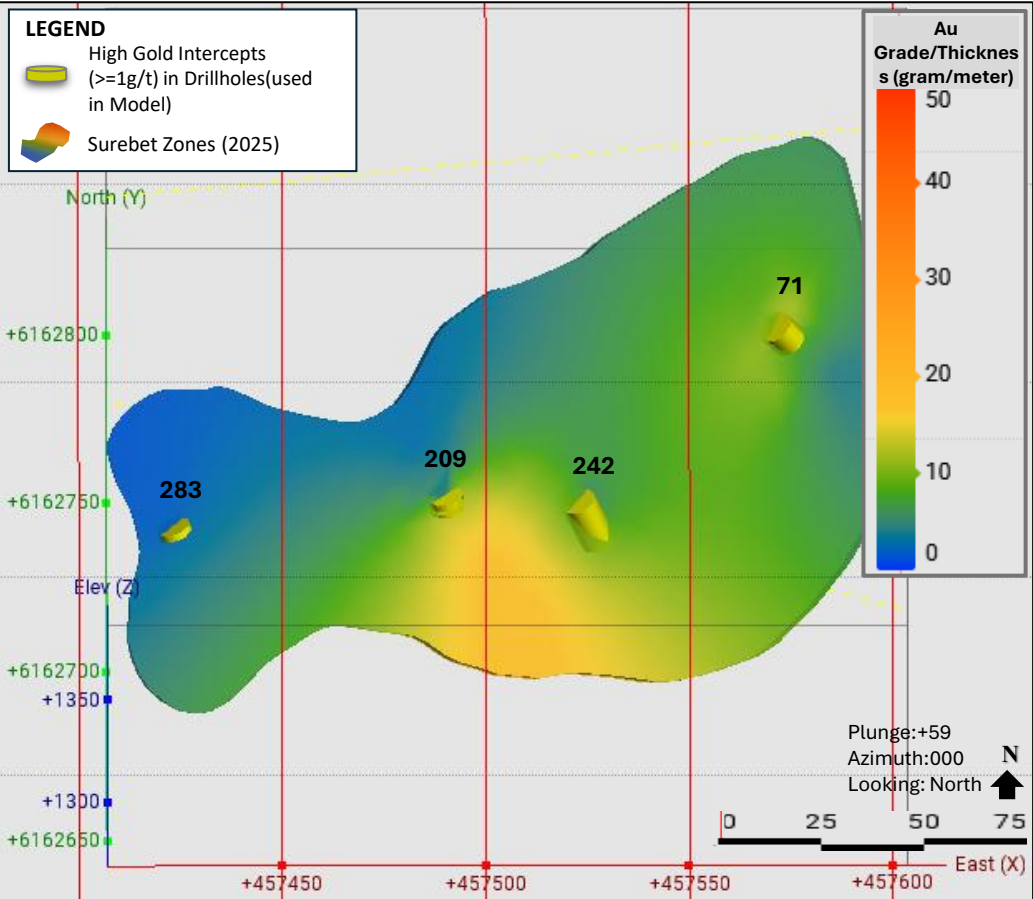
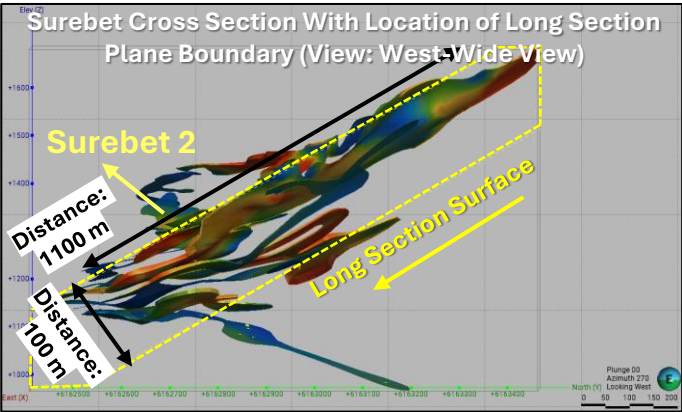
Drill Holes: 12

Total Intervals: 37 meters

Intercepts used within Surebet 1 (cut off grade: >=1 g/t Au)

Gold Body	Hole Count	Hole ID	Thickness (m)	Au Ave. (g/t)	AuEq Ave. (g/t)
Surebet1	12	GD-21-15	1	1.30	1.65
		GD-21-18	1	6.10	7.13
		GD-21-20	8	2.27	3.98
		GD-22-53	1	1.77	1.85
		GD-22-58	19	8.39	8.56
		GD-22-64	1	1.53	2.44
		GD-22-68	1	2.99	6.17
		GD-23-183	1	5.92	5.99
		GD-23-184	1	2.59	2.79
		GD-24-236	1	4.02	4.48
		GD-24-242	1	1.07	1.89
		GD-24-247	1	1.03	1.21

Long Section Along Grade-Thickness Evaluation Map of Upper Surebet 2 Gold Vein System (Golddigger Property)



Upper Surebet 2

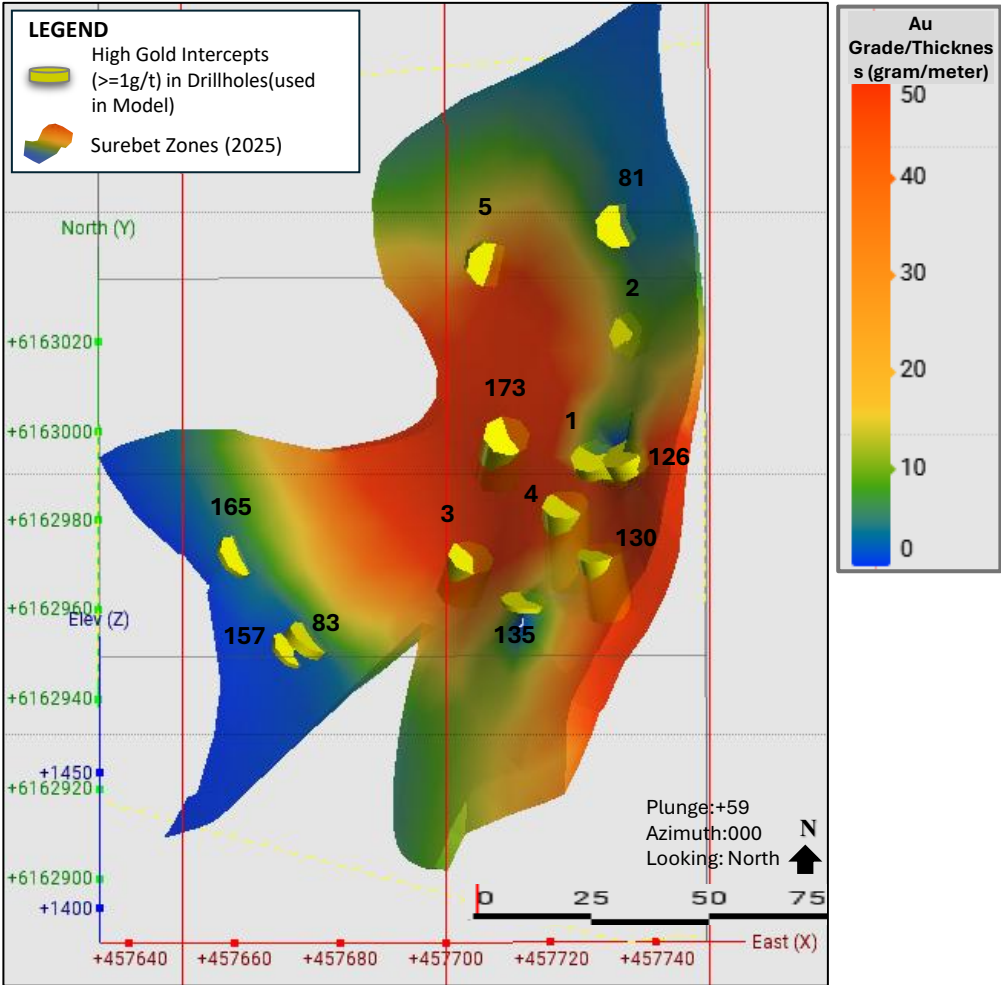
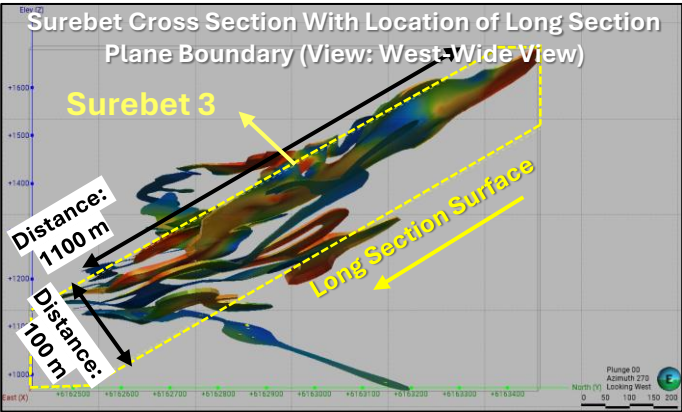
Drill Holes: 4

Total Intervals: 26.88 meters

Intercepts used within Surebet 2 (cut off grade: $\geq 1\text{ g/t Au}$)

Gold Body	Hole Count	Hole ID	Thickness (m)	Au Ave. (g/t)	AuEq Ave. (g/t)
Surebet2	4	GD-22-71	7	8.60	11.30
		GD-23-209	4	5.93	6.07
		GD-24-242	14	1.52	1.73
		GD-24-283	1.88	4.81	5.06

Long Section Along Grade-Thickness Evaluation Map of Upper Surebet 3 Gold Vein System (Golddigger Property)



