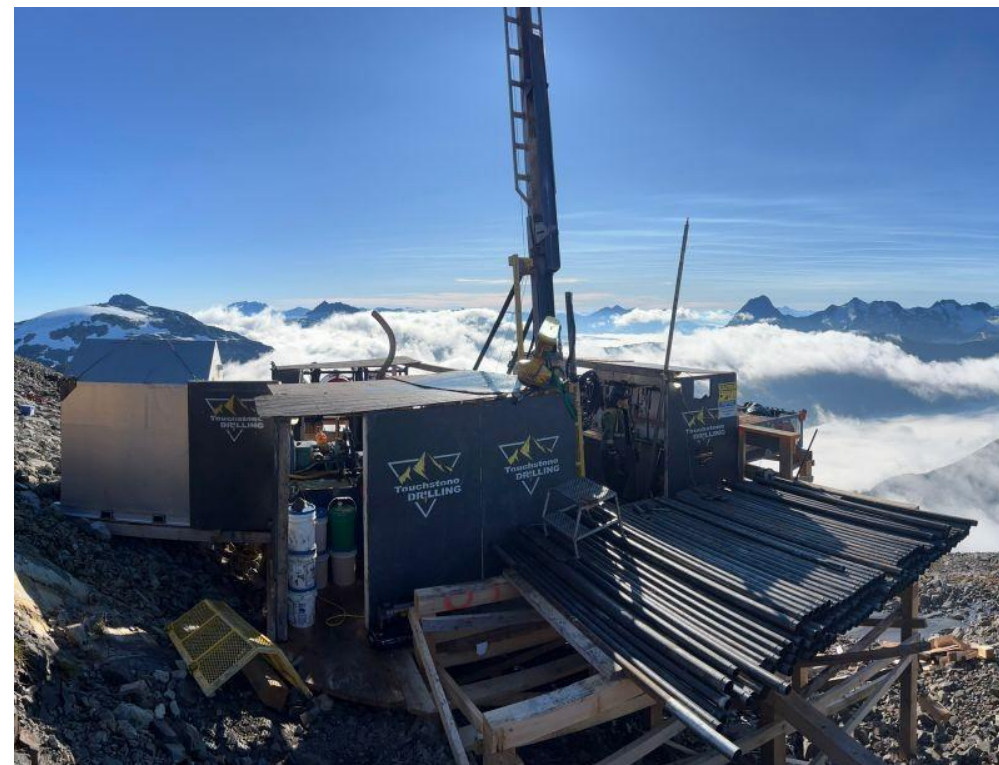




GOLIATH
RESOURCES LIMITED

TSX-V: GOT OTCQX: GOTRF FSE: B4IF

ON TRACK WITH DISCOVERY IN THE GOLDEN TRIANGLE, B.C.





FORWARD LOOKING STATEMENT

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METERS AND GRADES. Widths are reported in drill core lengths and the true widths are estimated to be 80-90% and Widths are reported in drill core lengths and the true widths are estimated to be 80-90% and AuEq metal values are calculated using: Au 2398.13 USD/oz, Ag 28.118 USD/oz, Cu 4.10 USD/lbs, Pb 2067.5 USD/Ton and Zn 2669 USD/Ton on July 28th, 2024. There is potential for economic recovery of gold, silver, copper, lead, and zinc from these occurrences based on other mining and exploration projects in the same Golden Triangle Mining Camp where Goliath's project is located such as the Homestake Ridge Gold Project (Auryn Resources Technical Report, Updated Mineral Resource Estimate and Preliminary Economic Assessment on the Homestake Ridge Gold Project, prepared by Minefill Services Inc. Bothell, Washington, dated May 29, 2020). Here, AuEq values were calculated using 3-year running averages for metal price, and included provisions for metallurgical recoveries, treatment charges, refining costs, and transportation. Recoveries for Gold were 85.5%, Silver at 74.6%, Copper at 74.6% and Lead at 45.3%. It will be assumed that Zinc can be recovered with the Copper at the same recovery rate of 74.6%. The quoted reference of metallurgical recoveries is not from Goliath's Golddigger Project, Surebet Zone mineralization, and there is no guarantee that such recoveries will ever be achieved, unless detailed metallurgical work such as in a Feasibility Study can be eventually completed on the Golddigger Project. The potential quantity and grade are conceptual in nature, that there has been insufficient exploration to define a mineral resource and that it is uncertain if further exploration will result in the target being delineated as a mineral resource. Rein Turna P. Geo is the qualified person as defined by National Instrument 43-101, for Goliath Resource Limited projects, and supervised the preparation of, and has reviewed and approved, the technical information.



BOARD & TEAM

Roger Rosmus, MBA, Founder, CEO, Director

- >25 years of investment banking experience in the public and private sectors.

Graham C. Warren, CPA, CMA, CFO, Director

- Senior financial executive with >30 years experience in the technology, mining, and oil and gas sectors.

Wayne Isaacs, Director (Ind)

- >30 years of investment banking experience in the resource sector.

Rein Turna, P. Geo., Director (Ind)

- >40 years experience in the mining industry.

Dr. Quinton Hennigh, Technical Advisor

- World renowned exploration geologist with >30 years of experience with major miners Homestake, Newcrest and Newmont. CHM of Novo TSX.V: NVO

Alan Edwards, BS, Mining Engineering, MBA

- >40 years experience in the global mining industry with major miners inclusive of: Detour, Freeport-McMoRan & Kinross

Dr. Venessa Bennett, B.Sc. (Hons), Ph.D. , Advanced Diploma in GIS/RS, Advisor

- >25 years experience in geosciences mining industry.

Bill Chornobay, Program Manager

- >30 years proven track record; discoveries resulting in ~1 billion dollars in value.



Key Investment Points



Surebet Discovery
glaciers melted

46 Stacked Veins = 1.2km
1.8 sqkm Area

156k Meters Drilled
100% hit rate

92% VG-NE
In Drill Core

92.2% Gold Recovery
Free Gold 48.8%

2026 Fully Funded
50k+ meters

C\$255 MCAP
US\$180M MCAP

Canada – B.C.
safe & mining friendly

Infrastructure
tide water

Tier 1 Potential
Big miners need

Key Strategic Shareholders:

Crescat Capital, Waratah Capital Advisors, McEwen Inc. (TSX: MUX, NYSE: MUX), Global
Commodity Group (Singapore), Rob McEwen, Eric Sprott and Larry Childress

Low Risk Expansion Phase Of Surebet Gold System That Remains Open



SHARE STRUCTURE

ISSUED OUTSTANDING	177,889,945
WARRANTS OUTSTANDING (avg. @ \$2.59)	841,777
OPTIONS OUTSTANDING (avg. @ \$1.32)	14,844,172
RSU OUTSTANDING	7,888,663
FULLY DILUTED	201,464,557
BOD, Management & Team	(P/D) 19.2%
Strategic/Institution	9.9%
Crescat Capital LLC	7.0%
Waratah Capital Advisors	4.7%
Global Commodity Group, Singapore	3.4%
McEwen Inc. TSX: MUX, NYSE: MUX	3.0%
Mr. Rob McEwen	2.6%
Mr. Eric Sprott	2.0%
Mr. Larry Childress	1.0%
Fully Diluted (avg. @ C\$1.40)	\$19,329,552

Research



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Watchlist



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Analyst
mcurran@beaconsecurities.ca
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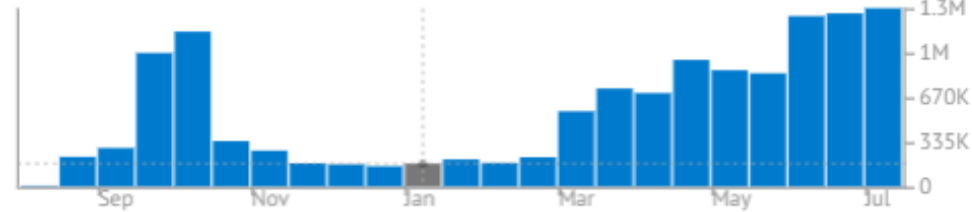
June 22/26 Close @ C\$1.44 - 52 week high @ C\$3.54 - 52 week low C\$1.31 - 52 week volume 209,496,058 VWAP @ C\$2.27



GOT.V

[see all companies](#)

Jan 15 2026 shares: 174,648



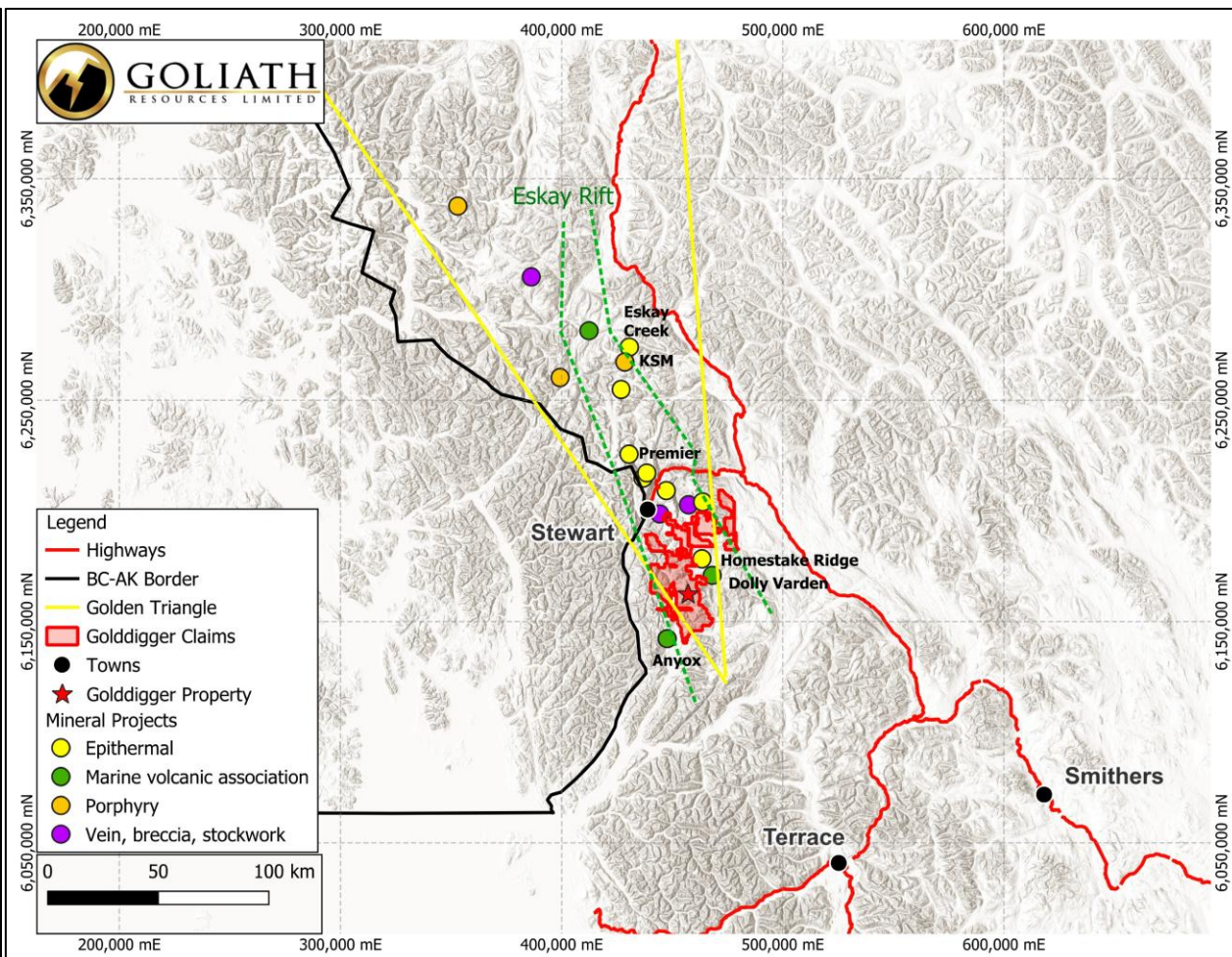
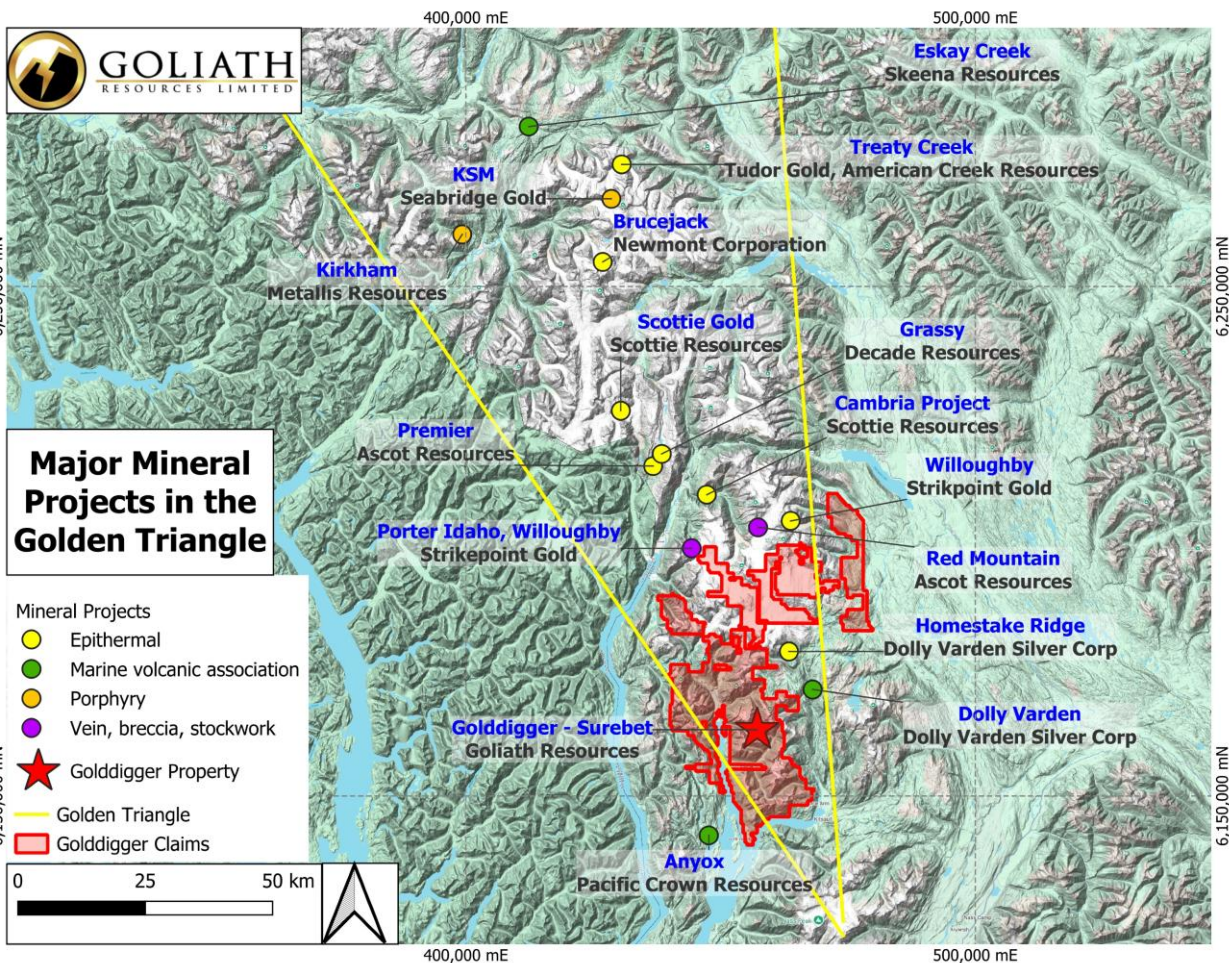
1yr

max

Symbol	Issue Name	Shares	Net Change	Date
\$GOT.V	GOLIATH RESOURCES LIMITED	1,340,764	38,514	15 Jul 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	1,302,250	21,010	30 Jun 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	1,281,240	429,169	15 Jun 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	852,071	-22,879	31 May 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	874,950	-77,545	15 May 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	952,495	248,876	30 Apr 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	703,619	-34,268	15 Apr 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	737,887	171,169	31 Mar 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	566,718	345,284	15 Mar 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	221,434	41,949	28 Feb 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	179,485	-26,076	15 Feb 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	205,561	30,913	31 Jan 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	174,648	20,510	15 Jan 2026



