

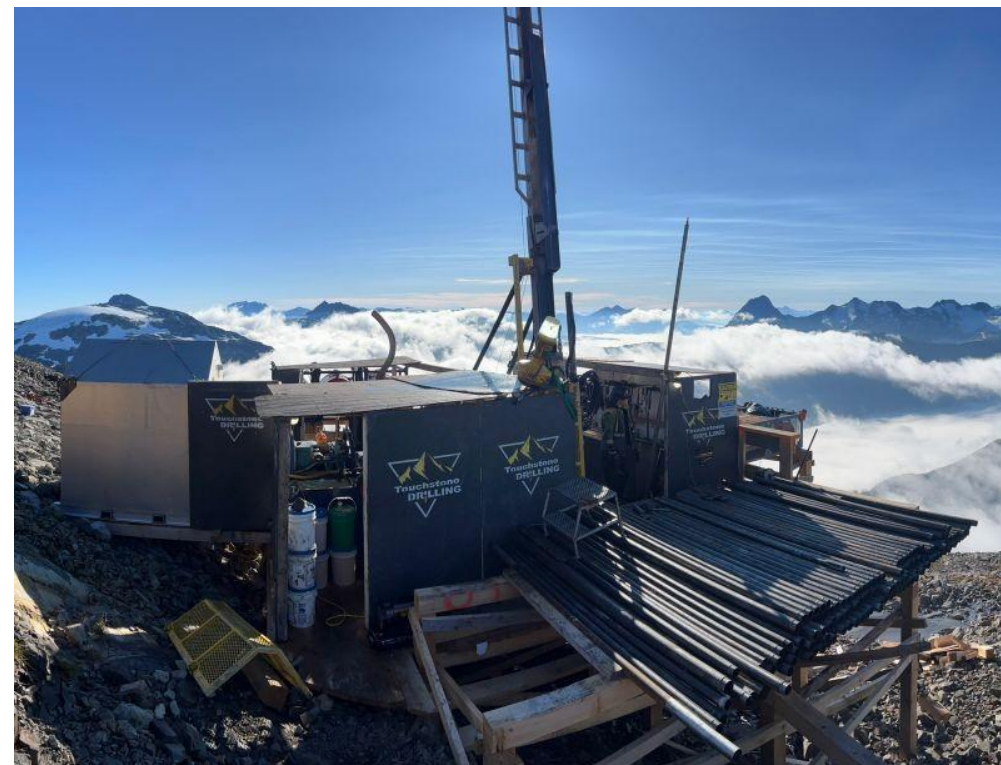


GOLIATH
RESOURCES LIMITED

TSX-V: GOT OTCQX: GOTRF FSE: B4IF



ON TRACK WITH DISCOVERY IN THE GOLDEN TRIANGLE, B.C.





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METERS AND GRADES. Widths are reported in drill core lengths and the true widths are estimated to be 80-90% and Widths are reported in drill core lengths and the true widths are estimated to be 80-90% and AuEq metal values are calculated using: Au 2398.13 USD/oz, Ag 28.118 USD/oz, Cu 4.10 USD/lbs, Pb 2067.5 USD/Ton and Zn 2669 USD/Ton on July 28th, 2024. There is potential for economic recovery of gold, silver, copper, lead, and zinc from these occurrences based on other mining and exploration projects in the same Golden Triangle Mining Camp where Goliath's project is located such as the Homestake Ridge Gold Project (Auryn Resources Technical Report, Updated Mineral Resource Estimate and Preliminary Economic Assessment on the Homestake Ridge Gold Project, prepared by Minefill Services Inc. Bothell, Washington, dated May 29, 2020). Here, AuEq values were calculated using 3-year running averages for metal price, and included provisions for metallurgical recoveries, treatment charges, refining costs, and transportation. Recoveries for Gold were 85.5%, Silver at 74.6%, Copper at 74.6% and Lead at 45.3%. It will be assumed that Zinc can be recovered with the Copper at the same recovery rate of 74.6%. The quoted reference of metallurgical recoveries is not from Goliath's Golddigger Project, Surebet Zone mineralization, and there is no guarantee that such recoveries will ever be achieved, unless detailed metallurgical work such as in a Feasibility Study can be eventually completed on the Golddigger Project. The potential quantity and grade are conceptual in nature, that there has been insufficient exploration to define a mineral resource and that it is uncertain if further exploration will result in the target being delineated as a mineral resource. Rein Turna P. Geo is the qualified person as defined by National Instrument 43-101, for Goliath Resource Limited projects, and supervised the preparation of, and has reviewed and approved, the technical information.



