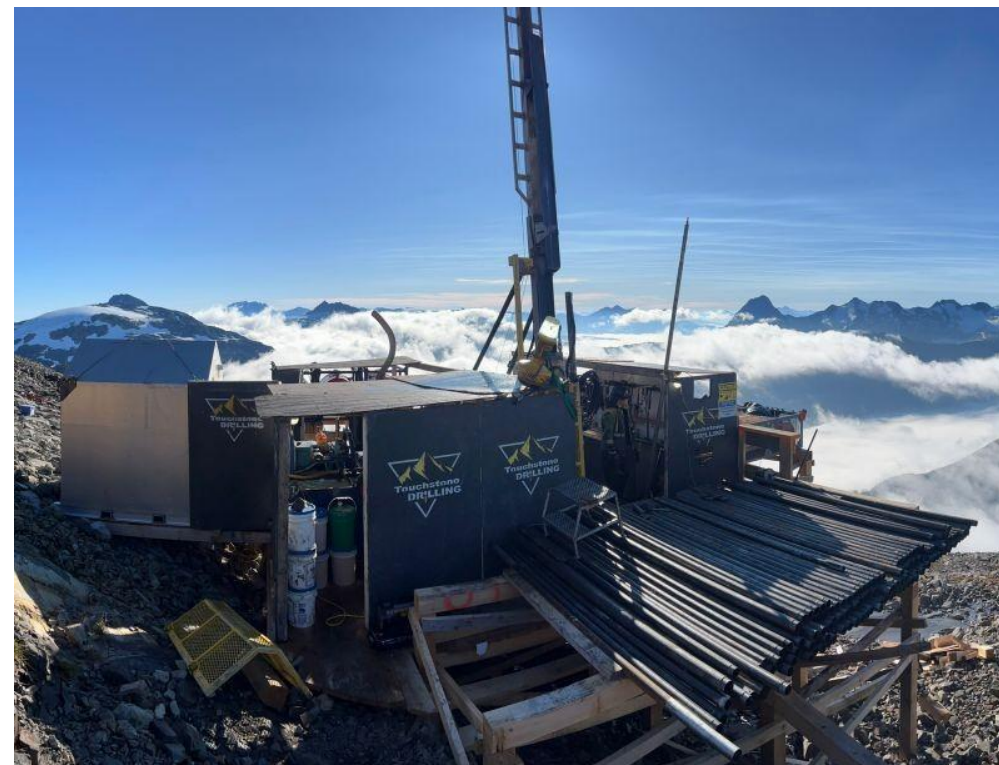




GOLIATH
RESOURCES LIMITED

TSX-V: GOT OTCQX: GOTRF FSE: B4IF

ON TRACK WITH DISCOVERY IN THE GOLDEN TRIANGLE, B.C.



FORWARD LOOKING STATEMENT



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This Presentation or documents referred to in it contain forward-looking statements. These statements relate to the future prospects developments and business strategies of the Company and its subsidiaries (the "Group"). Forward-looking statements are identified by the use of, but not restricted to, such terms as "believe", "could", "envisage", "estimate", "potential", "intend", "may", "plan", "will" or the negative of those, variations or comparable expressions, including references to assumptions. The forward-looking statements contained in this Presentation are based on current expectations and are subject to risks and uncertainties that could cause actual results to differ materially from those expressed or implied by those statements. If one or more of these risks or uncertainties materialises, or if any underlying assumptions prove incorrect, the Group's actual results may vary materially from those expected, estimated or projected. Given these risks and uncertainties, potential investors should not place any reliance on forward-looking statements. These forward-looking statements speak only as at the date of this Presentation.

METERS AND GRADES. Widths are reported in drill core lengths and the true widths are estimated to be 80-90% and Widths are reported in drill core lengths and the true widths are estimated to be 80-90% and AuEq metal values are calculated using: Au 2398.13 USD/oz, Ag 28.118 USD/oz, Cu 4.10 USD/lbs, Pb 2067.5 USD/Ton and Zn 2669 USD/Ton on July 28th, 2024. There is potential for economic recovery of gold, silver, copper, lead, and zinc from these occurrences based on other mining and exploration projects in the same Golden Triangle Mining Camp where Goliath's project is located such as the Homestake Ridge Gold Project (Auryn Resources Technical Report, Updated Mineral Resource Estimate and Preliminary Economic Assessment on the Homestake Ridge Gold Project, prepared by Minefill Services Inc. Bothell, Washington, dated May 29, 2020). Here, AuEq values were calculated using 3-year running averages for metal price, and included provisions for metallurgical recoveries, treatment charges, refining costs, and transportation. Recoveries for Gold were 85.5%, Silver at 74.6%, Copper at 74.6% and Lead at 45.3%. It will be assumed that Zinc can be recovered with the Copper at the same recovery rate of 74.6%. The quoted reference of metallurgical recoveries is not from Goliath's Golddigger Project, Surebet Zone mineralization, and there is no guarantee that such recoveries will ever be achieved, unless detailed metallurgical work such as in a Feasibility Study can be eventually completed on the Golddigger Project. The potential quantity and grade are conceptual in nature, that there has been insufficient exploration to define a mineral resource and that it is uncertain if further exploration will result in the target being delineated as a mineral resource. Rein Turna P. Geo is the qualified person as defined by National Instrument 43-101, for Goliath Resource Limited projects, and supervised the preparation of, and has reviewed and approved, the technical information.



BOARD & TEAM

Roger Rosmus, MBA, Founder, CEO, Director

- >25 years of investment banking experience in the public and private sectors.

Graham C. Warren, CPA, CMA, CFO, Director

- Senior financial executive with >30 years experience in the technology, mining, and oil and gas sectors.

Wayne Isaacs, Director (Ind)

- >30 years of investment banking experience in the resource sector.

Rein Turna, P. Geo., Director (Ind)

- >40 years experience in the mining industry.

Dr. Quinton Hennigh, Technical Advisor

- World renowned exploration geologist with >30 years of experience with major miners Homestake, Newcrest and Newmont. CHM of Novo TSX.V: NVO

Alan Edwards, BS, Mining Engineering, MBA

- >40 years experience in the global mining industry with major miners inclusive of: Detour, Freeport-McMoRan & Kinross

Dr. Venessa Bennett, B.Sc. (Hons), Ph.D. , Advanced Diploma in GIS/RS, Advisor

- >25 years experience in geosciences mining industry.

Bill Chornobay, Program Manager

- >30 years proven track record; discoveries resulting in ~1 billion dollars in value.



Key Investment Points



Surebet Discovery
glaciers melted

46 Stacked Veins = 1.2km
1.8 sqkm Area

156k Meters Drilled
100% hit rate

92% VG-NE
In Drill Core

92.2% Gold Recovery
Free Gold 48.8%

2026 Fully Funded
50k+ meters

C\$315 MCAP
US\$226M MCAP

Canada – B.C.
safe & mining friendly

Infrastructure
tide water

Tier 1 Potential
Big miners need

Key Strategic Shareholders:

Crescat Capital, Waratah Capital Advisors, McEwen Inc. (TSX: MUX, NYSE: MUX), Global Commodity Group (Singapore), Rob McEwen, Eric Sprott and Larry Childress

Low Risk Expansion Phase Of Surebet Gold System That Remains Open



SHARE STRUCTURE

ISSUED OUTSTANDING	177,264,235
WARRANTS OUTSTANDING (avg. @ \$2.59)	841,777
OPTIONS OUTSTANDING (avg. @ \$1.32)	14,282,349
RSU OUTSTANDING	8,458,997
FULLY DILUTED	200,847,358
BOD, Management & Team	(P/D) 19.2%
Strategic/Institution	9.9%
Crescat Capital LLC	8.4%
Waratah Capital Advisors	4.7%
Global Commodity Group, Singapore	3.4%
McEwen Inc. TSX: MUX, NYSE: MUX	3.0%
Mr. Rob McEwen	2.6%
Mr. Eric Sprott	2.0%
Mr. Larry Childress	1.0%
Fully Diluted (avg. @ C\$1.40)	\$19,329,552

Research



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Watchlist



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+1.416.507.3950

May 8/26 Close @ C\$1.78 - 52 week high @ C\$3.54 - 52 week low C\$1.47 - 52 week volume 205,338,515 VWAP @ C\$2.33

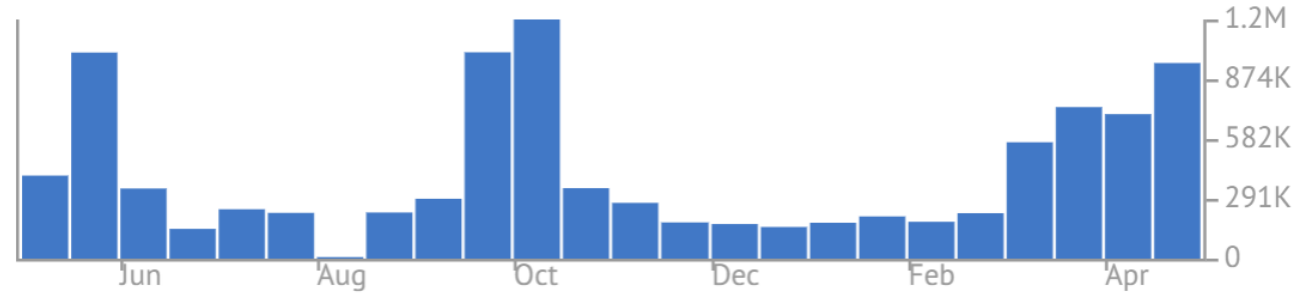


Short Positions



GOT.V

see all companies

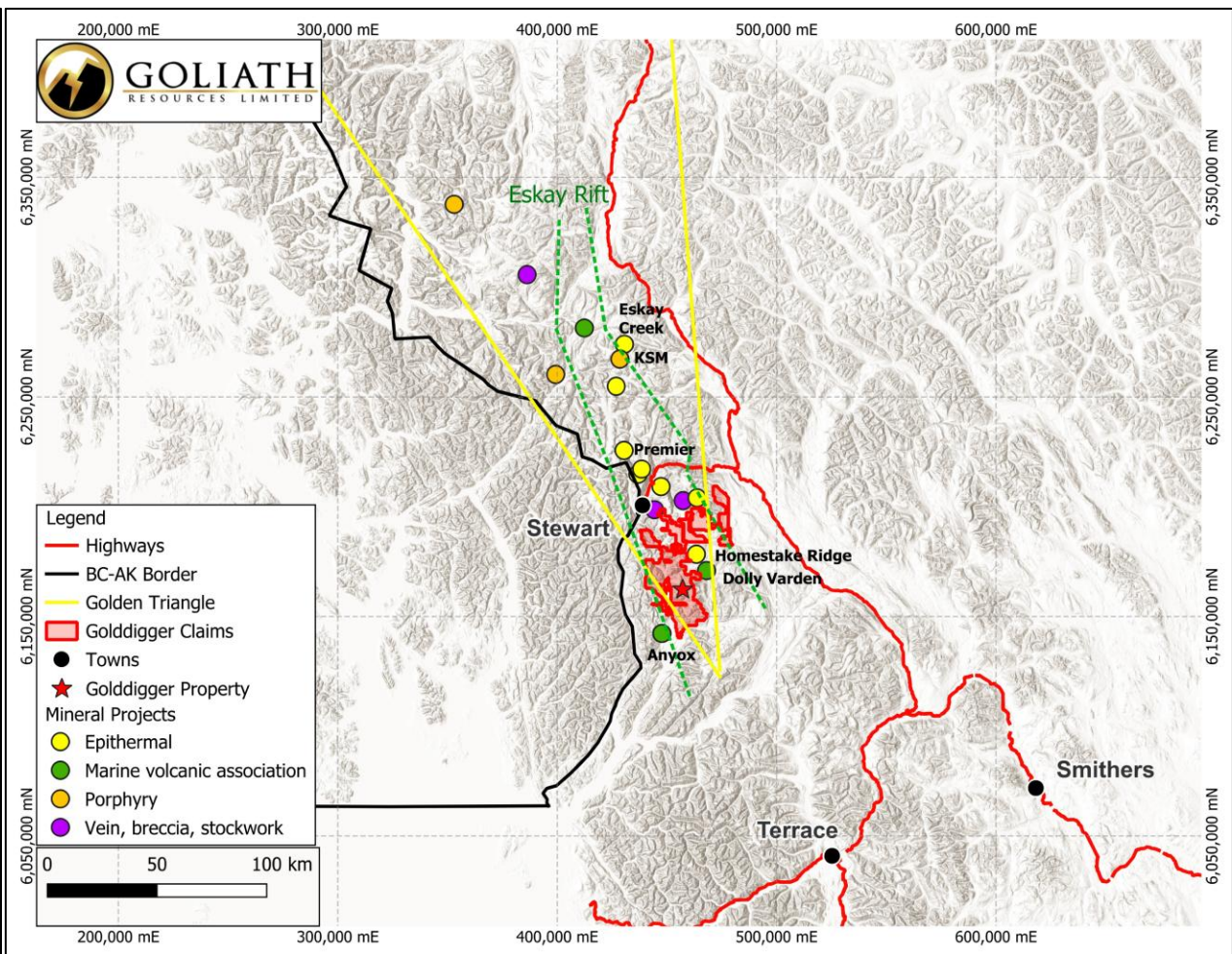
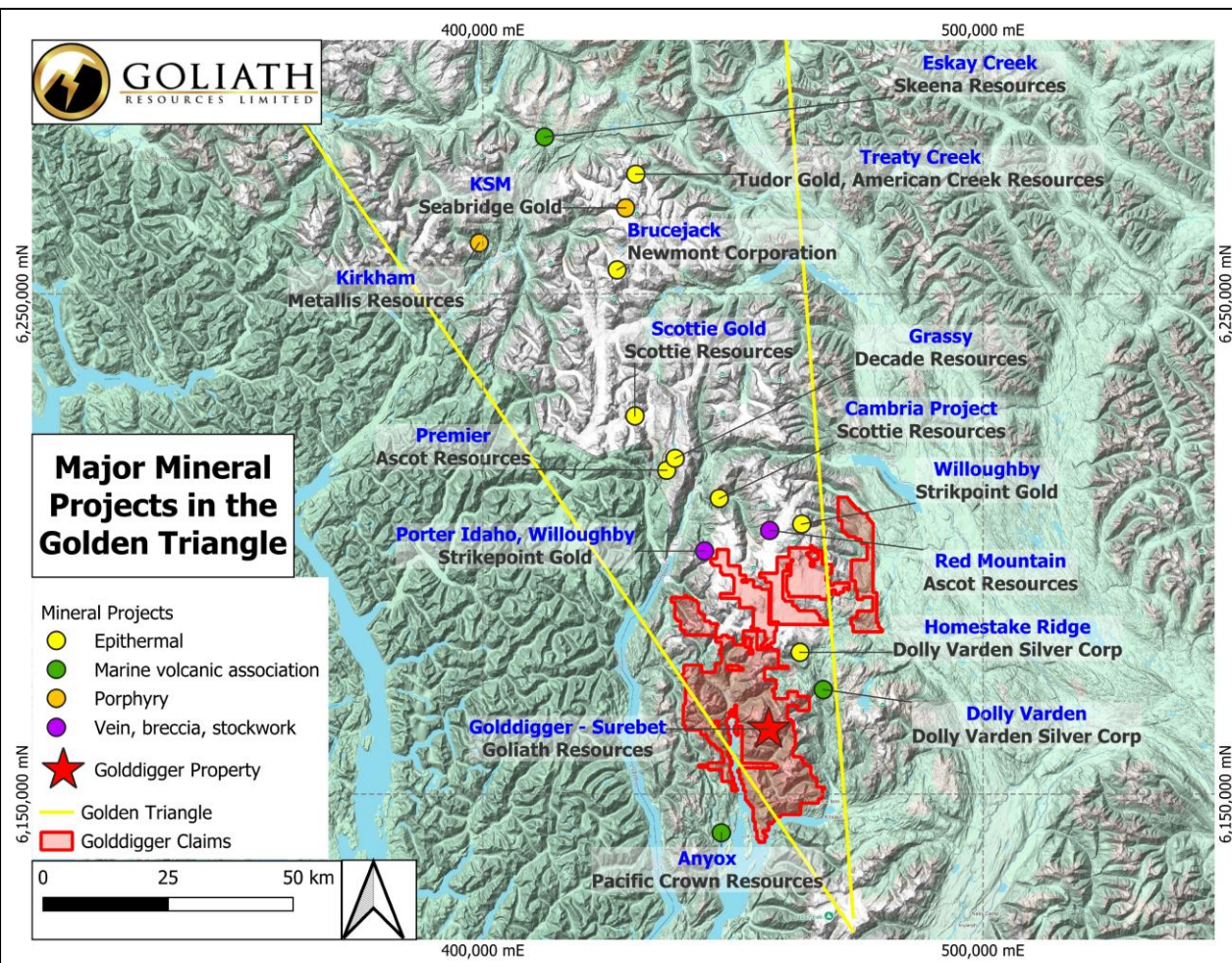


1yr max

Symbol	Issue Name	Shares	Net Change	Date
\$GOT.V	GOLIATH RESOURCES LIMITED	952,495	248,876	30 Apr 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	703,619	-34,268	15 Apr 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	737,887	171,169	31 Mar 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	566,718	345,284	15 Mar 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	221,434	41,949	28 Feb 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	179,485	-26,076	15 Feb 2026



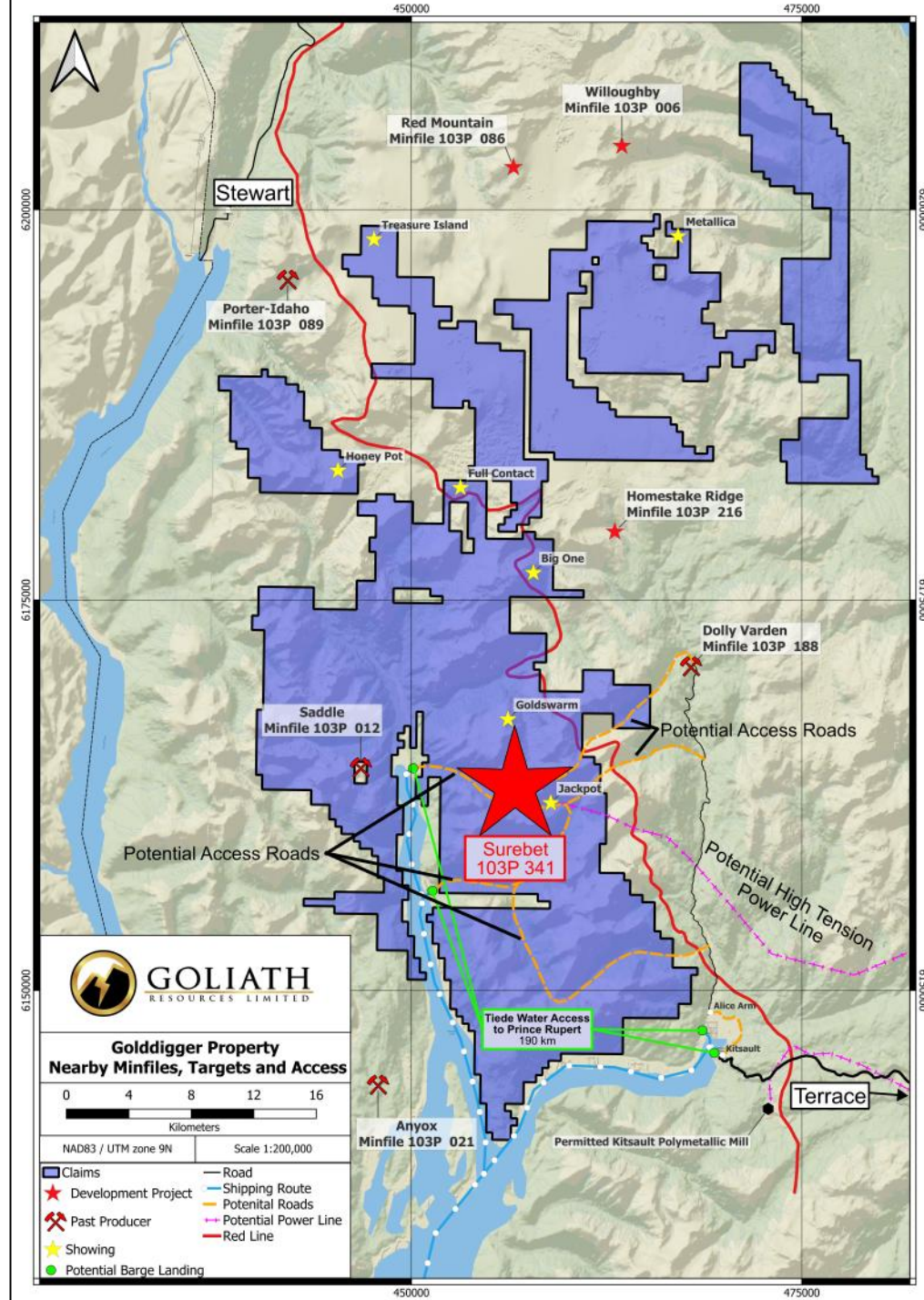
GOLDDIGGER PROPERTY – Golden Triangle

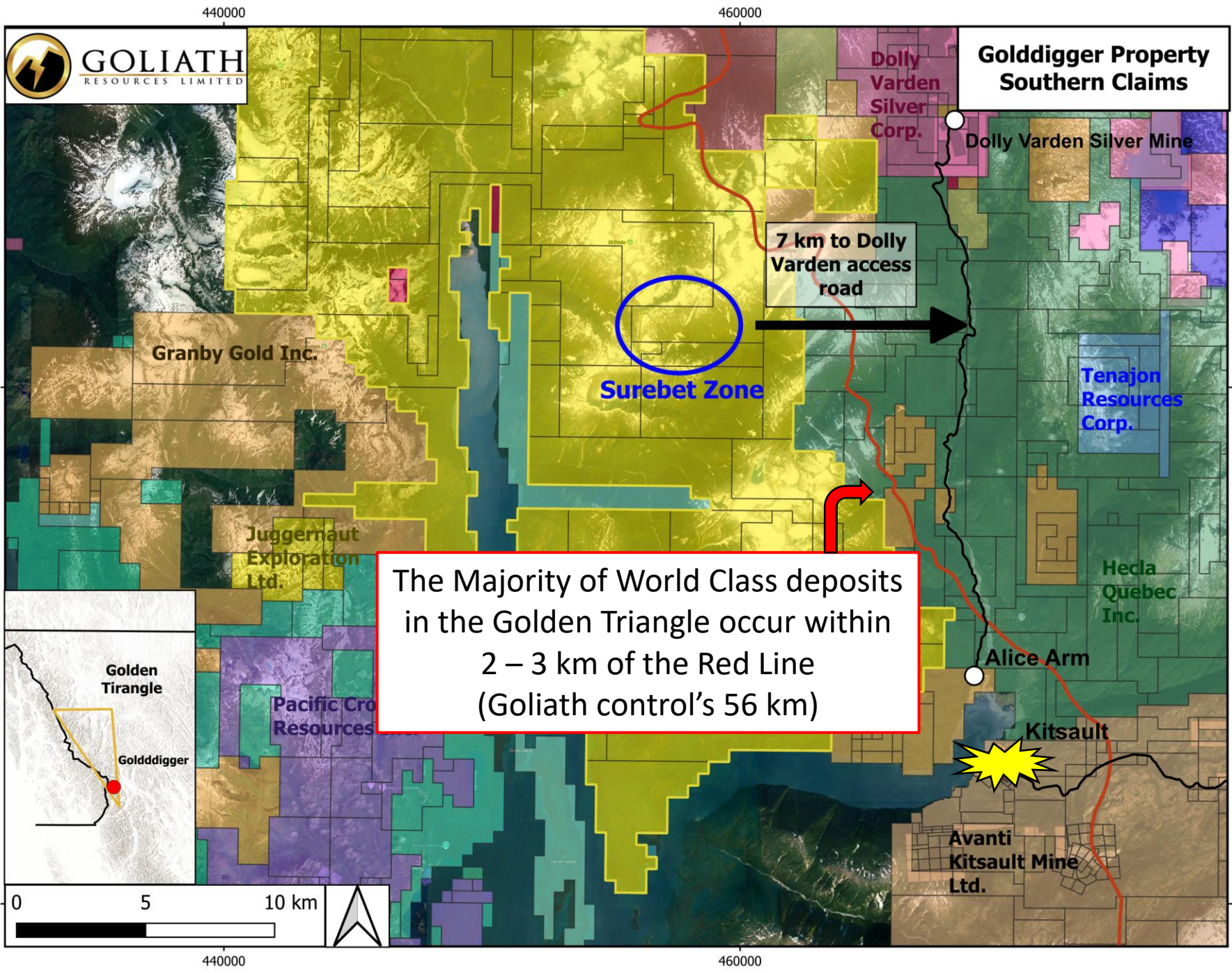


GOLDDIGGER PROPERTY

Golden Triangle, B.C.

