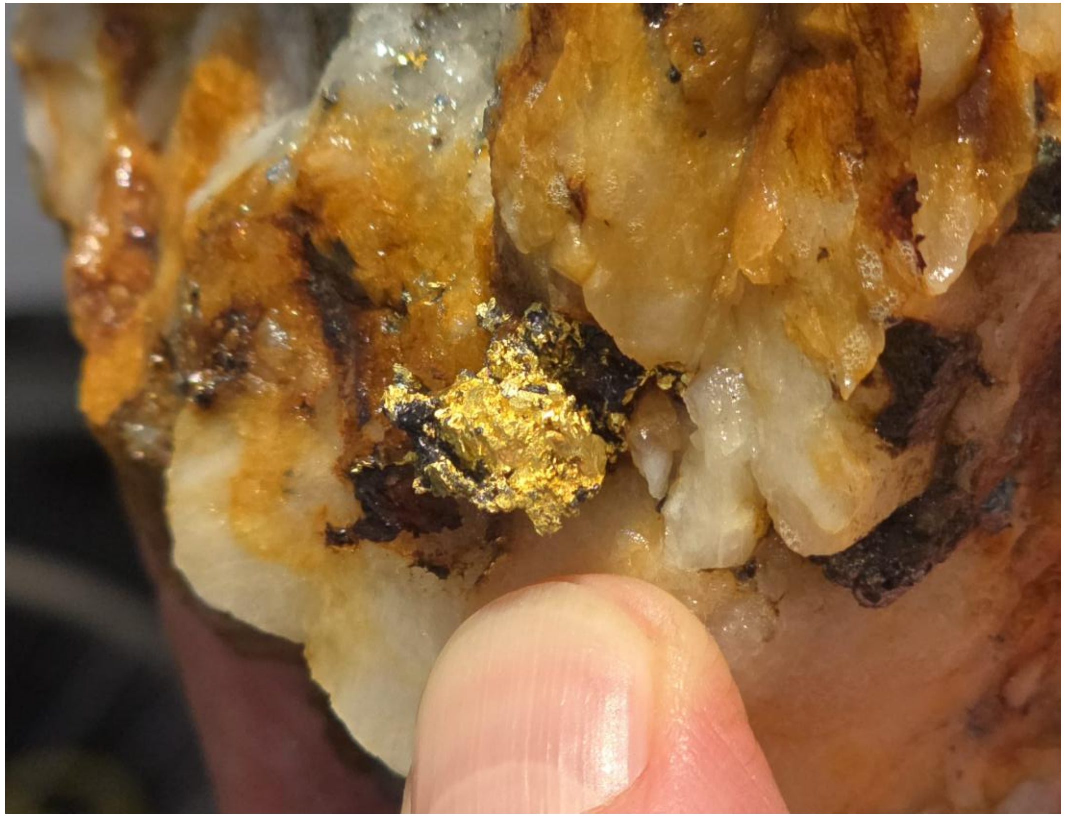
GOLIATH RESOURCES LIMITED

TSX-V: GOT OTCQX: GOTRF FSE: B4IF

ON TRACK WITH DISCOVERY IN THE GOLDEN TRIANGLE, B.C.



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https://goliathresourcesltd.com/

Golddigger Property – July 15, 2026

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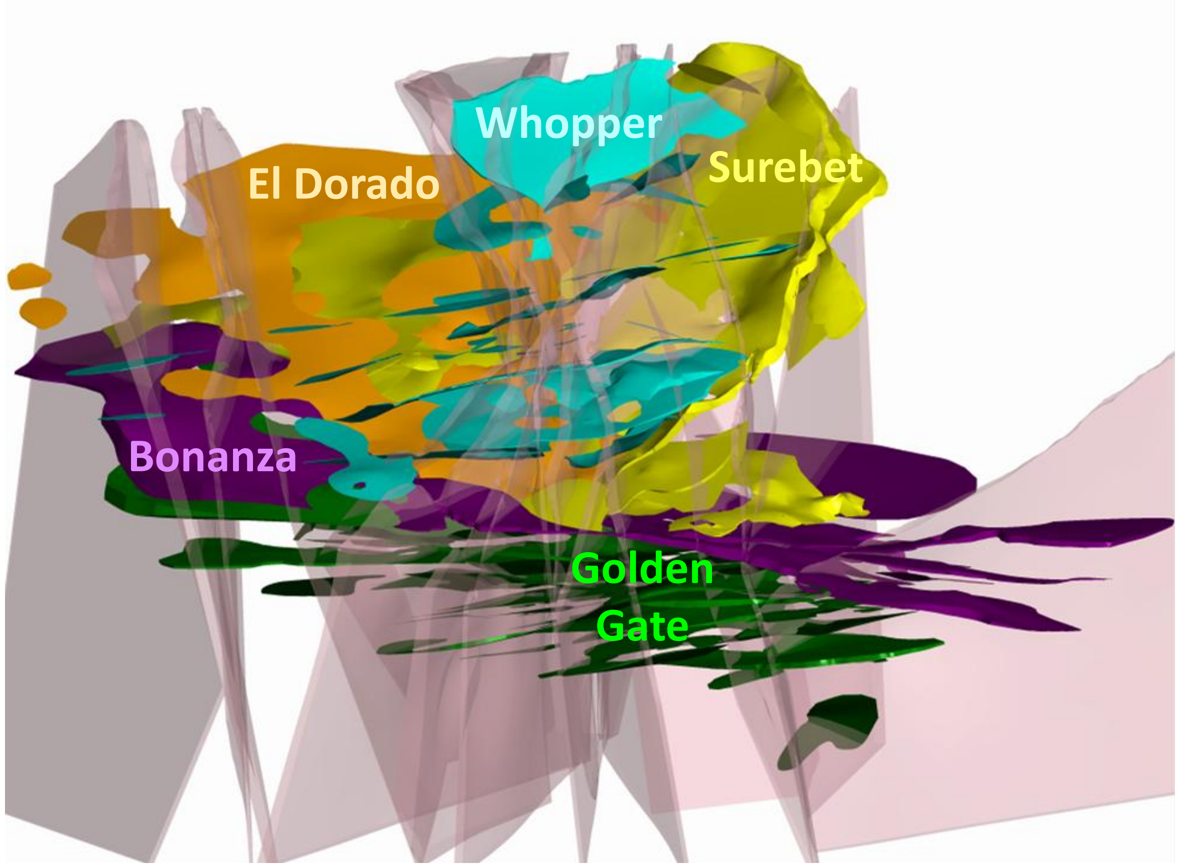
METERS AND GRADES. Widths are reported in drill core lengths and the true widths are estimated to be 80-90% and Widths are reported in drill core lengths and the true widths are estimated to be 80-90% and AuEq metal values are calculated using: Au 2398.13 USD/oz, Ag 28.118 USD/oz, Cu 4.10 USD/lbs, Pb 2067.5 USD/Ton and Zn 2669 USD/Ton on July 28th, 2024. There is potential for economic recovery of gold, silver, copper, lead, and zinc from these occurrences based on other mining and exploration projects in the same Golden Triangle Mining Camp where Goliath’s project is located such as the Homestake Ridge Gold Project (Auryn Resources Technical Report, Updated Mineral Resource Estimate and Preliminary Economic Assessment on the Homestake Ridge Gold Project, prepared by Minefill Services Inc. Bothell, Washington, dated May 29, 2020). Here, AuEq values were calculated using 3-year running averages for metal price, and included provisions for metallurgical recoveries, treatment charges, refining costs, and transportation. Recoveries for Gold were 85.5%, Silver at 74.6%, Copper at 74.6% and Lead at 45.3%. It will be assumed that Zinc can be recovered with the Copper at the same recovery rate of 74.6%. The quoted reference of metallurgical recoveries is not from Goliath’s Golddigger Project, Surebet Zone mineralization, and there is no guarantee that such recoveries will ever be achieved, unless detailed metallurgical work such as in a Feasibility Study can be eventually completed on the Golddigger Project. The potential quantity and grade are conceptual in nature, that there has been insufficient exploration to define a mineral resource and that it is uncertain if further exploration will result in the target being delineated as a mineral resource. Rein Turna P. Geo is the qualified person as defined by National Instrument 43-101, for Goliath Resource Limited projects, and supervised the preparation of, and has reviewed and approved, the technical information.

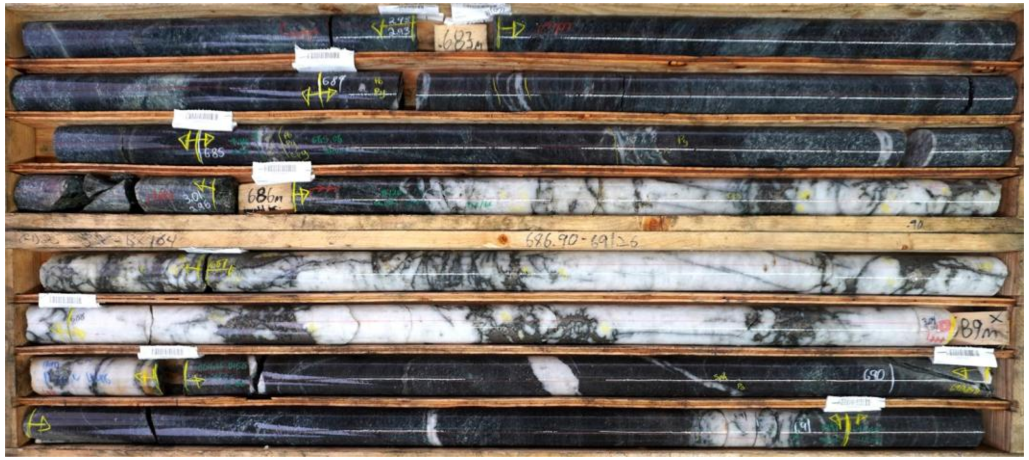
SYSTEM CHARACTERISTICS



- 5 main mineralized zones in Surebet mountain
- Vein-hosted mineralization
- Structurally controlled system
- Average SW, NW and N dipping structures
- Roughly North trending dykes

