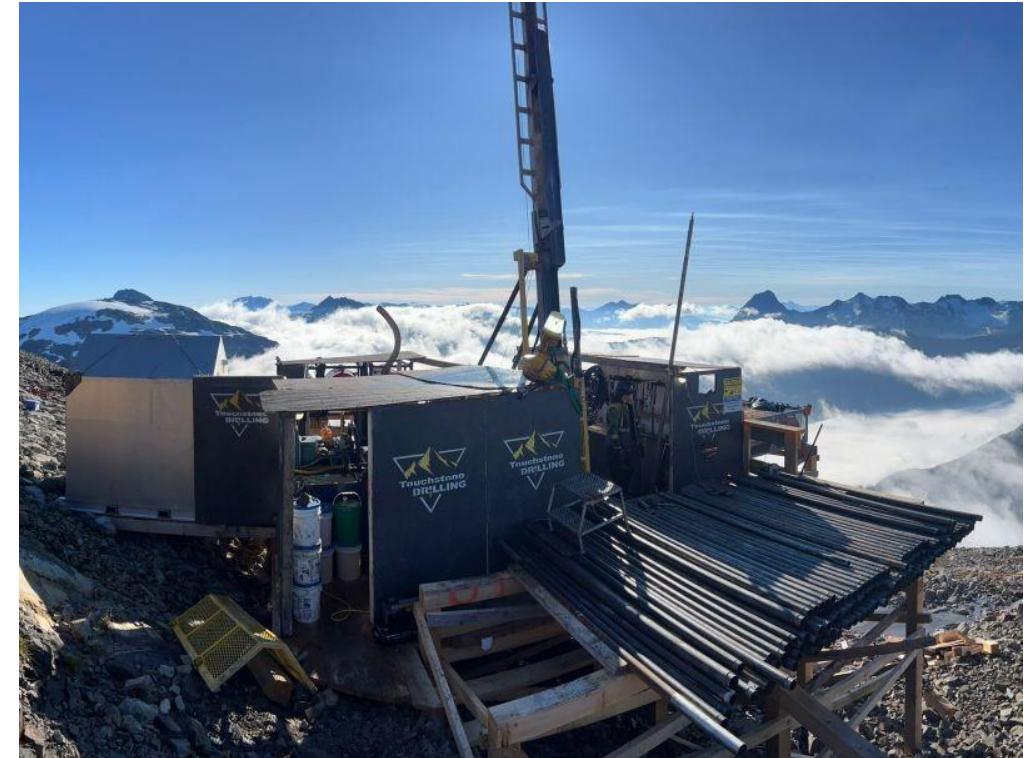




GOLIATH
RESOURCES LIMITED

TSX-V: GOT OTCQB: GOTRF FSE: B4IF

ON TRACK WITH DISCOVERY IN THE GOLDEN TRIANGLE, B.C.





FORWARD LOOKING STATEMENT



The content of information contained in this Presentation has not been approved by an authorised person within the meaning of the Financial Services and Markets Act 2000 ("FMSA"). Reliance upon this Presentation for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of the property or other assets invested. If any person is in any doubt as to the contents of this Presentation, they should seek independent advice from a person who is authorized for the purposes of FMSA and who specialises in advising in investments of this kind. This Presentation is being supplied to you solely for your information.

While the information contained herein has been prepared in good faith, neither Goliath Resources Limited ("Company") nor its shareholders, directors, officers, agents, employees or advisers give, has given or has authority to give, any representations or warranties (express or implied) as to, or in relation to, the accuracy, reliability or completeness of the information in this Presentation, or any revision thereof, or of any written, audiovisual or oral information made or to be made available to any interested party or its advisers and liability therefore is expressly disclaimed.

This Presentation does not constitute, or form part of, an admission document, listing particulars or a prospectus relating to the Company, nor does it constitute, or form part of, any offer or invitation to sell or issue, or any solicitation of any offer to purchase or subscribe for, any shares in the Company nor shall it or any part of it, or the fact of its distribution, form the basis of, or be relied upon in connection with, or act as any inducement to enter into any contract therefore.

No reliance may be placed by an individual, interested party or its advisers for any purpose whatsoever on the information contained in this Presentation or on its completeness, accuracy or fairness thereof, nor is any responsibility accepted by the Company for any errors, misstatements in, or omission from, this Presentation or any direct or consequential loss however arising from any use of, or reliance on, this Presentation or otherwise in connection with it by an individual or interested party.

This Presentation may not be reproduced or redistributed, in whole or in part, to any other person, or published, in whole or in part, for any purpose without the prior consent of the Company. The contents of this Presentation are confidential and are subject to updating, completion, revision, further verification and amendment without notice.

This Presentation being distributed on request only to, and is directed at, authorized persons or exempt persons within the meaning of FSMA or any order made thereunder or to those persons falling within the following articles of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended) (the "Financial Promotion Order"): Investment Professionals (as defined in Article 19(5)) and High Net Worth Companies (as defined in Article 49(2)). Persons who do not fall within any of these definitions should not rely on this Presentation nor take any action upon it but should return it immediately to the Company. This Presentation is exempt from the general restriction in section 21 of FMSA relating to the communication of invitations or inducements to engage in investment activity on the grounds that it is made only to certain categories of persons.

Neither this Presentation nor any copy of it should be distributed, directly or indirectly, by any means (including electronic transmission) to any persons with addresses in the United States of America (or any of its territories or possessions) (together the "US"), Canada, Japan, Australia, the Republic of South Africa, the United Kingdom or the Republic of Ireland, or to any corporation, partnership or other entity created or organised under the laws thereof, or in any other country outside the Republic of the Seychelles where such distribution may lead to a breach of any legal or regulatory requirement. The recipients should inform themselves about and observe any such requirements or relationship.

The Company's ordinary shares have not been, and are not expected to be, registered under the United States Securities Act 1933, as amended, (the "US Securities Act") or under the securities laws of any other jurisdiction, and are not being offered or sold, directly or indirectly, within or into the US, Canada, Japan, Australia, the Republic of South Africa, the United Kingdom or the Republic of Ireland or to, or for the account or benefit of, any US persons or any national, citizen or resident of the US, Canada, Japan, Australia, the Republic of South Africa, the United Kingdom or the Republic of Ireland, unless such offer or sale would qualify for an exemption from registration under the US Securities Act and/or any other applicable securities laws.

This Presentation or documents referred to in it contain forward-looking statements. These statements relate to the future prospects developments and business strategies of the Company and its subsidiaries (the "Group"). Forward-looking statements are identified by the use of, but not restricted to, such terms as "believe", "could", "envise", "estimate", "potential", "intend", "may", "plan", "will" or the negative of those, variations or comparable expressions, including references to assumptions. The forward-looking statements contained in this Presentation are based on current expectations and are subject to risks and uncertainties that could cause actual results to differ materially from those expressed or implied by those statements. If one or more of these risks or uncertainties materialises, or if any underlying assumptions prove incorrect, the Group's actual results may vary materially from those expected, estimated or projected. Given these risks and uncertainties, potential investors should not place any reliance on forward-looking statements. These forward-looking statements speak only as at the date of this Presentation.

METERS AND GRADES. Widths are reported in drill core lengths and the true widths are estimated to be 80-90% and Widths are reported in drill core lengths and the true widths are estimated to be 80-90% and AuEq metal values are calculated using: Au 2398.13 USD/oz, Ag 28.118 USD/oz, Cu 4.10 USD/lbs, Pb 2067.5 USD/Ton and Zn 2669 USD/Ton on July 28th, 2024. There is potential for economic recovery of gold, silver, copper, lead, and zinc from these occurrences based on other mining and exploration projects in the same Golden Triangle Mining Camp where Goliath's project is located such as the Homestake Ridge Gold Project (Auryn Resources Technical Report, Updated Mineral Resource Estimate and Preliminary Economic Assessment on the Homestake Ridge Gold Project, prepared by Minefill Services Inc. Bothell, Washington, dated May 29, 2020). Here, AuEq values were calculated using 3-year running averages for metal price, and included provisions for metallurgical recoveries, treatment charges, refining costs, and transportation. Recoveries for Gold were 85.5%, Silver at 74.6%, Copper at 74.6% and Lead at 45.3%. It will be assumed that Zinc can be recovered with the Copper at the same recovery rate of 74.6%. The quoted reference of metallurgical recoveries is not from Goliath's Golddigger Project, Surebet Zone mineralization, and there is no guarantee that such recoveries will ever be achieved, unless detailed metallurgical work such as in a Feasibility Study can be eventually completed on the Golddigger Project. The potential quantity and grade are conceptual in nature, that there has been insufficient exploration to define a mineral resource and that it is uncertain if further exploration will result in the target being delineated as a mineral resource. Rein Turna P. Geo is the qualified person as defined by National Instrument 43-101, for Goliath Resource Limited projects, and supervised the preparation of, and has reviewed and approved, the technical information.



BOARD & TEAM



Roger Rosmus, MBA, Founder, CEO, Director

- >25 years of investment banking experience in the public and private sectors.

Graham C. Warren, CPA, CMA, CFO, Director

- Senior financial executive with >30 years experience in the technology, mining, and oil and gas sectors.

Wayne Isaacs, Director (Ind)

- >30 years of investment banking experience in the resource sector.

Rein Turna, P. Geo., Director (Ind)

- >40 years experience in the mining industry.

Dr. Quinton Hennigh, Technical Advisor

- World renowned exploration geologist with >30 years of experience with major miners Homestake, Newcrest and Newmont. CHM of Novo TSX.V: NVO

Dr. Venessa Bennett, B.Sc. (Hons), Ph.D. , Advanced Diploma in GIS/RS, Advisor

- >25 years experience in geosciences mining industry.

Bill Chornobay, Program Manager

- >30 years proven track record; discoveries resulting in ~1 billion dollars in value.



Key Investment Points



Surebet Discovery
glaciers melted

49 Stacked Veins = 1.2km
1.8 sqkm Area

152k Meters Drilled
100% hit rate

92% VG-NE
In Drill Core

92.2% Gold Recovery
Free Gold 48.8%

2026 Fully Funded
40k+ meters

C\$400M MCAP
US\$297M MCAP

Canada – B.C.
safe & mining friendly

Infrastructure
tide water

Tier 1 Potential
Big miners need

Key Strategic Shareholders:

Crescat Capital, Waratah Capital Advisors, McEwen Inc. (TSX: MUX, NYSE: MUX), Global Commodity Group (Singapore), Rob McEwen, Eric Sprott and Larry Childress

Low Risk Expansion Phase Of Surebet Gold System That Remains Open



SHARE STRUCTURE



ISSUED OUTSTANDING	173,831,402	
WARRANTS OUTSTANDING (avg. @ \$2.52)		3,432,450
OPTIONS OUTSTANDING (avg. @ \$1.32)		14,499,182
RSU OUTSTANDING		5,977,331
FULLY DILUTED	197,740,365	
BOD, Management & Team	(P/D)	19.2%
Strategic/Institution		9.9%
Crescat Capital LLC		8.4%
Waratah Capital Advisors		4.7%
McEwen Inc. TSX: MUX, NYSE: MUX	(P/D)	4.5%
Global Commodity Group, Singapore		3.4%
Mr. Rob McEwen		2.6%
Mr. Eric Sprott		2.0%
Mr. Larry Childress		1.0%
Fully Diluted (avg. @ C\$1.57)		\$25,800,000

Research



Cole McGill, Director, MSc,
MBA, Mining Analyst
cmcgill@stifel.com
+1-416-943-6631



Ron Wortel, P.Eng.
Mining Analyst
rwortel@zacks.com
+1.312-265-9167

Watchlist



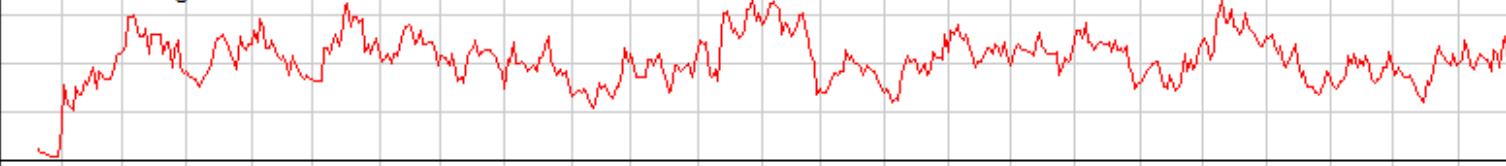
Michael Curran, CFA, Mining
Analyst
mcurran@beaconsecurities.ca
+1.416.507.3950

Jan 30/26 Close @ C\$2.30 - 52 week high @ C\$3.54 - 52 week low C\$1.31 - 52 week volume 195,516,585 VWAP @ C\$2.34

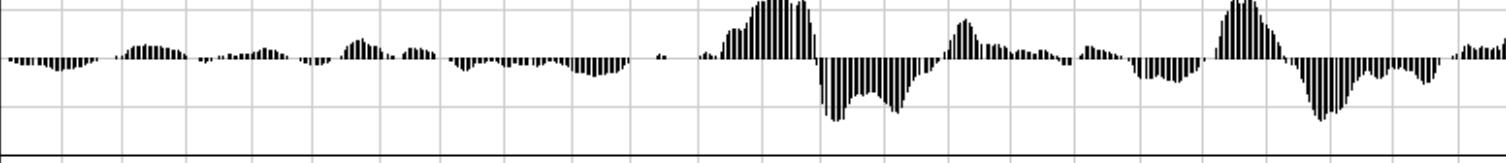
Cdn:GOT



Relative Strength Index



MACD Histogram



Volume



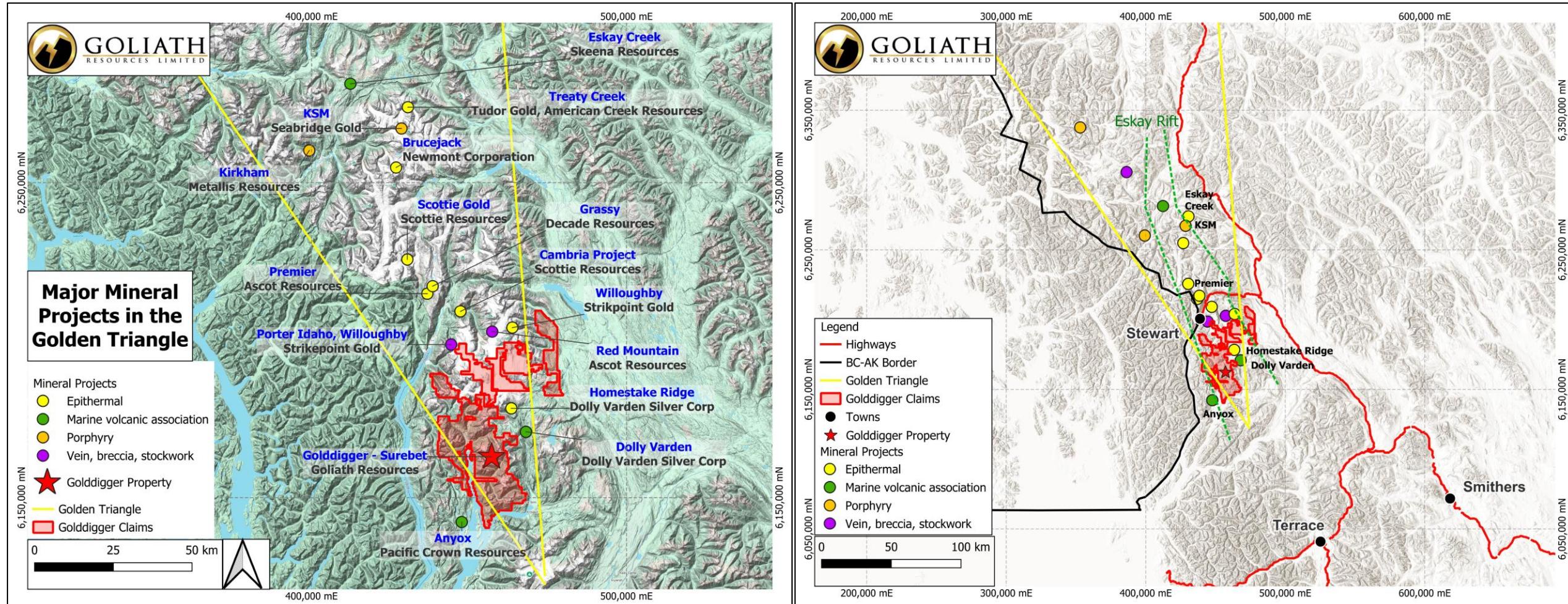
2024

2025

2026



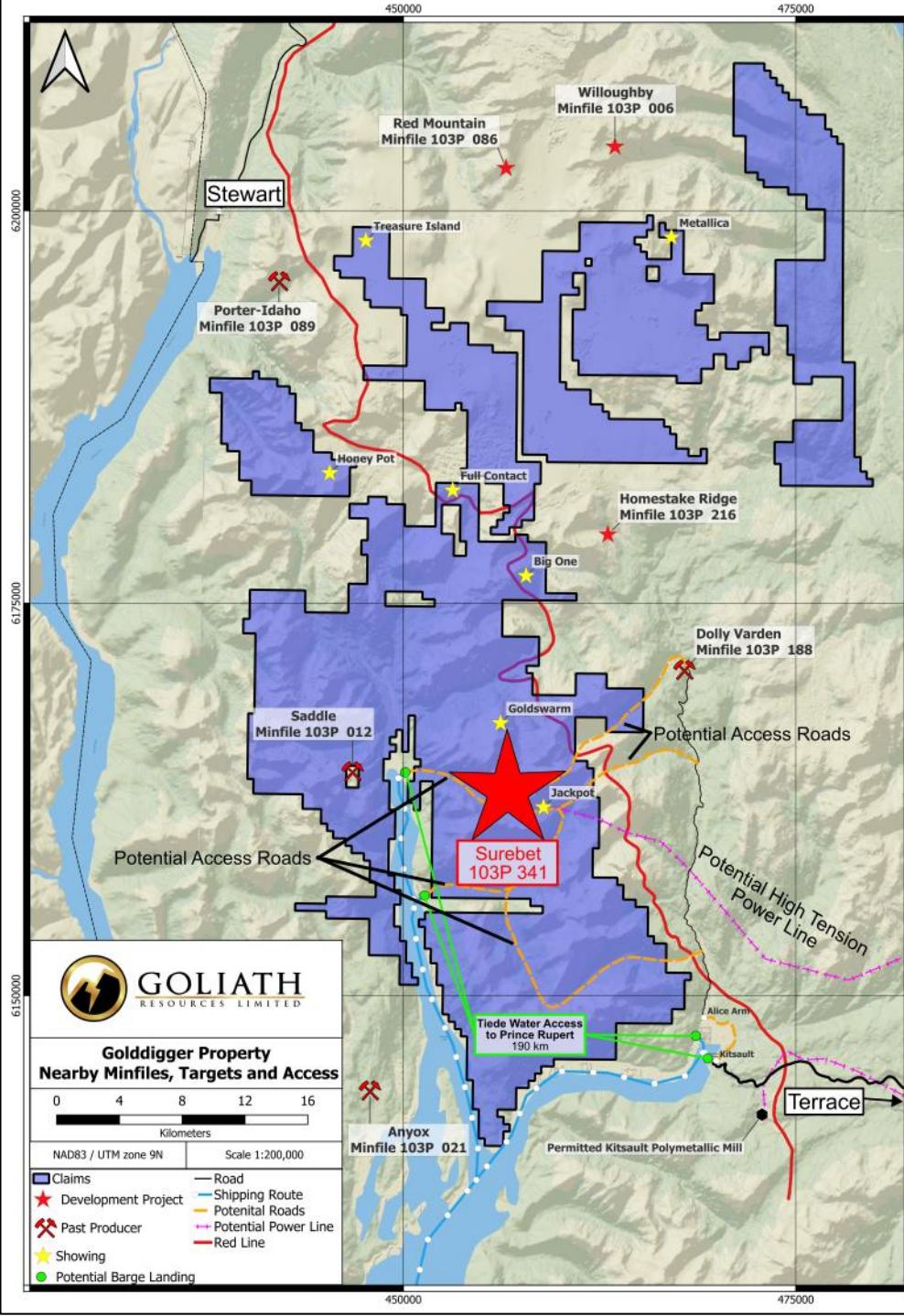
GOLDDIGGER PROPERTY – Golden Triangle



GOLDDIGGER PROPERTY

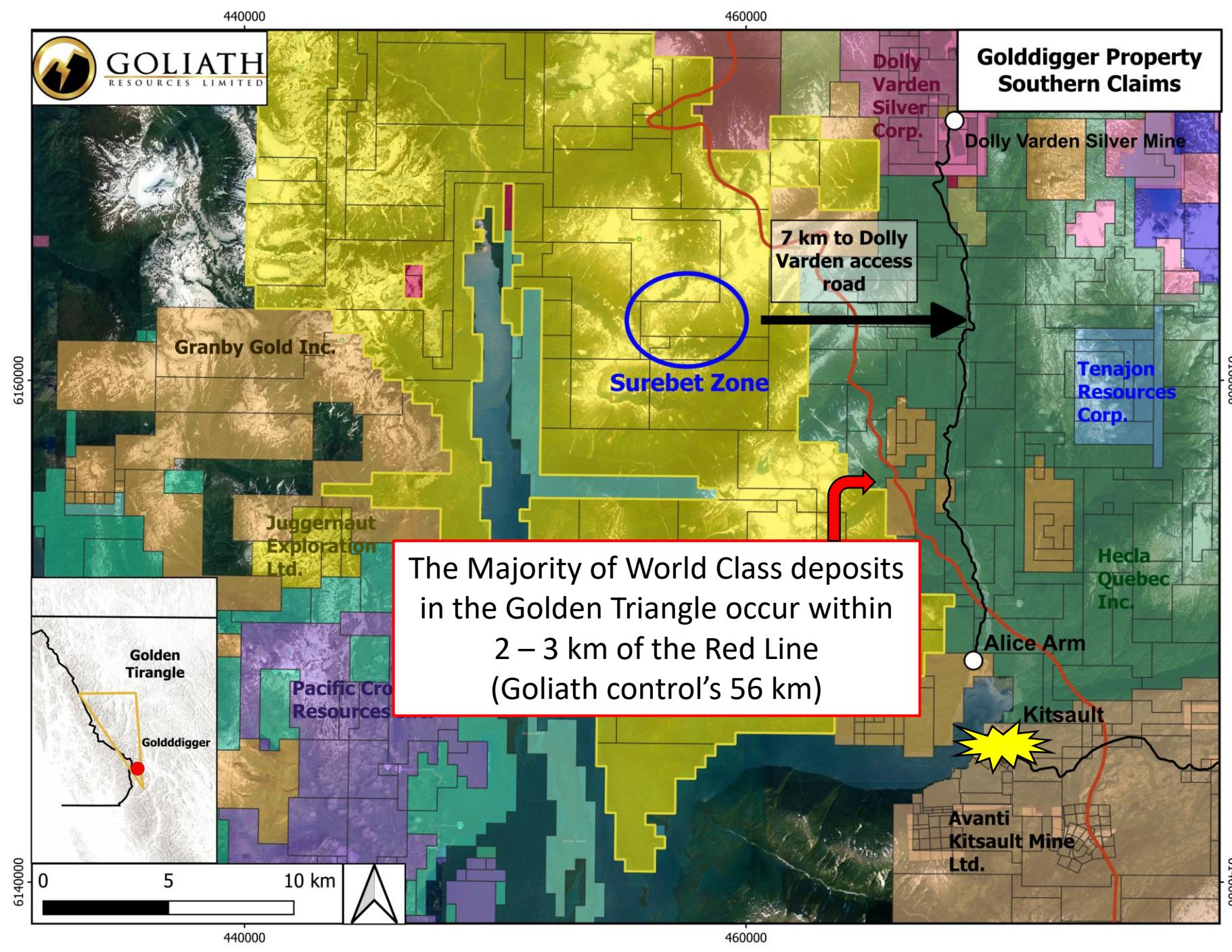
Golden Triangle, B.C.