91,518.17 Hectares or
226,146.32 Acres
100% Owned





Golddigger Property Southern Claims

Dolly Varden Silver Corp.
Dolly Varden Silver Mine

7 km to Dolly Varden access road

Surebet Zone

Tenajon Resources Corp.

Granby Gold Inc.

Juggernaut Exploration Ltd.

Heda Quebec Inc.

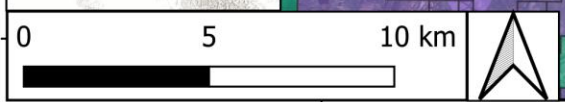
The Majority of World Class deposits in the Golden Triangle occur within 2 – 3 km of the Red Line (Goliath control's 56 km)

Alice Arm

Kitsault

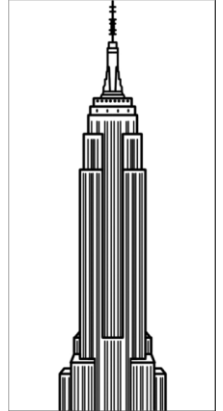
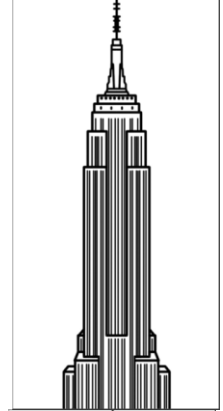
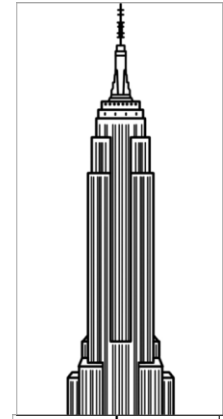
Avanti Kitsault Mine Ltd.

Pacific Cro Resources



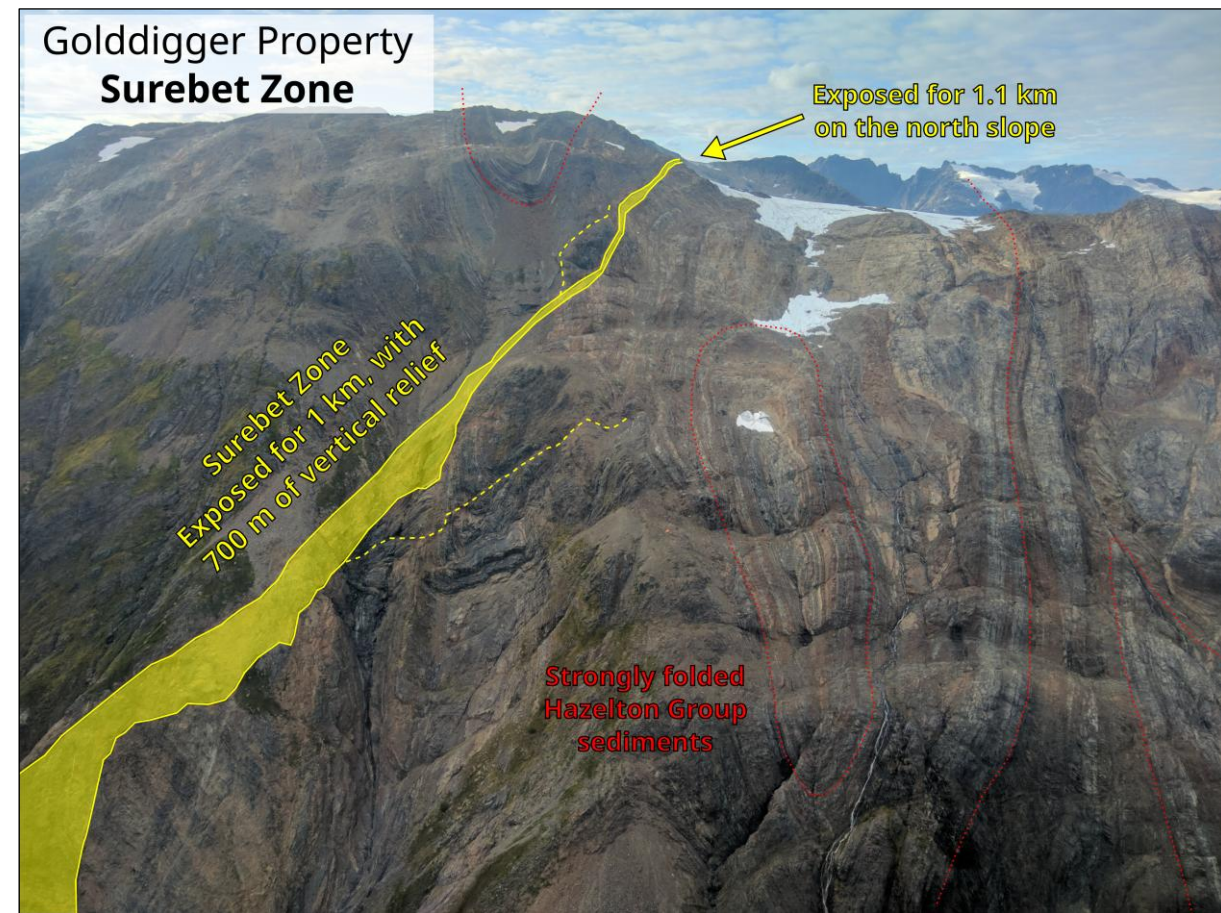
Camp Goliath – Town of Kitsault
Core Shacks & Apartment Buildings







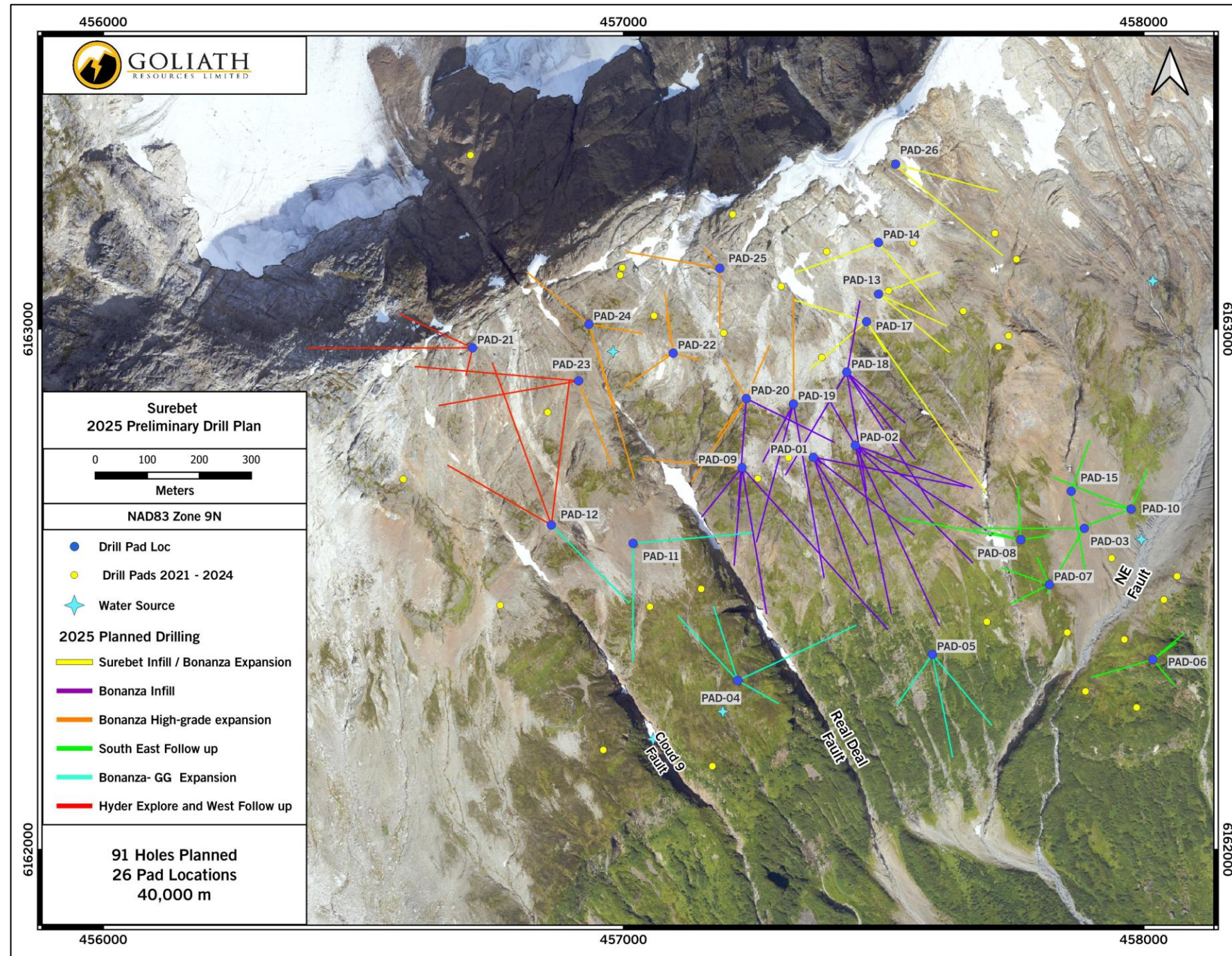
GOLDDIGGER PROPERTY – Surebet Discovery



- Surebet Zone has 1 km of strike and 1.1 km down dip at surface with 700 m vertical relief with exceptional continuity and remains open.
- >150,000 meters diamond drilling with > 1,500 pierce points with a 100% hit rate (2021 - 2025) confirming a mineralized area over 1.8 sqkm or larger than half the size of Central Park, Manhattan that contain 49 vertically stacked high-grade gold veins over 1.2 km.
- 92% of holes (355 out of 386) drilled to date contain visible gold to the naked eye (VG-NE).
- Fully funded for a similar aggressive drill campaign in 2026.
- Colorado School of Mines confirmed a causative intrusion responsible for the mineralized system including mineralized Eocene-aged dykes.
- Exceptional Gold recoveries of 92.2% @ 327-micron crush from flotation & flotation, with 48.8% being free gold from gravity alone; no cyanide required to recover the gold.
- Mining friendly jurisdiction with excellent infrastructure with a permitted mill site in Kitsault with tidewater barge access.

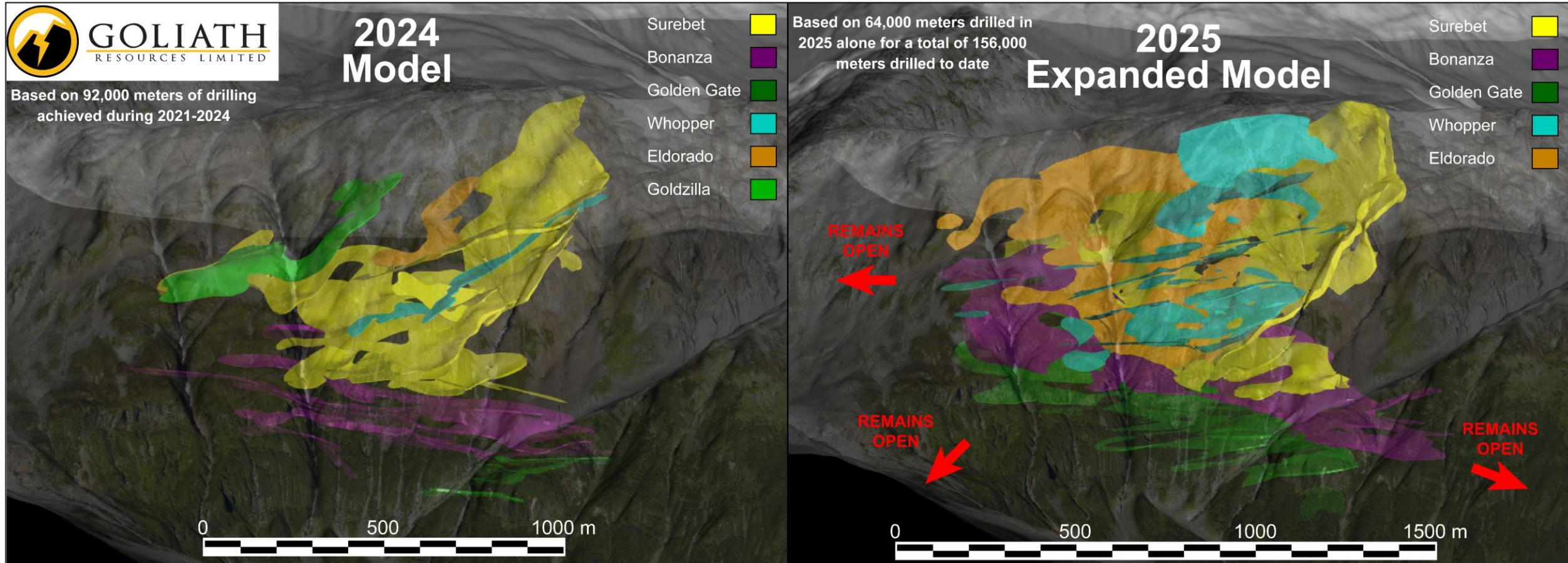
2025 Drilling Campaign Highlights:

- Over 64,000 meters drilled representing 110 holes for a total of 156,000 drilled to date.
- 83 holes of 110 contained VGNE representing 76%.
- 355 out of 386 drill holes representing 92% of holes drilled to date at Surebet contain VG-NE.
- Expanded all 5 Main Zones that remain open.

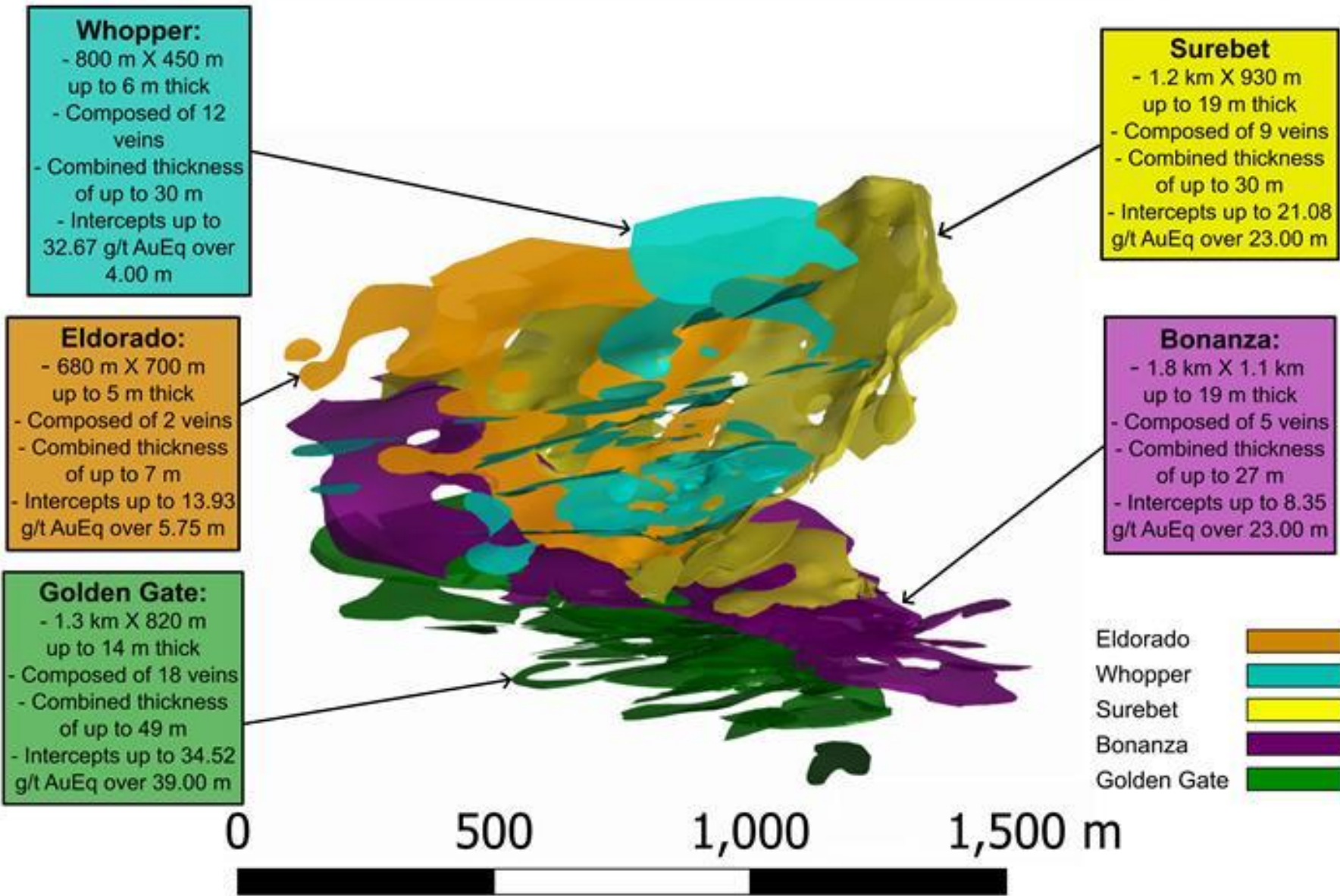


Expansion Of All 5 Main Gold-Rich Zones Comprised Of 46 Mineralized Lodes That Remain Open For Expansion