MINERALIZATION STYLE

GD-25-311 - breccia



GD-25-326 – andesite-hosted vein

GD-25-315 - sheared breccia

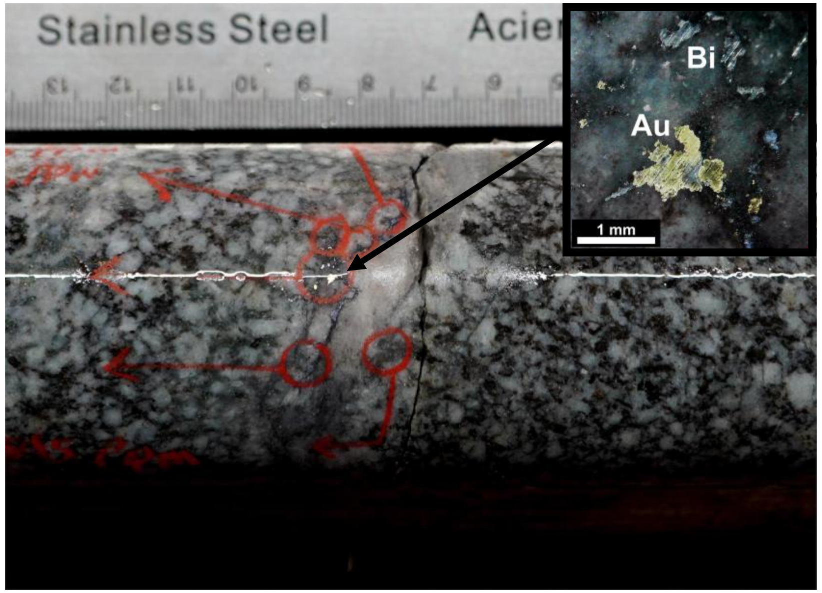
GD-22-58 – veined dike

MINERALIZATION STYLE

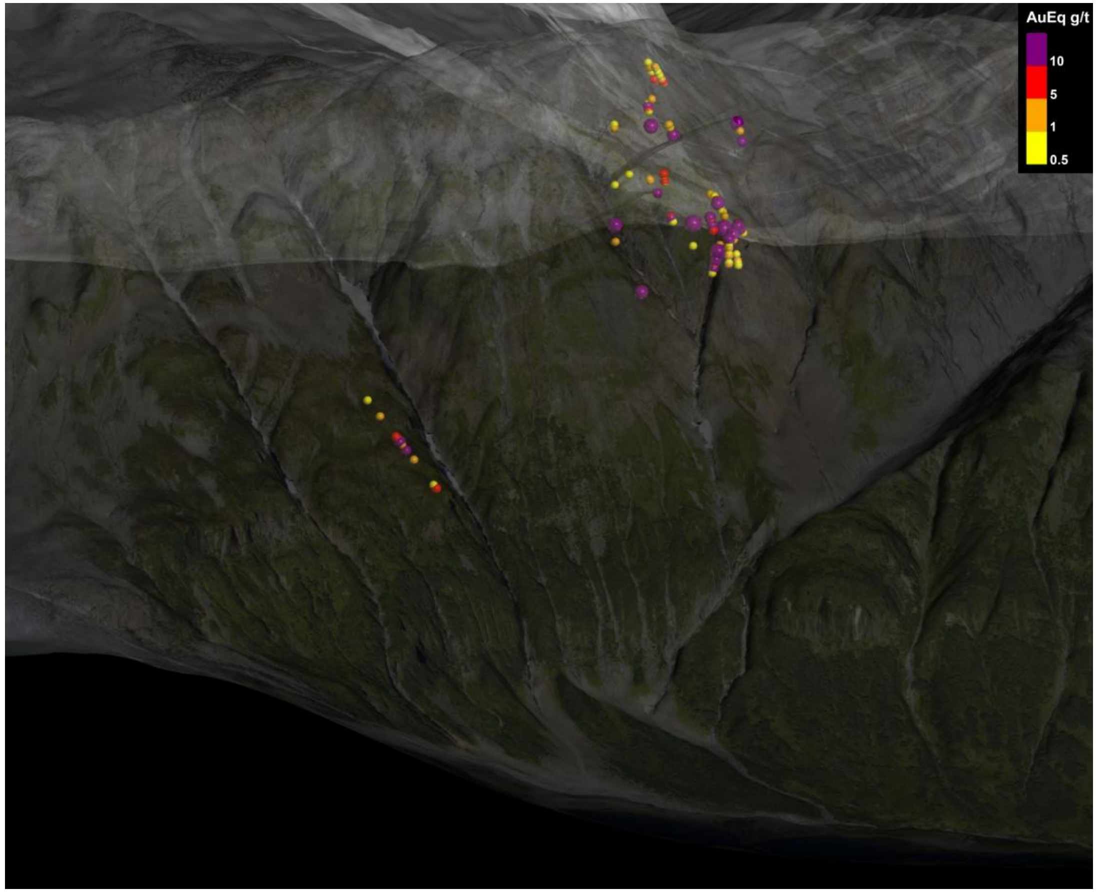
Typical examples of mineralization

Pyrrhotite, sphalerite, galena ± chalcopyrite

Coarse gold



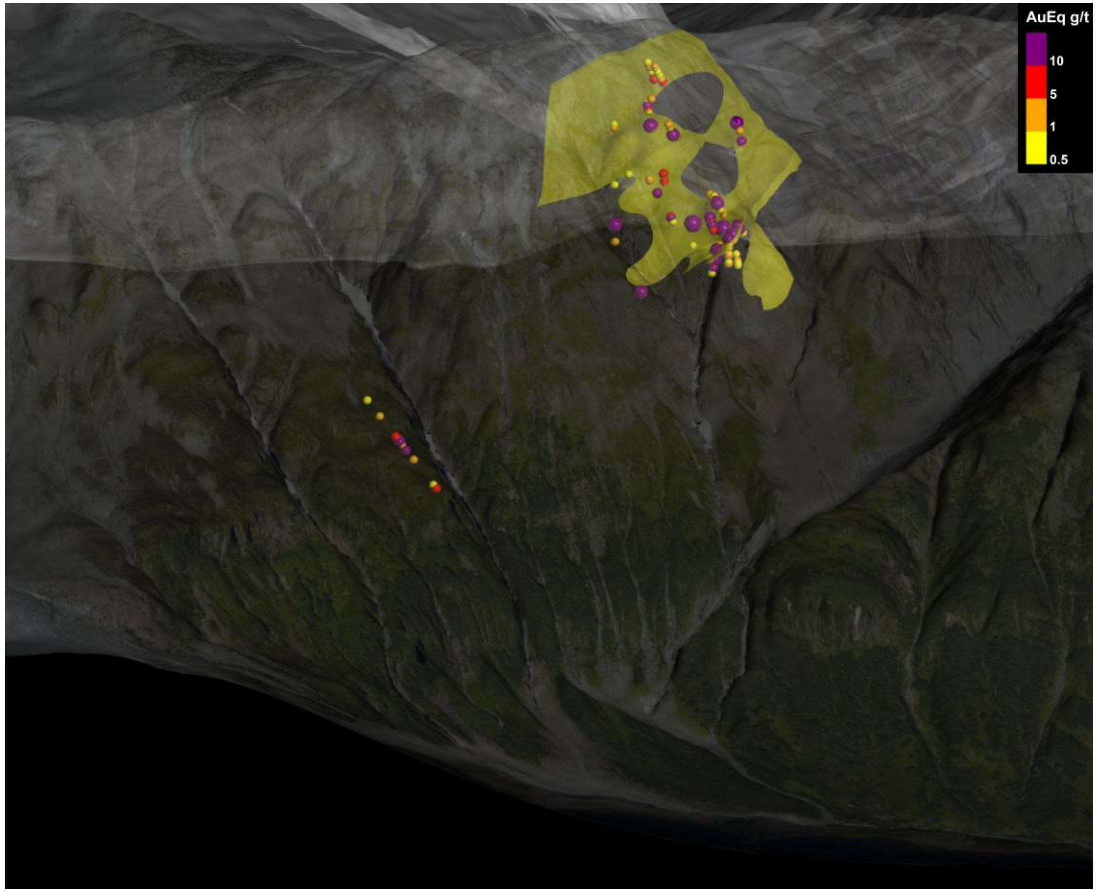
Gold + Bismuth



2021

- 5,328 m drilled
- 7 drill pads
- 22 samples > 5 gpt AuEq
- 38 samples > 10 gpt AuEq

SYSTEM PROGRESSION

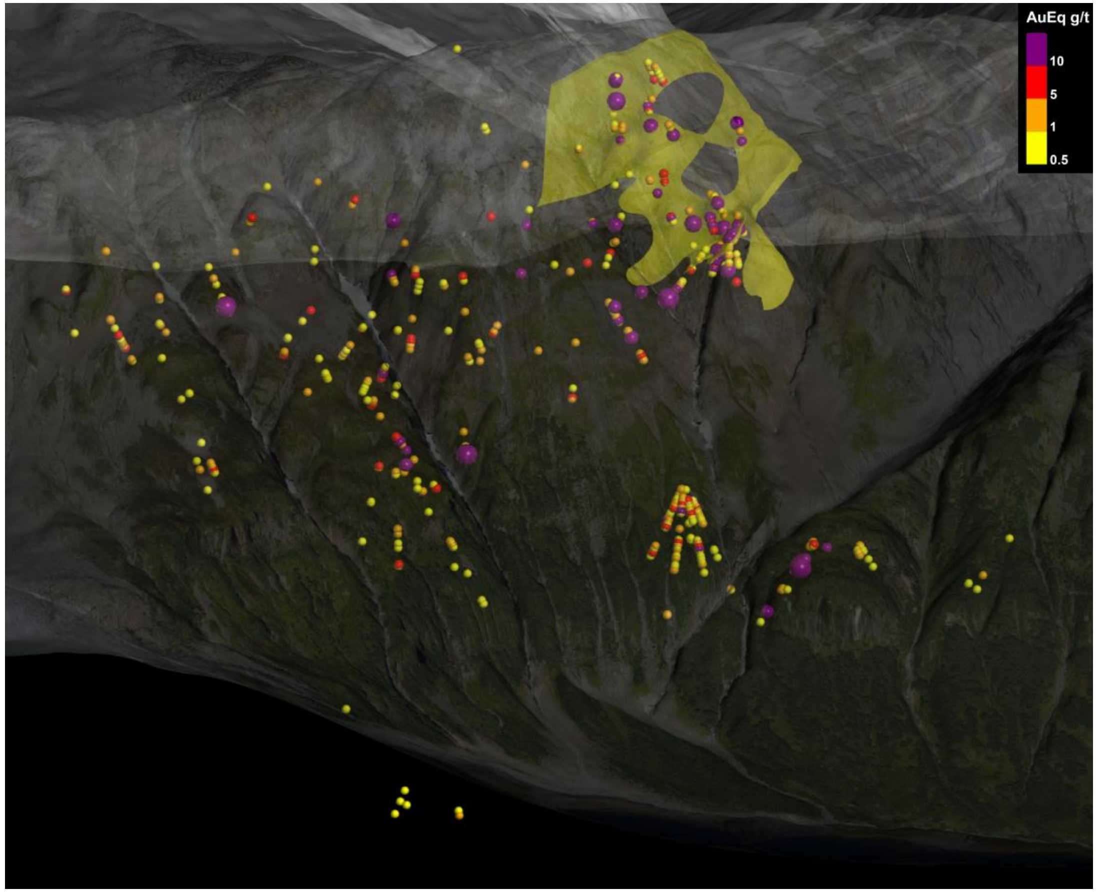


2021

- 5,328 m drilled
- 7 drill pads
- 22 samples > 5 gpt AuEq
- 38 samples > 10 gpt AuEq

Surebet Maiden Drilling

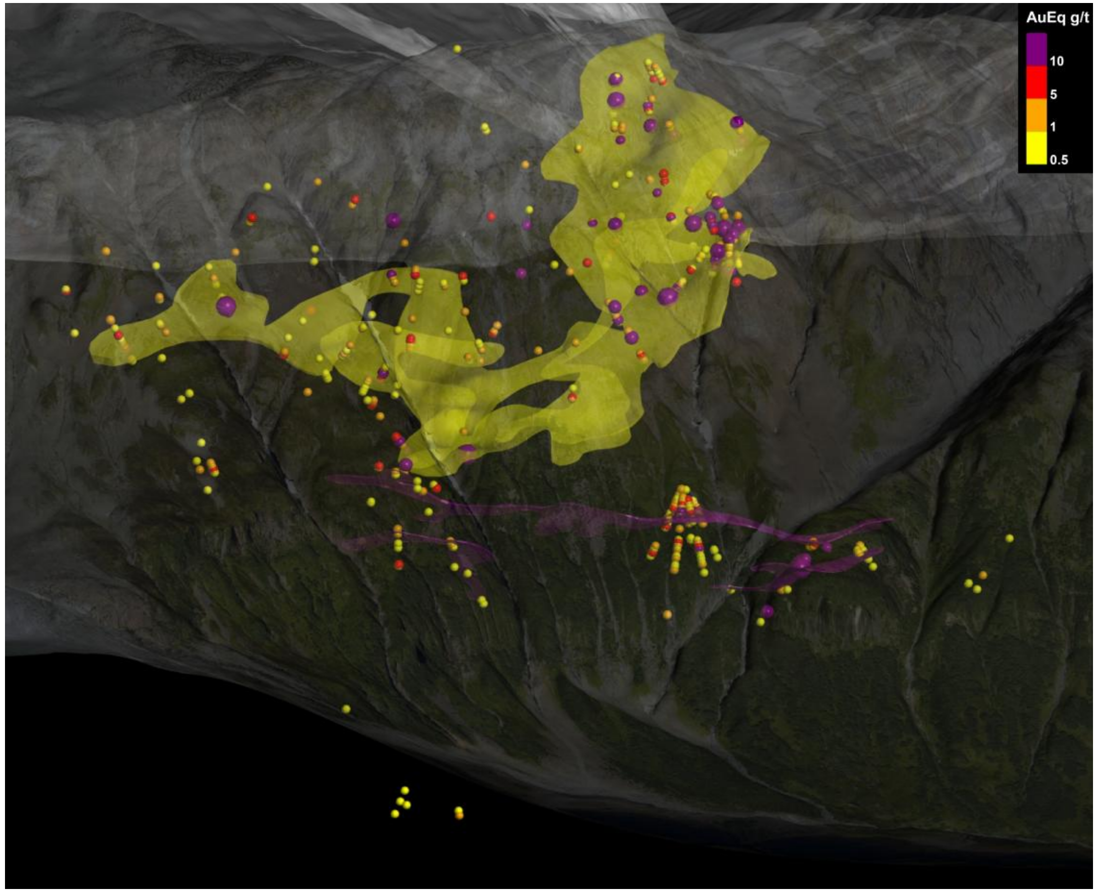
SYSTEM PROGRESSION



2022

- 26,861 m drilled
- 24 drill pads
- 45 samples > 5 gpt AuEq
- 43 samples > 10 gpt AuEq