Upper Surebet 3

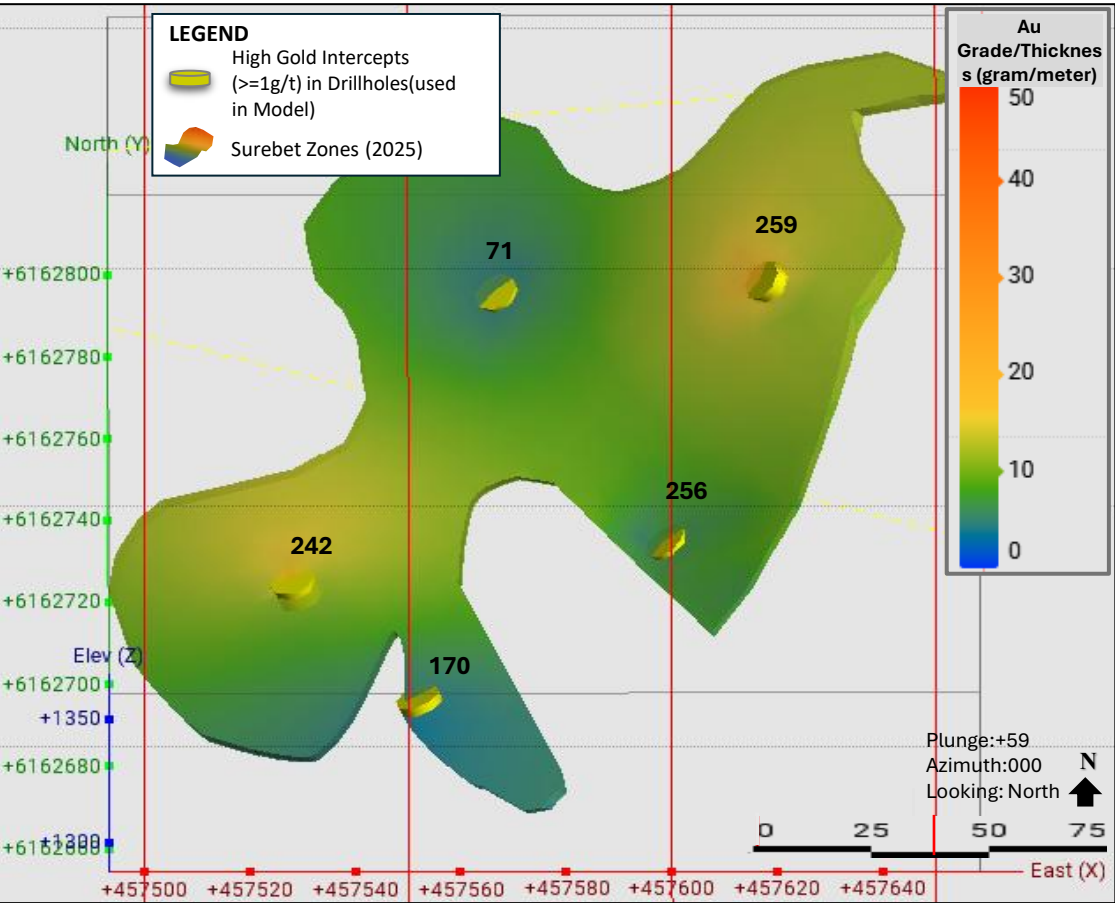
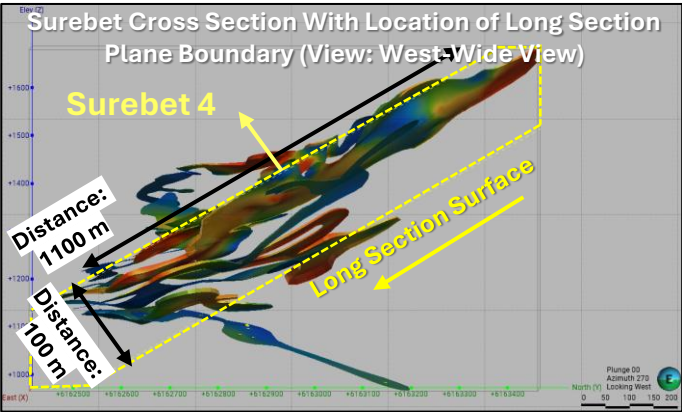
Drill Holes: 14

Total Intervals: 72.59 meters

Intercepts used within Surebet 3 (cut off grade: $\geq 1\text{ g/t Au}$)

Gold Body	Hole Count	Hole ID	Thickness (m)	Au Ave. (g/t)	AuEq Ave. (g/t)
Surebet3	14	GD-21-01	2.54	6.83	8.87
		GD-21-02	1	12.52	16.38
		GD-21-03	9.72	13.52	18.17
		GD-21-04	17.78	2.09	2.56
		GD-21-05	2.66	18.91	27.11
		GD-22-81	1	2.27	3.89
		GD-22-83	2	2.45	2.94
		GD-23-116	2	13.27	16.76
		GD-23-126	3.43	19.88	23.80
		GD-23-130	13	2.58	2.94
		GD-23-135	1	5.15	5.82
		GD-23-157	1.05	3.63	3.85
		GD-23-165	1.07	5.15	5.28
		GD-23-173	14.34	10.13	24.75

Long Section Along Grade-Thickness Evaluation Map of Upper Surebet 4 Gold Vein System (Golddigger Property)



Upper Surebet 4

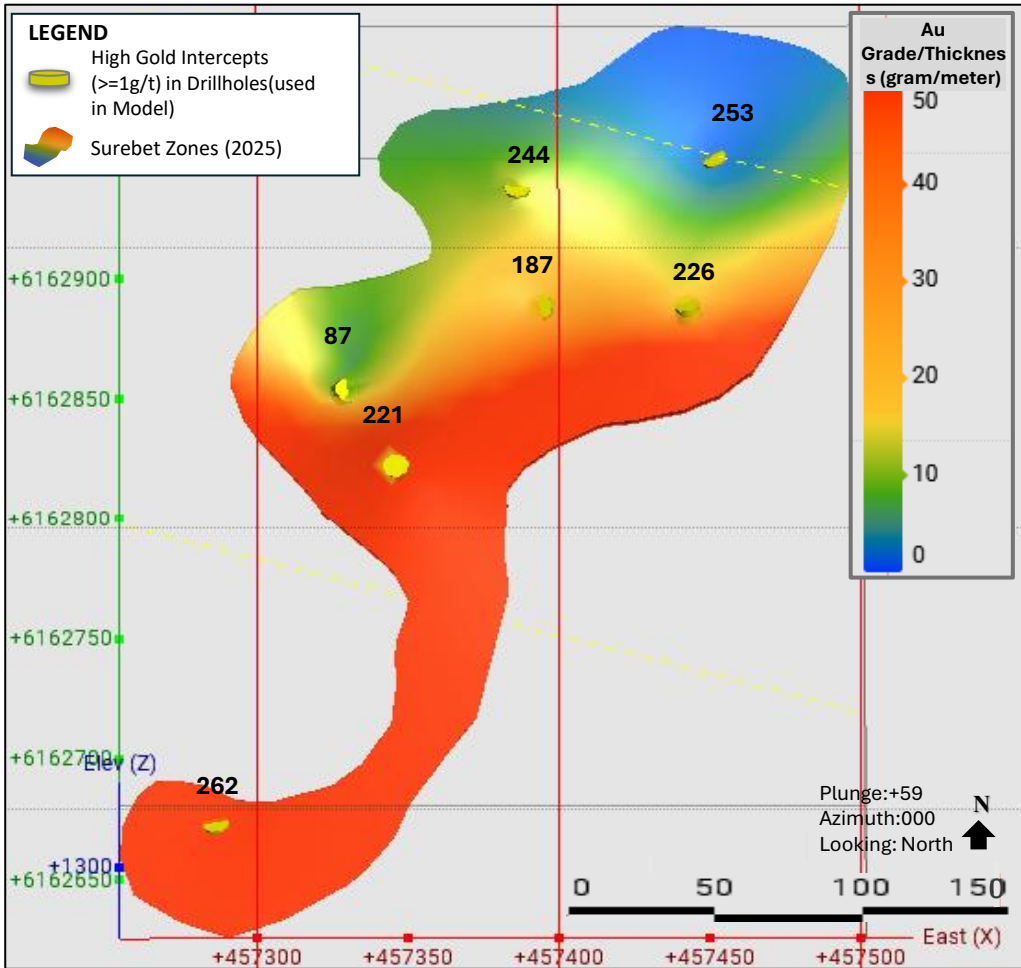
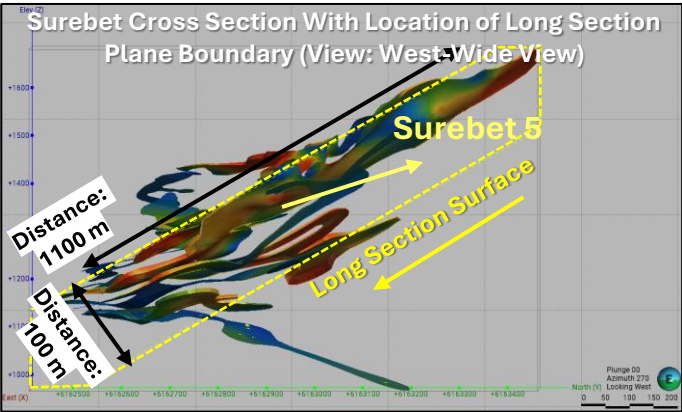
Drill Holes: 5

Total Intervals: 12 meters

Intercepts used within Surebet 4 (cut off grade: $\geq 1\text{ g/t Au}$)

Gold Body	Hole Count	Hole ID	Thickness (m)	Au Ave. (g/t)	AuEq Ave. (g/t)
Surebet4	5	GD-22-71	1	4.24	4.98
		GD-23-170	2	2.06	2.14
		GD-24-242	5	1.16	1.24
		GD-24-256	1	7.82	7.98
		GD-24-259	3	3.85	3.95

Long Section Along Grade-Thickness Evaluation Map of Upper Surebet 5 Gold Vein System (Golddigger Property)



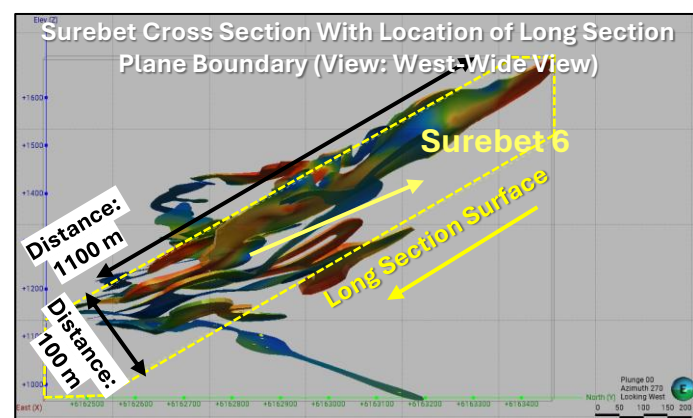
Upper Surebet 5

Drill Holes: 7
Total Intervals: 20.88 meters

Intercepts used within Surebet 5 (cut off grade: >=1 g/t Au)

Gold Body	Hole Count	Hole ID	Thickness (m)	Au Ave. (g/t)	AuEq Ave. (g/t)
Surebet5	7	GD-22-78	4	1.86	1.97
		GD-23-187	2.9	6.72	9.24
		GD-23-221	3.85	13.39	13.95
		GD-23-226	7.11	3.11	4.20
		GD-24-244	1	13.38	14.61
		GD-24-253	1.02	1.37	1.59
		GD-24-262	1	129.77	130.76

Long Section Along Grade-Thickness Evaluation Map of Upper Surebet 6 Gold Vein System (Golddigger Property)