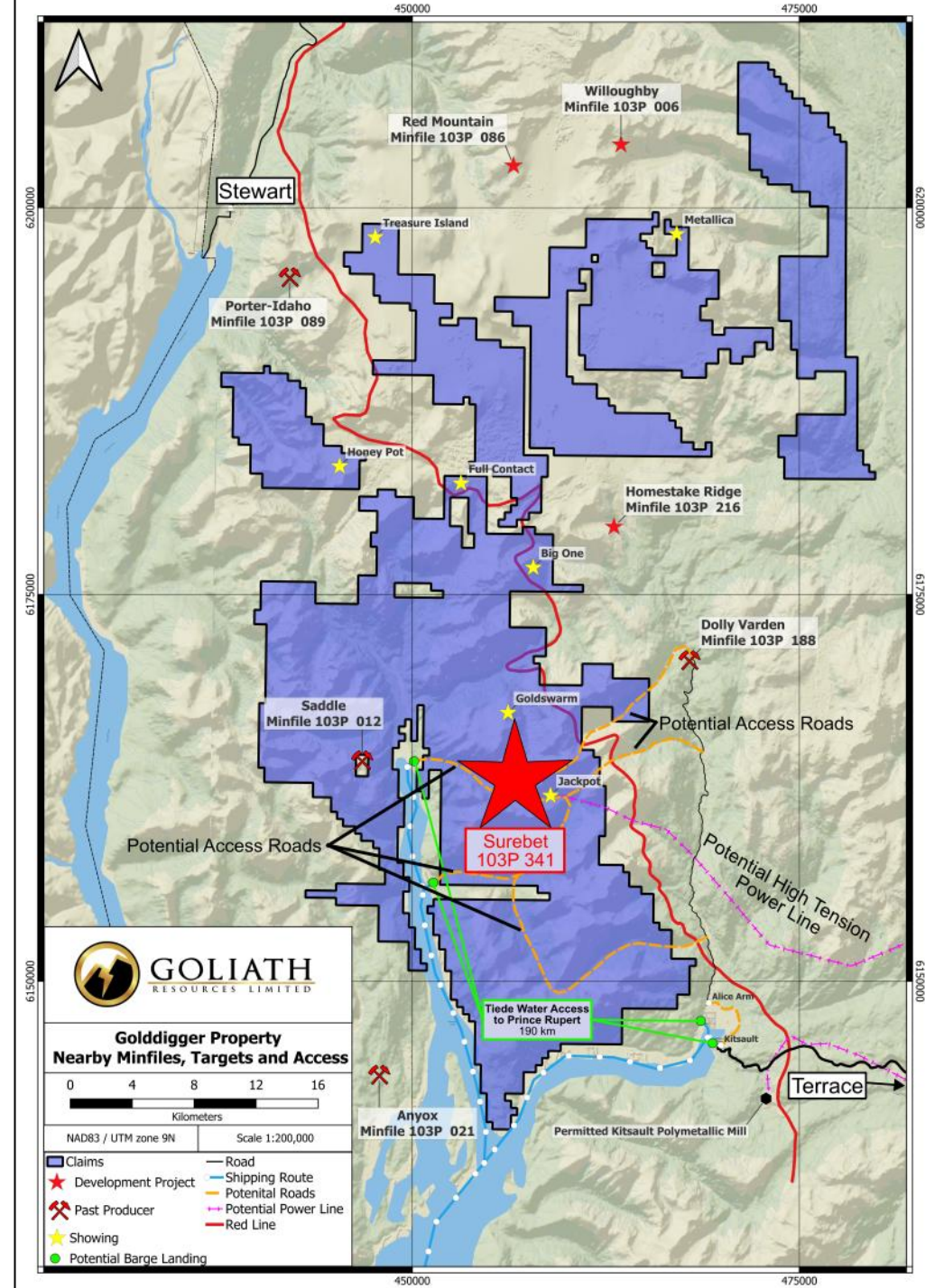
GOLDDIGGER PROPERTY – Golden Triangle

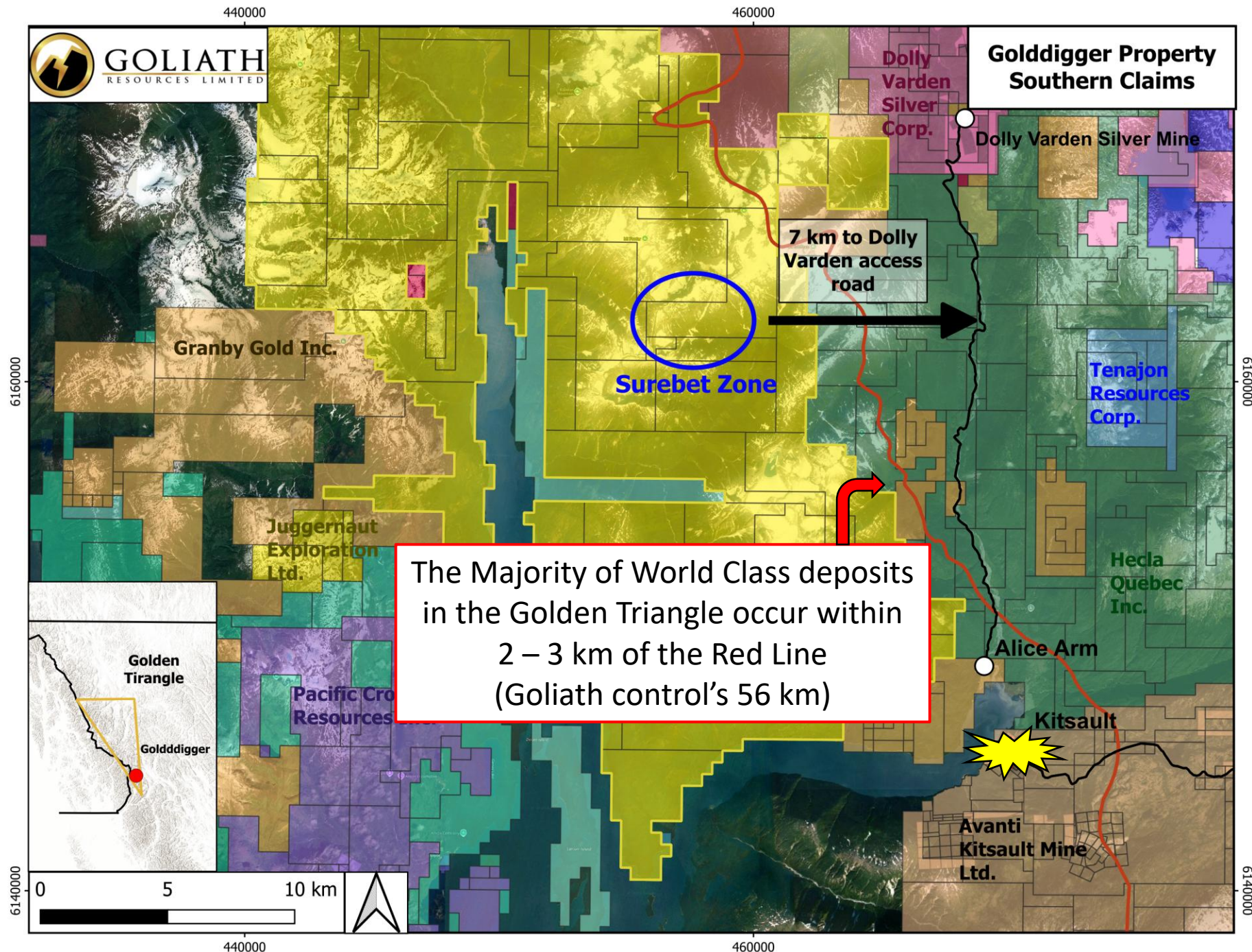


GOLDDIGGER PROPERTY

Golden Triangle, B.C.

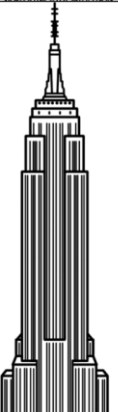
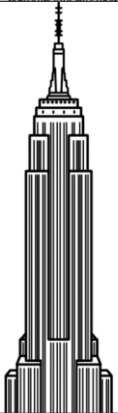
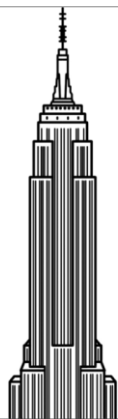
91,518.17 Hectares or
226,146.32 Acres
100% Owned





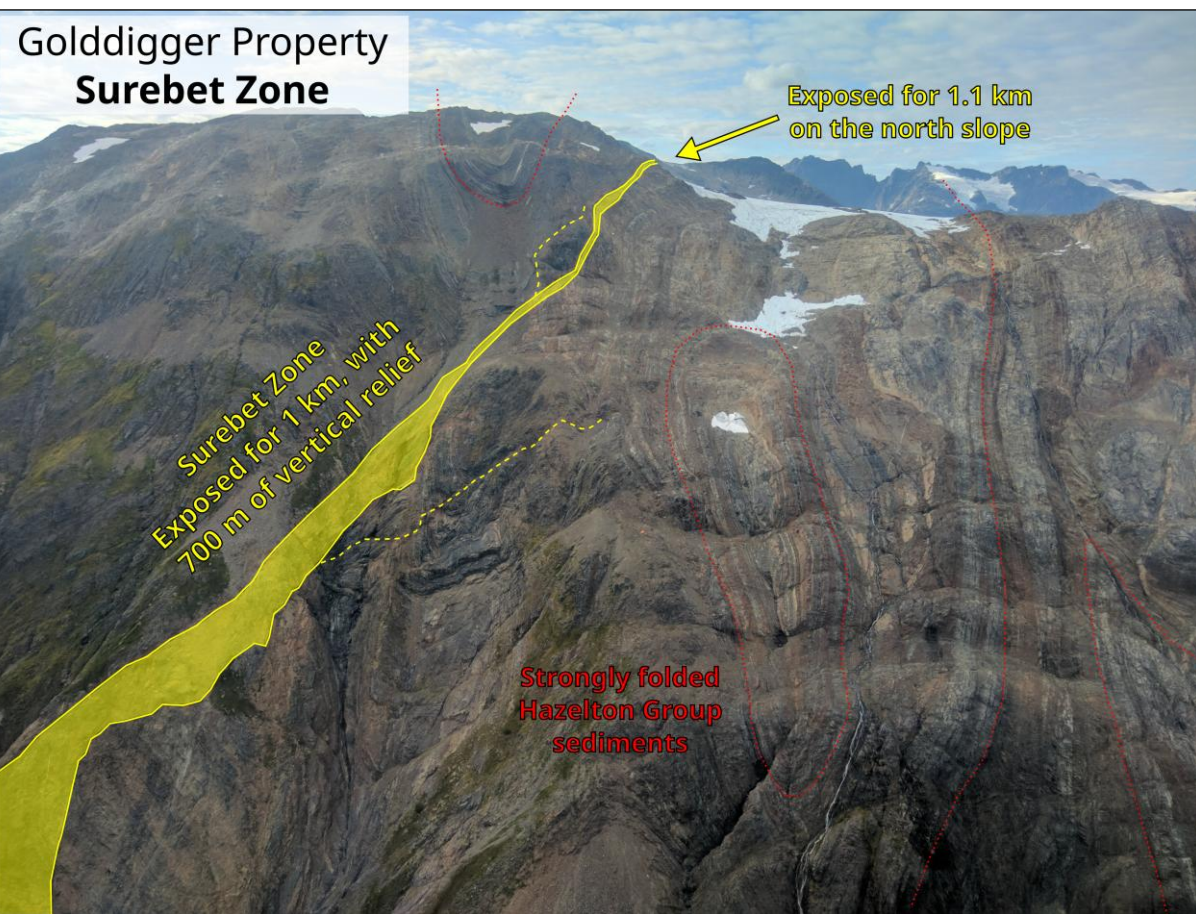
Camp Goliath – Town of Kitsault
Core Shacks & Apartment Buildings







GOLDDIGGER PROPERTY – Surebet Discovery

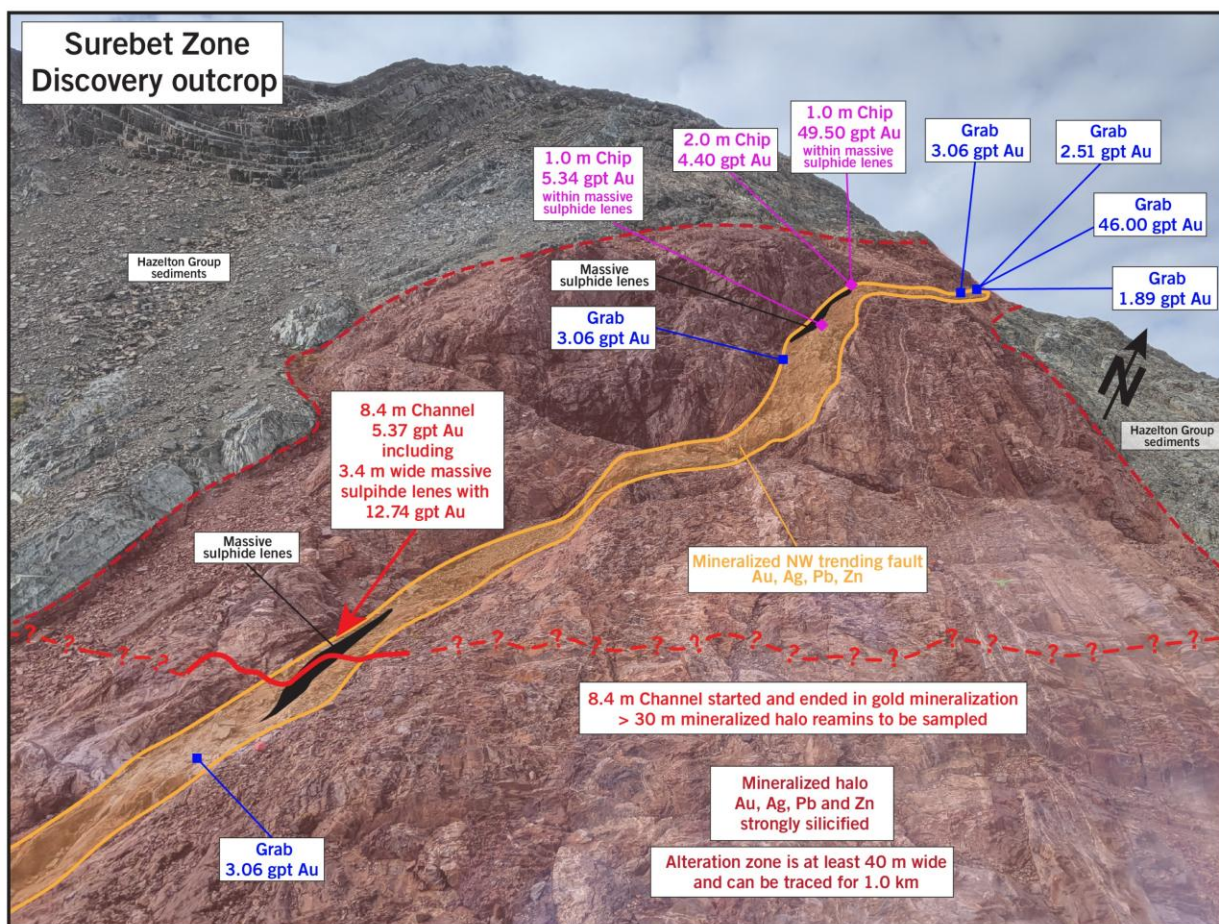


- Surebet Zone has 1 km of strike and 1.1 km down dip at surface with 700 m vertical relief with exceptional continuity and remains open.
- >150,000 meters diamond drilling with > 1,500 pierce points with a 100% hit rate (2021 - 2025) confirming a mineralized area over 1.8 sqkm or larger than half the size of Central Park, Manhattan that contain 49 vertically stacked high-grade gold veins over 1.2 km.
- 92% of holes (355 out of 386) drilled to date contain visible gold to the naked eye (VG-NE).
- Fully funded for a similar aggressive drill campaign in 2026.
- Colorado School of Mines confirmed a causative intrusion responsible for the mineralized system including mineralized Eocene-aged dykes.
- Exceptional Gold recoveries of 92.2% @ 327-micron crush from flotation & flotation, with 48.8% being free gold from gravity alone; no cyanide required to recover the gold.
- Mining friendly jurisdiction with excellent infrastructure with a permitted mill site in Kitsault with tidewater barge access.