SYSTEM PROGRESSION



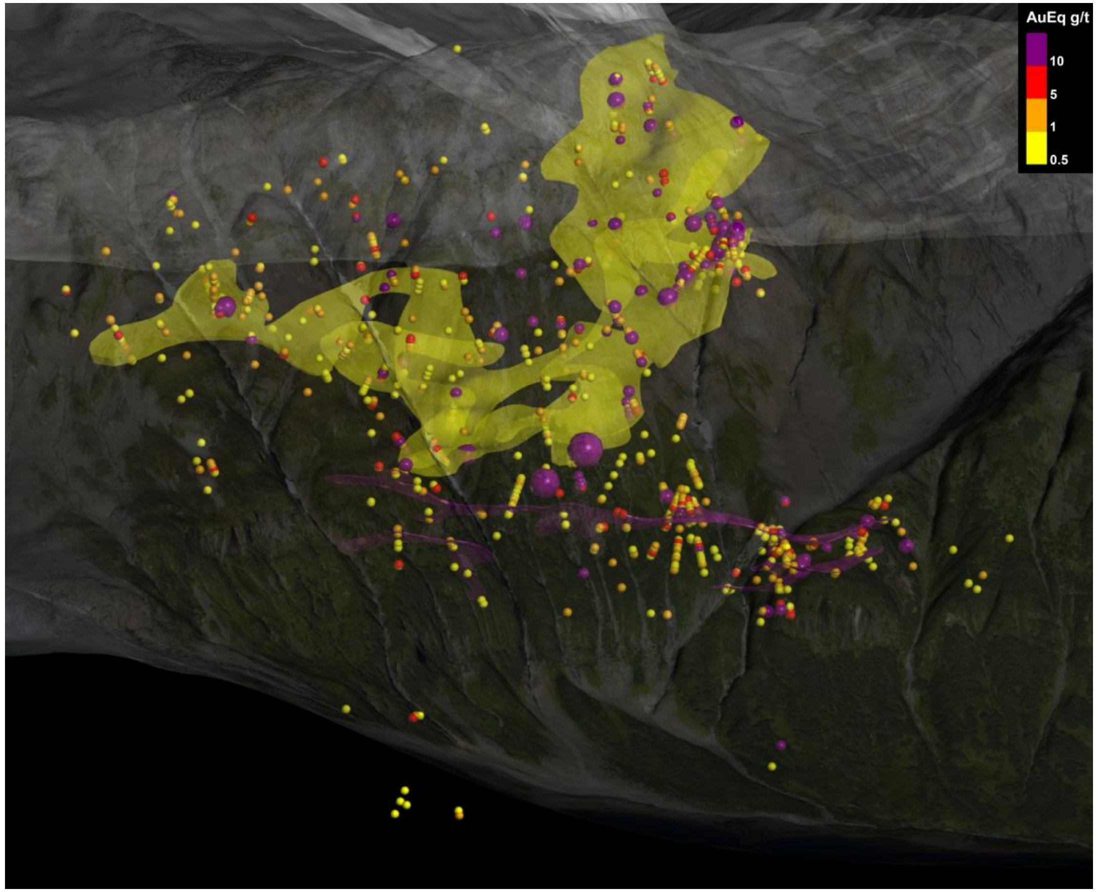
2022

- 26,861 m drilled
- 24 drill pads
- 45 samples > 5 gpt AuEq
- 43 samples > 10 gpt AuEq

Surebet Expansion

Bonanza Discovery

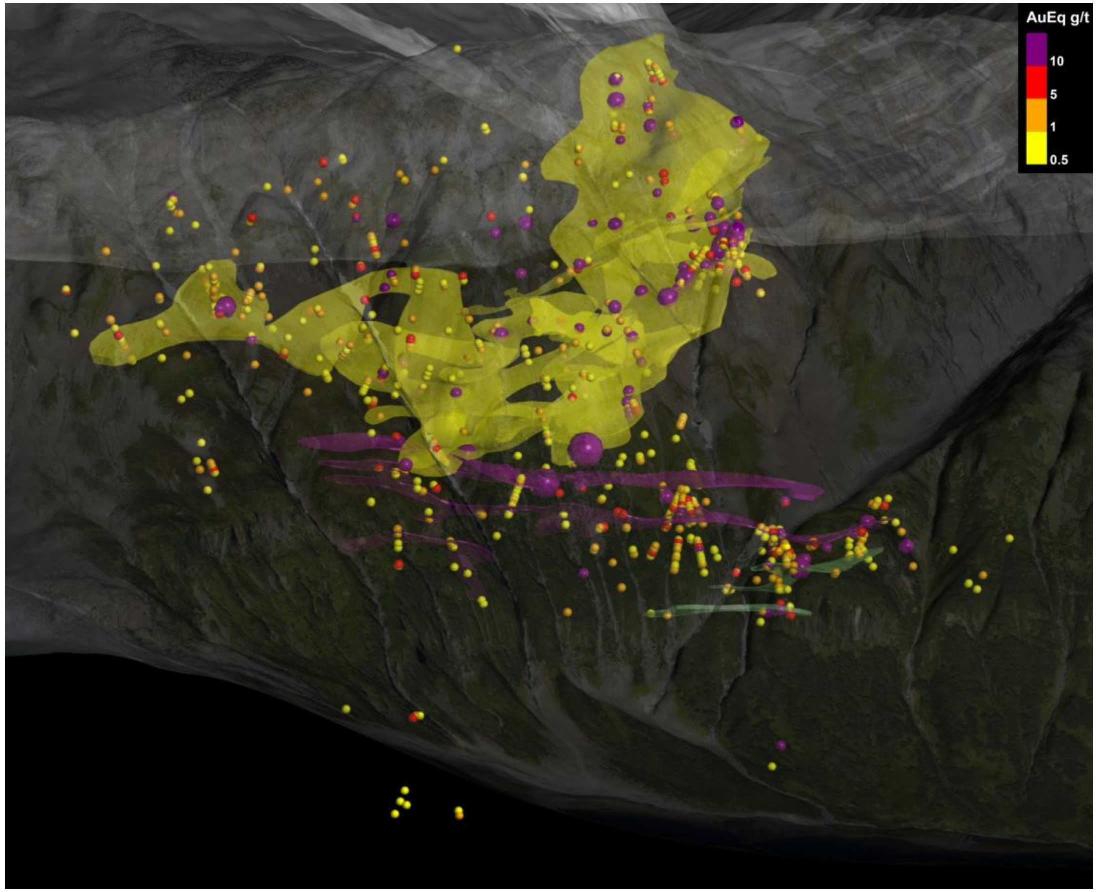
SYSTEM PROGRESSION



2023

- 30,580 m drilled
- 19 drill pads
- 54 samples > 5 gpt AuEq
- 78 samples > 10 gpt AuEq

SYSTEM PROGRESSION



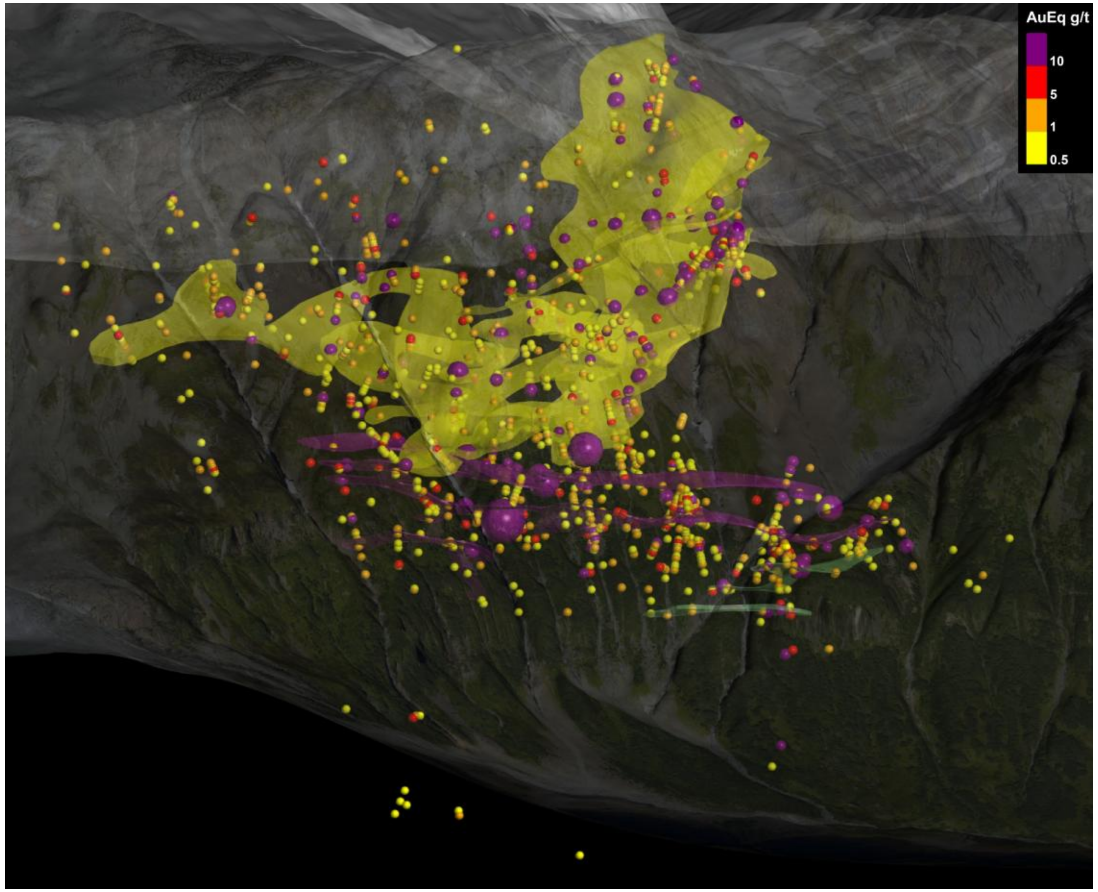
2023

- 30,580 m drilled
- 19 drill pads
- 54 samples > 5 gpt AuEq
- 78 samples > 10 gpt AuEq