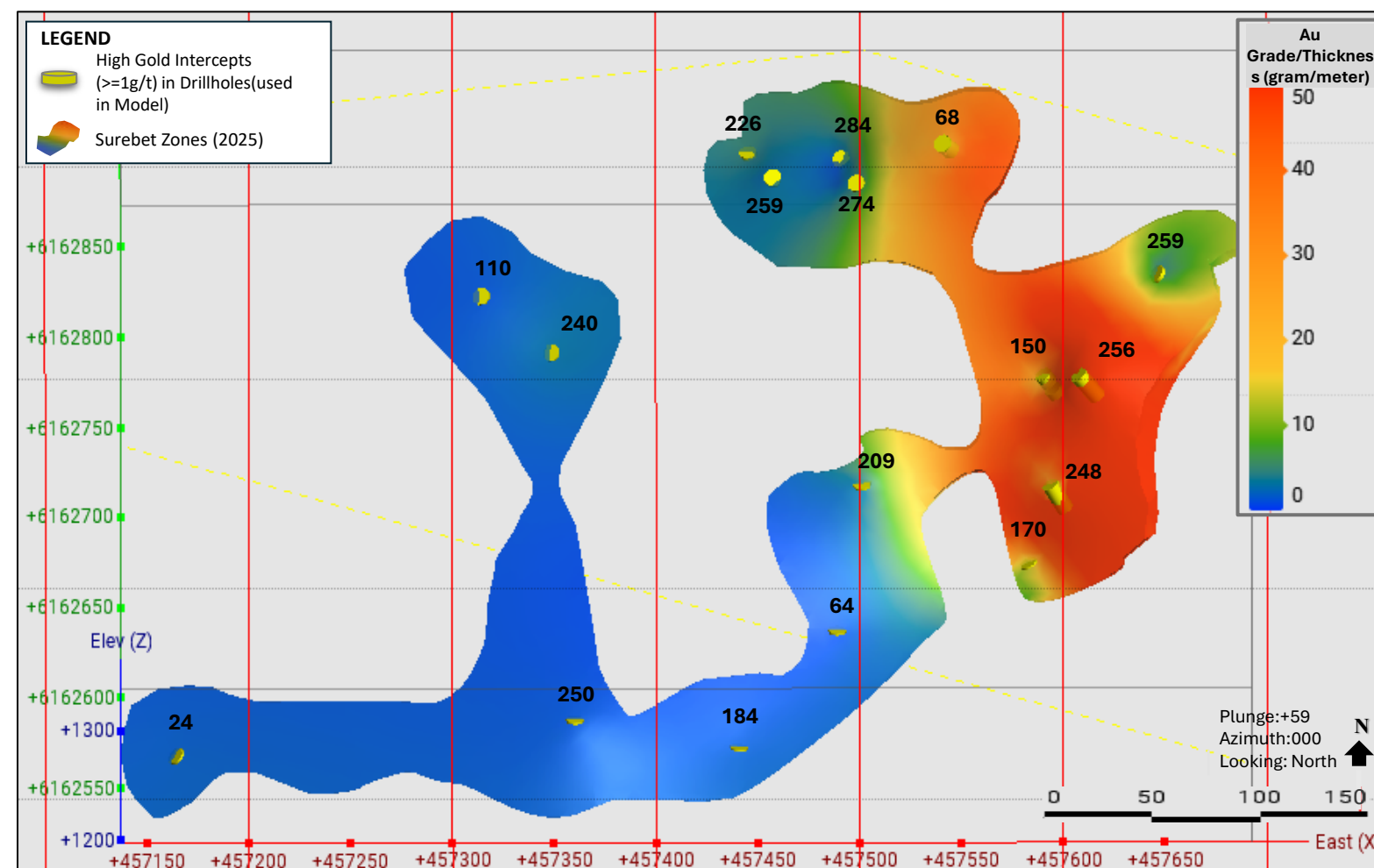
Upper Surebet 6

Drill Holes: 17

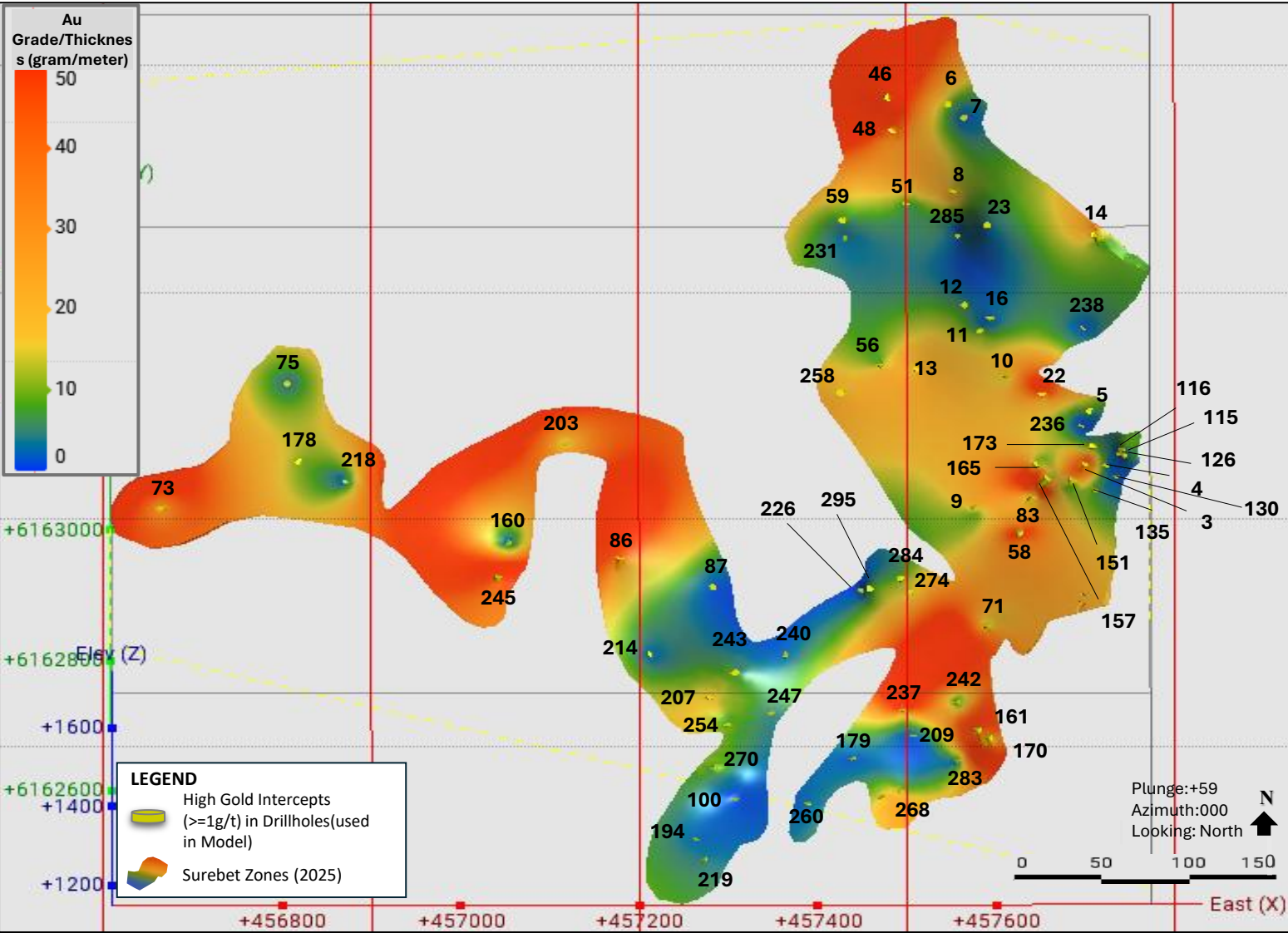
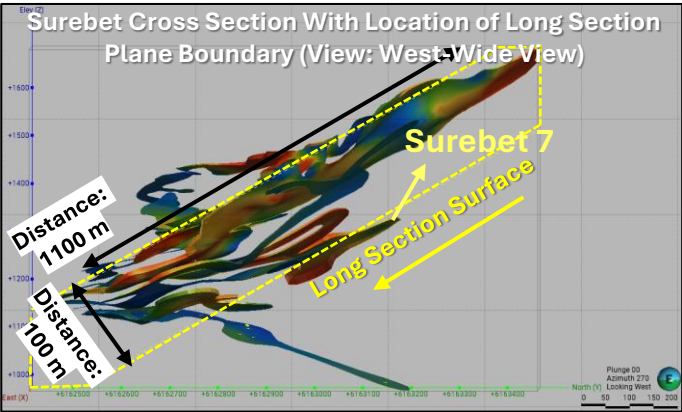
Total Intervals: 68.49 meters

Intercepts used within Surebet 6 (cut off grade: ≥ 1 g/t Au)

Gold Body	Hole Count	Hole ID	Thickness (m)	Au Ave. (g/t)	AuEq Ave. (g/t)
Surebet6	17	GD-21-24	1.5	1.37	1.49
		GD-22-110	1	1.21	1.25
		GD-22-64	1	1.03	1.79
		GD-22-68	10	3.03	3.28
		GD-23-150	10.05	1.36	1.41
		GD-23-170	1	23.90	24.48
		GD-23-184	1	2.24	2.27
		GD-23-209	1.15	4.55	4.87
		GD-23-226	2	2.56	2.59
		GD-24-240	1.17	2.78	3.67
		GD-24-248	15.51	6.95	7.27
		GD-24-250	1.03	1.71	1.84
		GD-24-256	16	1.93	2.12
		GD-24-259	2	3.07	3.14
		GD-24-274	1.08	4.05	5.17
		GD-24-284	1	2.19	2.47
		GD-24-295	2	1.23	1.40



Long Section Along Grade-Thickness Evaluation Map of Upper Surebet 7 Gold Vein System (Golddigger Property)



