GOLIATH RESOURCES LIMITED

TSX-V: GOT OTCQX: GOTRF FSE: B4IF

ON TRACK WITH DISCOVERY IN THE GOLDEN TRIANGLE, B.C.

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METERS AND GRADES. Widths are reported in drill core lengths and the true widths are estimated to be 80-90% and Widths are reported in drill core lengths and the true widths are estimated to be 80-90% and AuEq metal values are calculated using: Au 2398.13 USD/oz, Ag 28.118 USD/oz, Cu 4.10 USD/lbs, Pb 2067.5 USD/Ton and Zn 2669 USD/Ton on July 28th, 2024. There is potential for economic recovery of gold, silver, copper, lead, and zinc from these occurrences based on other mining and exploration projects in the same Golden Triangle Mining Camp where Goliath’s project is located such as the Homestake Ridge Gold Project (Auryn Resources Technical Report, Updated Mineral Resource Estimate and Preliminary Economic Assessment on the Homestake Ridge Gold Project, prepared by Minefill Services Inc. Bothell, Washington, dated May 29, 2020). Here, AuEq values were calculated using 3-year running averages for metal price, and included provisions for metallurgical recoveries, treatment charges, refining costs, and transportation. Recoveries for Gold were 85.5%, Silver at 74.6%, Copper at 74.6% and Lead at 45.3%. It will be assumed that Zinc can be recovered with the Copper at the same recovery rate of 74.6%. The quoted reference of metallurgical recoveries is not from Goliath’s Golddigger Project, Surebet Zone mineralization, and there is no guarantee that such recoveries will ever be achieved, unless detailed metallurgical work such as in a Feasibility Study can be eventually completed on the Golddigger Project. The potential quantity and grade are conceptual in nature, that there has been insufficient exploration to define a mineral resource and that it is uncertain if further exploration will result in the target being delineated as a mineral resource. Rein Turna P. Geo is the qualified person as defined by National Instrument 43-101, for Goliath Resource Limited projects, and supervised the preparation of, and has reviewed and approved, the technical information.

BOARD & TEAM

Roger Rosmus, MBA, Founder, CEO, Director
- >25 years of investment banking experience in the public and private sectors.

Graham C. Warren, CPA, CMA, CFO, Director
- Senior financial executive with >30 years experience in the technology, mining, and oil and gas sectors.

Wayne Isaacs, Director (Ind)
- >30 years of investment banking experience in the resource sector.

Rein Turna, P. Geo., Director (Ind)
- >40 years experience in the mining industry.

Dr. Quinton Hennigh, Technical Advisor
- World renowned exploration geologist with >30 years of experience with major miners Homestake, Newcrest and Newmont. CHM of Novo TSX.V: NVO

Alan Edwards, BS, Mining Engineering, MBA
- >40 years experience in the global mining industry with major miners inclusive of: Detour, Freeport-McMoRan & Kinross

Dr. Venessa Bennett, B.Sc. (Hons), Ph.D. , Advanced Diploma in GIS/RS, Advisor
- >25 years experience in geosciences mining industry.

Bill Chornobay, Program Manager
- >30 years proven track record; discoveries resulting in ~1 billion dollars in value.

Key Investment Points

Surebet Discovery glaciers melted	46 Stacked Veins = 1.2km 1.8 sqkm Area	156k Meters Drilled 100% hit rate	1,500 Pierce Points ~75% @ 25 – 50 meters spacings	92% VG-NE In Drill Core
92.2% Gold Recovery Free Gold 48.8%	2026 Fully Funded 50k+ meters	C$255 MCAP US$180M MCAP	Infrastructure tide water	Canada – B.C. safe & mining friendly

Key Strategic Shareholders:

Crescat Capital, Waratah Capital Advisors, McEwen Inc. (TSX: MUX, NYSE: MUX), Global Commodity Group (Singapore), Rob McEwen, Eric Sprott and Larry Childress

Low Risk Expansion Phase Of Surebet Gold System That Remains Open

SHARE STRUCTURE

ISSUED OUTSTANDING	**177,889,945**
WARRANTS OUTSTANDING (avg. @ $2.59)	841,777
OPTIONS OUTSTANDING (avg. @ $1.32)	14,844,172
RSU OUTSTANDING	7,888,663
FULLY DILUTED	**201,464,557**
BOD, Management & Team	(P/D) **19.2%**
Strategic/Institution	**9.9%**
Crescat Capital LLC	**7.0%**
Waratah Capital Advisors	**4.7%**
Global Commodity Group, Singapore	**3.4%**
McEwen Inc. TSX: MUX, NYSE: MUX	**3.0%**
Mr. Rob McEwen	**2.6%**
Mr. Eric Sprott	**2.0%**
Mr. Larry Childress	**1.0%**
Fully Diluted (avg. @ C$1.40)	**$19,329,552**

Aug 17/26 Close @ C$1.71 - 52 week high @ C$3.54 - 52 week low C$1.27 - 52 week volume 196,967,557 VWAP @ C$2.18

Research

STIFEL

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Watchlist

BEACON

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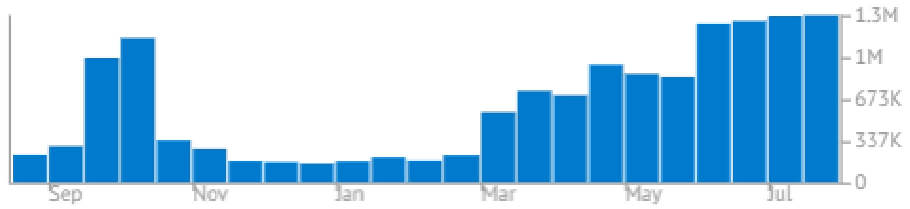
Historic Chart for Cdn:GOT by Stockwatch.com 604.687.1500 - (c) 2026
Tue Aug 18 2026 Op=1.70 Hi=1.71 Lo=1.65 Cl=1.655 Vol=228,412 Year hi=3.54 lo=0.53
Cdn:GOT
4.00
3.75
3.50
3.25
3.00
2.75
2.50
2.25
2.00
1.75
1.50
1.25
1.00
0.75
Relative Strength Index
75
50
25
MACD Histogram
0.012
0
-0.012
Volume
4.5 M
3.0 M
1.5 M
2021
2022
2023
2024
2025
2026

Short Positions

GOT.V

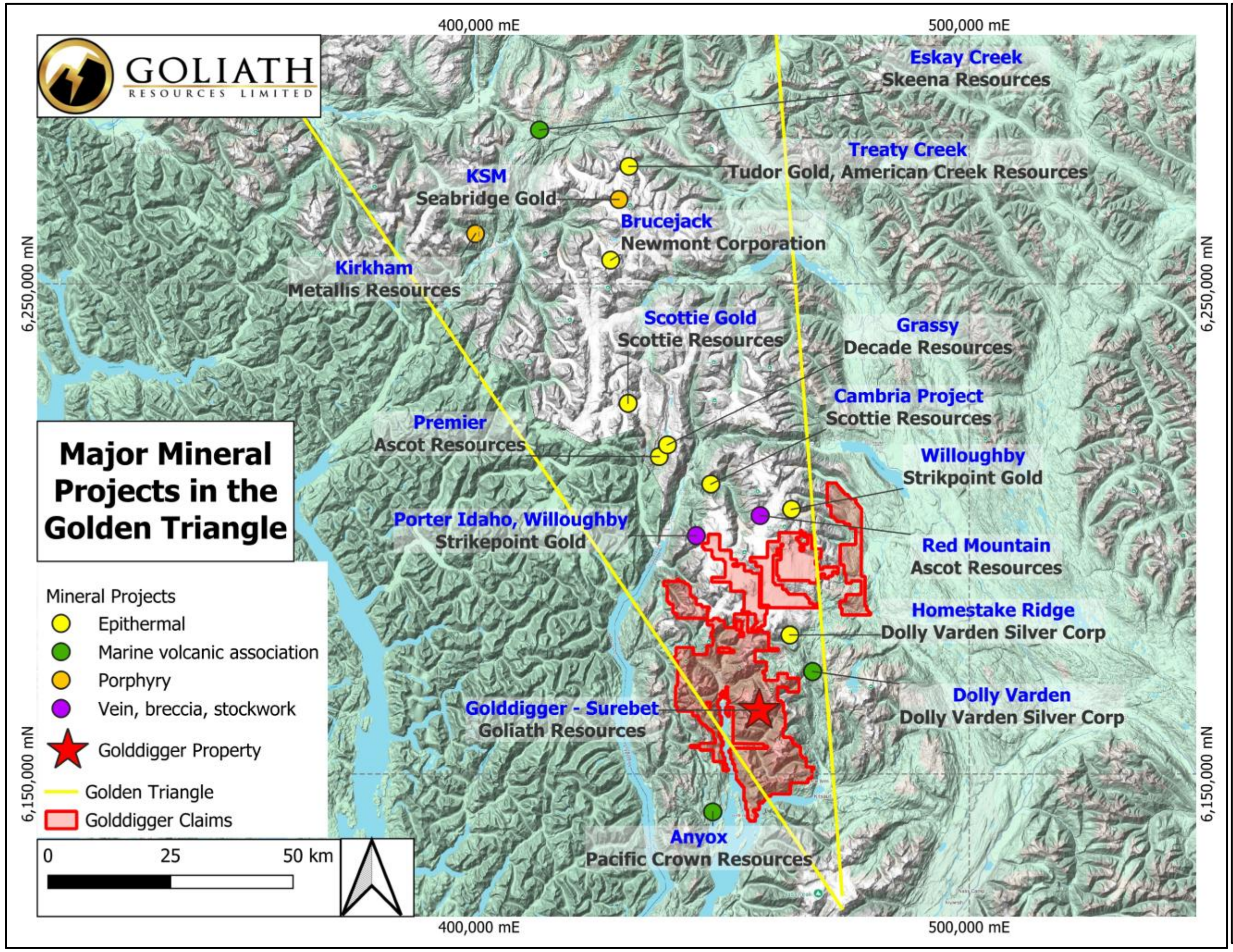
see all companies

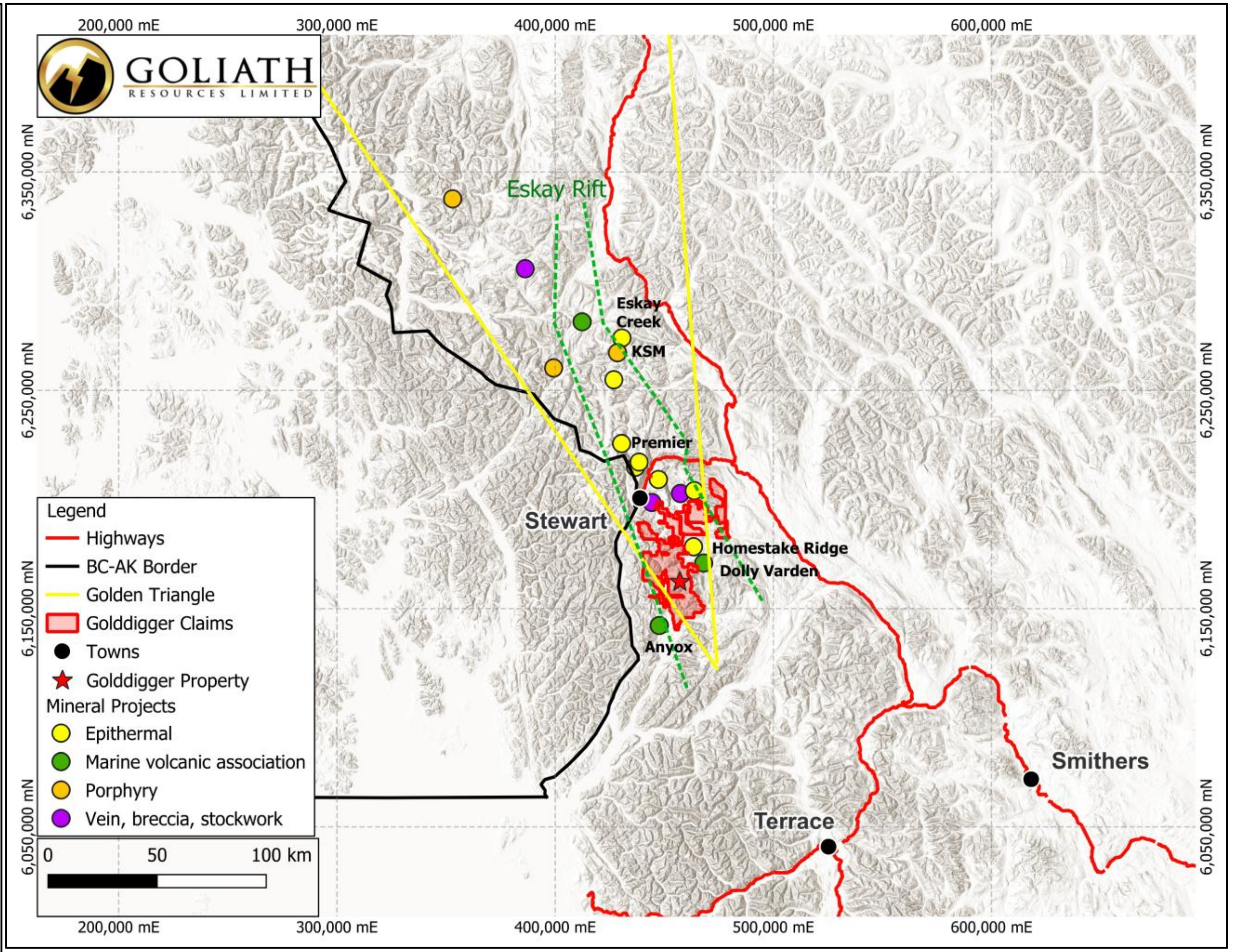


1yr max

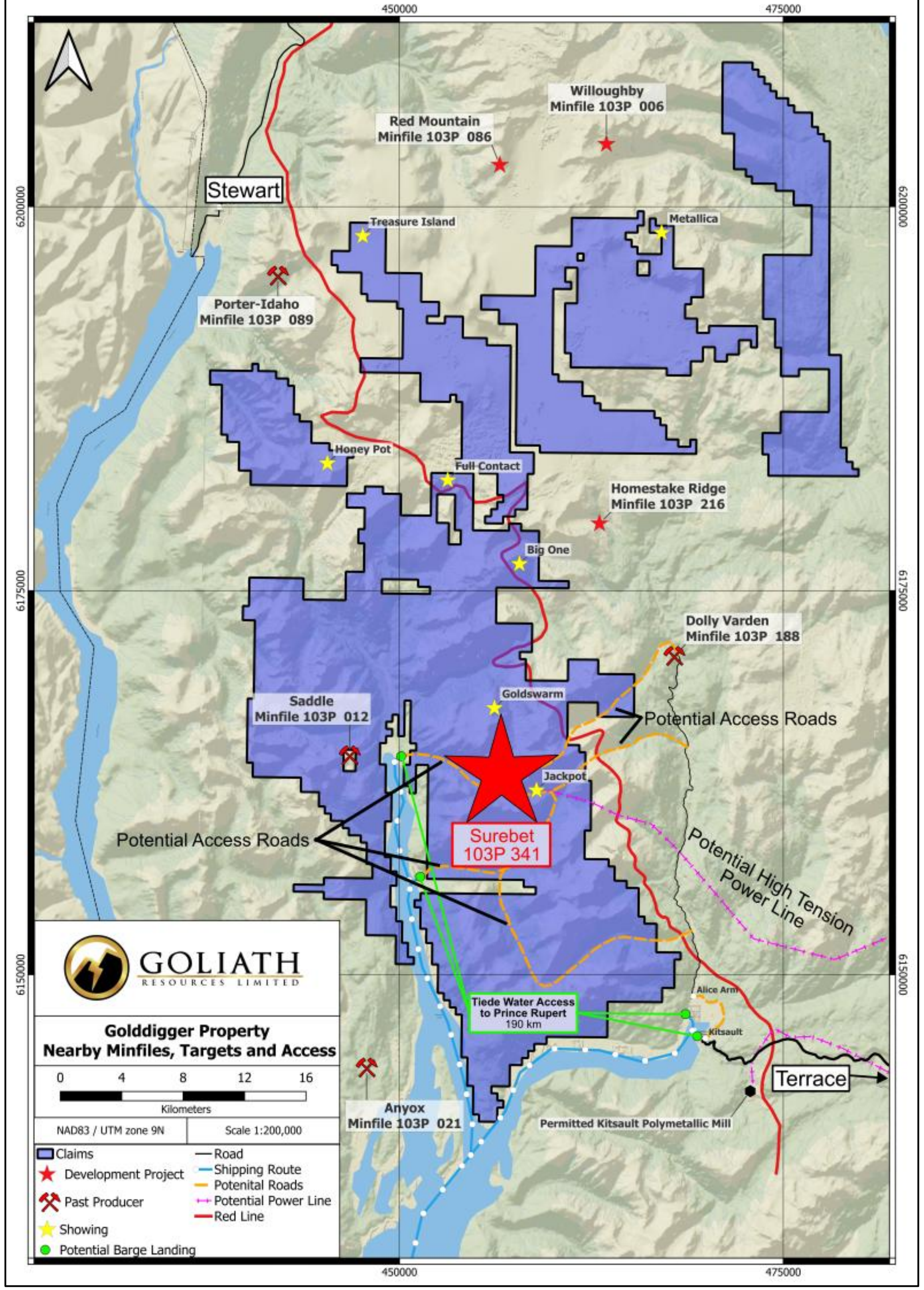
Symbol	Issue Name	Shares	Net Change	Date
$GOT.V	GOLIATH RESOURCES LIMITED	1,346,814	6,050	31 Jul 2026
$GOT.V	GOLIATH RESOURCES LIMITED	1,340,764	38,514	15 Jul 2026
$GOT.V	GOLIATH RESOURCES LIMITED	1,302,250	21,010	30 Jun 2026
$GOT.V	GOLIATH RESOURCES LIMITED	1,281,240	429,169	15 Jun 2026
$GOT.V	GOLIATH RESOURCES LIMITED	852,071	-22,879	31 May 2026
$GOT.V	GOLIATH RESOURCES LIMITED	874,950	-77,545	15 May 2026
$GOT.V	GOLIATH RESOURCES LIMITED	952,495	248,876	30 Apr 2026
$GOT.V	GOLIATH RESOURCES LIMITED	703,619	-34,268	15 Apr 2026
$GOT.V	GOLIATH RESOURCES LIMITED	737,887	171,169	31 Mar 2026
$GOT.V	GOLIATH RESOURCES LIMITED	566,718	345,284	15 Mar 2026
$GOT.V	GOLIATH RESOURCES LIMITED	221,434	41,949	28 Feb 2026
$GOT.V	GOLIATH RESOURCES LIMITED	179,485	-26,076	15 Feb 2026
$GOT.V	GOLIATH RESOURCES LIMITED	205,561	30,913	31 Jan 2026
$GOT.V	GOLIATH RESOURCES LIMITED	174,648	20,510	15 Jan 2026