Mineralized Zones Infill

Golden Gate Discovery

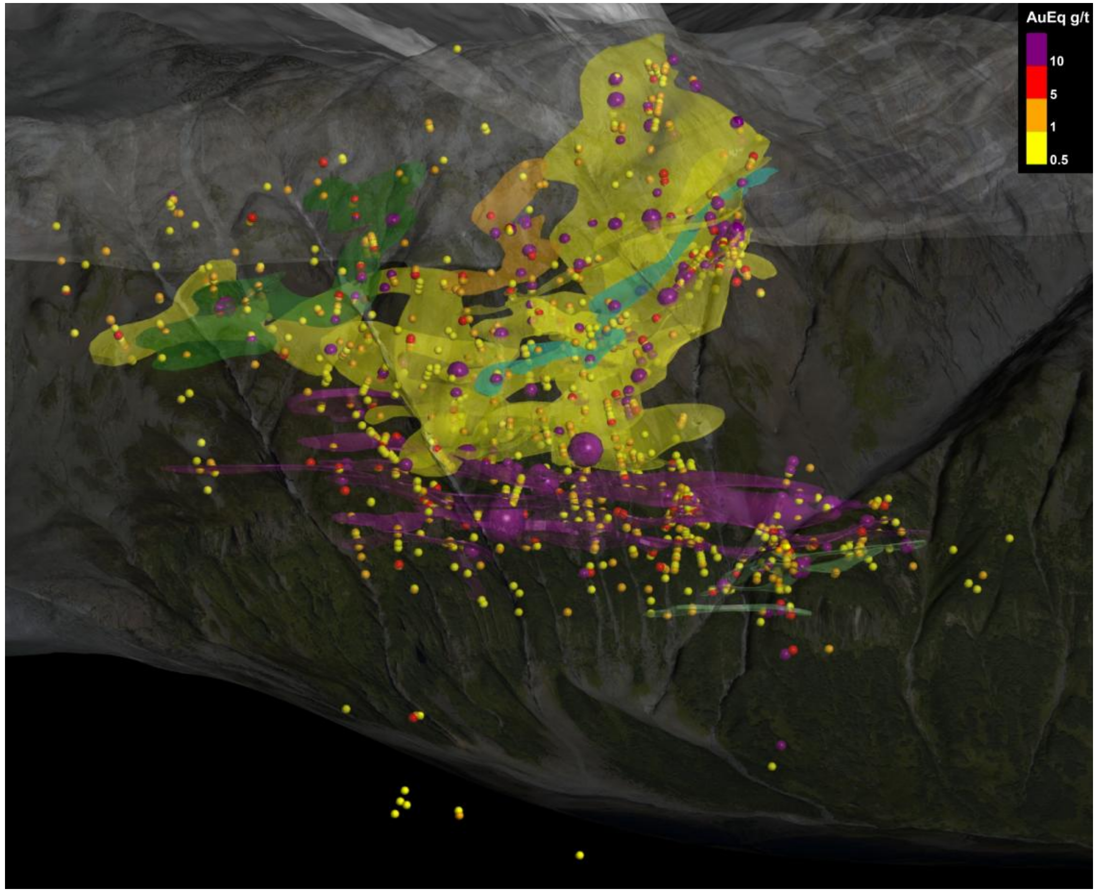
SYSTEM PROGRESSION



2024

- 35,266 m drilled
- 12 drill pads
- 78 samples > 5 gpt AuEq
- 85 samples > 10 gpt AuEq

SYSTEM PROGRESSION



2024

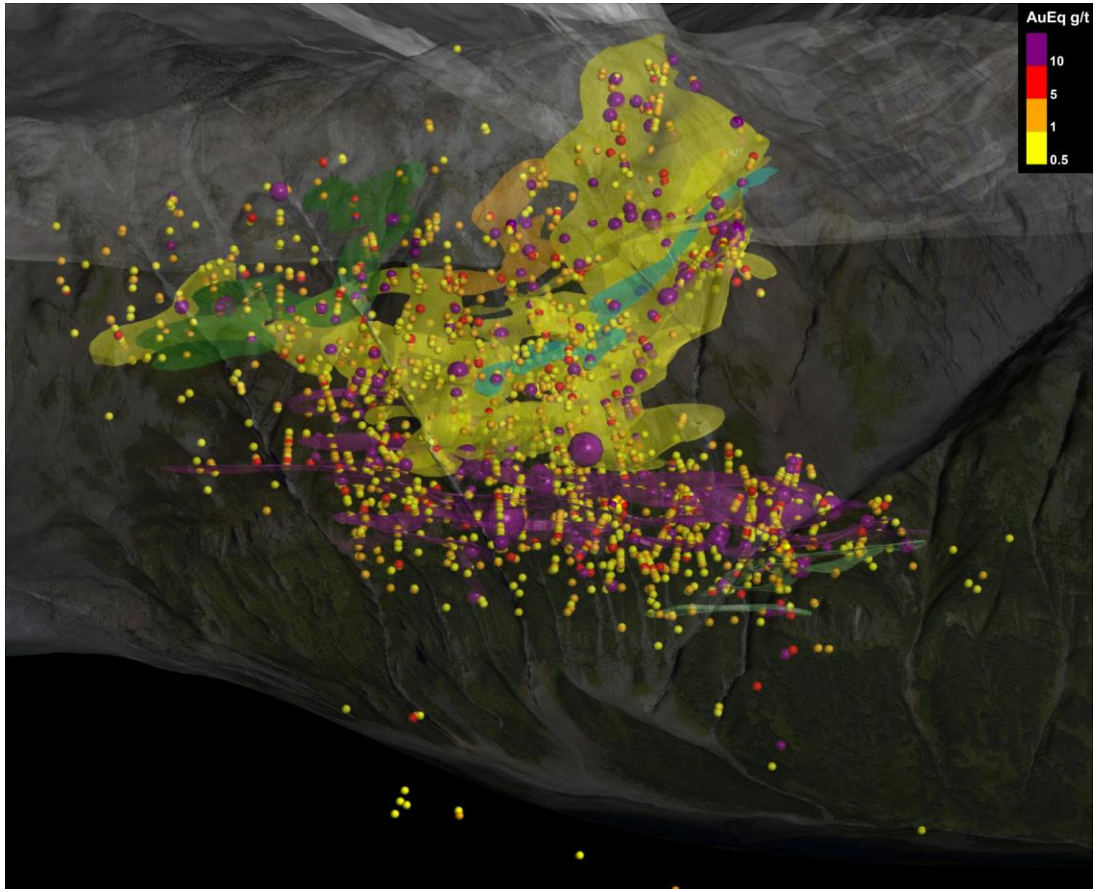
- 35,266 m drilled
- 12 drill pads
- 78 samples > 5 gpt AuEq
- 85 samples > 10 gpt AuEq

Mineralized Zones Infill

Eldorado Discovery

Whopper Discovery

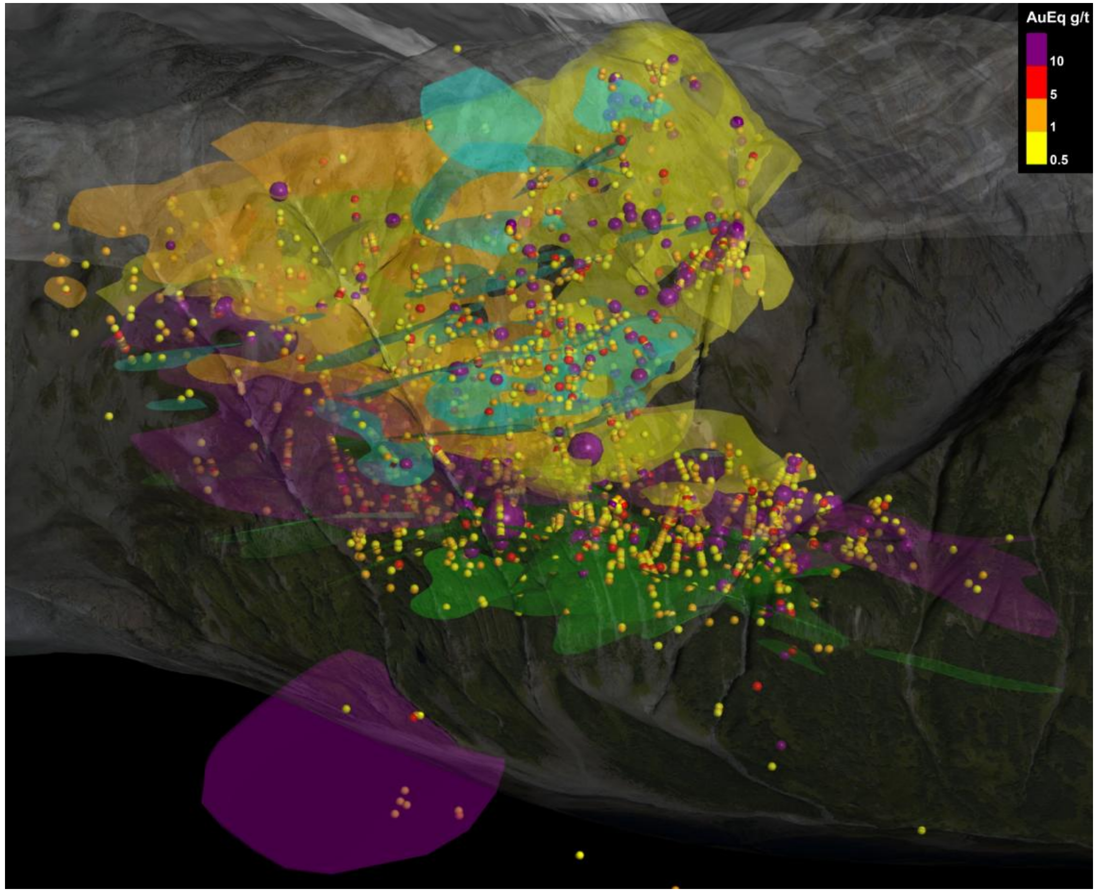
SYSTEM PROGRESSION



2025

- 64,705 m drilled
- 23 drill pads
- 122 samples > 5 gpt AuEq
- 113 samples > 10 gpt AuEq