GOLDDIGGER PROPERTY – Golden Triangle

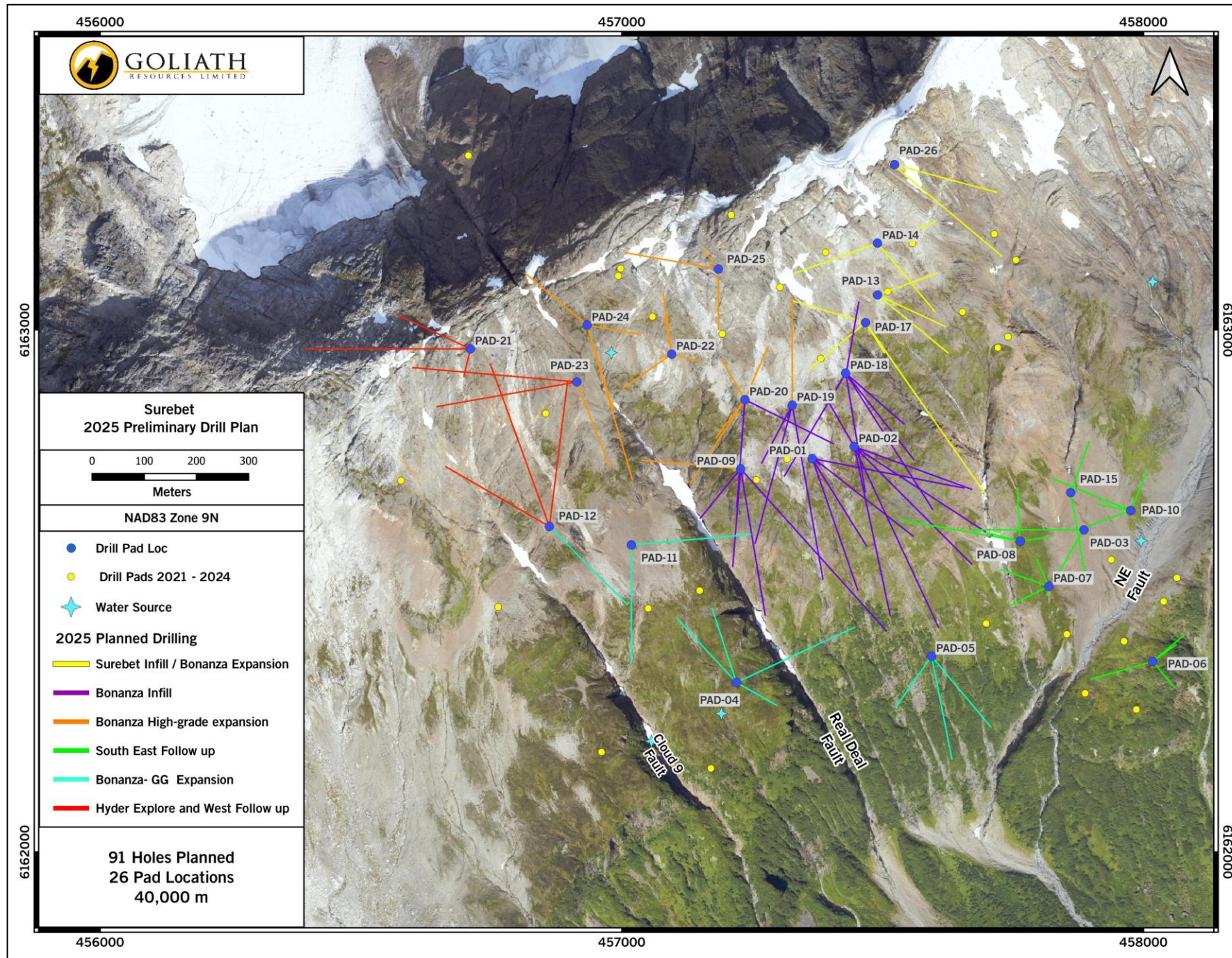
Surebet Zone - Geological Overview



2025 Drilling Campaign Highlights:

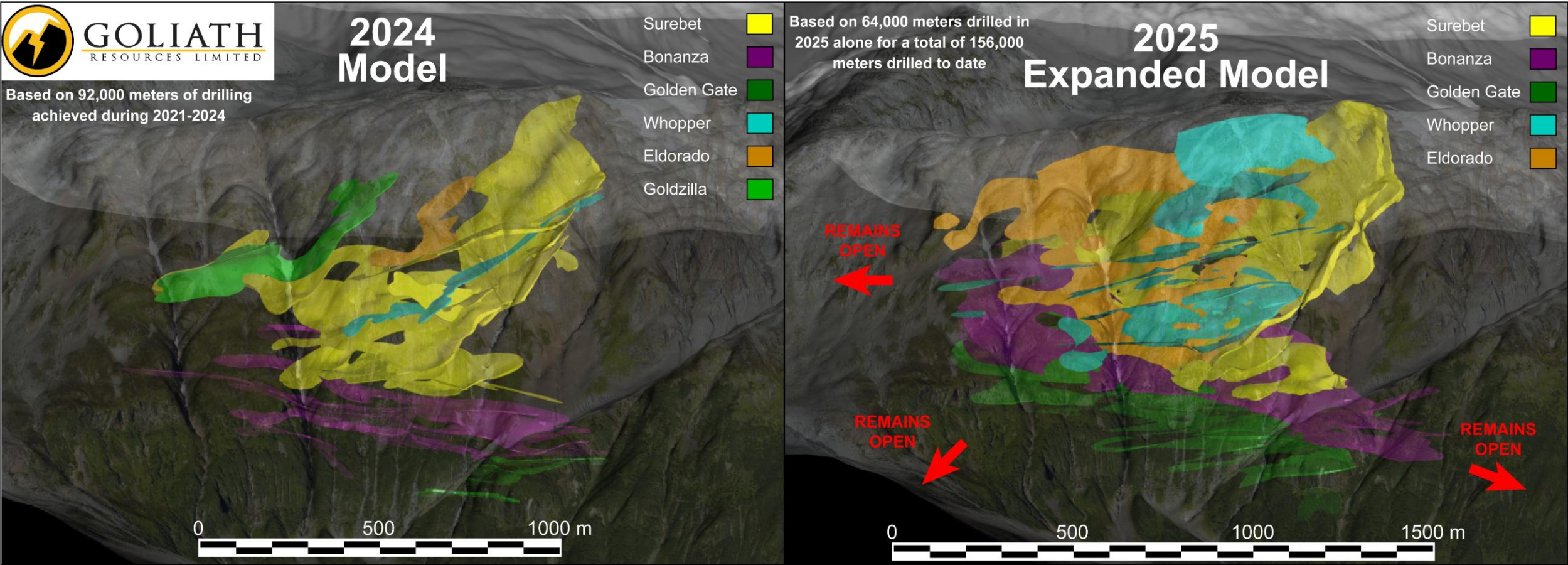
- Over 64,000 meters drilled representing 110 holes for a total of 156,000 drilled to date.
- 83 holes of 110 contained VGNE representing 76%.
- 355 out of 386 drill holes representing 92% of holes drilled to date at Surebet contain VG-NE.
- Expanded all 5 Main Zones that remain open.

TSX-V: GOT OTCQX: GOTRF FSE: B4IF

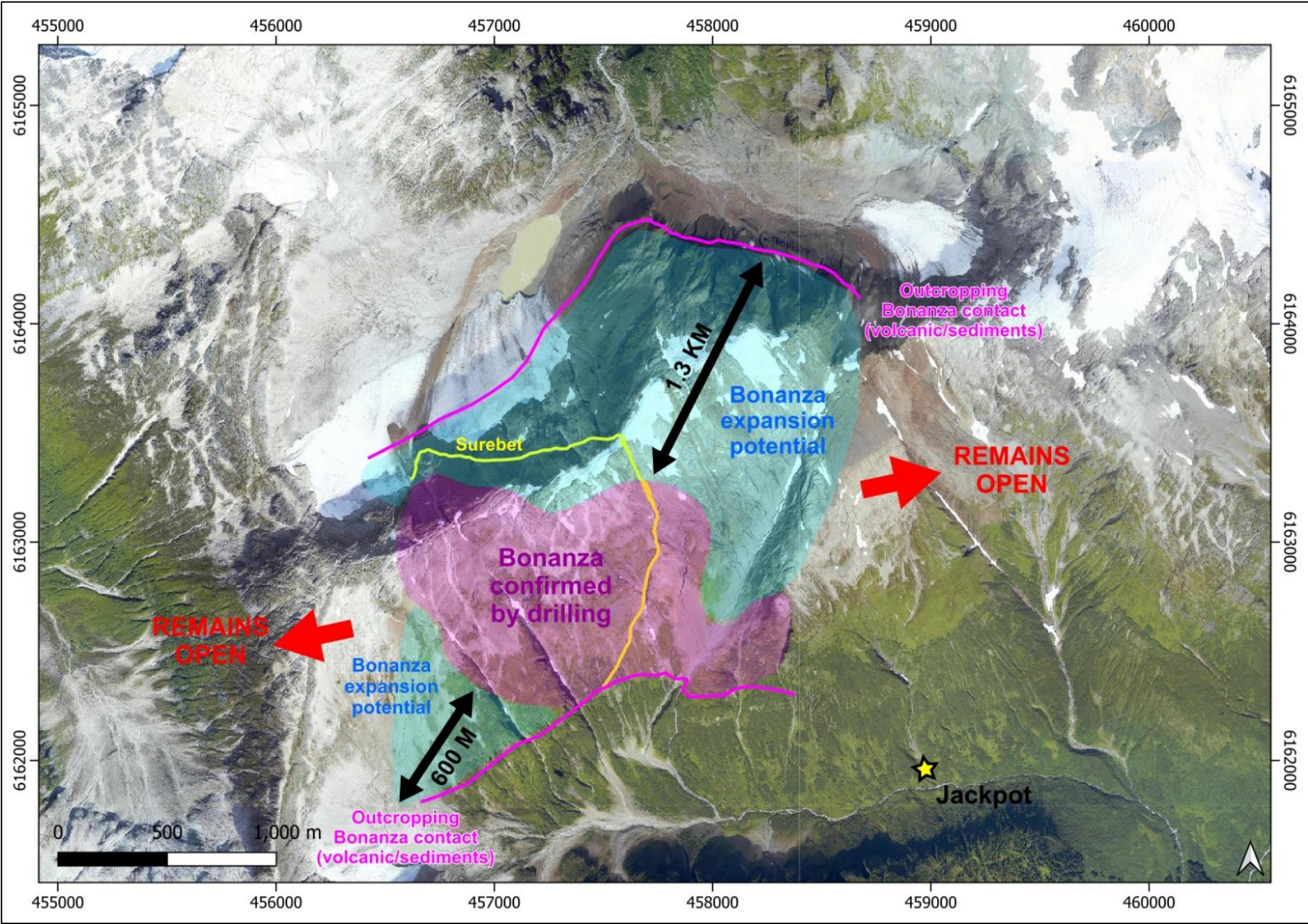


Expansion Of All 5 Main Gold-Rich Zones Comprised Of 46 Mineralized Lodes That Remain Open For Expansion

156,000 Meters With 1,500 Pierce Points



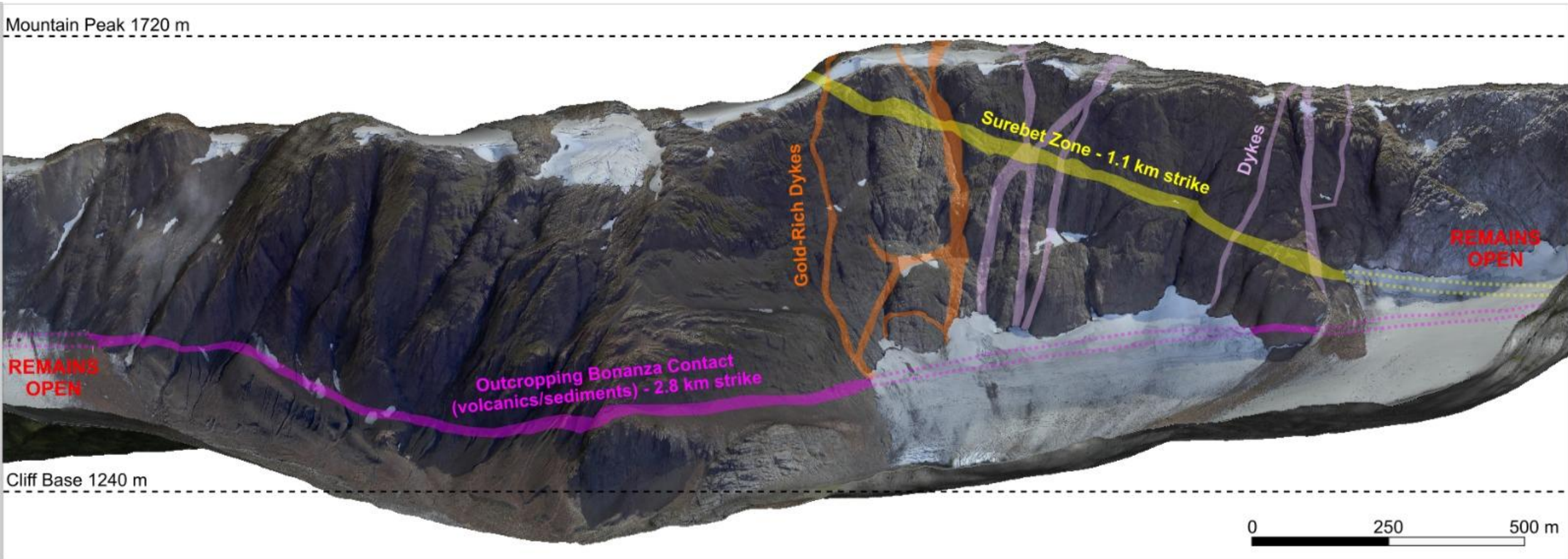
- 2026 drill program is underway for a fully funded ~50,000 meters.
- Focused on expanding the 46 mineralized veins.
- An example, for significant expansion potential is the Bonanza Zone that can be seen outcropping at surface on north face of the mountain.
- Management believes the Surebet Discovery will continue to get bigger with every year of drilling. It remains open laterally and at depth.
- 2026 Re-log program paying off, see LinkedIn Posts:
 - <https://www.linkedin.com/posts/gold-ugcPost-7474668324895879168-Gj1p?>
 - <https://www.linkedin.com/posts/gold-mining-share-7474670503581016064-Fmqg?>



Bonanza Zone North Face

Outcropping For 2.8 km That Remains Open

[Click Here For 3D Model Video](https://goliathresourcesltd.com/)



2026 Relogging Program Based On Updated Modeling Of Veins Paying Off In Spades

GD-24-254

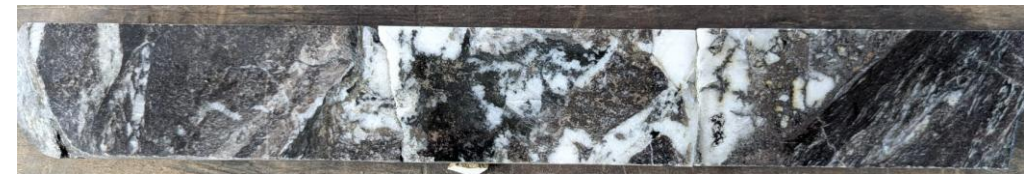
5 meters (603m – 608m) 12.67 g/t AuEq – Golden Gate Zone