BOARD & TEAM

Roger Rosmus, MBA, Founder, CEO, Director

- >30 years of investment banking experience in the public and private sectors.

Graham C. Warren, CPA, CMA, CFO, Director

- Senior financial executive with >30 years experience in the technology, mining, and oil and gas sectors.

Wayne Isaacs, Director (Ind)

- >30 years of investment banking experience in the resource sector.

Rein Turna, P. Geo., Director (Ind)

- >40 years experience in the mining industry.

Dr. Quinton Hennigh, Technical Advisor

- World renowned exploration geologist with >30 years of experience with major miners Homestake, Newcrest and Newmont. CHM of Novo TSX.V: NVO

Alan Edwards, BS, Mining Engineering, MBA

- >40 years experience in the global mining industry with major miners inclusive of: Detour, Freeport-McMoRan & Kinross

Dr. Venessa Bennett, B.Sc. (Hons), Ph.D. , Advanced Diploma in GIS/RS, Advisor

- >25 years experience in geosciences mining industry.

Bill Chornobay, Program Manager

- >30 years proven track record; discoveries resulting in ~1 billion dollars in value.



Key Investment Points



Surebet Discovery
glaciers melted

46 Stacked Veins = 1.2km
2.01 SqKm Area

>200k Meters
100% hit rate

>1,500 Pierce Points
~75% @ 25 – 50 meters
spacings

85% VG-NE
In Drill Core

92.2% Gold
Recovery
Free Gold 48.8%

2026 Fully
Funded
>48k Meters

C\$308 MCAP
US\$218M MCAP

Infrastructure
tide water

Canada – B.C.
safe & mining friendly

Key Strategic Shareholders:

Crescat Capital, Waratah Capital Advisors, McEwen Inc. (TSX: MUX, NYSE: MUX), Global
Commodity Group (Singapore), Rob McEwen, Eric Sprott and Larry Childress

Low Risk Expansion Phase Of Surebet Gold System That Remains Open



SHARE STRUCTURE

ISSUED OUTSTANDING	177,889,945
WARRANTS OUTSTANDING (avg. @ \$2.59)	841,777
OPTIONS OUTSTANDING (avg. @ \$1.32)	14,844,172
RSU OUTSTANDING	7,888,663
FULLY DILUTED	201,464,557
BOD, Management & Team	(P/D) 19.2%
Strategic/Institution	9.9%
Crescat Capital LLC	7.0%
Waratah Capital Advisors	4.7%
Global Commodity Group, Singapore	3.4%
McEwen Inc. TSX: MUX, NYSE: MUX	3.0%
Mr. Rob McEwen	2.6%
Mr. Eric Sprott	2.0%
Mr. Larry Childress	1.0%
Fully Diluted (avg. @ C\$1.40)	\$19,329,552

Research



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Watchlist



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Sept 29/26 Close @ C\$1.55 - 52 week high @ C\$3.54 - 52 week low C\$1.27 - 52 week volume 185,610,092 VWAP @ C\$2.05



Short Positions



GOT.V

[see all companies](#)