SYSTEM PROGRESSION



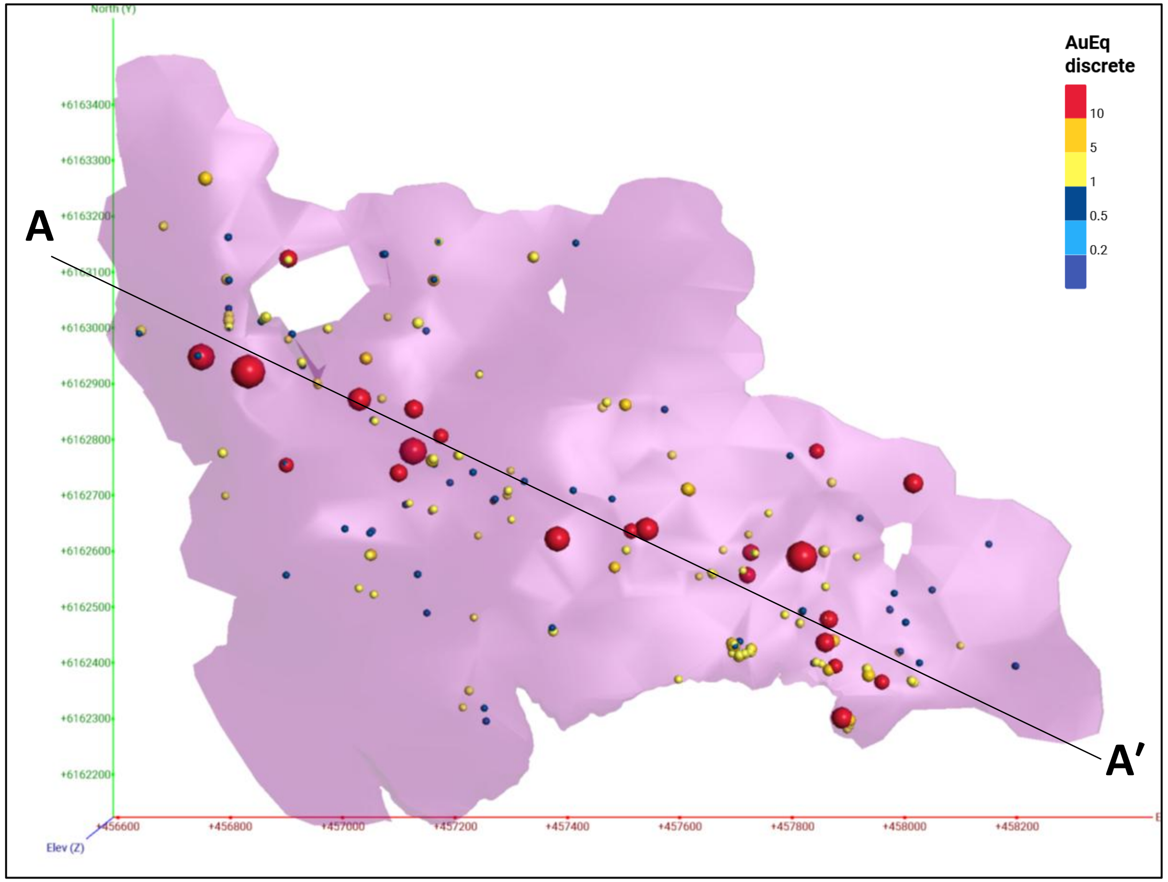
2025

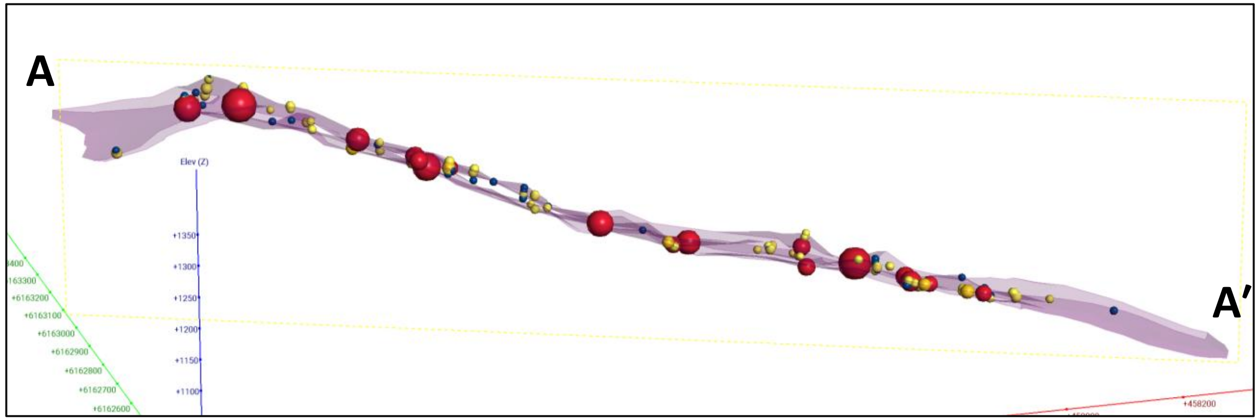
- 64,705 m drilled
- 23 drill pads
- 122 samples > 5 gpt AuEq
- 113 samples > 10 gpt AuEq

Massive Expansion

Mineralized Zones

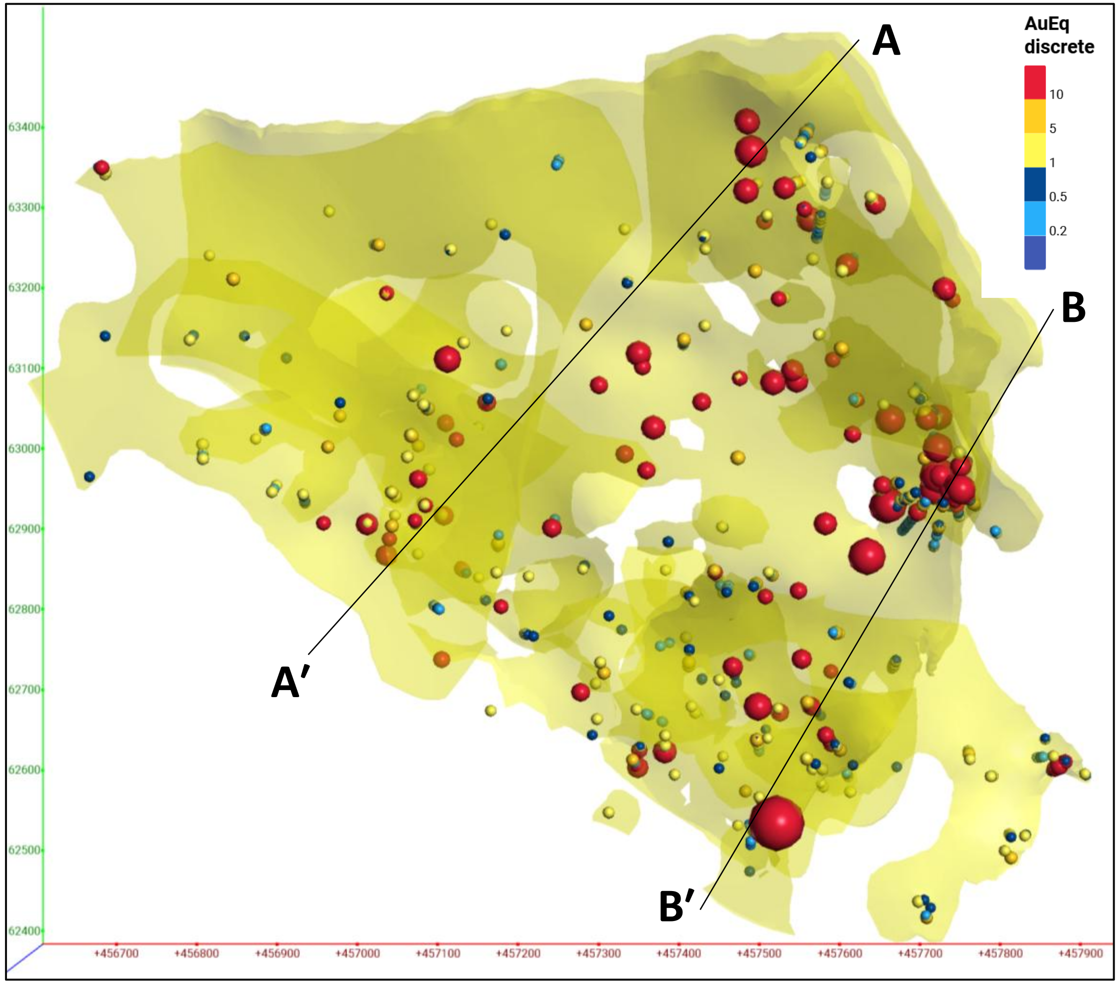
BONANZA ZONE

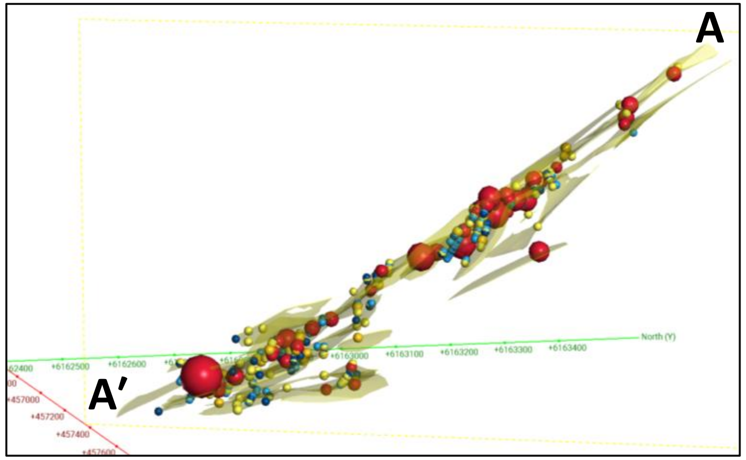


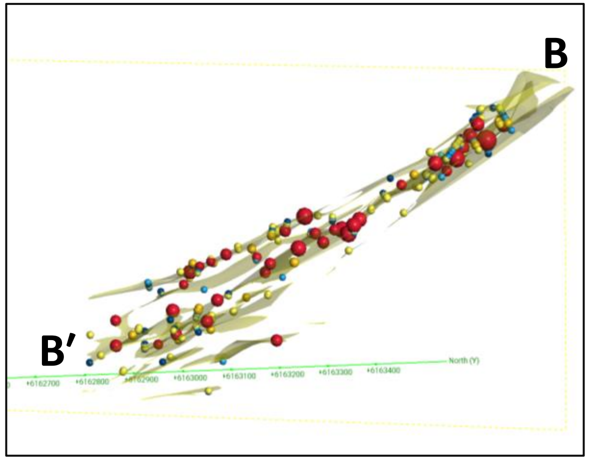


- Mineralized shear zone located at the sedimentary-volcanic contact
- 1.8 km x 1.8 km x 19 m
- Key intercept: 8.35 g/t AuEq over 23 m
- NW dipping