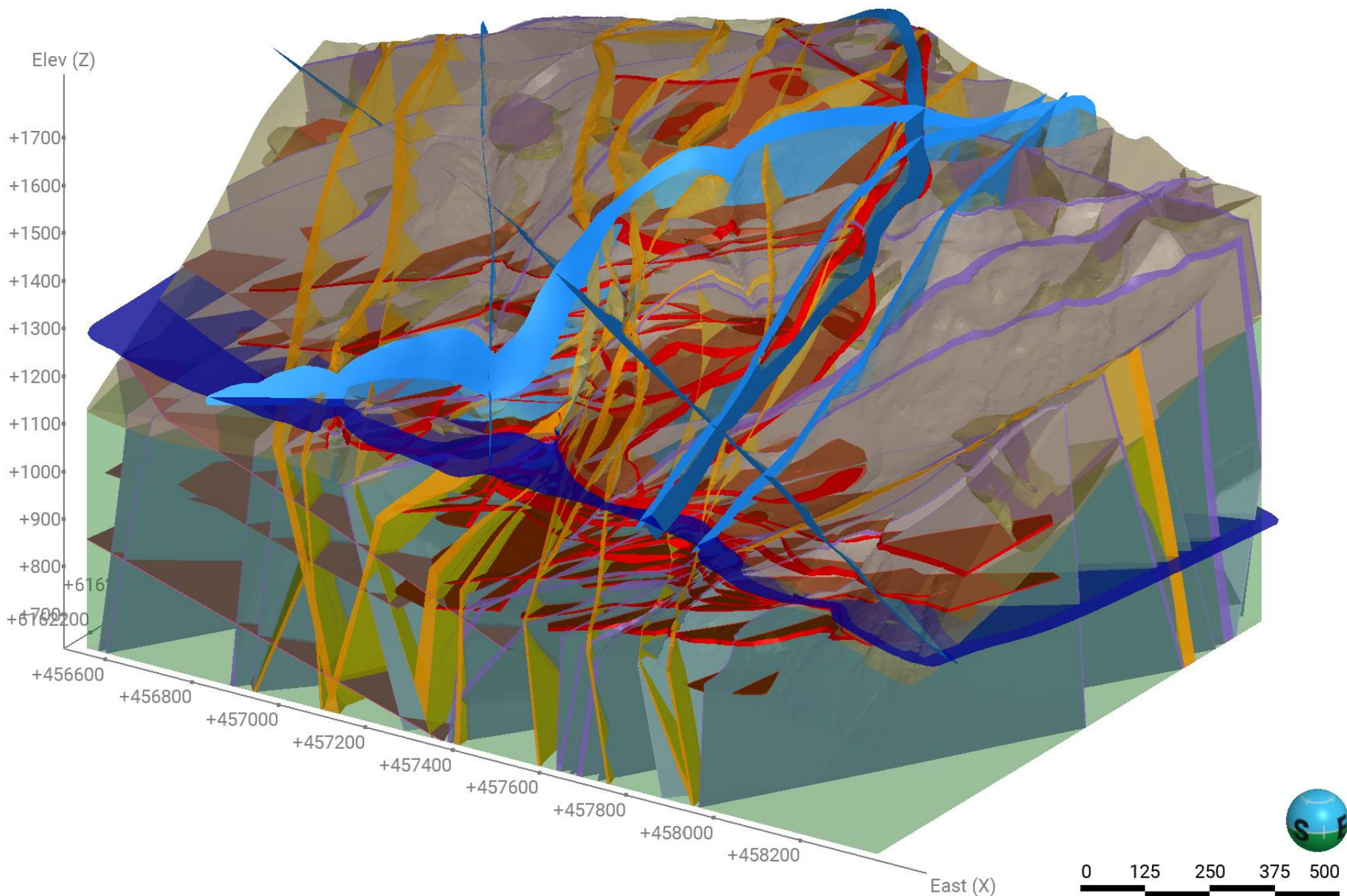


GD-24-237

5 meters (629m – 634m) assays pending – Golden Gate Zone

- Mineralization within the volcanic package showing intense veining.
- Mineralization is hosted in Golden Gate-style quartz-sulphide veins within sheared andesite.
- The mineralization assemblage consists of semi-massive pyrrhotite with subordinate pyrite and chalcopyrite, associated with calc-silicates and chlorite.
- This intercept lies on trend with another Golden Gate intercept 200 meters away at hole GD-24-254 which assayed 12.67 g/t AuEq over 5 meters.

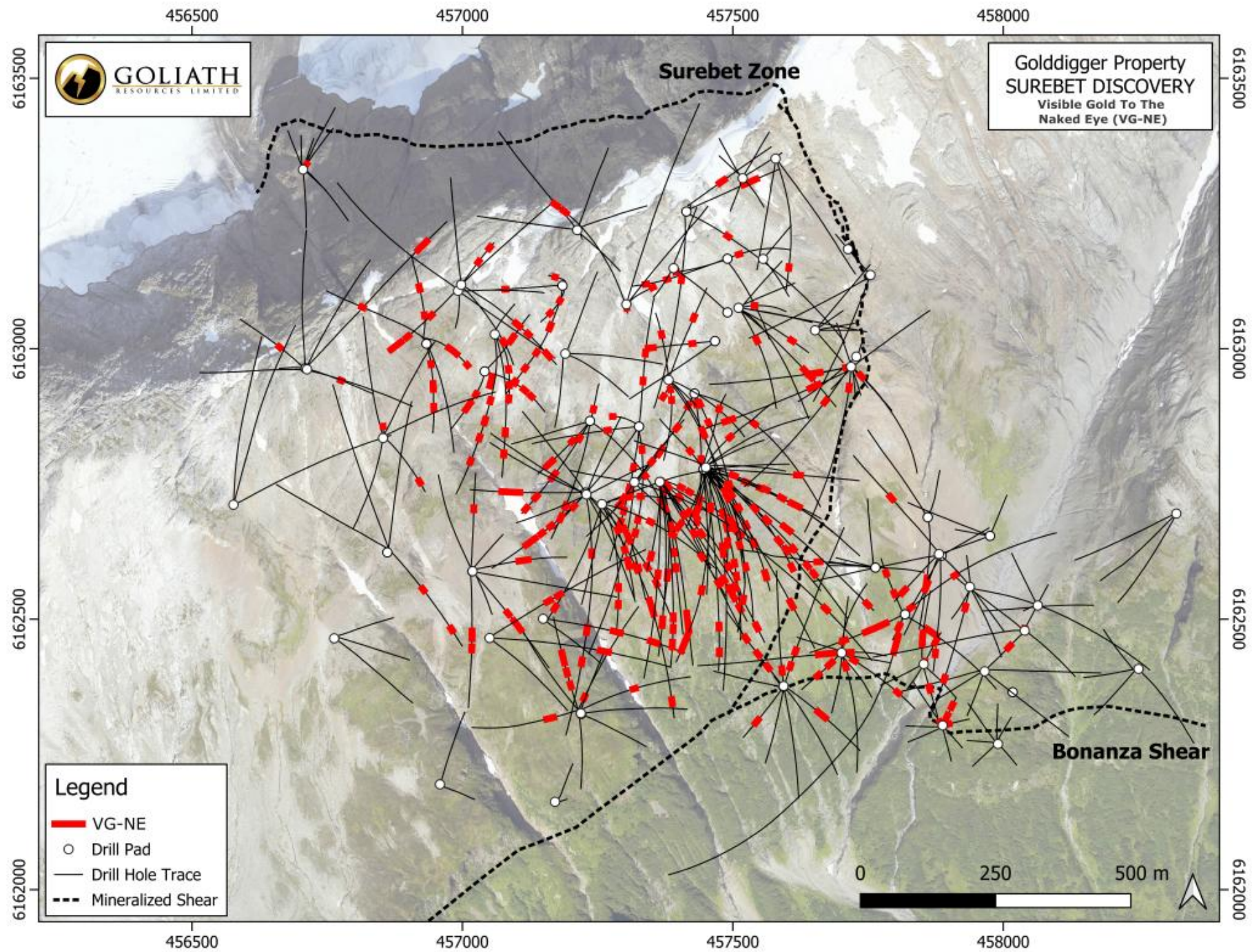




Comprehensive Litho-Structural Model comprised 7 units and 7 faults.

Model built using lithology logging data (8,139 intervals) and downhole structural measurements from oriented core.

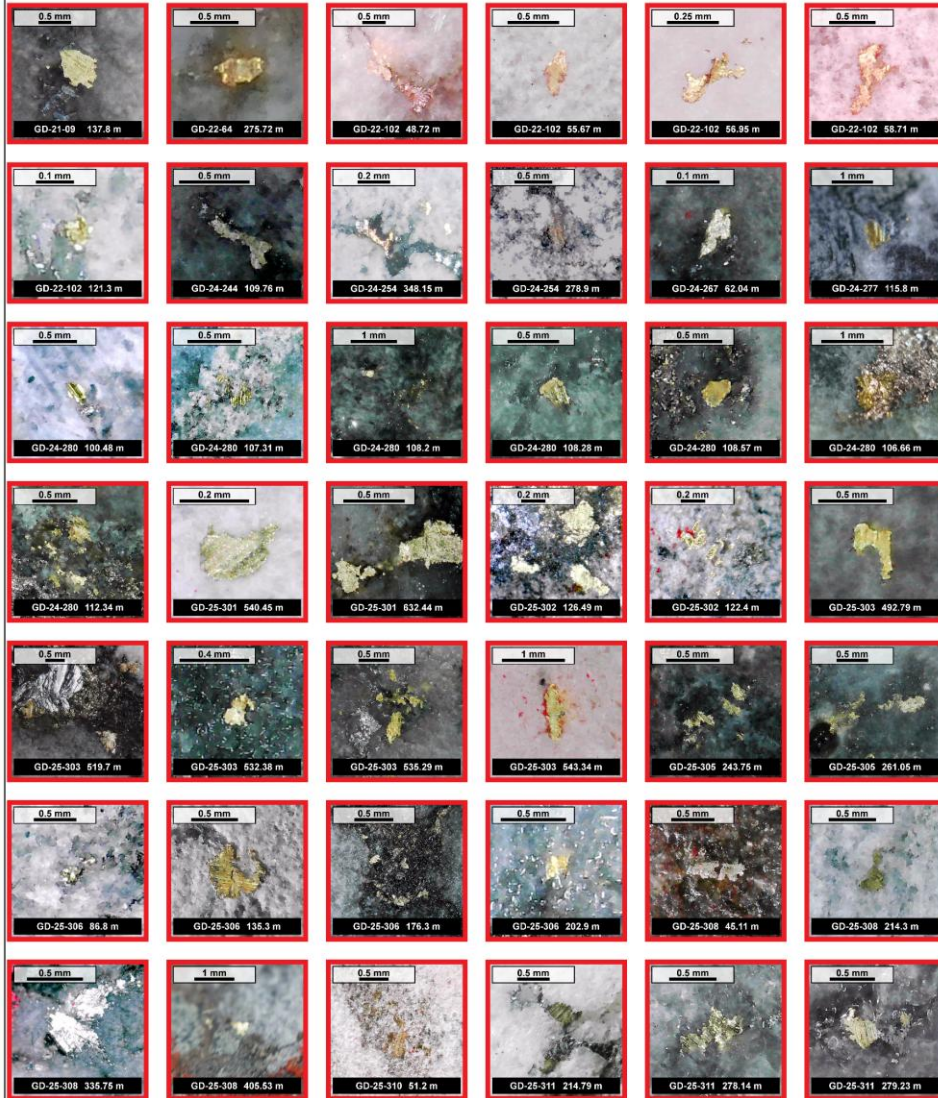
- LEGEND
- LATE SUB VERTICAL FAULTS
 - FELSIC DYKES
 - FELDSPAR DYKES
 - MAFIC DYKES
 - VEINS
 - SANDSTONES
 - SILTSONES
 - BONANZA THRUST
 - VOLCANICS



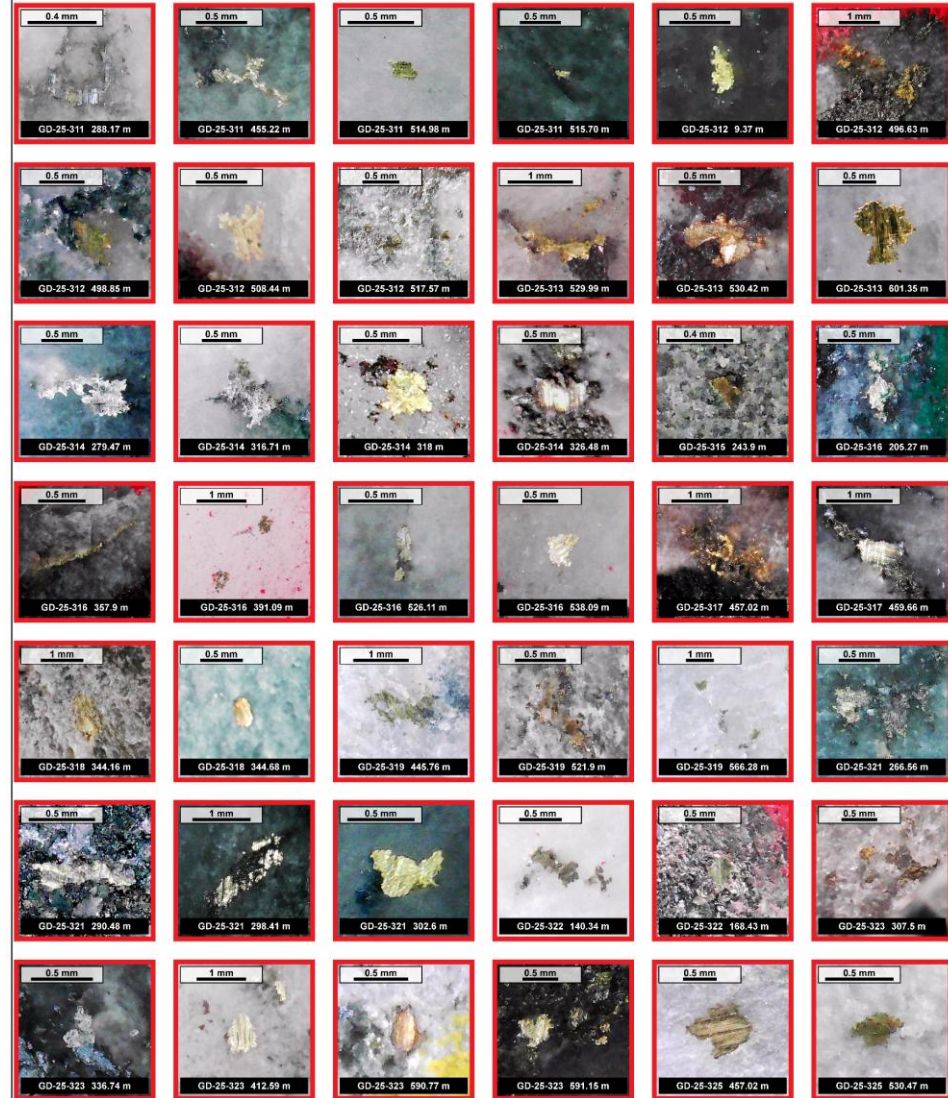
Visible Gold To The Naked Eye (VGNE) From 2025 Exploration Campaign