91,518.17 Hectares or
226,146.32 Acres



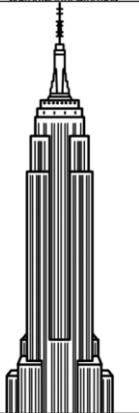
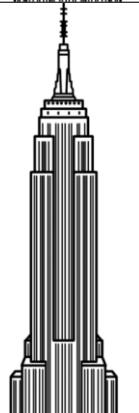
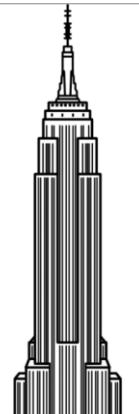


GOLIATH
RESOURCES LIMITED



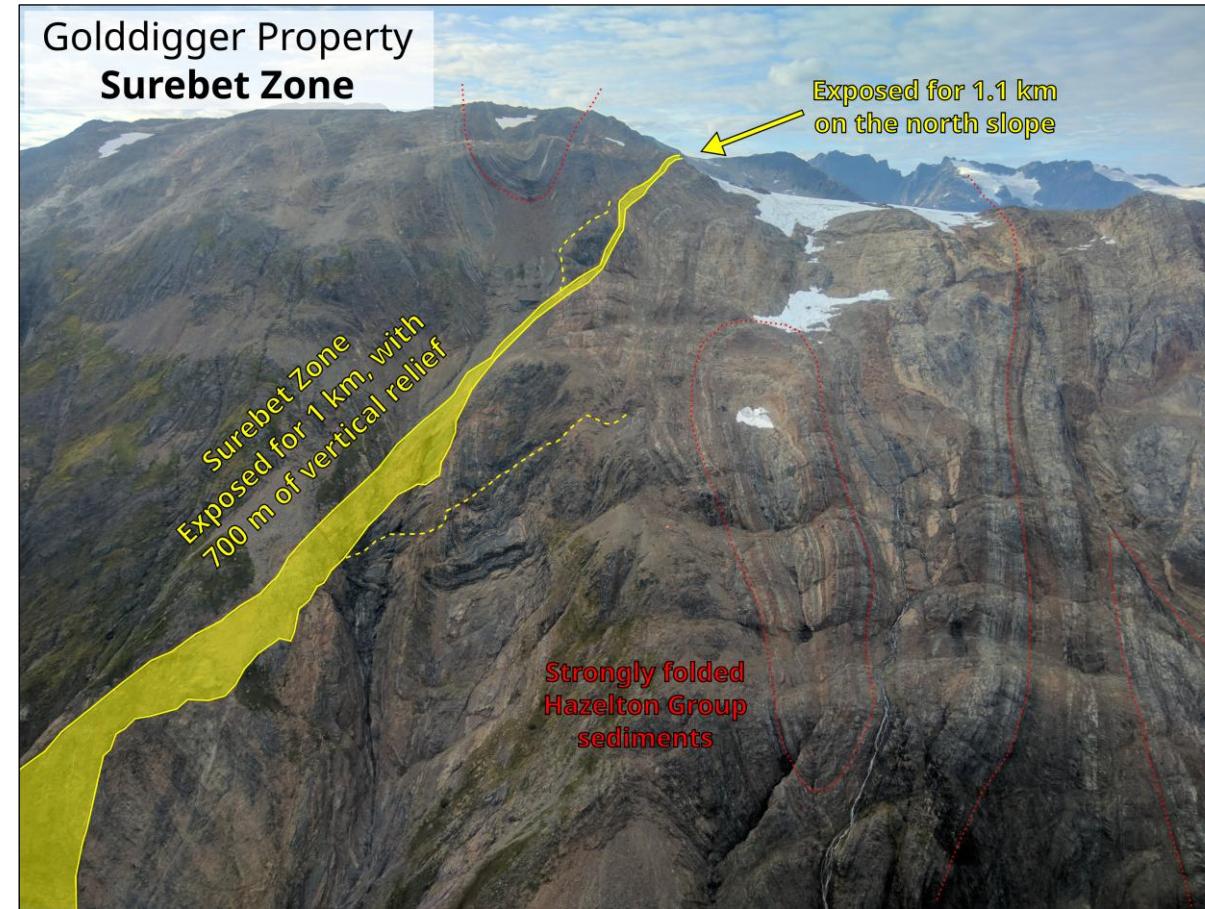
Camp Goliath – Town of Kitsault
Core Shacks & Apartment Buildings







GOLDDIGGER PROPERTY – Surebet Discovery



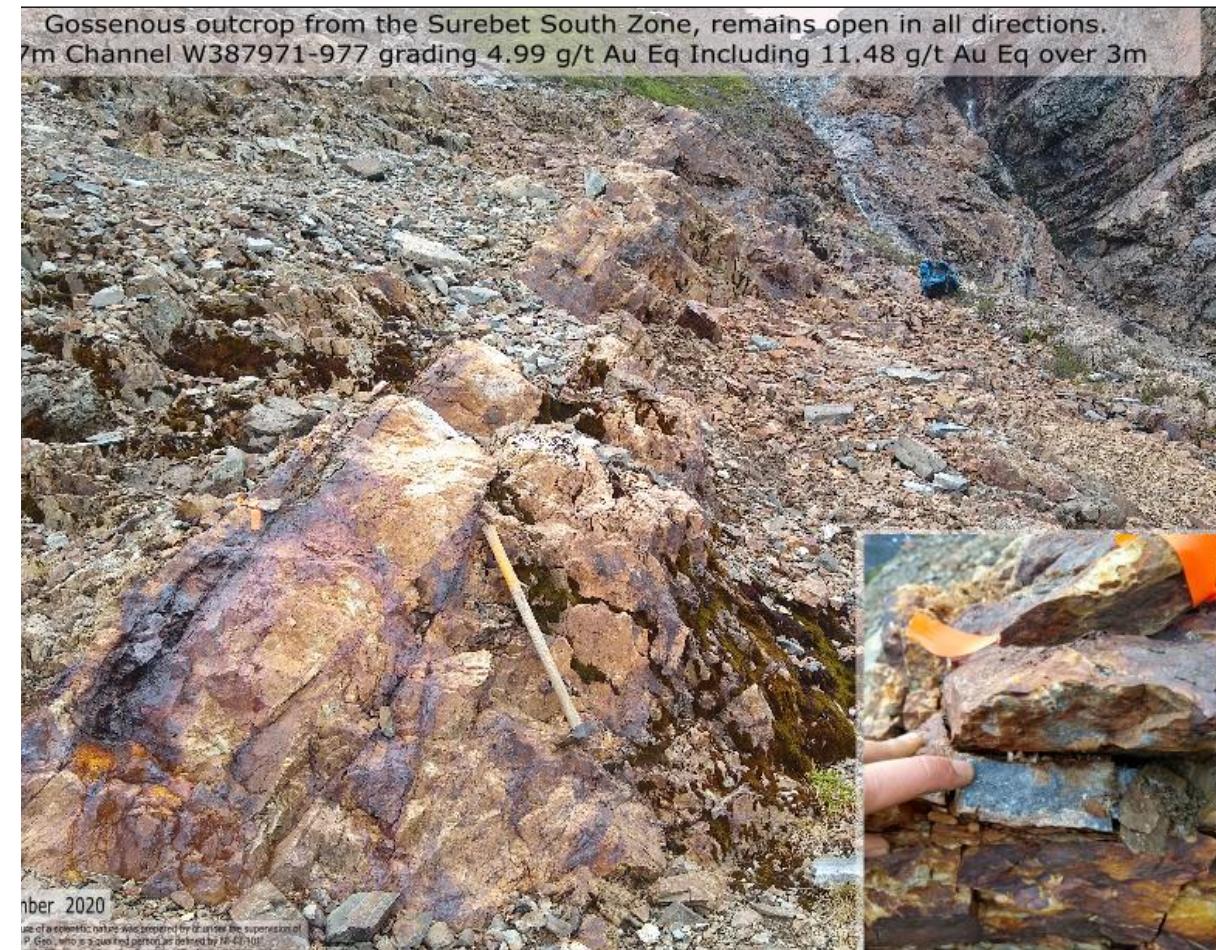
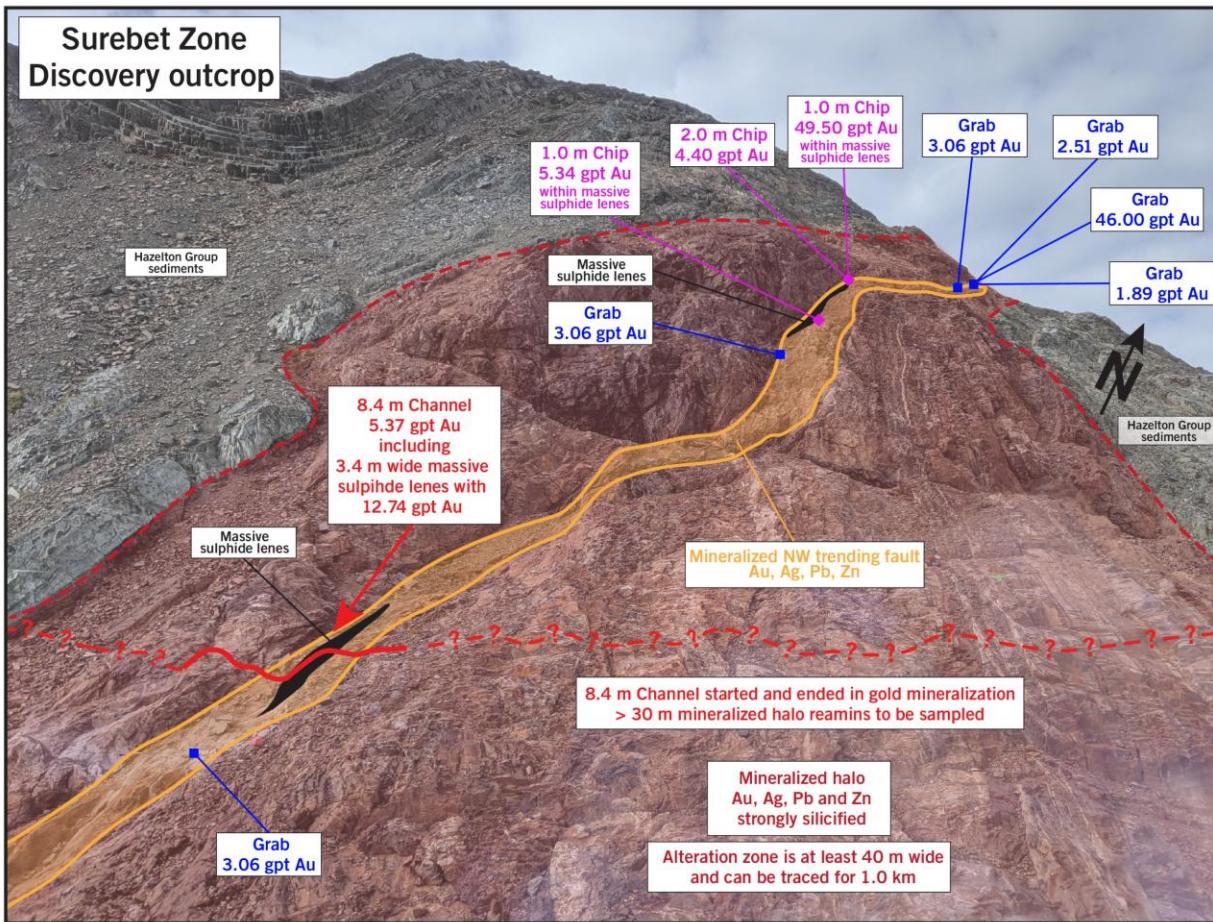
- Surebet Zone has 1 km of strike and 1.1 km down dip at surface with 700 m vertical relief with exceptional continuity and remains open.
- >150,000 meters diamond drilling with > 1,500 pierce points with a 100% hit rate (2021 - 2025) confirming a mineralized area over 1.8 sqkm or larger than half the size of Central Park, Manhattan that contain 49 vertically stacked high-grade gold veins over 1.2 km.
- 92% of holes (355 out of 386) drilled to date contain visible gold to the naked eye (VG-NE).
- Fully funded for a similar aggressive drill campaign in 2026.
- Colorado School of Mines confirmed a causative intrusion responsible for the mineralized system including mineralized Eocene-aged dykes.
- Exceptional Gold recoveries of 92.2% @ 327-micron crush from flotation & flotation, with 48.8% being free gold from gravity alone; no cyanide required to recover the gold.
- Mining friendly jurisdiction with excellent infrastructure with a permitted mill site in Kitsault with tidewater barge access.



GOLDDIGGER PROPERTY – Golden Triangle

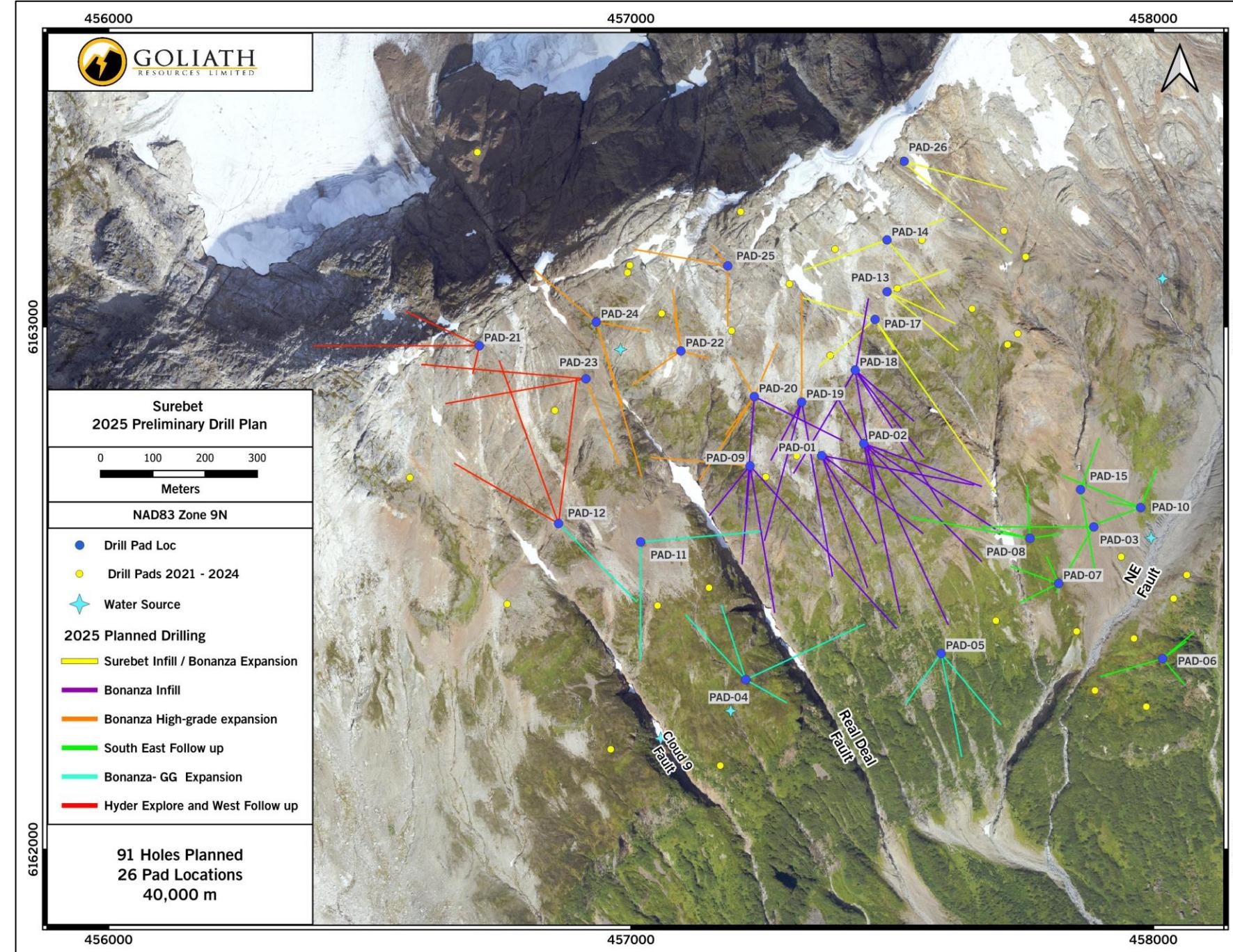


Surebet Zone - Geological Overview



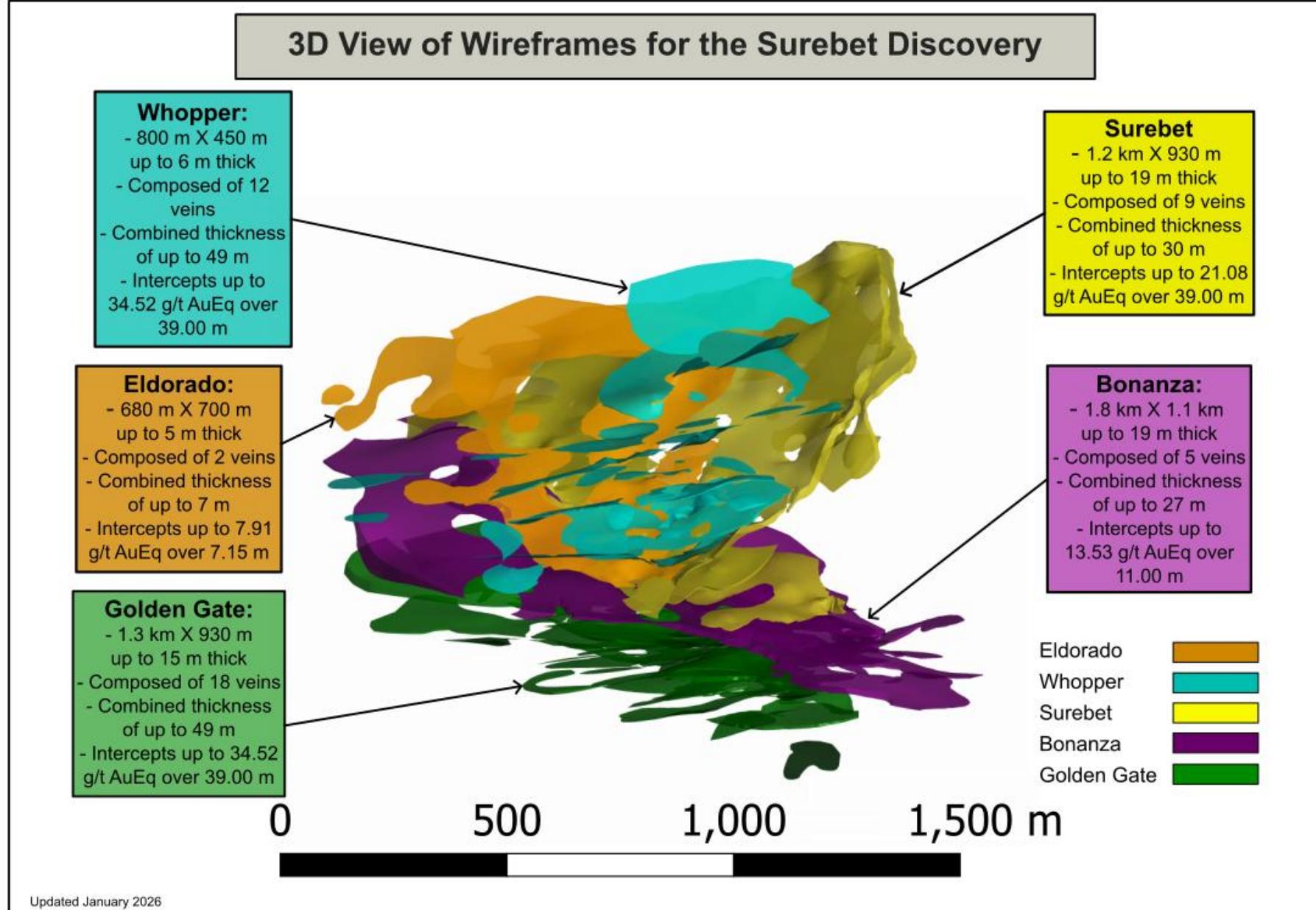
2025 Drilling Campaign Highlights:

- 110 holes drilled
- 83 holes of 110 contained VGNE representing 76%
- 110 holes have assays pending for gold equivalent results (AuEq): Gold, Silver, Copper, Lead & Zinc
- Expanded all 5 Main Zones that remain open.