Symbol	Issue Name	Shares	Net Change	Date
\$GOT.V	GOLIATH RESOURCES LIMITED	1,529,518	84,762	15 Sep 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	1,444,756	130,277	31 Aug 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	1,314,479	-32,335	15 Aug 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	1,346,814	6,050	31 Jul 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	1,340,764	38,514	15 Jul 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	1,302,250	21,010	30 Jun 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	1,281,240	429,169	15 Jun 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	852,071	-22,879	31 May 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	874,950	-77,545	15 May 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	952,495	248,876	30 Apr 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	703,619	-34,268	15 Apr 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	737,887	171,169	31 Mar 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	566,718	345,284	15 Mar 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	221,434	41,949	28 Feb 2026
\$GOT.V	GOLIATH RESOURCES LIMITED	179,485	-26,076	15 Feb 2026

22
09, 2026



September 22, 2026 – Goliath Successfully Completes 48,443 Meters Of Drilling in 97 Drill Holes in 94 Days, With A 100% Hit Rate And Expands Footprint Of High-Grade Surebet Gold Discovery To 2.01 Km2 That Remains Open, Golddigger Property, Golden Triangle, B.C.

September 22, 2026

18
09, 2026



September 18, 2026 – Goliath Drills Up To 9.12 g/t AuEq Over 11.27 Meters With Visible Gold And Expands Bonanza Zone At The High-Grade Gold Surebet Discovery That Remains Open For Expansion, Golden Triangle, B.C.

September 18, 2026

16
09, 2026



September 16, 2026 – Goliath Reports Multiple Holes With Visible Gold And Up To 13.81 g/t Au Over 4.85 Meters From Golden Gate Zone, 5.27 g/t AuEq Over 9.85 Meters From Surebet Zone At The High-Grade Gold Surebet Discovery that Remains Open for Expansion, Golden Triangle, B.C.

September 16, 2026

10
09, 2026



September 10, 2026 – Goliath Intersects 26.80 g/t Au Over 2.30 Meters Within 14.28 g/t Au Over 4.32 Meters From The New Volcanic Wedge Zone Between The Bonanza And Golden Gate Zones That Remains Open For Expansion, On The High-Grade Gold Surebet Discovery, Golden Triangle, B.C.

September 10, 2026

31
08, 2026



August 31, 2026 – Goliath Confirms Multiple Broad Intervals Of Gold Mineralization Connecting The Bonanza And Golden Gate Zones That Remain Open For Expansion, Drilling Continues On The High-Grade Gold Surebet Discovery, Golden Triangle, B.C.

August 31, 2026

24
08, 2026



August 24, 2026 – Goliath's 2026 Drilling Expands Golden Gate Zone From 0.85 Km2 To 1.17 Km2 And Bonanza Zone From 1.27 Km2 to 1.51 Km2 And Remains Open For Expansion, Drilling Continues On The High-Grade Gold Surebet Discovery, Golden Triangle, B.C.

August 24, 2026

21
08, 2026



August 21, 2026 – Goliath Reports Multiple Holes Up To 7.38 g/t AuEq Over 35.7 Meters, Including 19.51 g/t AuEq Over 8.32 Meters at the High-Grade Gold Surebet Discovery that Remains Open for Expansion, Golden Triangle, B.C.

August 21, 2026

11
08, 2026



August 11, 2026 – Goliath Intercepts Up To 10.32 g/t Au Over 6.00 Meters Within The New 320 Meter Expansion Area Of Golden Gate Zone To The Northeast, Remains Open, On High-Grade Gold Surebet Discovery, Golden Triangle, B.C.

August 11, 2026

10
08, 2026



August 10, 2026 – Goliath Reports Up To 9.87 G/T Au Over 5.00 Meters, Confirms A 320 Meter Expansion Of Golden Gate Zone to The Northeast, Remains Open, On High-Grade Gold Surebet Discovery, Golden Triangle, B.C.