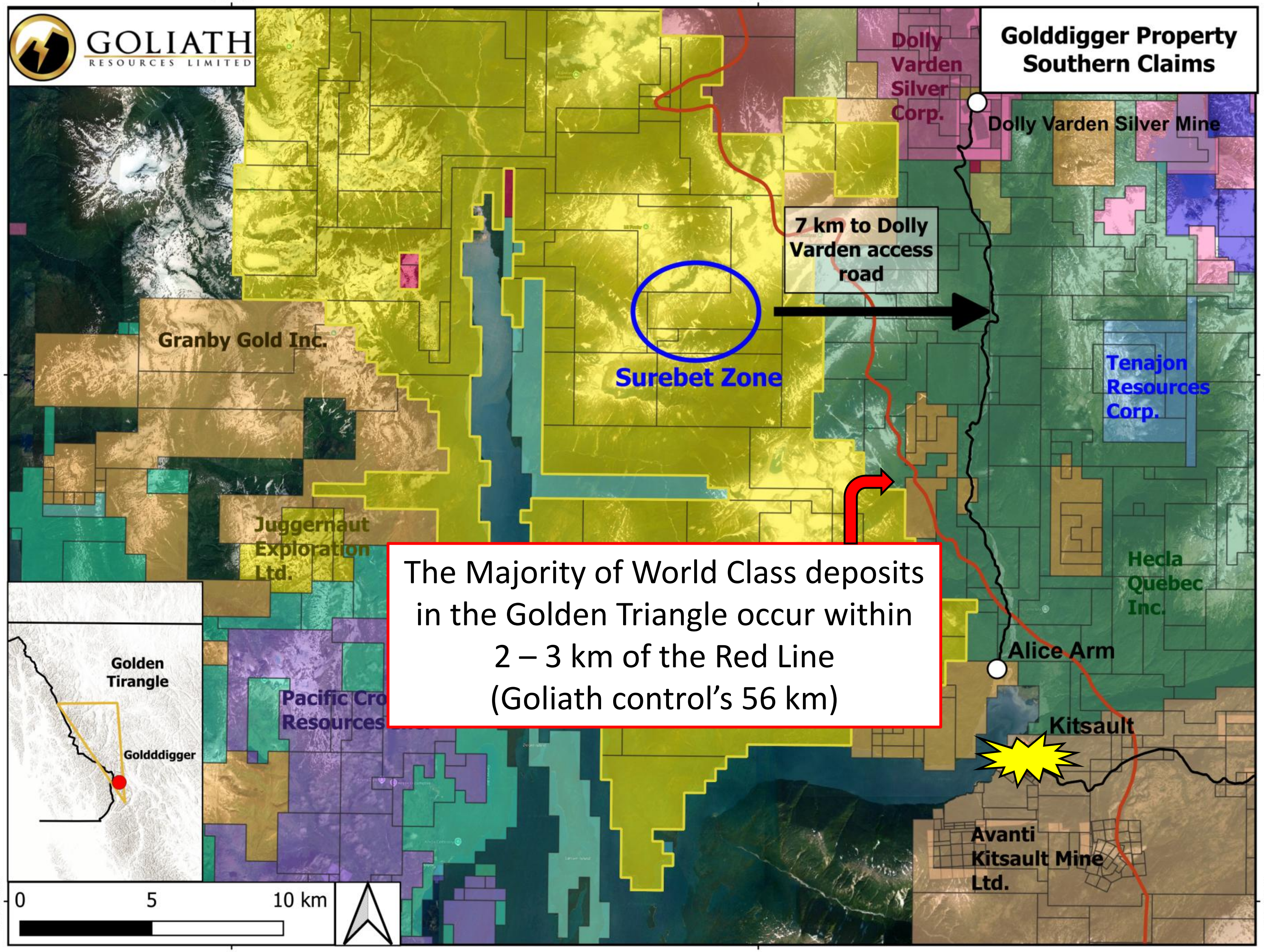
GOLDDIGGER PROPERTY – Golden Triangle





GOLDDIGGER PROPERTY
Golden Triangle, B.C.
91,518.17 Hectares or
226,146.32 Acres
100% Owned

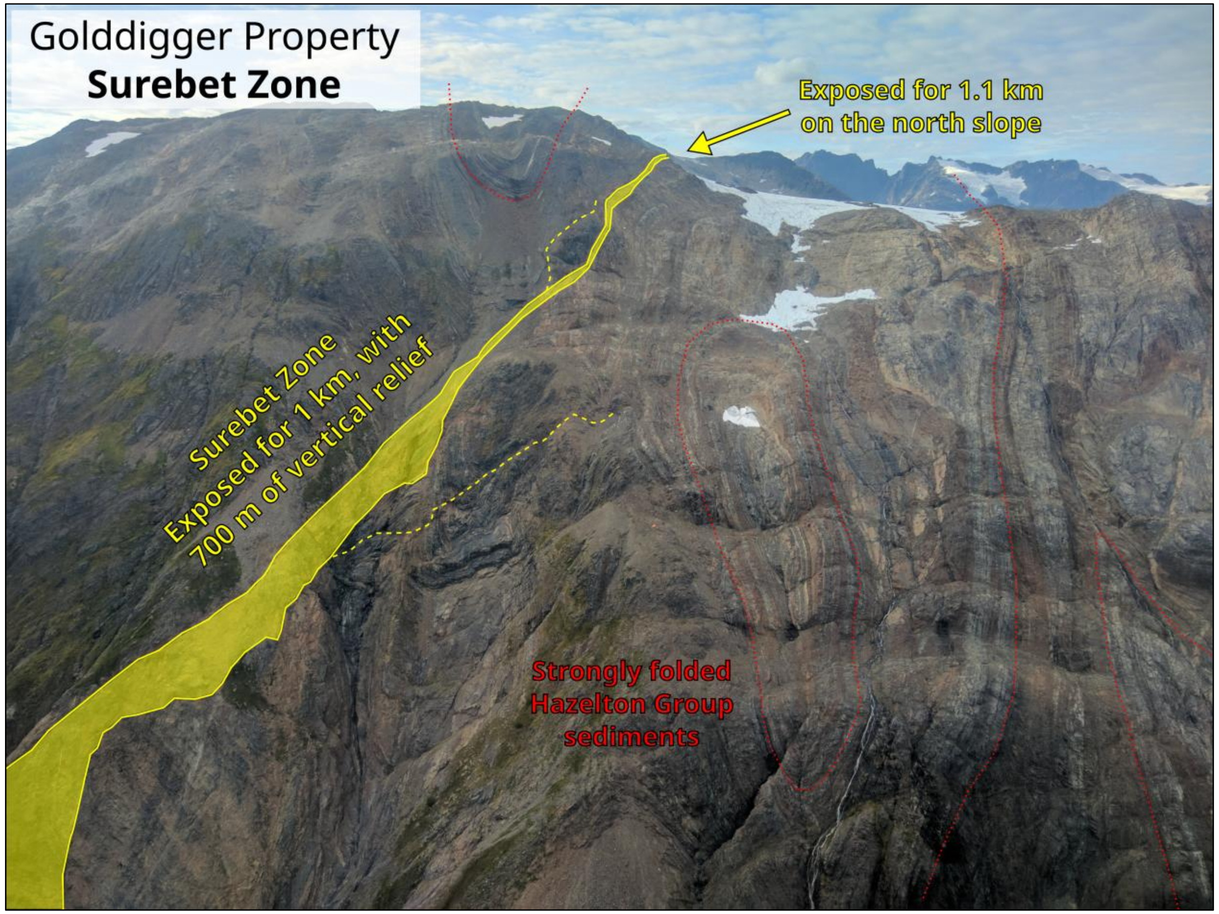




GOLIATH
RESOURCES LIMITED
Golddigger Property
Southern Claims
440000
460000
6160000
6140000
Dolly Varden Silver Corp.
Dolly Varden Silver Mine
7 km to Dolly Varden access road
Surebet Zone
Granby Gold Inc.
Tenajon Resources Corp.
Juggernaut Exploration Ltd.
Hecla Quebec Inc.
The Majority of World Class deposits in the Golden Triangle occur within 2 – 3 km of the Red Line
(Goliath control's 56 km)
Alice Arm
Kitsault
Golden Tirangle
Goldddigger
Avanti Kitsault Mine Ltd.
0
5
10 km

Camp Goliath – Town of Kitsault Core Shacks & Apartment Buildings

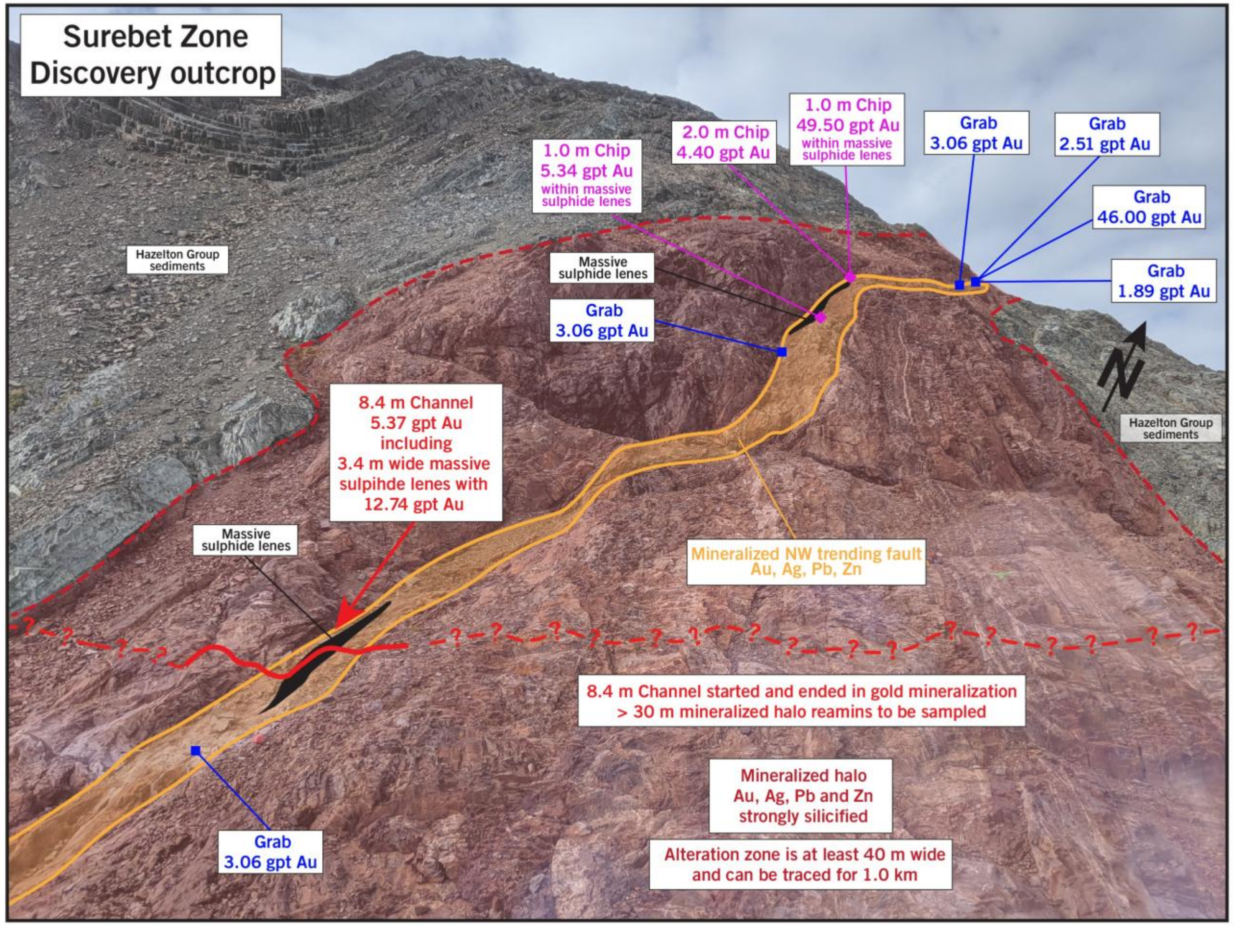

GOLDDIGGER PROPERTY – Surebet Discovery



- Surebet Zone has 1 km of strike and 1.1 km down dip at surface with 700 m vertical relief with exceptional continuity and remains open.
- >150,000 meters diamond drilling with > 1,500 pierce points with a 100% hit rate (2021 - 2025) confirming a mineralized area over 1.8 sqkm or larger than half the size of Central Park, Manhattan that contain 49 vertically stacked high-grade gold veins over 1.2 km.
- 92% of holes (355 out of 386) drilled to date contain visible gold to the naked eye (VG-NE).
- Fully funded for a similar aggressive drill campaign in 2026.
- Colorada School of Mines confirmed a causative intrusion responsible for the mineralized system including mineralized Eocene-aged dykes.
- Exceptional Gold recoveries of 92.2% @ 327-micron crush from flotation & flotation, with 48.8% being free gold from gravity alone; no cyanide required to recover the gold.
- Mining friendly jurisdiction with excellent infrastructure with a permitted mill site in Kitsault with tidewater barge access.

GOLDDIGGER PROPERTY – Golden Triangle

Surebet Zone - Geological Overview



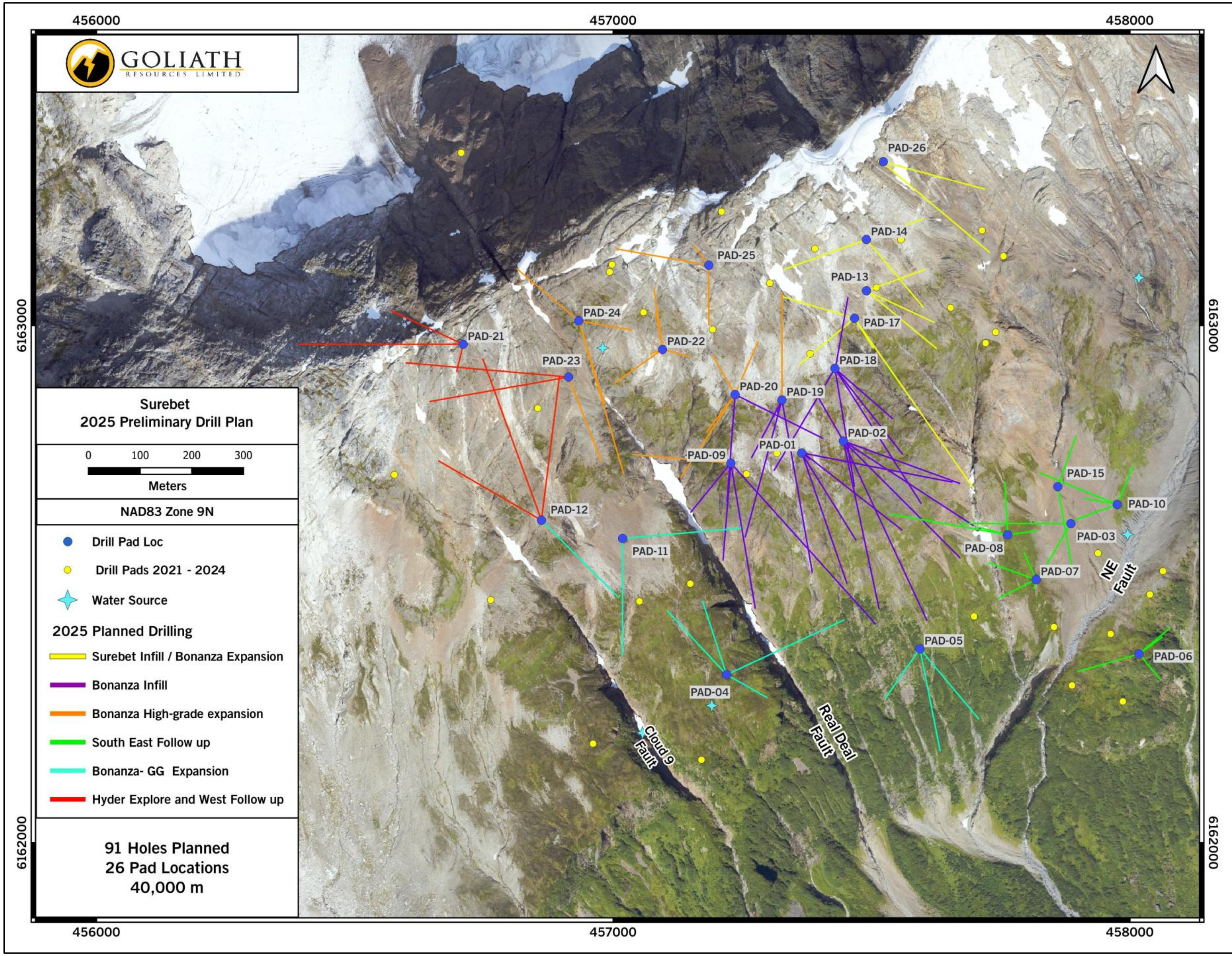
2025 Drilling Campaign Highlights:

- Over 64,000 meters drilled representing 110 holes for a total of 156,000 drilled to date.