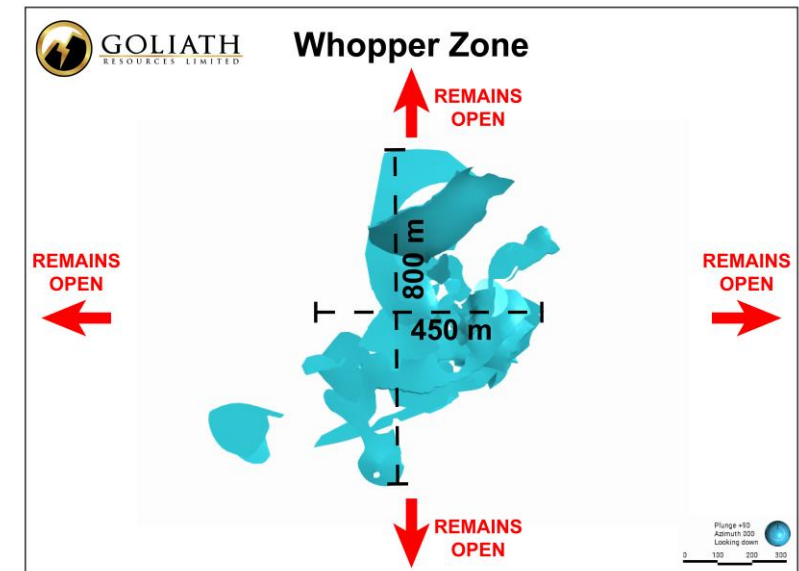
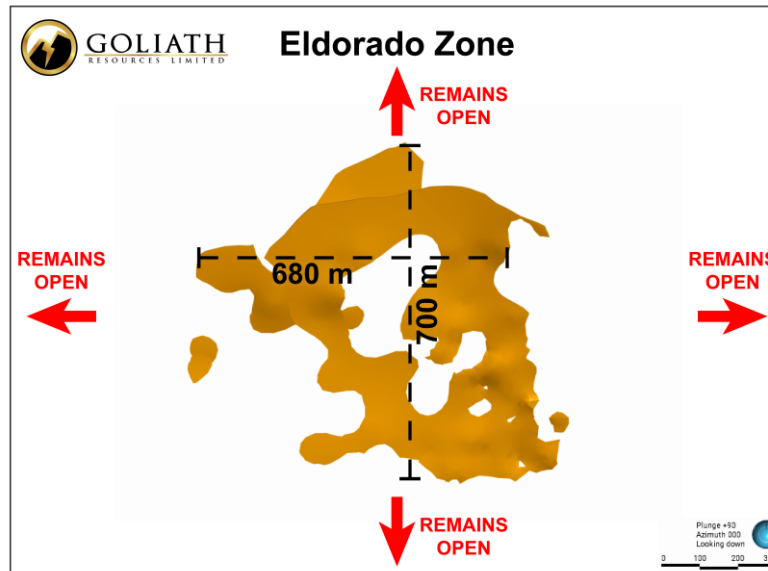
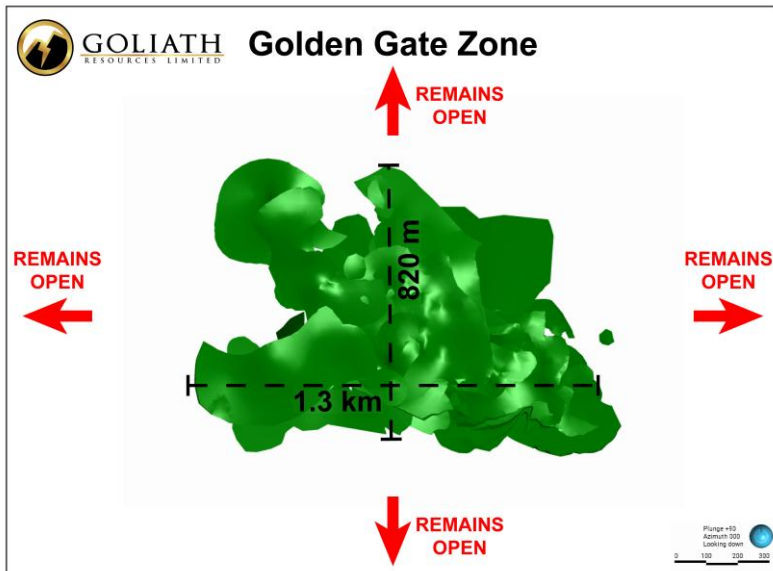
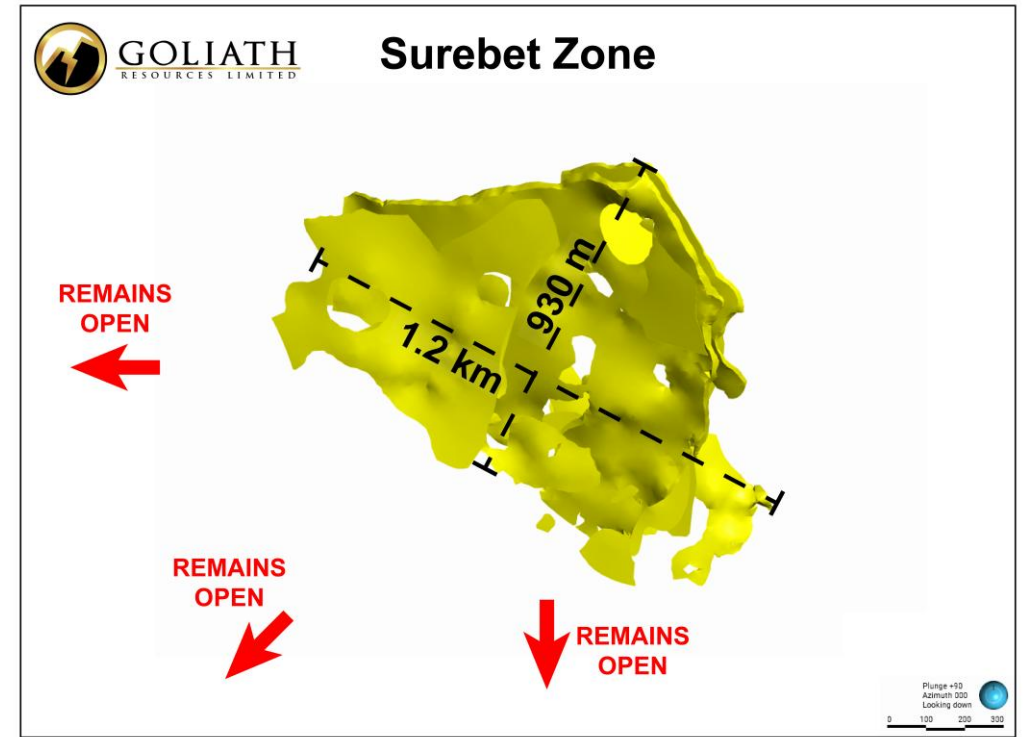
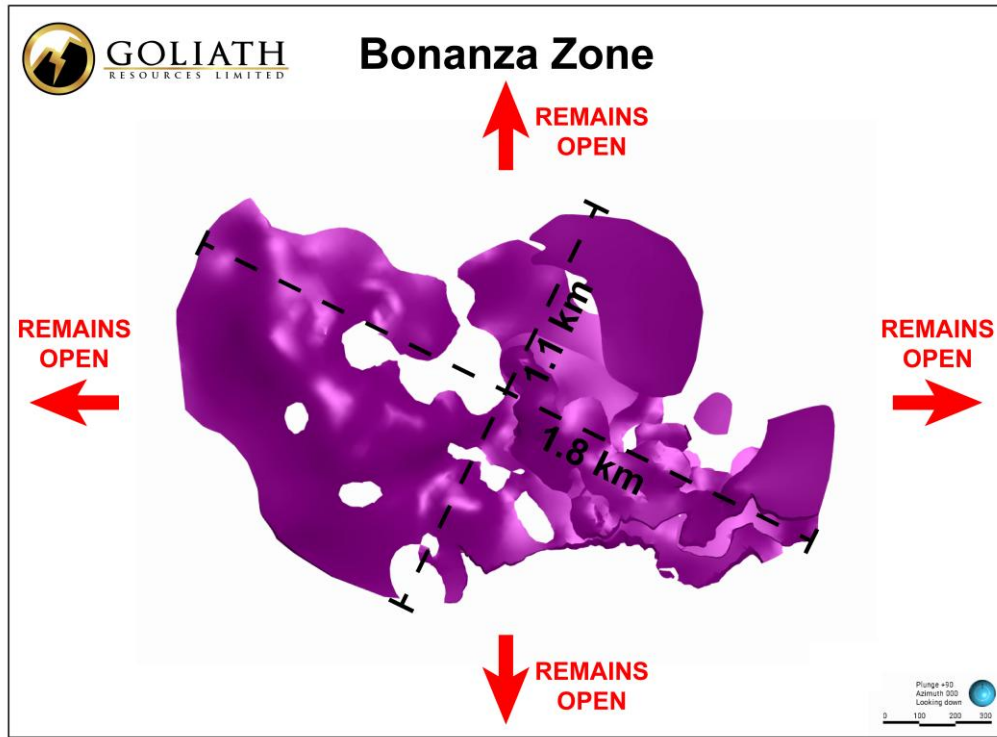
156,000 Meters With 1,500 Pierce Points



3D View of Wireframes for the Surebet Discovery



5 Main Zones Containing 46 Stacked Mineralized Gold Veins Over 1.2 km (3/4 of a mile)



+456300 E

+456600 E

+456900 E

+457200 E

+457500 E

+457800 E

+458100 E

+458400 E

Au_g/t



LEGEND

- 2025 Drillhole ID with New Assays
- High Gold Intercept in Drillholes (used in Model)(≥ 1 g/t Au)
- Bonanza Gold Veins (2025)
- Bonanza strong gold expansion potential

Long Section

Looking: Along the Bonanza Veins (To North-Plung: 83°)
Wide View

REMAINS OPEN

Bonanza strong gold expansion potential

REMAINS OPEN

REMAINS OPEN

REMAINS OPEN

+456300 E

+456600 E

+456900 E

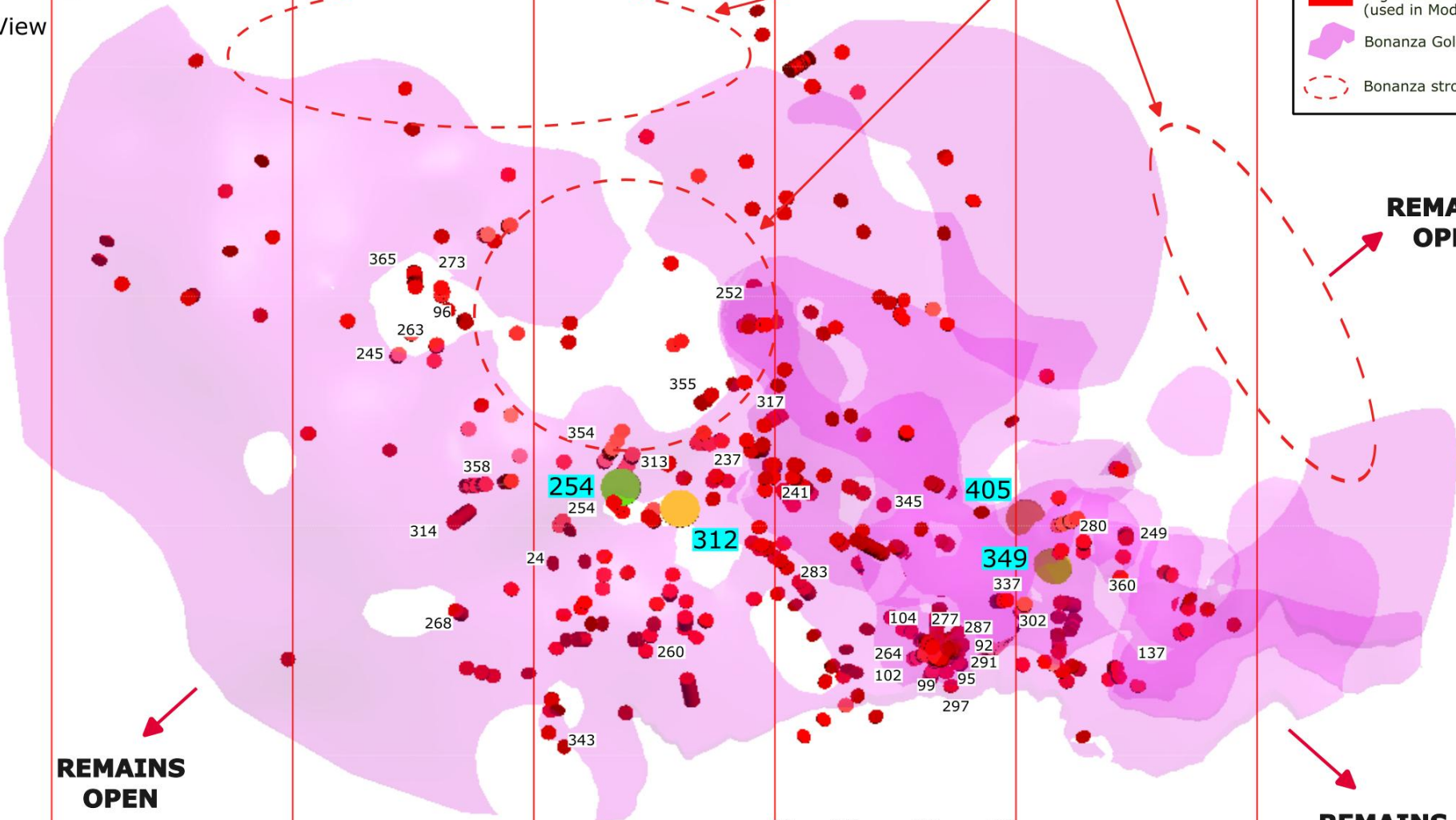
+457200 E

+457500 E

+457800 E

+458100 E

+458400 E



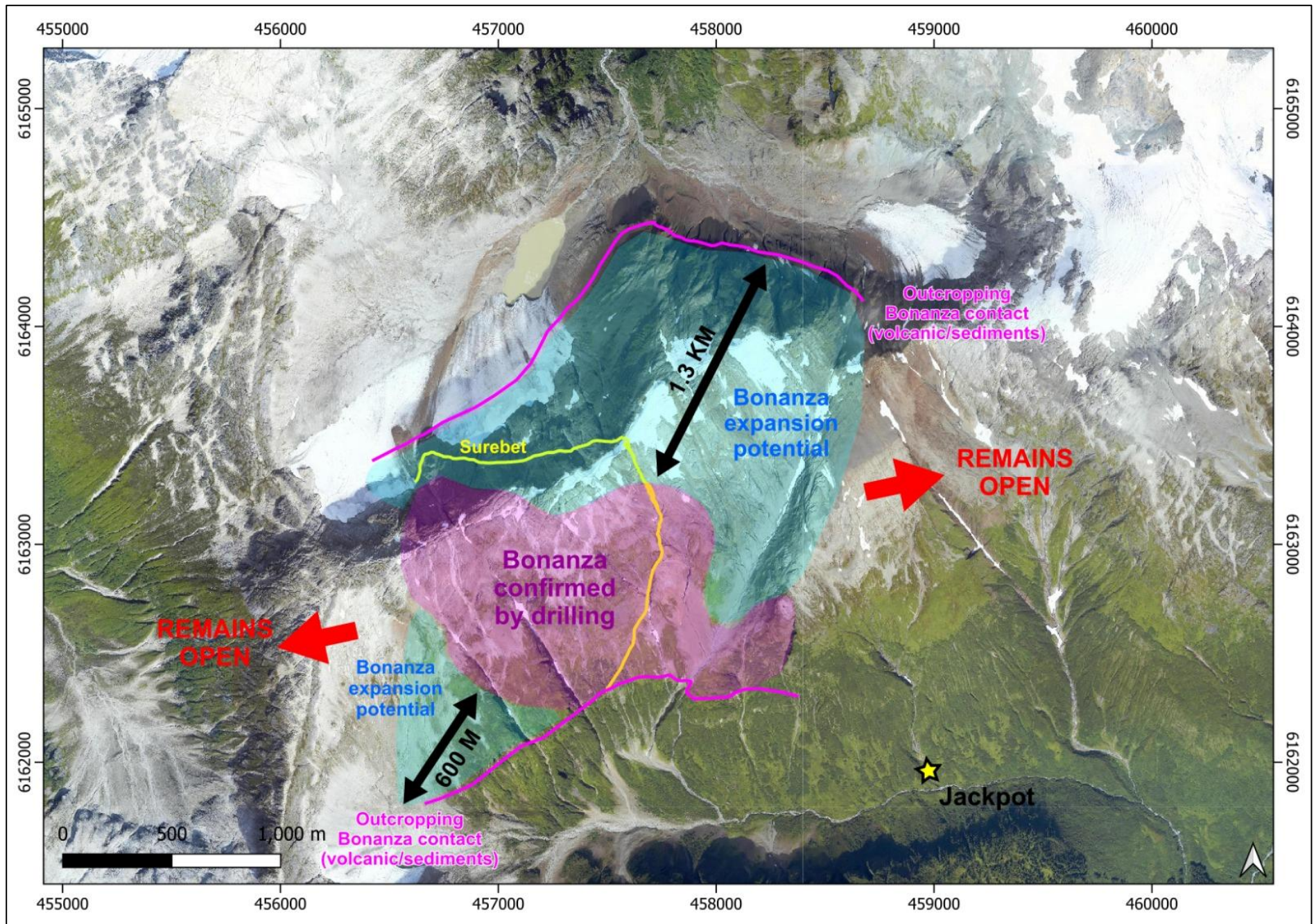
254

405

312

349

- Planning for the 2026 drill program is near completion.
- Mobilization is soon for a fully funded ~50,000 meters in 2026.
- Focused on expanding the 46 mineralized veins.
- An example, for significant expansion potential is the Bonanza Zone that can be seen at outcropping at surface on North face of the mountain.
- Management believes the Surebet Discovery will continue to get bigger with every year of drilling. It remains open laterally and at depth.

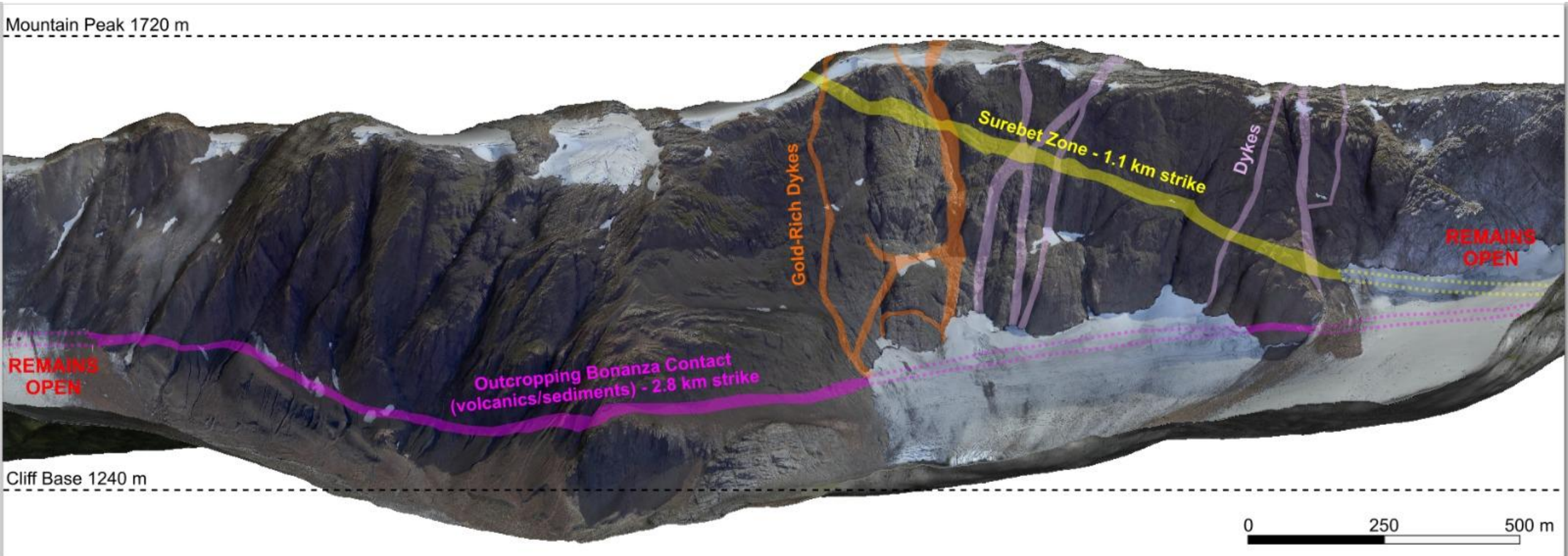


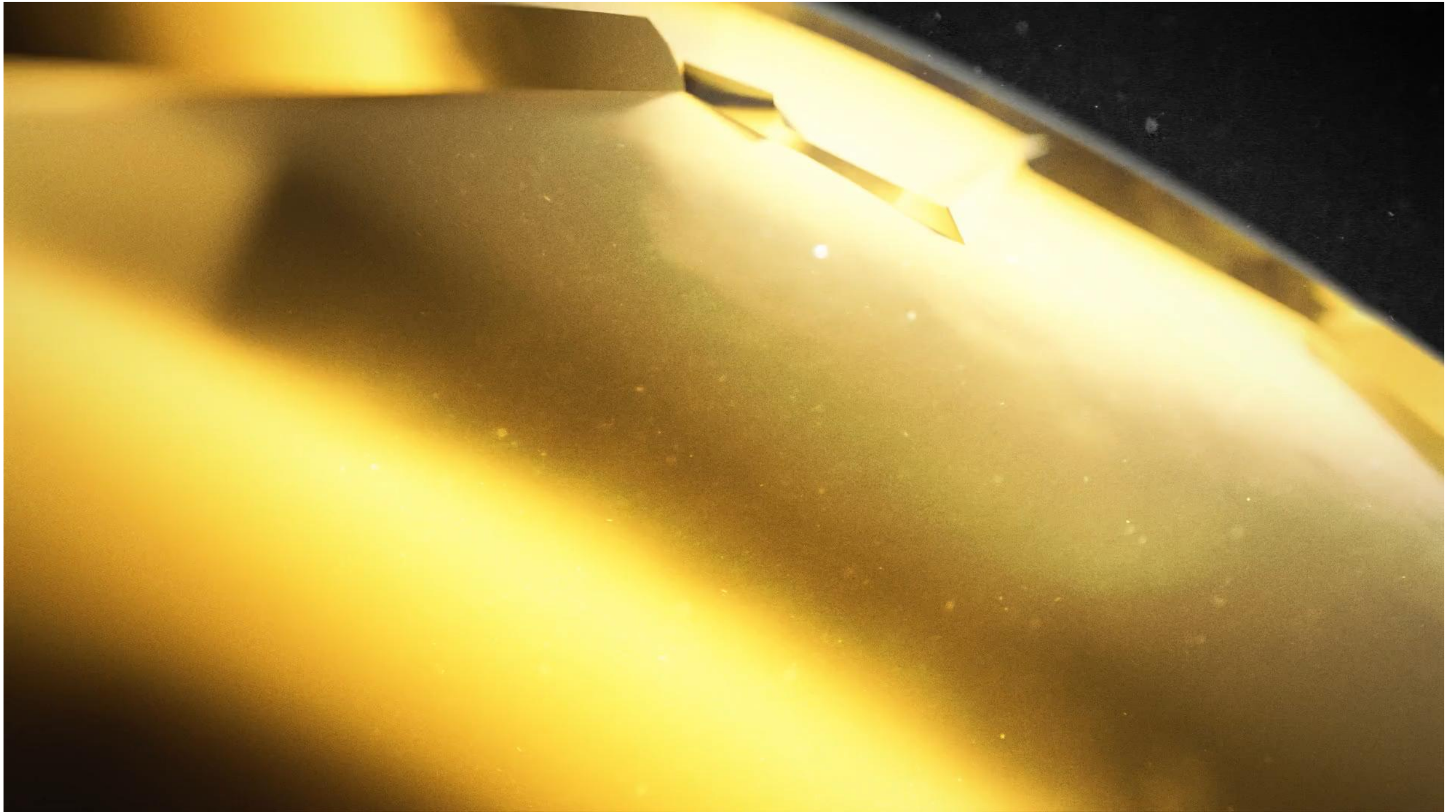
Bonanza Zone North Face

Outcropping For 2.8 km That Remains Open

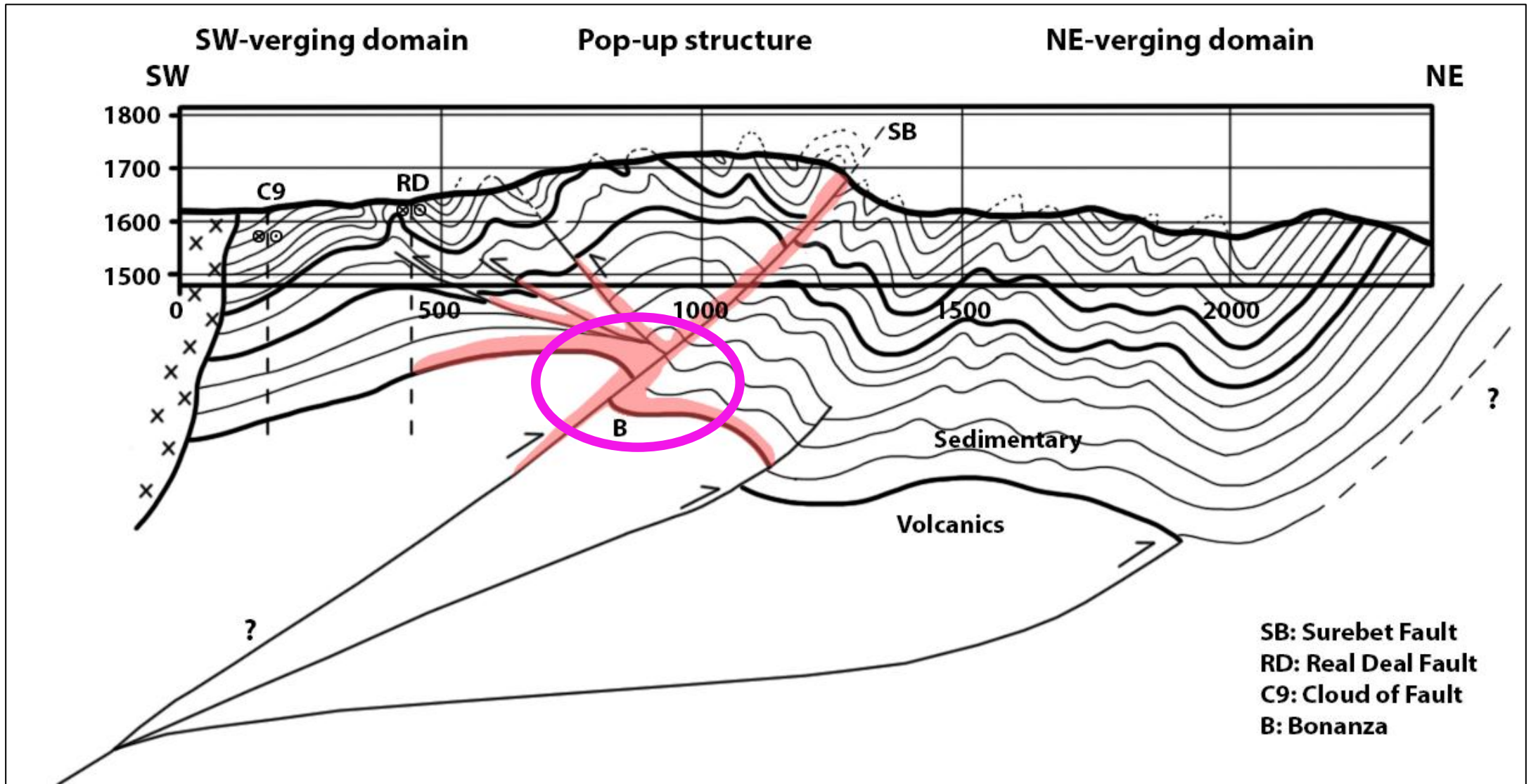
[Click Here For 3D Model Video](#)

Mountain Peak 1720 m





Bonanza Zone - Conceptual Sketch Of High-Grade Gold Veins Converging

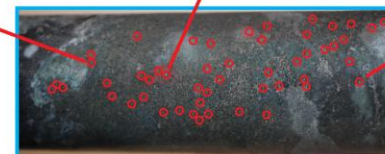


Bonanza Zone High-Grade Gold GD-24-260

- GD-24-260 assayed:
 - 34.52 g/t AuEq (34.47 Au and 3.96 Ag) over 39.00 meters,
 - including 132.93 g/t AuEq (132.78 Au and 12.98 Ag) over 10.00 meters,
 - Including 166.04 g/t AuEq (165.84 Au and 16.07 Ag) over 8.00 meters.
 - Abundant visible gold grains including coarse-grained visible gold.