August 10, 2026

6
08, 2026

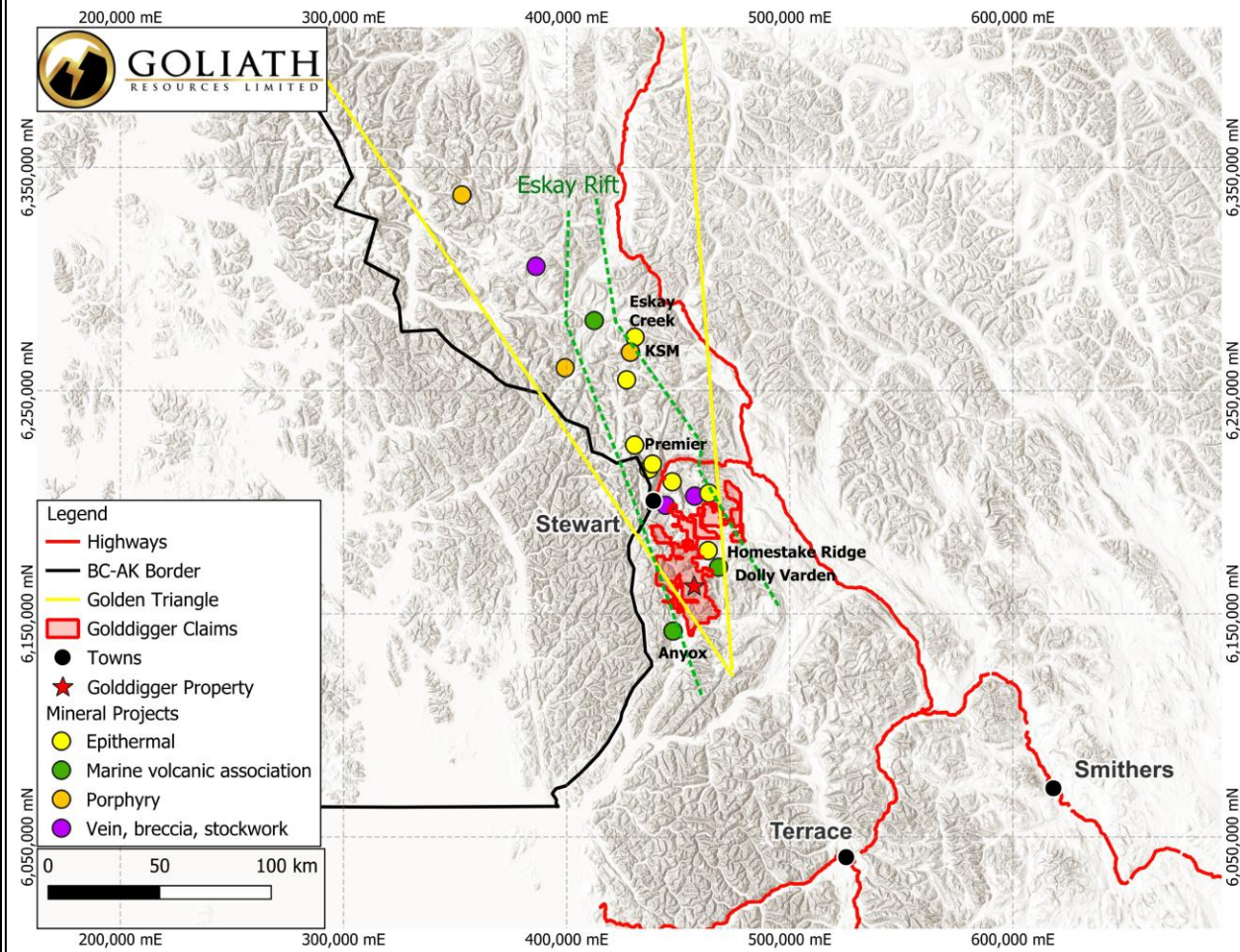