SUREBET ZONE

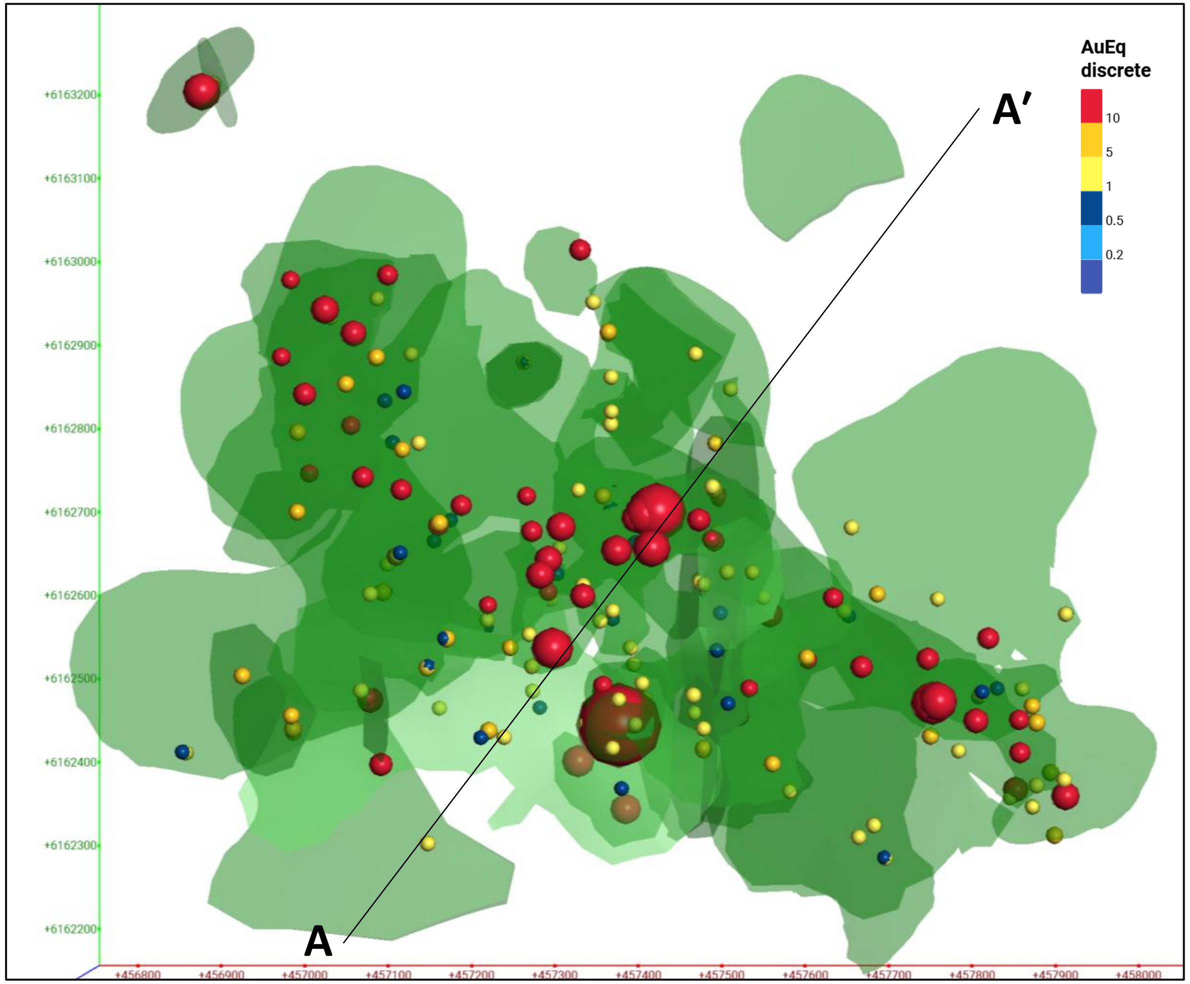


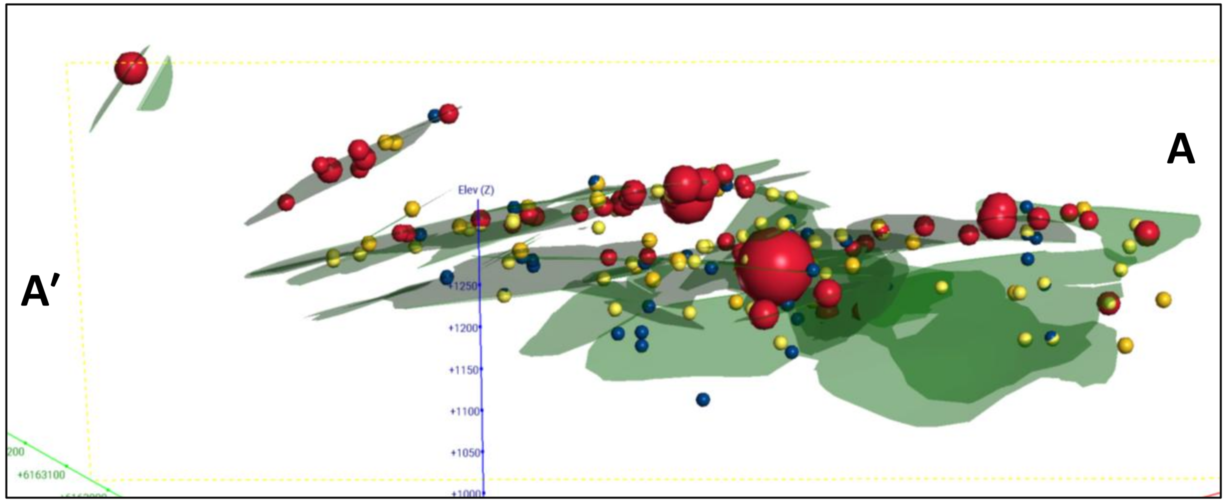




- Mineralized thrust connected to Bonanza
- Hosted entirely within sediments
- 1.2 km x 1.0 km x 19 m
- Key intercept: 21.08 g/t AuEq over 23 m
- SW dipping
- Outcrops on surface for more than 2 km

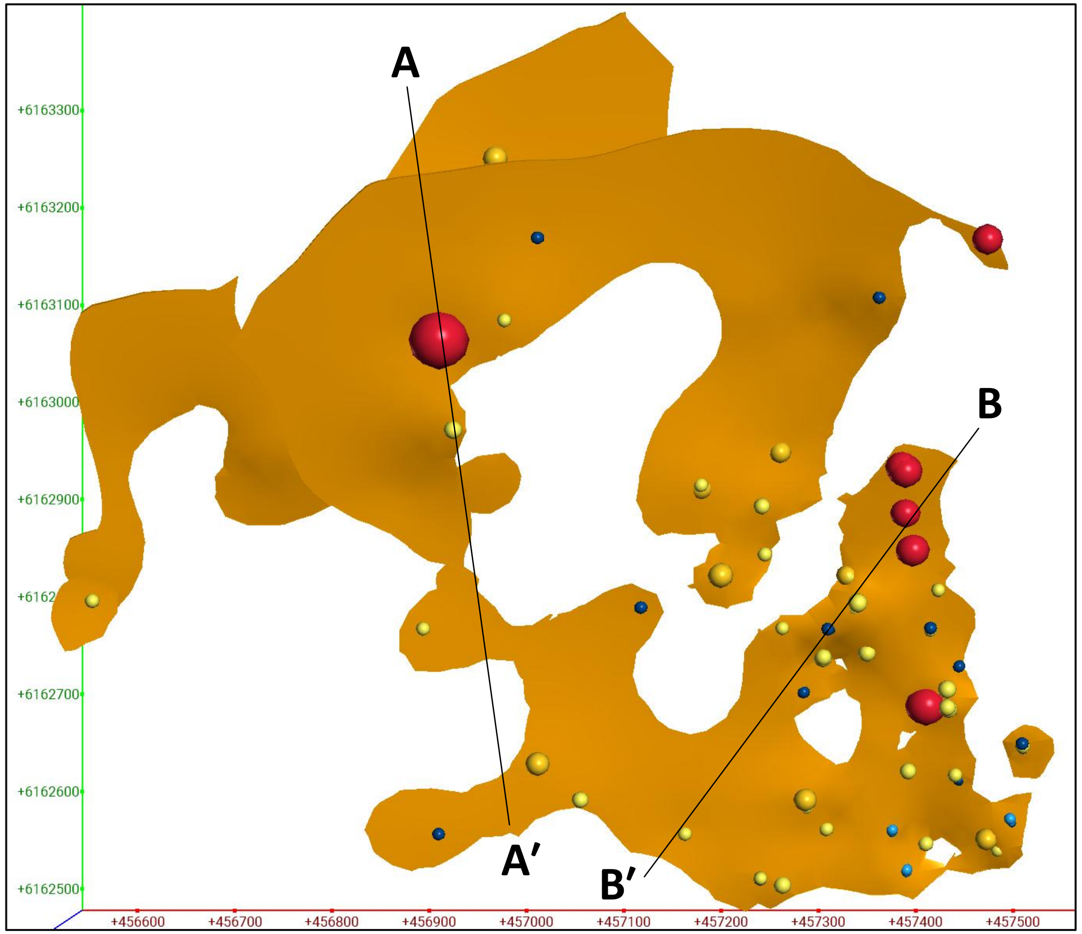
GOLDEN GATE ZONE

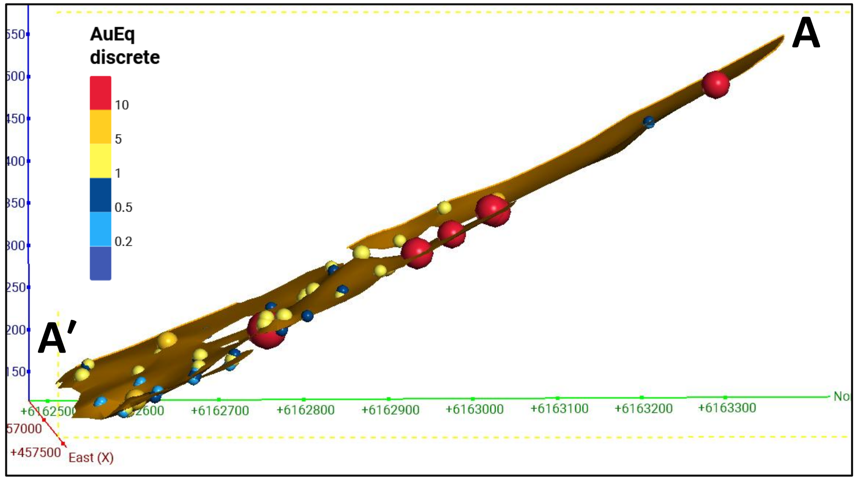


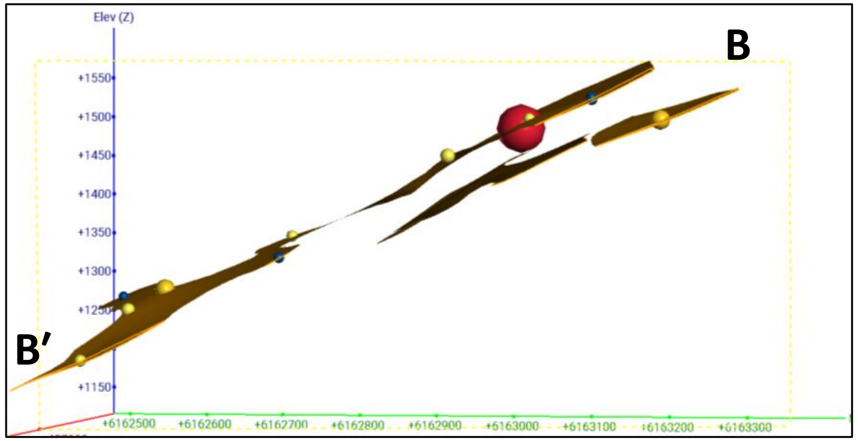


- Numerous vein sets
- Quartz-sulphide veins hosted entirely within volcanics
- 1.6 km x 1.5 km x 14 m
- Key intercept: 34.52 g/t AuEq over 39 m
- Multiple orientations, dominantly N dipping

ELDORADO ZONE

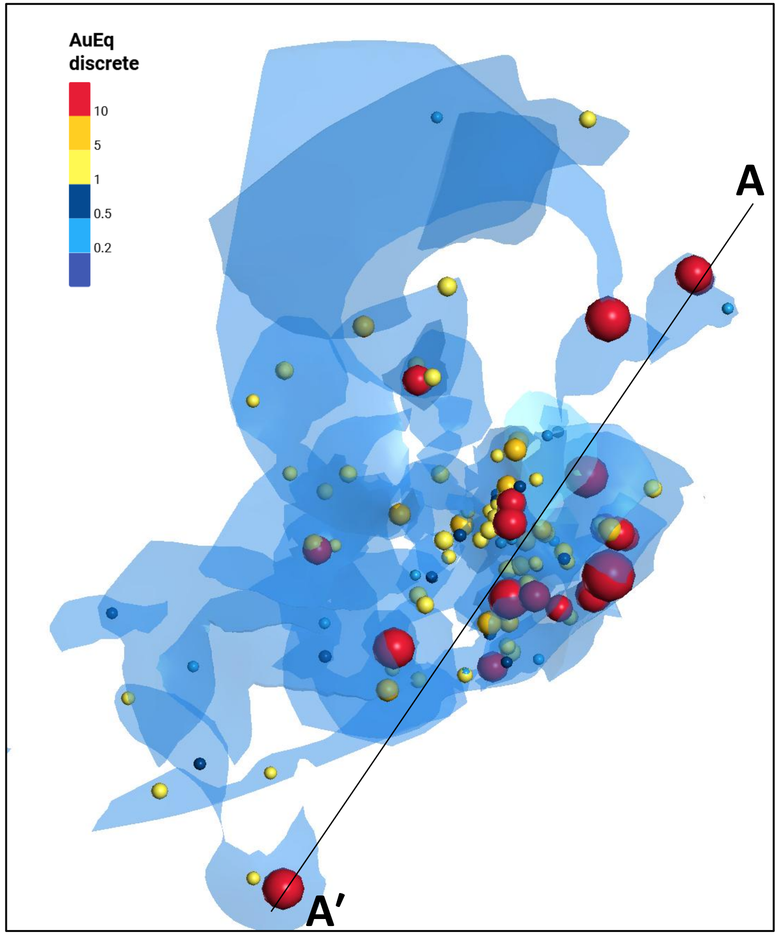


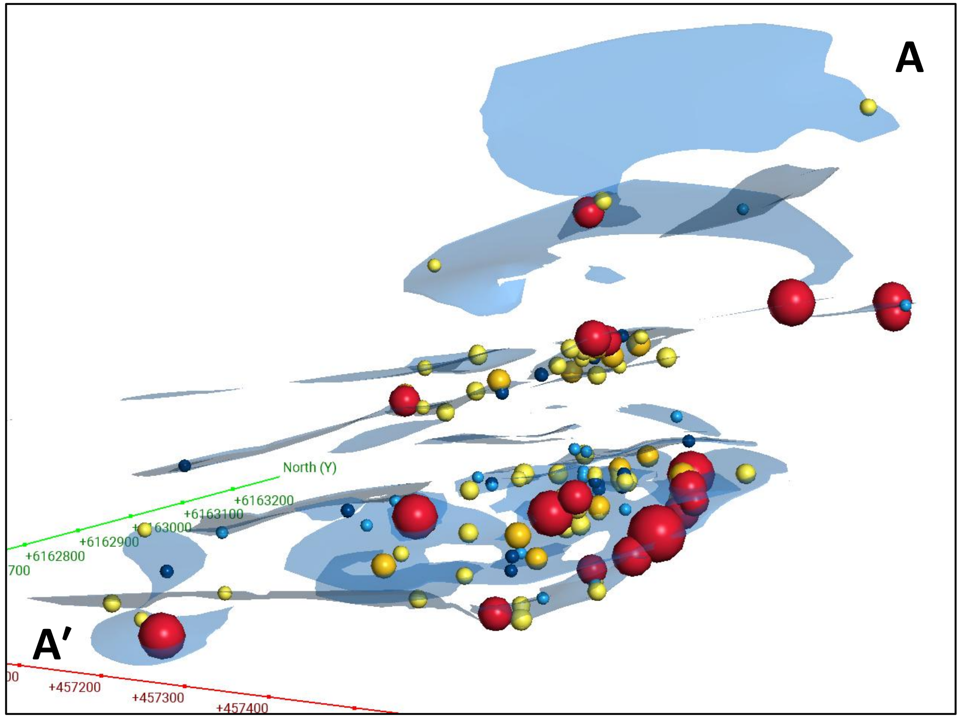




- Mineralized breccia subparallel to Surebet
- 1.0 km x 900 m x 5 m
- Key intercept: 13.93 g/t AuEq over 5.75 m
- SW dipping