Upper Surebet 7

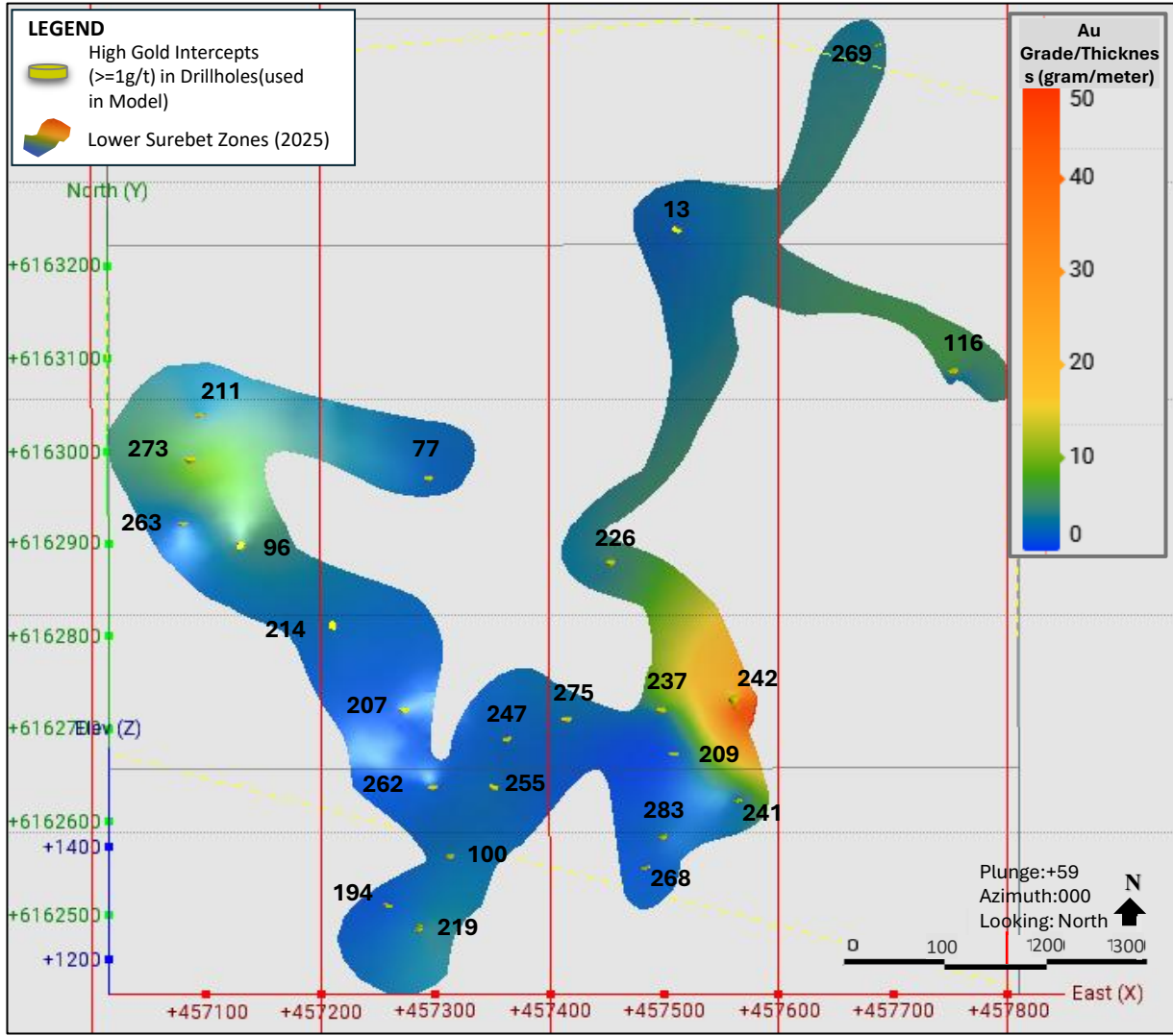
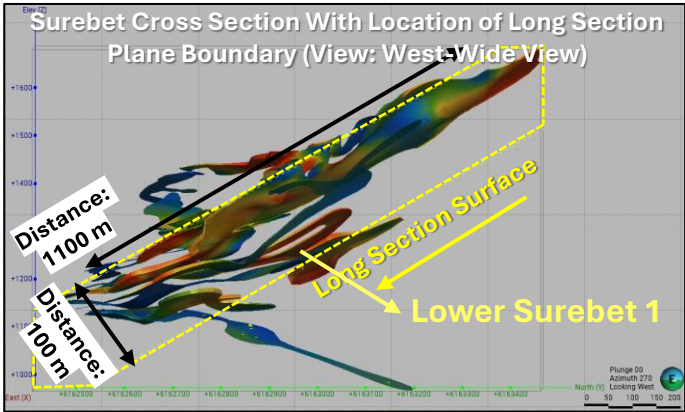
Drill Holes: 70

Total Intervals: 313.02 meters

Intercepts used within Surebet 7 (cut off grade: >=1 g/t Au)

Gold Body	Hole Count	Hole ID	Thickness (m)	Au Ave. (g/t)	AuEq Ave. (g/t)
Surebet 7	70	GD-21-03	17.5	2.68	3.98
		GD-21-04	1.03	3.27	3.97
		GD-21-05	2.58	2.44	3.22
		GD-21-06	3.9	1.40	2.52
		GD-21-07	1	1.22	5.60
		GD-21-08	1.6	21.93	34.18
		GD-21-09	3.92	12.13	14.75
		GD-21-10	4	4.8	5.40
		GD-21-11	1.6	4.44	6.32
		GD-21-12	3.06	1.41	1.84
		GD-21-13	1.19	21.69	23.23
		GD-21-14	17.7	1.21	1.96
		GD-21-16	1.5	1.98	3.13
		GD-21-21	5.04	8.72	10.16
		GD-21-22	2.09	32.24	40.24
		GD-21-23	1	2.75	3.93
		GD-22-100	1	1.73	1.74
		GD-22-46	5.5	7.14	12.00
		GD-22-48	7	8.42	14.83
		GD-22-51	1	11.35	14.26
		GD-22-56	3	4.58	5.43
		GD-22-58	6.07	39.60	43.44
		GD-22-59	2	3.13	4.17
		GD-22-71	14	2.93	1.47
		GD-22-73	20.25	1.55	1.67
		GD-22-75	1	2.96	3.16
		GD-22-83	13	1.93	2.15
		GD-22-86	20	1.21	26.72
		GD-22-87	1	1.25	1.40
		GD-23-115	1.6	12.00	16.25
		GD-23-116	2	1.40	1.49
		GD-23-126	5	1.05	1.11
		GD-23-130	1	1.66	1.69
		GD-23-135	3.17	2.82	3.24
		GD-23-151	5.7	3.32	3.70
		GD-23-157	22	19.80	21.66
		GD-23-160	1	1.75	1.93
		GD-23-161	25.89	2.10	2.23
		GD-23-165	4	6.63	7.76
		GD-23-170	16.19	1.24	1.33
		GD-23-173	3.96	2.26	5.23
		GD-23-178	8	1.13	1.21
		GD-23-194	1	3.22	3.34
		GD-23-203	1.04	18.30	19.11
		GD-23-207	1	23.10	23.45
		GD-23-209	1	1.84	1.86
		GD-23-214	1	2.38	2.42
		GD-23-218	1	1.40	1.44
		GD-23-219	1	5.20	5.29
		GD-23-226	1	1.06	1.14
		GD-23-231	1.1	2.73	2.96
		GD-24-236	2	1.09	2.07
		GD-24-237	2	40.60	81.78
		GD-24-238	1.15	3.13	3.48
		GD-24-240	1.05	1.82	1.86
		GD-24-241	1	6.41	6.52
		GD-24-242	2.83	1.57	5.37
		GD-24-243	1	6.07	7.09
		GD-24-245	6.9	5.37	5.41
		GD-24-247	1.9	2.41	2.52
		GD-24-254	1.05	9.29	9.87
		GD-24-258	1.9	11.02	11.90
		GD-24-260	1.02	2.84	2.89
		GD-24-268	2	11.43	11.47
		GD-24-270	1.99	5.32	5.45
		GD-24-274	1.04	12.79	13.18
		GD-24-283	4.92	1.68	1.75
		GD-24-284	2	4.25	4.36
		GD-24-285	3	2.12	2.33
		GD-24-295	2.09	3.11	3.20

Long Section Along Grade-Thickness Evaluation Map of Lower Surebet 1 Gold Vein System (Golddigger Property)



Lower Surebet 1

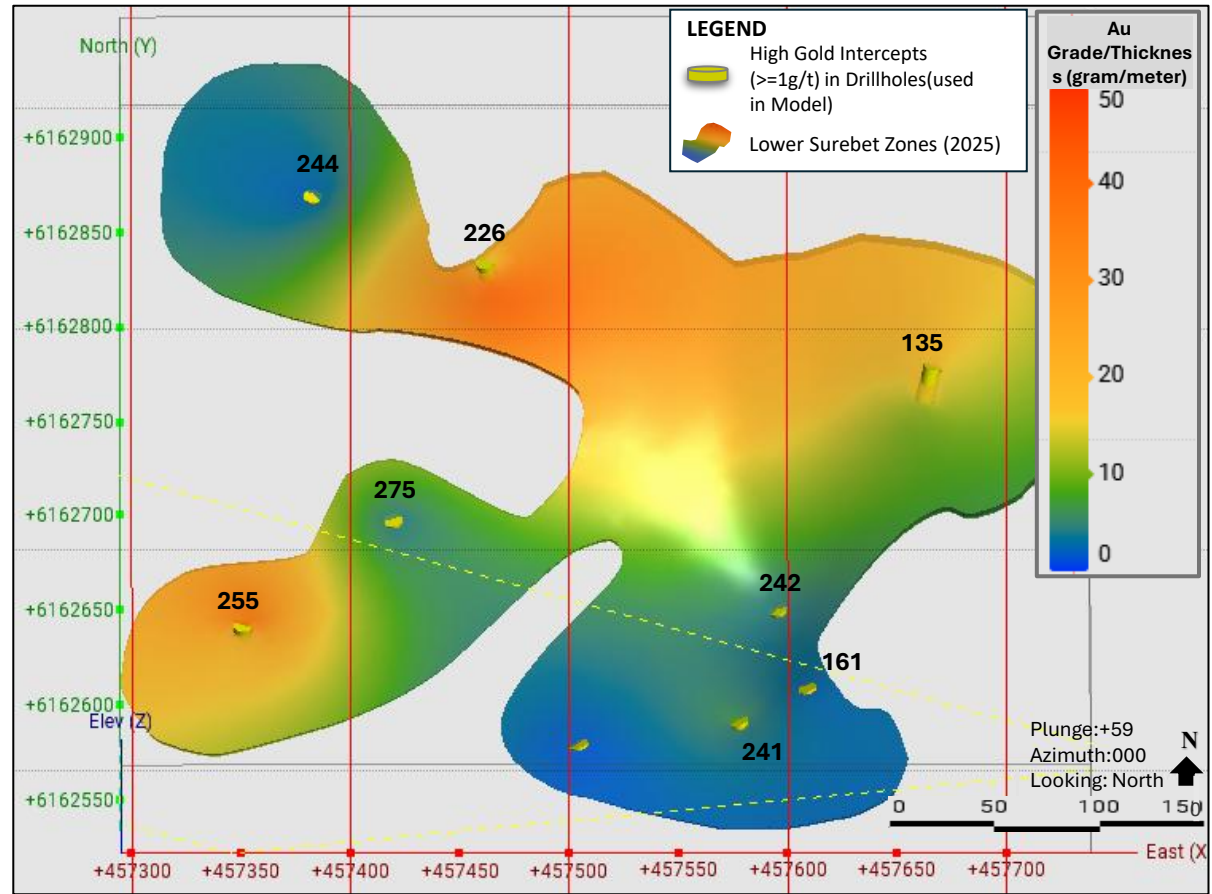
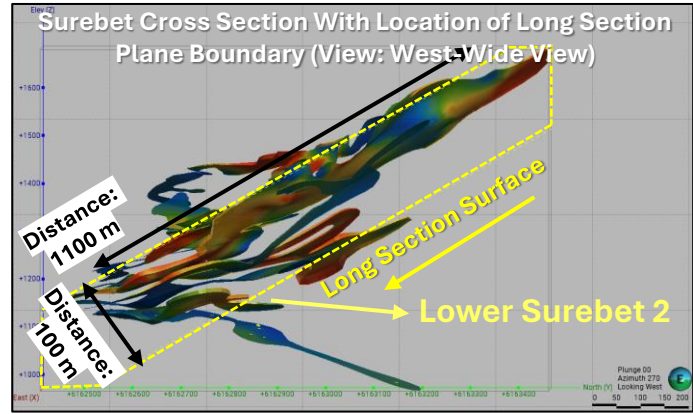
Drill Holes: 24