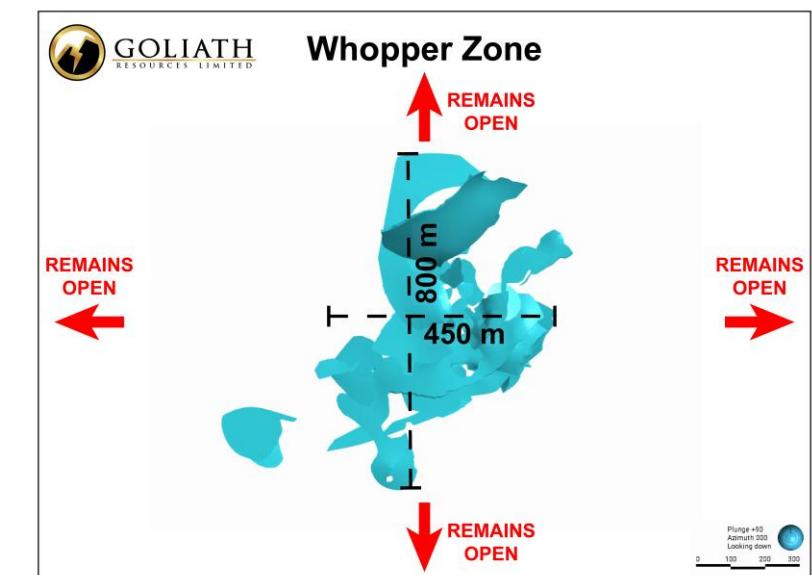
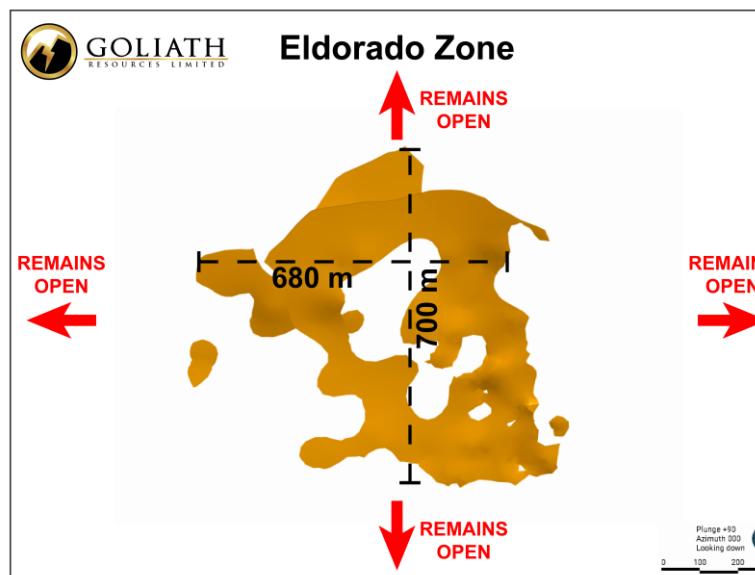
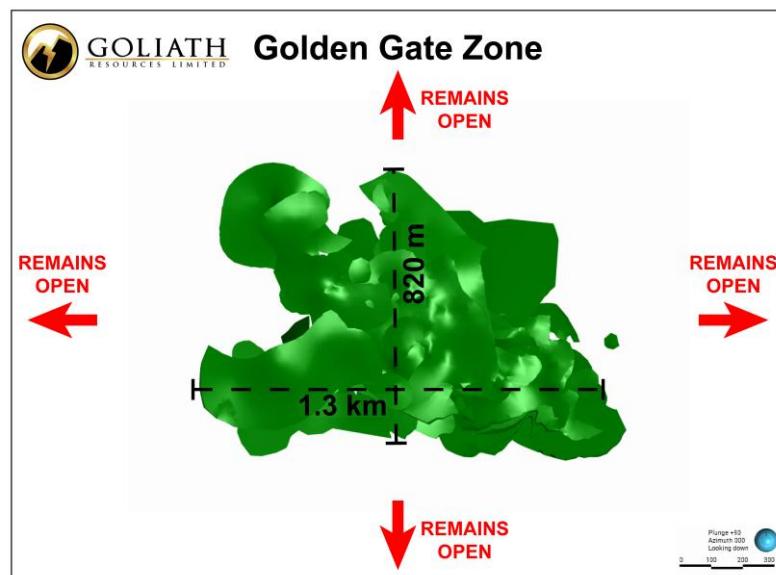
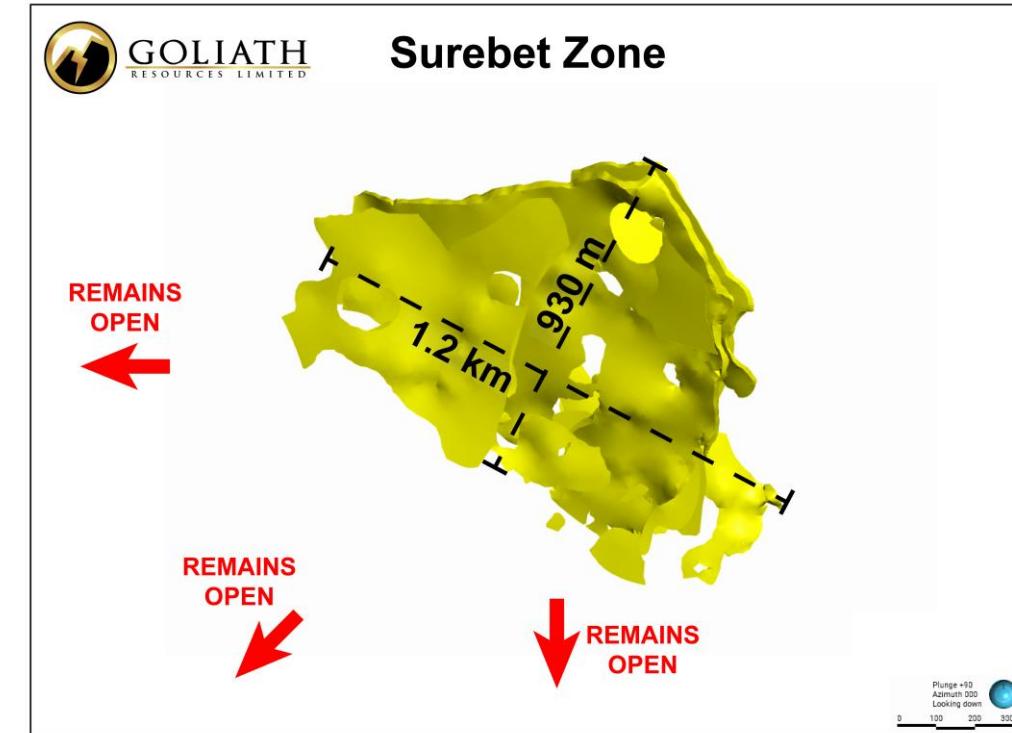
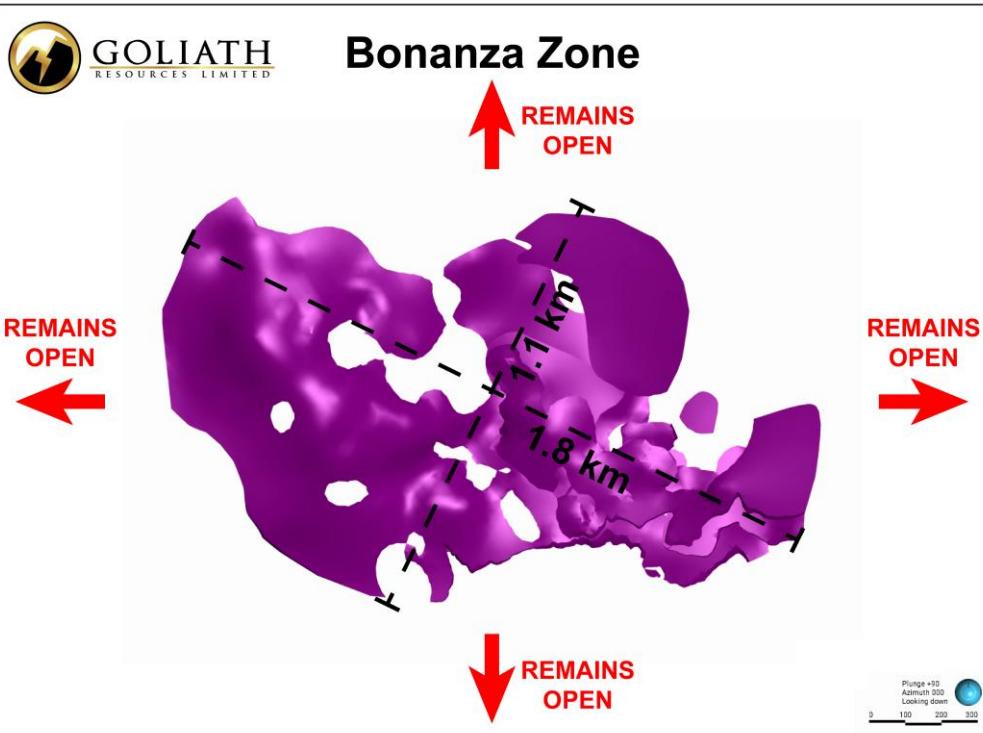


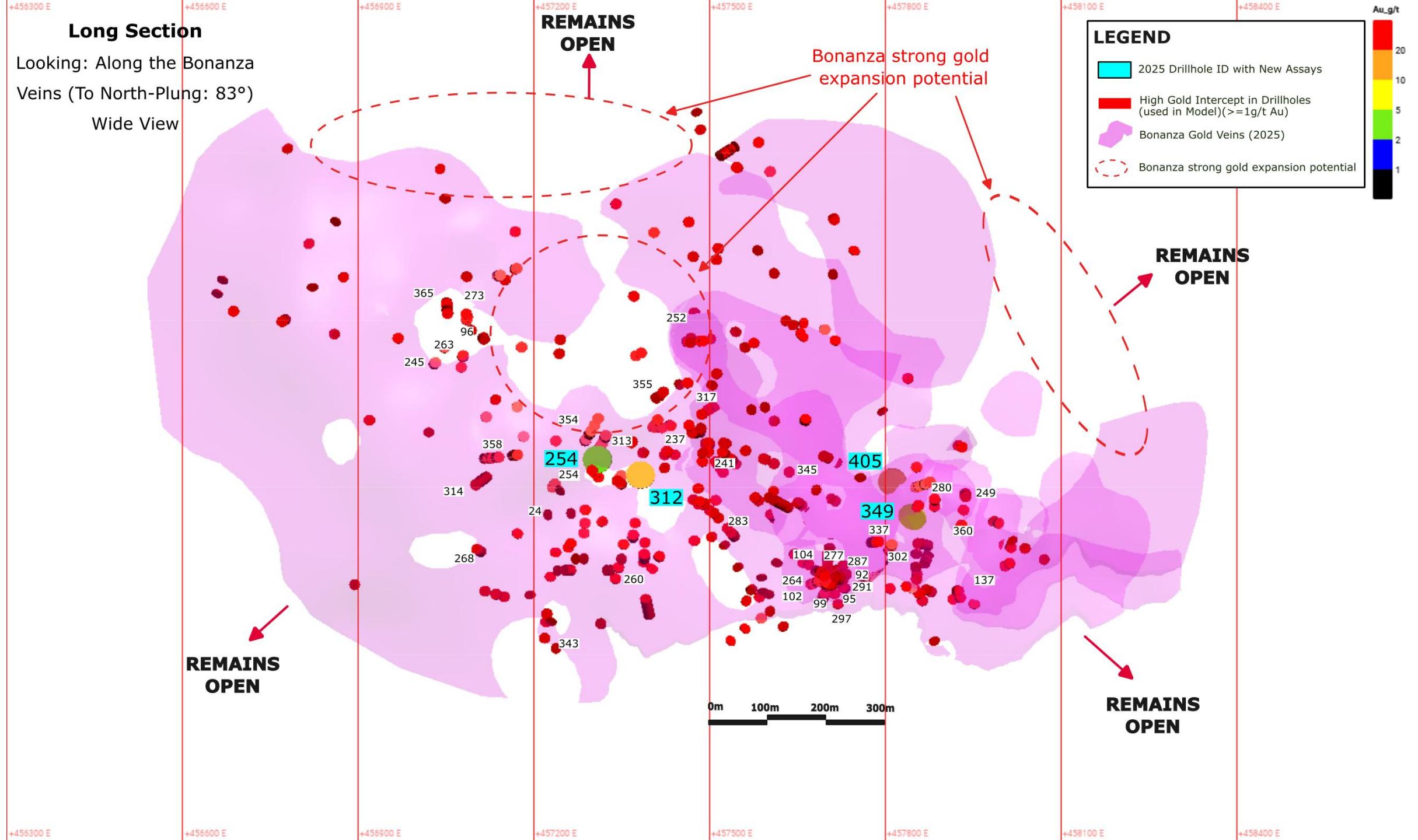
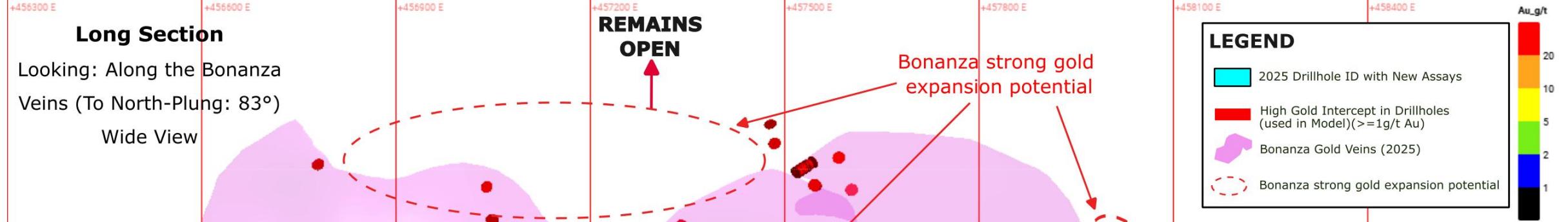
Surebet Drilling Updated 3D Model

[Click Here](#)

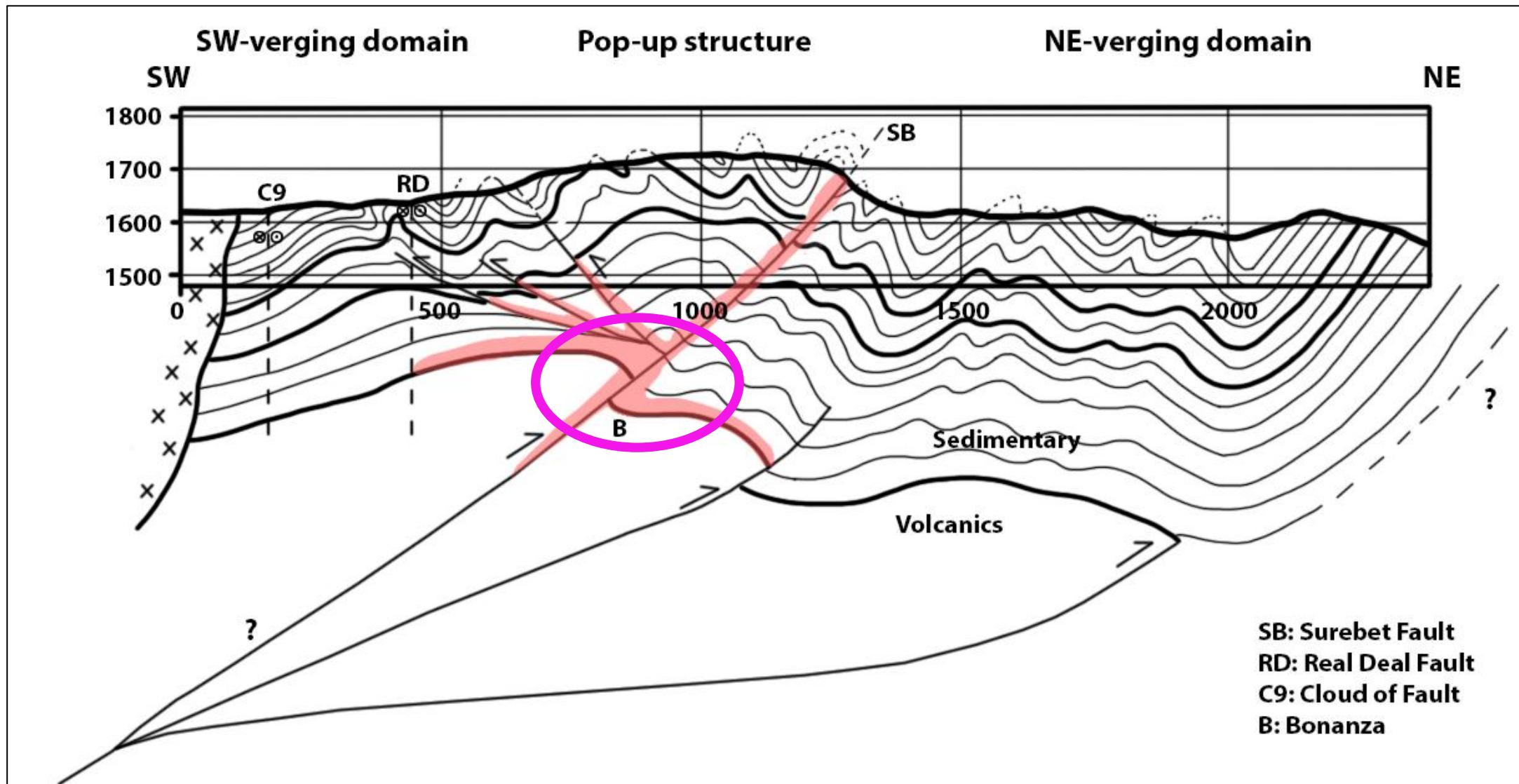


5 Main Zones Containing 49 Stacked Mineralized Gold Veins Over 1.2 km (3/4 of a mile)



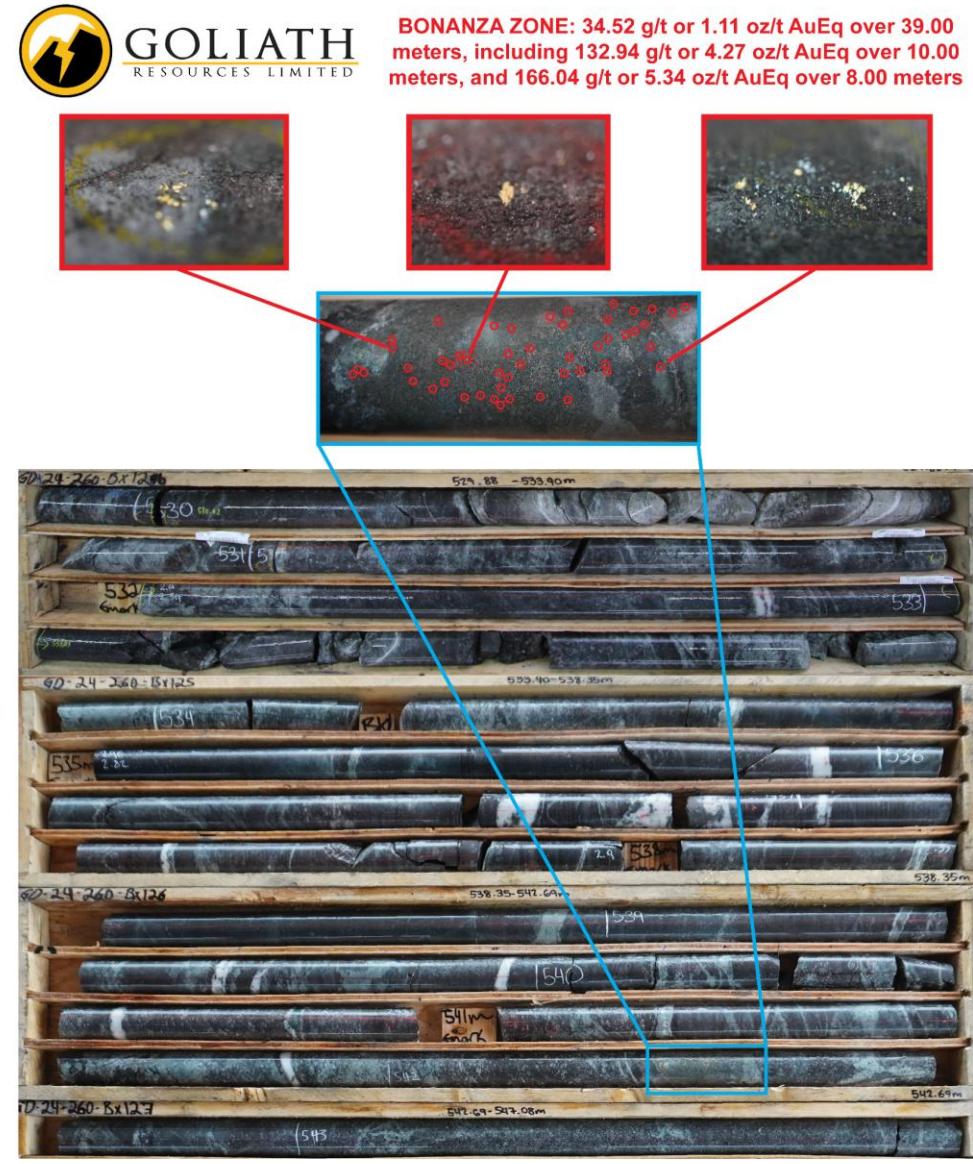


Bonanza Zone - Conceptual Sketch Of High-Grade Gold Veins Converging



Bonanza Zone High-Grade Gold GD-24-260

- **GD-24-260 assayed:**
 - **34.52 g/t AuEq (34.47 Au and 3.96 Ag) over 39.00 meters,**
 - **including 132.93 g/t AuEq (132.78 Au and 12.98 Ag) over 10.00 meters,**
 - **Including 166.04 g/t AuEq (165.84 Au and 16.07 Ag) over 8.00 meters.**
 - **Abundant visible gold grains including coarse-grained visible gold.**

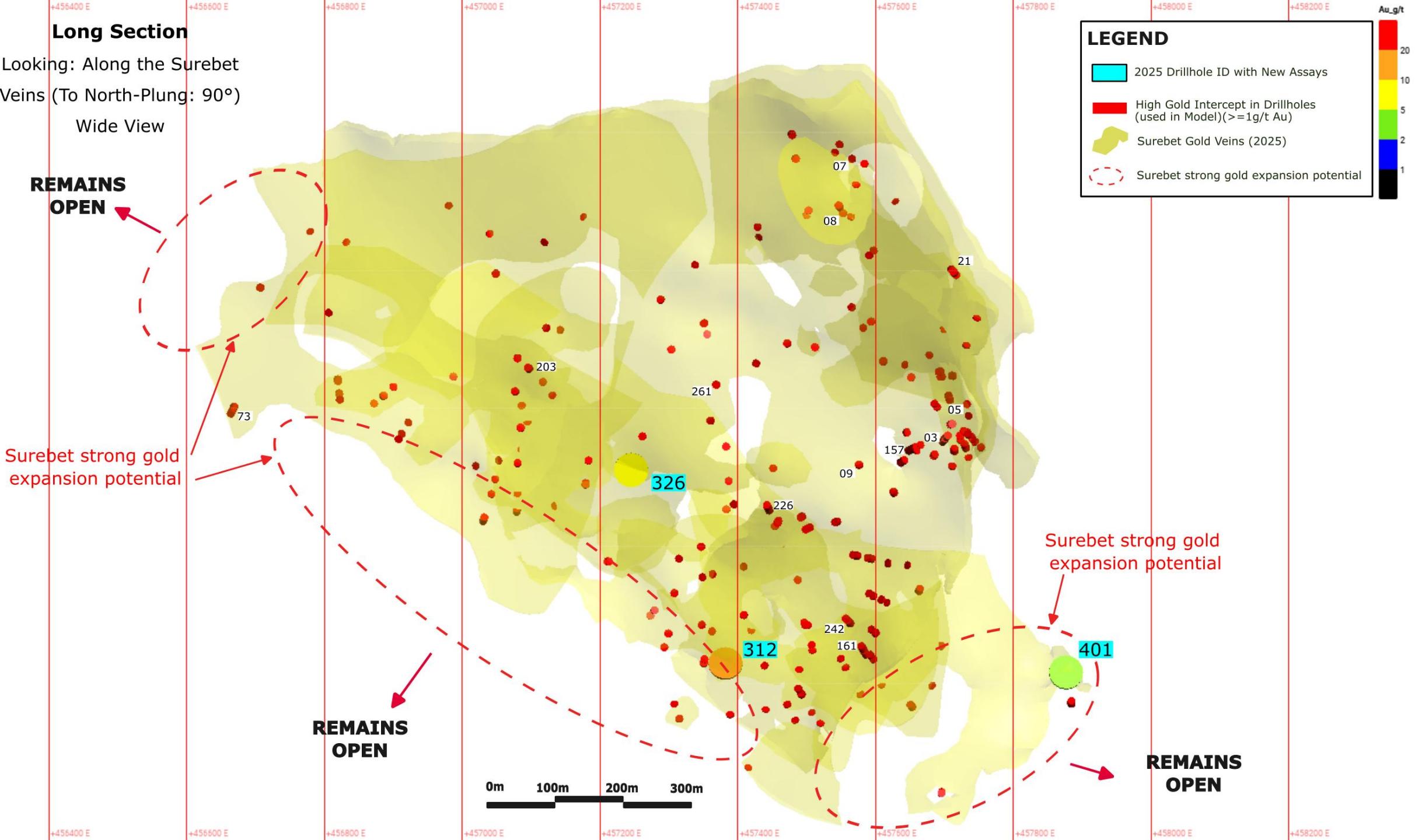


Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Bonanza	GD-24-260	Interval	517	556	39.00	34.47	3.96	0.00	0.02	0.04	34.52
		Including	534	544	10.00	132.78	12.98	0.00	0.04	0.11	132.94
		Including	535	543	8.00	165.84	16.07	0.01	0.05	0.13	166.04