- 83 holes of 110 contained VGNE representing 76%.

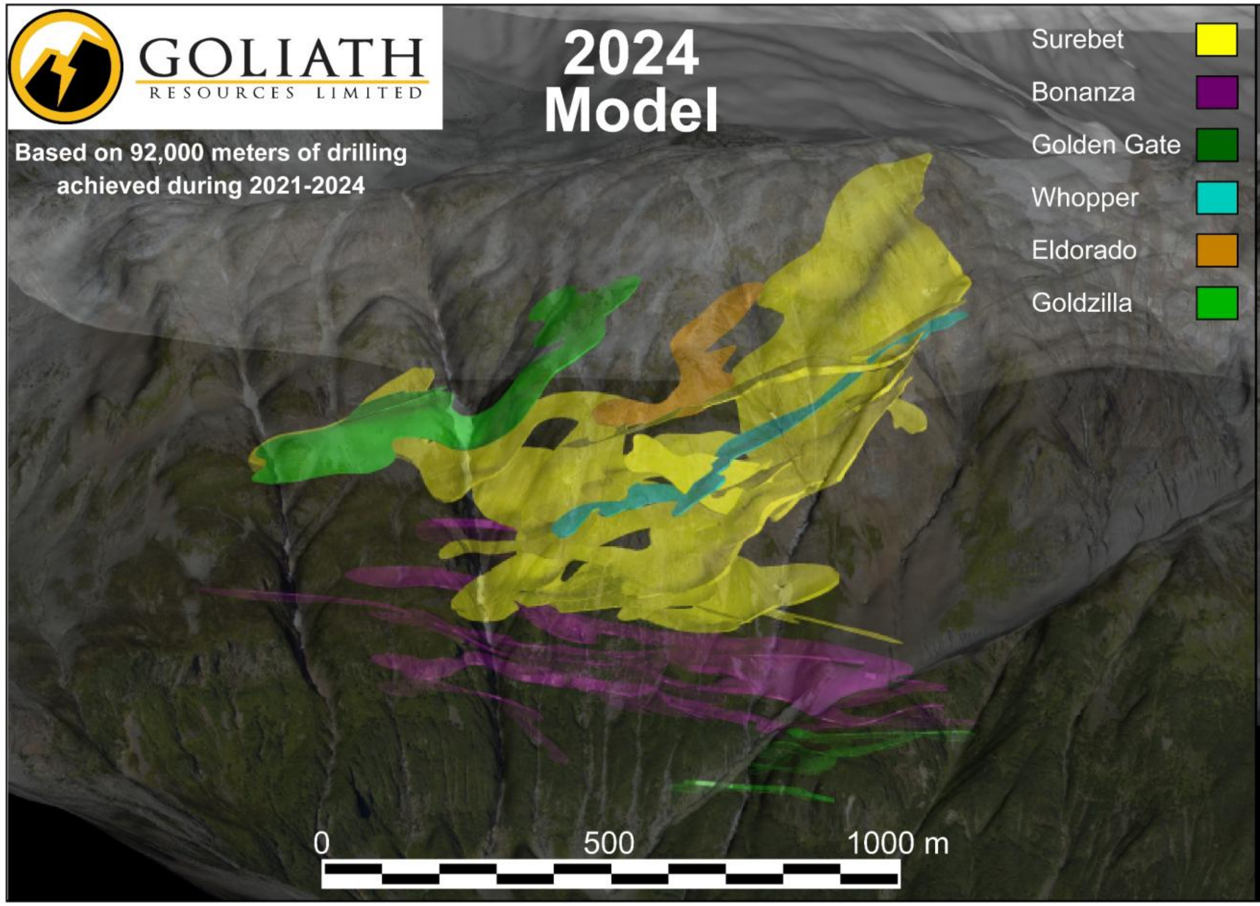
- 355 out of 386 drill holes representing 92% of holes drilled to date at Surebet contain VG-NE.

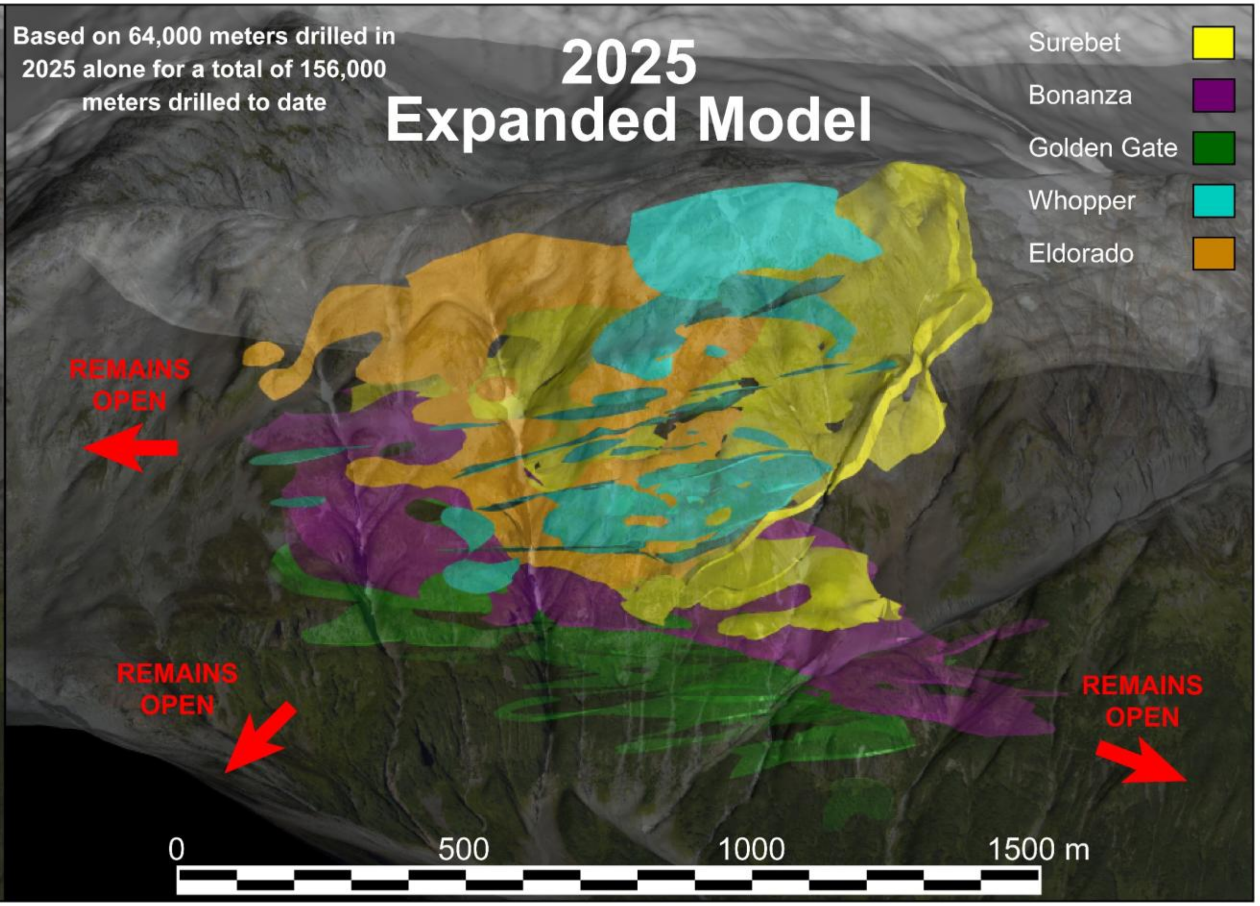
- Expanded all 5 Main Zones that remain open.



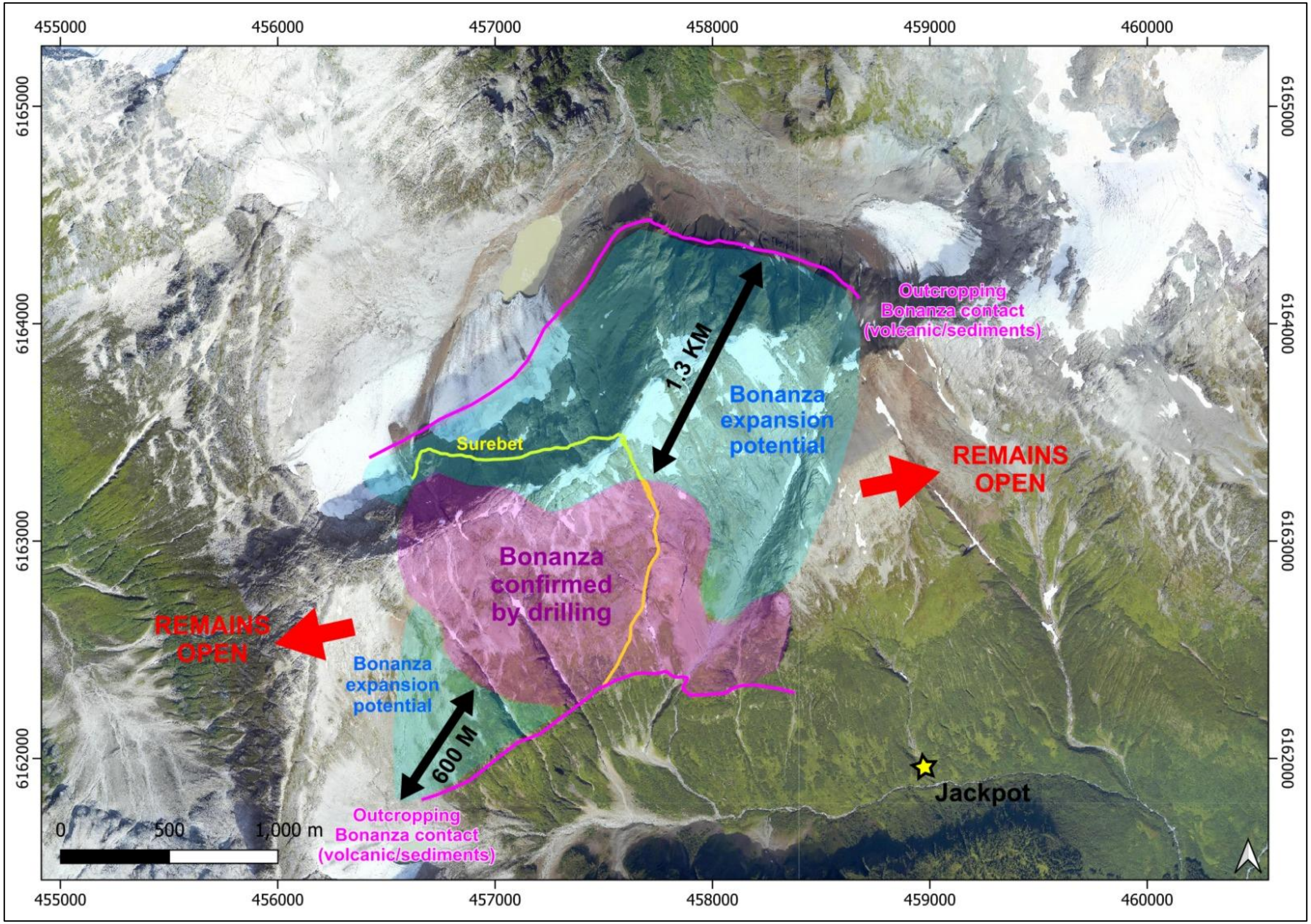
Expansion Of All 5 Main Gold-Rich Zones Comprised Of 46 Mineralized Lodes That Remain Open For Expansion

156,000 Meters With 1,500 Pierce Points (~75% @ 25 meter - 50 meter spacings)





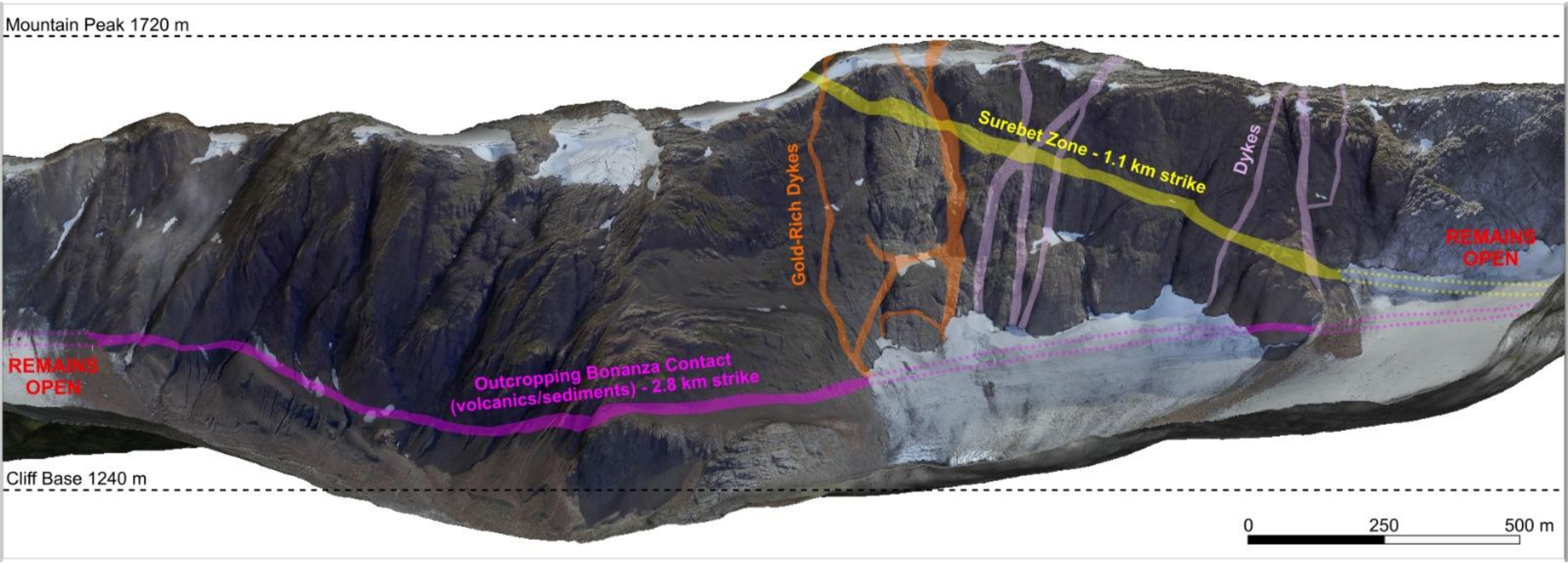
- 2026 drill program is underway for a fully funded ~50,000 meters.
- Focused on expanding the 46 mineralized veins.
- An example, for significant expansion potential is the Bonanza Zone that can be seen outcropping at surface on north face of the mountain.
- Management believes the Surebet Discovery will continue to get bigger with every year of drilling. It remains open laterally and at depth.
- 2026 Relog program paying off, see Linkedin Posts:
    - https://www.linkedin.com/posts/gold-ugcPost-7474668324895879168-Gj1p?
    - https://www.linkedin.com/posts/gold-mining-share-7474670503581016064-Fmqq?