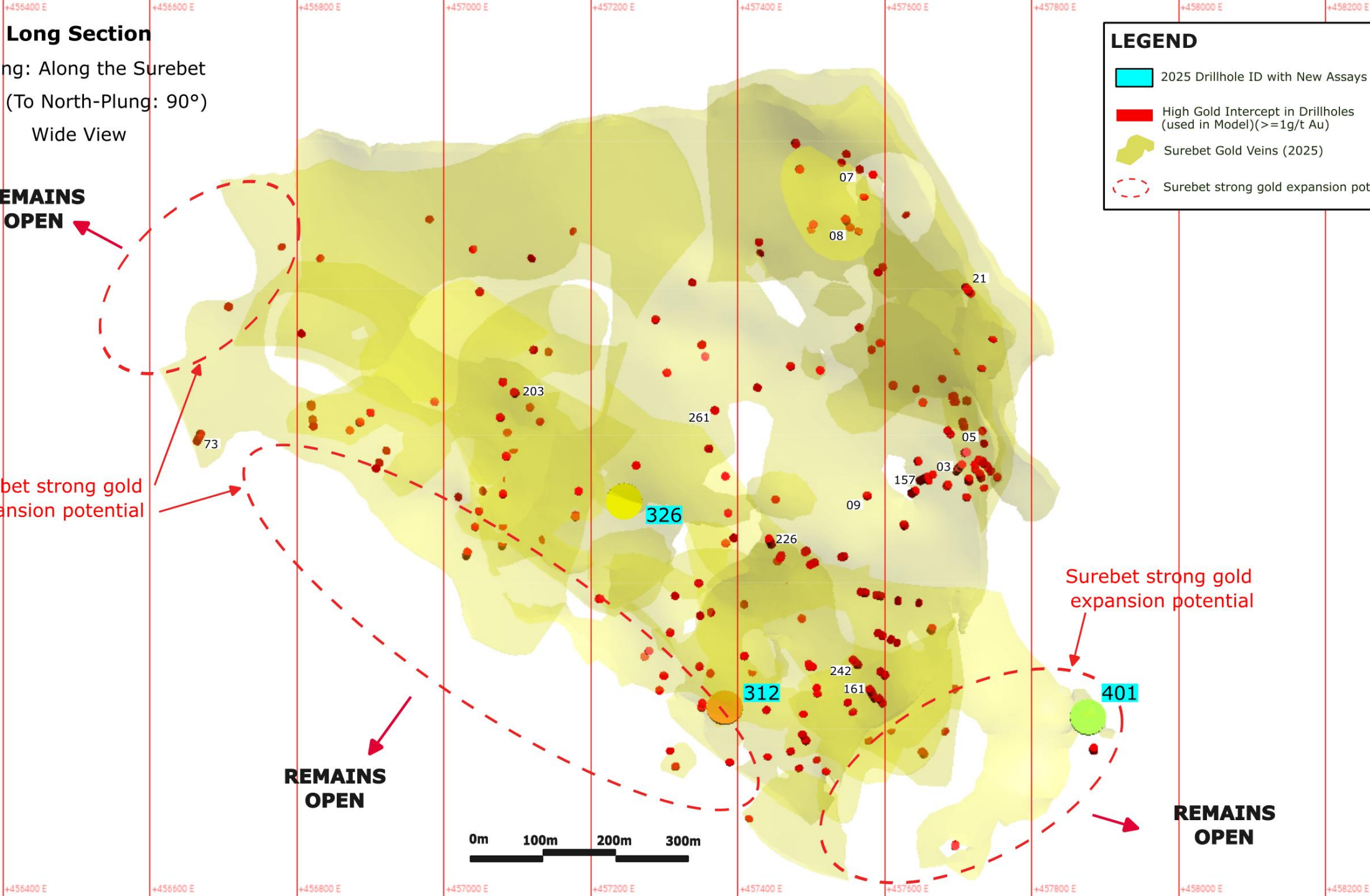
BONANZA ZONE: 34.52 g/t or 1.11 oz/t AuEq over 39.00 meters, including 132.94 g/t or 4.27 oz/t AuEq over 10.00 meters, and 166.04 g/t or 5.34 oz/t AuEq over 8.00 meters



Bonanza quartz-sulphide veins in andesite hosting abundant visible gold, sphalerite, pyrrhotite and galena.

Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
		Interval	517	556	39.00	34.47	3.96	0.00	0.02	0.04	34.52
Bonanza	GD-24-260	Including	534	544	10.00	132.78	12.98	0.00	0.04	0.11	132.94
		Including	535	543	8.00	165.84	16.07	0.01	0.05	0.13	166.04

Rank	Property	Country	Current Status	Owner	Date	Drill Hole ID Reported	Depth	Width From (m)	Grade (m)	Width (g/t gold)
1	Kiena	Canada	Production	Wesdome Gold Mines (TSX: WDO)	25-Jun	N127-7035	76.6	2.9	2349.88	6815
2	Garden Gully	Australia	Resources	New Murchison Gold (ASX: NMG)	29-Apr	NGGRCD974	251.4	0.3	7563.69	4918
3	Gwalia	Australia	Production	Genesis Minerals (ASX: GMD)	08-Apr	UGD2504	374.5	0.4	10800.00	4320
4	Island	Canada	Exploration	Alamos Gold (TSX: AGI)	13-Jan	890-461-42	153.6	6.8	584.20	3973
5	Haile	USA	Production	OceanaGold (TSX: OGC)	24-Feb	UGD0073	244.5	22.9	149.00	3420
6	Kibali	Dem. Rep. Congo	Production	Barrick Mining (TSX: ABX)	12-Feb	RHGC2053	76.0	12.0	231.15	2774
7	Plutonic	Australia	Production	Catalyst Metals (ASX: CYL)	21-Jan	UDE10036	60.2	8.9	233.85	2093
8	Fortnum	Australia	Production	Westgold Resources (ASX: WGX)	22-Jan	NF1120RD28	27.0	5.6	360.84	2039
9	Eureka	Australia	Resources	Javelin Minerals (ASX: JAV)	17-Feb	DEK25	90.0	13.3	152.14	2023
10	Beta Hunt	Australia	Production	Westgold Resources (ASX: WGX)	18-Feb	BE19-292	245.0	35.0	50.50	1767
11	Sunday Creek	Australia	Exploration	Southern Cross Gold (TSX: SXGC)	28-May	SDDSC161	509.5	2.4	670.40	1607
12	Norseman	Australia	Production	Pantoro Gold (ASX: PNR)	17-Feb	PXRC25_020	185.0	3.0	485.43	1456
13	Fruta del Norte	Ecuador	Production	Lundin Gold (TSX: LUG)	23-Feb	UGE-S-24-212	77.6	8.1	173.98	1406
14	Johnson Tract	USA	Resources	Contango Ore (NYSEAM: CTGO)	06-May	JT19-082	137.0	124.0	10.87	1352
15	Golddigger	Canada	Exploration	Goliath Resources (TSXV: GOT)	13-Jan	GD-24-260	517.0	39.0	34.47	1346
16	Guayabales	Colombia	Exploration	Collective Mining (TSX: CNL)	24-Feb	APC104-D5	147.3	497.3	2.68	1343
17	Madsen	Canada	Production	West Red Lake Gold Mines (TSXV: WRLG)	26-Feb	MM24D-08-4447-069	122.0	10.6	114.26	1212
18	Rogue	Canada	Resources	Snowline Gold (TSXV: SGD)	04-Mar	V-24-119	2.4	617.6	1.68	1050
19	Central Tanami	Australia	Exploration	Tanami Gold (ASX: NST)	04-Feb	JPRCD0007	317.0	3.8	268.34	1020
20	Odienne	Côte d'Ivoire	Exploration	Awalé Resources (TSXV: ARIC)	25-Jun	OEDD0148	256.0	52.0	16.40	853

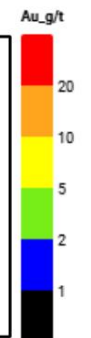


Long Section

Looking: Along the Surebet Veins (To North-Plung: 90°)
Wide View

LEGEND

- 2025 Drillhole ID with New Assays
- High Gold Intercept in Drillholes (used in Model)($\geq 1\text{g/t Au}$)
- Surebet Gold Veins (2025)
- Surebet strong gold expansion potential



REMAINS OPEN

REMAINS OPEN

REMAINS OPEN

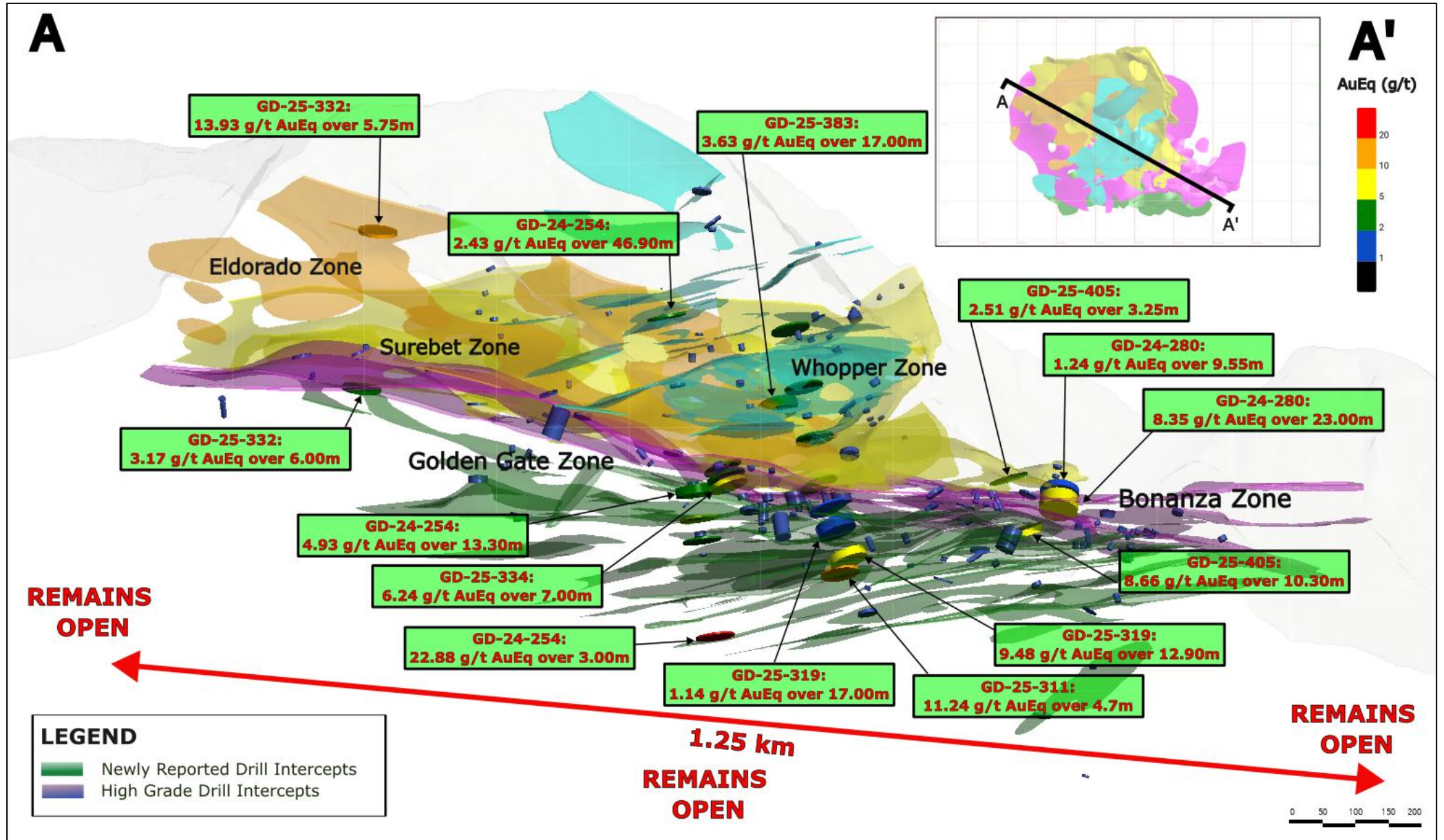


Surebet strong gold expansion potential

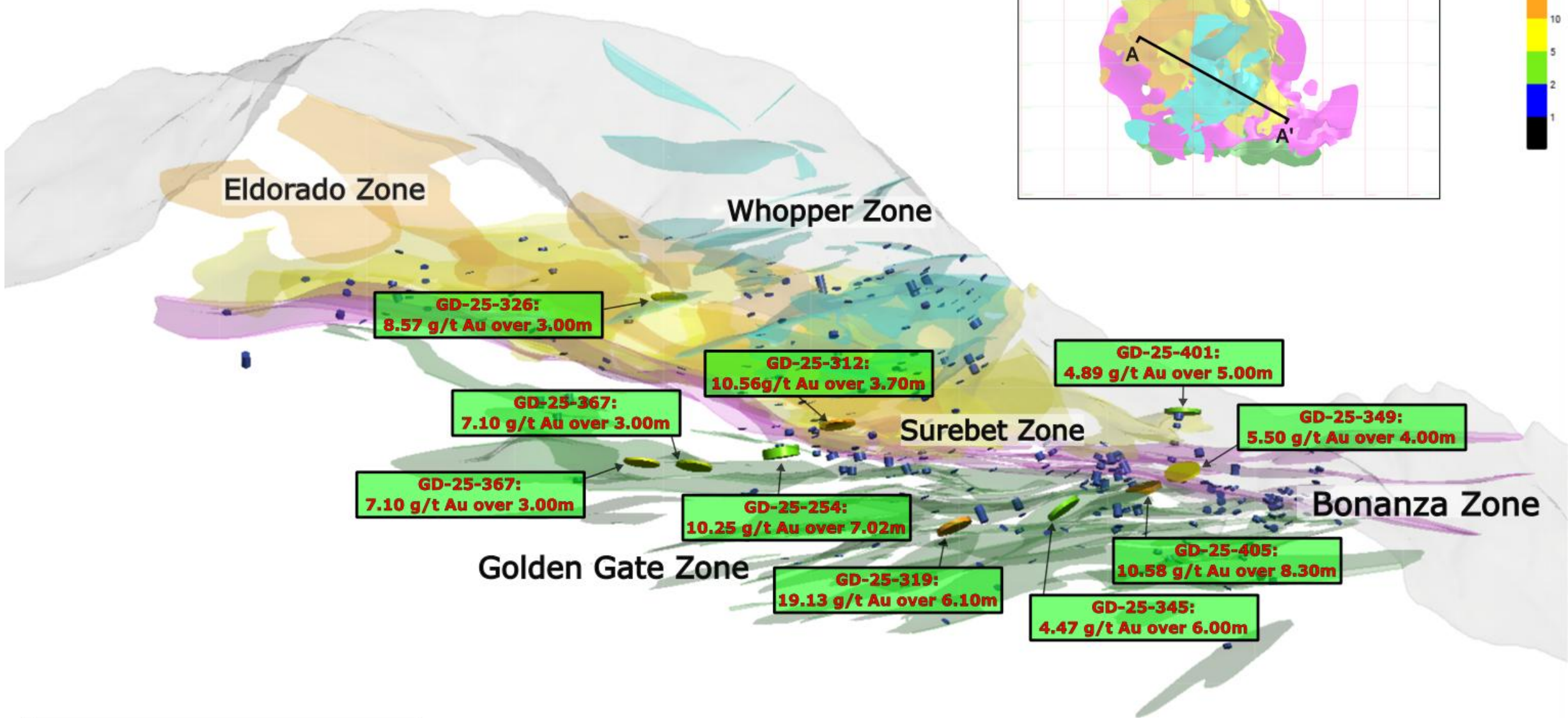
Surebet strong gold expansion potential

+456400 E +456600 E +456800 E +457000 E +457200 E +457400 E +457600 E +457800 E +458000 E +458200 E

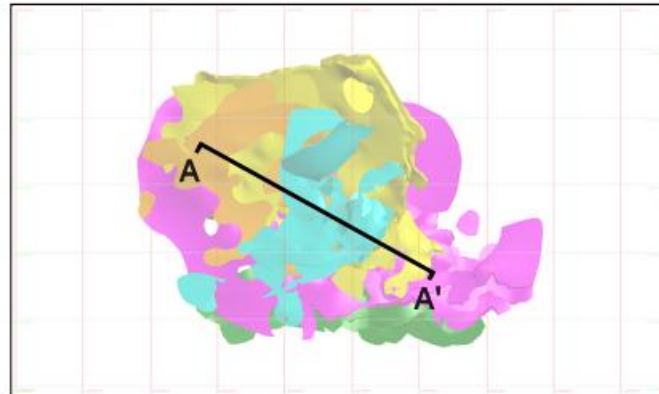
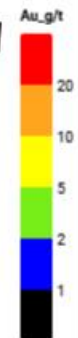
For Additional
Cross Sections
& Plan Views
([Click Here](#)).

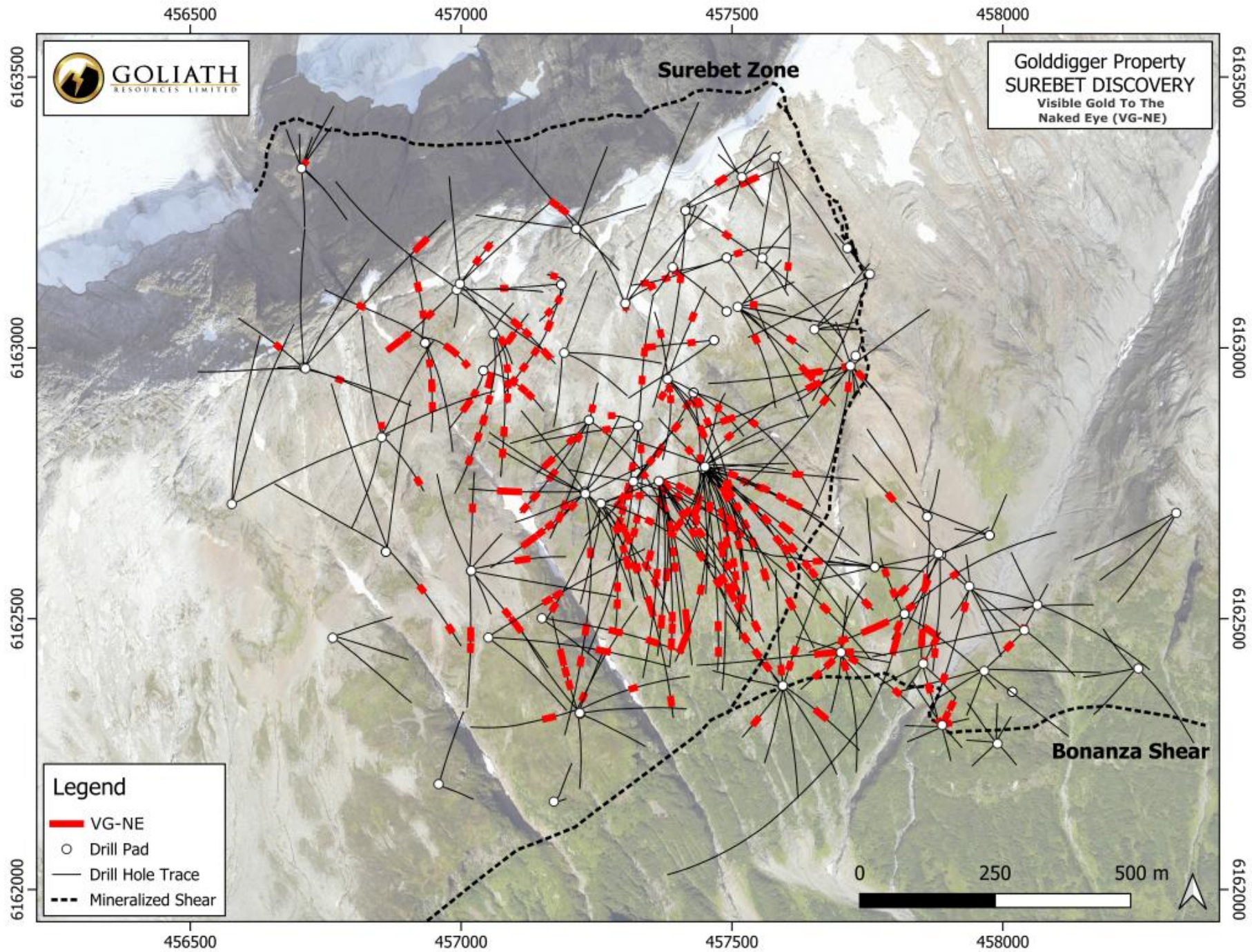


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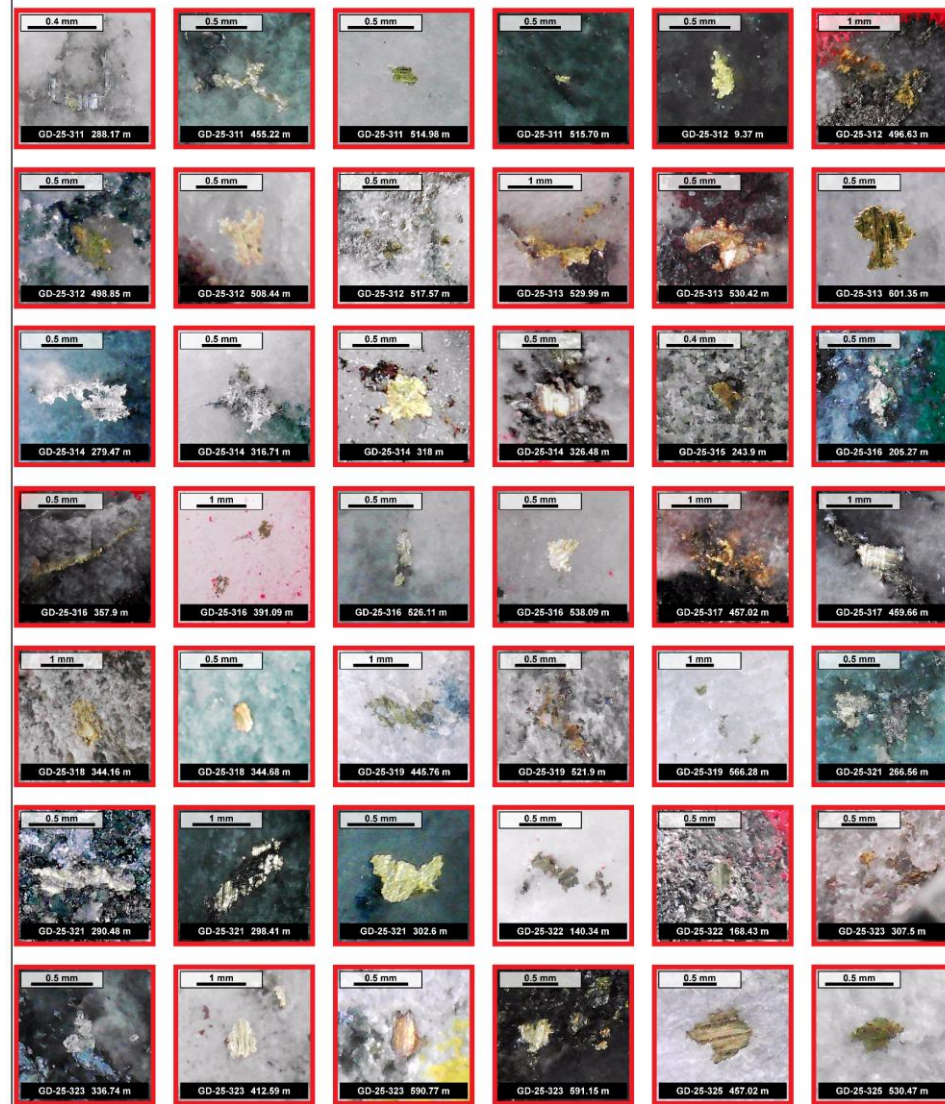
Visible Gold To The Naked Eye (VGNE) From 2025 Exploration Campaign