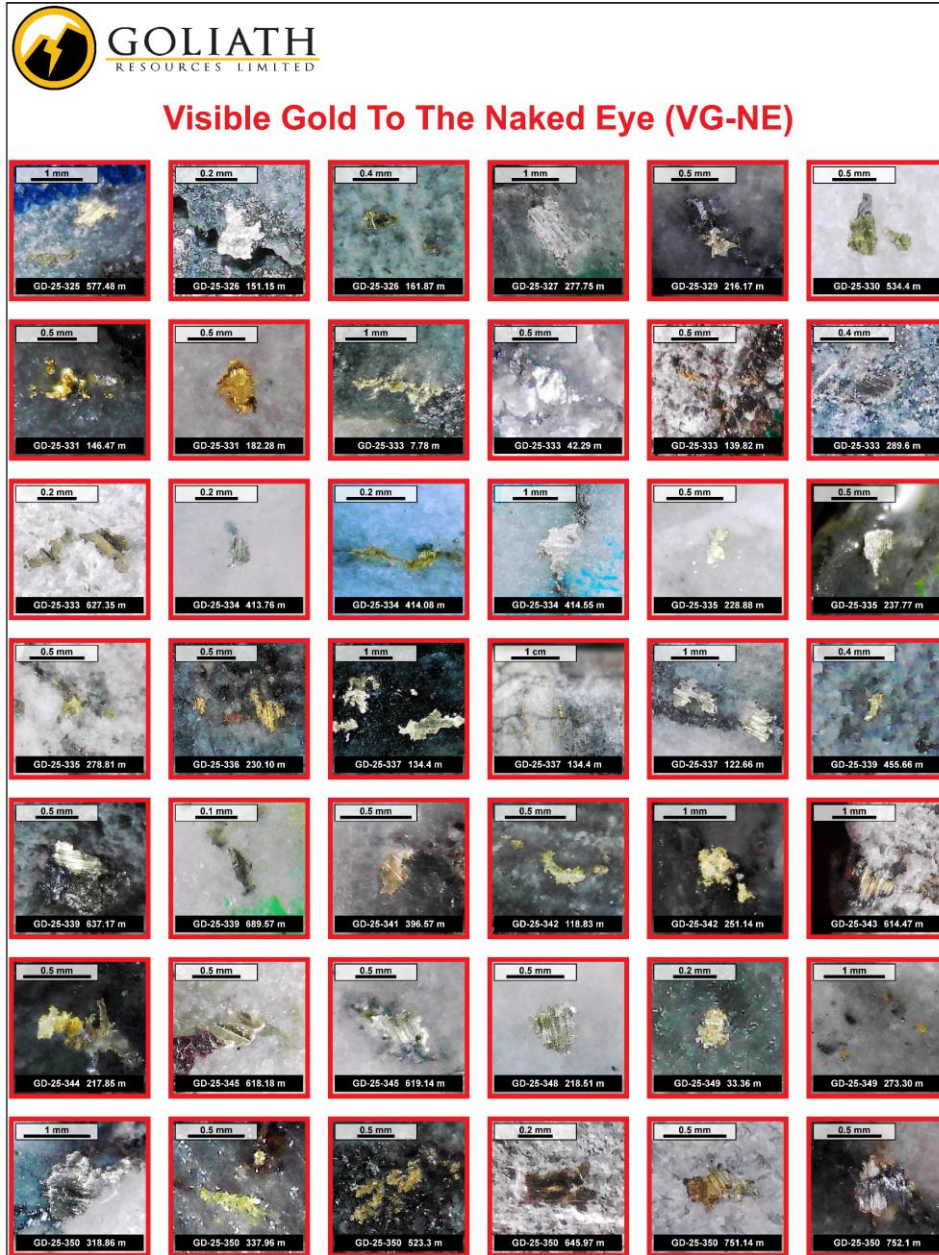
Visible Gold To The Naked Eye (VG-NE)



Visible Gold To The Naked Eye (VG-NE)



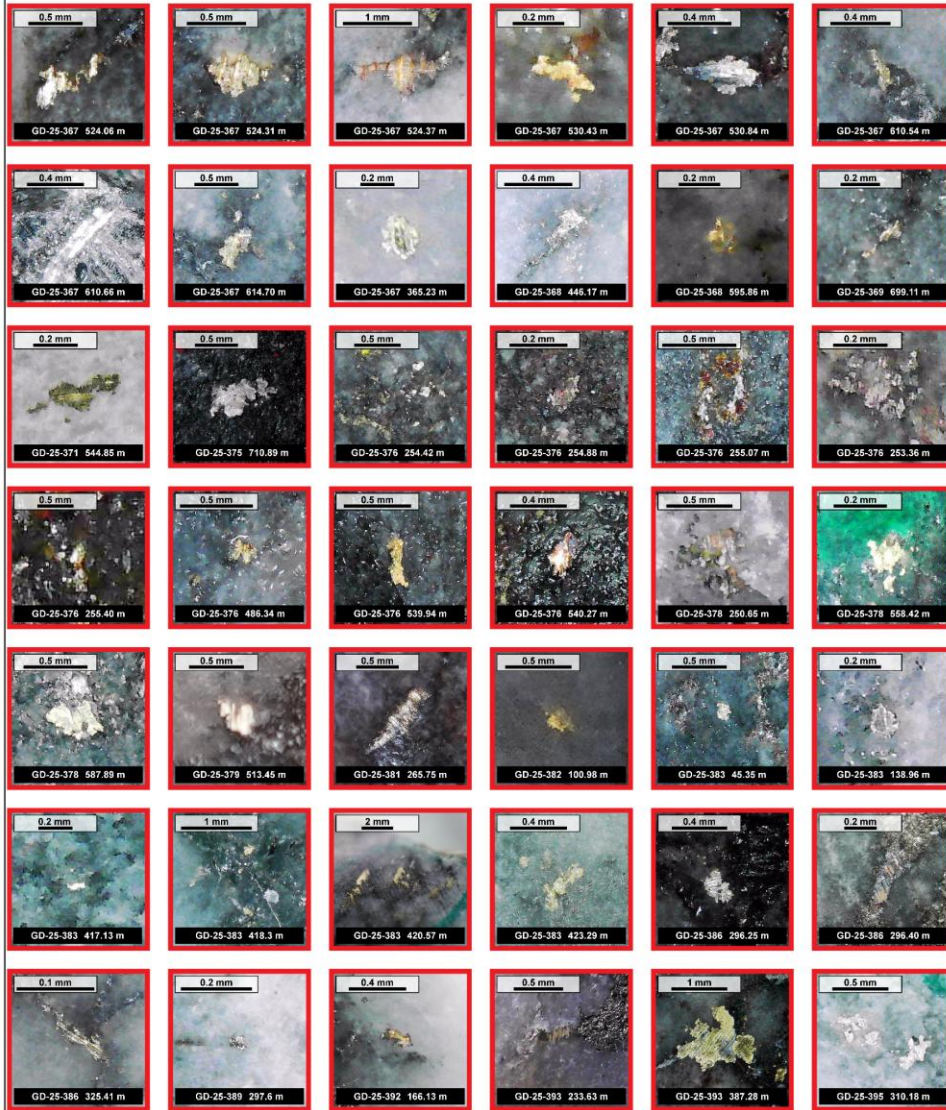
Visible Gold To The Naked Eye (VGNE) From 2025 Exploration Campaign



Visible Gold To The Naked Eye (VGNE) From 2025 Exploration Campaign



Visible Gold To The Naked Eye (VG-NE)



Visible Gold To The Naked Eye (VG-NE)

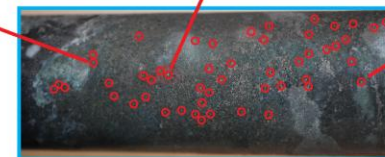


Bonanza Zone High-Grade Gold GD-24-260

- GD-24-260 assayed:
 - 34.52 g/t AuEq (34.47 Au and 3.96 Ag) over 39.00 meters,
 - including 132.93 g/t AuEq (132.78 Au and 12.98 Ag) over 10.00 meters,
 - Including 166.04 g/t AuEq (165.84 Au and 16.07 Ag) over 8.00 meters.
- Abundant visible gold grains including coarse-grained visible gold.



BONANZA ZONE: 34.52 g/t or 1.11 oz/t AuEq over 39.00 meters, including 132.94 g/t or 4.27 oz/t AuEq over 10.00 meters, and 166.04 g/t or 5.34 oz/t AuEq over 8.00 meters

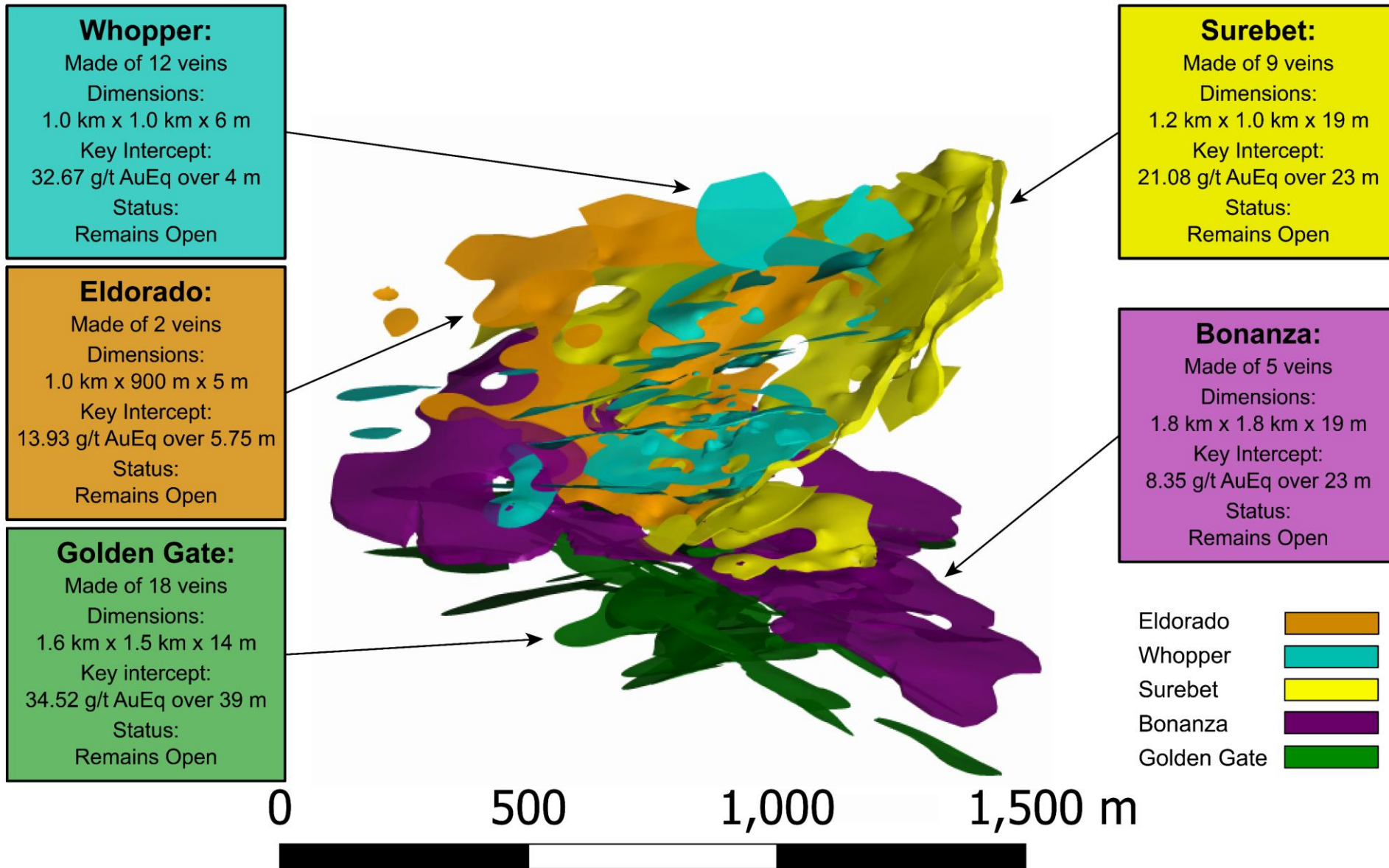


Bonanza quartz-sulphide veins in andesite hosting abundant visible gold, sphalerite, pyrrhotite and galena.

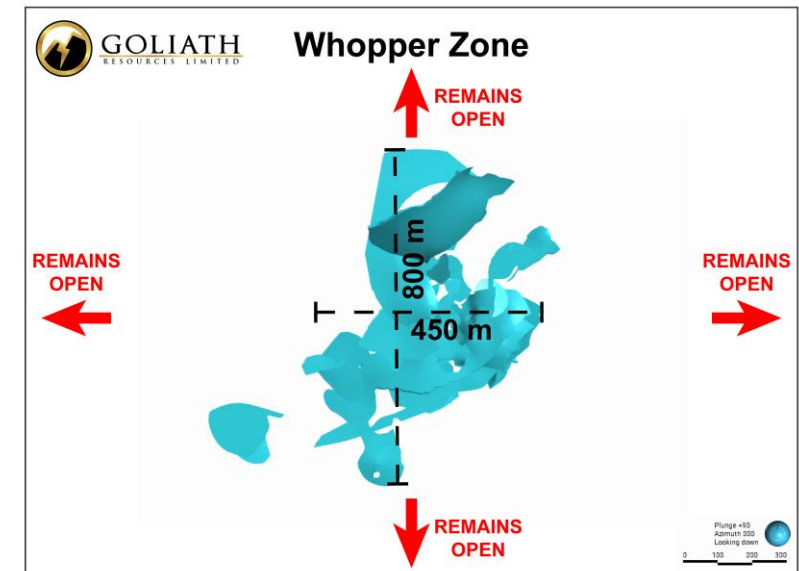
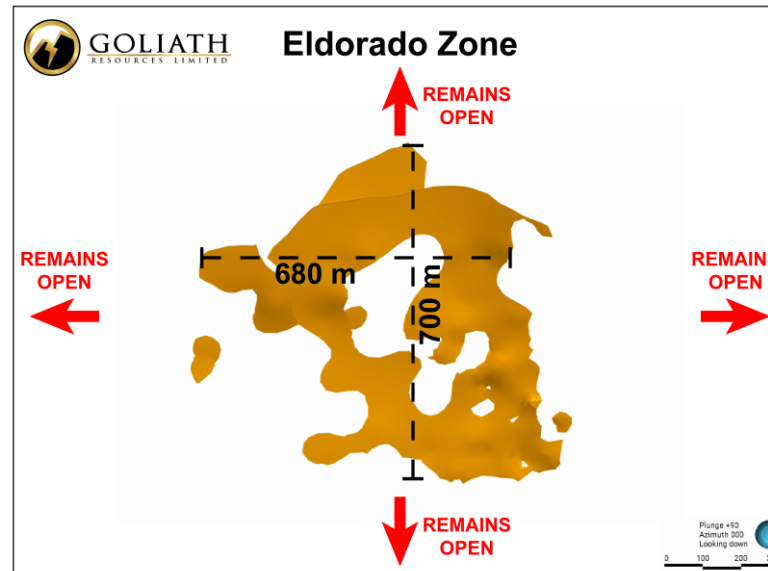
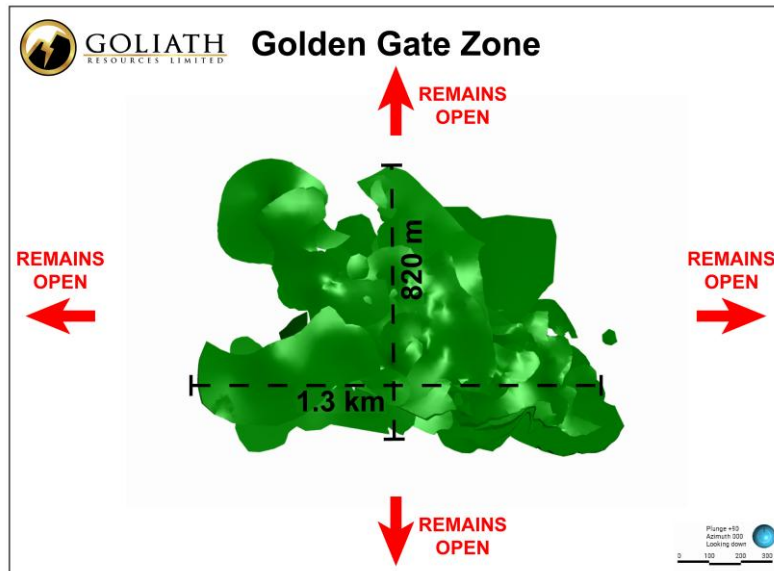
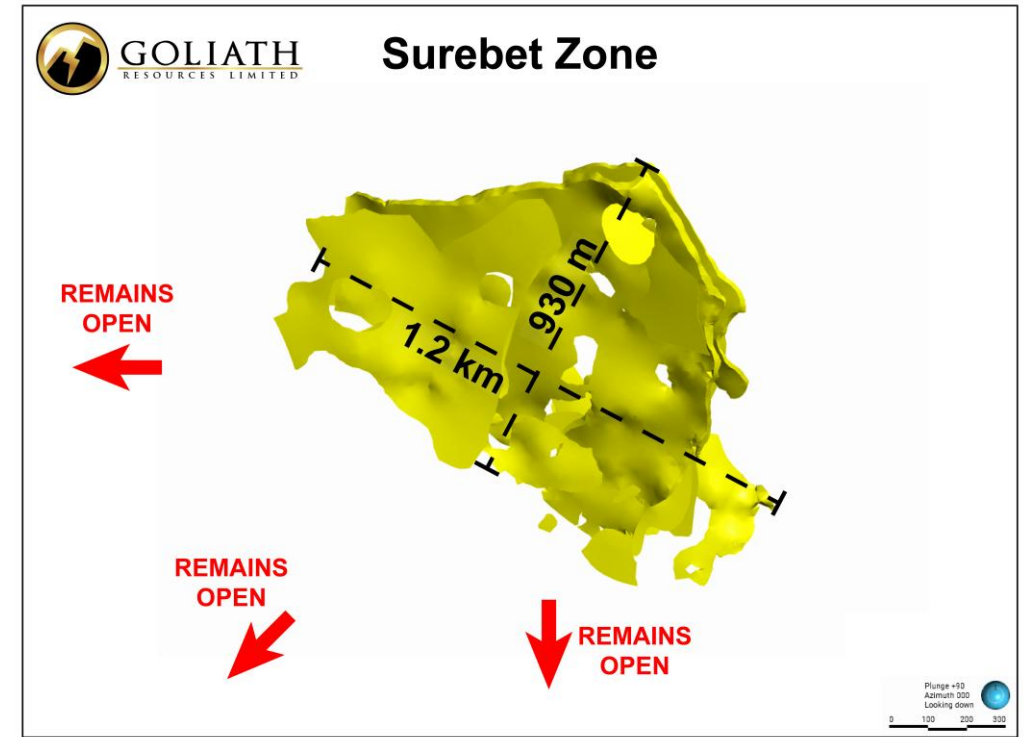
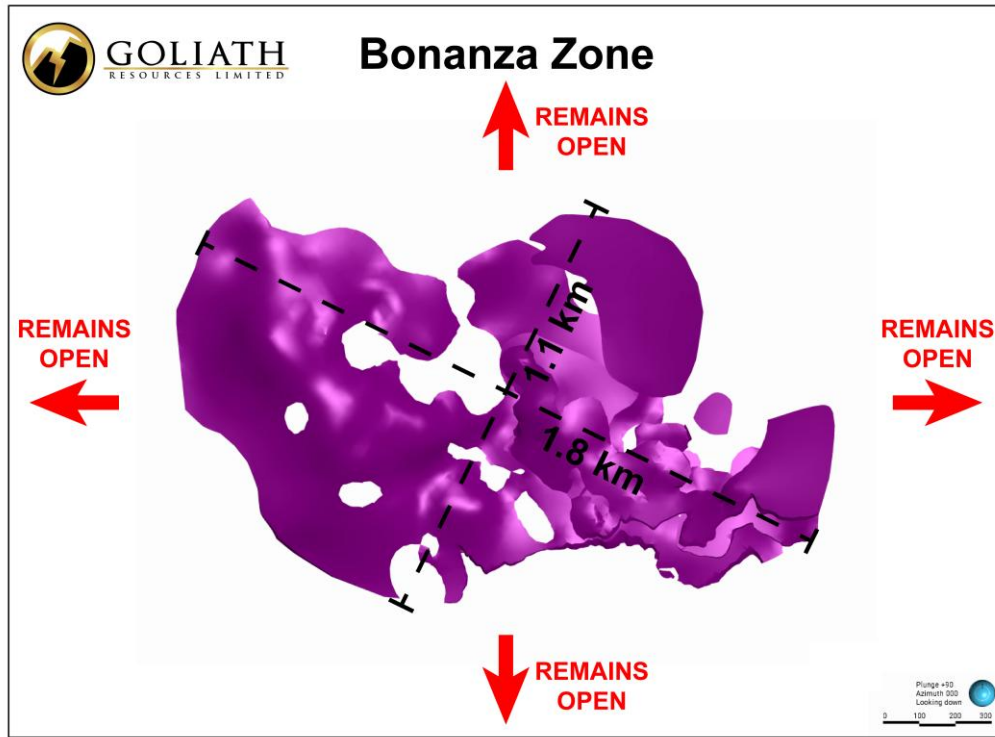
Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Bonanza	GD-24-260	Interval	517	556	39.00	34.47	3.96	0.00	0.02	0.04	34.52
		Including	534	544	10.00	132.78	12.98	0.00	0.04	0.11	132.94
		Including	535	543	8.00	165.84	16.07	0.01	0.05	0.13	166.04