GOLDTOP 20

The Northern Miner – September 15, 2025

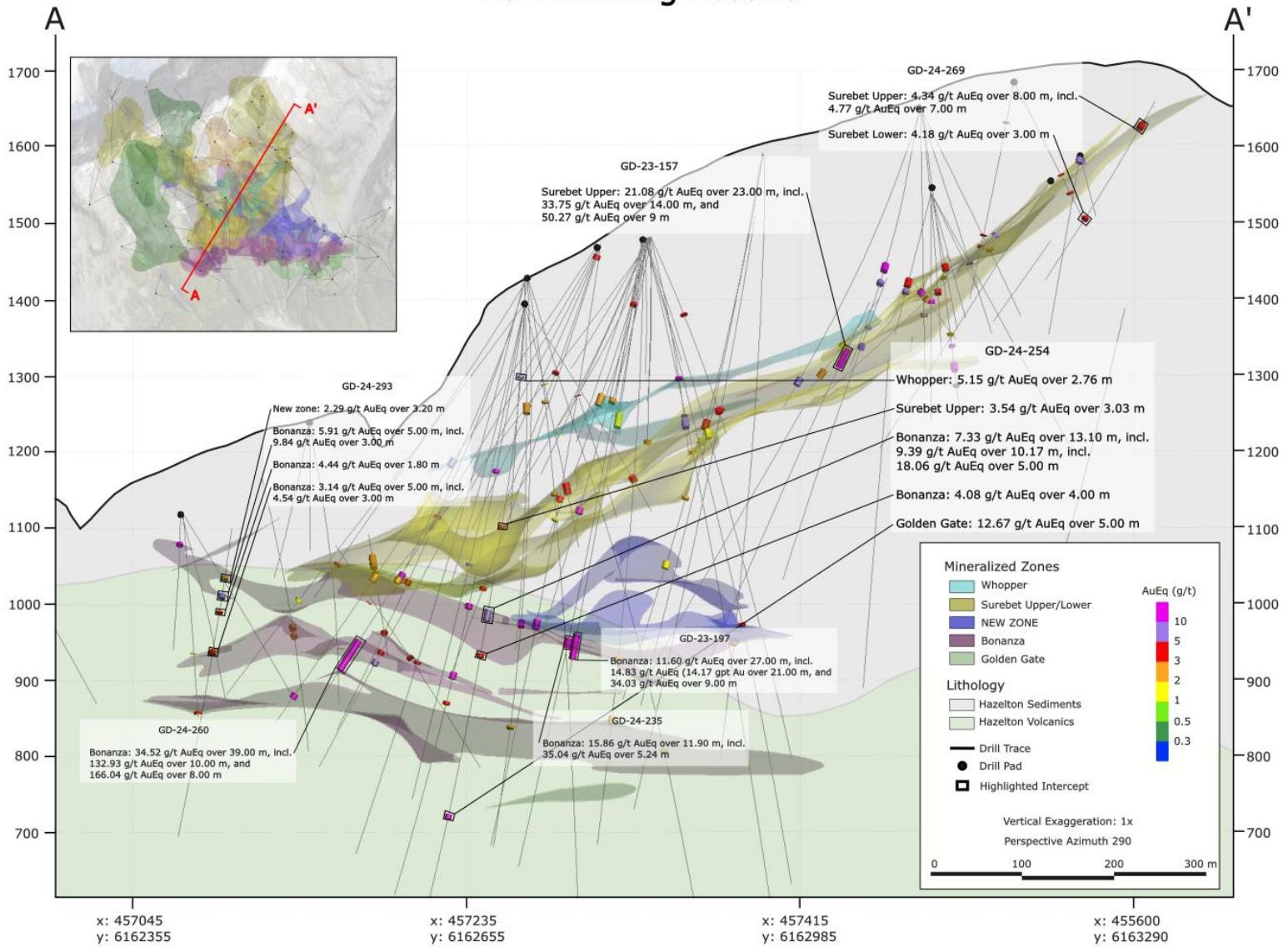
Rank	Property	Country	Current Status	Owner	Date	Drill Hole ID Reported	Depth	Width From (m)	Grade (m)	Width (g/t gold)
1	Kiena	Canada	Production	Wesdome Gold Mines (TSX: WDO)	25-Jun	N127-7035	76.6	2.9	2349.88	6815
2	Garden Gully	Australia	Resources	New Murchison Gold (ASX: NMG)	29-Apr	NGGRCCDD974	251.4	0.31	7563.69	4918
3	Gwalia	Australia	Production	Genesis Minerals (ASX: GMD)	08-Apr	UGD2504	374.5	0.41	0800.00	4320
4	Island	Canada	Exploration	Alamos Gold (TSX: AGI)	13-Jan	890-461-42	153.6	6.8	584.20	3973
5	Haile	USA	Production	OceanaGold (TSX: OGC)	24-Feb	UGD0073	244.5	22.9	149.00	3420
6	Kibali	Dem. Rep. Congo	Production	Barrick Mining (TSX: ABX)	12-Feb	RHGC2053	76.0	12.0	231.15	2774
7	Plutonic	Australia	Production	Catalyst Metals (ASX: CYL)	21-Jan	UDE10036	60.2	8.9	233.85	2093
8	Fortnum	Australia	Production	Westgold Resources (ASX: WGX)	22-Jan	NF1120RD28	27.0	5.6	360.84	2039
9	Eureka	Australia	Resources	Javelin Minerals (ASX: JAV)	17-Feb	DEK25	90.0	13.3	152.14	2023
10	Beta Hunt	Australia	Production	Westgold Resources (ASX: WGX)	18-Feb	BE19-292	245.0	35.0	50.50	1767
11	Sunday Creek	Australia	Exploration	Southern Cross Gold (TSX: SXGC)	28-May	SDDSC161	509.5	2.4	670.40	1607
12	Norseman	Australia	Production	Pantoro Gold (ASX: PNR)	17-Feb	PXRC25_020	185.0	3.0	485.43	1456
13	Fruta del Norte	Ecuador	Production	Lundin Gold (TSX: LUG)	23-Feb	UGE-S-24-212	77.6	8.1	173.98	1406
14	Johnson Tract	USA	Resources	Contango Ore (NYSEAM: CTGO)	06-May	JT19-082	137.0	124.0	10.87	1352
15	Goldigger	Canada	Exploration	Goliath Resources (TSXV: GOT)	13-Jan	GD-24-260	517.0	39.0	34.47	1346
16	Guayabales	Colombia	Exploration	Collective Mining (TSX: CNL)	24-Feb	APC104-D5	147.3	497.3	2.68	1343
17	Madsen	Canada	Production	West Red Lake Gold Mines (TSXV: WRLG)	26-Feb	MM24D-08-4447-069	122.0	10.6	114.26	1212
18	Rogue	Canada	Resources	Snowline Gold (TSXV: SGD)	04-Mar	V-24-119	2.4	617.6	1.68	1050
19	Central Tanami	Australia	Exploration	Tanami Gold (ASX: NST)	04-Feb	JPRCD0007	317.0	3.8	268.34	1020
20	Odienne	Côte d'Ivoire	Exploration	Awalé Resources (TSXV: ARIC)	25-Jun	OEDD0148	256.0	52.0	16.40	853

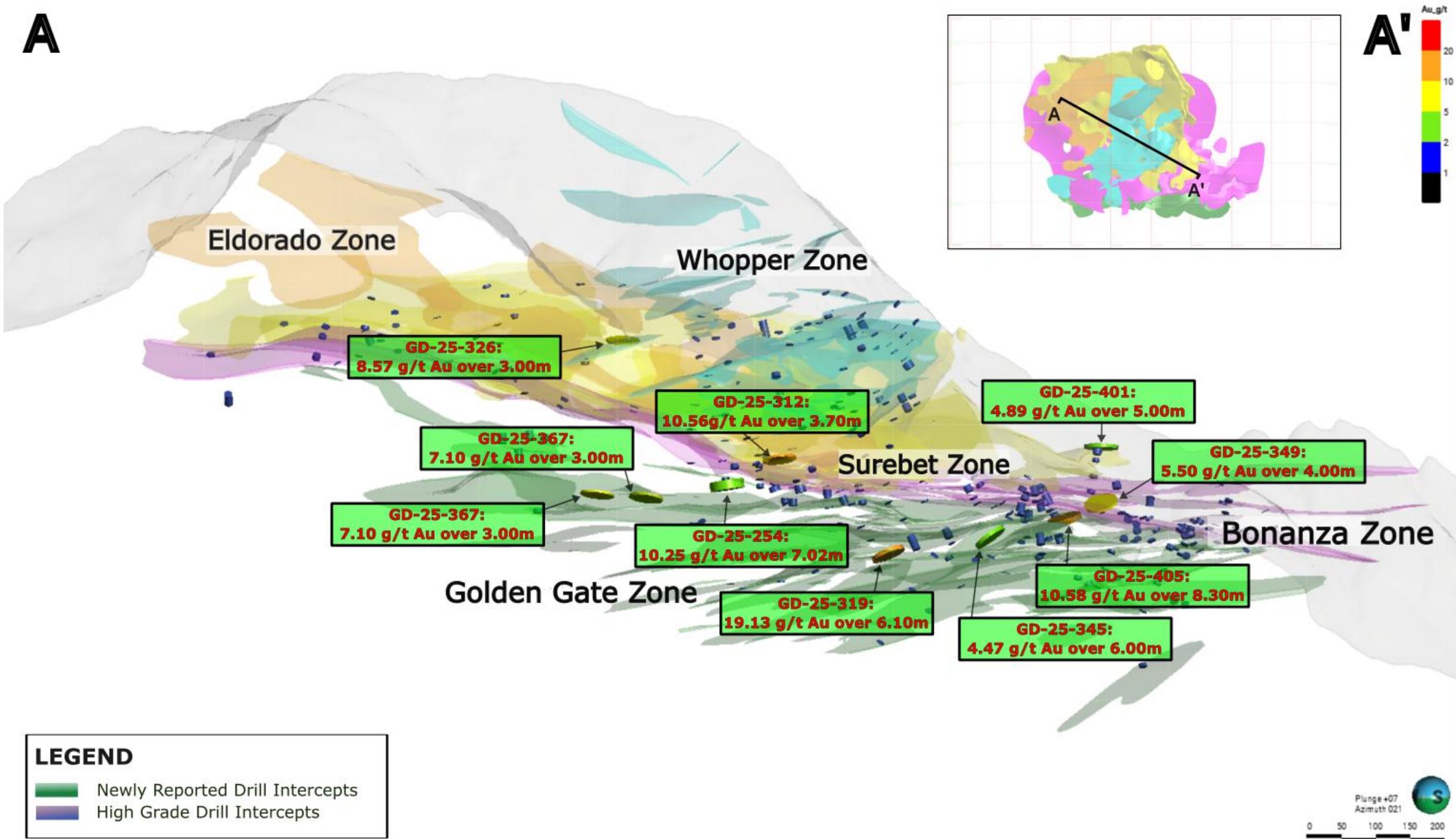


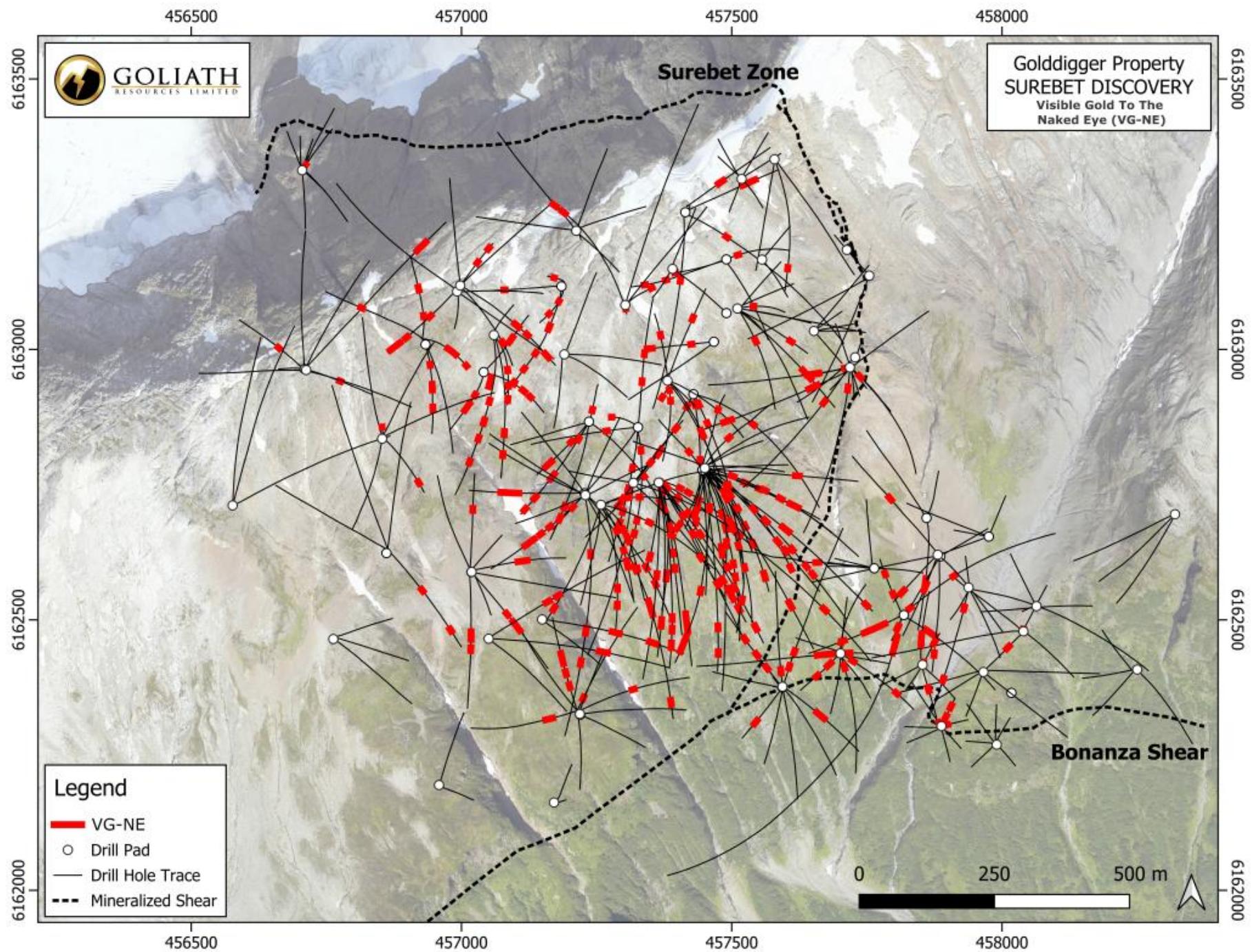
For Additional
Cross Sections
& Plan Views
([Click Here](#)).

Surebet Cross-Section

2024 Drilling Results



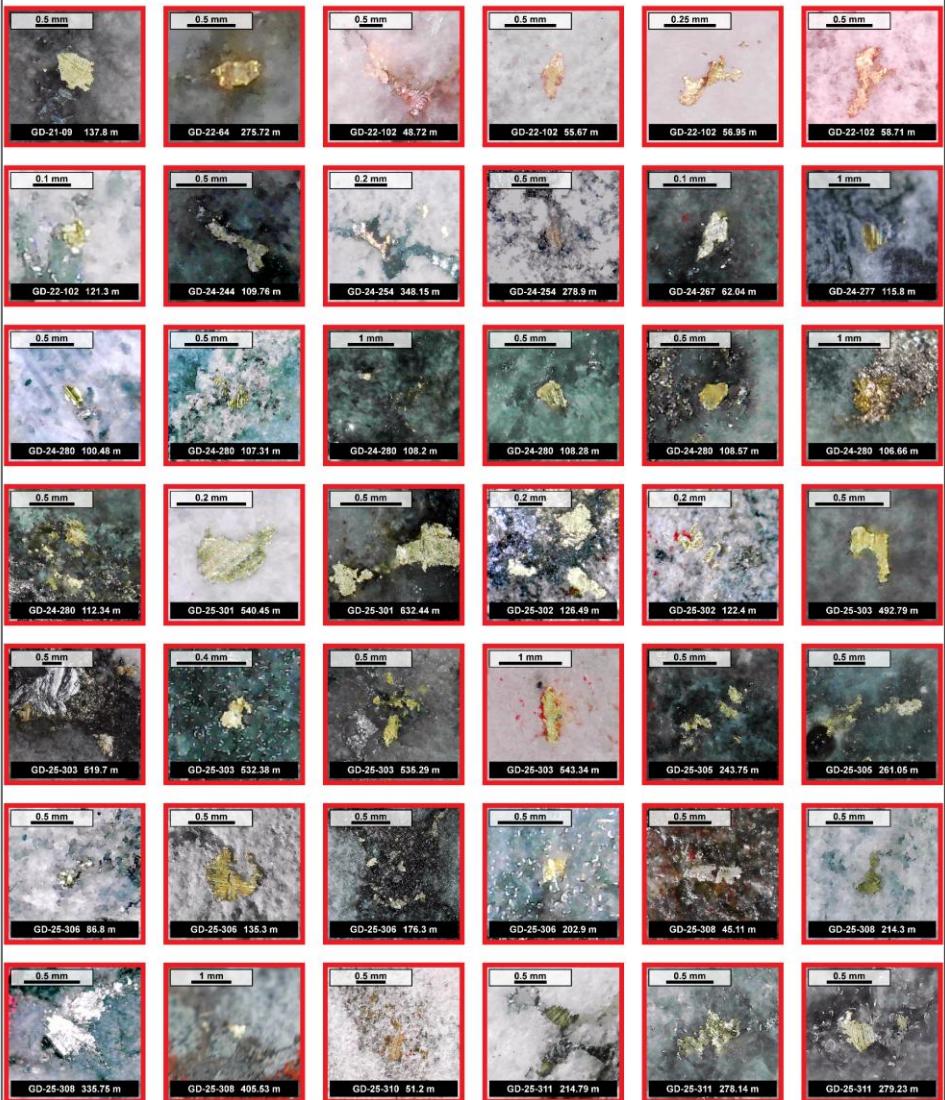




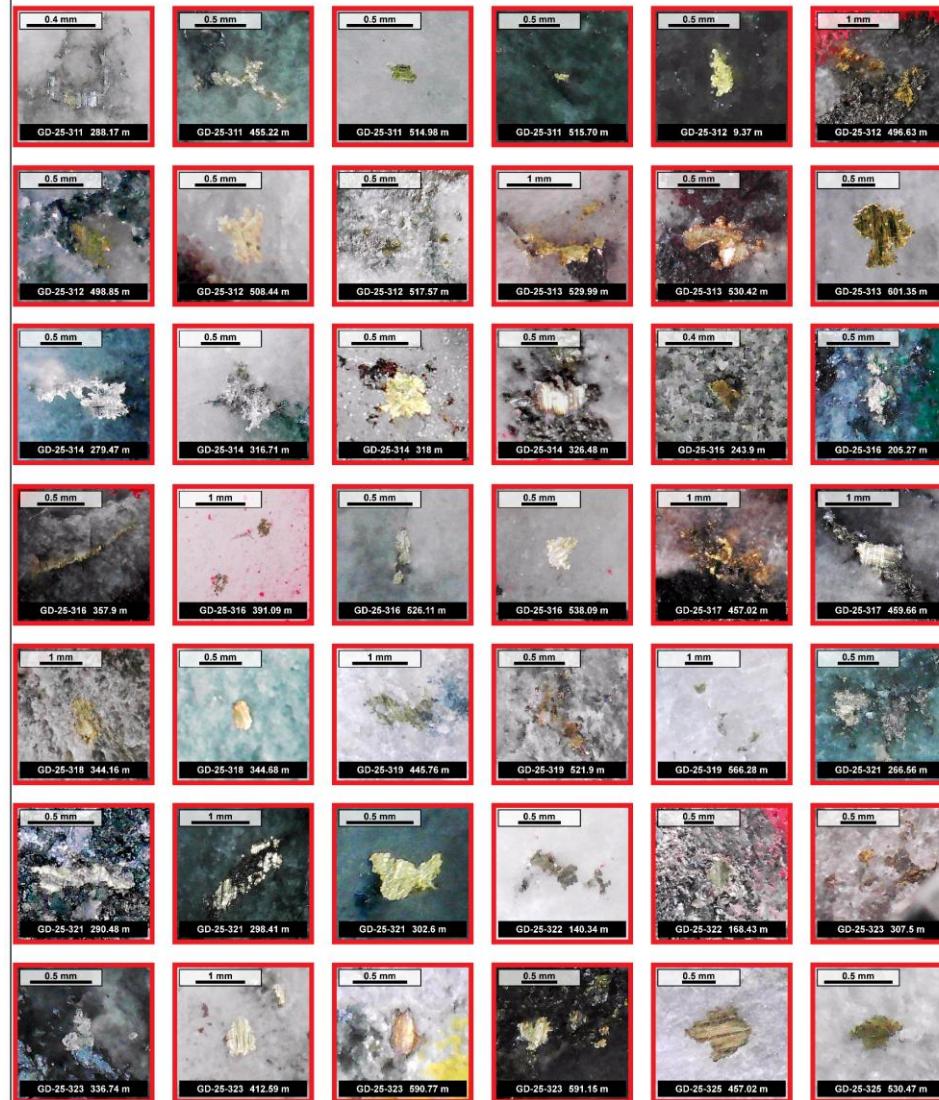
Visible Gold To The Naked Eye (VGNE) From 2025 Exploration Campaign



Visible Gold To The Naked Eye (VG-NE)



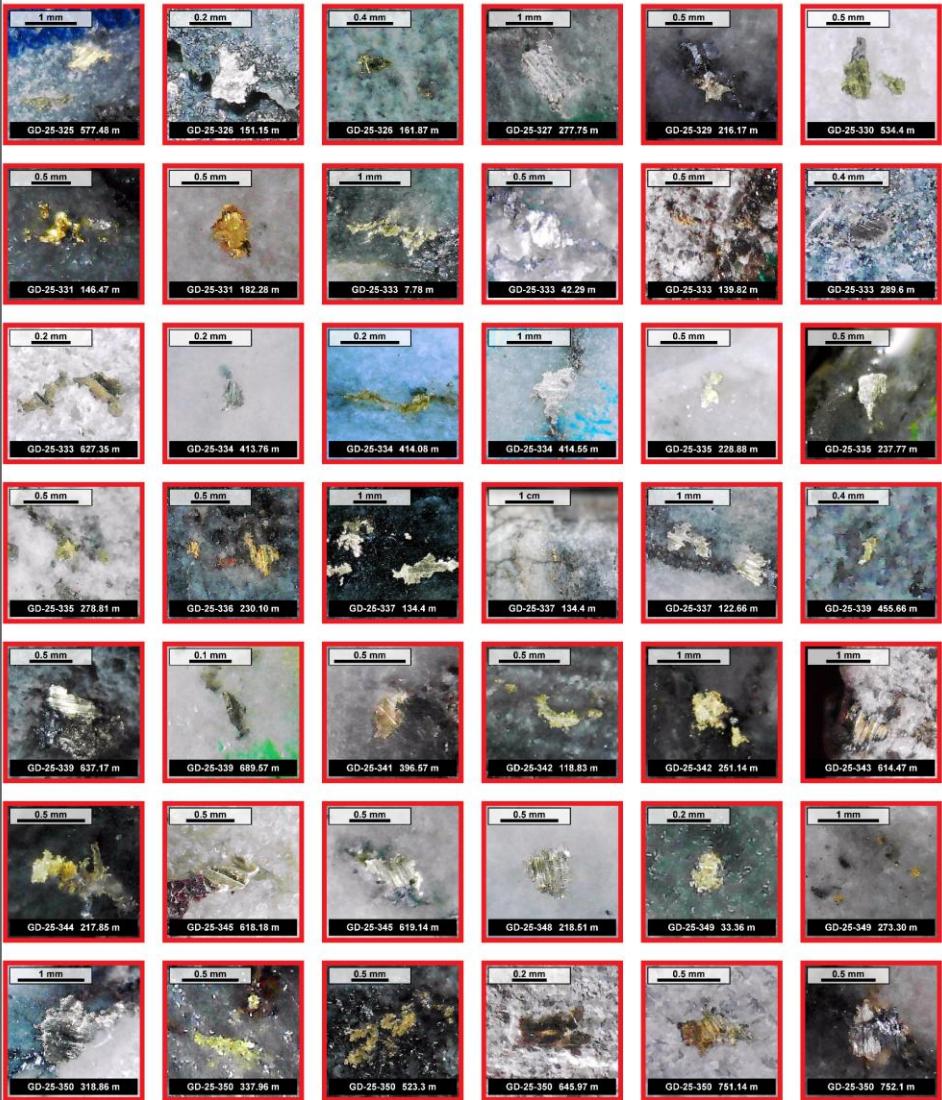
Visible Gold To The Naked Eye (VG-NE)