Visible Gold To The Naked Eye (VG-NE)



Visible Gold To The Naked Eye (VG-NE)



Visible Gold To The Naked Eye (VGNE) From 2025 Exploration Campaign

GOLIATH RESOURCES LIMITED

Visible Gold To The Naked Eye (VG-NE)

1 mm GD-25-325 577.48 m	0.2 mm GD-25-326 151.15 m	0.4 mm GD-25-328 161.87 m	1 mm GD-25-327 277.76 m	0.5 mm GD-25-329 216.17 m	0.5 mm GD-25-330 534.4 m
0.5 mm GD-25-331 146.47 m	0.5 mm GD-25-331 182.28 m	1 mm GD-25-333 7.78 m	0.5 mm GD-25-333 42.29 m	0.5 mm GD-25-333 139.82 m	0.4 mm GD-25-333 289.6 m
0.2 mm GD-25-333 627.35 m	0.2 mm GD-25-334 413.76 m	0.2 mm GD-25-334 414.08 m	1 mm GD-25-334 414.55 m	0.5 mm GD-25-335 228.88 m	0.5 mm GD-25-335 237.77 m
0.5 mm GD-25-335 278.81 m	0.5 mm GD-25-336 230.10 m	1 mm GD-25-337 134.4 m	1 cm GD-25-337 134.4 m	1 mm GD-25-337 122.66 m	0.4 mm GD-25-339 455.66 m
0.5 mm GD-25-339 637.17 m	0.1 mm GD-25-339 689.57 m	0.5 mm GD-25-341 396.57 m	0.5 mm GD-25-342 118.83 m	1 mm GD-25-342 251.14 m	1 mm GD-25-343 614.47 m
0.5 mm GD-25-344 217.85 m	0.5 mm GD-25-345 618.18 m	0.5 mm GD-25-345 619.14 m	0.5 mm GD-25-348 218.51 m	0.2 mm GD-25-349 33.36 m	1 mm GD-25-349 273.30 m
1 mm GD-25-350 318.86 m	0.5 mm GD-25-350 337.96 m	0.5 mm GD-25-350 523.3 m	0.2 mm GD-25-350 645.97 m	0.5 mm GD-25-350 751.14 m	0.5 mm GD-25-350 752.1 m

GOLIATH RESOURCES LIMITED

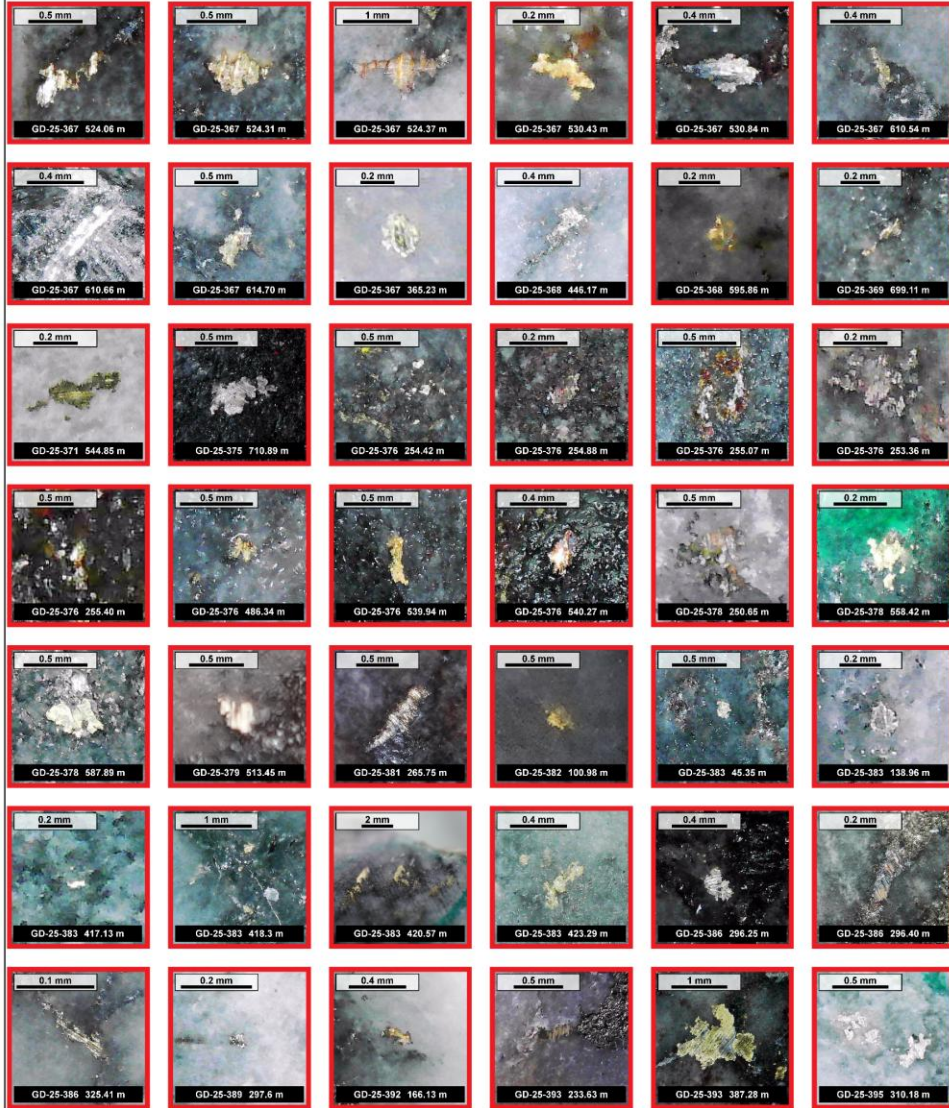
Visible Gold To The Naked Eye (VG-NE)

0.5 mm GD-25-351 194.85 m	0.5 mm GD-25-351 418.67 m	0.5 mm GD-25-351 423.83 m	0.5 mm GD-25-351 512.50 m	0.4 mm GD-25-352 376.19 m	0.4 mm GD-25-352 418.52 m
0.4 mm GD-25-352 436.93 m	0.5 mm GD-25-354 229.21 m	0.5 mm GD-25-354 334.37 m	0.2 mm GD-25-354 467.12 m	0.2 mm GD-25-356 455.52 m	0.2 mm GD-25-356 457.40 m
0.5 mm GD-25-356 515.94 m	0.1 mm GD-25-356 524.67 m	0.4 mm GD-25-356 524.79 m	0.1 mm GD-25-356 525.15 m	0.5 mm GD-25-357 221.92 m	0.5 mm GD-25-358 280.75 m
0.5 mm GD-25-358 281.43 m	0.2 mm GD-25-358 339.9 m	1 mm GD-25-358 389.05 m	0.5 mm GD-25-358 409.27 m	0.5 mm GD-25-358 435.73 m	1 mm GD-25-359 175.96 m
0.5 mm GD-25-359 176.89 m	0.5 mm GD-25-360 108.64 m	0.5 mm GD-25-361 309.84 m	0.5 mm GD-25-361 342.79 m	0.5 mm GD-25-362 178.49 m	1 mm GD-25-362 188.75 m
0.2 mm GD-25-363 313.37 m	0.5 mm GD-25-365 490.01 m	0.5 mm GD-25-365 490.5 m	1 mm GD-25-365 491.42 m	0.4 mm GD-25-366 63.64 m	0.2 mm GD-25-366 320.93 m
0.2 mm GD-25-366 346.71 m	0.2 mm GD-25-366 880.12 m	0.4 mm GD-25-366 657.71 m	0.4 mm GD-25-367 112.09 m	0.5 mm GD-25-367 388.47 m	1 mm GD-25-367 388.47 m

Visible Gold To The Naked Eye (VGNE) From 2025 Exploration Campaign



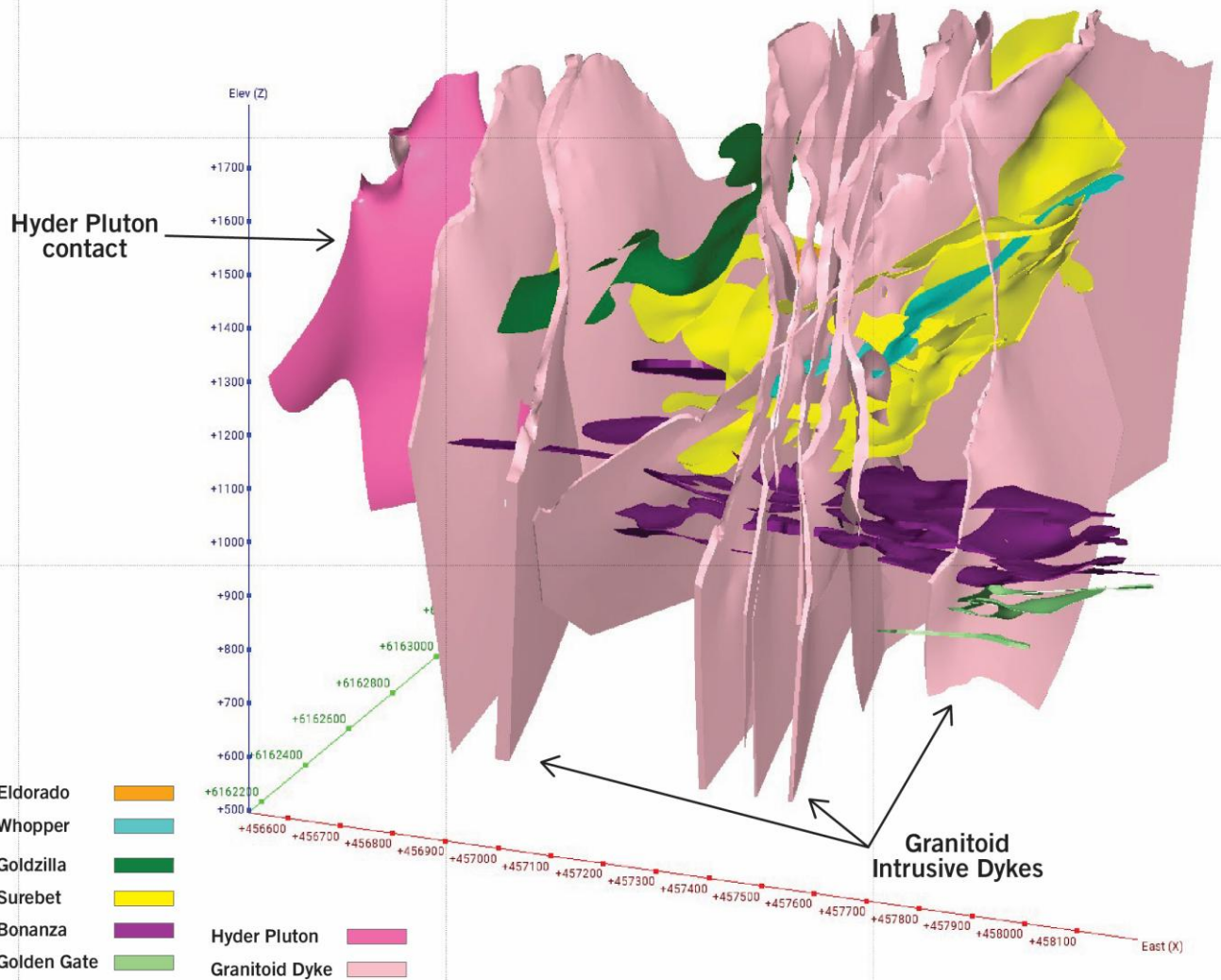
Visible Gold To The Naked Eye (VG-NE)



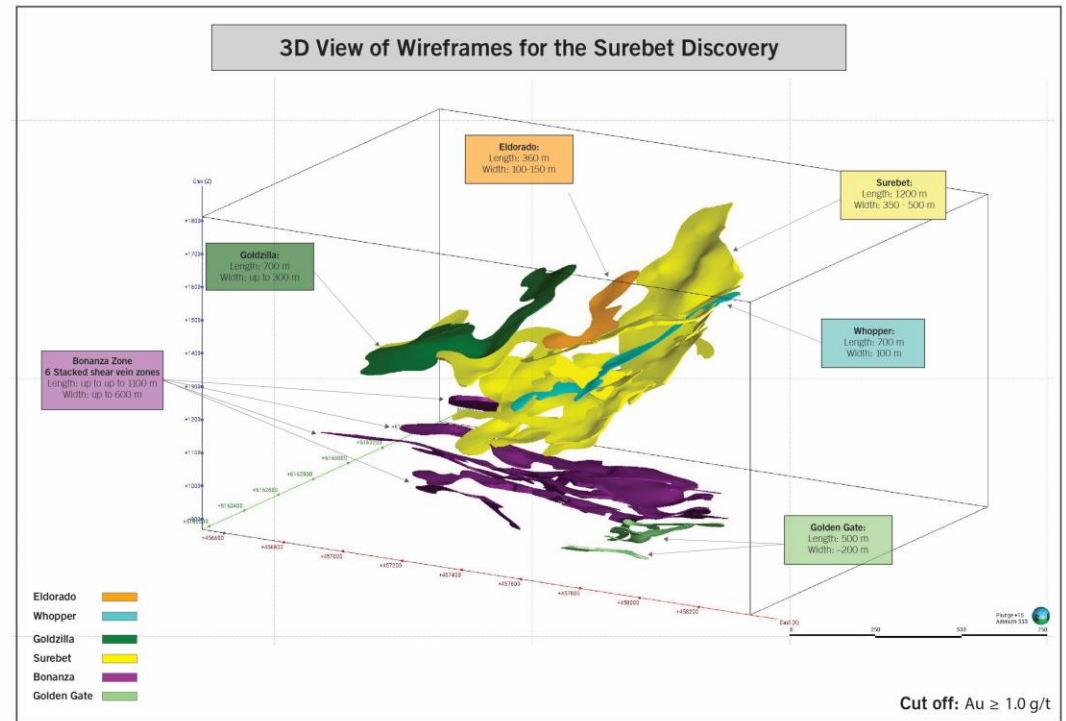
Visible Gold To The Naked Eye (VG-NE)



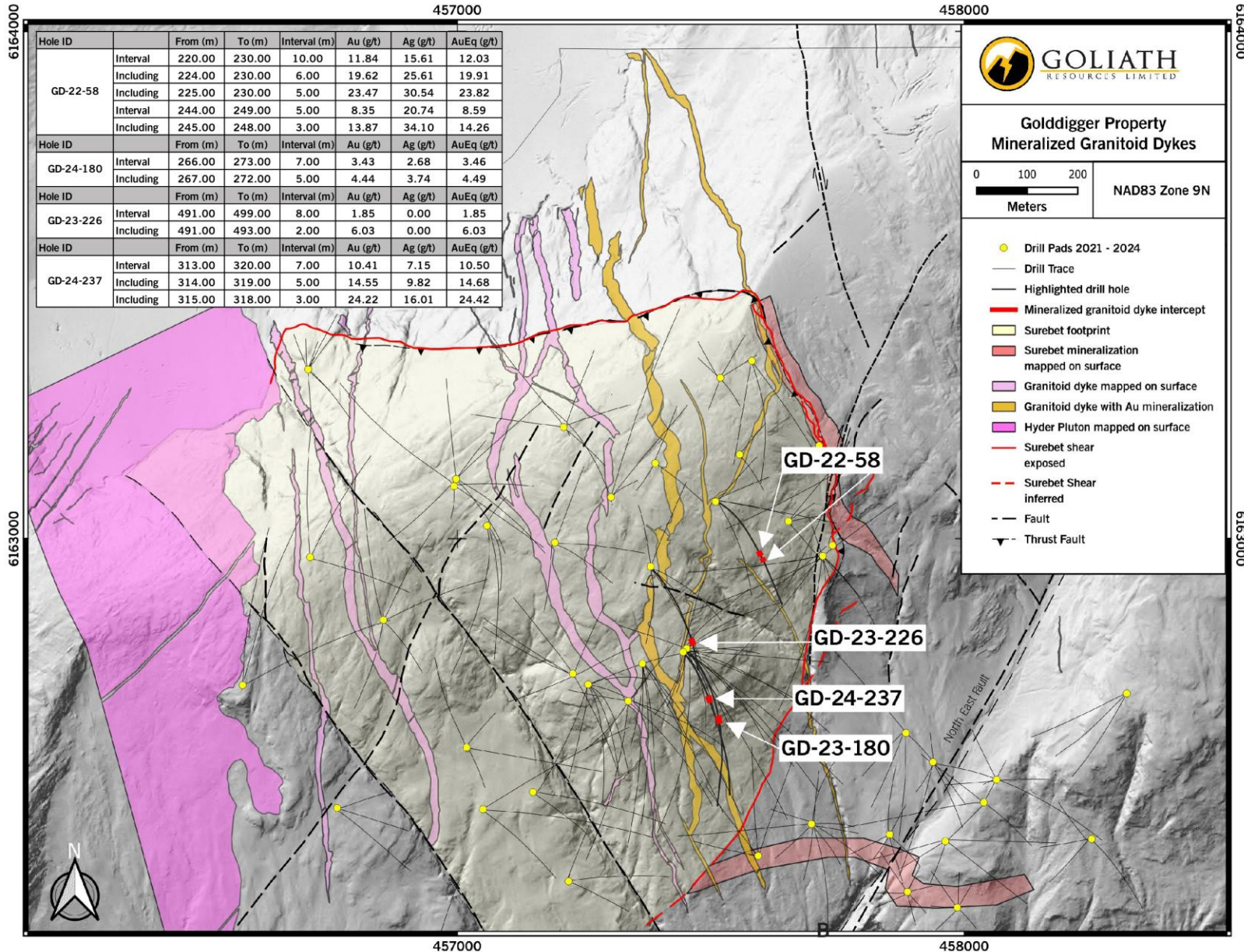
3D View of Wireframes with Granitoid Intrusive Dykes for the Surebet Discovery



3D View of Wireframes for the Surebet Discovery



Updated Modelling Confirms Its Large Gold Rich Layered System Is Directly Associated To Motherlode Intrusive Source (RIRG) And Multiple Gold Rich Feeder Dykes That Assayed Up To 12 g/t AuEq Over 10 Meters That Remain Open For Expansion



4 feeder dykes drilled, logged and assayed contained high-grade gold intervals that displayed visible gold, as well as molybdenite, bismuth and tellurium mineralization related to a Reduced Intrusion Related Gold System (RIRG).

High-grade gold mineralization from a relogged hole in 2024 (GD-22-58) drilled in 2022 assayed 12.03 g/t AuEq (11.84 g/t Au and 15.61 g/t Ag) over 10.00 meters, plus a second separate interval of 8.59 g/t AuEq (8.35 g/t Au and 20.74 g/t Ag) over 5.00 meters.

17 feeder dykes have been intersected in drill holes and/or mapped on surface, of which 13 remain to be tested providing for excellent potential to vector in and target the gold mineralizing system.

19 holes drilled in 2021 - 2024 with highly prospective intervals of mineralized porphyritic RIRG dykes will be relogged as part of the 2025 program that suggest possibly >900 meters of new samples for a quick start of early assaying this season; mobilization planned for May 2025.

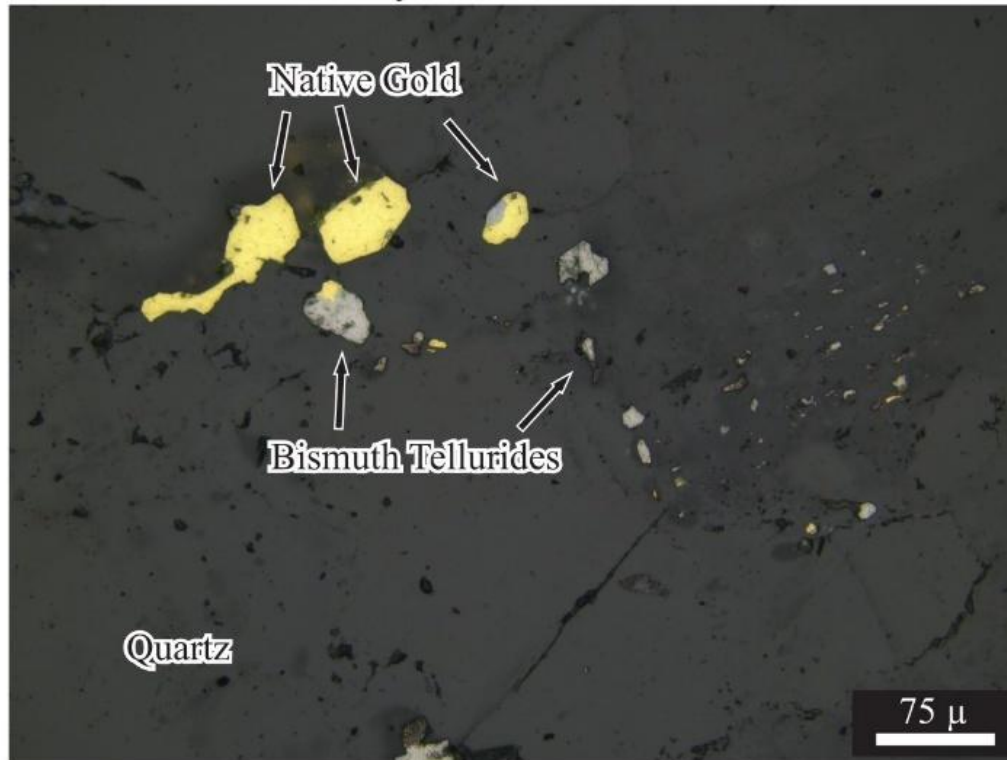
The geochronology (age) between the dykes (52.0 ± 1.5 Ma) and sedimentary/volcanic rock hosted stacked veins (50.7 ± 1.0 Ma) indicates the dykes were emplaced at a time indistinguishable from the stacked veins, suggesting a syngenetic relationship between these two mineralization stages.