Total Intervals: 47.49 meters

Intercepts used within Lower Surebet 1 (cut off grade: ≥ 1 g/t Au)

Gold Body	Hole Count	Hole ID	Thickness (m)	Au Ave. (g/t)	AuEq Ave. (g/t)
Lower Surebet 1	24	GD-21-13	1.5	1.40	2.15
		GD-22-100	1	2.81	2.84
		GD-22-77	1.14	1.86	2.04
		GD-22-96	1	5.33	5.36
		GD-23-116	2	3.38	6.16
		GD-23-194	1	1.65	1.74
		GD-23-207	1	1.12	1.19
		GD-23-209	1	1.05	1.06
		GD-23-211	1	4.47	4.83
		GD-23-214	1	2.25	2.65
		GD-23-219	2.85	1.33	1.97
		GD-23-226	3	1.99	2.02
		GD-24-237	2	2.88	2.90
		GD-24-241	1	4.16	4.28
		GD-24-242	14	4.03	4.17
		GD-24-247	1	2.11	2.12
		GD-24-255	1	2.73	2.77
		GD-24-262	1	1.56	1.59
		GD-24-263	1	1.98	2.15
		GD-24-268	1	1.70	1.72
		GD-24-269	1	8.74	9.12
		GD-24-273	4	1.59	1.76
		GD-24-275	1	2.54	2.62
		GD-24-283	2	1.43	1.52

Long Section Along Grade-Thickness Evaluation Map of Lower Surebet 2 Gold Vein System (Golddigger Property)



Lower Surebet 2

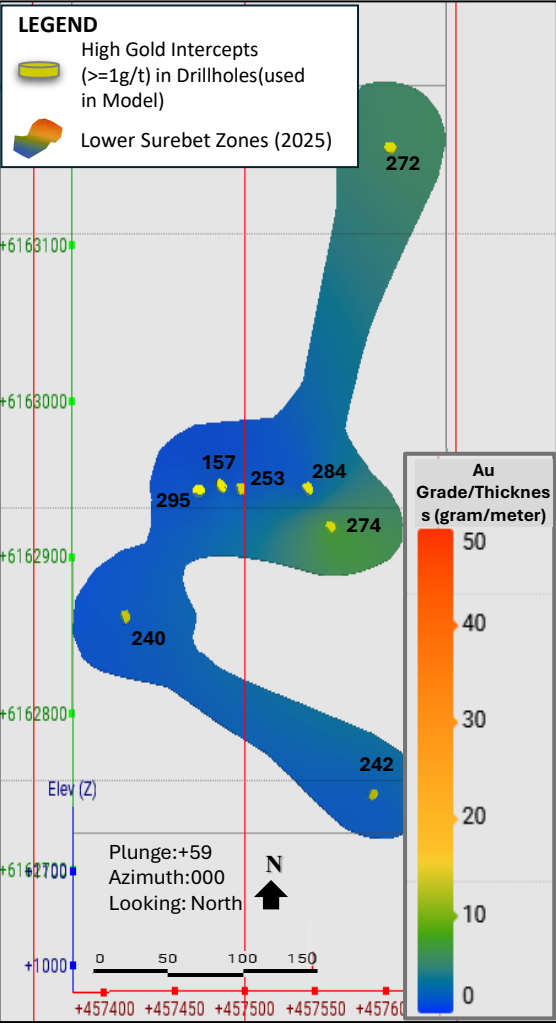
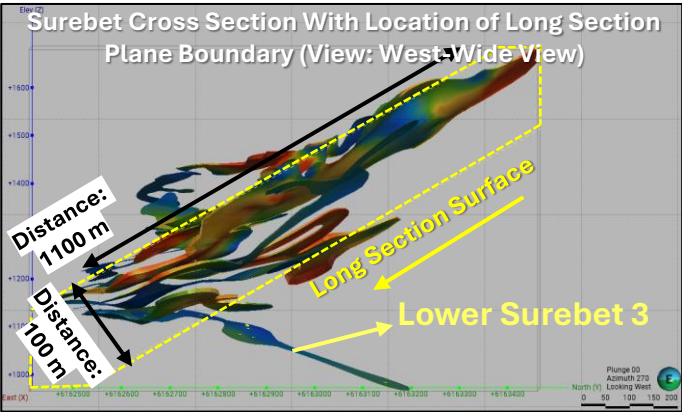
Drill Holes: 9

Total Intervals: 37.46 meters

Intercepts used within Lower Surebet 2 (cut off grade: $\geq 1\text{ g/t Au}$)

Gold Body	Hole Count	Hole ID	Thickness (m)	Au Ave. (g/t)	AuEq Ave. (g/t)
Lower Surebet2	9	GD-23-135	17	1.86	1.89
		GD-23-161	1.15	1.86	1.89
		GD-23-226	7	2.03	2.04
		GD-24-241	3	1.46	1.48
		GD-24-242	2.19	2.09	2.15
		GD-24-244	1	2.29	2.33
		GD-24-255	4	4.44	4.46
		GD-24-275	1	4.27	4.39
		GD-24-283	1.12	1.49	1.51

Long Section Along Grade-Thickness Evaluation Map of Lower Surebet 3 Gold Vein System (Golddigger Property)



Lower Surebet 3

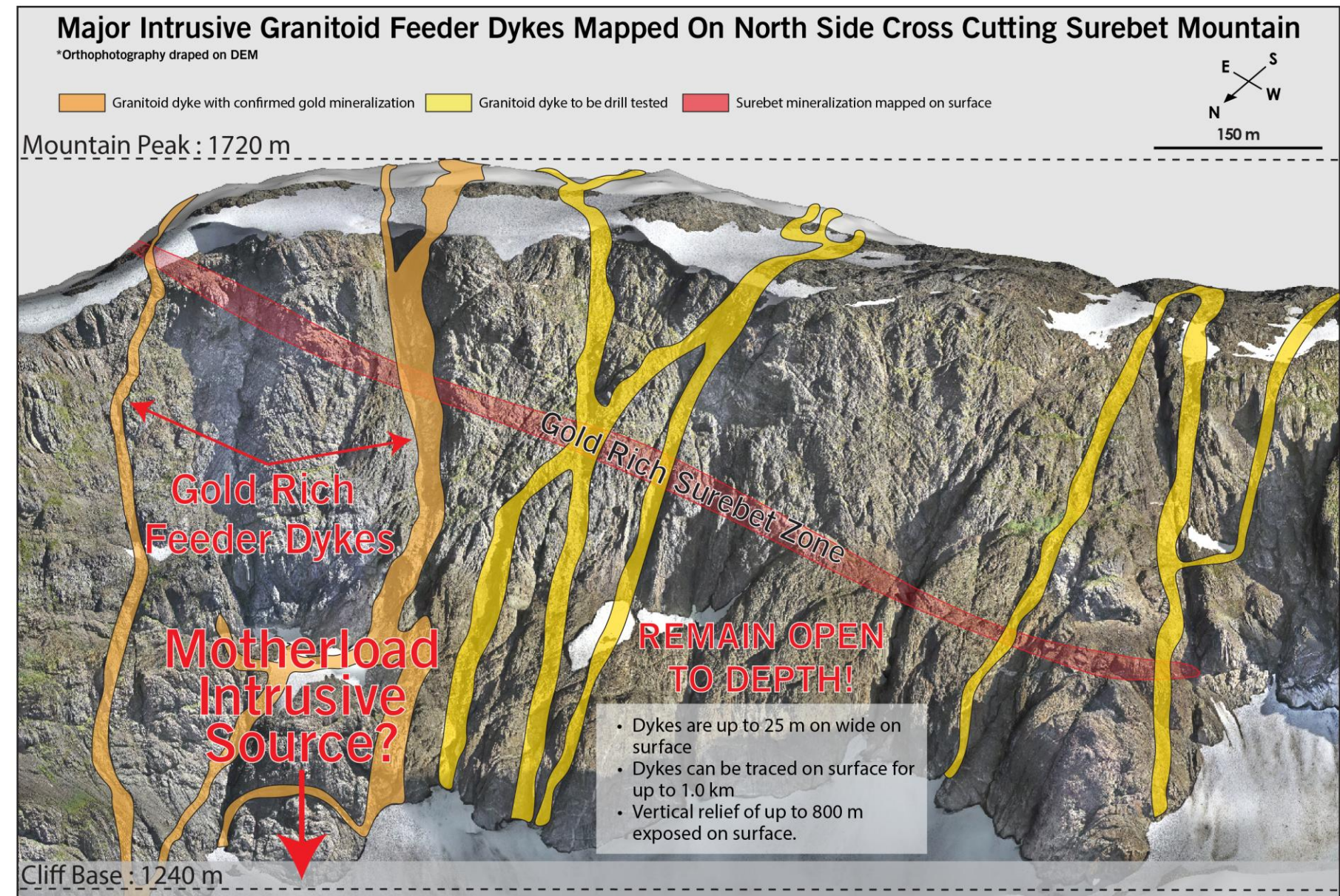
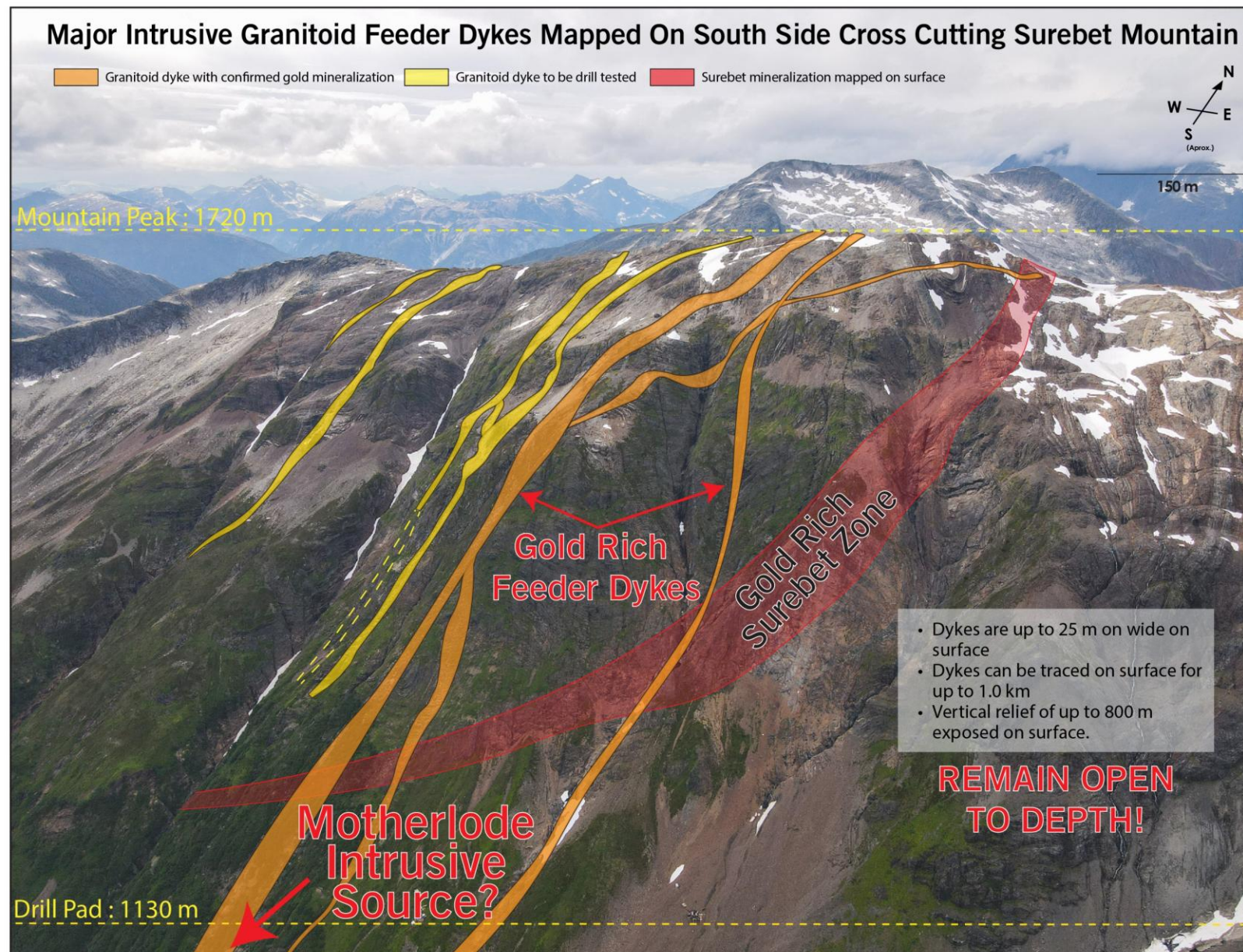
Drill Holes: 8
Total Intervals: 8.16 meters