Rank	Property	Country	Current Status	Owner	Date	Drill Hole ID Reported	Depth	Width From (m)	Grade (m)	Width (g/t gold)
1	Kiena	Canada	Production	Wesdome Gold Mines (TSX: WDO)	25-Jun	N127-7035	76.6	2.9	2349.88	6815
2	Garden Gully	Australia	Resources	New Murchison Gold (ASX: NMG)	29-Apr	NGGRCDD974	251.4	0.3	7563.69	4918
3	Gwalia	Australia	Production	Genesis Minerals (ASX: GMD)	08-Apr	UGD2504	374.5	0.4	10800.00	4320
4	Island	Canada	Exploration	Alamos Gold (TSX: AGI)	13-Jan	890-461-42	153.6	6.8	584.20	3973
5	Haile	USA	Production	OceanaGold (TSX: OGC)	24-Feb	UGD0073	244.5	22.9	149.00	3420
6	Kibali	Dem. Rep. Congo	Production	Barrick Mining (TSX: ABX)	12-Feb	RHGC2053	76.0	12.0	231.15	2774
7	Plutonic	Australia	Production	Catalyst Metals (ASX: CYL)	21-Jan	UDE10036	60.2	8.9	233.85	2093
8	Fortnum	Australia	Production	Westgold Resources (ASX: WGX)	22-Jan	NF1120RD28	27.0	5.6	360.84	2039
9	Eureka	Australia	Resources	Javelin Minerals (ASX: JAV)	17-Feb	DEK25	90.0	13.3	152.14	2023
10	Beta Hunt	Australia	Production	Westgold Resources (ASX: WGX)	18-Feb	BE19-292	245.0	35.0	50.50	1767
11	Sunday Creek	Australia	Exploration	Southern Cross Gold (TSX: SXGC)	28-May	SDDSC161	509.5	2.4	670.40	1607
12	Norseman	Australia	Production	Pantoro Gold (ASX: PNR)	17-Feb	PXRC25_020	185.0	3.0	485.43	1456
13	Fruta del Norte	Ecuador	Production	Lundin Gold (TSX: LUG)	23-Feb	UGE-S-24-212	77.6	8.1	173.98	1406
14	Johnson Tract	USA	Resources	Contango Ore (NYSEAM: CTGO)	06-May	JT19-082	137.0	124.0	10.87	1352
15	Golddigger	Canada	Exploration	Goliath Resources (TSXV: GOT)	13-Jan	GD-24-260	517.0	39.0	34.47	1346
16	Guayabales	Colombia	Exploration	Collective Mining (TSX: CNL)	24-Feb	APC104-D5	147.3	497.3	2.68	1343
17	Madsen	Canada	Production	West Red Lake Gold Mines (TSXV: WRLG)	26-Feb	MM24D-08-4447-069	122.0	10.6	114.26	1212
18	Rogue	Canada	Resources	Snowline Gold (TSXV: SGD)	04-Mar	V-24-119	2.4	617.6	1.68	1050
19	Central Tanami	Australia	Exploration	Tanami Gold (ASX: NST)	04-Feb	JPRCD0007	317.0	3.8	268.34	1020
20	Odienne	Côte d'Ivoire	Exploration	Awalé Resources (TSXV: ARIC)	25-Jun	OEDD0148	256.0	52.0	16.40	853