Surebet Discovery

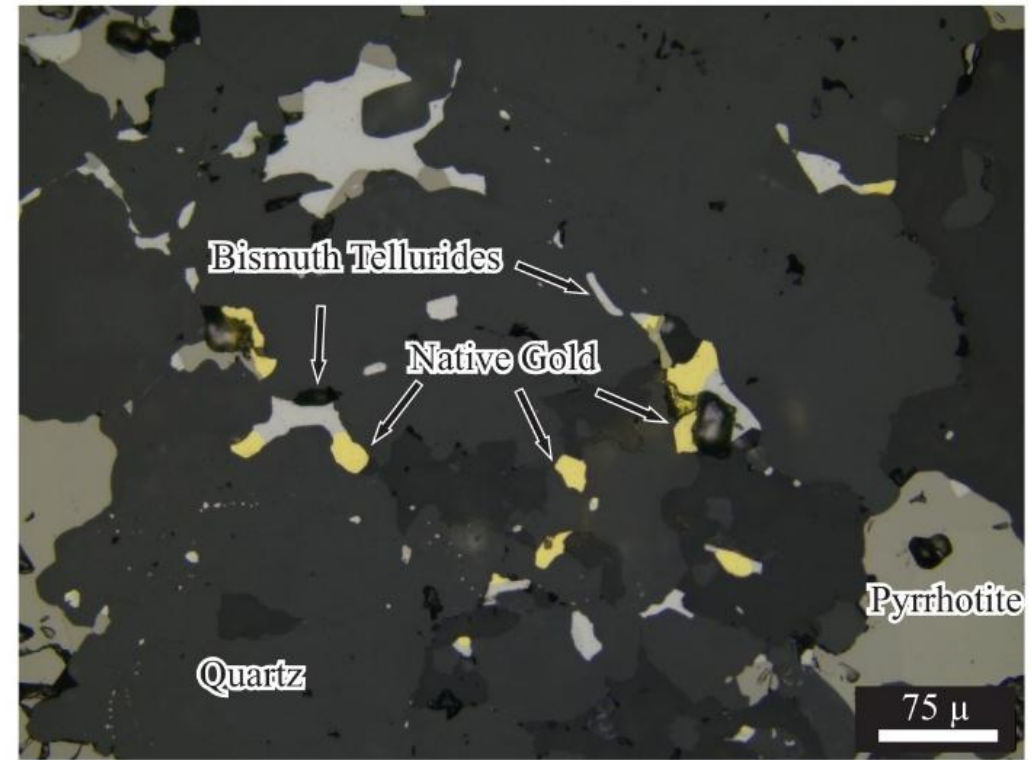
Two Stages Of Gold Mineralization Are Observed Petrographically In All Gold Bearing Veins

1. First stage is higher-temperature and occurs with a strong bismuth-gold association, which is most commonly observed in the RIRG dykes. This is further evidence these are the feeder pathway structures that provided mineralization for the high-grade gold stacked veins.
2. Second stage is a lower temperature stage most commonly found in the sedimentary rocks and volcanic rocks. Certain intervals are observed containing both high temperature and low temperature stages of gold i.e. drill hole GD-24-260 ran 34.52 g/t AuEq (34.47 Au and 3.96 Ag) over 39 meters, including 132.93 g/t AuEq (132.78 Au and 12.98 Ag) over 10.00 meters.

Mineralized Dyke: GD-24-226, 491 m



Mineralized Shear: GD-24-260, 542 m



Newly Discovered Reduced Intrusive Related Gold (RIRG) Within The Granitoid Dykes

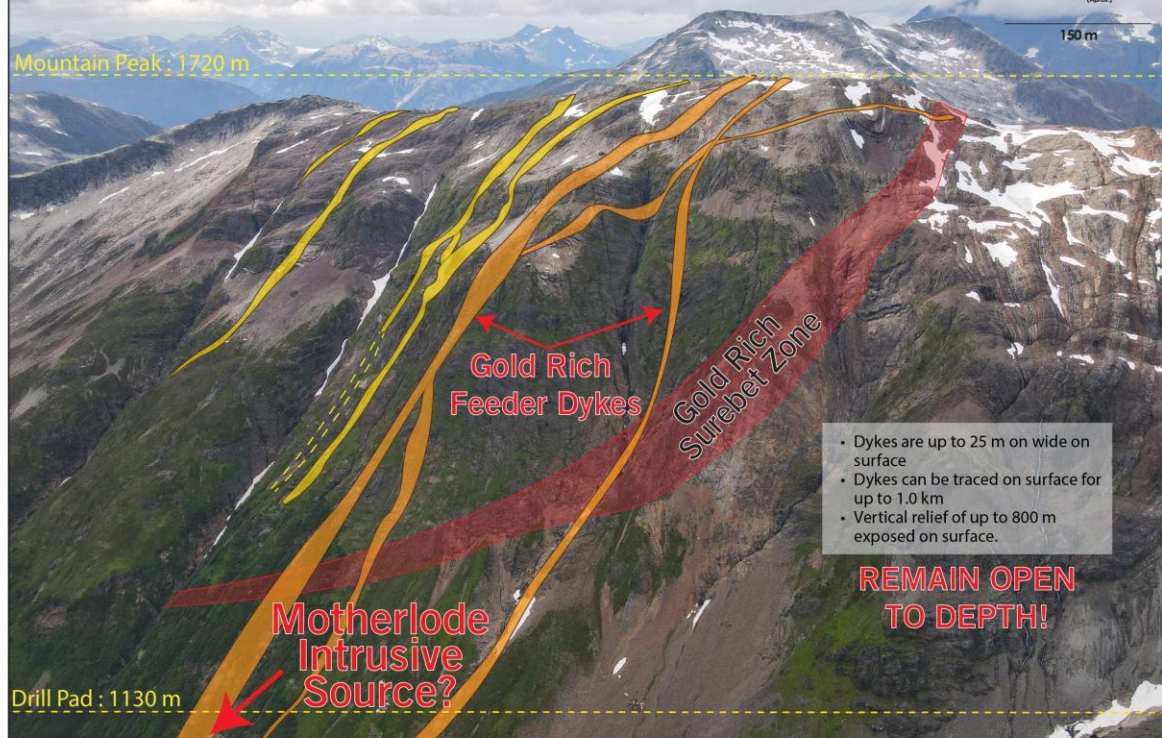
First Ever Documented Study Of Mineralized RIRG Eocene-aged Rock Package (~52 million years old) In The Golden Triangle

Major Intrusive Granitoid Feeder Dykes Mapped On South Side Cross Cutting Surebet Mountain

■ Granitoid dyke with confirmed gold mineralization
 ■ Granitoid dyke to be drill tested
 ■ Surebet mineralization mapped on surface



150 m



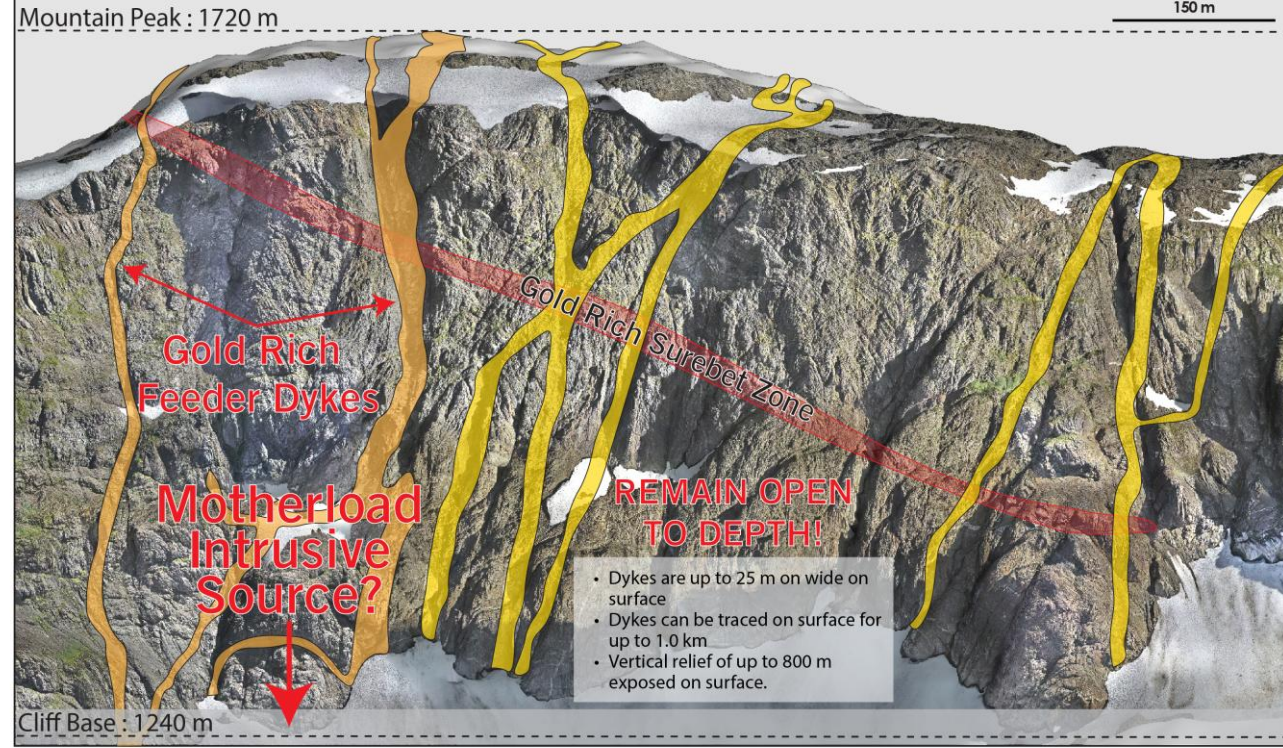
Major Intrusive Granitoid Feeder Dykes Mapped On North Side Cross Cutting Surebet Mountain

*Orthophotography draped on DEM

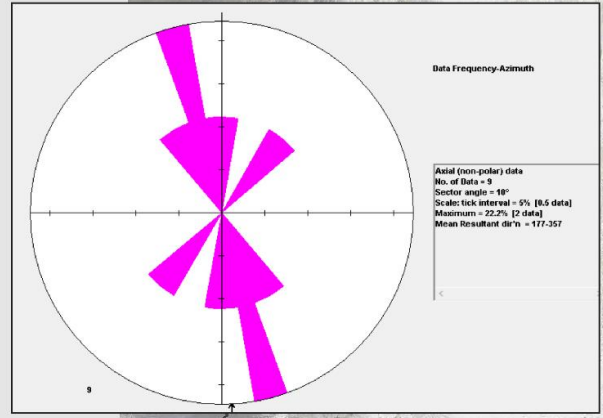
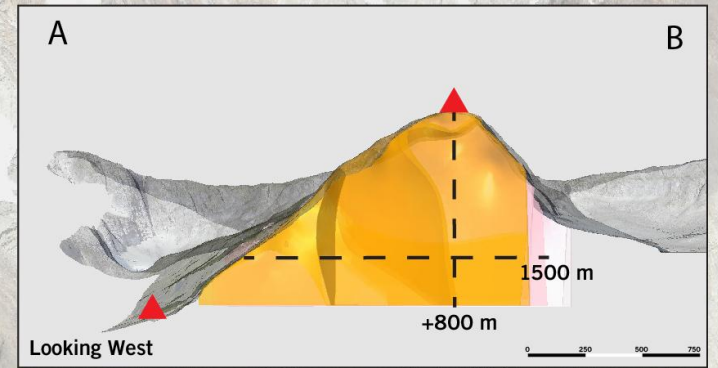
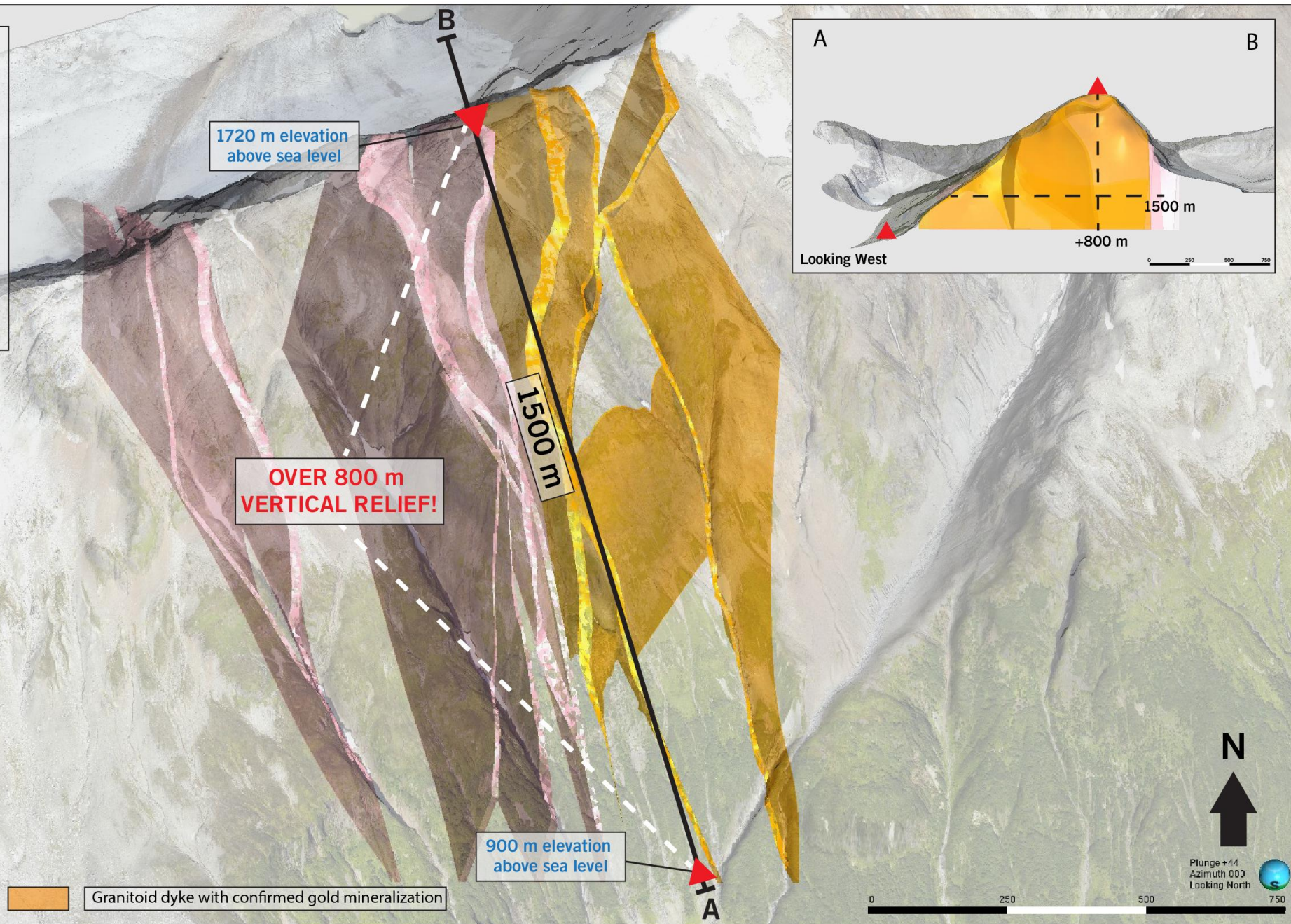
■ Granitoid dyke with confirmed gold mineralization
 ■ Granitoid dyke to be drill tested
 ■ Surebet mineralization mapped on surface



150 m



- 17 Intrusive granotoid dykes observed on surface and in drill core.
- 4 Dykes with confirmed gold mineralization
- Dykes are up to 25 m wide on surface
- Dykes can be traced on surface for up to 1.0 km
- Vertical relief of up to 800 m exposed on surface.



Granitoid dyke trend based on surface measurements

Granitoid dyke with confirmed gold mineralization

N
 ↑
 Plunge +44
 Azimuth 000
 Looking North



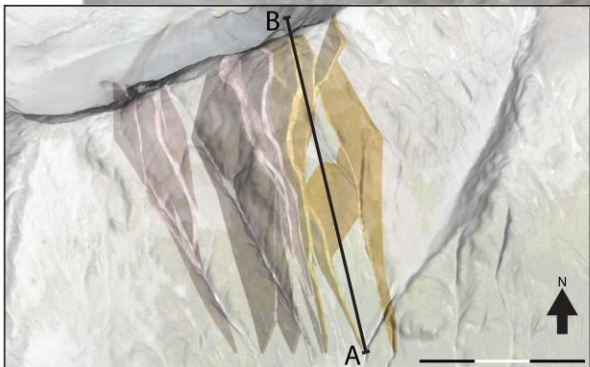
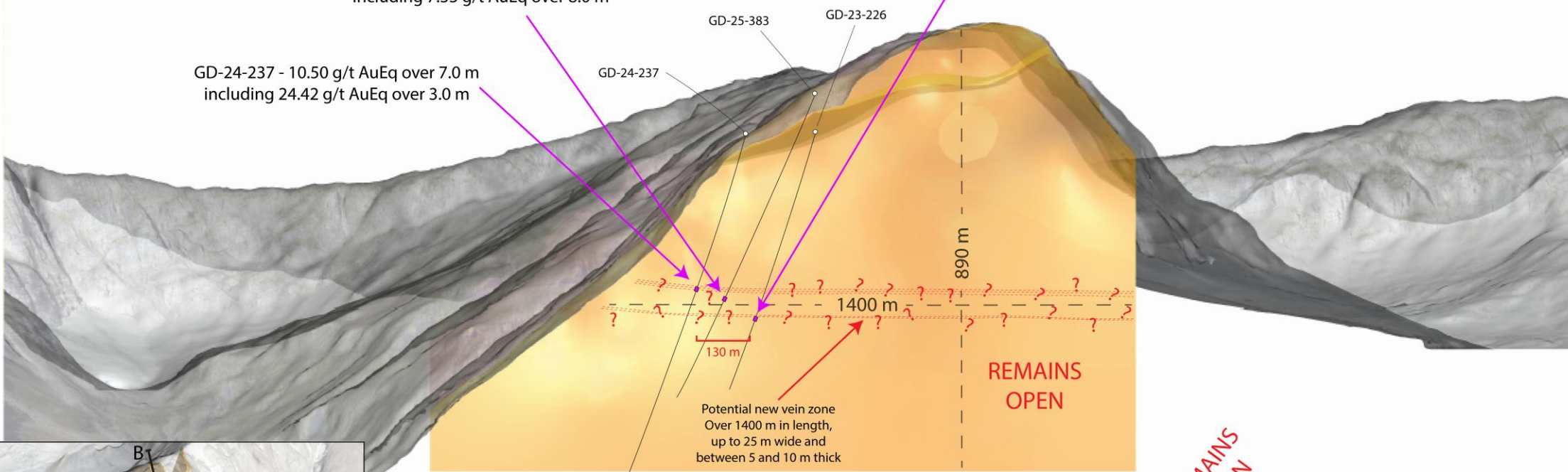
A

B

GD-25-383 - 3.62 g/t AuEq over 17 m
including 4.32 g/t AuEq over 14.10 m
including 7.33 g/t AuEq over 8.0 m

GD-24-237 - 10.50 g/t AuEq over 7.0 m
including 24.42 g/t AuEq over 3.0 m

GD-23-226 - 1.85 g/t AuEq over 8.0 m
including 6.03 g/t AuEq over 2.0 m



- Potential mineralized vein zone
- Mineralized quartz veins/veinlets with visible gold, bismuthinite, bismuth-tellurides, and molybdenite
- Granitoid dyke