Bonanza Zone North Face

Outcropping For 2.8 km That Remains Open

[Click Here For 3D Model Video]



2026 Relogging Program Based On Updated Modeling Of Veins Paying Off In Spades

GD-24-254

5 meters (603m – 608m) 12.67 g/t AuEq – Golden Gate Zone

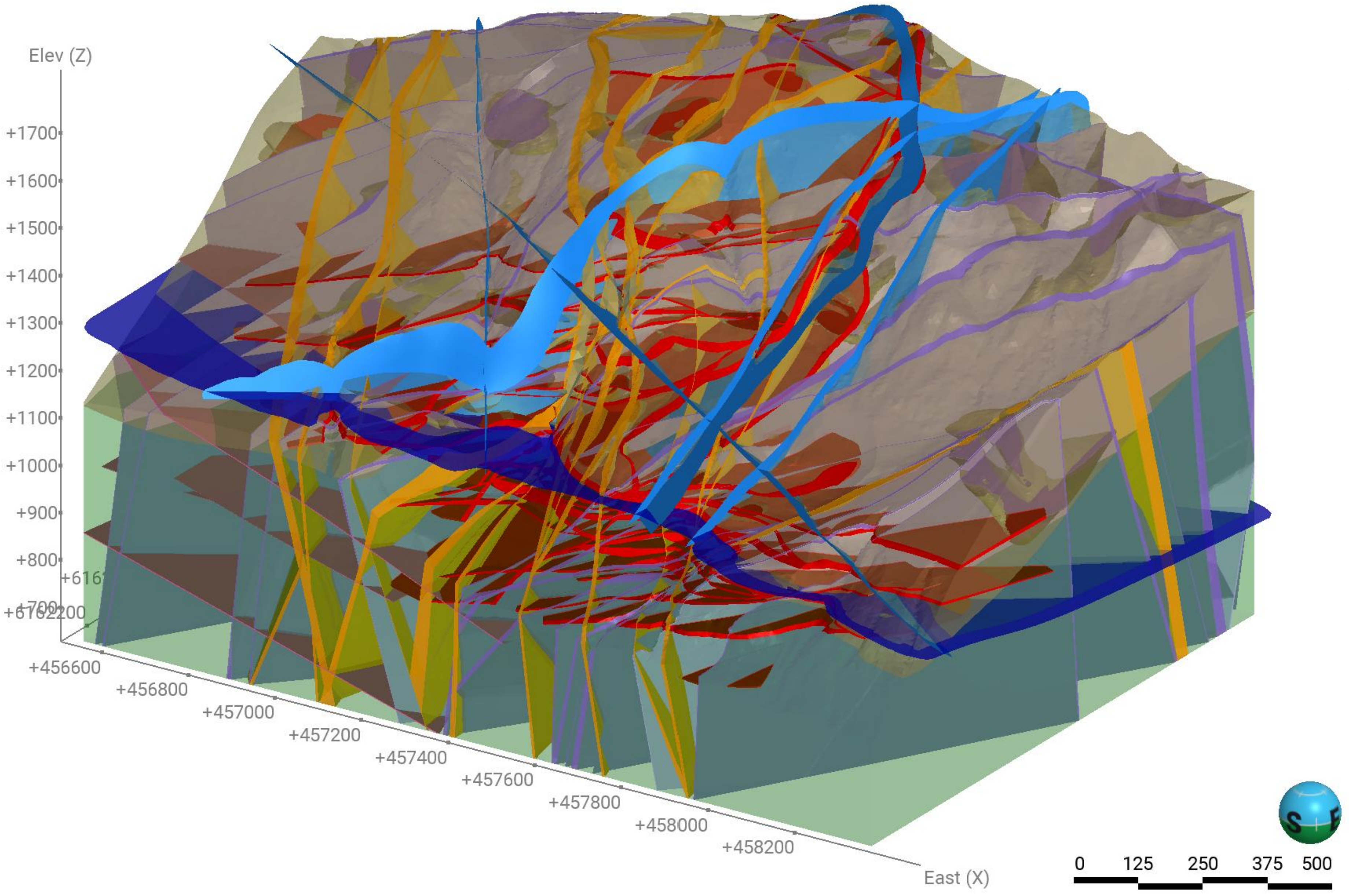
GD-24-237

5 meters (629m – 634m) assays pending – Golden Gate Zone

- Mineralization within the volcanic package showing intense veining.
- Mineralization is hosted in Golden Gate-style quartz-sulphide veins within sheared andesite.
- The mineralization assemblage consists of semi-massive pyrrhotite with subordinate pyrite and chalcopyrite, associated with calc-silicates and chlorite.
- This intercept lies on trend with another Golden Gate intercept 200 meters away at hole GD-24-254 which assayed 12.67 g/t AuEq over 5 meters.

Comprehensive Litho-Structural Model comprised 7 units and 7 faults.

Model built using lithology logging data (8,139 intervals) and downhole structural measurements from oriented core.



LEGEND

LATE SUB VERTICAL FAULTS

FELSIC DYKES

FELDSPAR DYKES

MAFIC DYKES

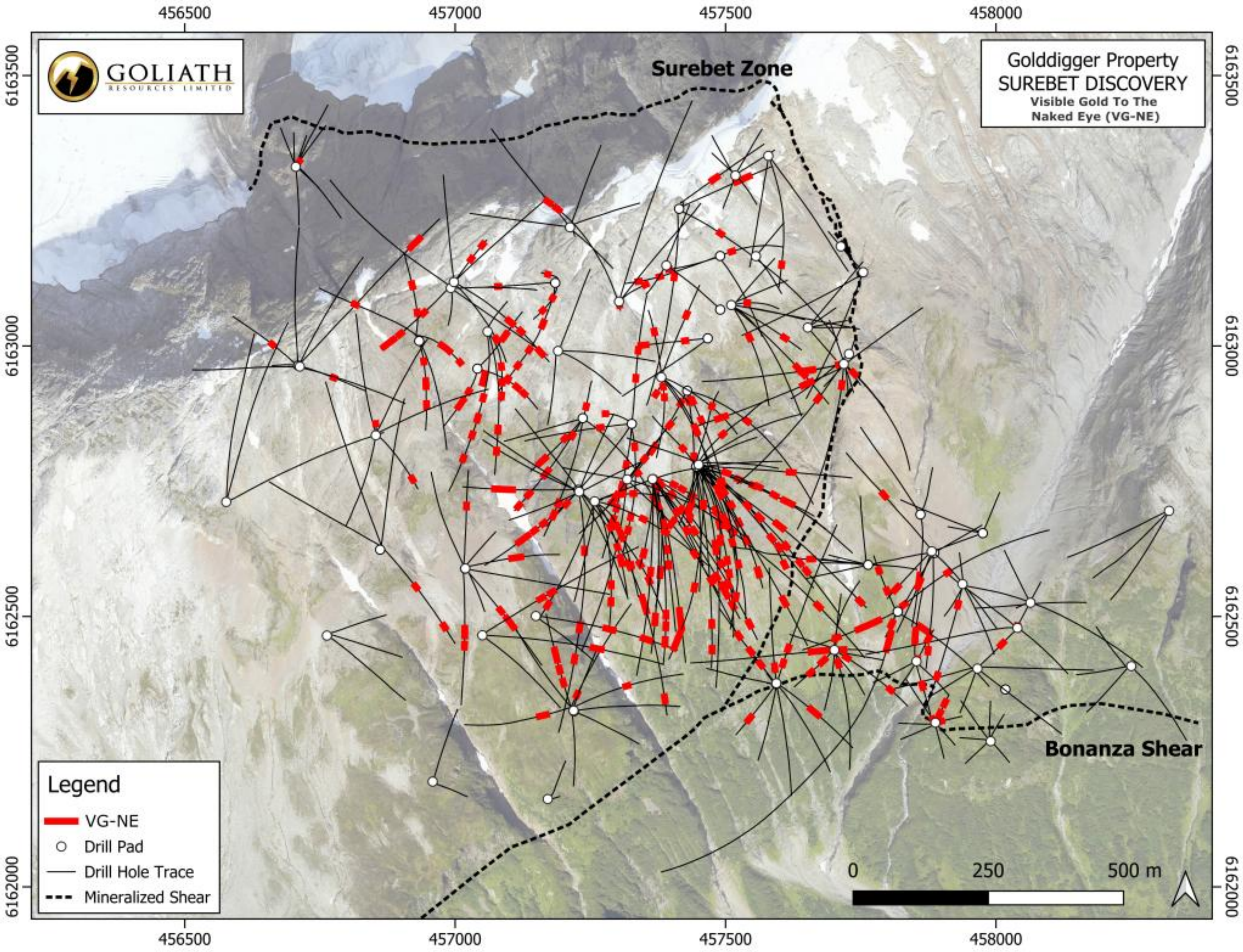
VEINS

SANDSTONES

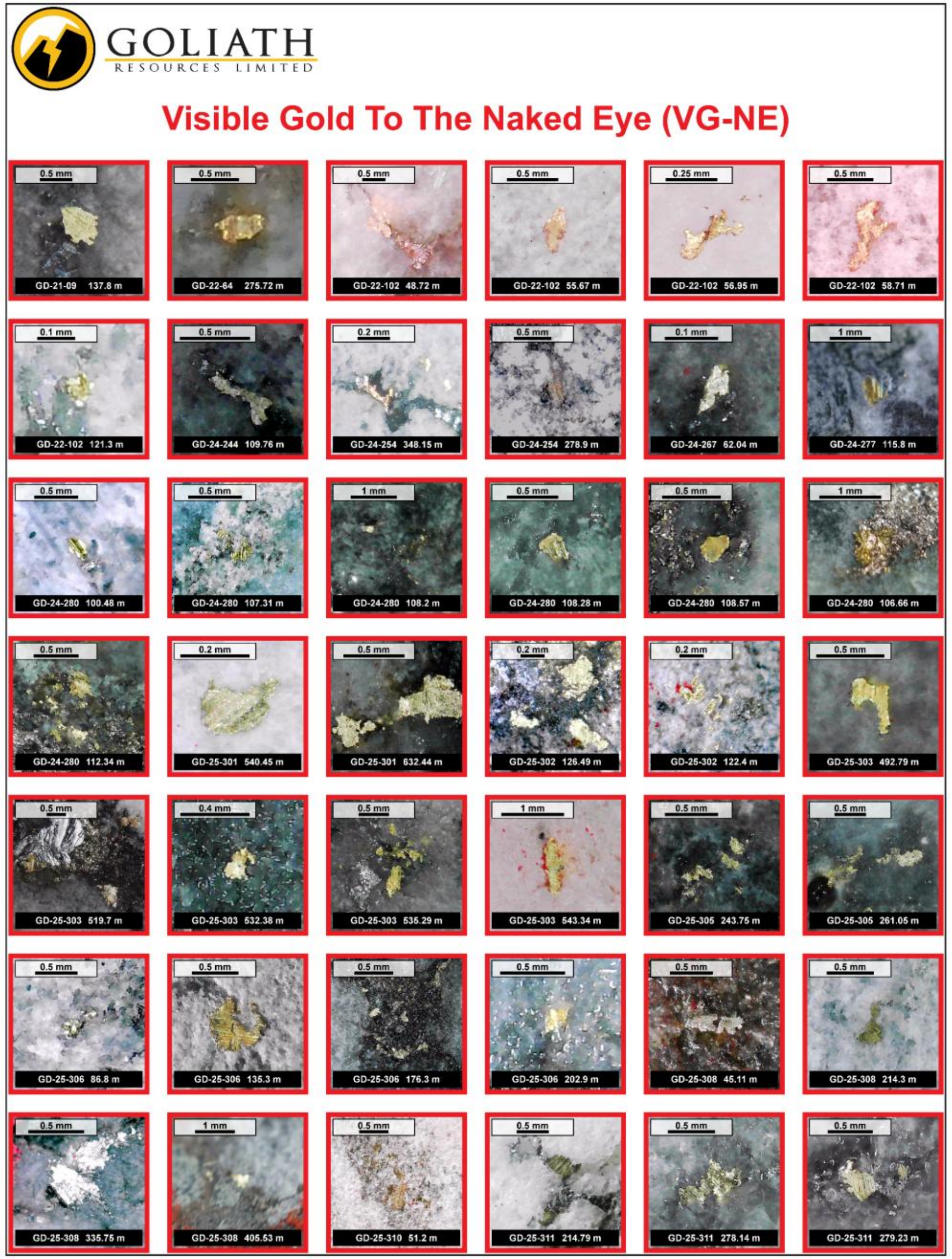
SILTSONES

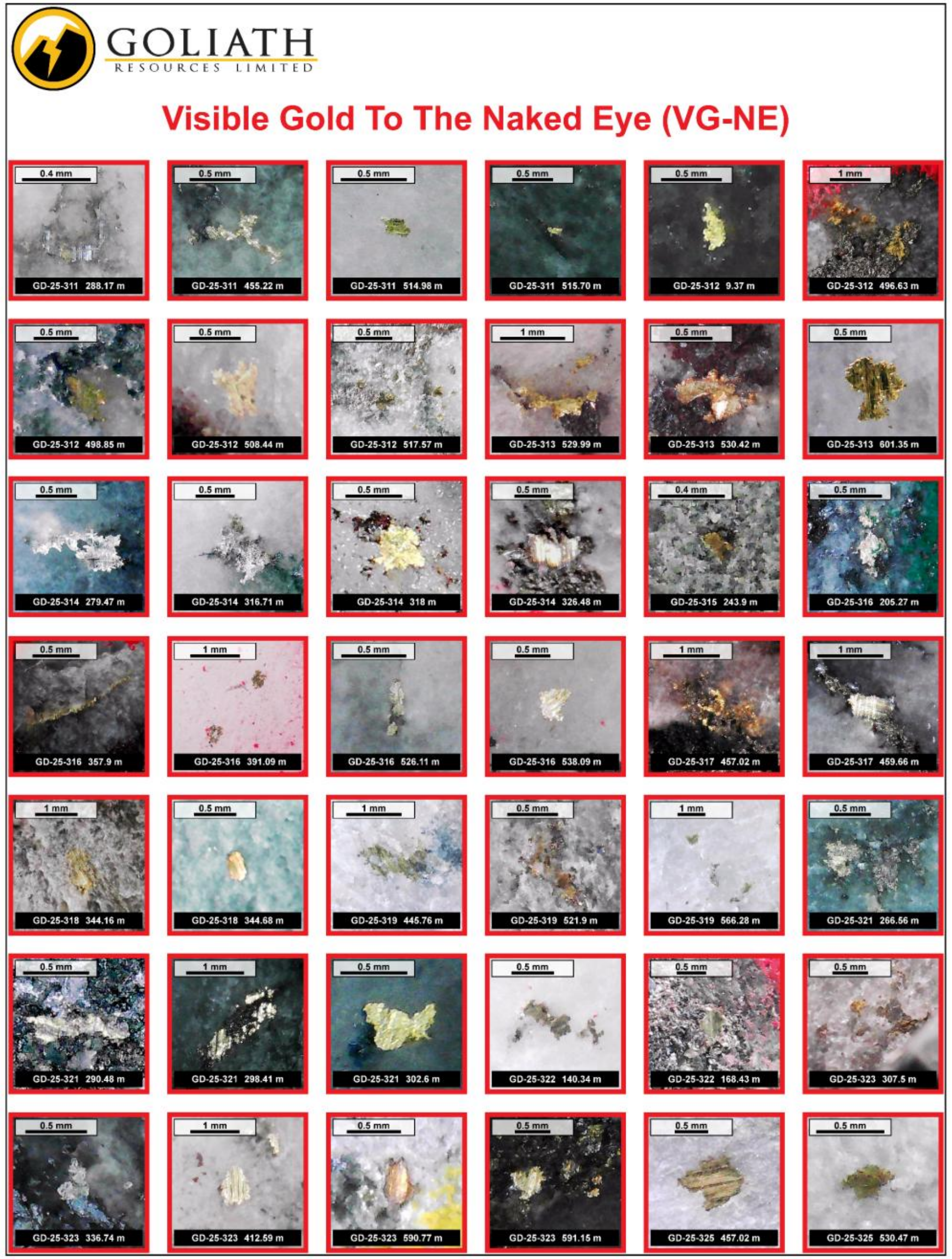
BONANZA THRUST

VOLCANICS


456500
457000
457500
458000
6163500
6163000
6162500
6162000
GOLIATH
RESOURCES LIMITED
Surebet Zone
Golddigger Property
SUREBET DISCOVERY
Visible Gold To The
Naked Eye (VG-NE)
Bonanza Shear
Legend
VG-NE
Drill Pad
Drill Hole Trace
Mineralized Shear
0
250
500 m

Visible Gold To The Naked Eye (VGNE) From 2025 Exploration Campaign





Visible Gold To The Naked Eye (VGNE) From 2025 Exploration Campaign

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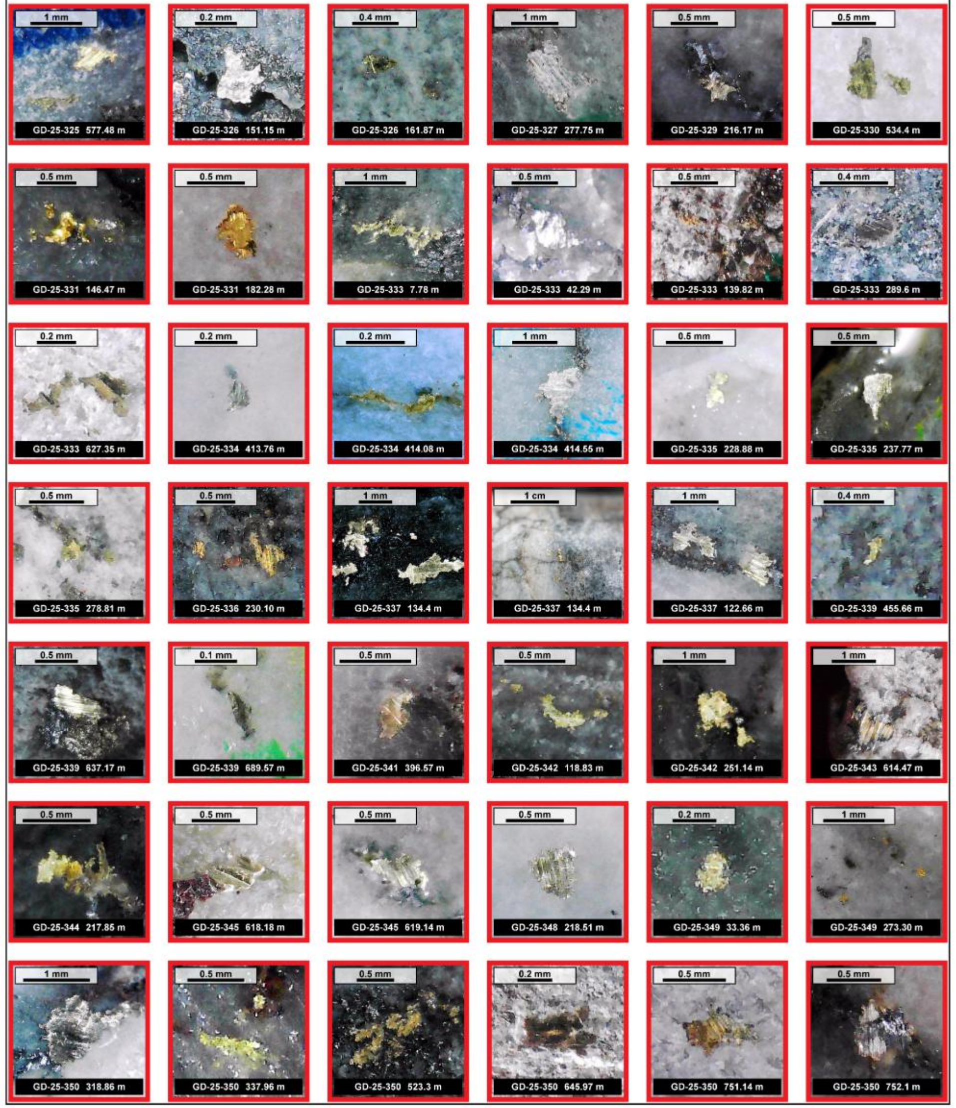
Visible Gold To The Naked Eye (VG-NE)