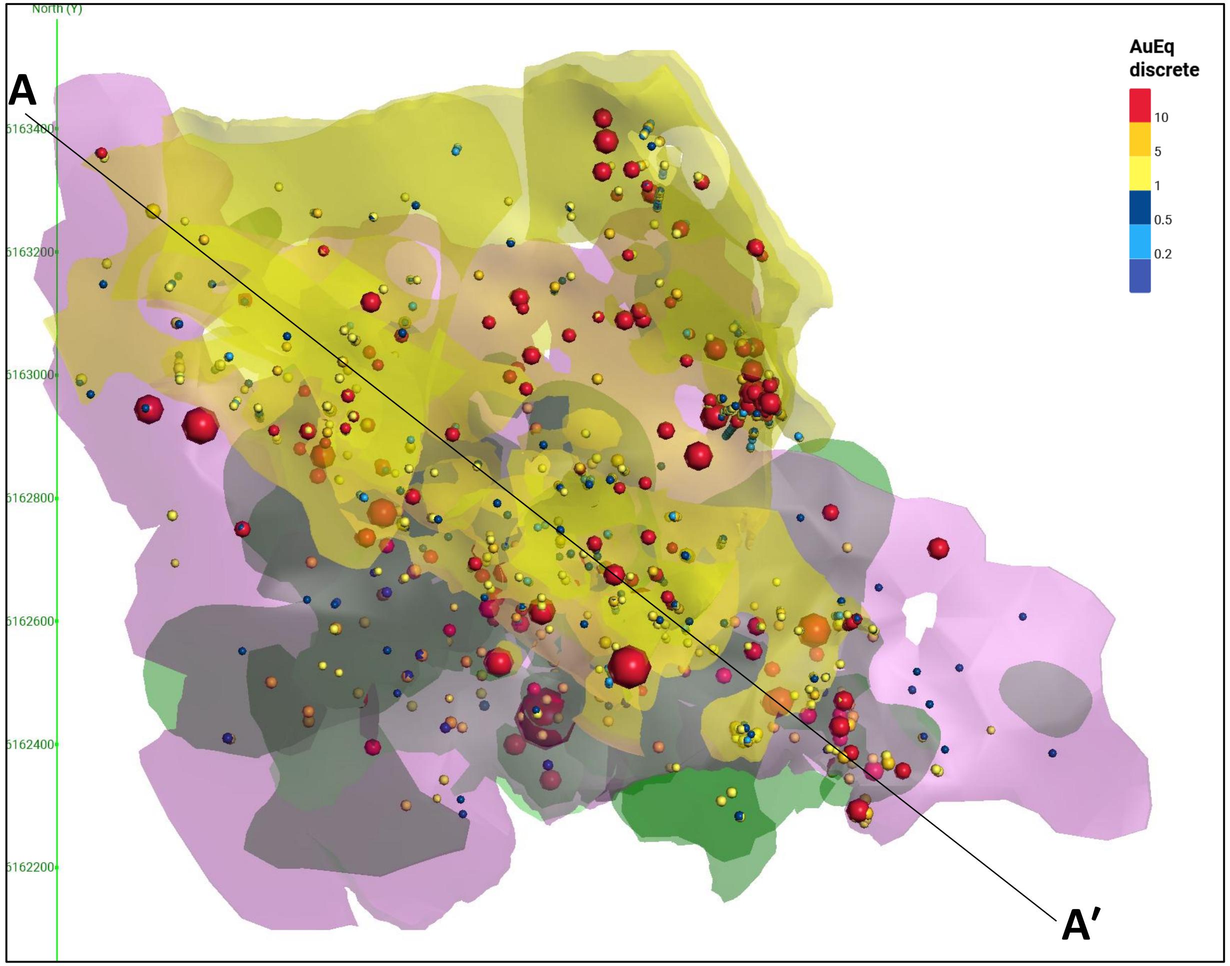
WHOPPER ZONE

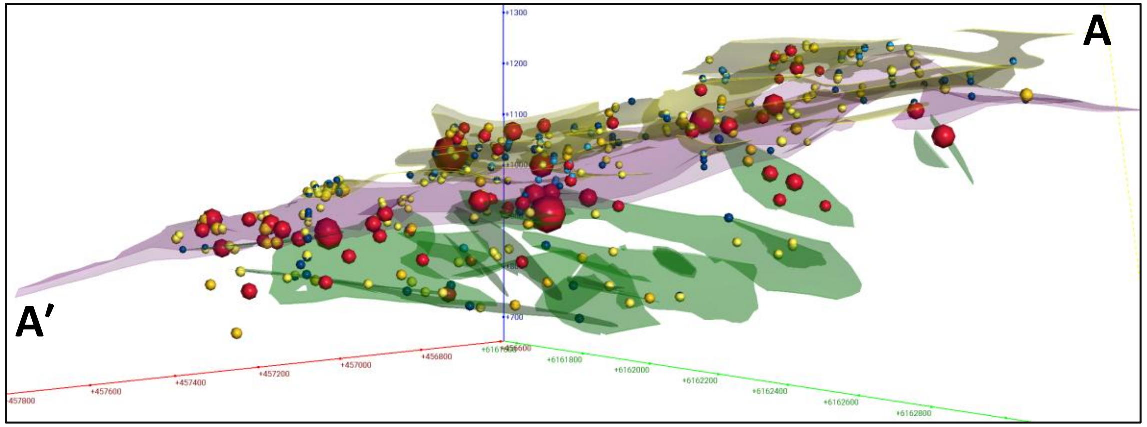




- Numerous vein sets
- Secondary mineralized structures related to Surebet
- Hosted entirely within sediments
- 1.0 km x 1.0 km x 6 m
- Key intercept: 32.67 g/t AuEq over 4 m
- Multiple orientations, dominantly NW dipping