REMAINS OPEN

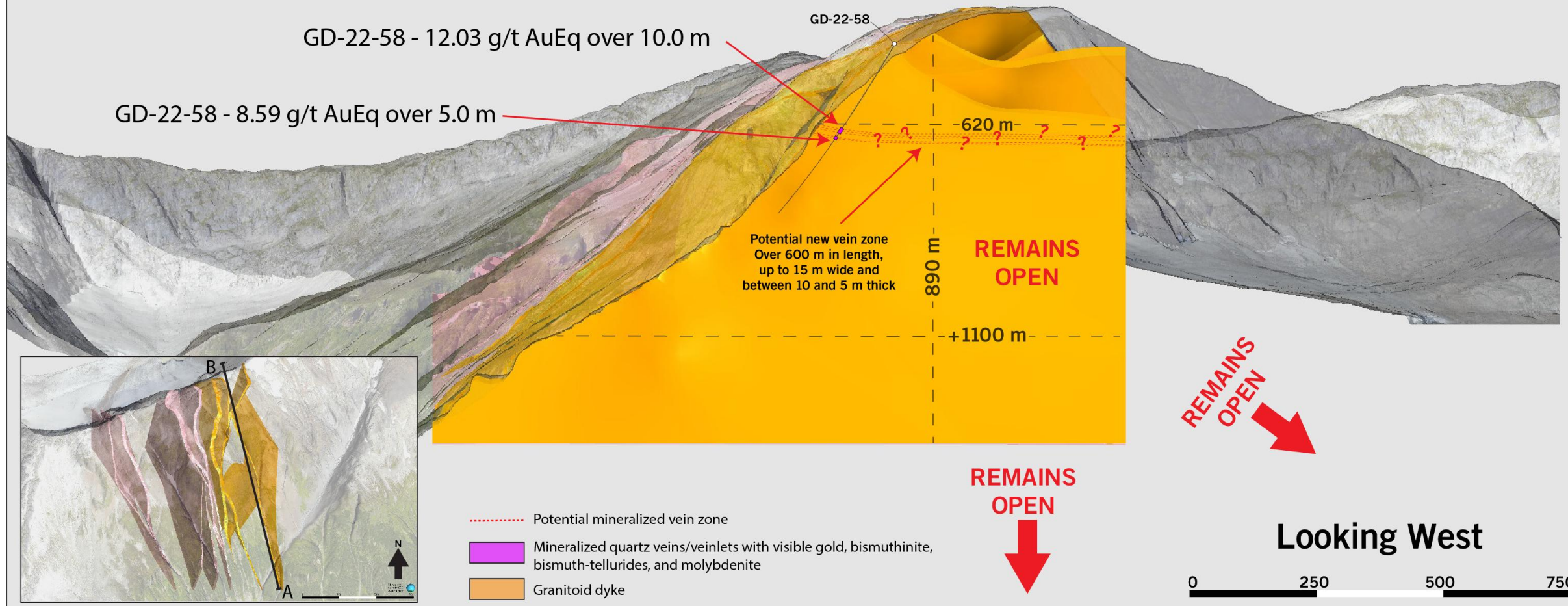
REMAINS OPEN

Looking West

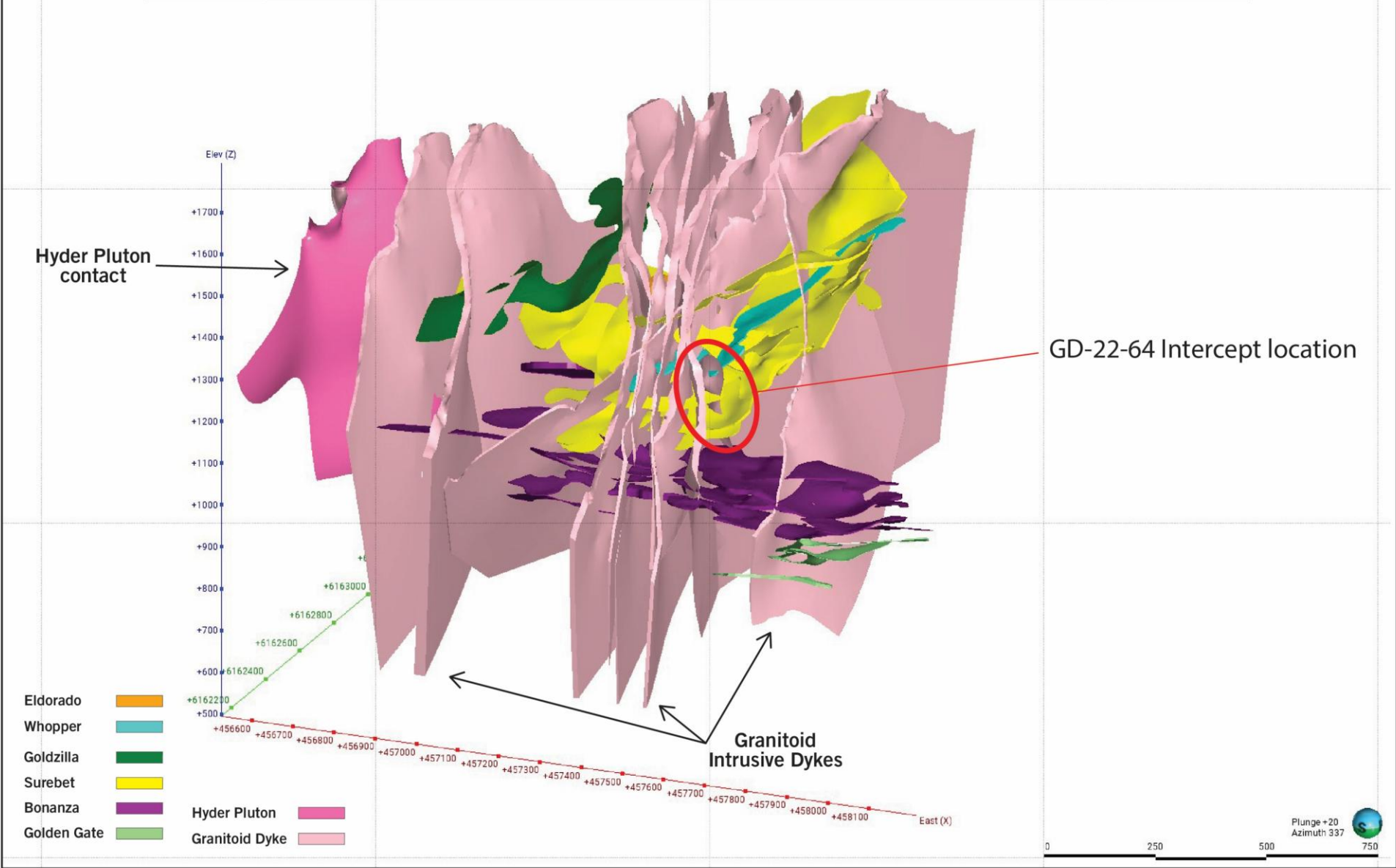


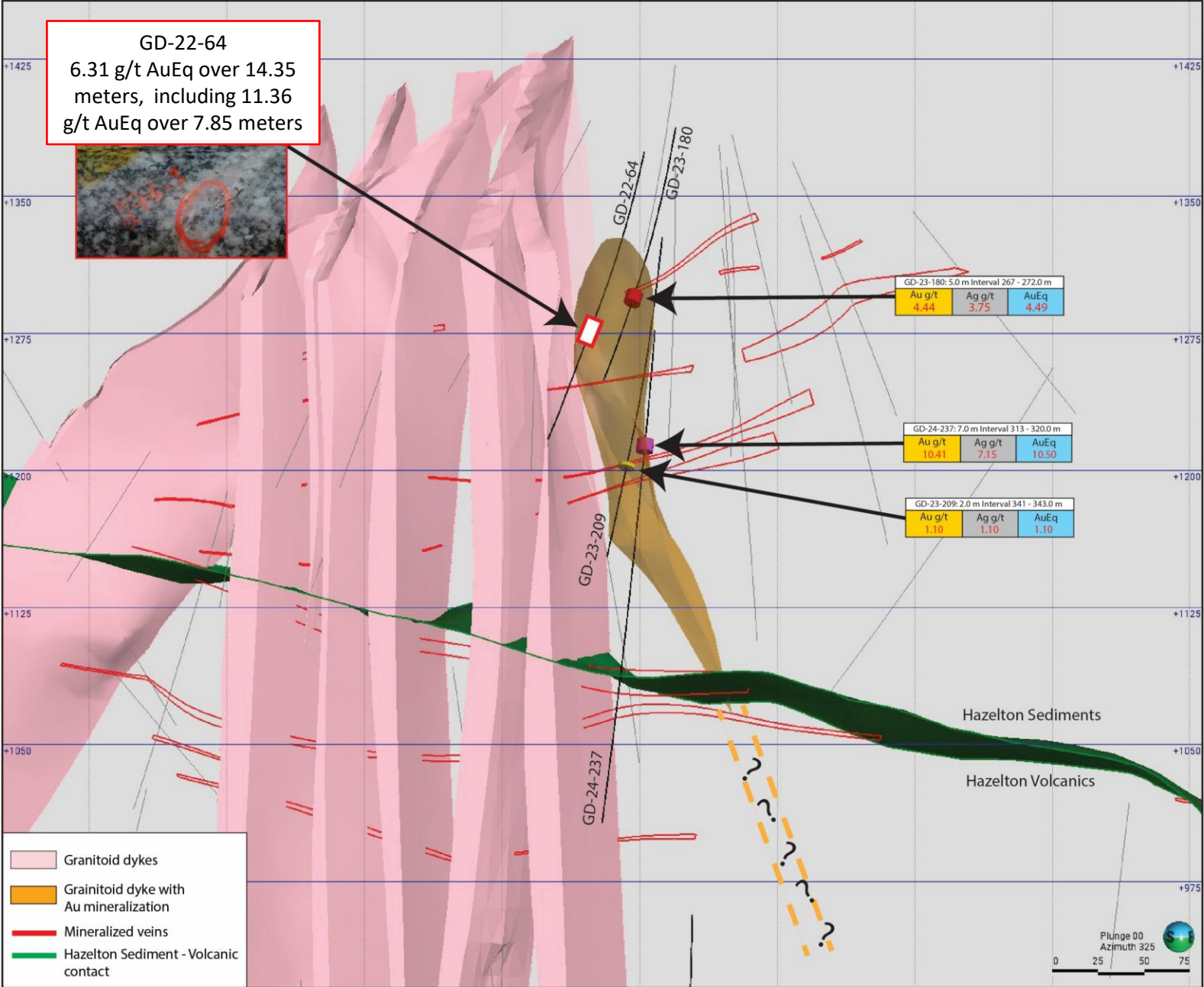
A

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3D View of Wireframes with Granitoid Intrusive Dykes for the Surebet Discovery







MODELING & GEOCHEMICAL TEAM

2025 - 2026 off season is focused on geochemical investigations, updating the geologic model, planning the large fully funded 2026 summer drill and exploration campaign.

Updating of the geologic model and the overall understanding of the mineralization has become a collaborative effort between Goliath's geologic team, several contractors and universities include:

- Archer, Cathro & Associates (1981) Limited – Leapfrog model, regional structural mapping and mineralization;
- Colorado School of Mines – Geochemical, petrological and geochronological studies;
- Motherlode Consulting – Conceptual Structural Vein and Lithological Modeling; and
- Oriented Targeting Solutions LLC (OTS) – structural geometry from core.

Actual drill time on project



Historic drilling as early as 1944

No historic drilling
ORIGINAL DISCOVERY

12 Months

~ 1,000 m

4 Months

5,332 m 24 holes

8 Months

29,406 m 84 holes

12 Months

58,071 m 182 holes

16 Months

92,000 m 249 holes

19 Months

156,000 m 386 holes

24 Months

~ 18,000 m

REMAINS OPEN

36 Months

~ 86,000 m

EXCELLENT CONTINUITY

48 Months

~ 202,000 m

~ 100 m drill spacing within
1.8 km² area with
12 mineralized veins
identified to date

60 Months

~ 302,000 m

EXCELLENT METALLURGY

72 Months

Acquired by **KINROSS**

Recovery at 327 µm crush:
92.2 % Gold → 48.8 % Free Gold
86.5 % Silver
94.2 % Lead
96.9 % Zinc

for C\$ 1.8 billion

with 340,000 m drilled from 794 holes

156,000 m drilled from 386 holes in 19 months

Market Cap

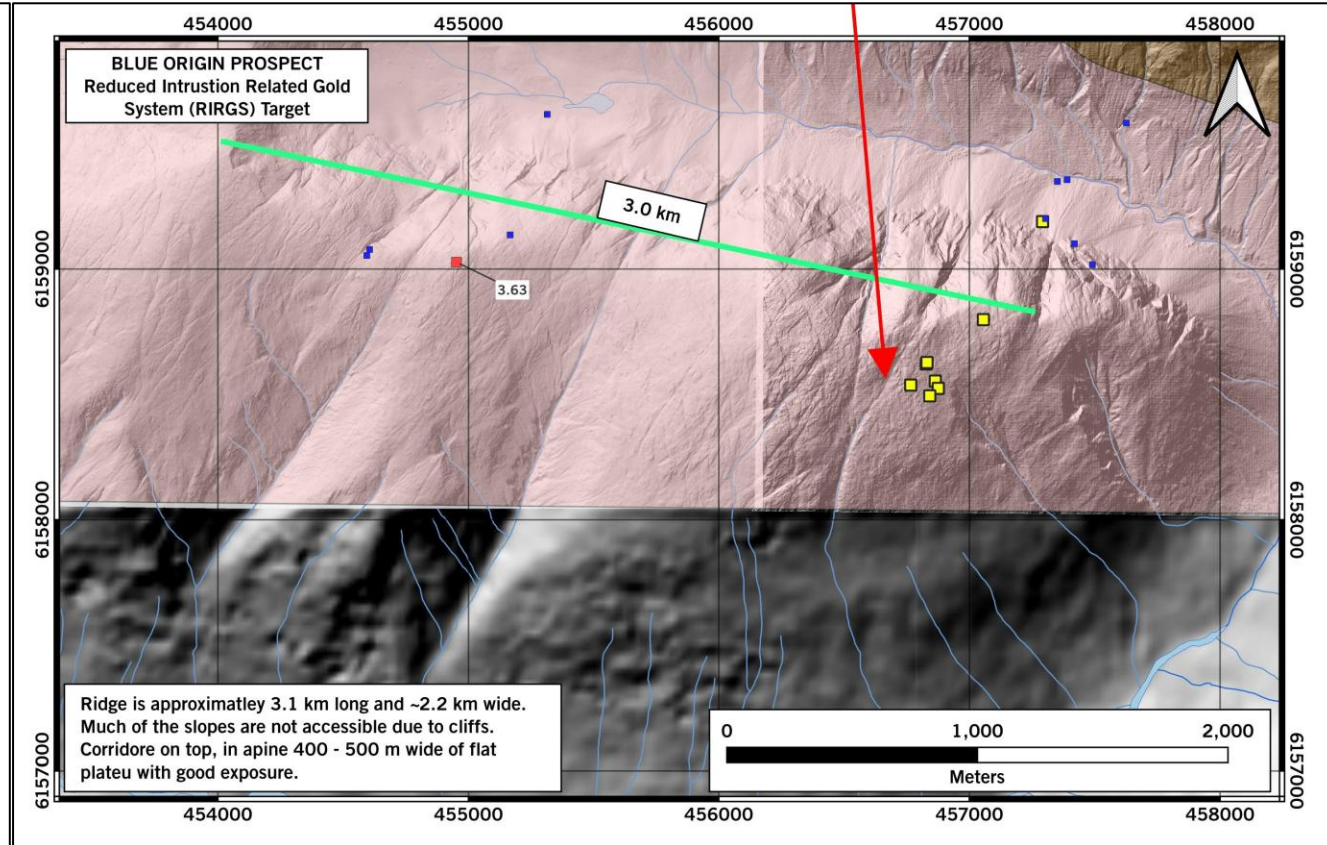
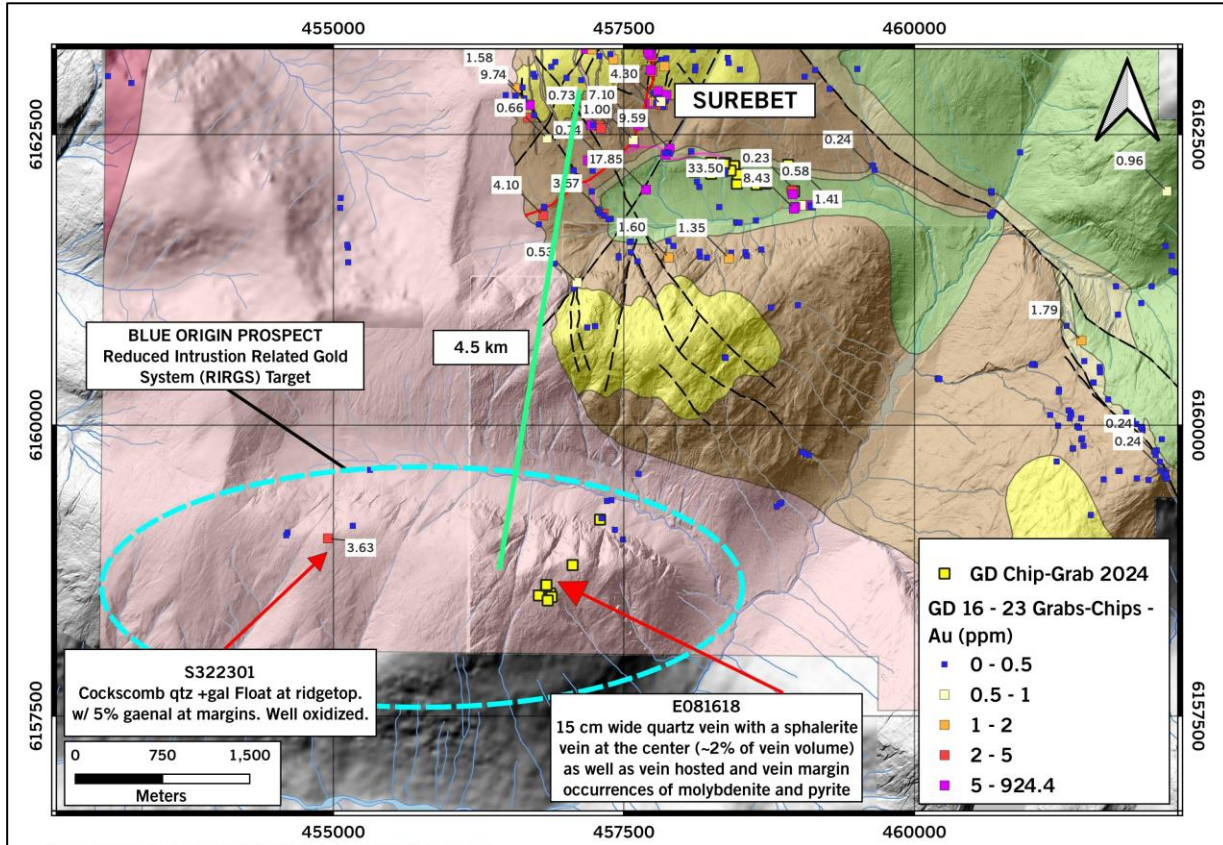
C\$ 1,800 M (US\$ 1,200 M) (2021-12-08)

C\$ 481 M (US\$ 343 M)

Gold Price 2021: 1,790 US\$/oz

Gold Price 2025: 4,000 US\$/oz

Blue Origin – New RIRG Targets



Blue Origin – New RIRGS Target



Golddigger property - **BLUE ORIGIN**
Granodiorite batholith crosscut by quartz vein - surface expression
of VG-rich quartz veins observed in hole GD-24-237



Sphalerite (2%), pyrite (1%), molybdenite and bismuth in 15 cm quartz vein crosscutting granodiorite pluton

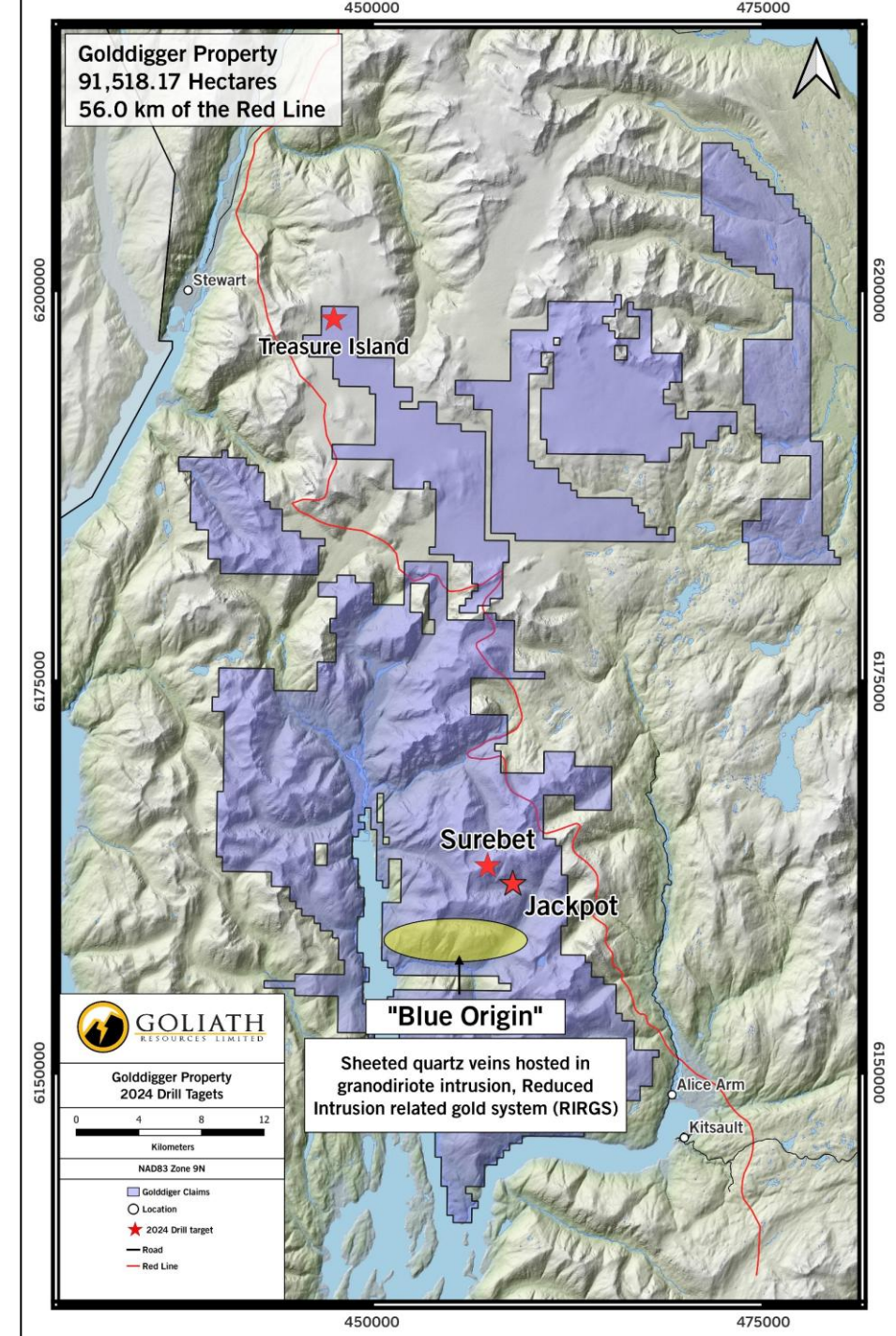


- Newly discovered Blue Origin is comprised of a series of veins up to 20 cm wide containing bismuth minerals, molybdenite and chalcopyrite, hosted in a felsic intrusion strongly resemble a Reduced Intrusion-Related Gold system (RIRGS).
- Visible gold, bismuth minerals, molybdenite and chalcopyrite has been discovered in the felsic to intermediate porphyritic dykes on Surebet as well as in the intrusions surrounding Surebet (assays pending).
- This intrusion could be spatially related to Surebet as an uplifted part of the potential feeder source below the 1.8 km² area that remains open.
- Blue Origin is located 4.5 kilometers to the south of the Surebet Discovery.

Expanded Claim Blocks

Control 56 km Of The Red Line

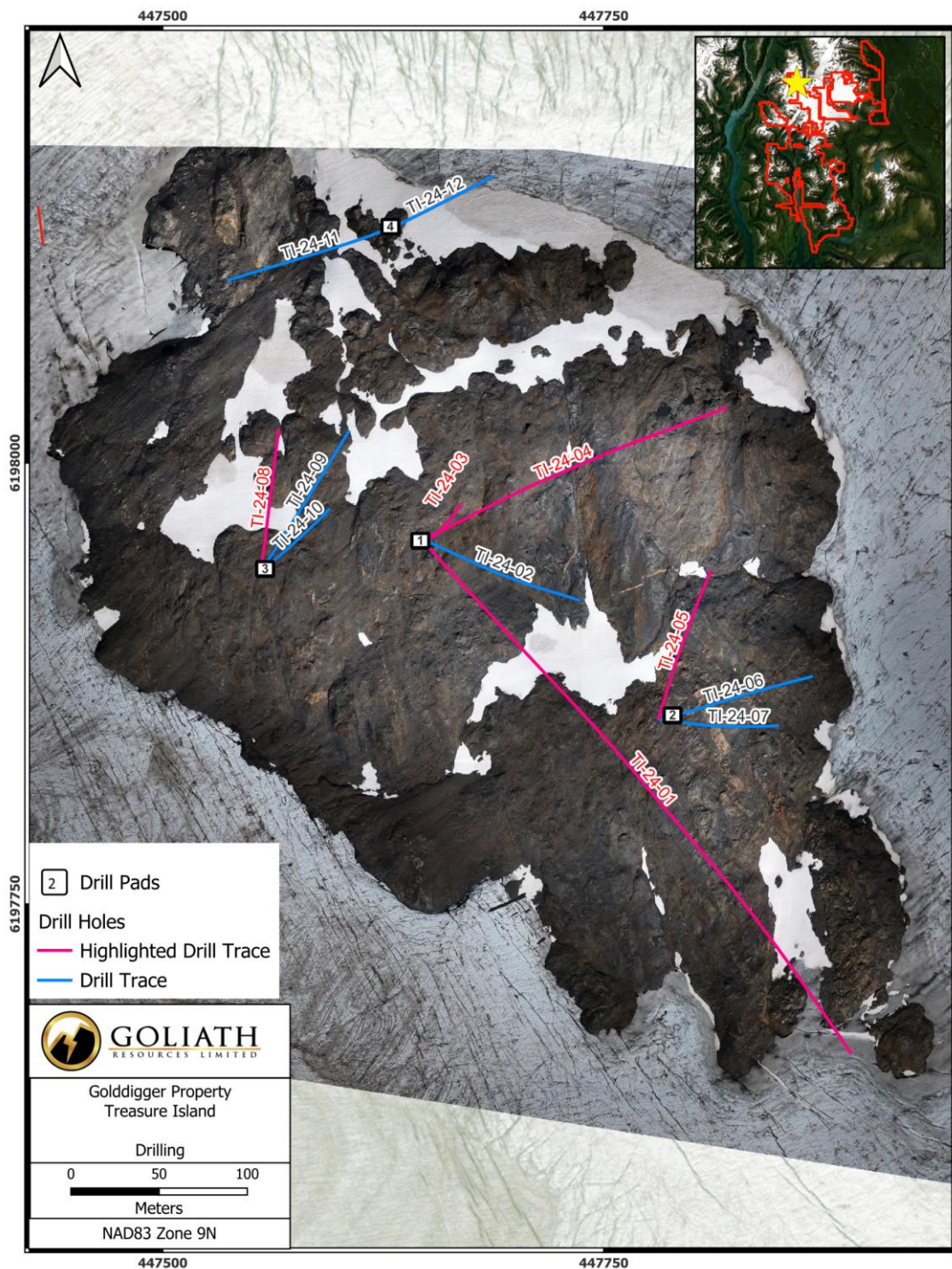
- Based on positive results, the land package was significantly increased by 28% from 66,023 to 91,518 hectares covering key terrain of the **Red Line** providing for additional discovery potential.
- Expanded land package designed to include open ground amenable to RIRG type of mineralization i.e., newly discovered Blue Origin.
- The **Red Line** demarks the contact between rocks of the Stuhini Group and the Hazelton Group, believed to be a key marker within ~3 km of which the majority of the world-class multi-million-ounce deposits in the Golden Triangle are located.
- A large portion of the newly acquired land covers icefields to the north that have new outcrop showings at surface recently exposed due to the snowpack and glaciers melting.
- Management believes Surebet Zone/Bonanza Shear discovery is just the tip of the iceberg open for additional new high-grade drill discoveries.