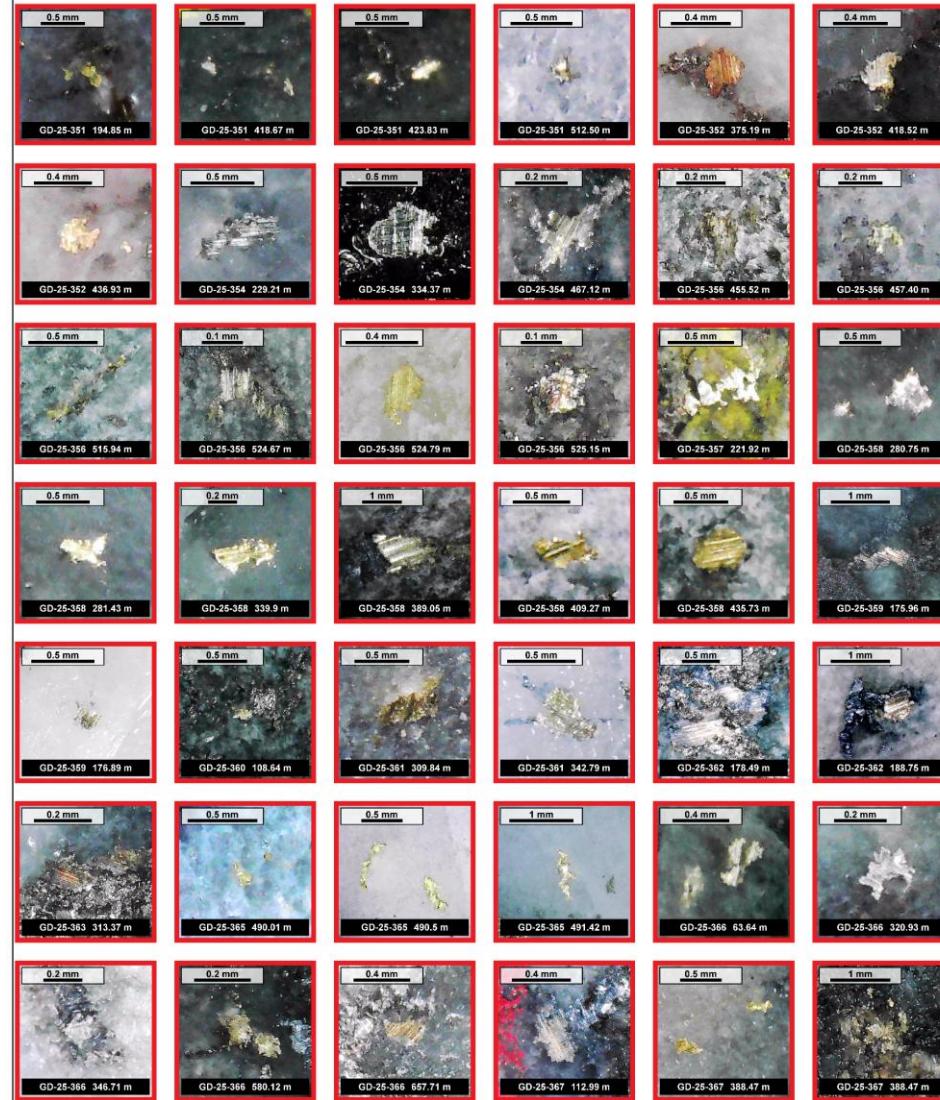
Visible Gold To The Naked Eye (VGNE) From 2025 Exploration Campaign



Visible Gold To The Naked Eye (VG-NE)



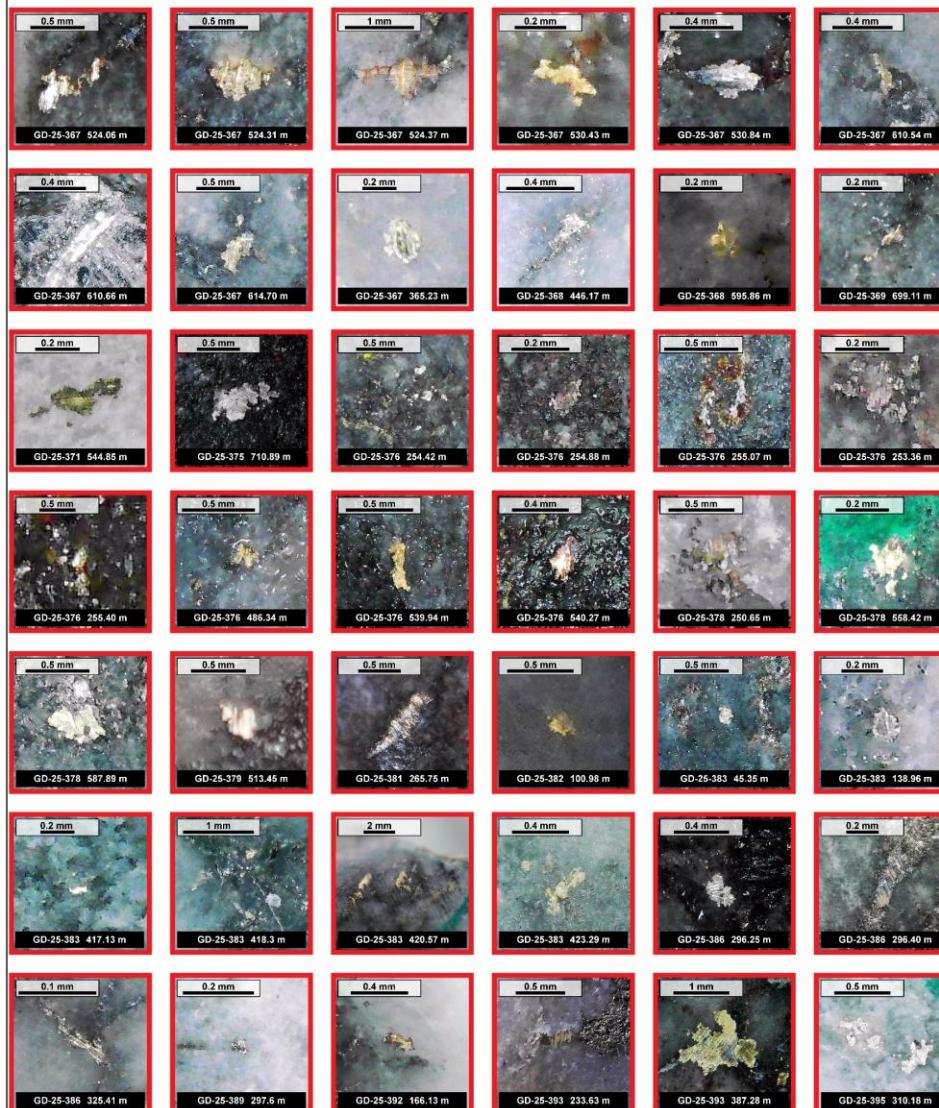
Visible Gold To The Naked Eye (VG-NE)



Visible Gold To The Naked Eye (VGNE) From 2025 Exploration Campaign



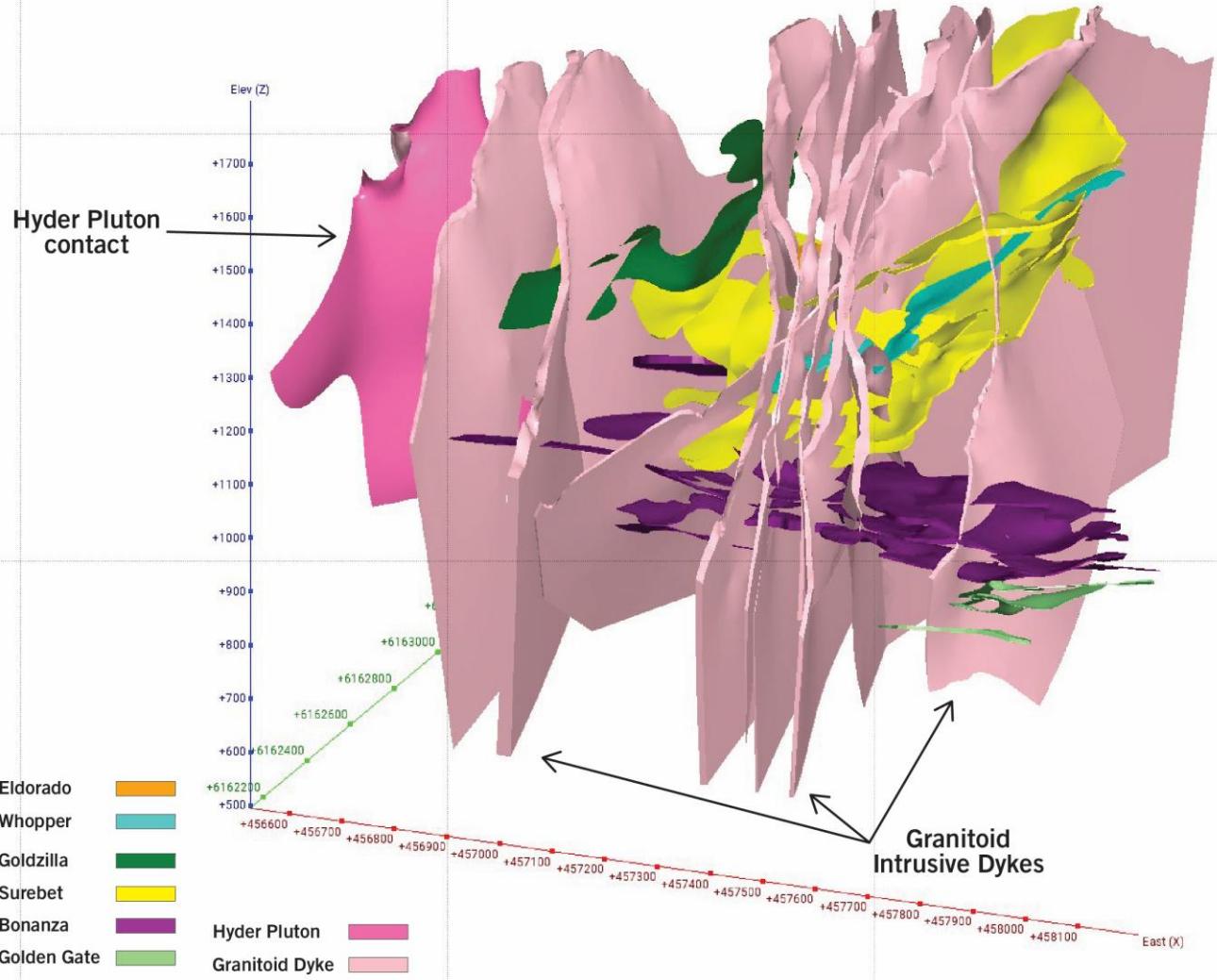
Visible Gold To The Naked Eye (VG-NE)



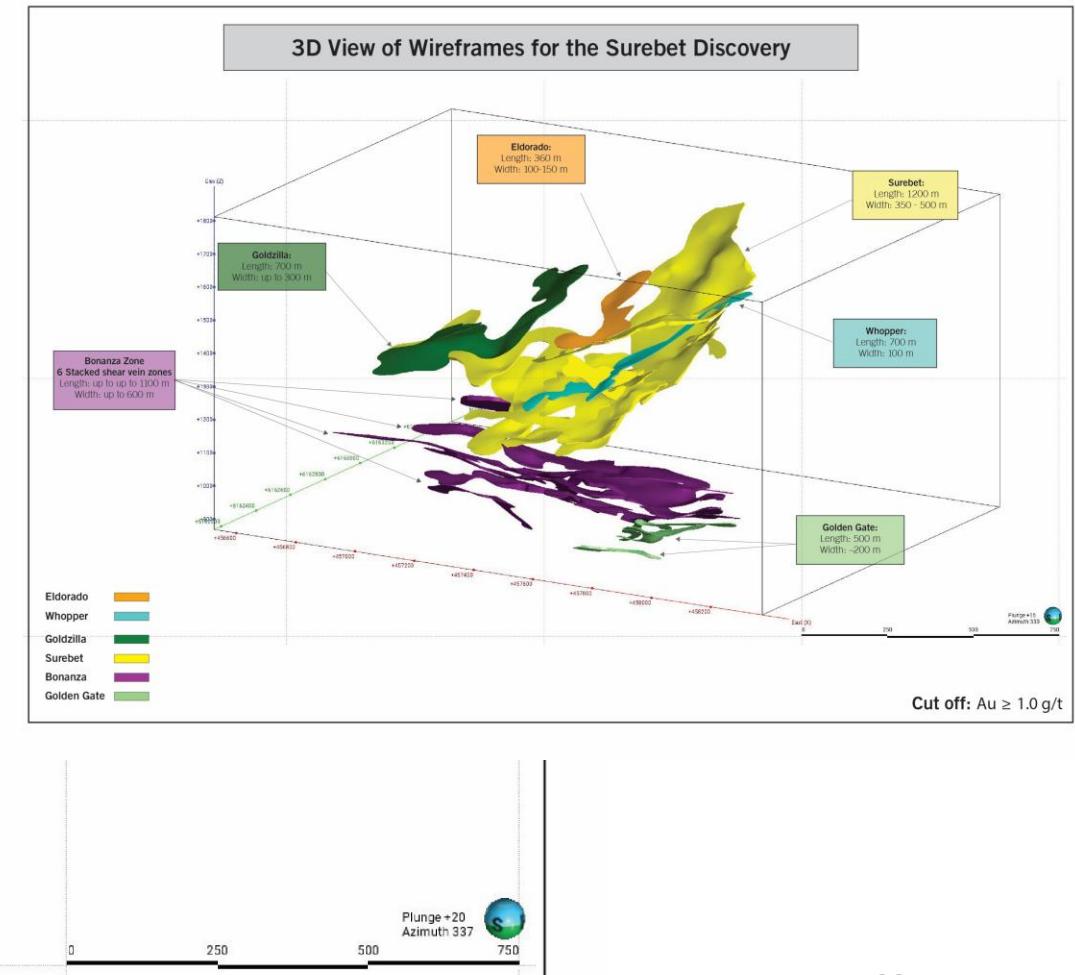
Visible Gold To The Naked Eye (VG-NE)



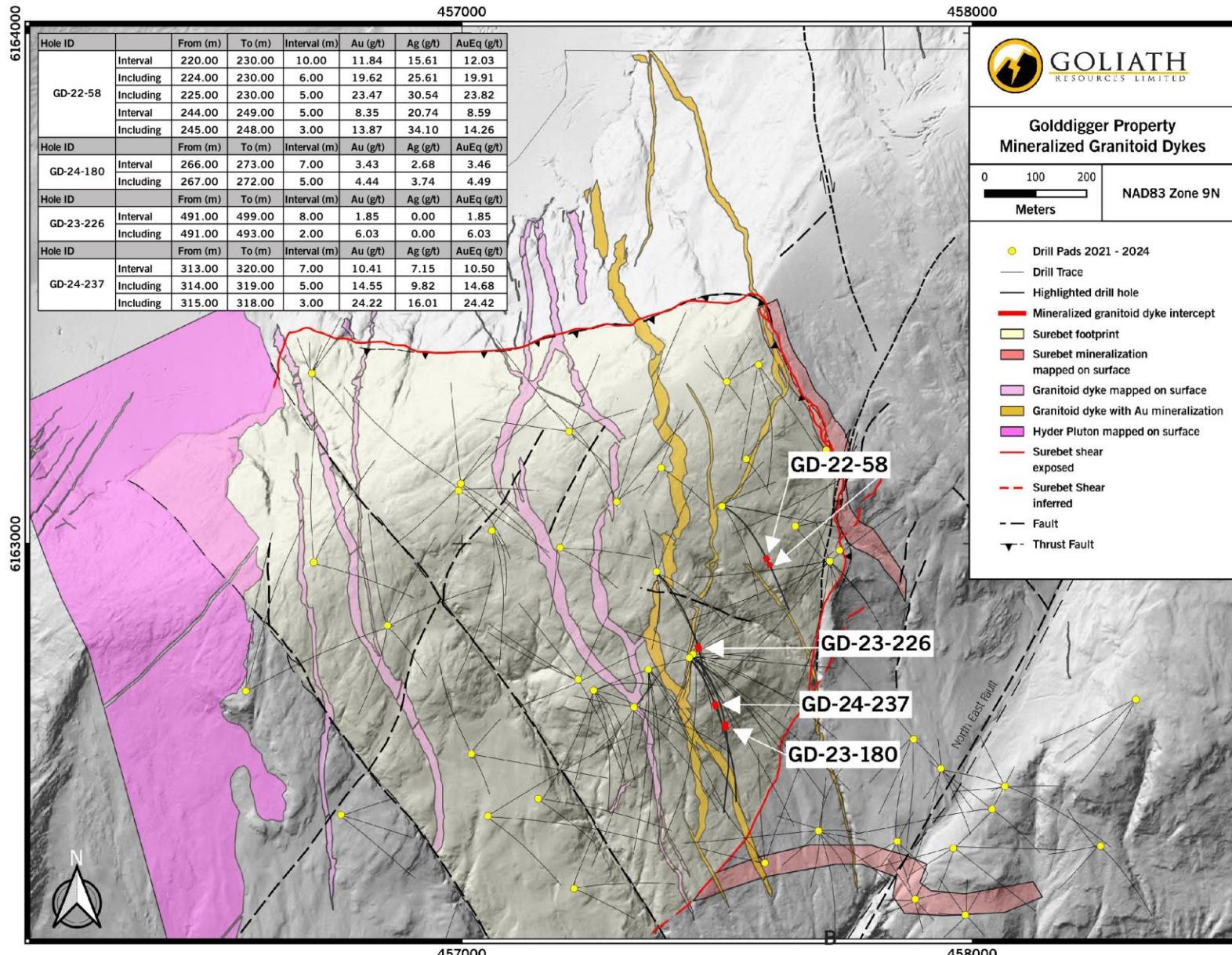
3D View of Wireframes with Granitoid Intrusive Dykes for the Surebet Discovery



3D View of Wireframes for the Surebet Discovery



Updated Modelling Confirms Its Large Gold Rich Layered System Is Directly Associated
To Motherlode Intrusive Source (RIRG) And Multiple Gold Rich Feeder Dykes That
Assayed Up To 12 g/t AuEq Over 10 Meters That Remain Open For Expansion



4 feeder dykes drilled, logged and assayed contained high-grade gold intervals that displayed visible gold, as well as molybdenite, bismuth and tellurium mineralization related to a Reduced Intrusion Related Gold System (RIRG).

High-grade gold mineralization from a relogged hole in 2024 (GD-22-58) drilled in 2022 assayed 12.03 g/t AuEq (11.84 g/t Au and 15.61 g/t Ag) over 10.00 meters, plus a second separate interval of 8.59 g/t AuEq (8.35 g/t Au and 20.74 g/t Ag) over 5.00 meters.

17 feeder dykes have been intersected in drill holes and/or mapped on surface, of which 13 remain to be tested providing for excellent potential to vector in and target the gold mineralizing system.

19 holes drilled in 2021 - 2024 with highly prospective intervals of mineralized porphyritic RIRG dykes will be relogged as part of the 2025 program that suggest possibly >900 meters of new samples for a quick start of early assaying this season; mobilization planned for May 2025.

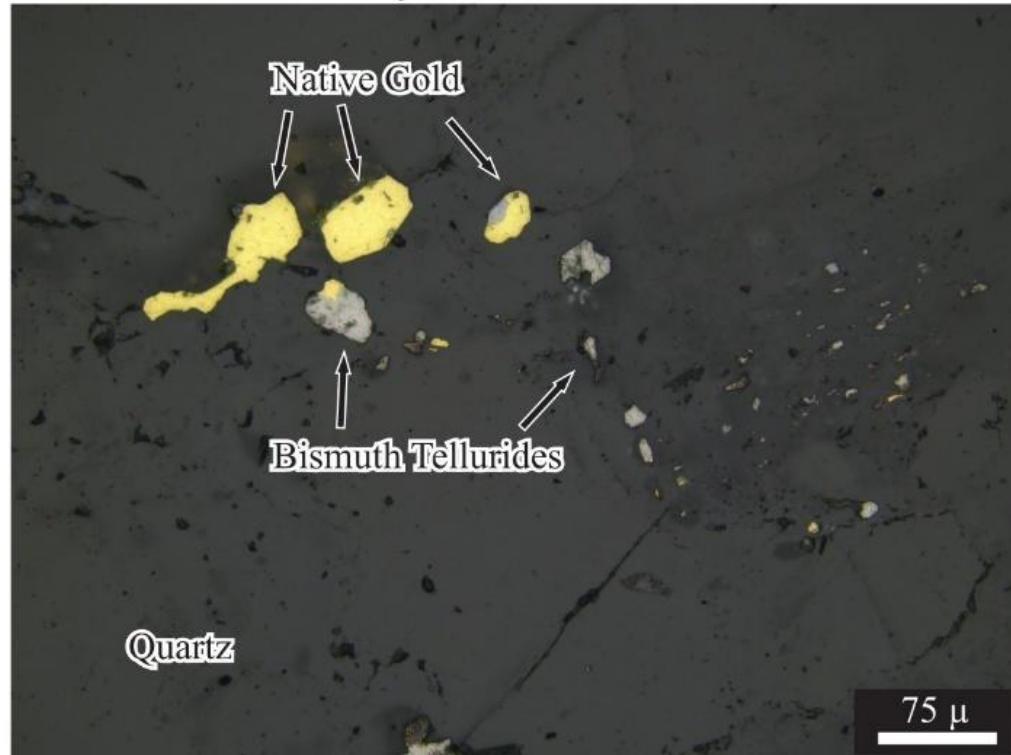
The geochronology (age) between the dykes (52.0 ± 1.5 Ma) and sedimentary/volcanic rock hosted stacked veins (50.7 ± 1.0 Ma) indicates the dykes were emplaced at a time indistinguishable from the stacked veins, suggesting a syngenetic relationship between these two mineralization stages.