Intercepts used within Lower Surebet 3 (cut off grade: $\geq 1\text{ g/t Au}$)

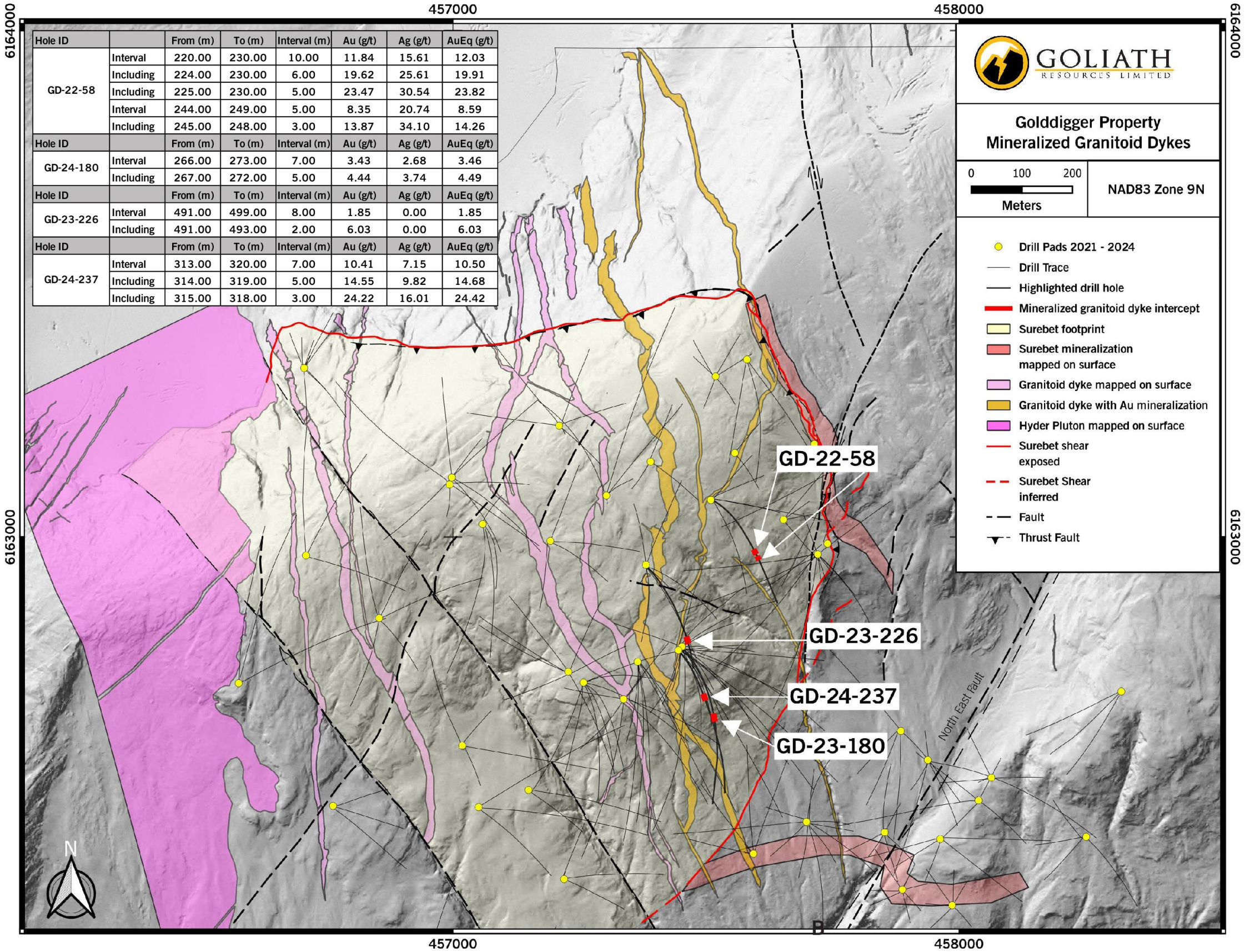
Gold Body	Hole Count	Hole ID	Thickness (m)	Au Ave. (g/t)	AuEq Ave. (g/t)
Lower Surebet 3	8	GD-23-157	1	1.56	1.56
		GD-24-240	1	1.66	1.67
		GD-24-242	1	1.77	1.80
		GD-24-253	1.06	1.28	1.32
		GD-24-272	1	5.52	11.49
		GD-24-274	1	9.06	9.11
		GD-24-284	1	1.73	1.75
		GD-24-295	1.1	1.16	1.18

Newly Discovered Reduced Intrusive Related Gold (RIRG) Within The Granitoid Dykes

First Ever Documented Of Mineralized RIRG Eocene-aged Rock Package (~51 – ~52 million years old) In The Golden Triangle



Updated Modelling Confirms Its Large Gold Rich Layered System Is Directly Associated To Motherlode Intrusive Source (RIRG) And Multiple Gold Rich Feeder Dykes That Assayed Up To 12 g/t AuEq Over 10 Meters That Remain Open For Expansion



4 feeder dykes drilled, logged and assayed contained high-grade gold intervals that displayed visible gold, as well as molybdenite, bismuth and tellurium mineralization related to a Reduced Intrusion Related Gold System (RIRG).