Treasure Island Maiden Drill Program 2024

2,938 Meters - VMS Style Target

- The 2024 drill highlights include drill holes TI-24-04 that intercepted 1.25 g/t AuEq over 7.12 meters, including 2.37 g/t AuEq over 2.90 meters, and drill hole Ti-24-05 which intercepted 1.34 g/t AuEq over 4.10 meters, including 2.26 g/t AuEq over 2.25 meters.
- The strong sulphide mineralization encountered in drill hole TI-24-01 is comparable to what was observed in a 2023 surface channel cut, which assayed up to 28.08 gpt AuEq (20.60 gpt Au, 63.60 gpt Ag and 5.04 % Cu) over 0.85 meters and confirms the continuity of the system at depth.
- Geophysical surveys are very good at identifying sulphides at depth; at the beginning of the 2025 season a geophysical survey will be completed to help target the mineralization beneath Treasure Island's strong sulphides for new drill targets.



Newly Discovered Treasure Island Drill Hole Images – VMS Style Mineralization:



The strong sulphide mineralization encountered in drill hole TI-24-01 is comparable to what was observed in a 2023 surface channel cut, which assayed up to 28.08 gpt AuEq (20.60 gpt Au, 63.60 gpt Ag and 5.04 % Cu) over 0.85 meters and confirms the continuity of the system at depth.

<https://goliathresourcesltd.com/>

TREASURE ISLAND SURFACE MINERALIZATION INTERCEPTED AT DEPTH

Channel cut NN1

28.08 gpt AuEq over 0.85 m

(20.6 gpt Au, 63.6 gpt Ag, 5.04 % Cu)

Gold in massive to stockwork chalcopyrite and pyrite hosted in brecciated graphitic mudstones



Pad 1, Hole TI-24-01

376.64 - 386.44 m (9.8 m)

8% chalcopyrite, 10% pyrite

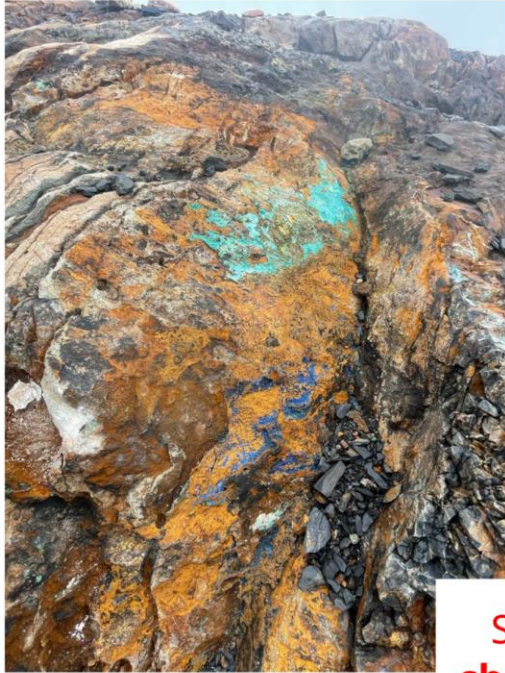
Massive to stockwork chalcopyrite and pyrite hosted in brecciated graphitic mudstones





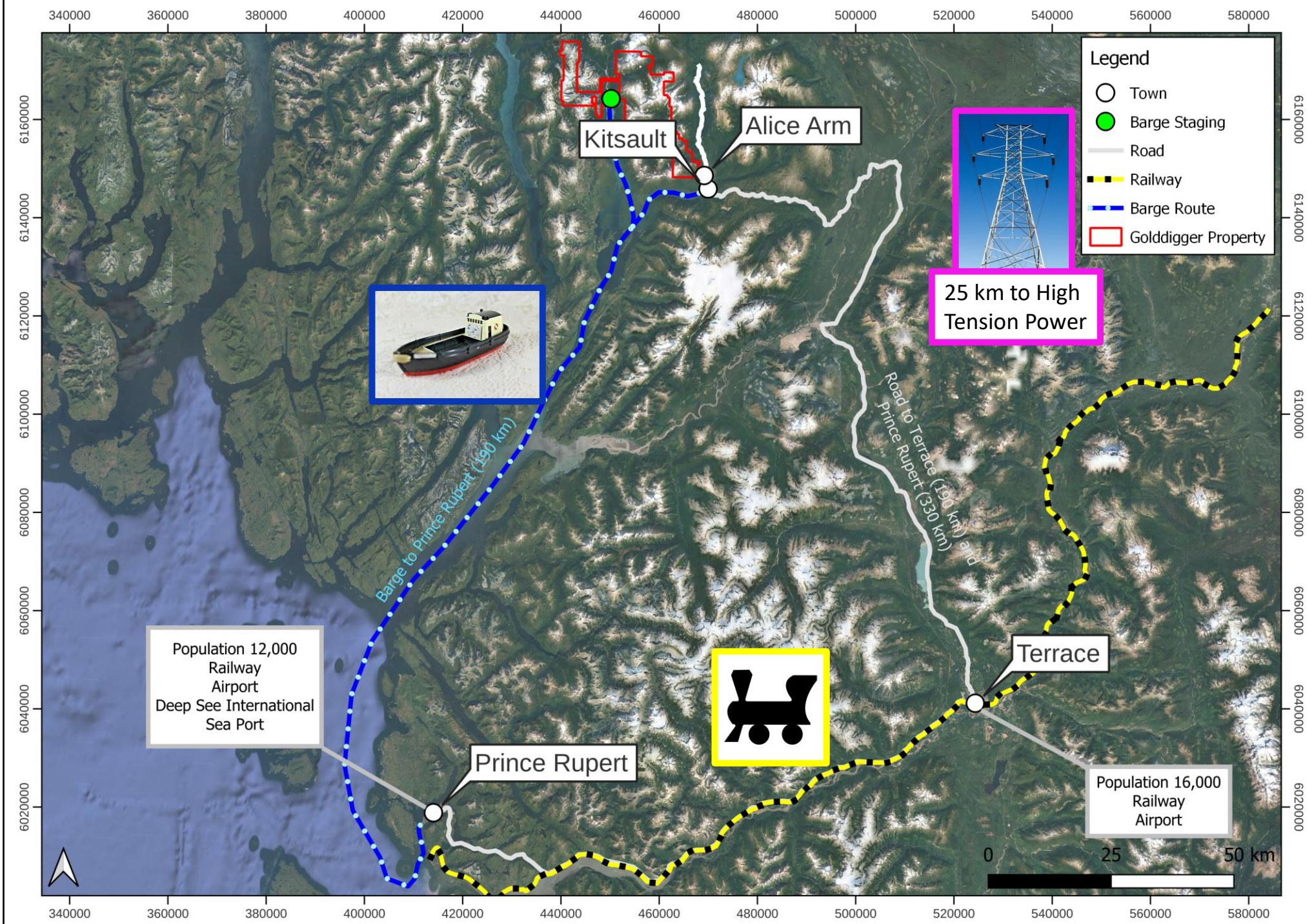
GOLIATH
RESOURCES LIMITED

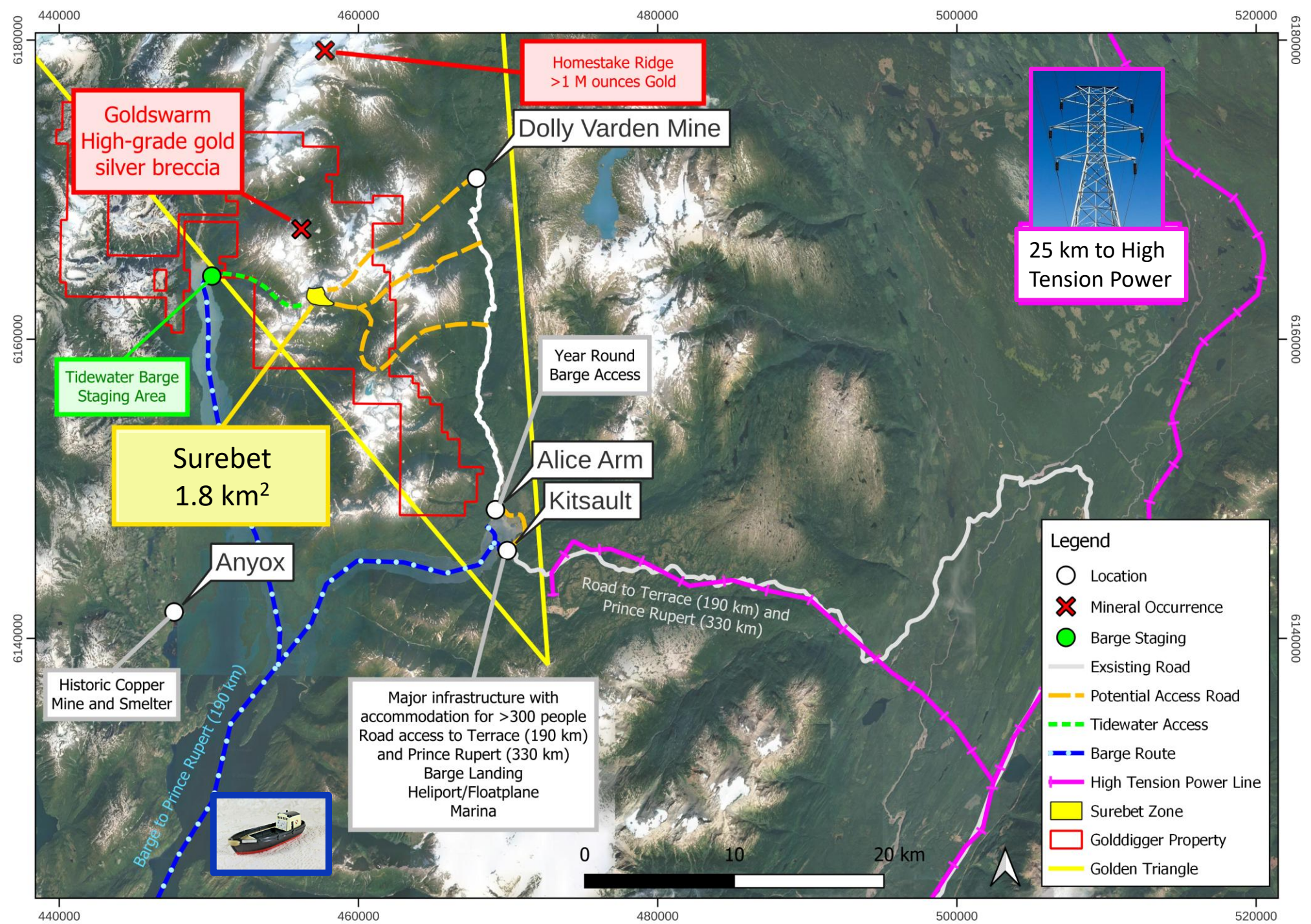
Golddigger property - **NEW TREASURE ISLAND DISCOVERY**
500 METERS X 450 METERS

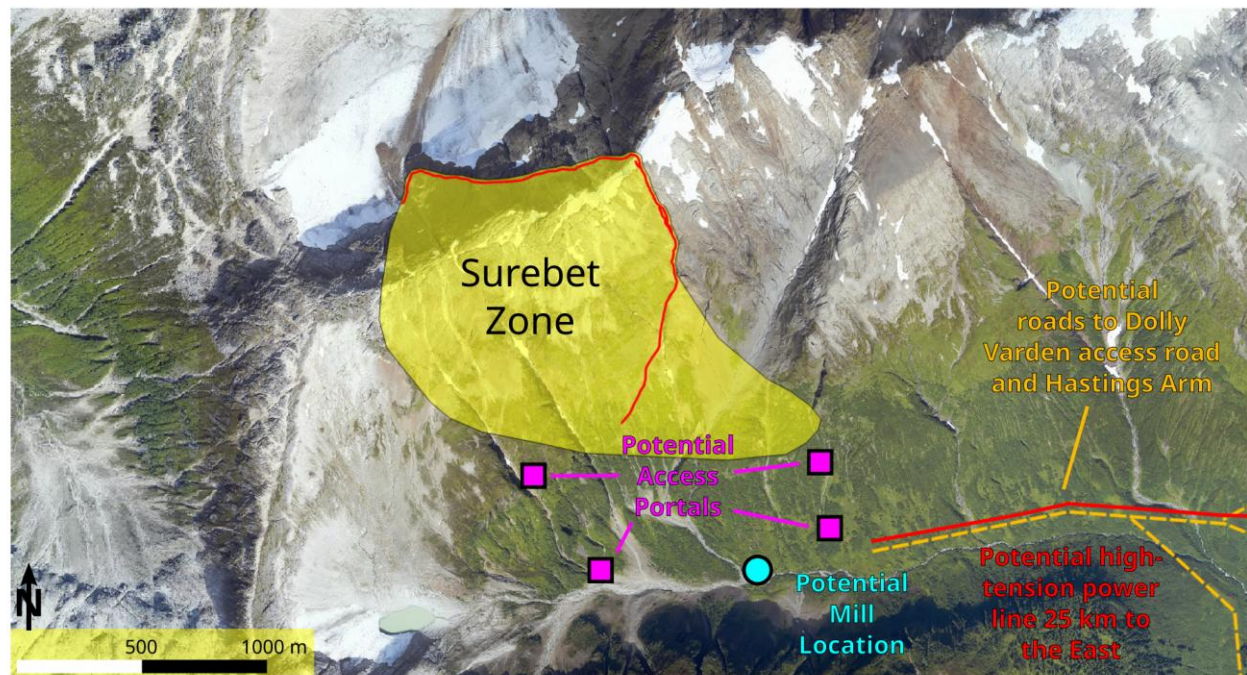
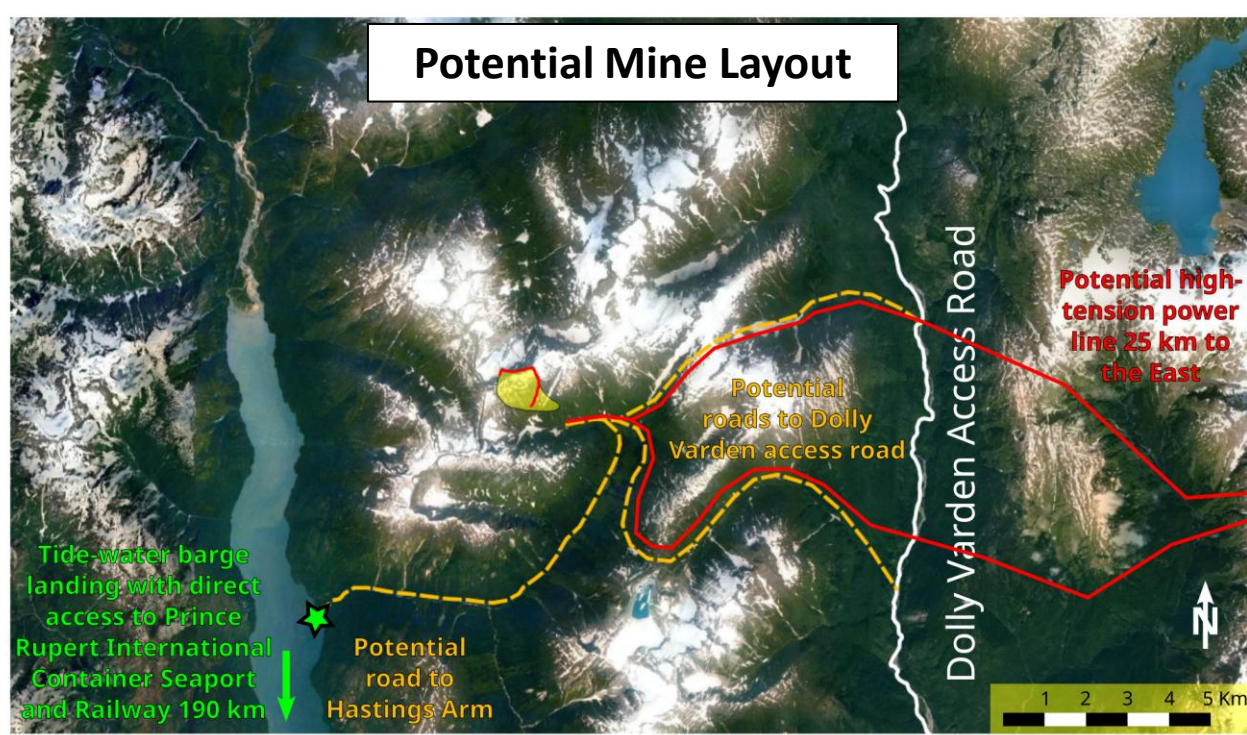


Shears and veins with **massive chalcopyrite and pyrite** hosted in mudstone, siltstone and tuff units

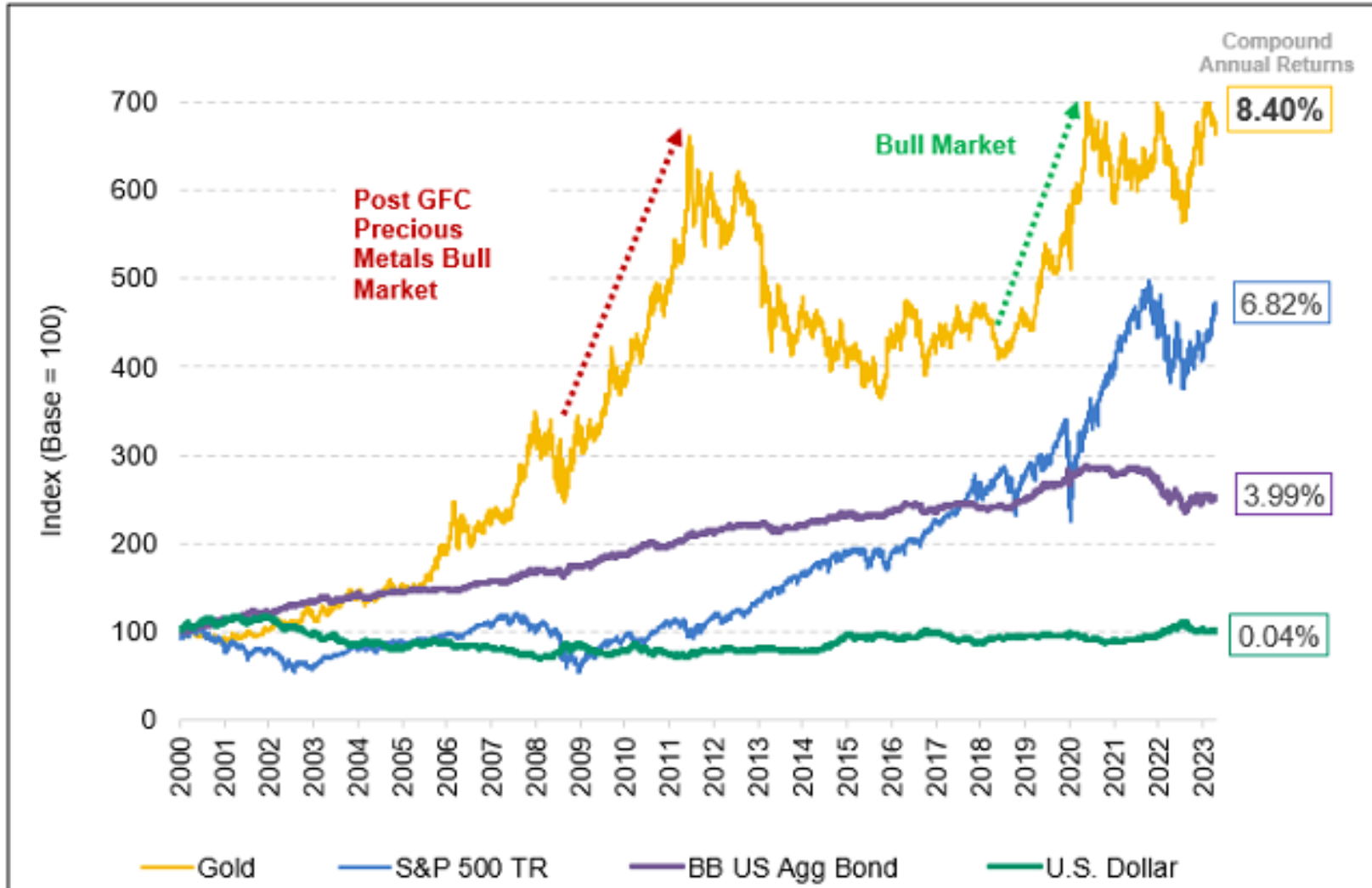








Gold's Long-Term Outperformance vs. S&P 500, Bonds & USD (2000-2023)



From Sprott Gold Report July 12 2023; Source: Bloomberg. Period from 12/31/1999 to 6/30/2023. Gold is measured by GOLDS Commodity Spot Price; S&P 500 TR is measured by the SPX; US Agg Bond Index is measured by the Bloomberg Barclays US Agg Total Return Value Unhedged USD (LBUSTRUU Index); and the U.S. Dollar is measured by DXY Currency. You cannot invest directly in an index. Included for illustrative purposes only. **Past performance is no guarantee of future results.**



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Rein Turna, P. Geo., is the qualified person as defined by National Instrument 43-101, for Goliath Resources projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release. Further information regarding Goliath Resources properties can be sourced on-line at www.goliathresourcesltd.com.