Surebet Discovery

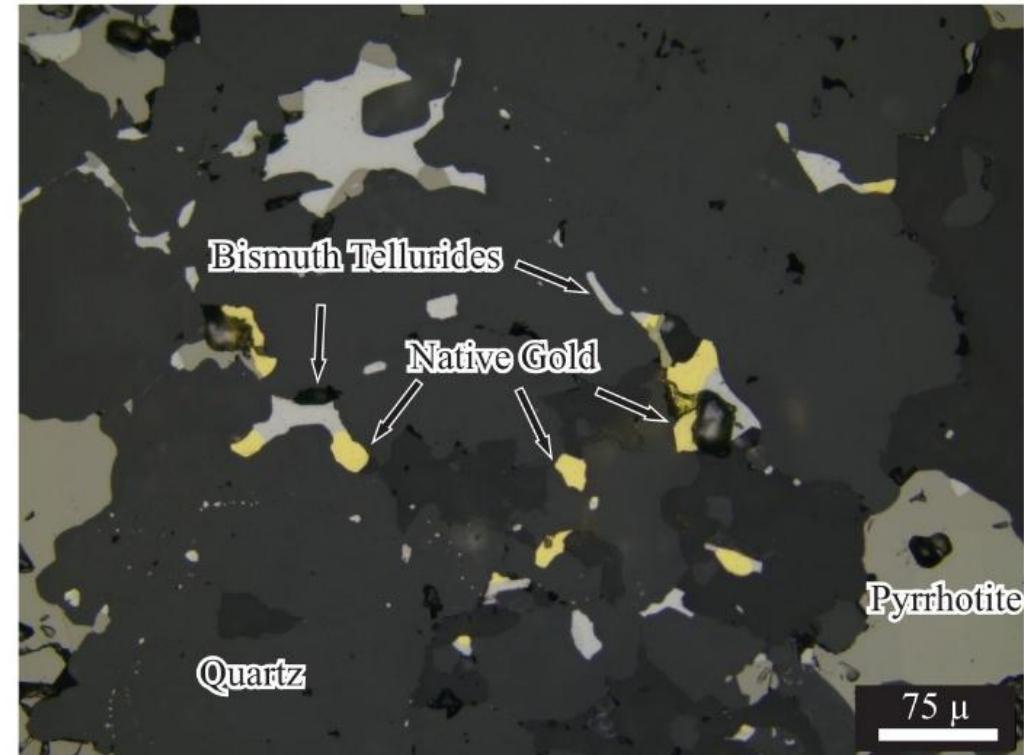
Two Stages Of Gold Mineralization Are Observed Petrographically In All Gold Bearing Veins

1. First stage is higher-temperature and occurs with a strong bismuth-gold association, which is most commonly observed in the RIRG dykes. This is further evidence these are the feeder pathway structures that provided mineralization for the high-grade gold stacked veins.
2. Second stage is a lower temperature stage most commonly found in the sedimentary rocks and volcanic rocks. Certain intervals are observed containing both high temperature and low temperature stages of gold i.e. drill hole GD-24-260 ran 34.52 g/t AuEq (34.47 Au and 3.96 Ag) over 39 meters, including 132.93 g/t AuEq (132.78 Au and 12.98 Ag) over 10.00 meters.

Mineralized Dyke: GD-24-226, 491 m

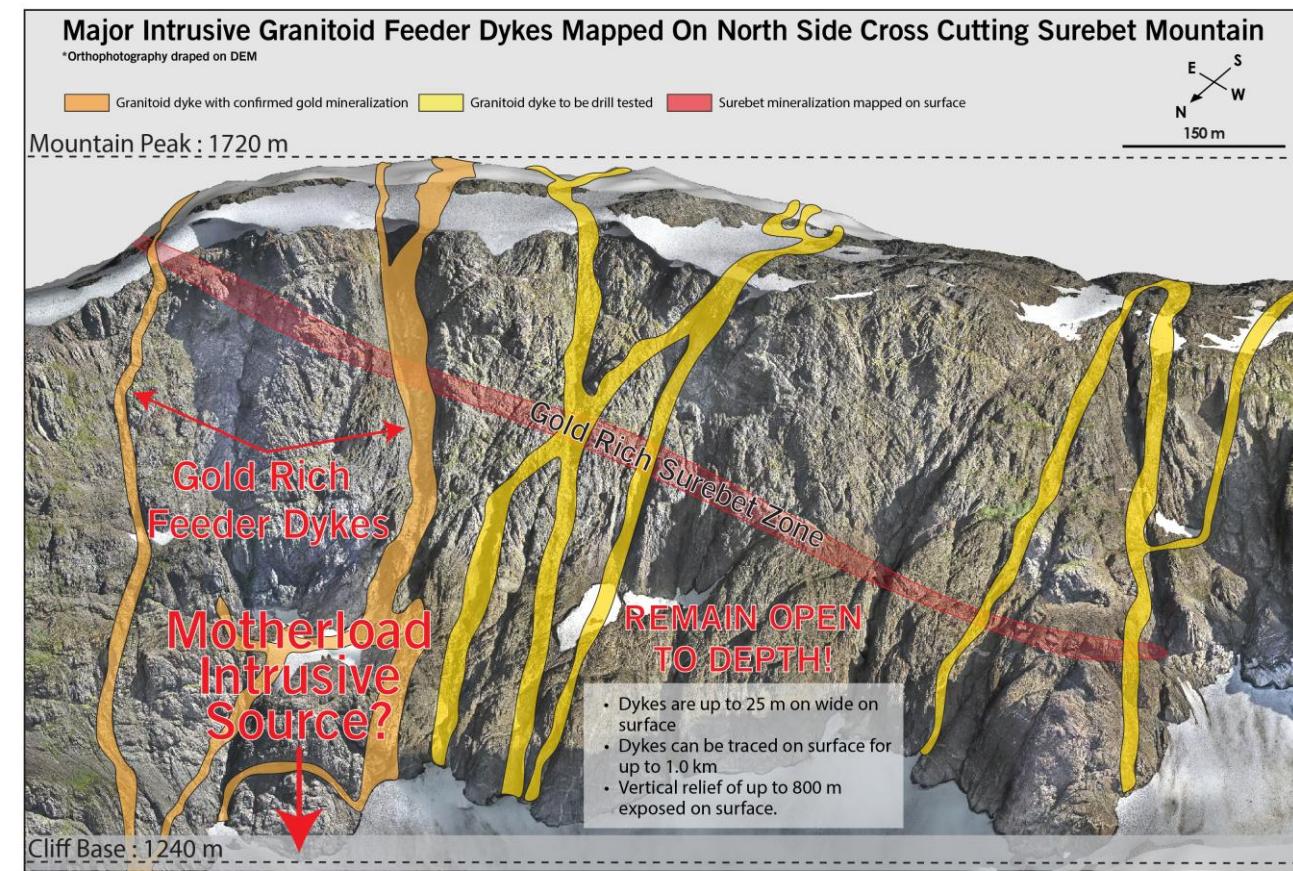
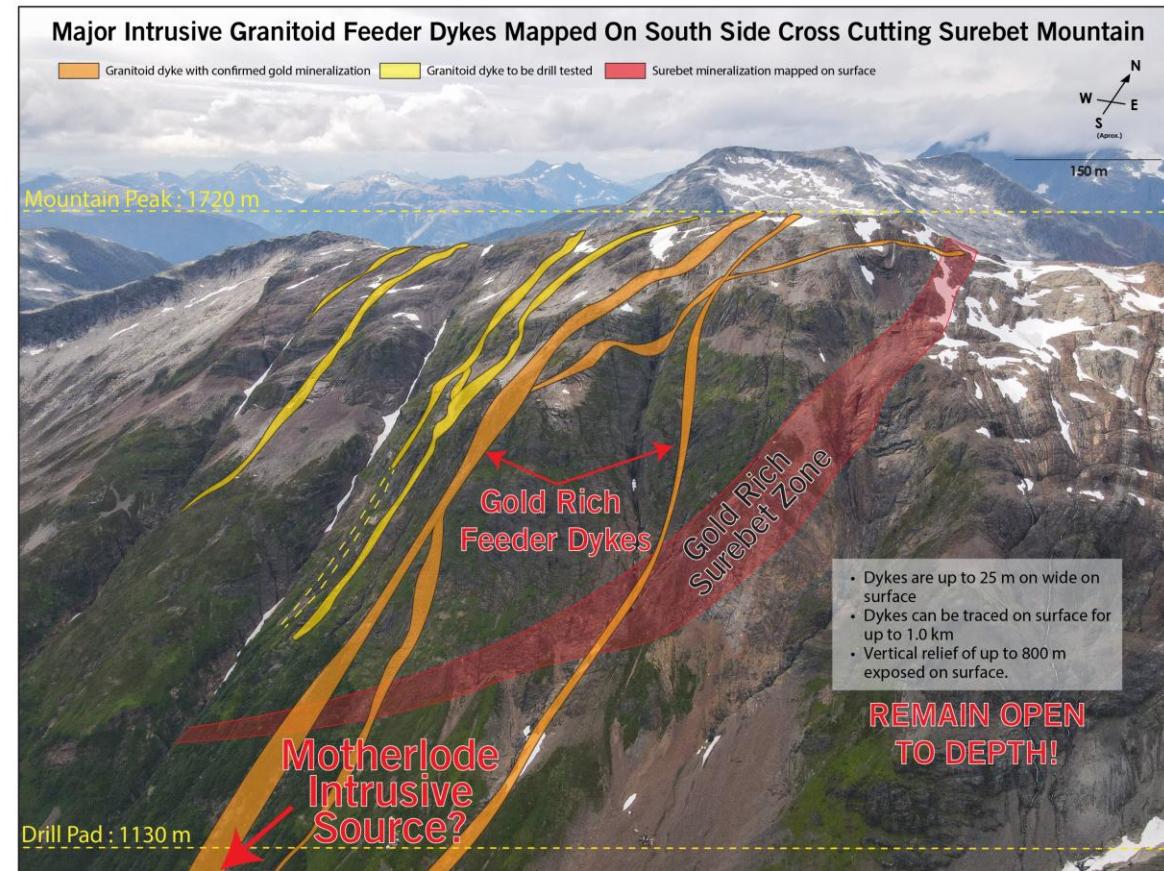


Mineralized Shear: GD-24-260, 542 m

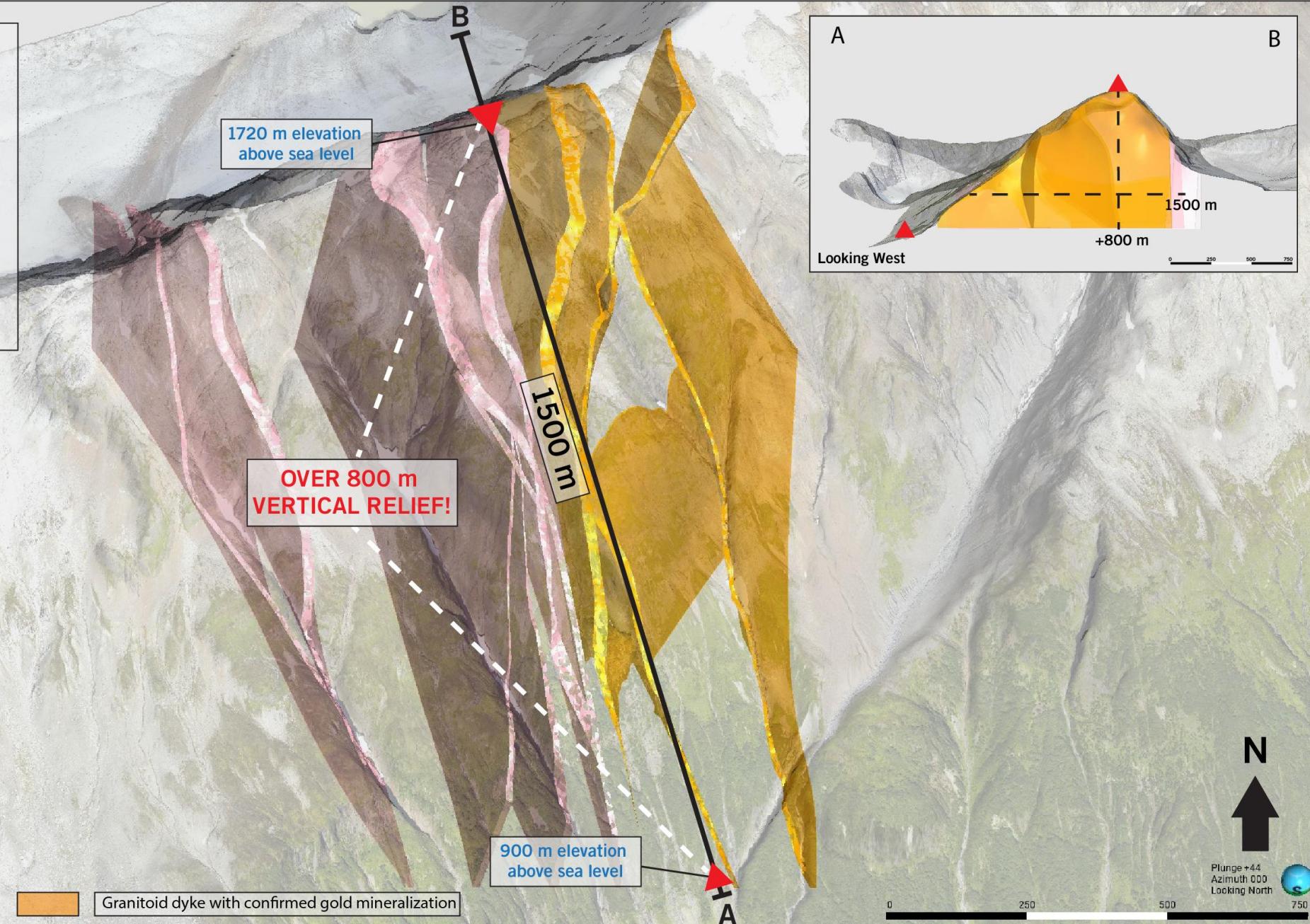
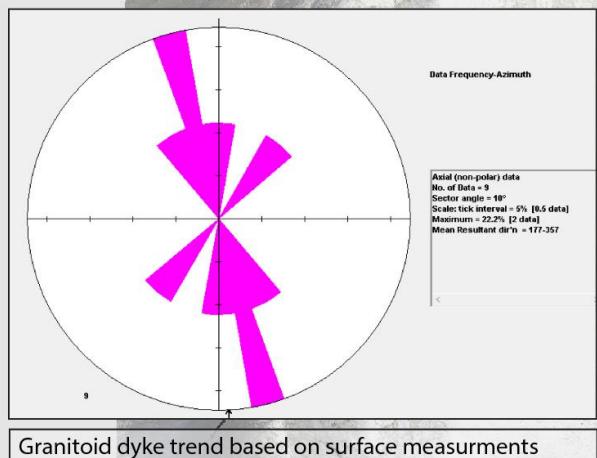


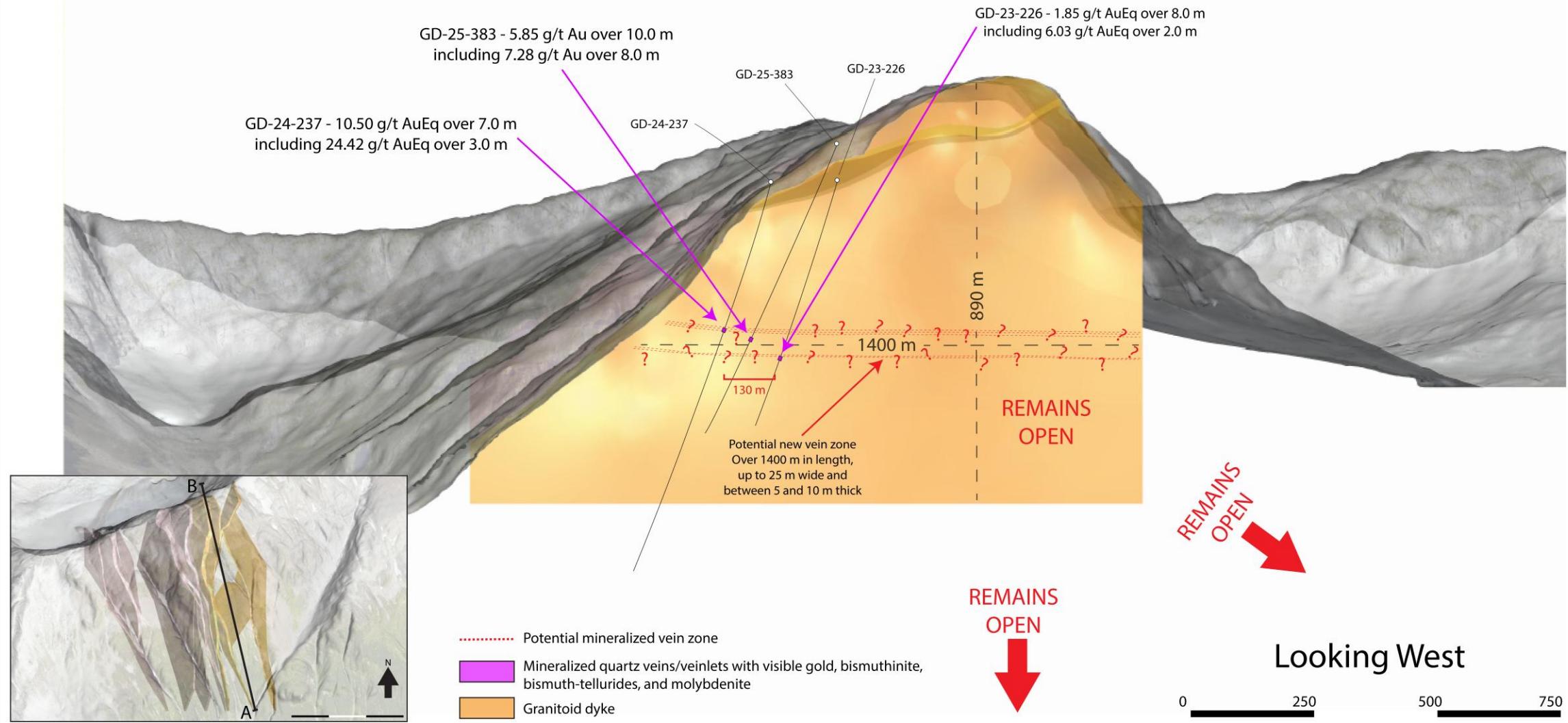
Newly Discovered Reduced Intrusive Related Gold (RIRG) Within The Granitoid Dykes

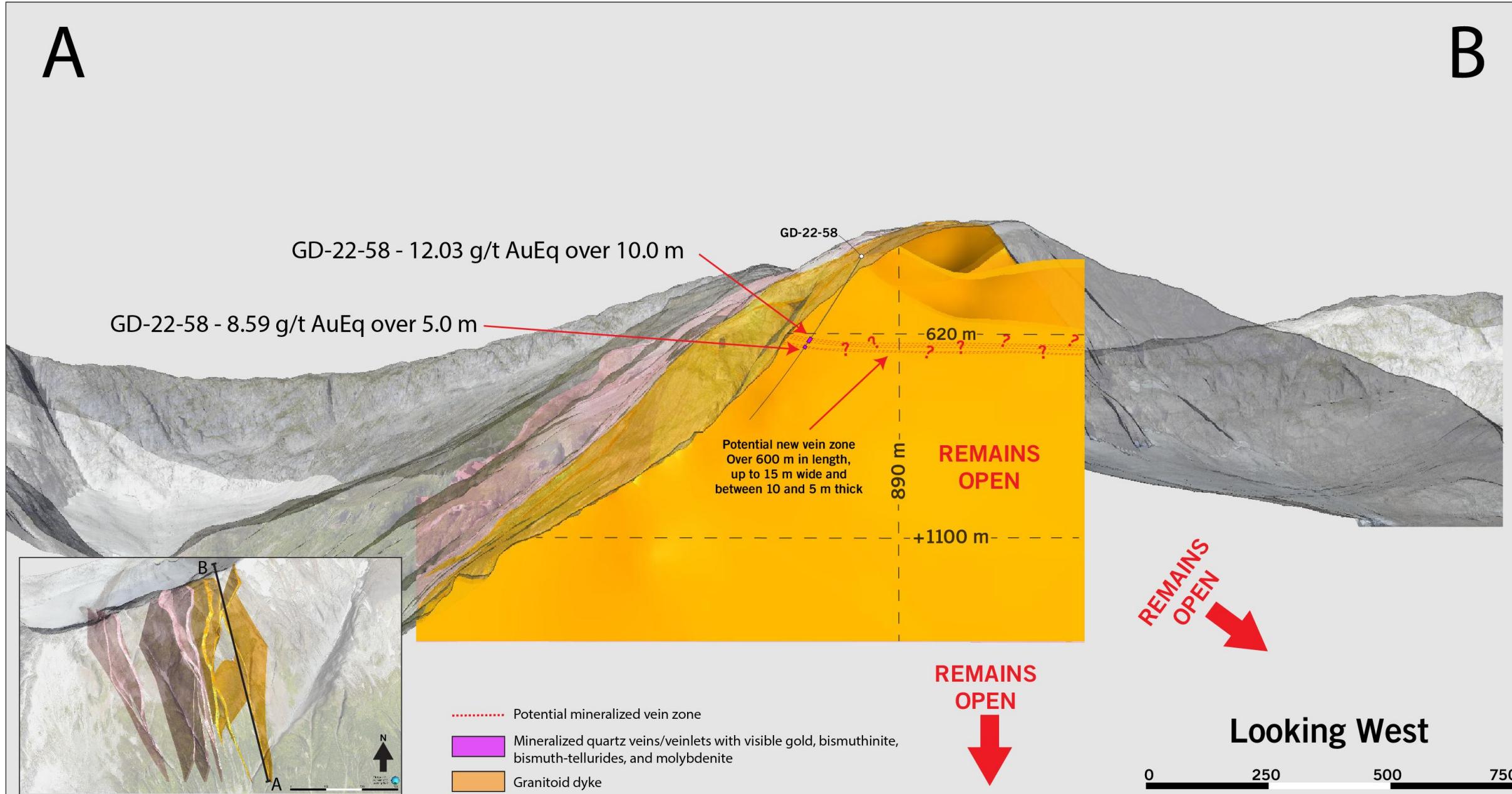
First Ever Documented Study Of Mineralized RIRG Eocene-aged Rock Package (~52 million years old) In The Golden Triangle



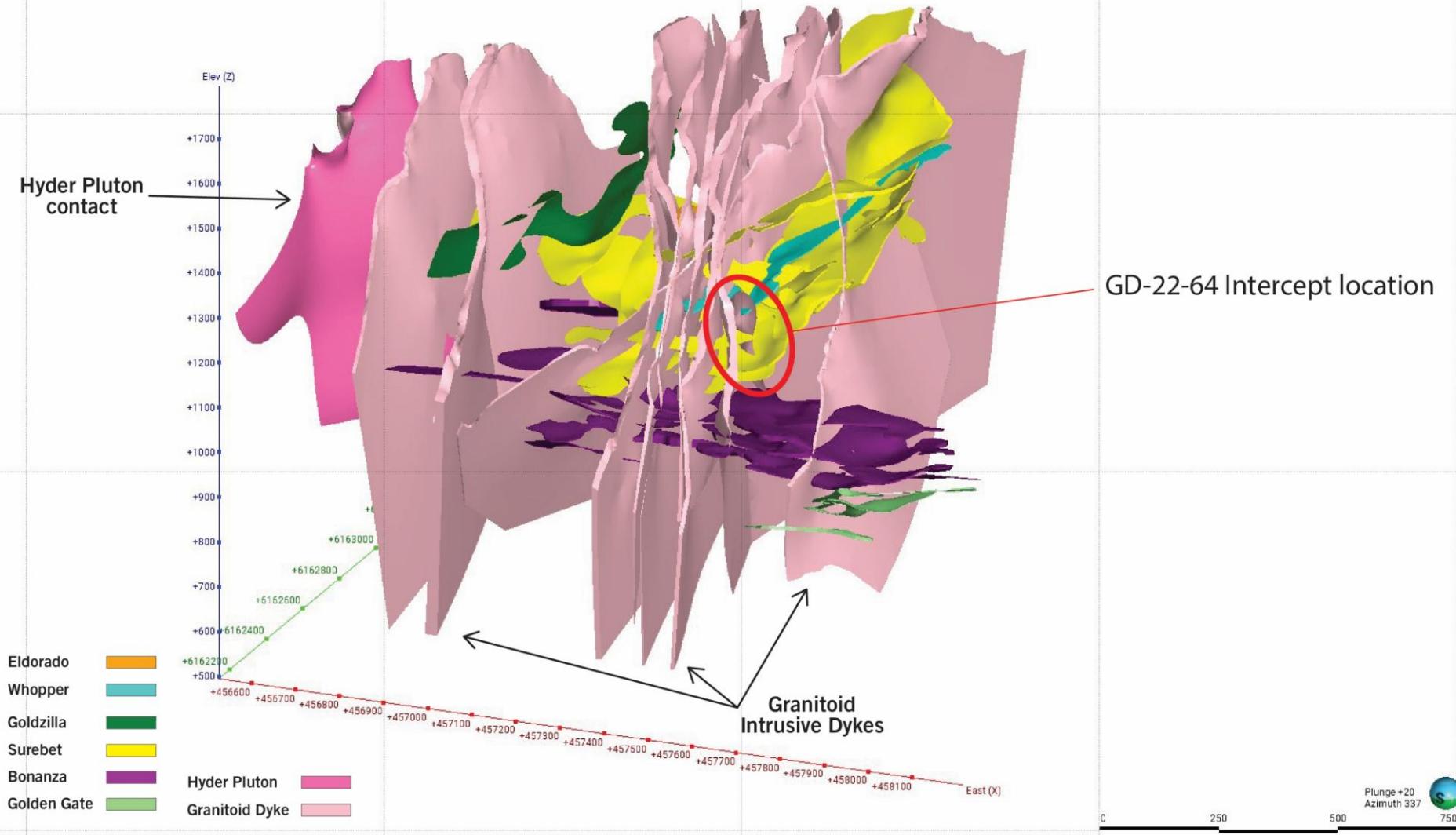
- 17 Intrusive granitoide dykes observed on surface and in drill core.
- 4 Dykes with confirmed gold mineralization
- Dykes are up to 25 m on wide on surface
- Dykes can be traced on surface for up to 1.0 km
- Vertical relief of up to 800 m exposed on surface.