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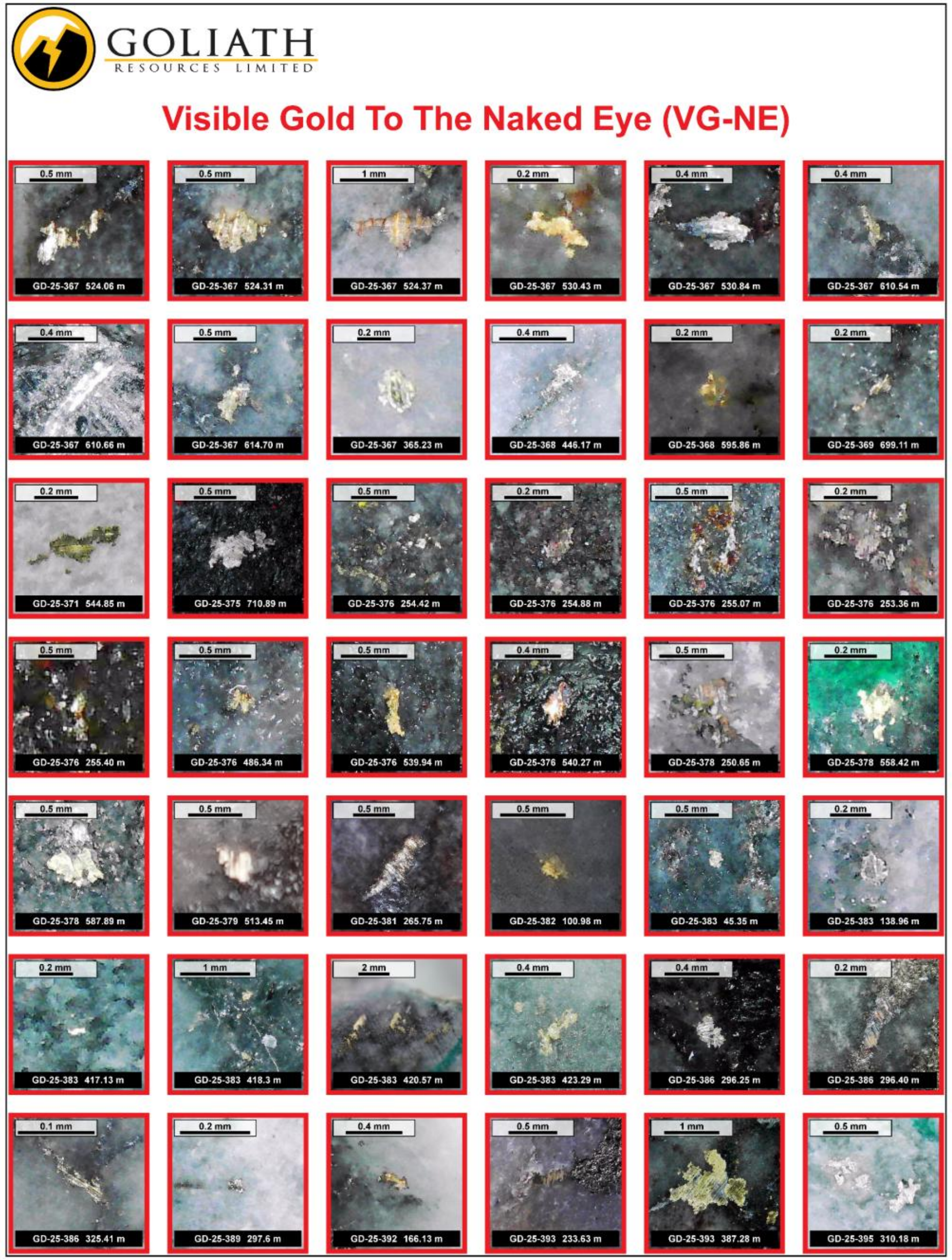
Visible Gold To The Naked Eye (VG-NE)

Visible Gold To The Naked Eye (VGNE) From 2025 Exploration Campaign



Bonanza Zone
High-Grade Gold GD-24-260

- GD-24-260 assayed:
  - 34.52 g/t AuEq (34.47 Au and 3.96 Ag) over 39.00 meters,
    - including 132.93 g/t AuEq (132.78 Au and 12.98 Ag) over 10.00 meters,
    - Including 166.04 g/t AuEq (165.84 Au and 16.07 Ag) over 8.00 meters.
  - Abundant visible gold grains including coarse-grained visible gold.

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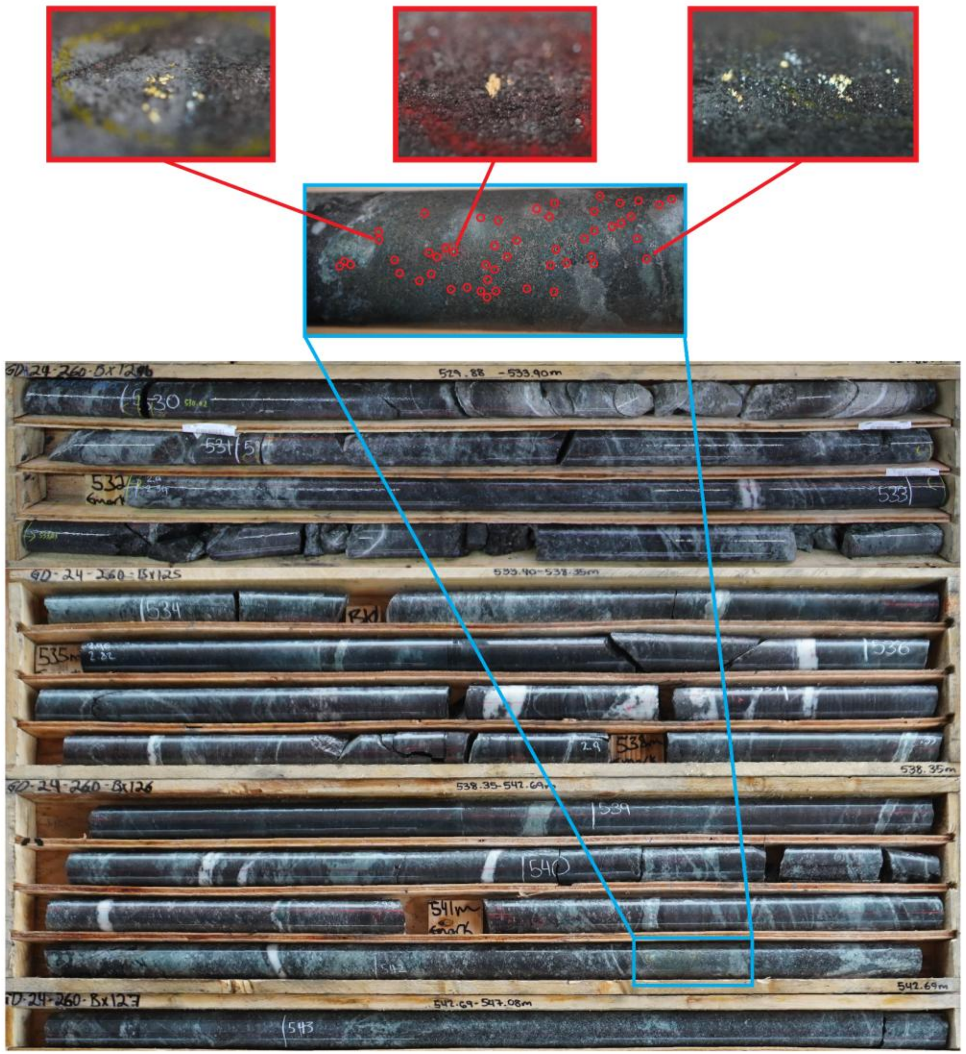
BONANZA ZONE: 34.52 g/t or 1.11 oz/t AuEq over 39.00 meters, including 132.94 g/t or 4.27 oz/t AuEq over 10.00 meters, and 166.04 g/t or 5.34 oz/t AuEq over 8.00 meters



Bonanza quartz-sulphide veins in andesite hosting abundant visible gold, sphalerite, pyrrhotite and galena.

Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Bonanza	GD-24-260	Interval	517	556	39.00	34.47	3.96	0.00	0.02	0.04	34.52
		Including	*534*	*544*	*10.00*	*132.78*	*12.98*	*0.00*	*0.04*	*0.11*	*132.94*
		Including	*535*	*543*	*8.00*	*165.84*	*16.07*	*0.01*	*0.05*	*0.13*	*166.04*

GOLDTOP 20

The Northern Miner – September 15, 2025

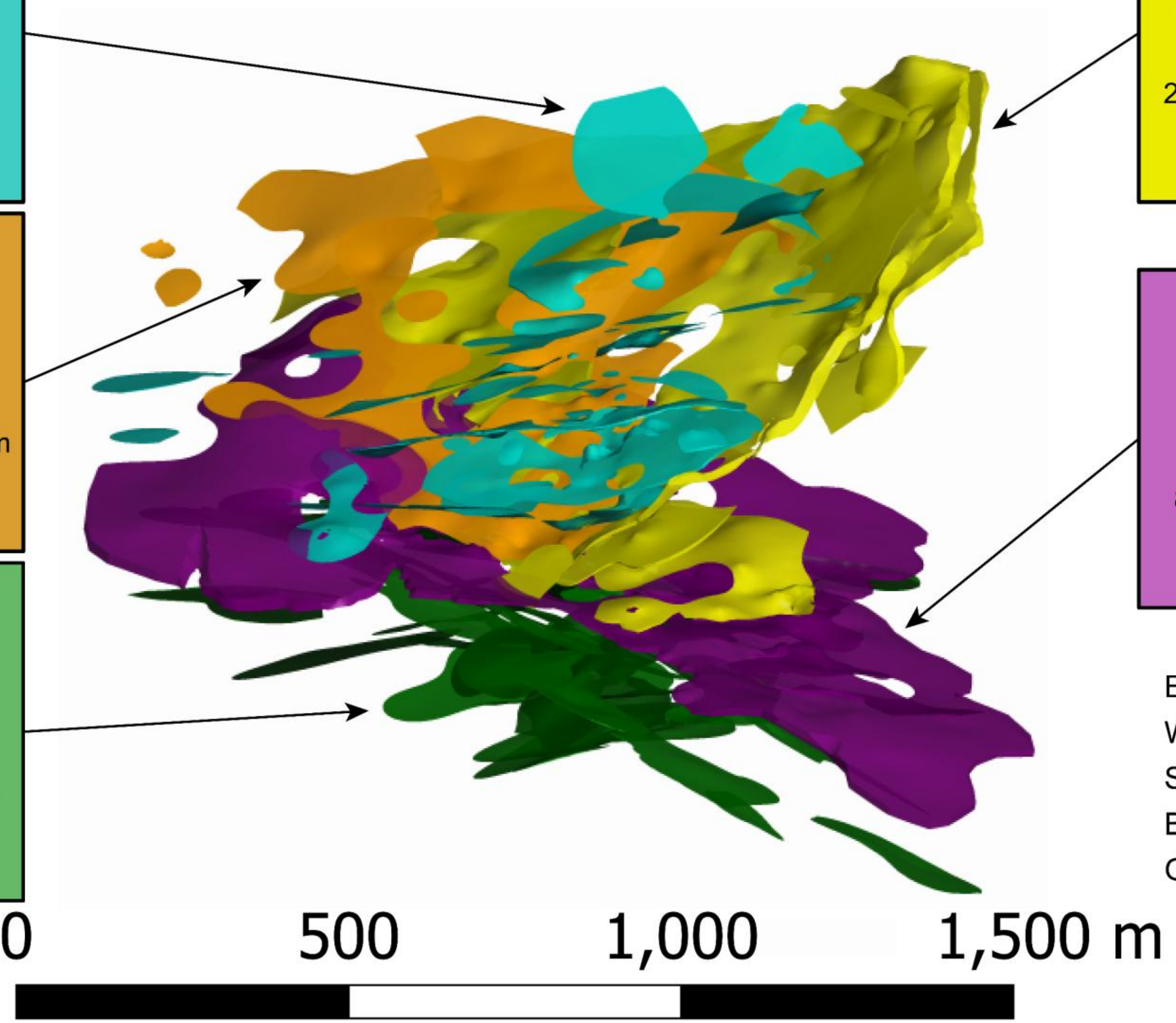
Rank	Property	Country	Current Status	Owner	Date	Drill Hole ID Reported	Depth	Width From (m)	Grade (m)	Width (g/t gold)
1	Kiena	Canada	Production	Wesdome Gold Mines (TSX: WDO)	25-Jun	N127-7035	76.6	2.9	2349.88	6815
2	Garden Gully	Australia	Resources	New Murchison Gold (ASX: NMG)	29-Apr	NGGRCDD974	251.4	0.3	17563.69	4918
3	Gwalia	Australia	Production	Genesis Minerals (ASX: GMD)	08-Apr	UGD2504	374.5	0.4	10800.00	4320
4	Island	Canada	Exploration	Alamos Gold (TSX: AGI)	13-Jan	890-461-42	153.6	6.8	584.20	3973
5	Haile	USA	Production	OceanaGold (TSX: OGC)	24-Feb	UGD0073	244.5	22.9	149.00	3420
6	Kibali	Dem. Rep. Congo	Production	Barrick Mining (TSX: ABX)	12-Feb	RHGC2053	76.0	12.0	231.15	2774
7	Plutonic	Australia	Production	Catalyst Metals (ASX: CYL)	21-Jan	UDE10036	60.2	8.9	233.85	2093
8	Fortnum	Australia	Production	Westgold Resources (ASX: WGX)	22-Jan	NF1120RD28	27.0	5.6	360.84	2039
9	Eureka	Australia	Resources	Javelin Minerals (ASX: JAV)	17-Feb	DEK25	90.0	13.3	152.14	2023
10	Beta Hunt	Australia	Production	Westgold Resources (ASX: WGX)	18-Feb	BE19-292	245.0	35.0	50.50	1767
11	Sunday Creek	Australia	Exploration	Southern Cross Gold (TSX: SXGC)	28-May	SDDSC161	509.5	2.4	670.40	1607
12	Norseman	Australia	Production	Pantoro Gold (ASX: PNR)	17-Feb	PXRC25_020	185.0	3.0	485.43	1456
13	Fruta del Norte	Ecuador	Production	Lundin Gold (TSX: LUG)	23-Feb	UGE-S-24-212	77.6	8.1	173.98	1406
14	Johnson Tract	USA	Resources	Contango Ore (NYSEAM: CTGO)	06-May	JT19-082	137.0	124.0	10.87	1352
15	Golddigger	Canada	Exploration	Goliath Resources (TSXV: GOT)	13-Jan	GD-24-260	517.0	39.0	34.47	1346
16	Guayabales	Colombia	Exploration	Collective Mining (TSX: CNL)	24-Feb	APC104-D5	147.3	497.3	2.68	1343
17	Madsen	Canada	Production	West Red Lake Gold Mines (TSXV: WRLG)	26-Feb	MM24D-08-4447-069	122.0	10.6	114.26	1212
18	Rogue	Canada	Resources	Snowline Gold (TSXV: SGD)	04-Mar	V-24-119	2.4	617.6	1.68	1050
19	Central Tanami	Australia	Exploration	Tanami Gold (ASX: NST)	04-Feb	JPRCD0007	317.0	3.8	268.34	1020
20	Odienne	Côte d'Ivoire	Exploration	Awalé Resources (TSXV: ARIC)	25-Jun	OEDD0148	256.0	52.0	16.40	853

3D View of Wireframes for the Surebet Discovery

Whopper:
Made of 12 veins
Dimensions:
1.0 km x 1.0 km x 6 m
Key Intercept:
32.67 g/t AuEq over 4 m
Status:
Remains Open

Eldorado:
Made of 2 veins
Dimensions:
1.0 km x 900 m x 5 m
Key Intercept:
13.93 g/t AuEq over 5.75 m
Status:
Remains Open

Golden Gate:
Made of 18 veins
Dimensions:
1.6 km x 1.5 km x 14 m
Key intercept:
34.52 g/t AuEq over 39 m
Status:
Remains Open