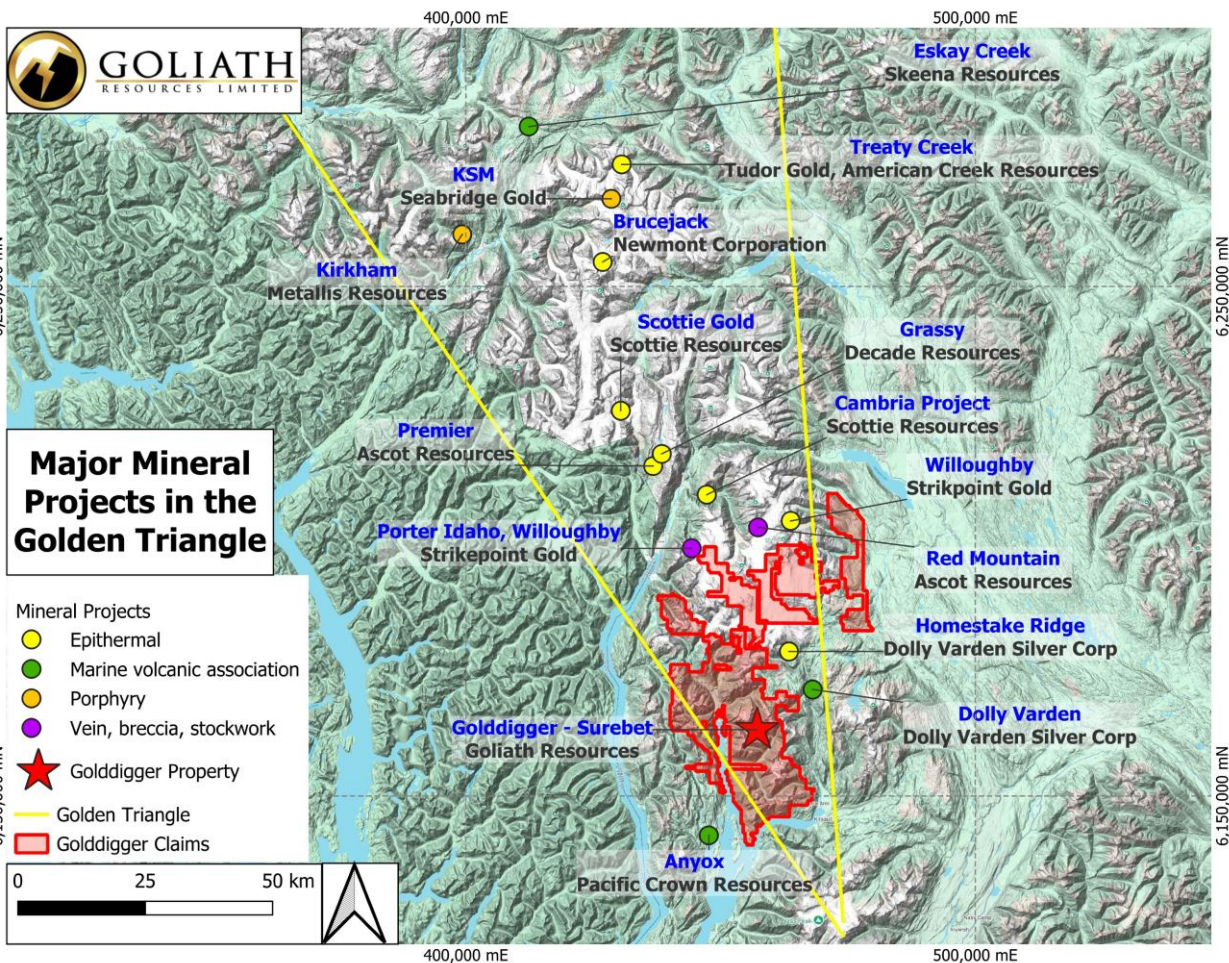