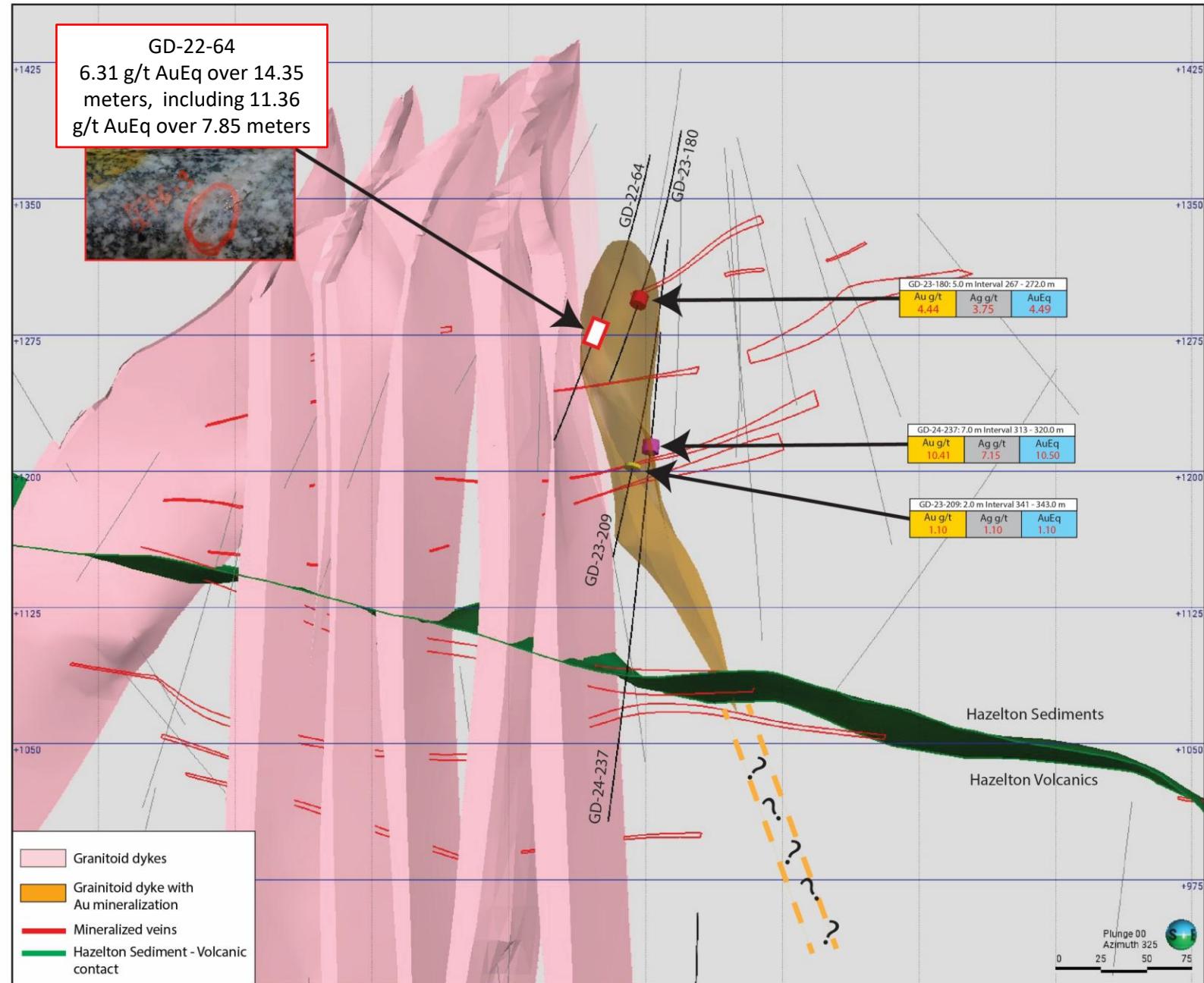


A**B**



3D View of Wireframes with Granitoid Intrusive Dykes for the Surebet Discovery







MODELING & GEOCHEMICAL TEAM



2025 - 2026 off season is focused on geochemical investigations, updating the geologic model, planning the 2026 summer drill and exploration campaign.

Updating of the geologic model and the overall understanding of the mineralization has become a collaborative effort between Goliath's geologic team, several contractors and universities include:

- Archer, Cathro & Associates (1981) Limited – Leapfrog model, regional structural mapping and mineralization;
- Colorado School of Mines – Geochemical, petrological and geochronological studies;
- Motherlode Consulting – Conceptual Structural Vein and Lithological Modeling; and
- Oriented Targeting Solutions LLC (OTS) – structural geometry from core.

Actual drill
time on project



12 Months

Historic drilling
as early as 1944

~ 1,000 m

24 Months

~ 18,000 m

36 Months

~ 86,000 m

48 Months

~ 202,000 m

60 Months

~ 302,000 m

72 Months

Acquired by **KINROSS**
for C\$ 1.8 billion

with 340,000 m drilled from 794 holes

Market Cap

C\$ 1,800 M (US\$ 1,200 M) (2021-12-08)

Gold Price 2021: 1,790 US\$/oz



No historic drilling
ORIGINAL DISCOVERY

4 Months

5,332 m 24 holes

8 Months

29,406 m 84 holes

12 Months

58,071 m 182 holes

16 Months

92,000 m 249 holes

19 Months

156,000 m 386 holes

REMAINS OPEN

EXCELLENT CONTINUITY

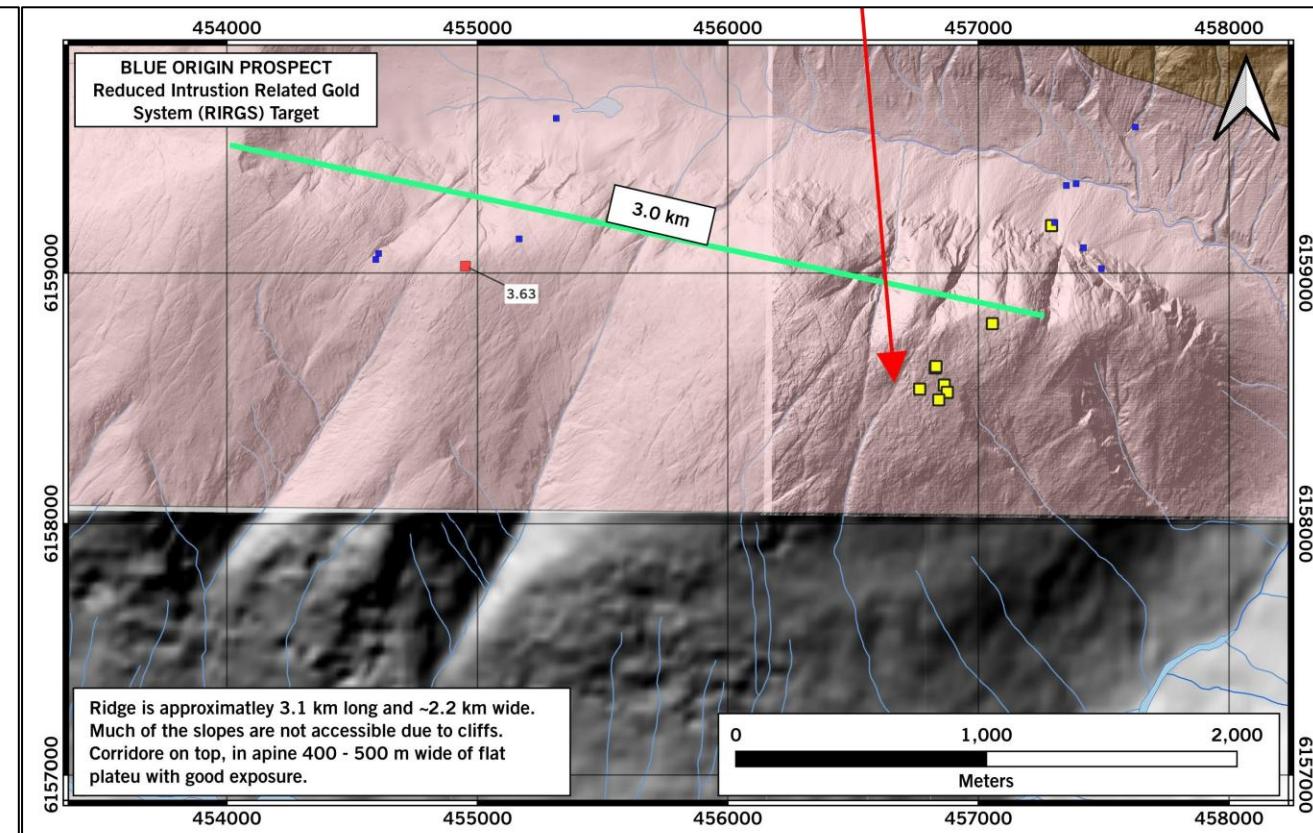
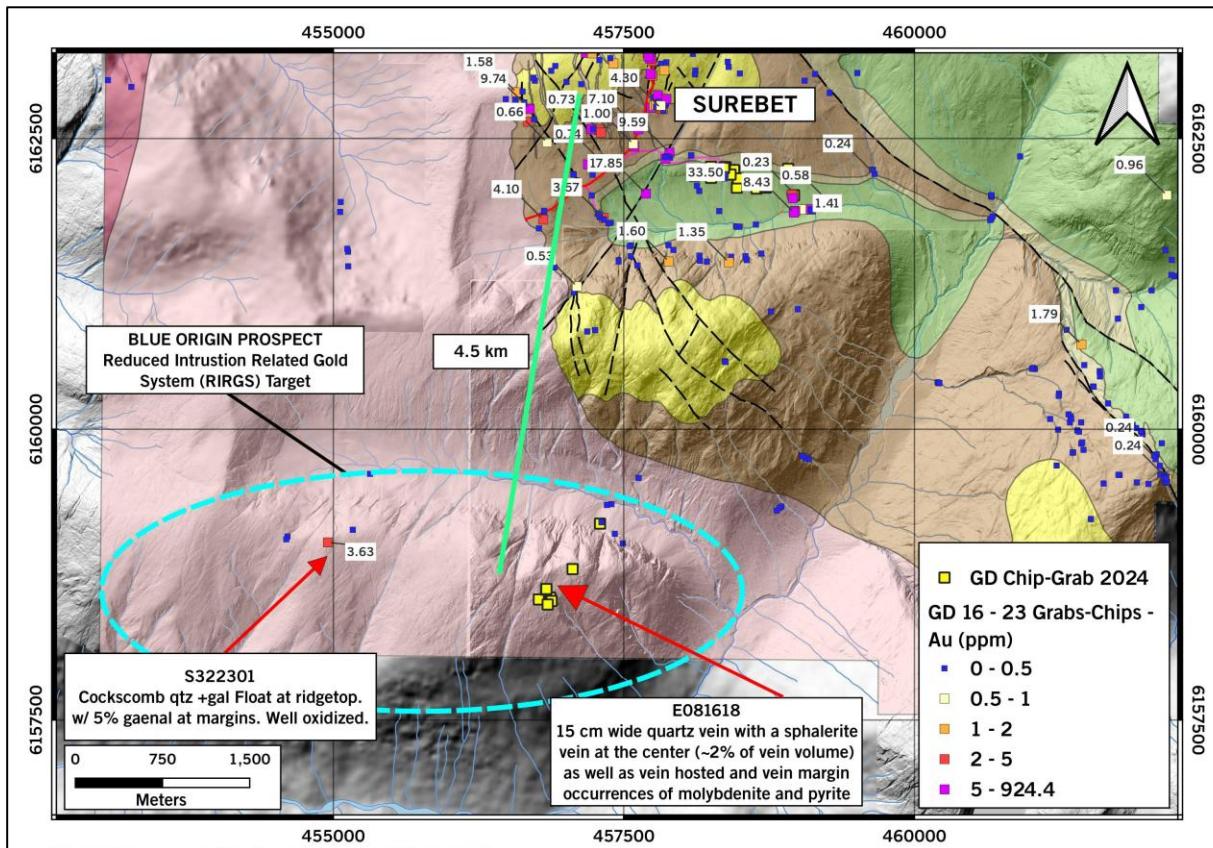
~ 100 m drill spacing within
1.8 km² area with
12 mineralized veins
identified to date

EXCELLENT METALLURGY

Recovery at 327 µm crush:
92.2 % Gold → 48.8 % Free Gold
86.5 % Silver
94.2 % Lead
96.9 % Zinc

156,000 m drilled from 386 holes in 19 months

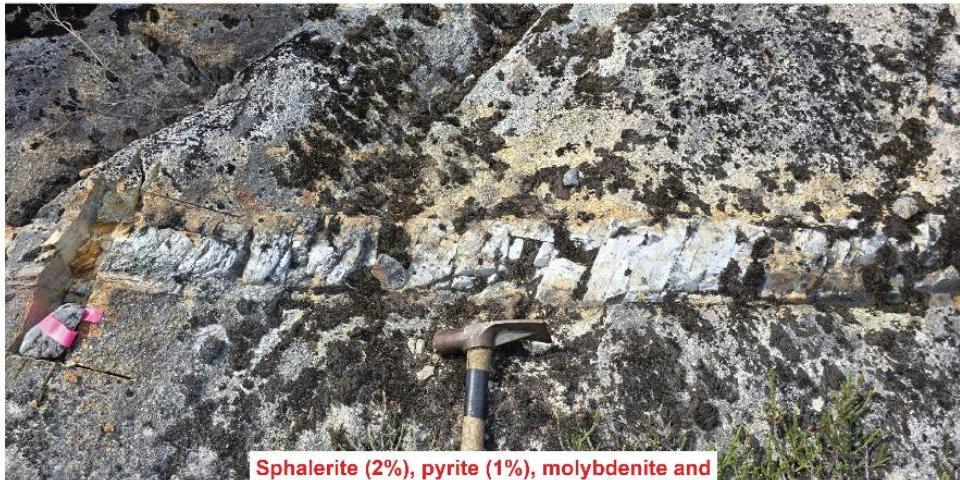
Blue Origin – New RIRG Targets



Blue Origin – New RIRGS Target



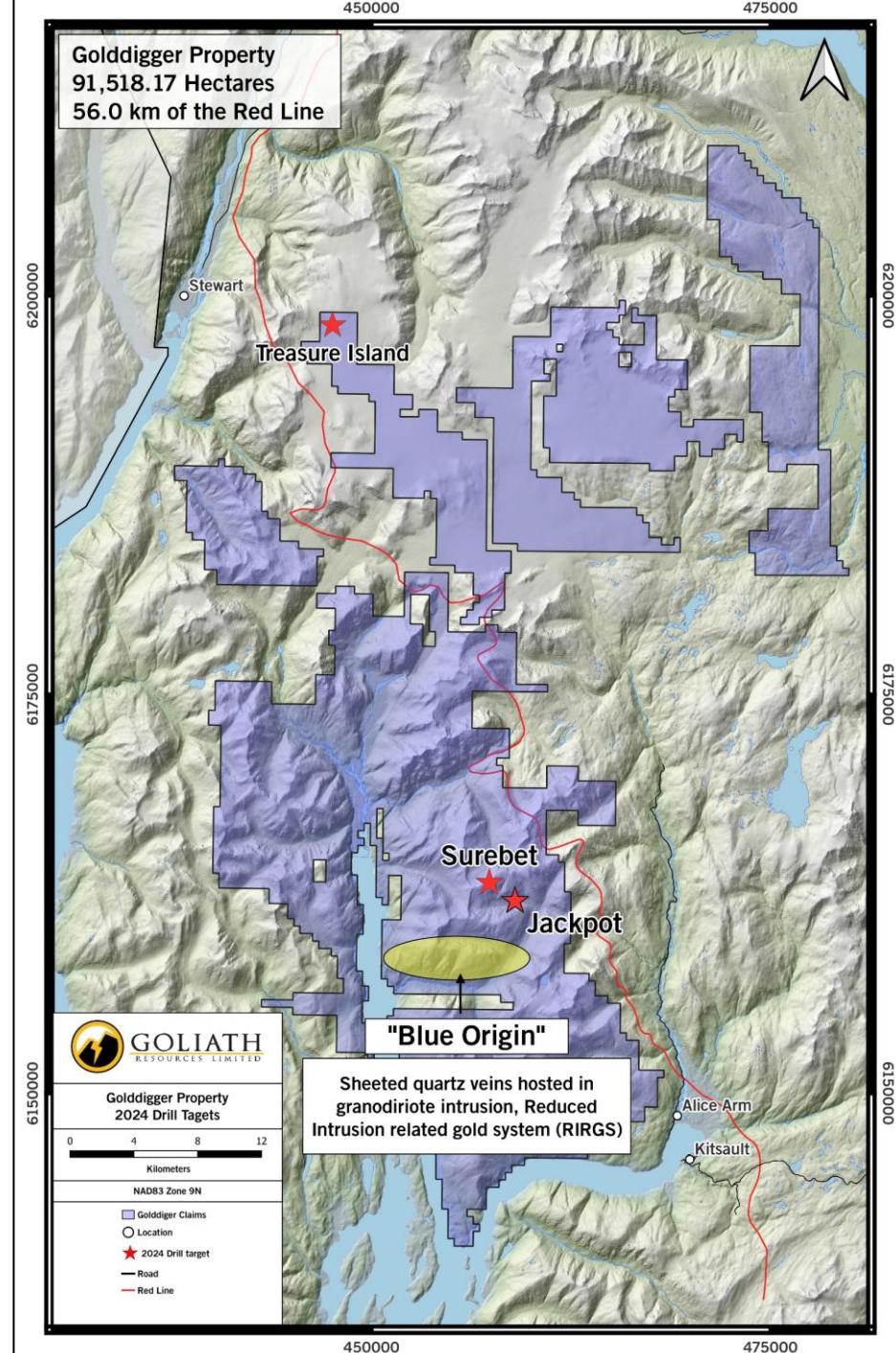
Golddigger property - **BLUE ORIGIN**
Granodiorite batholith crosscut by quartz vein - surface expression
of VG-rich quartz veins observed in hole GD-24-237



- Newly discovered Blue Origin is comprised of a series of veins up to 20 cm wide containing bismuth minerals, molybdenite and chalcopyrite, hosted in a felsic intrusion strongly resemble a Reduced Intrusion-Related Gold system (RIRGS).
- Visible gold, bismuth minerals, molybdenite and chalcopyrite has been discovered in the felsic to intermediate porphyritic dykes on Surebet as well as in the intrusions surrounding Surebet (assays pending).
- This intrusion could be spatially related to Surebet as an uplifted part of the potential feeder source below the 1.8 km² area that remains open.
- Blue Origin is located 4.5 kilometers to the south of the Surebet Discovery.

Expanded Claim Blocks Control 56 km Of The Red Line

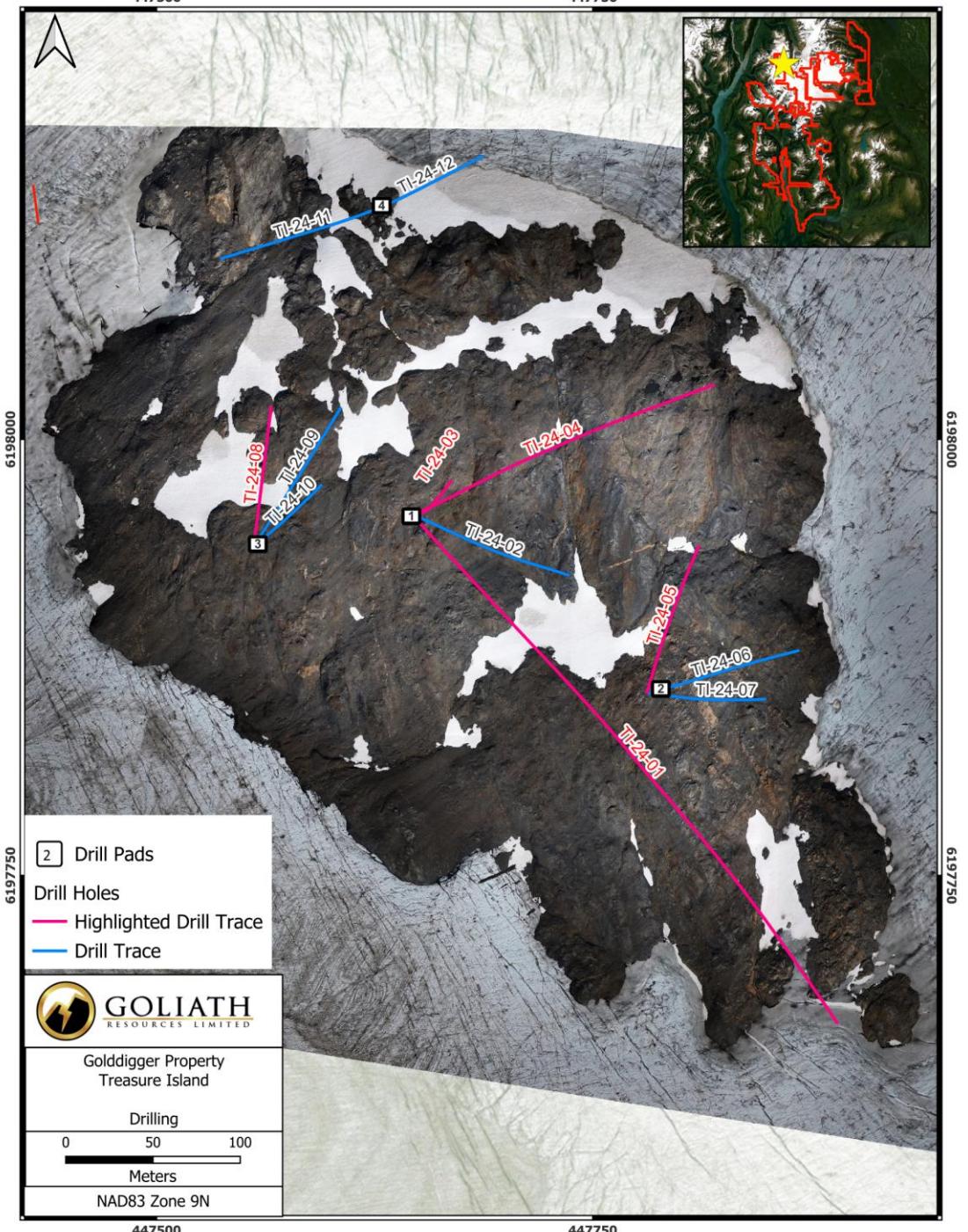
- Based on positive results, the land package was significantly increased by 28% from 66,023 to 91,518 hectares covering key terrain of the **Red Line** providing for additional discovery potential.
- Expanded land package designed to include open ground amenable to RIRG type of mineralization i.e., newly discovered Blue Origin.
- The **Red Line** demarks the contact between rocks of the Stuhini Group and the Hazelton Group, believed to be a key marker within ~3 km of which the majority of the world-class multi-million-ounce deposits in the Golden Triangle are located.
- A large portion of the newly acquired land covers icefields to the north that have new outcrop showings at surface recently exposed due to the snowpack and glaciers melting.
- Management believes Surebet Zone/Bonanza Shear discovery is just the tip of the iceberg open for additional new high-grade drill discoveries.