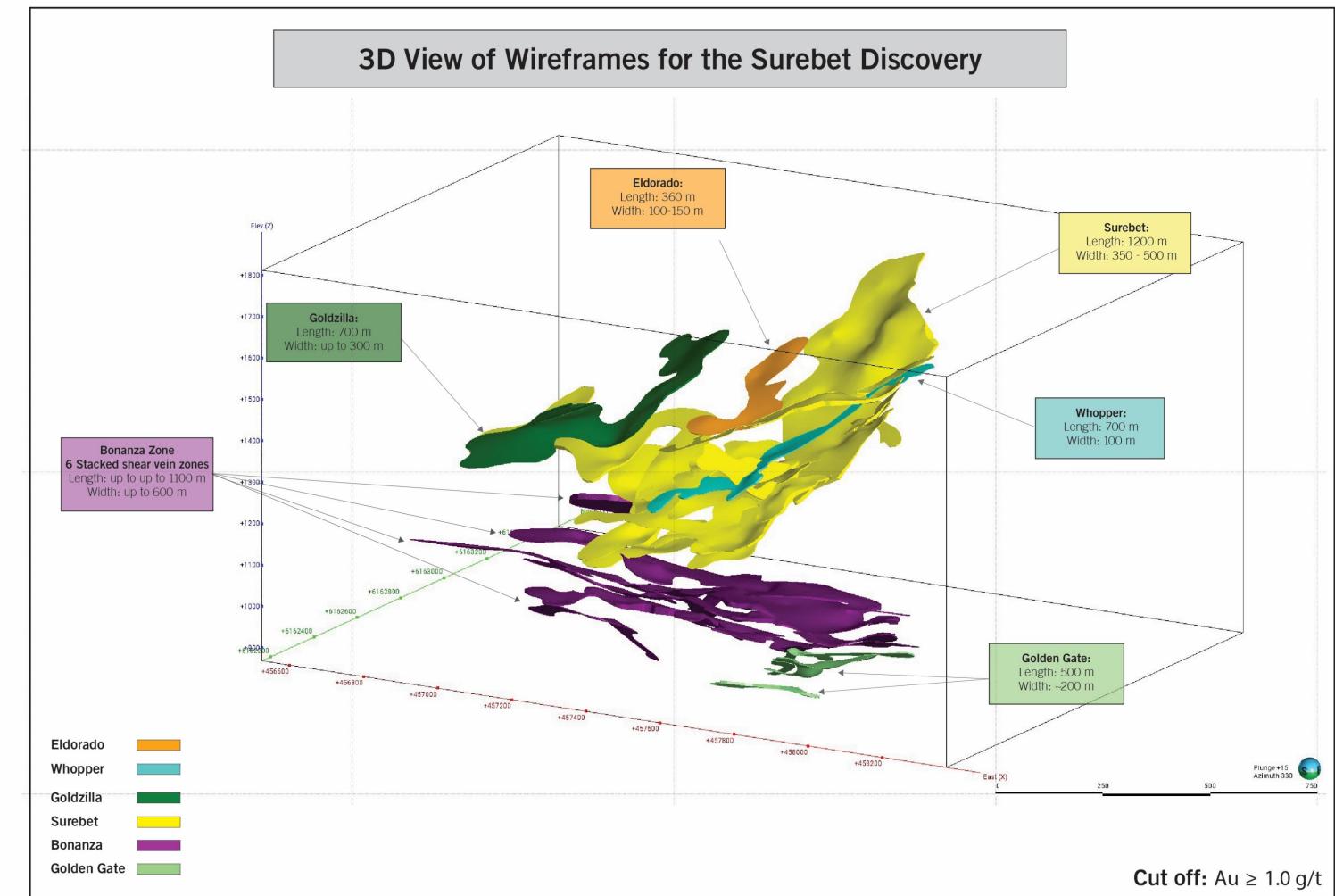
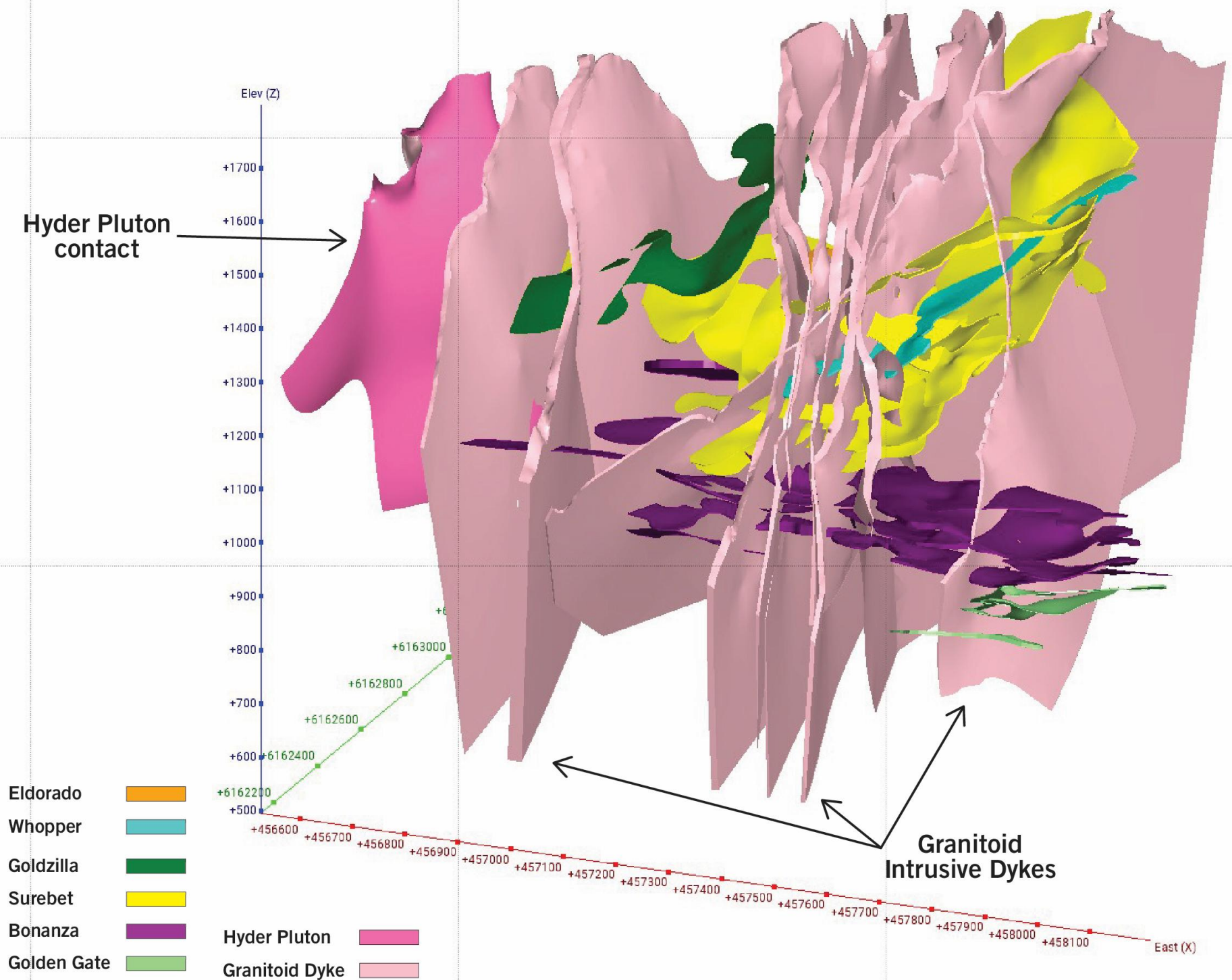
High-grade gold mineralization from a relogged hole in 2024 (GD-22-58) drilled in 2022 assayed 12.03 g/t AuEq (11.84 g/t Au and 15.61 g/t Ag) over 10.00 meters, plus a second separate interval of 8.59 g/t AuEq (8.35 g/t Au and 20.74 g/t Ag) over 5.00 meters.

17 feeder dykes have been intersected in drill holes and/or mapped on surface, of which 13 remain to be tested providing for excellent potential to vector in and target the gold mineralizing system.

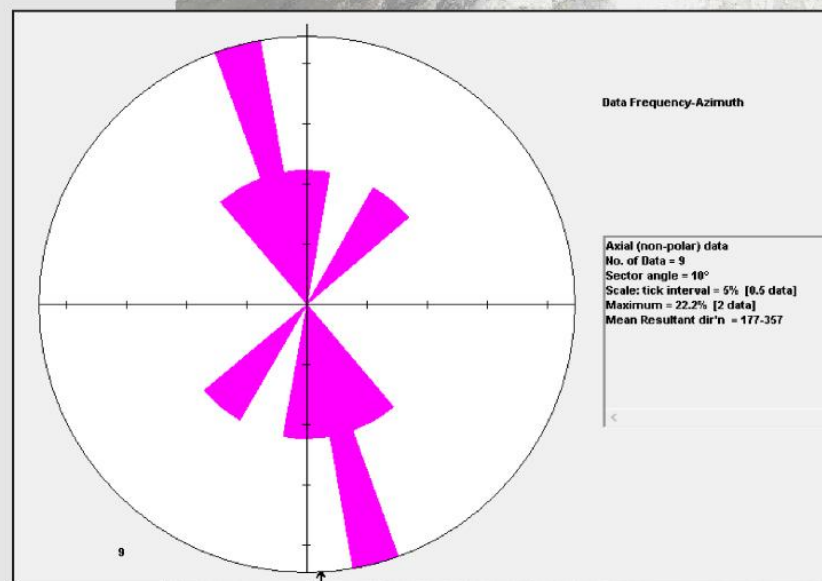
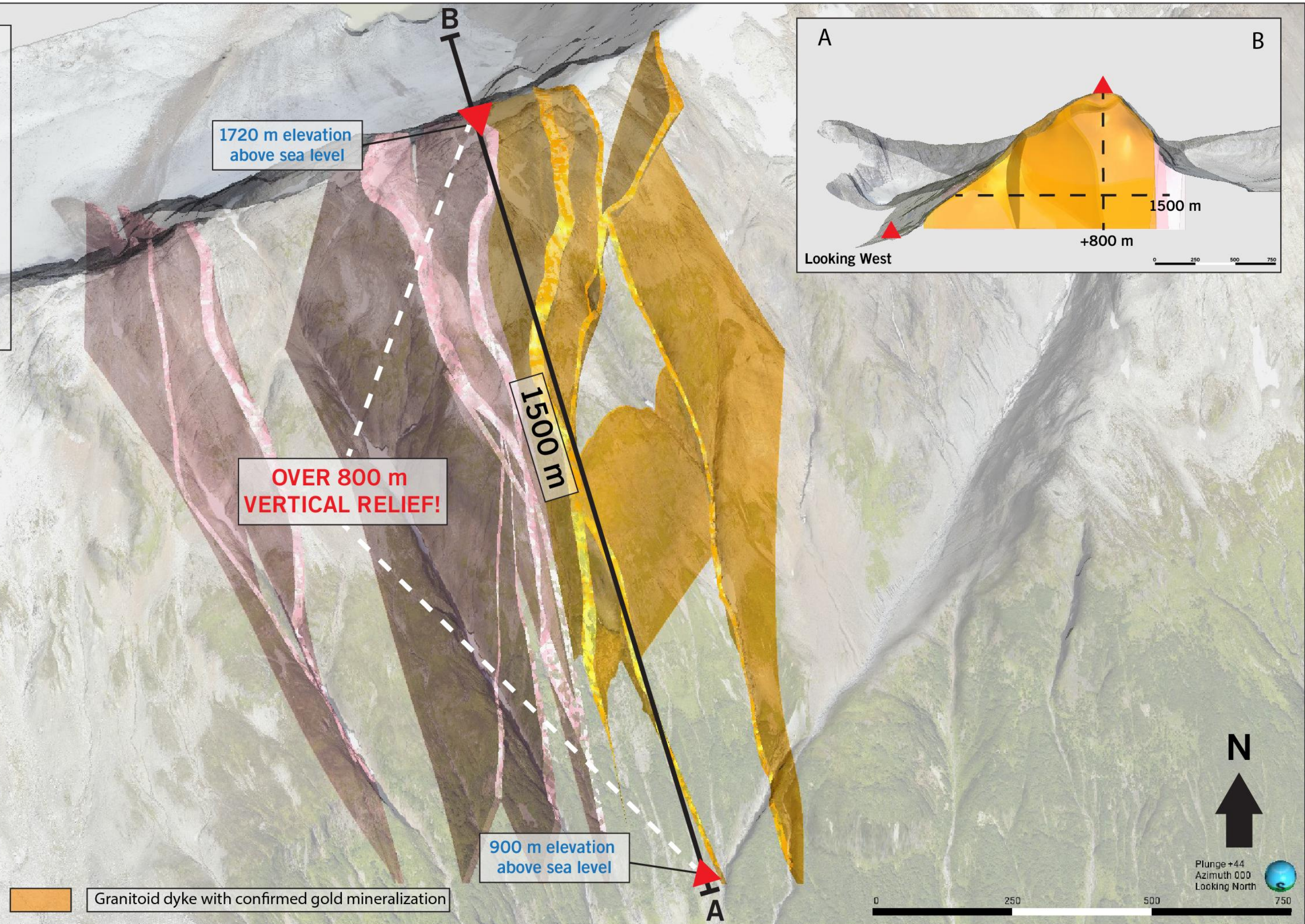
19 holes drilled in 2021 - 2024 with highly prospective intervals of mineralized porphyritic RIRG dykes will be relogged as part of the 2025 program that suggest possibly >900 meters of new samples for a quick start of early assaying this season; mobilization planned for May 2025.

The geochronology (age) between the dykes (52.0 ± 1.5 Ma) and sedimentary/volcanic rock hosted stacked veins (50.7 ± 1.0 Ma) indicates the dykes were emplaced at a time indistinguishable from the stacked veins, suggesting a syngenetic relationship between these two mineralization stages.

3D View of Wireframes with Granitoid Intrusive Dykes for the Surebet Discovery



- 17 Intrusive granotoide dykes observed on surface and in drill core.
- 4 Dykes with confirmed gold mineralization
- Dykes are up to 25 m on wide on surface
- Dykes can be traced on surface for up to 1.0 km
- Vertical relief of up to 800 m exposed on surface.