3D View of Wireframes for the Surebet Discovery

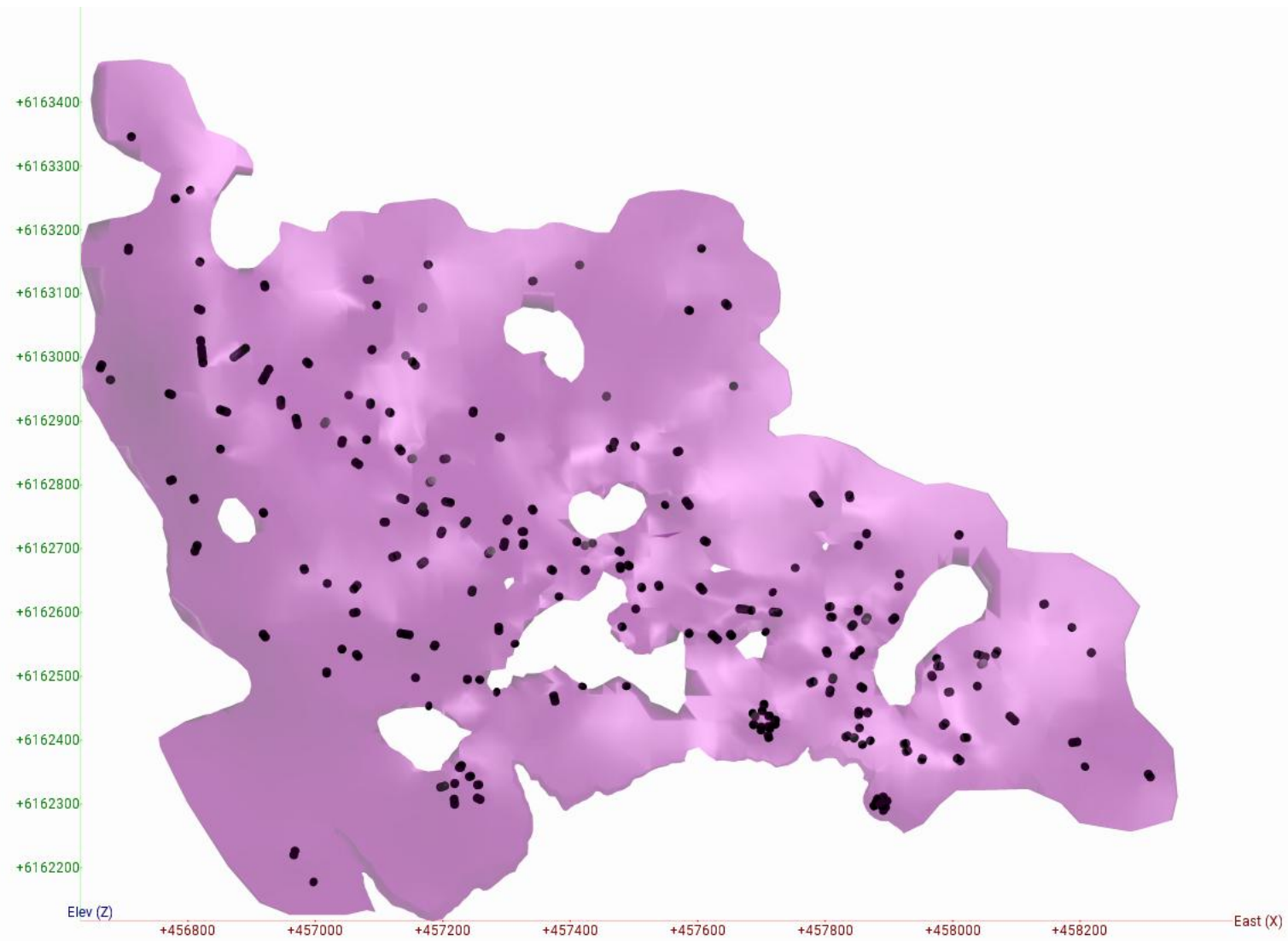


5 Main Zones Containing 46 Stacked Mineralized Gold Veins Over 1.2 km (3/4 of a mile)



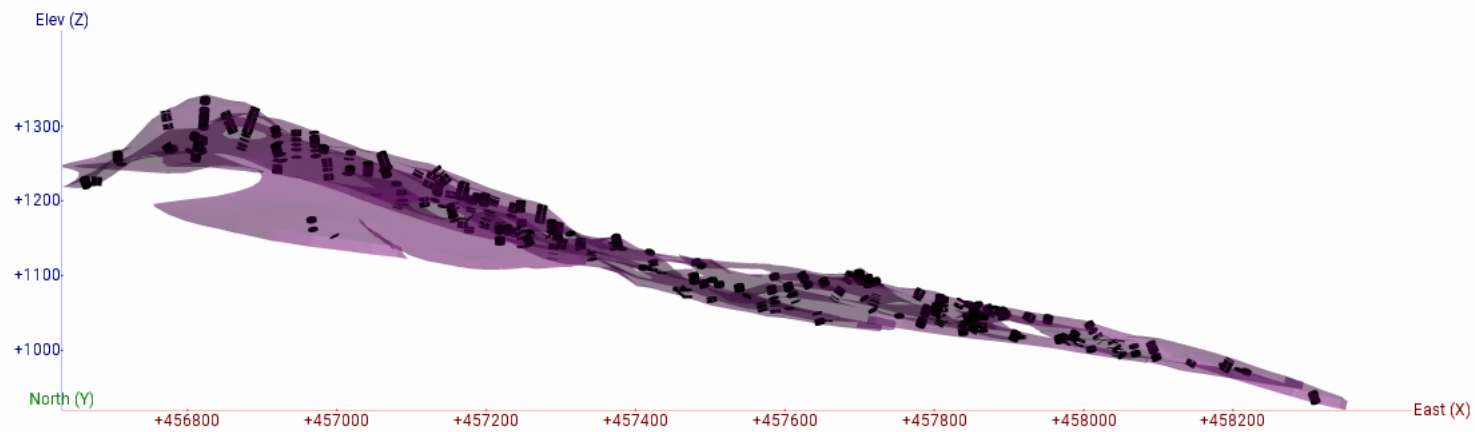
Bonanza Zone

Pierce Points – Plan View



Bonanza Zone

Pierce Points – Lateral View



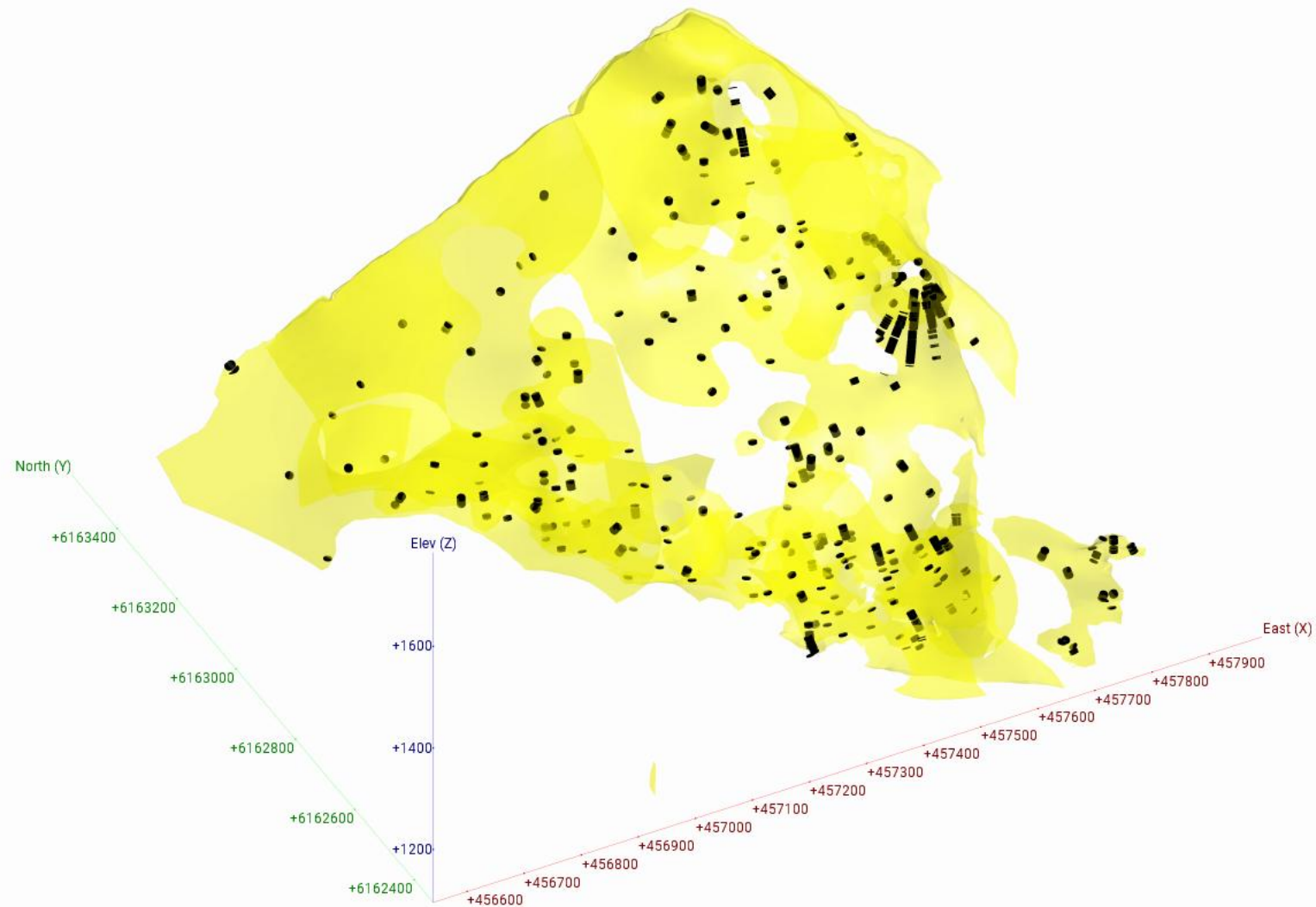
Surebet Zone

Pierce Points – Plan View



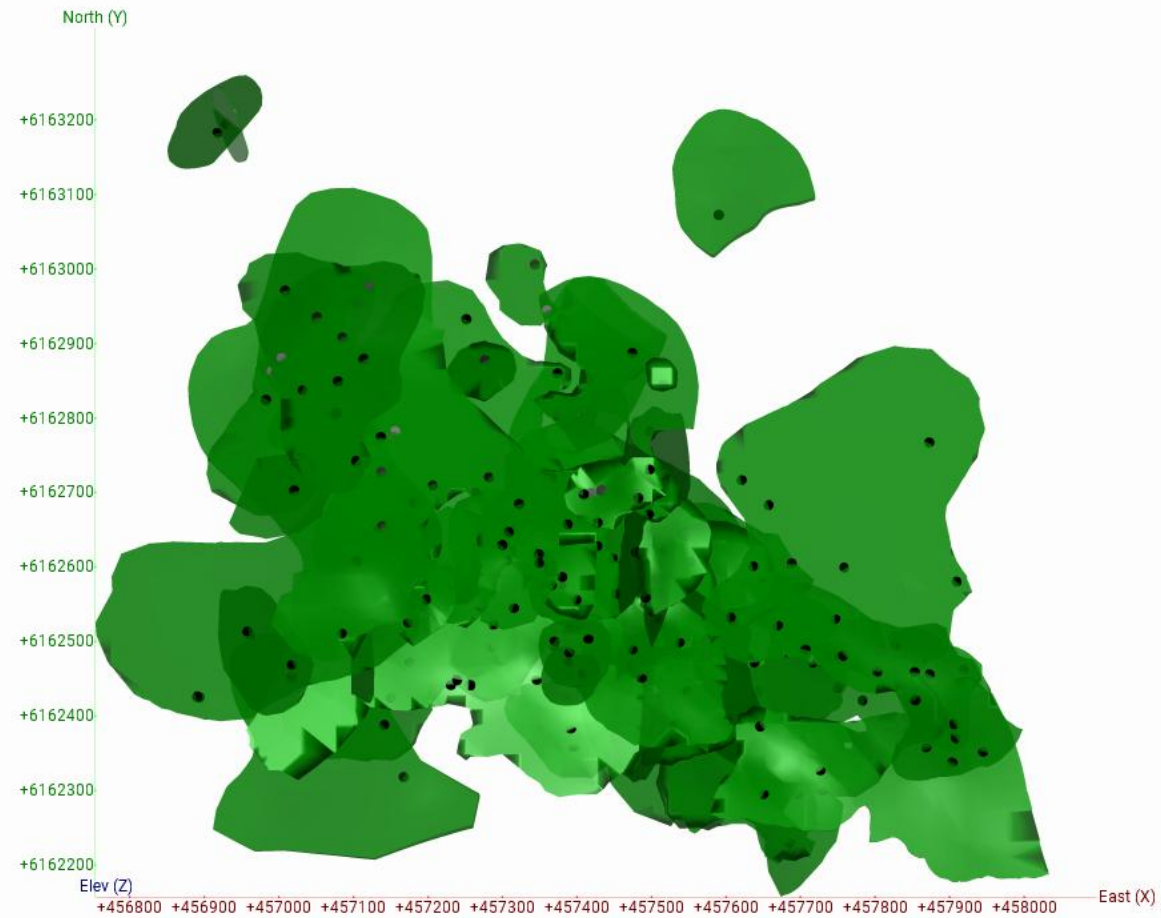
Surebet Zone

Pierce Points – Lateral View



Golden Gate Zone

Pierce Points – Plan View

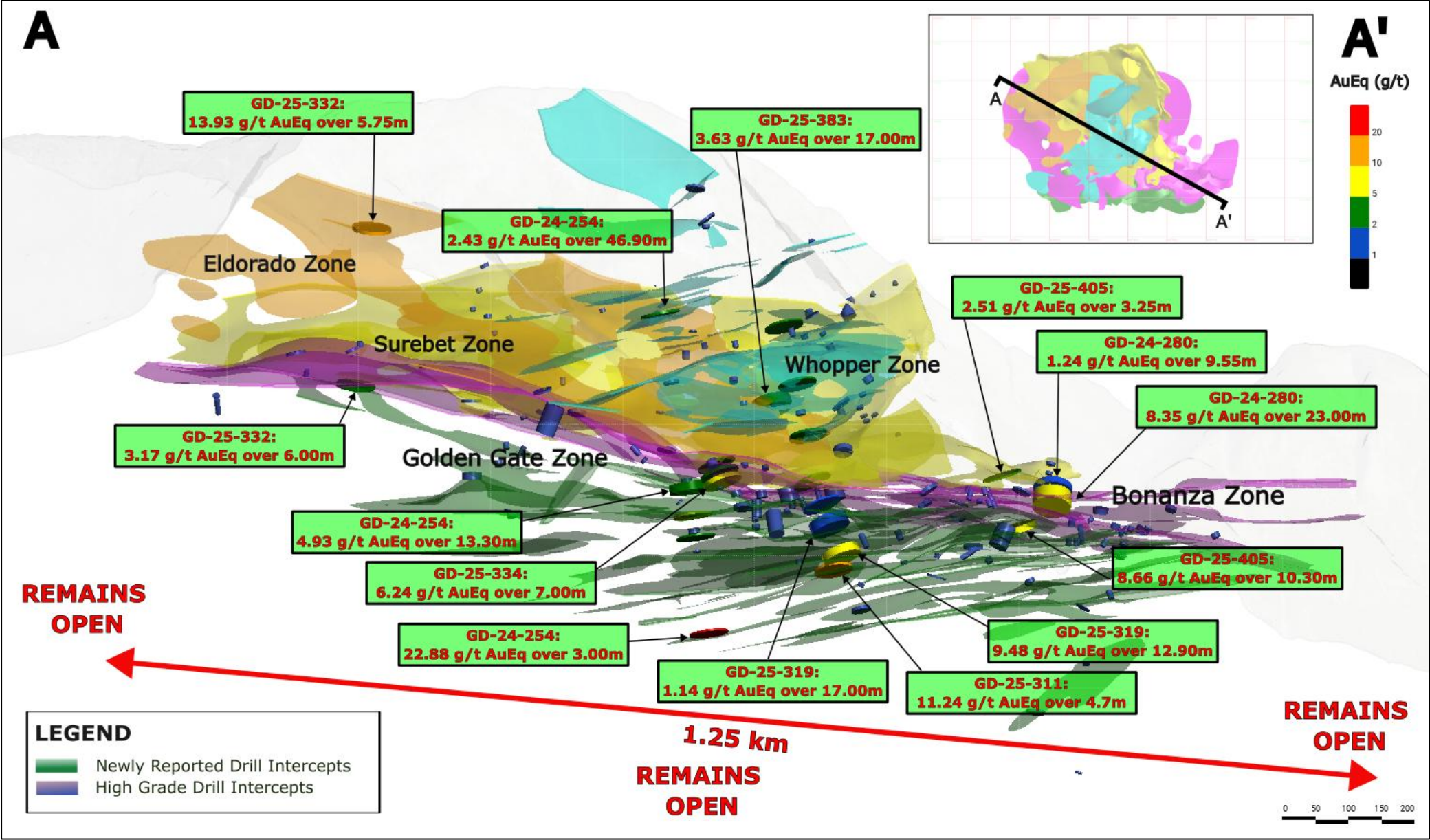


Golden Gate Zone

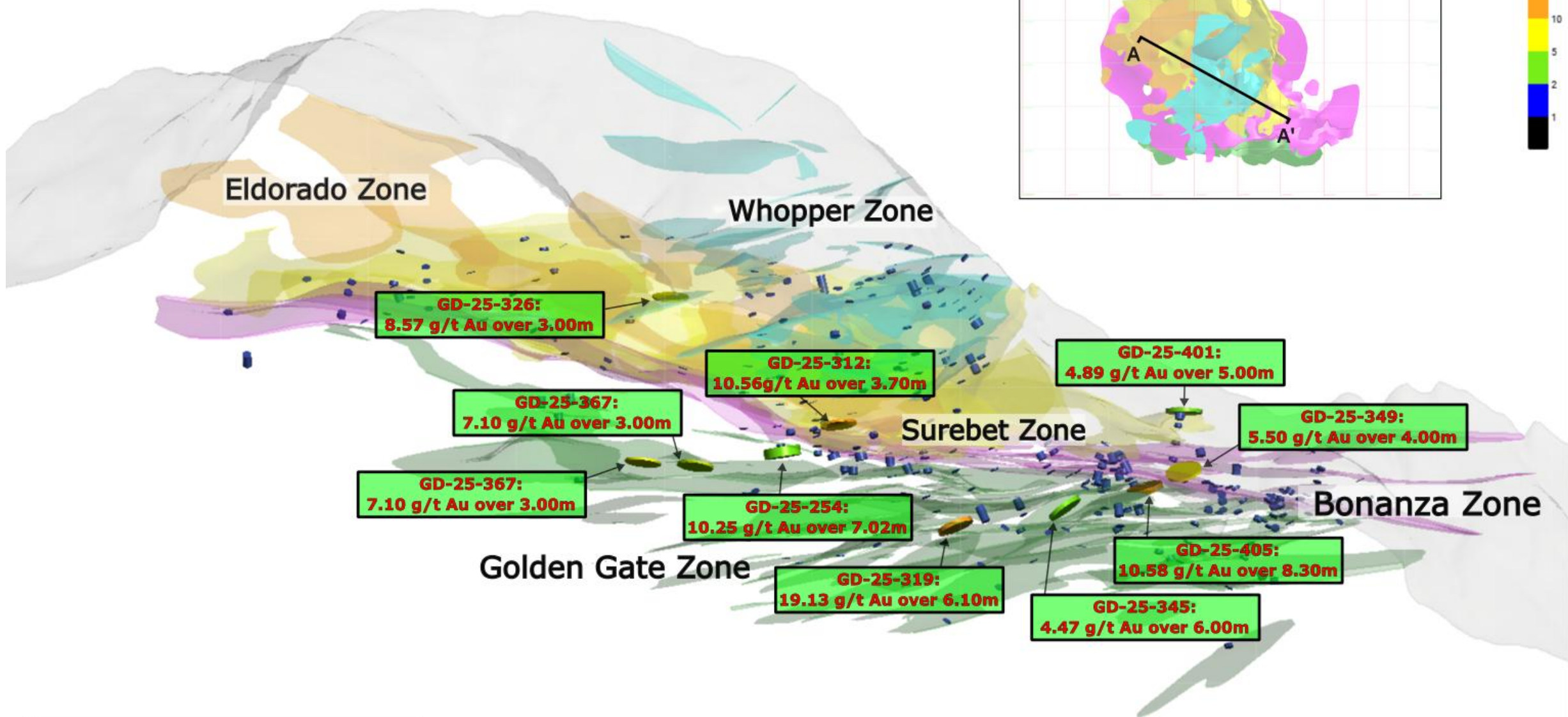
Pierce Points – Lateral View



For Additional
Cross Sections
& Plan Views
([Click Here](#)).



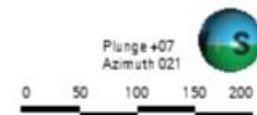
A



A'

**LEGEND**

- Newly Reported Drill Intercepts
- High Grade Drill Intercepts





MODELING & GEOCHEMICAL TEAM

2025 - 2026 off season was focused on geochemical investigations, updating the geologic model, planning the large fully funded 2026 summer drill and exploration campaign.

Updating of the geologic model and the overall understanding of the mineralization has become a collaborative effort between Goliath's geologic team, several contractors and universities include:

- Archer, Cathro & Associates (1981) Limited – Leapfrog model, regional structural mapping and mineralization;
- Colorado School of Mines – Geochemical, petrological and geochronological studies;
- Motherlode Consulting – Conceptual Structural Vein and Lithological Modeling; and
- Oriented Targeting Solutions LLC (OTS) – structural geometry from core.

Actual drill
time on project



Historic drilling
as early as 1944



No historic drilling
ORIGINAL DISCOVERY

12 Months

~ 1,000 m

4 Months

5,332 m 24 holes

8 Months

29,406 m 84 holes

12 Months

58,071 m 182 holes

16 Months

92,000 m 249 holes

19 Months

156,000 m 386 holes

24 Months

~ 18,000 m

36 Months

~ 86,000 m

48 Months

~ 202,000 m

60 Months

~ 302,000 m

72 Months

Acquired by **KINROSS**

for C\$ 1.8 billion

with 340,000 m drilled from 794 holes

REMAINS OPEN

EXCELLENT CONTINUITY

~ 100 m drill spacing within
1.8 km² area with
46 mineralized veins
identified to date

EXCELLENT METALLURGY

Recovery at 327 µm crush:
92.2 % Gold → 48.8 % Free Gold
86.5 % Silver
94.2 % Lead
96.9 % Zinc

156,000 m drilled, 386 holes, >1,500 pierce points in 19 months

Market Cap

C\$ 1,800 M (US\$ 1,200 M) (2021-12-08)

Gold Price 2021: 1,790 US\$/oz

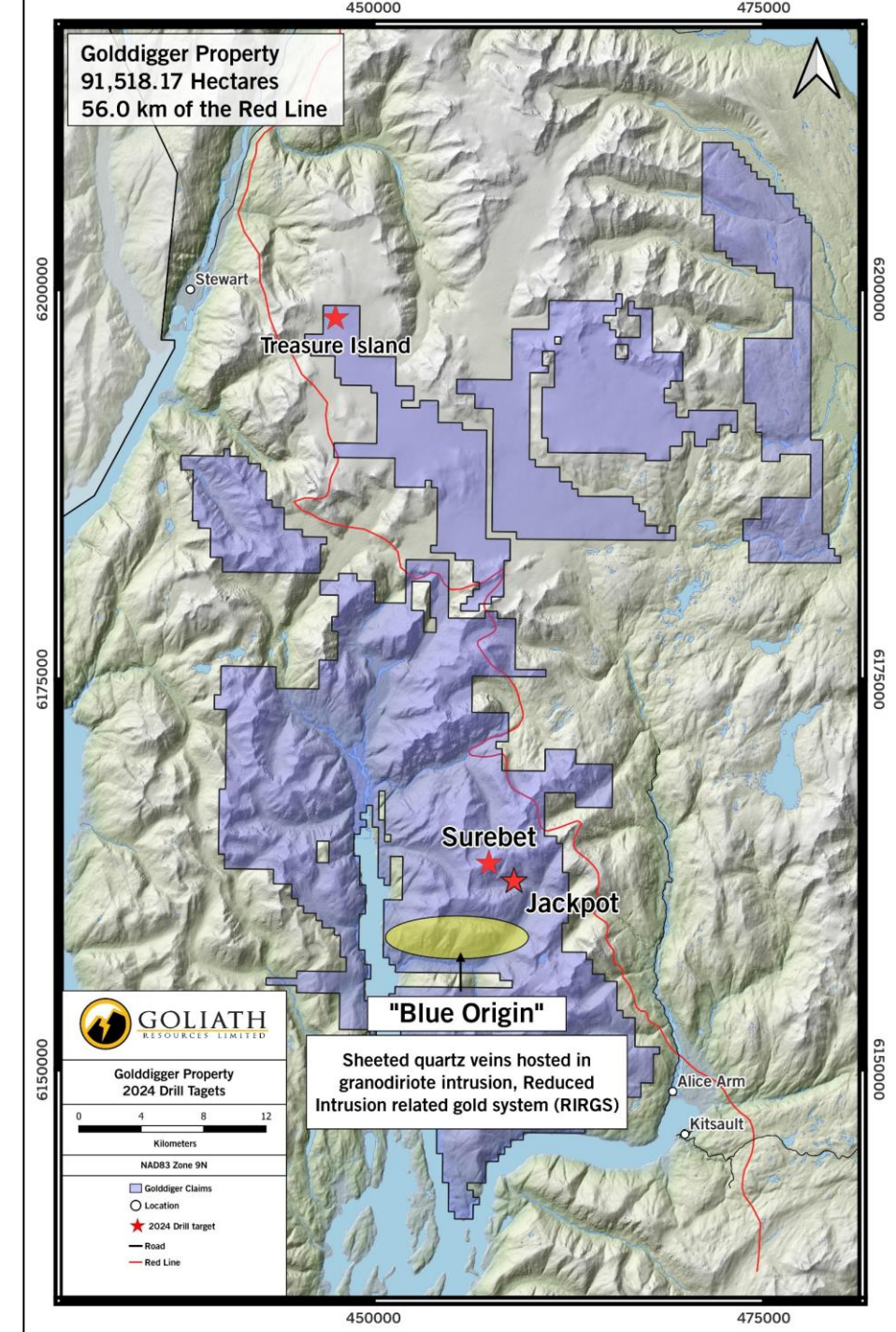
C\$ 255 M (US\$ 180 M)