Treasure Island Maiden Drill Program 2024

2,938 Meters - VMS Style Target

- The 2024 drill highlights include drill holes TI-24-04 that intercepted 1.25 g/t AuEq over 7.12 meters, including 2.37 g/t AuEq over 2.90 meters, and drill hole Ti-24-05 which intercepted 1.34 g/t AuEq over 4.10 meters, including 2.26 g/t AuEq over 2.25 meters.
- The strong sulphide mineralization encountered in drill hole TI-24-01 is comparable to what was observed in a 2023 surface channel cut, which assayed up to 28.08 gpt AuEq (20.60 gpt Au, 63.60 gpt Ag and 5.04 % Cu) over 0.85 meters and confirms the continuity of the system at depth.
- Geophysical surveys are very good at identifying sulphides at depth; at the beginning of the 2025 season a geophysical survey will be completed to help target the mineralization beneath Treasure Island's strong sulphides for new drill targets.

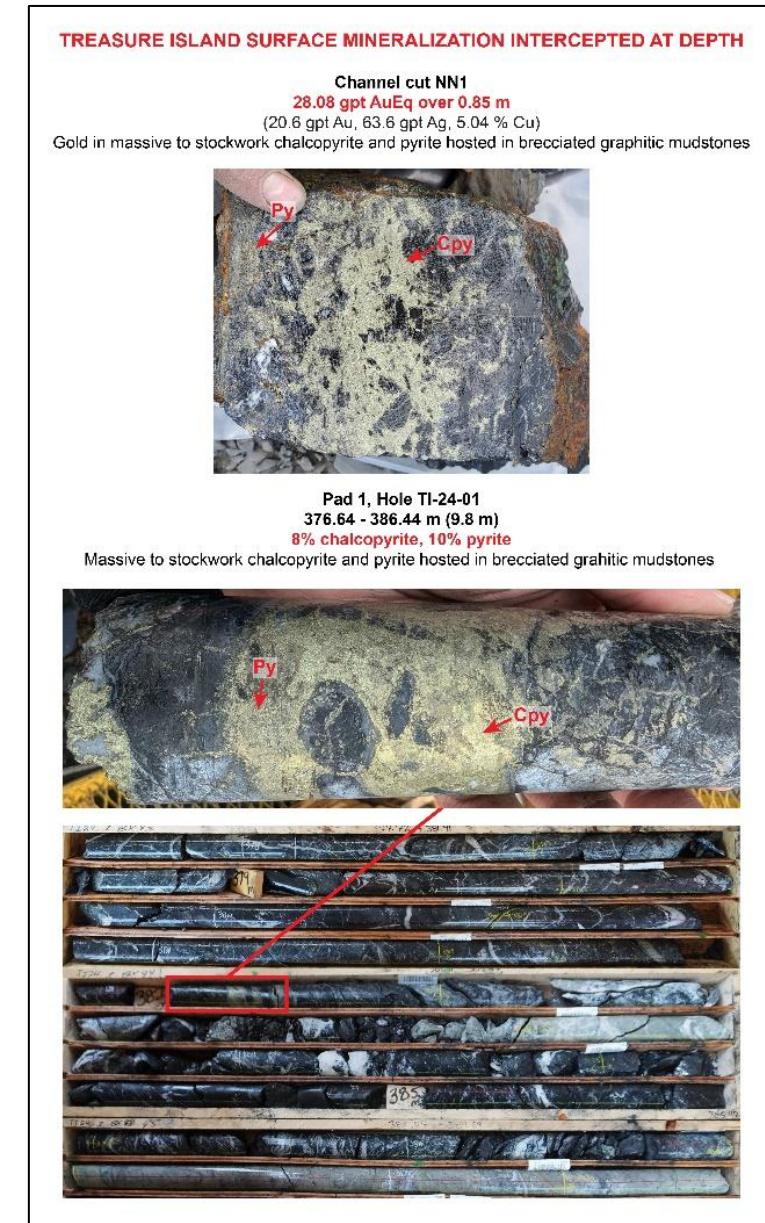


Newly Discovered Treasure Island Drill Hole Images – VMS Style Mineralization:



The strong sulphide mineralization encountered in drill hole TI-24-01 is comparable to what was observed in a 2023 surface channel cut, which assayed up to 28.08 gpt AuEq (20.60 gpt Au, 63.60 gpt Ag and 5.04 % Cu) over 0.85 meters and confirms the continuity of the system at depth.

<https://goliathresourcesltd.com/>



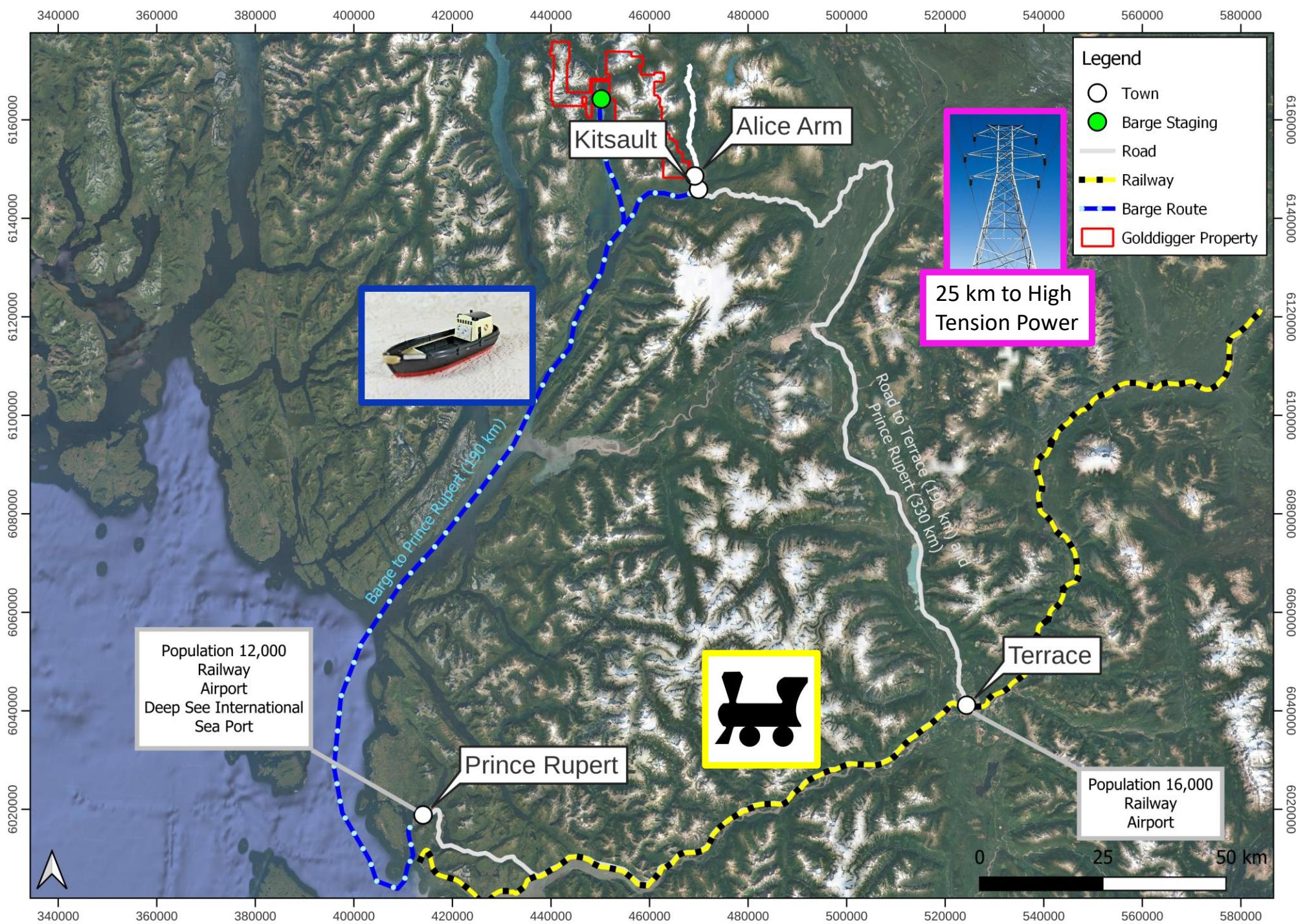


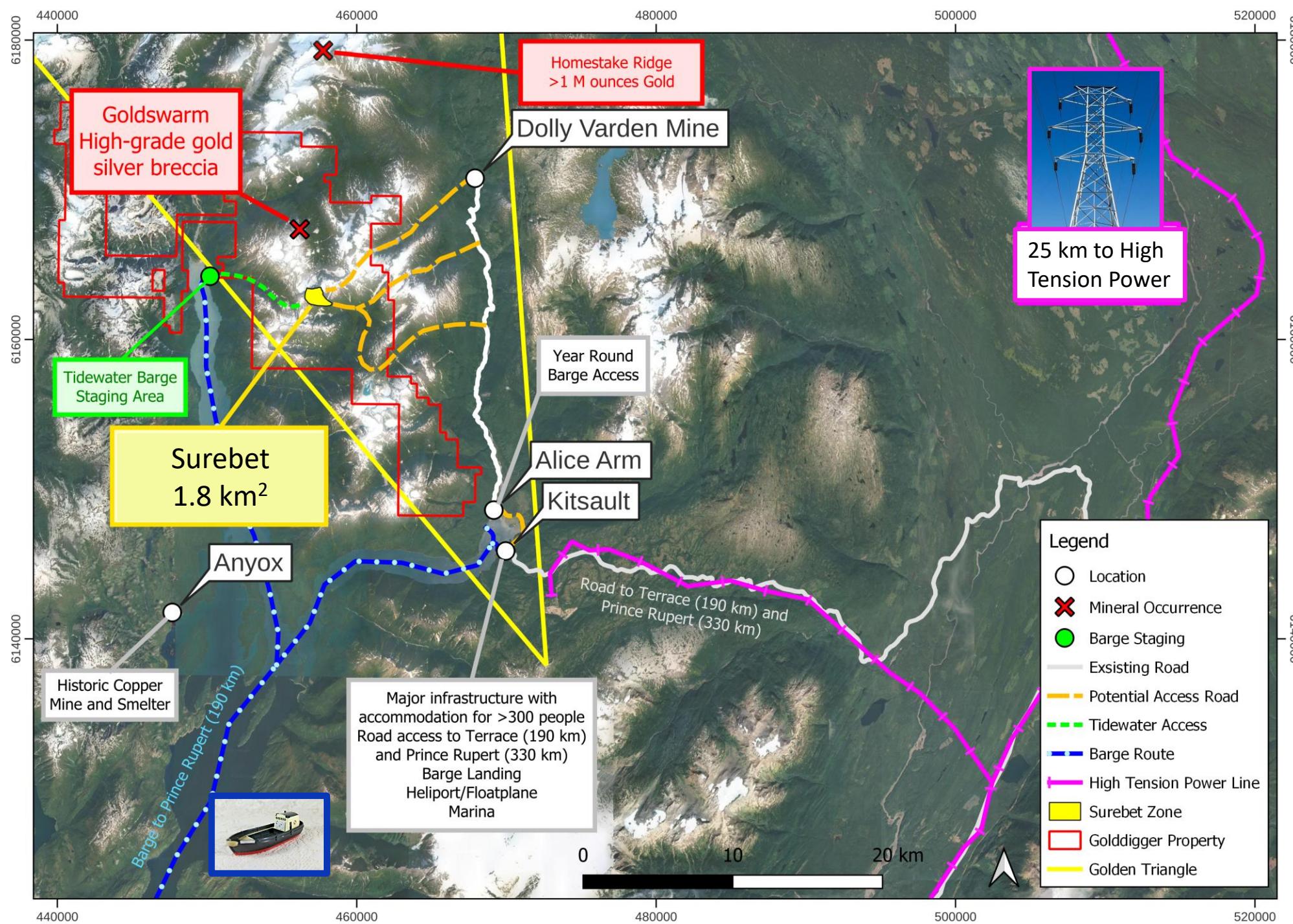
Golddigger property - **NEW TREASURE ISLAND DISCOVERY**
500 METERS X 450 METERS

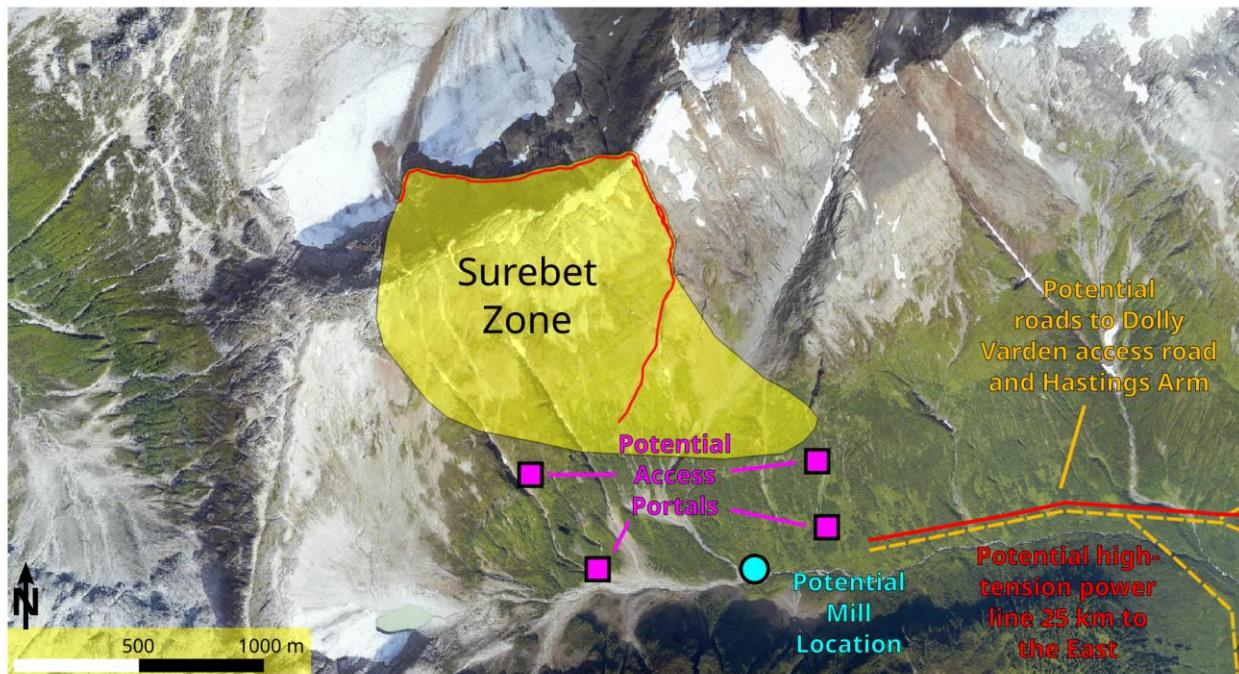
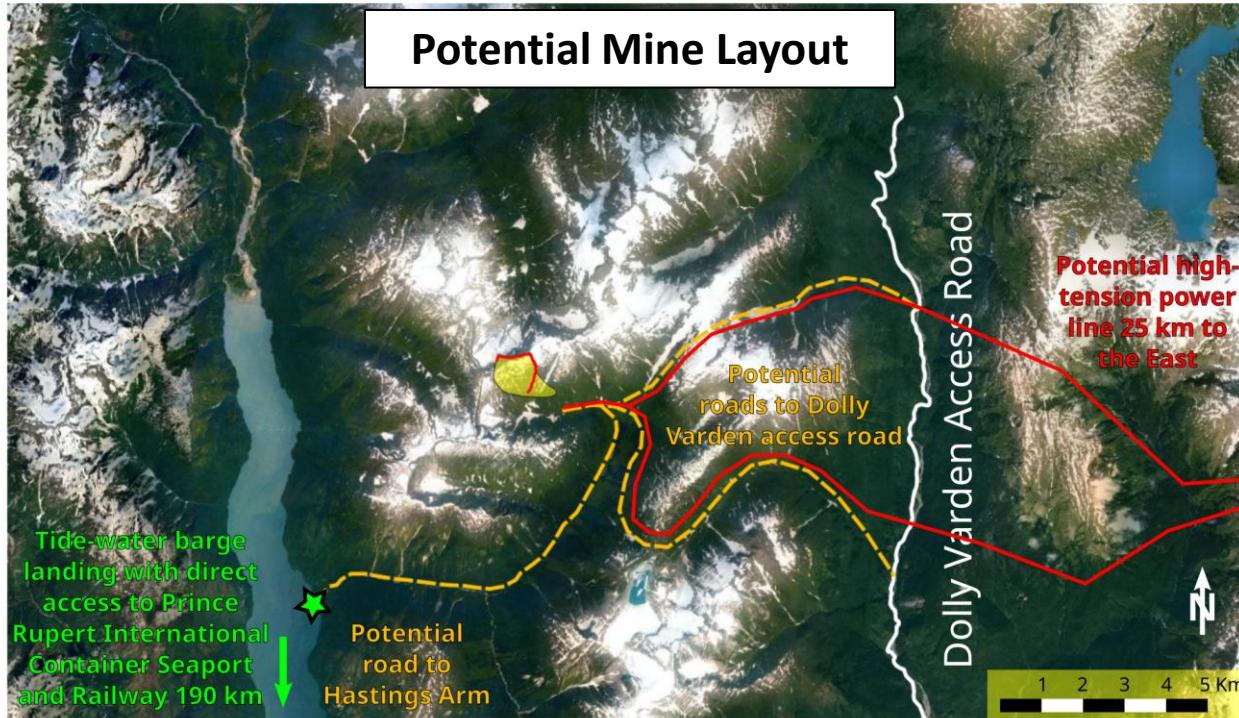


Shears and veins with **massive chalcopyrite and pyrite** hosted in mudstone, siltstone and tuff units



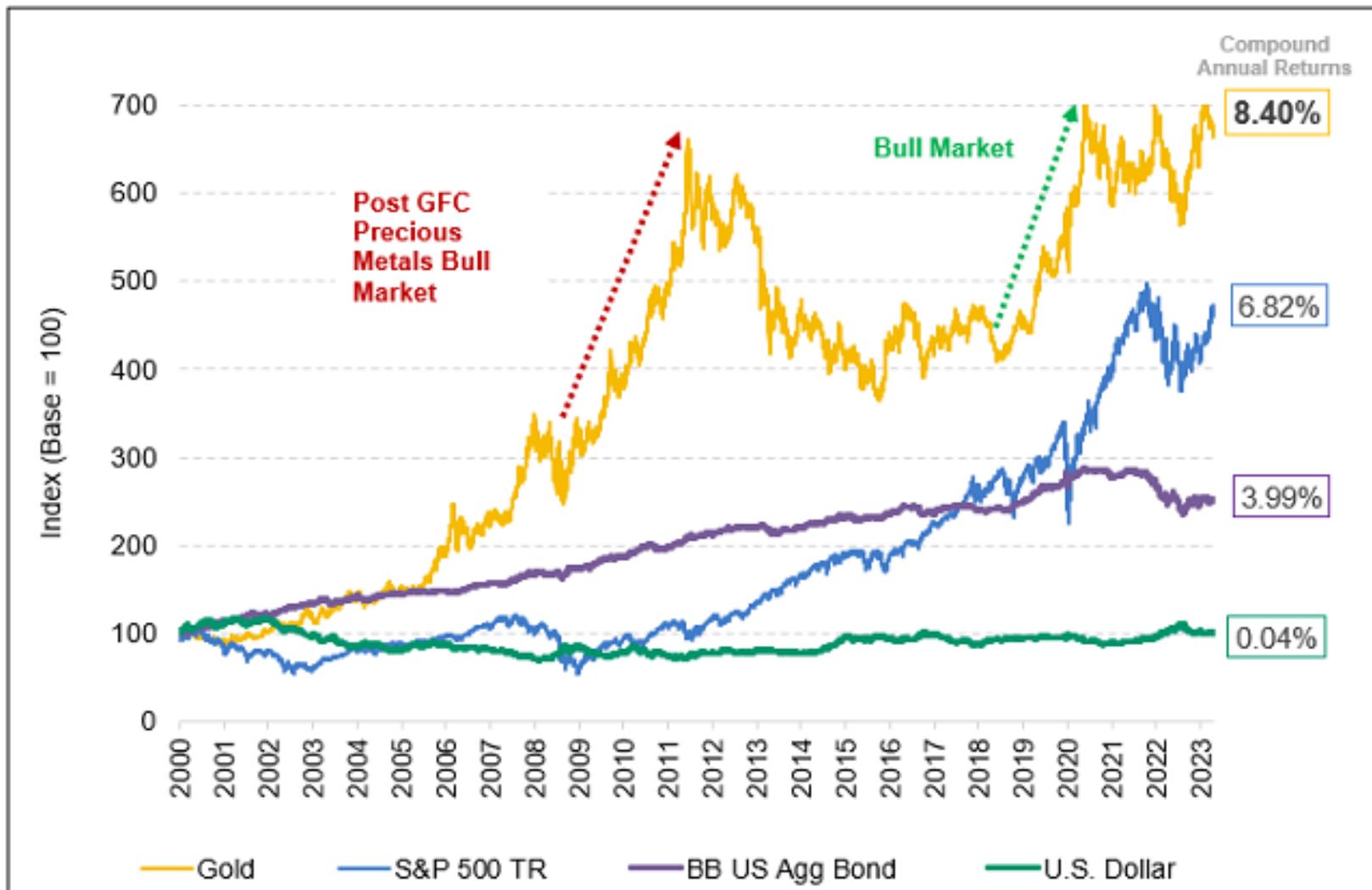






Gold's Long-Term Outperformance vs. S&P 500, Bonds & USD

(2000-2023)



From Sprott Gold Report July 12 2023; Source: Bloomberg. Period from 12/31/1999 to 6/30/2023. Gold is measured by GOLDS Commodity Spot Price; S&P 500 TR is measured by the SPX; US Agg Bond Index is measured by the Bloomberg Barclays US Agg Total Return Value Unhedged USD (LBUSTRUU Index); and the U.S. Dollar is measured by DXY Currency. You cannot invest directly in an index. Included for illustrative purposes only. **Past performance is no guarantee of future results.**



CONTACT INFORMATION



TSX-V: GOT OTCQB: GOTRF FSE: B4IF

For additional information
please contact:

Roger Rosmus

Founder and CEO

+1.416.488.2887

roger@goliathresources.com

Goliath Resources Limited

82 Richmond Street East
Toronto, ON, Canada
M5C 1P1

Rein Turna, P. Geo., is the qualified person as defined by National Instrument 43- 101, for Goliath Resources projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release. Further information regarding Goliath Resources properties can be sourced on-line at www.goliathresourcesltd.com.