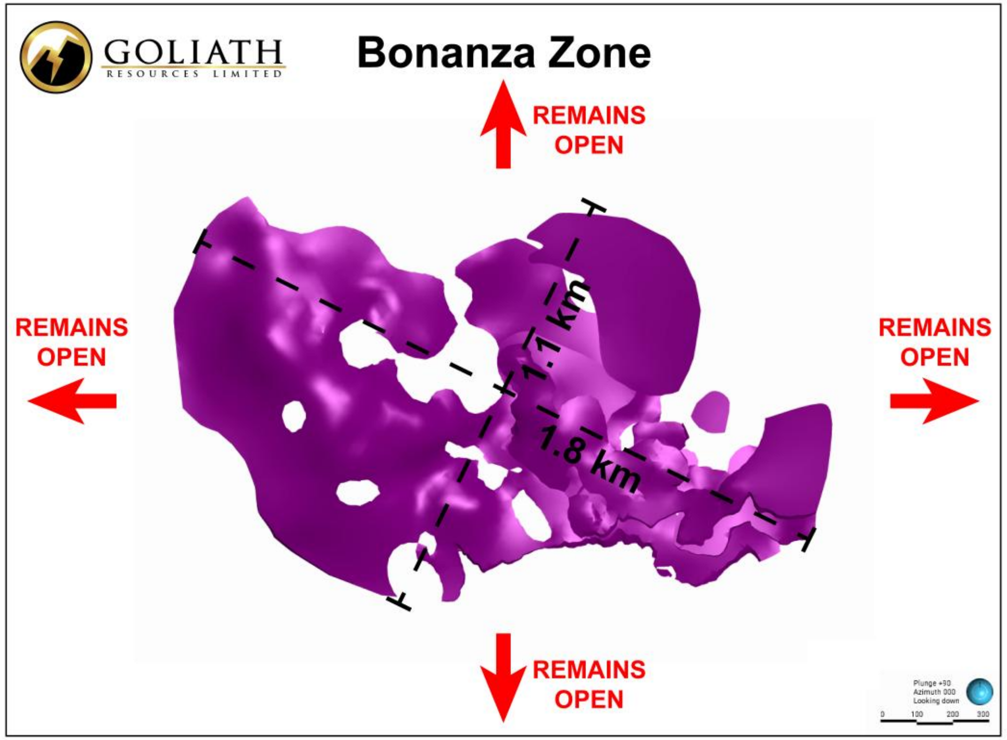


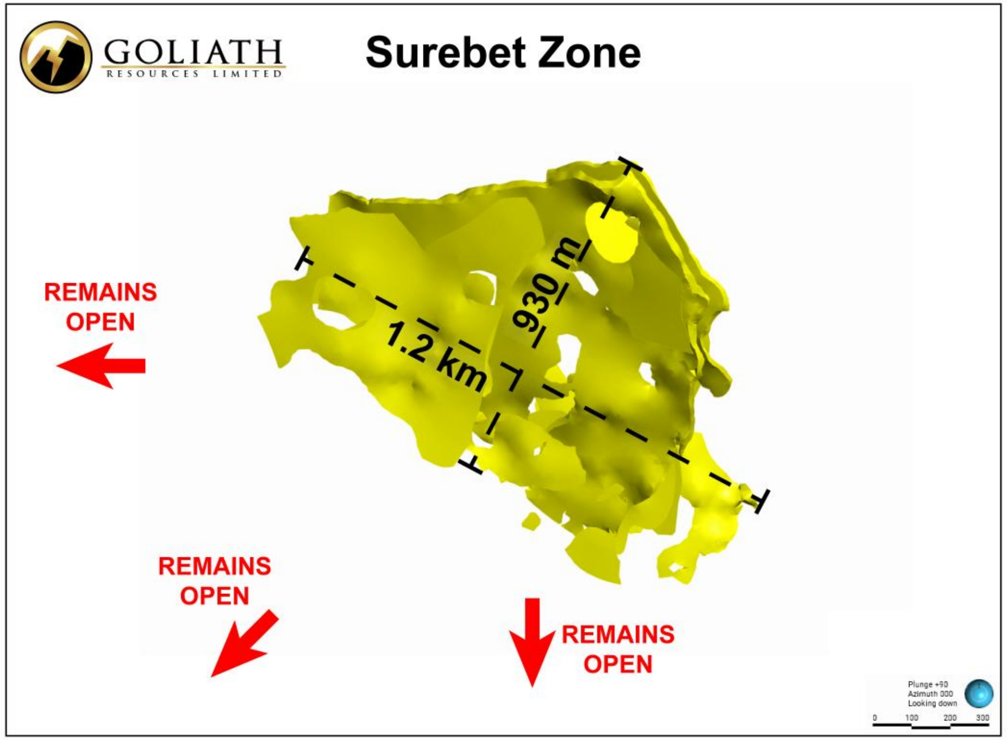
Surebet:
Made of 9 veins
Dimensions:
1.2 km x 1.0 km x 19 m
Key Intercept:
21.08 g/t AuEq over 23 m
Status:
Remains Open

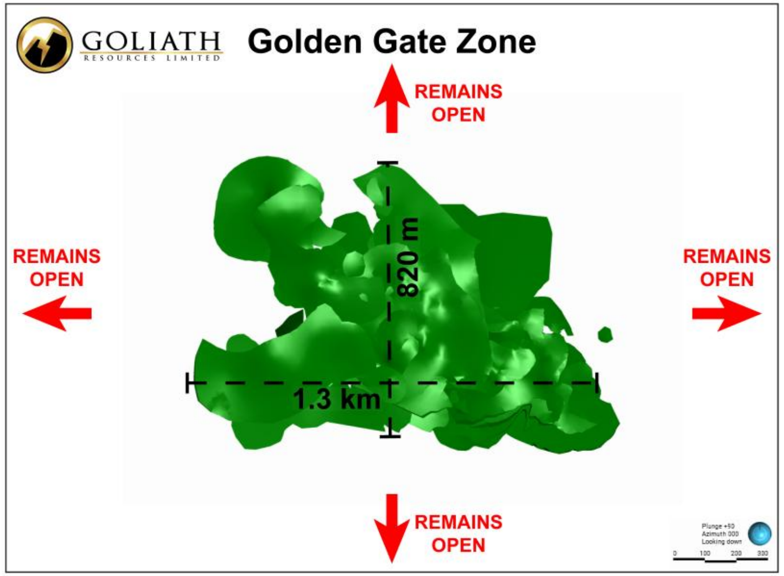
Bonanza:
Made of 5 veins
Dimensions:
1.8 km x 1.8 km x 19 m
Key Intercept:
8.35 g/t AuEq over 23 m
Status:
Remains Open

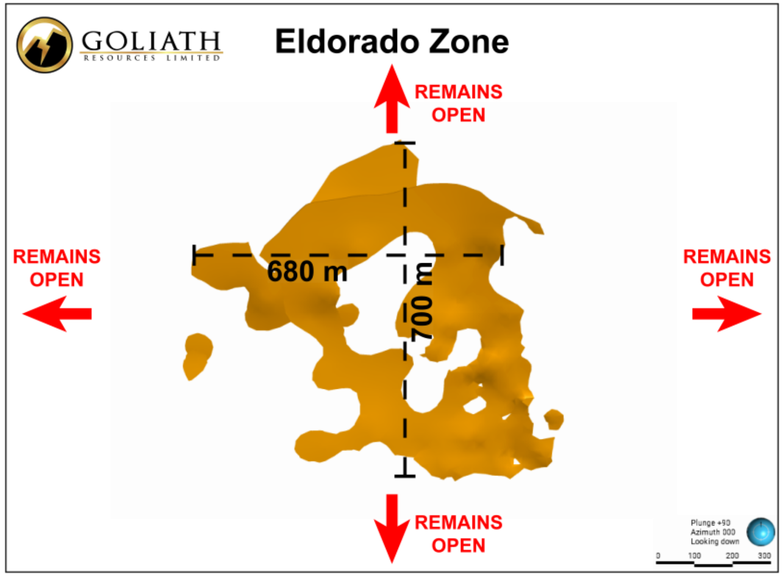
Eldorado
Whopper
Surebet
Bonanza
Golden Gate

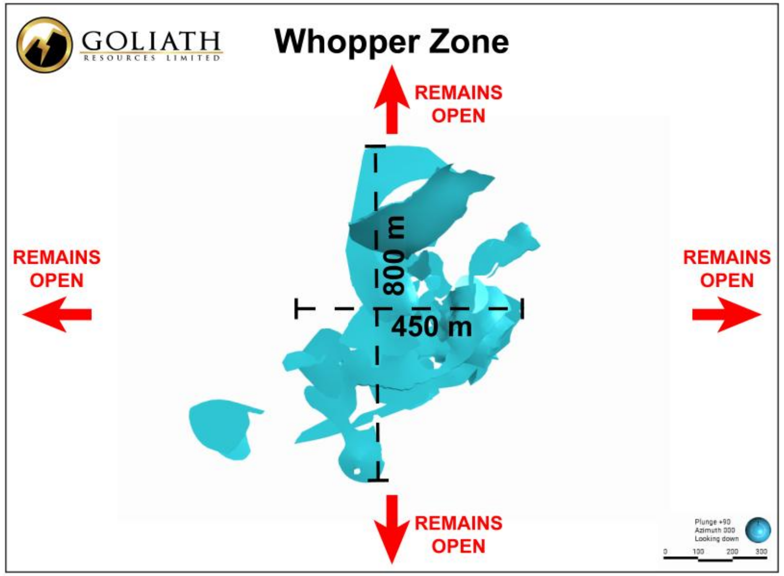
5 Main Zones Containing 46 Stacked Mineralized Gold Veins Over 1.2 km (3/4 of a mile)