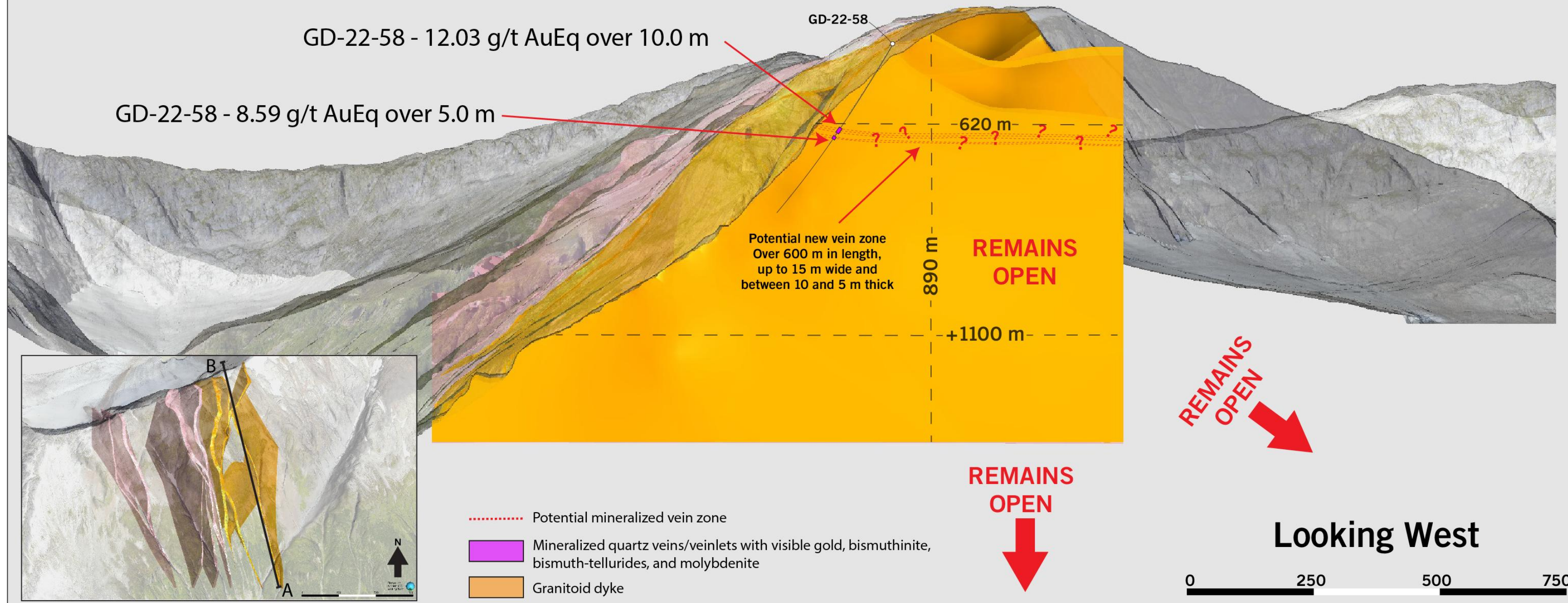


Granitoid dyke trend based on surface measurements

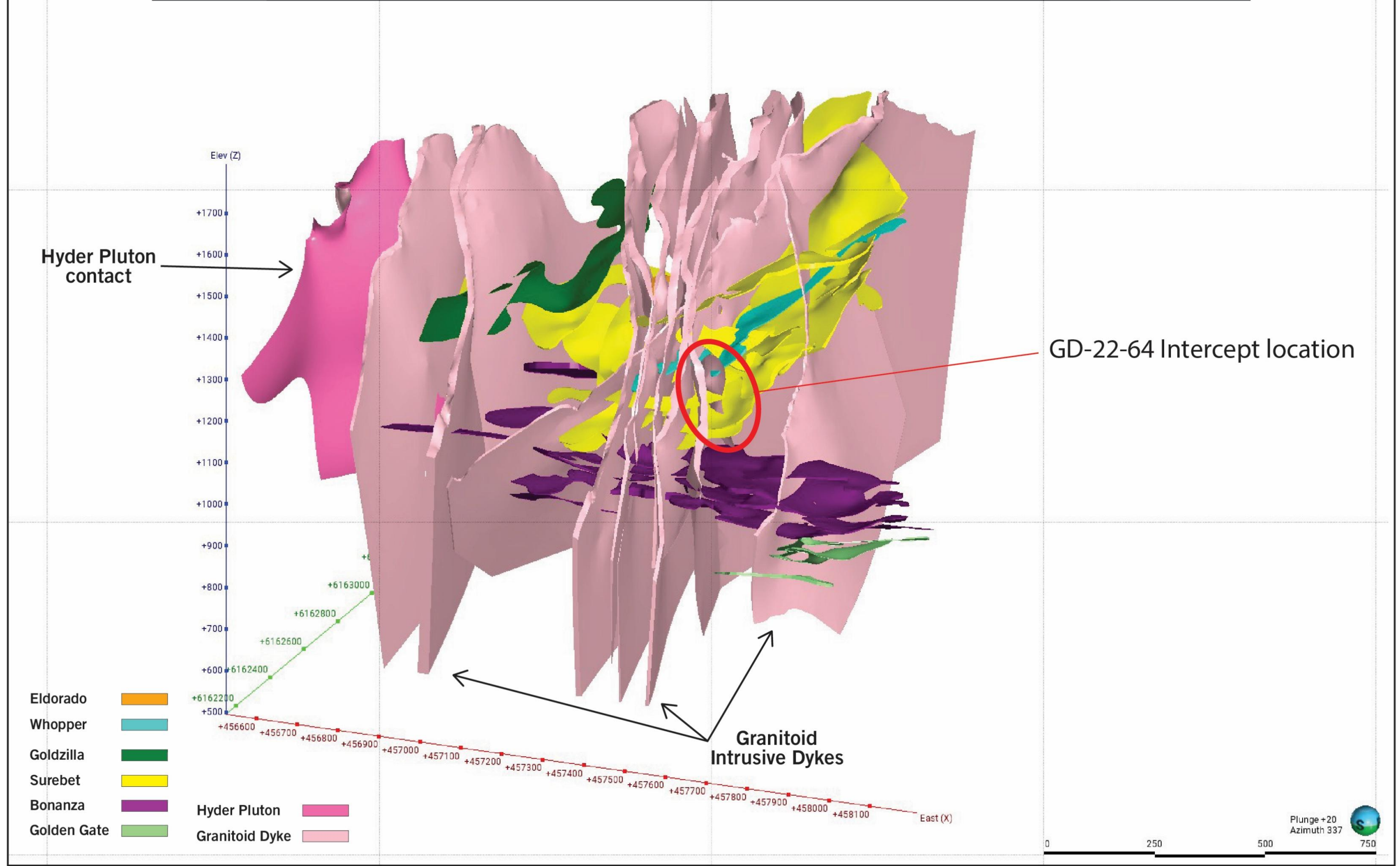
Granitoid dyke with confirmed gold mineralization

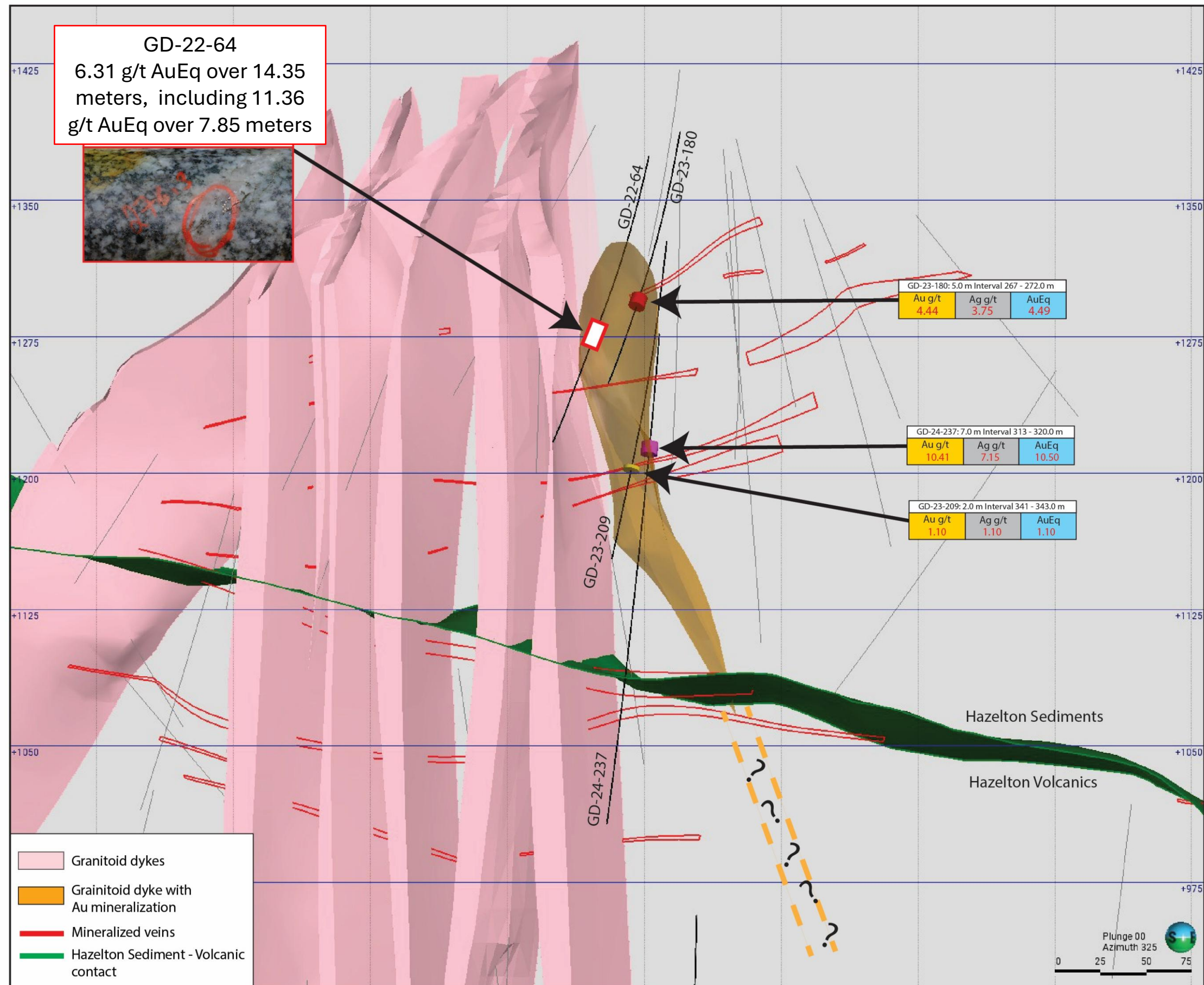
A

B



3D View of Wireframes with Granitoid Intrusive Dykes for the Surebet Discovery





CONTACT INFORMATION

For additional information please contact:

Roger Rosmus

Founder and CEO

+1.416.488.2887

roger@goliathresources.com

www.goliathresourcesltd.com

Goliath Resources Ltd.

82 Richmond Street East

Toronto, ON, Canada

M5C 1P1

Rein Turna, P. Geo., is the qualified person as defined by National Instrument 43-101, for Goliath Resources projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release. Further information regarding Goliath Resources properties can be sourced on-line at www.goliathresourcesltd.com.