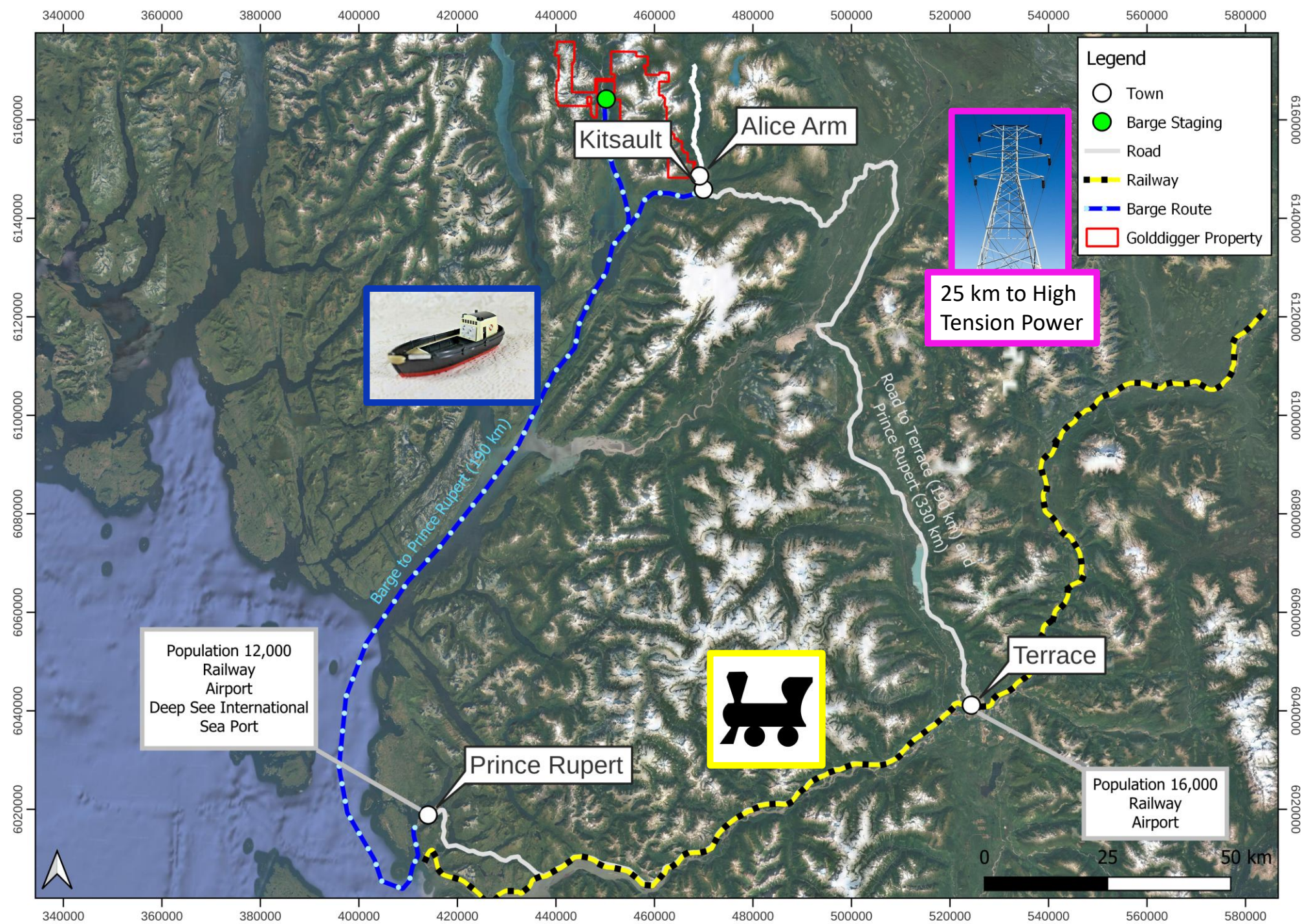
Gold Price 2026: 4,100 US\$/oz

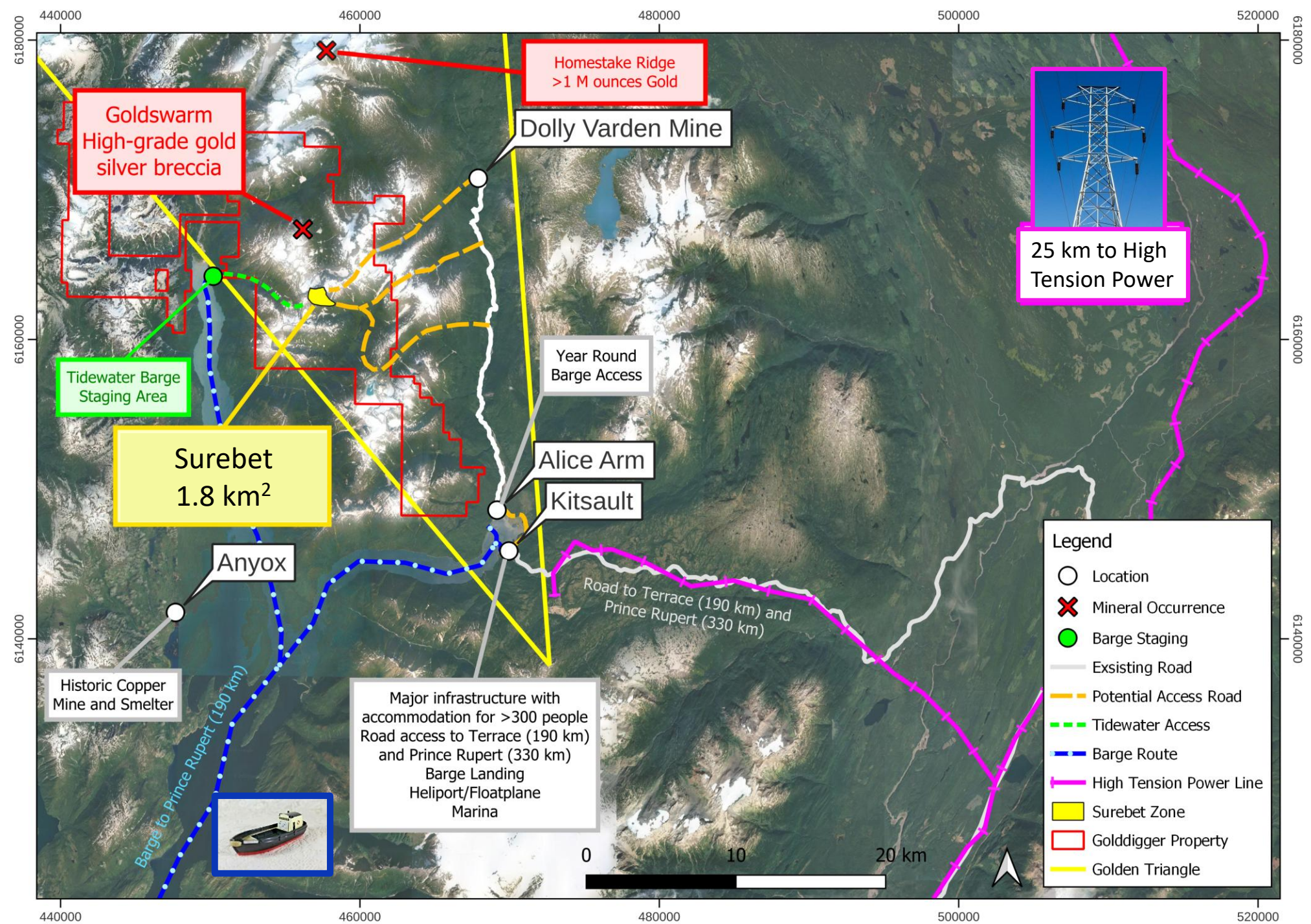
Expanded Claim Blocks

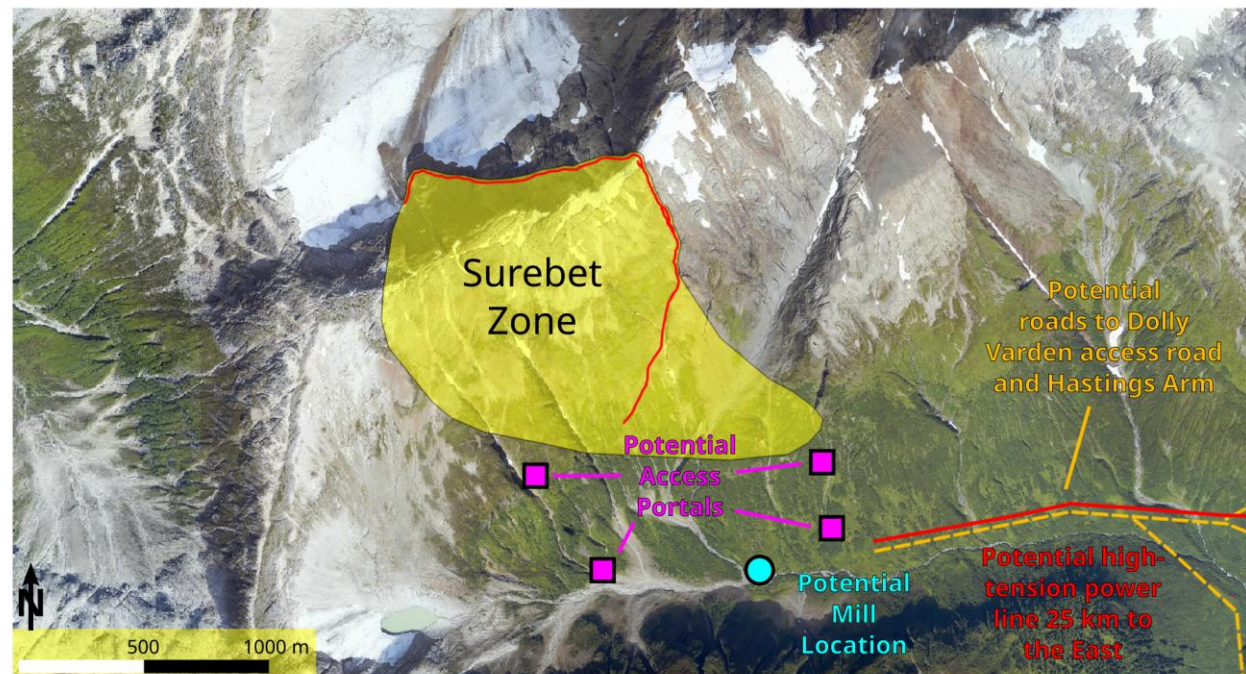
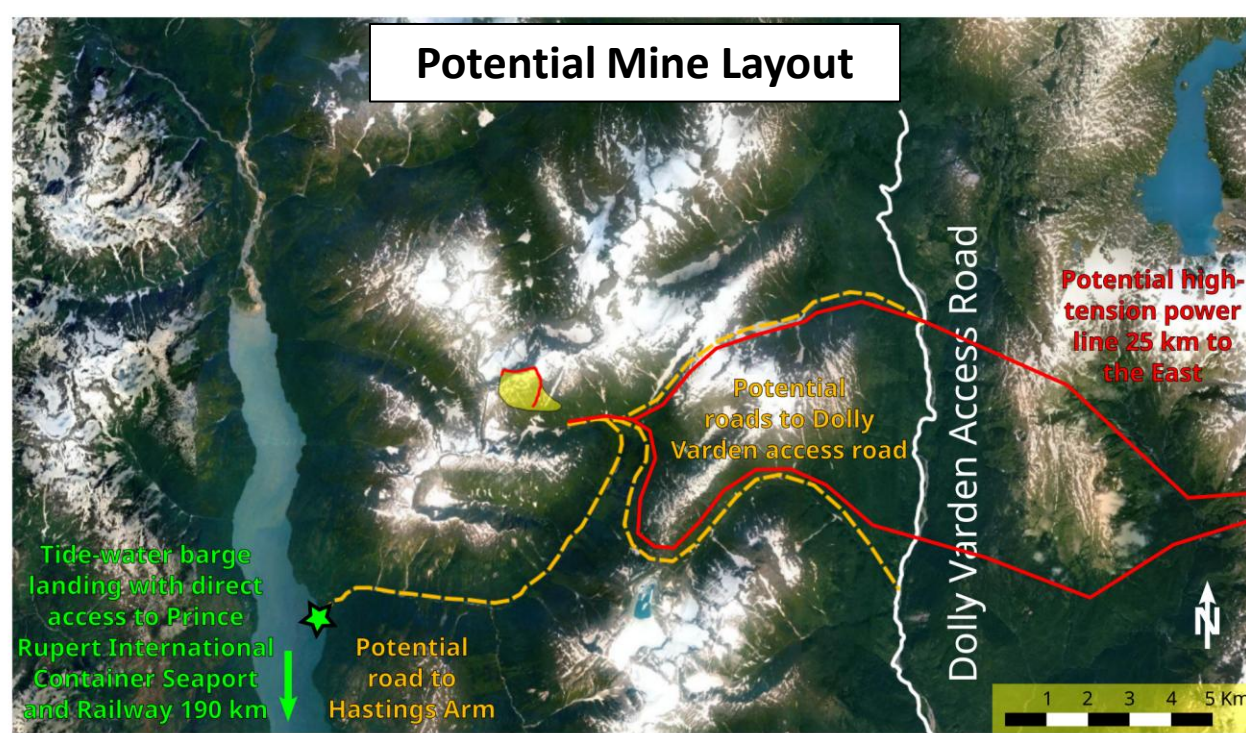
Control 56 km Of The Red Line

- Based on positive results, the land package was significantly increased by 28% from 66,023 to 91,518 hectares covering key terrain of the **Red Line** providing for additional discovery potential.
- Expanded land package designed to include open ground amenable to RIRG type of mineralization i.e., newly discovered Blue Origin.
- The **Red Line** demarks the contact between rocks of the Stuhini Group and the Hazelton Group, believed to be a key marker within ~3 km of which the majority of the world-class multi-million-ounce deposits in the Golden Triangle are located.
- A large portion of the newly acquired land covers icefields to the north that have new outcrop showings at surface recently exposed due to the snowpack and glaciers melting.
- Management believes Surebet Zone/Bonanza Shear discovery is just the tip of the iceberg open for additional new high-grade drill discoveries.











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Rein Turna, P. Geo., is the qualified person as defined by National Instrument 43-101, for Goliath Resources projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release. Further information regarding Goliath Resources properties can be sourced on-line at www.goliathresourcesltd.com.