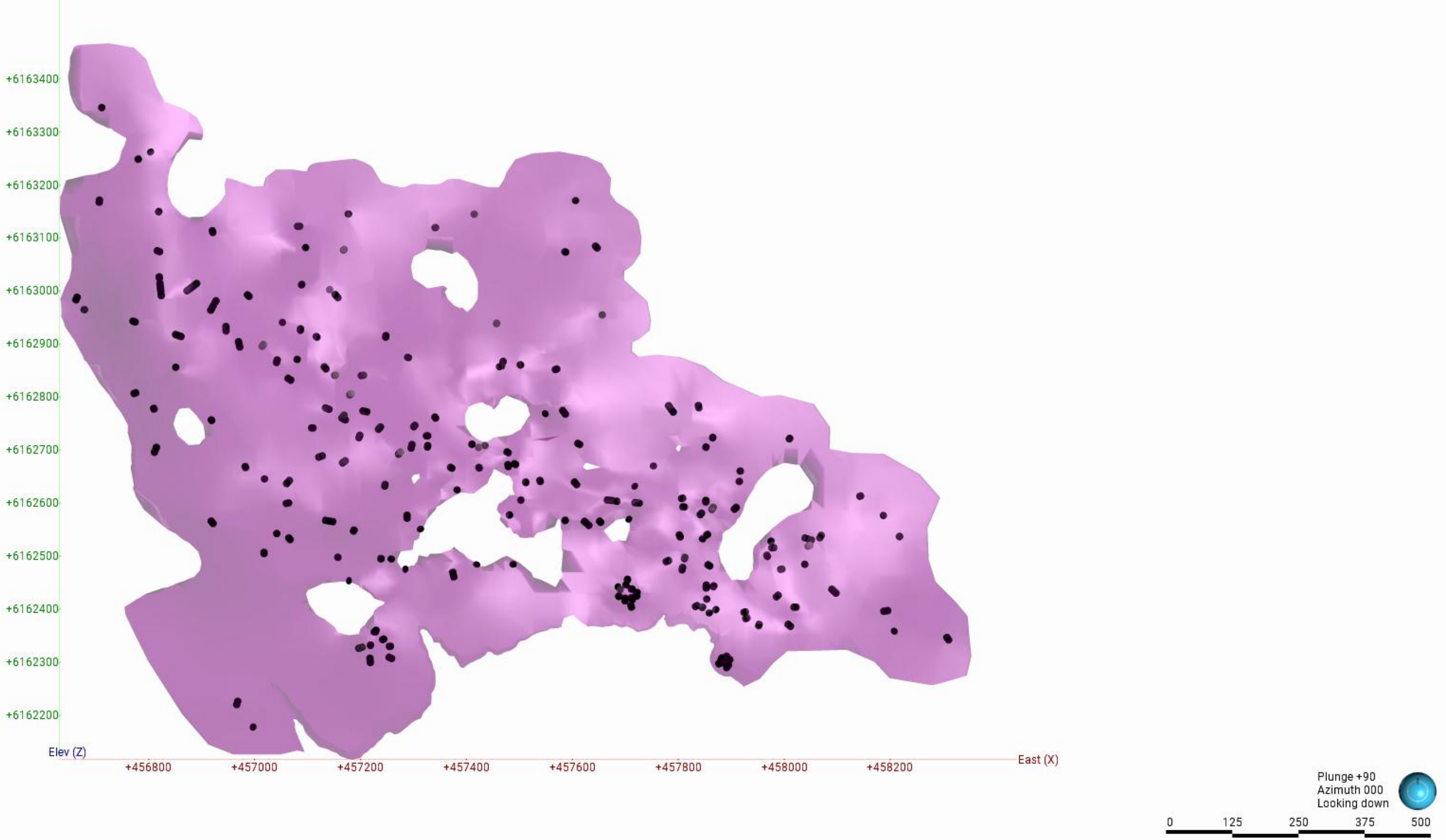




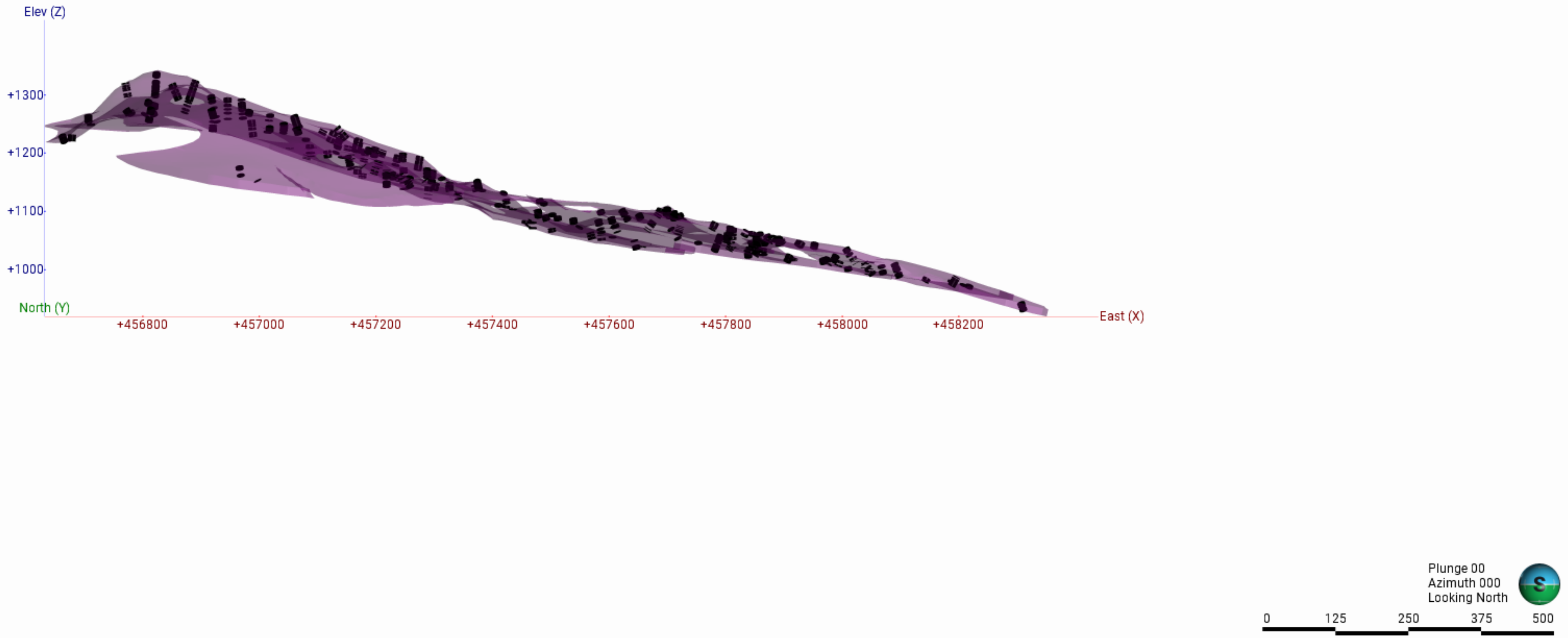




Bonanza Zone
Pierce Points – Plan View

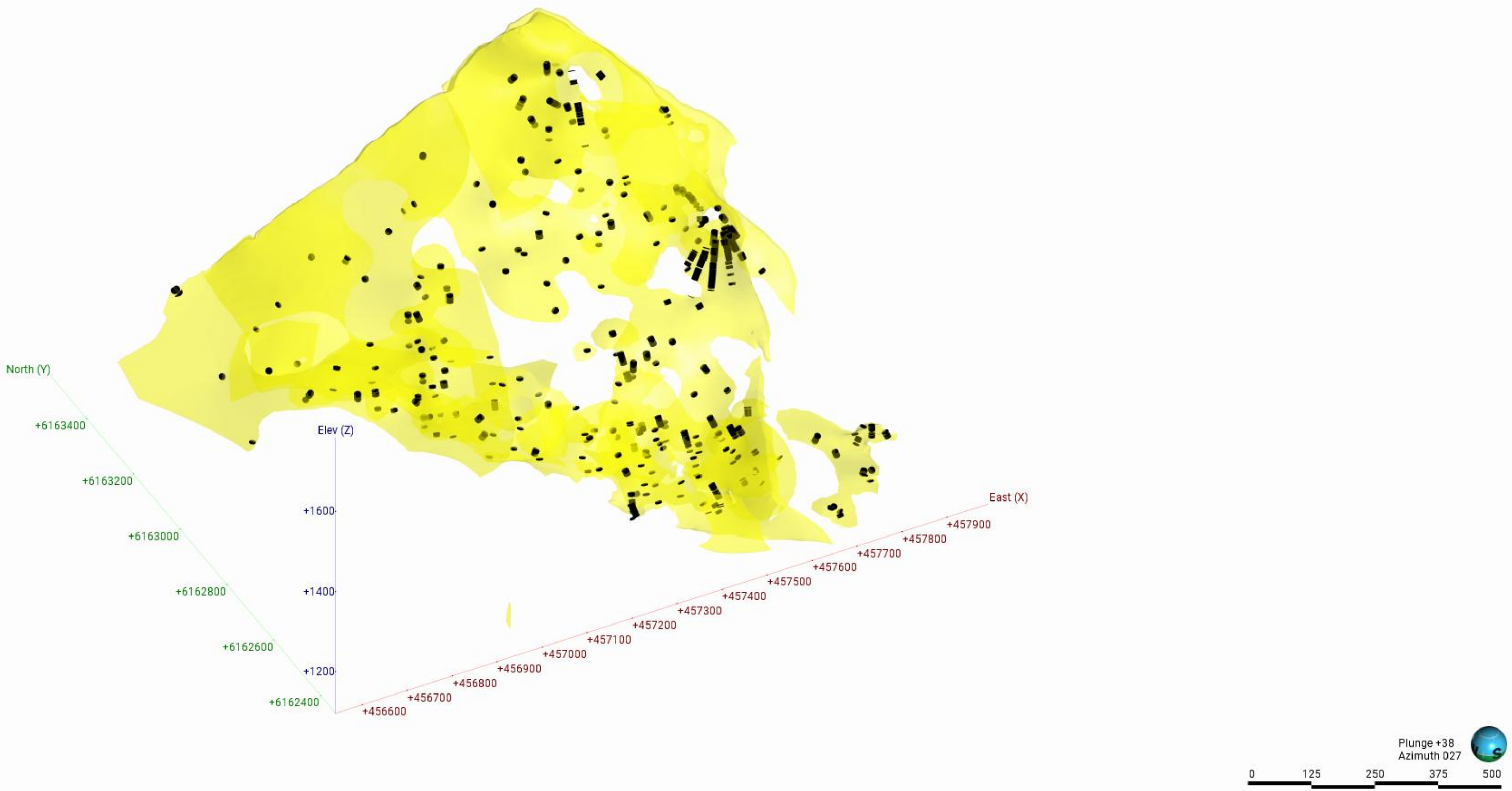


Bonanza Zone
Pierce Points – Lateral View

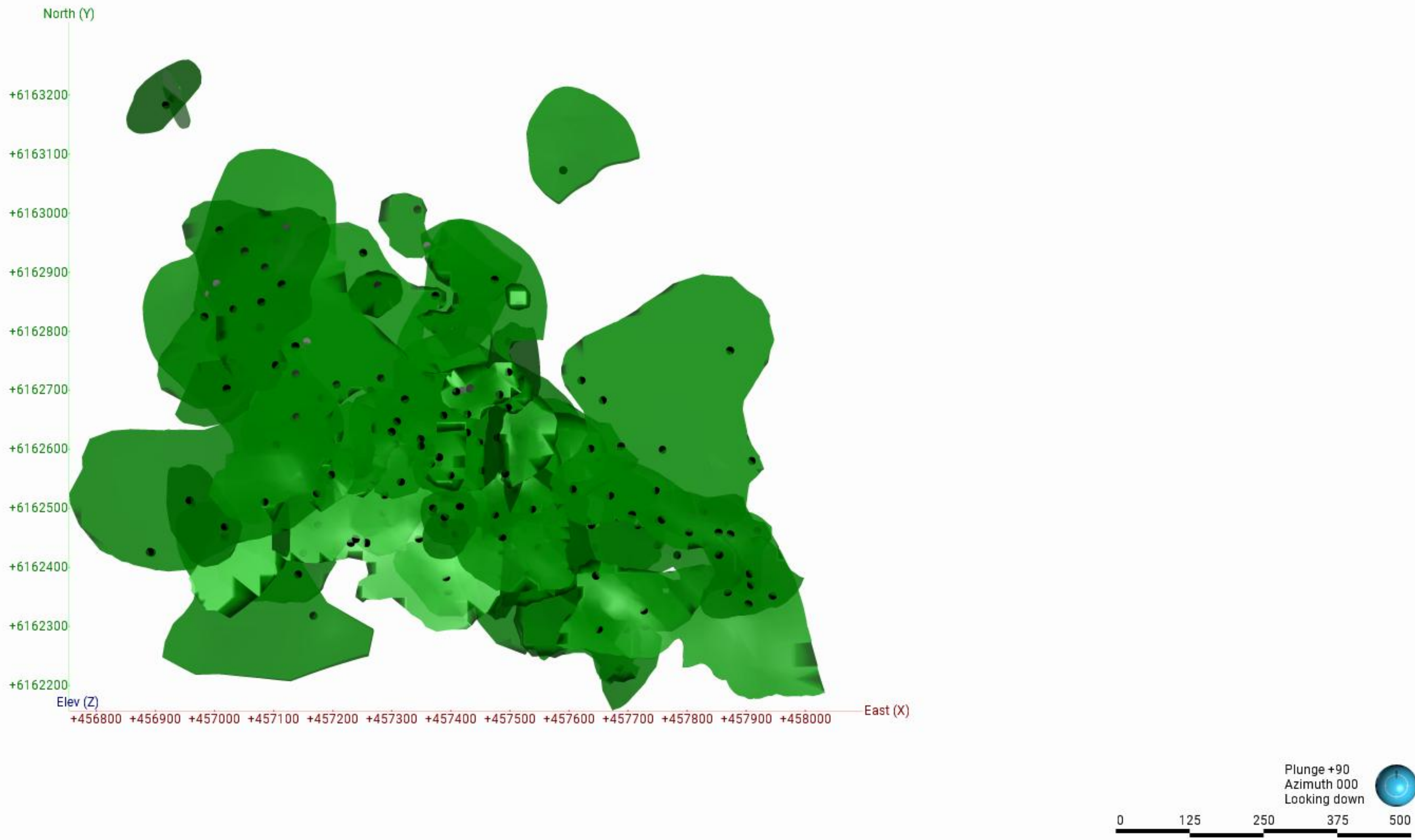


Surebet Zone
Pierce Points – Plan View

Surebet Zone
Pierce Points – Lateral View

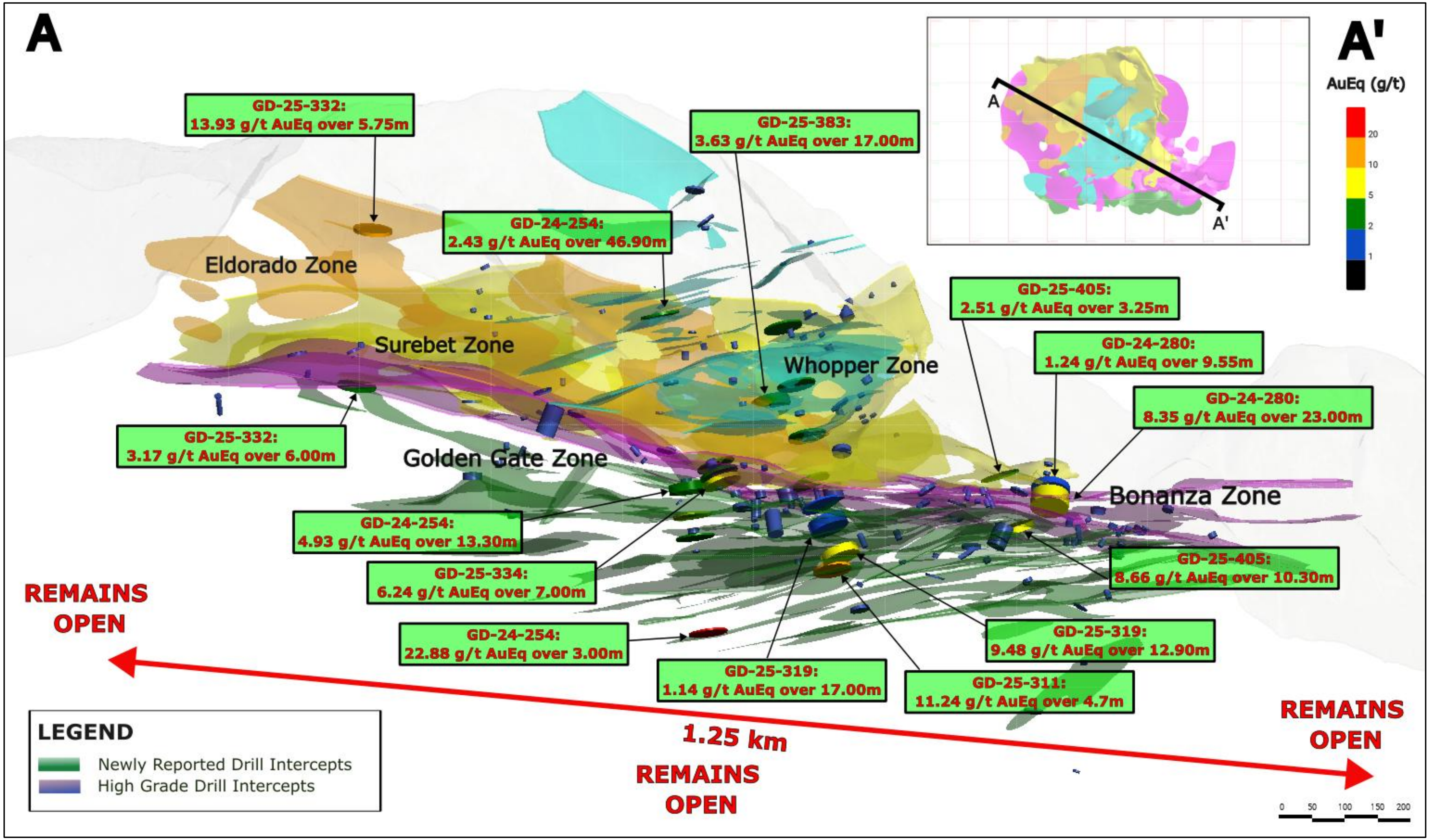


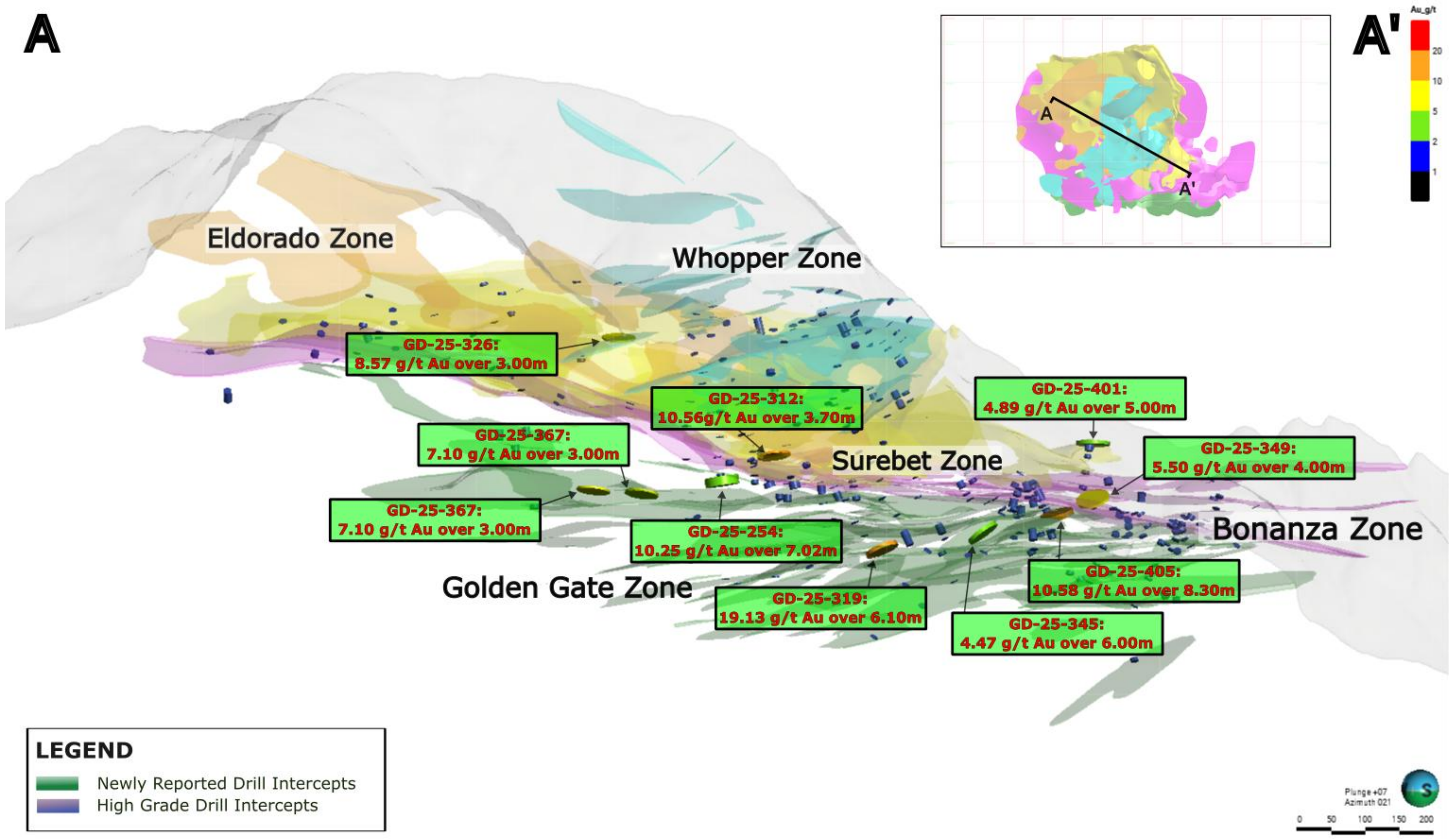
Golden Gate Zone
Pierce Points – Plan View



Golden Gate Zone
Pierce Points – Lateral View

For Additional Cross Sections & Plan Views (Click Here).





A
A'
Au_g/t
20
10
5
2
1
A
A'
Eldorado Zone
Whopper Zone
GD-25-326:
8.57 g/t Au over 3.00m
GD-25-312:
10.56g/t Au over 3.70m
GD-25-401:
4.89 g/t Au over 5.00m
GD-25-367:
7.10 g/t Au over 3.00m
Surebet Zone
GD-25-349:
5.50 g/t Au over 4.00m
GD-25-367:
7.10 g/t Au over 3.00m
GD-25-254:
10.25 g/t Au over 7.02m
Bonanza Zone
Golden Gate Zone
GD-25-405:
10.58 g/t Au over 8.30m
GD-25-319:
19.13 g/t Au over 6.10m
GD-25-345:
4.47 g/t Au over 6.00m
LEGEND
Newly Reported Drill Intercepts
High Grade Drill Intercepts
Plunge +07
Azimuth 021
0 50 100 150 200

MODELING & GEOCHEMICAL TEAM

2025 - 2026 off season was focused on geochemical investigations, updating the geologic model, planning the large fully funded 2026 summer drill and exploration campaign.

Updating of the geologic model and the overall understanding of the mineralization has become a collaborative effort between Goliath's geologic team, several contractors and universities include:

- Archer, Cathro & Associates (1981) Limited – Leapfrog model, regional structural mapping and mineralization;
- Colorado School of Mines – Geochemical, petrological and geochronological studies;
- Motherlode Consulting – Conceptual Structural Vein and Lithological Modeling; and
- Oriented Targeting Solutions LLC (OTS) – structural geometry from core.

Actual drill time on project	GREAT BEAR RESOURCES	GOLIATH RESOURCES LIMITED
	Historic drilling as early as 1944	No historic drilling **ORIGINAL DISCOVERY**
4 Months		5,332 m 24 holes
8 Months		29,406 m 84 holes
12 Months	~ 1,000 m	58,071 m 182 holes
16 Months		92,000 m 249 holes
19 Months		156,000 m 386 holes
24 Months	~ 18,000 m	
36 Months	~ 86,000 m	
48 Months	~ 202,000 m	
60 Months	~ 302,000 m	
72 Months	Acquired by KINROSS for C$ 1.8 billion with 340,000 m drilled from 794 holes	
Market Cap	C$ 1,800 M (US$ 1,200 M) (2021-12-08) Gold Price 2021: 1,790 US$/oz	C$ 255 M (US$ 180 M) Gold Price 2026: 4,100 US$/oz

REMAINS OPEN

EXCELLENT CONTINUITY

~ 100 m drill spacing within 1.8 km^2 area with 46 mineralized veins identified to date

EXCELLENT METALLURGY

Recovery at 327 µm crush:

92.2 % Gold ⟶ 48.8 % Free Gold

86.5 % Silver

94.2 % Lead

96.9 % Zinc

156,000 m drilled, 386 holes, >1,500 pierce points in 19 months

Expanded Claim Blocks Control 56 km Of The Red Line

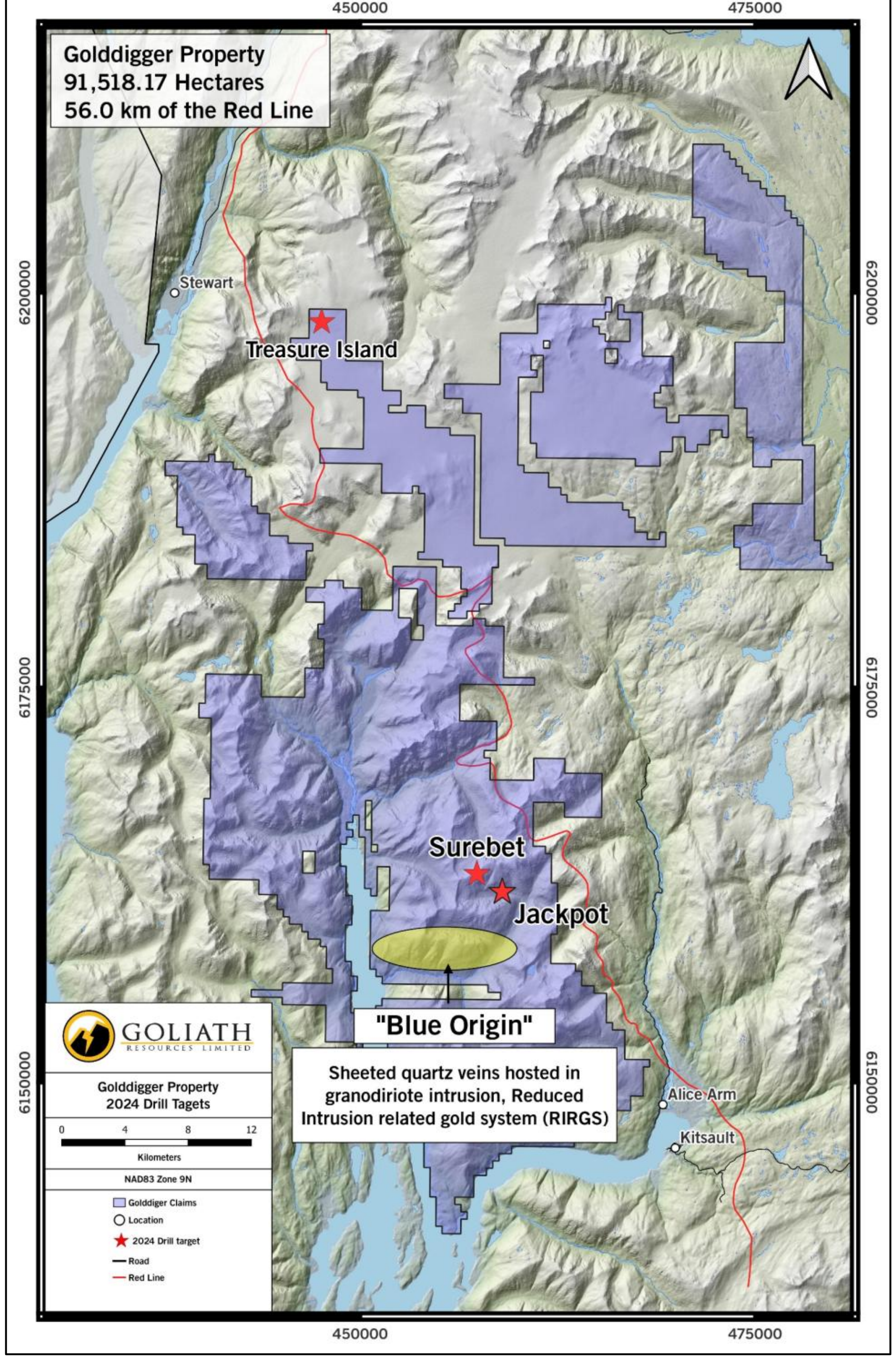
- Based on positive results, the land package was significantly increased by 28% from 66,023 to 91,518 hectares covering key terrain of the **Red Line** providing for additional discovery potential.

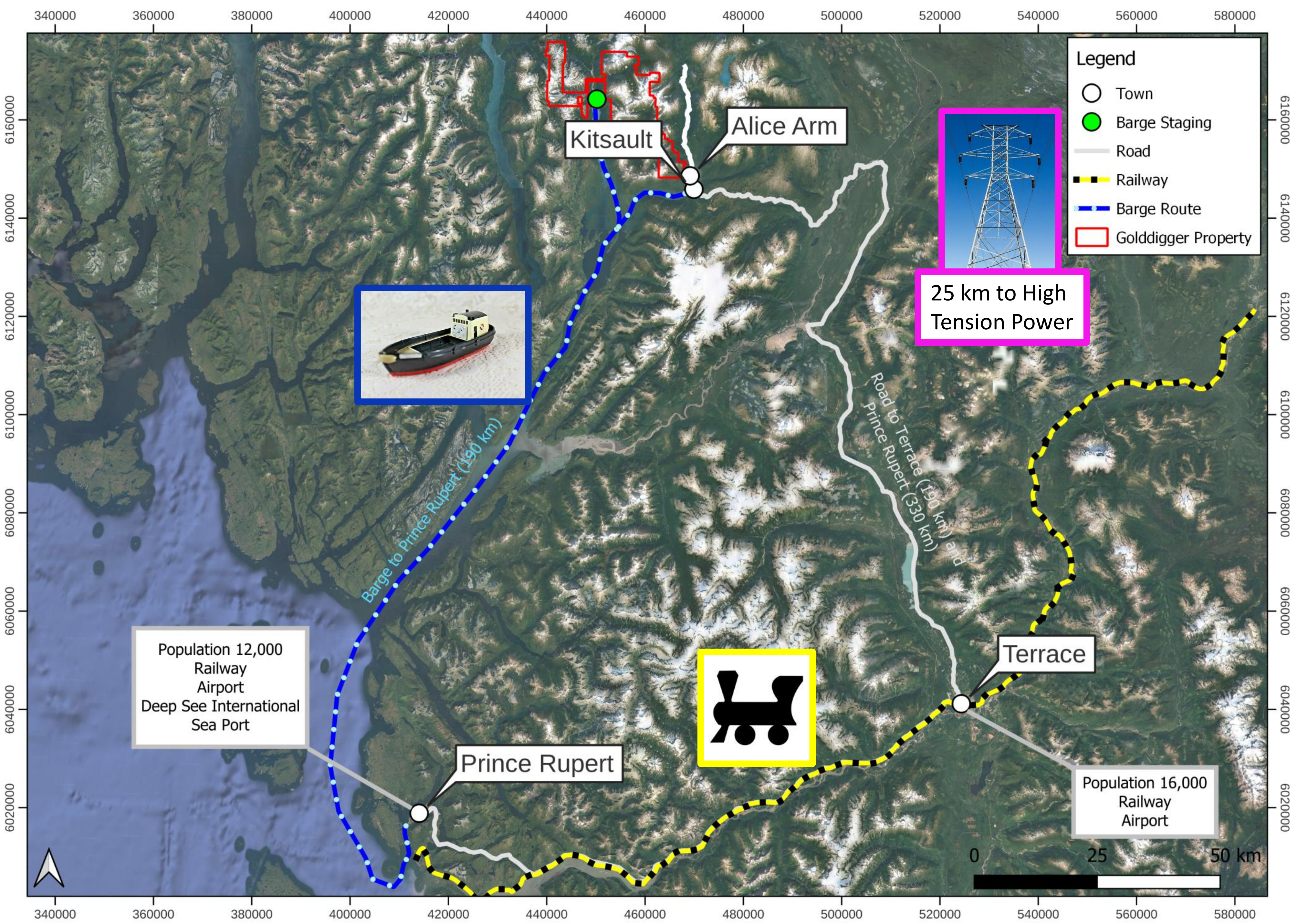
- Expanded land package designed to include open ground amenable to RIRG type of mineralization i.e., newly discovered Blue Origin.

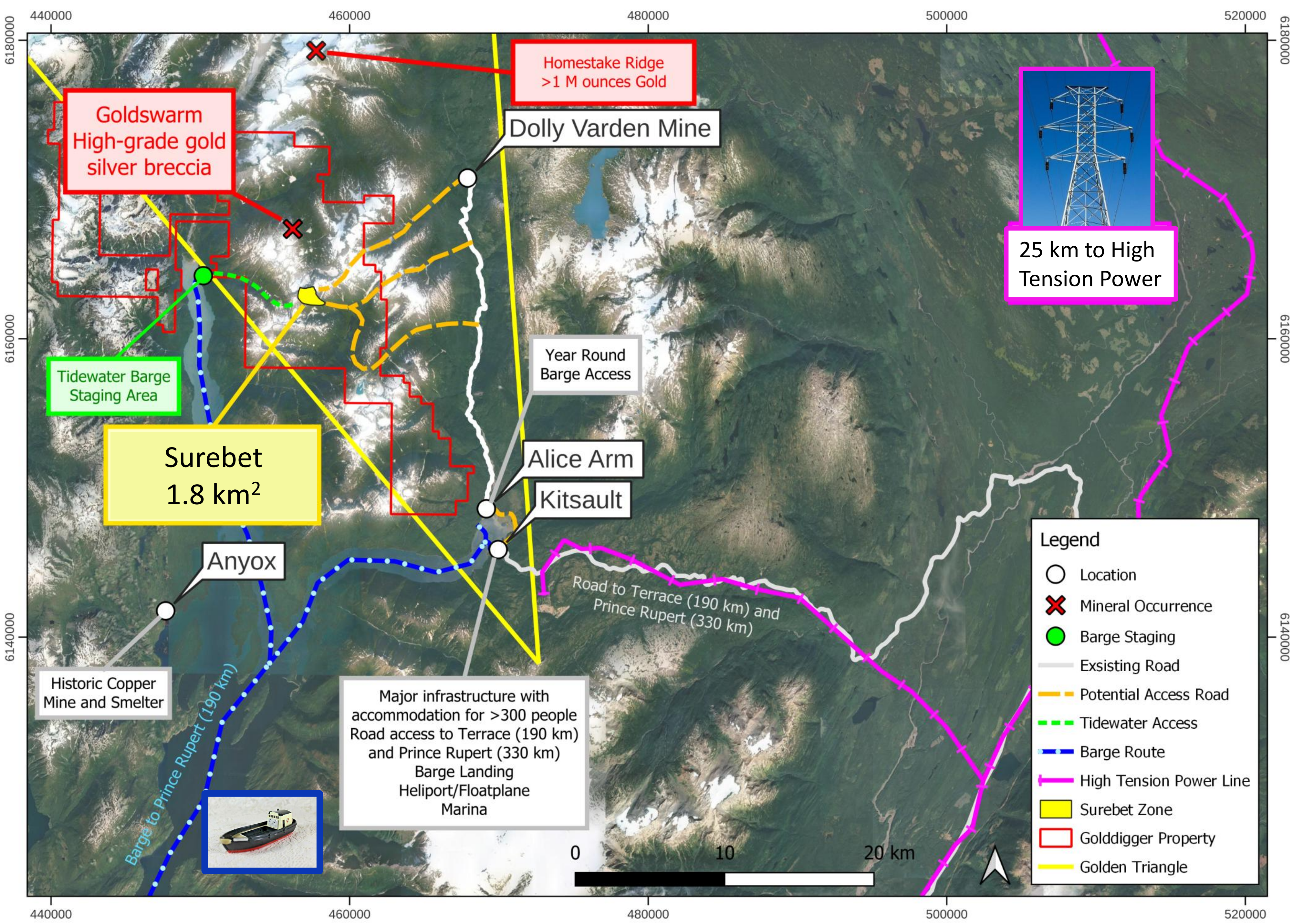
- The **Red Line** demarks the contact between rocks of the Stuhini Group and the Hazelton Group, believed to be a key marker within ~3 km of which the majority of the world-class multi-million-ounce deposits in the Golden Triangle are located.

- A large portion of the newly acquired land covers icefields to the north that have new outcrop showings at surface recently exposed due to the snowpack and glaciers melting.

- Management believes Surebet Zone/Bonanza Shear discovery is just the tip of the iceberg open for additional new high-grade drill discoveries.

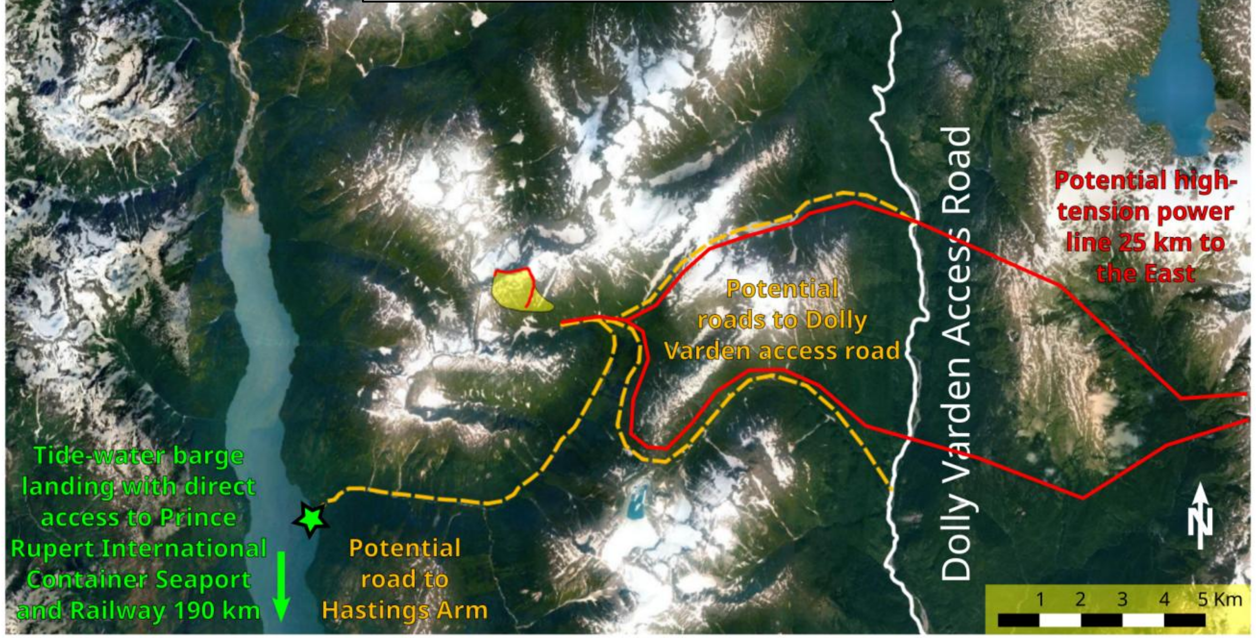


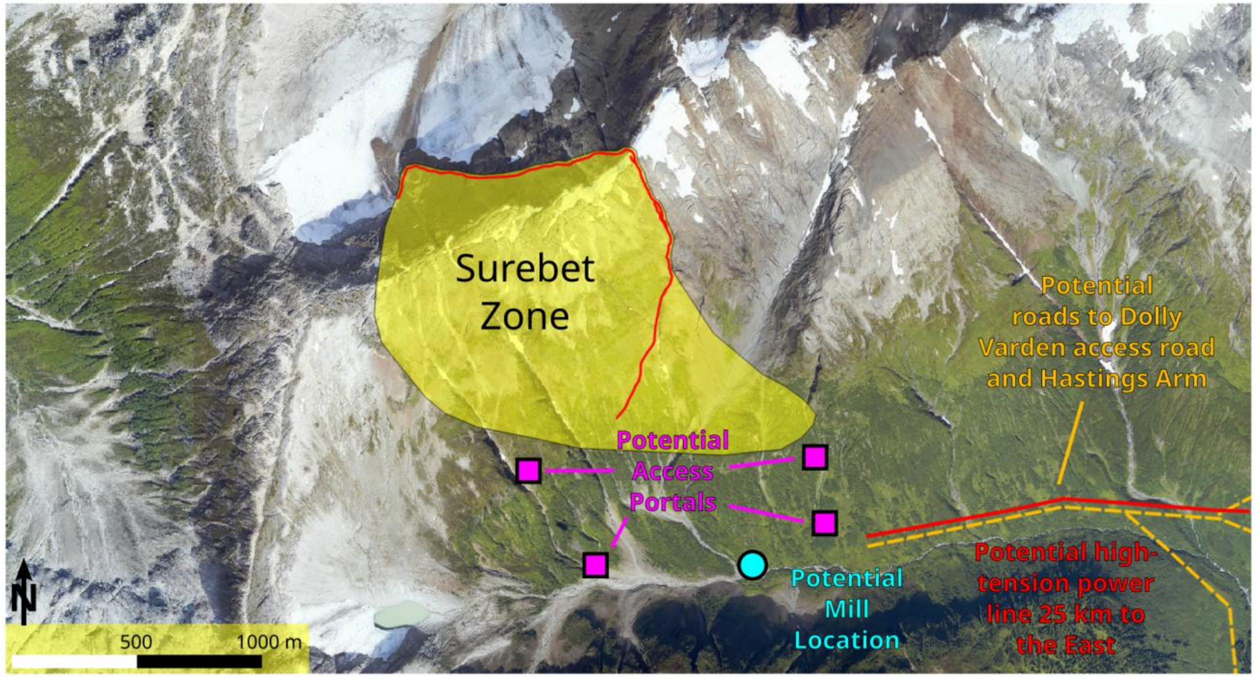

Legend
Town
Barge Staging
Road
Railway
Barge Route
Golddigger Property
Kitsault
Alice Arm
25 km to High Tension Power
Barge to Prince Rupert (190 km)
Road to Terrace (190 km) and Prince Rupert (330 km)
Population 12,000
Railway
Airport
Deep See International
Sea Port
Prince Rupert
Terrace
Population 16,000
Railway
Airport
0
25
50 km



440000
460000
480000
500000
520000
6180000
6160000
6140000
Homestake Ridge
>1 M ounces Gold
Goldswarm
High-grade gold
silver breccia
Dolly Varden Mine
25 km to High
Tension Power
Tidewater Barge
Staging Area
Year Round
Barge Access
Surebet
1.8 km²
Alice Arm
Kitsault
Anyox
Road to Terrace (190 km) and
Prince Rupert (330 km)
Historic Copper
Mine and Smelter
Barge to Prince Rupert (190 km)
Major infrastructure with
accommodation for >300 people
Road access to Terrace (190 km)
and Prince Rupert (330 km)
Barge Landing
Heliport/Floatplane
Marina
0
10
20 km
Legend
Location
Mineral Occurrence
Barge Staging
Exsisting Road
Potential Access Road
Tidewater Access
Barge Route
High Tension Power Line
Surebet Zone
Golddigger Property
Golden Triangle

Potential Mine Layout





CONTACT INFORMATION

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Rein Turna, P. Geo., is the qualified person as defined by National Instrument 43- 101, for Goliath Resources projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release. Further information regarding Goliath Resources properties can be sourced on-line at www.goliathresourcesltd.com.