August 6, 2026 – Goliath Reports Up To 8.09 G/T AuEq Over 16.00 Meters, Assays Confirm Gold Mineralization In Expanded Bonanza and Golden Gate Zones On High-Grade Gold Surebet Discovery, Golden Triangle, B.C.

August 6, 2026



GOLDDIGGER PROPERTY – Golden Triangle



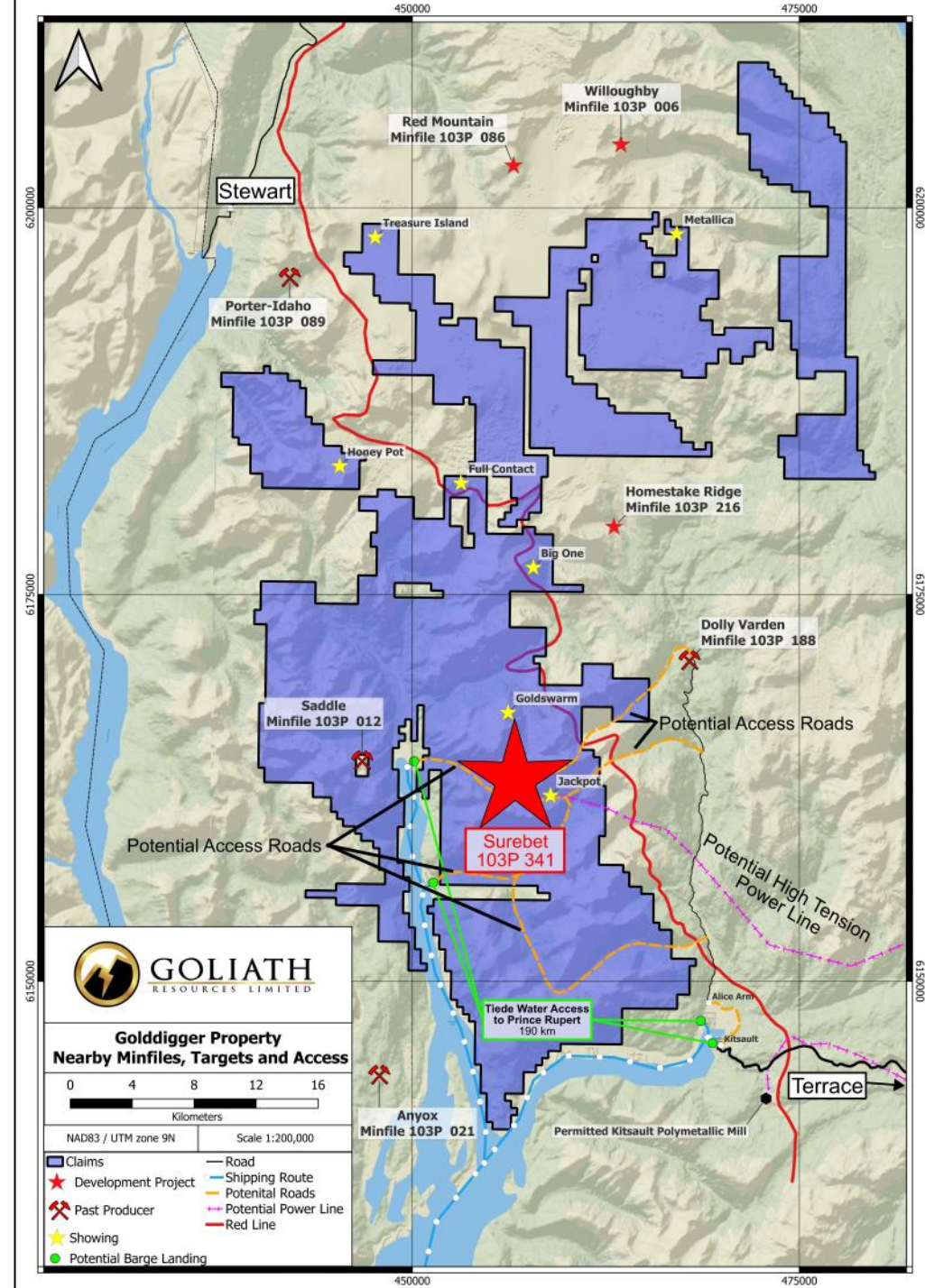
GOLDDIGGER PROPERTY

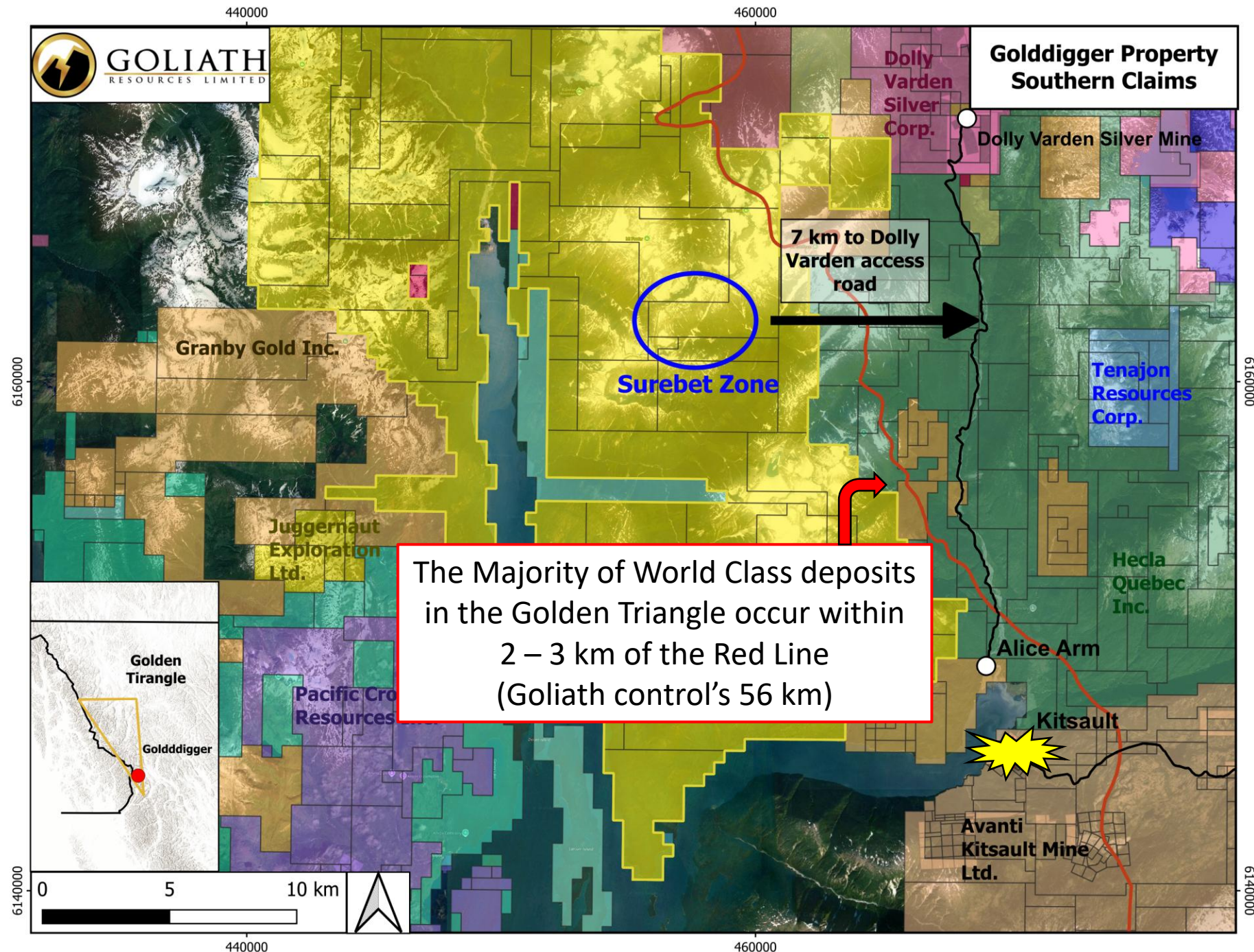
Golden Triangle, B.C.