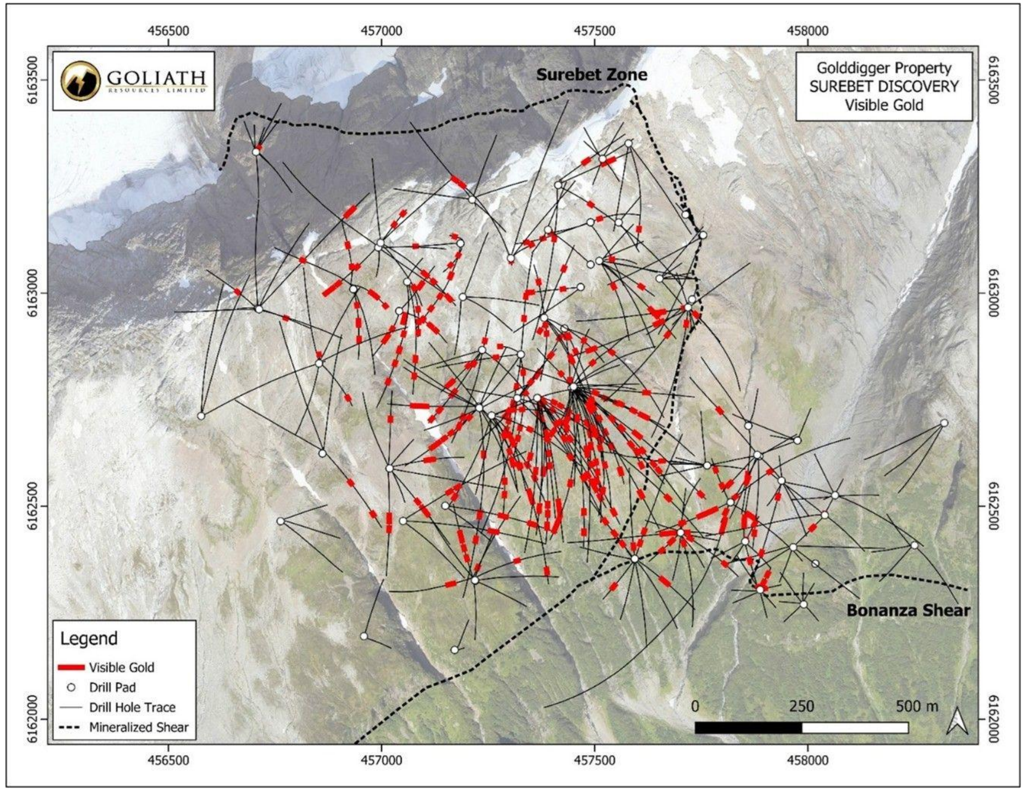
ELDORADO ZONE

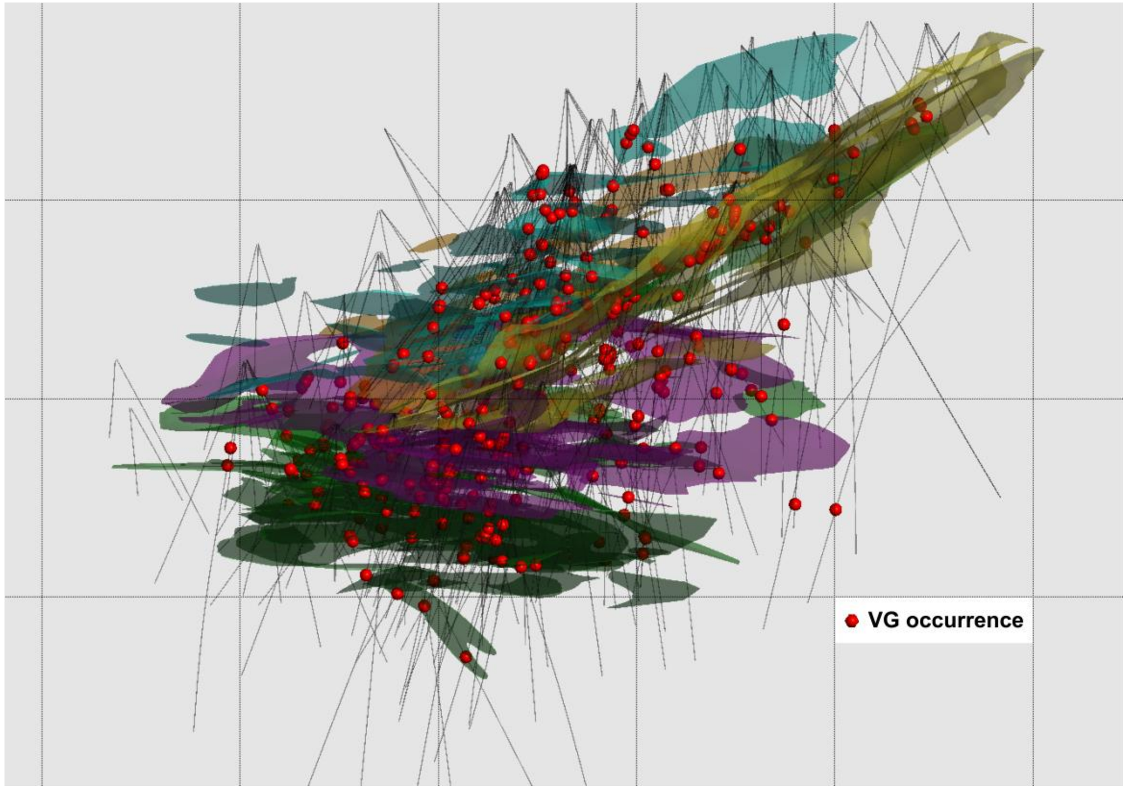




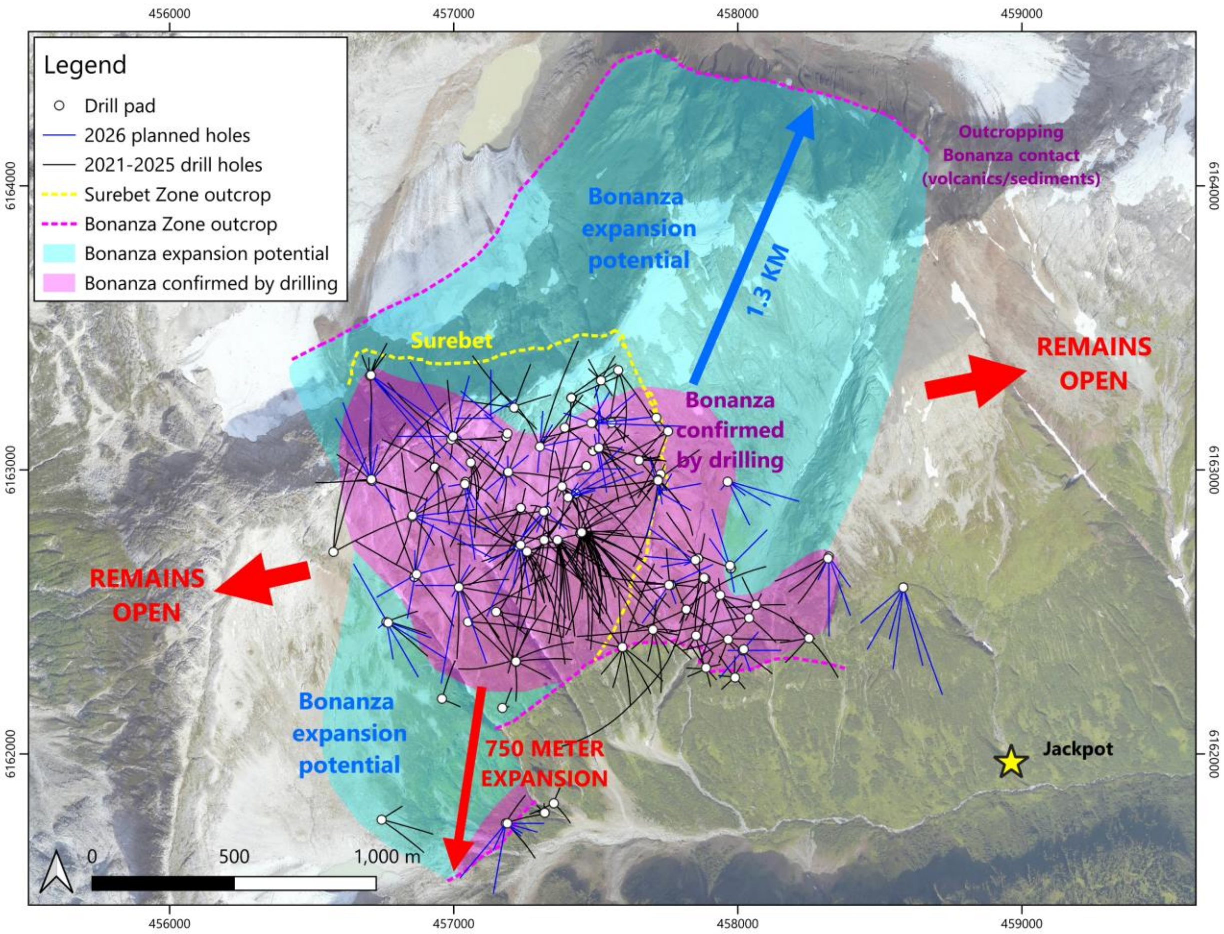
- Defined central high-grade corridor connecting Bonanza, Golden Gate, and Surebet mineralization
- Ideal starter production zone to reduce upfront capital requirements

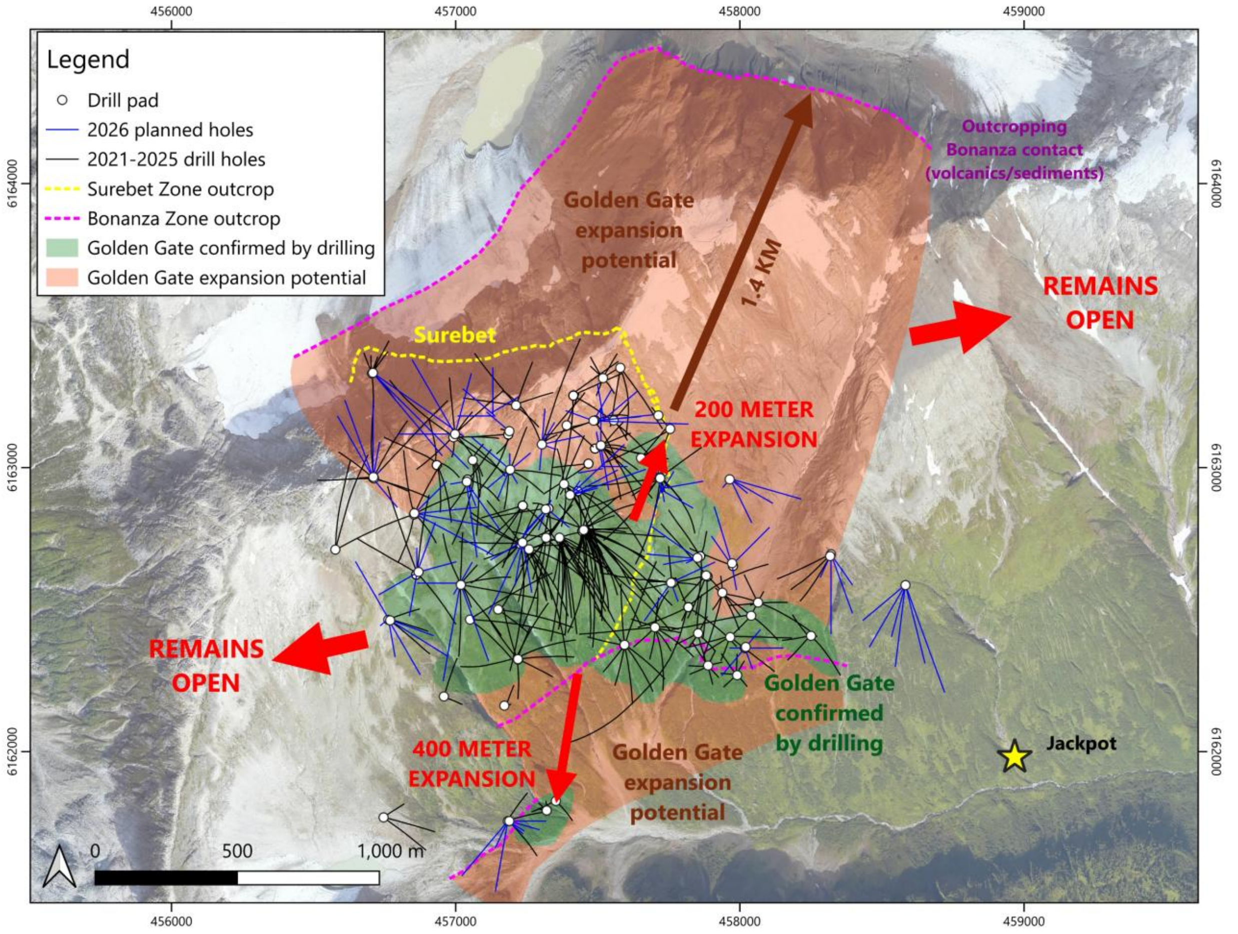
VISIBLE GOLD



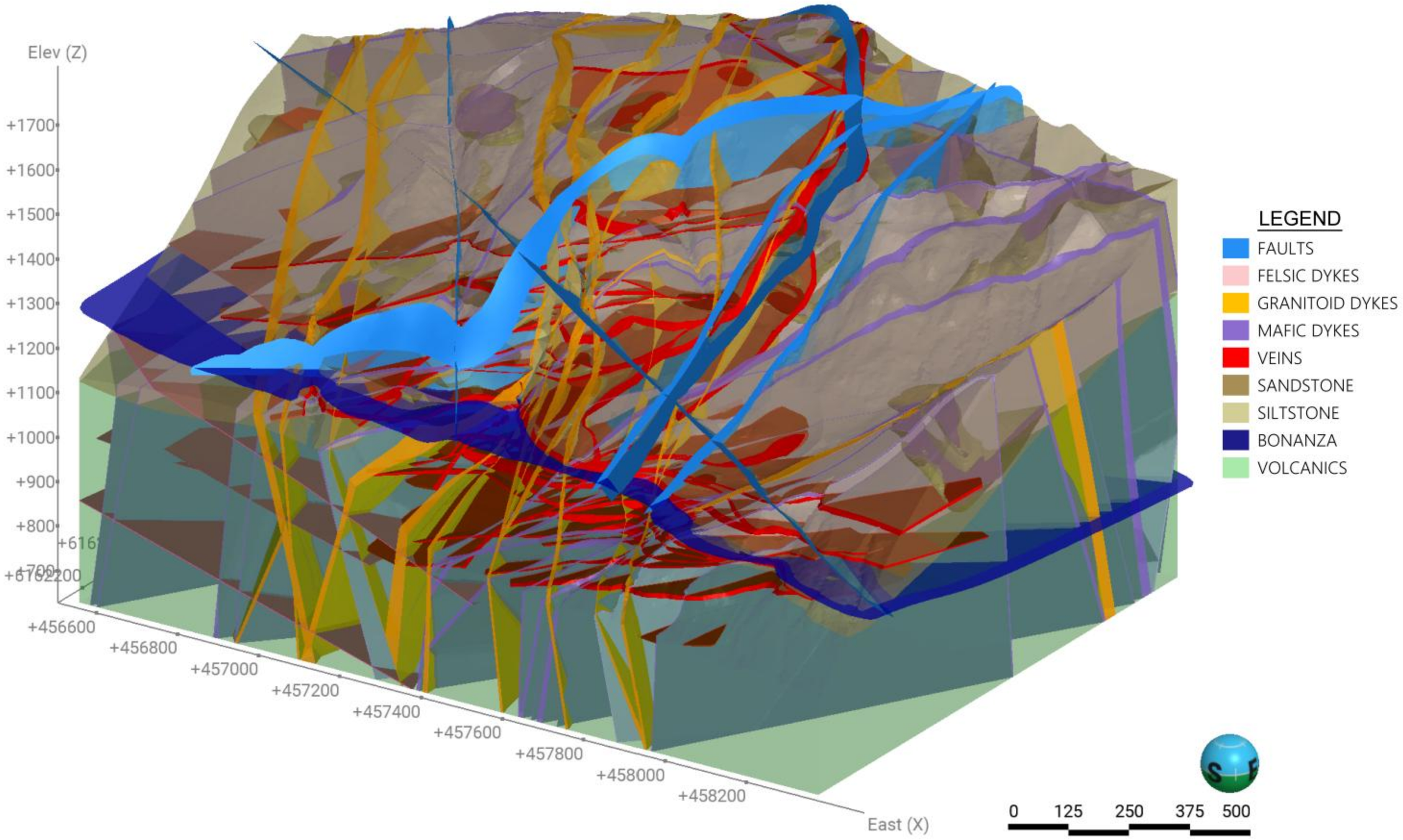


Expansion of Bonanza & Golden Gate Zones





LITHOSTRUCTURAL MODEL



- Over 150,000 m of drilling completed
- Robust understanding of structural and lithological controls on mineralization
- Deposit genetic model established in collaboration with the Colorado School of Mines

CONTACT INFORMATION

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Rein Turna, P. Geo., is the qualified person as defined by National Instrument 43- 101, for Goliath Resources projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release. Further information regarding Goliath Resources properties can be sourced on-line at www.goliathresourcesltd.com.