91,518.17 Hectares or

226,146.32 Acres

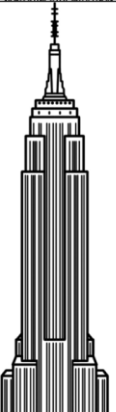
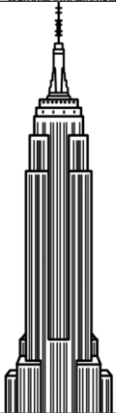
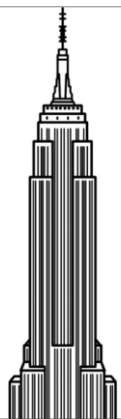
100% Owned

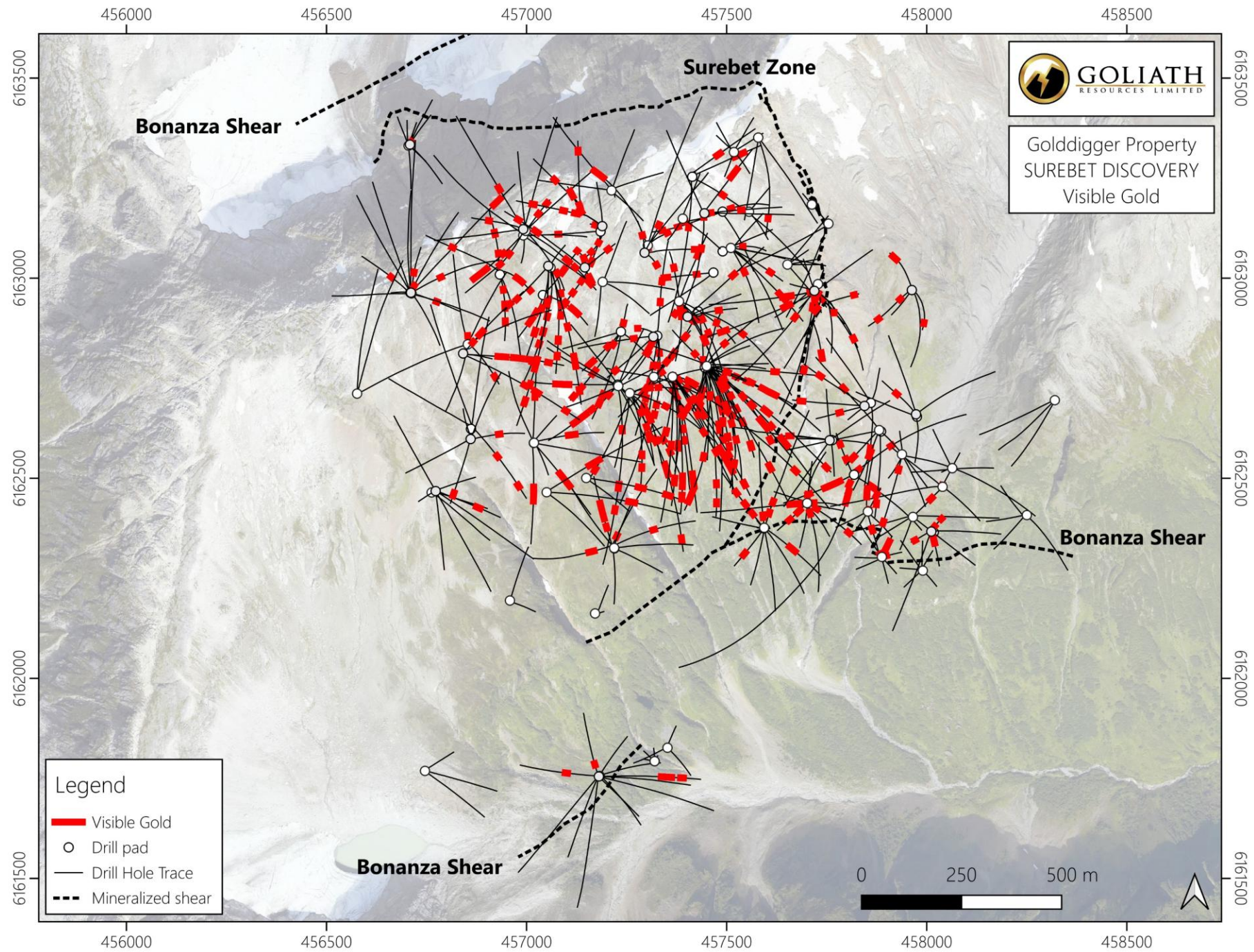




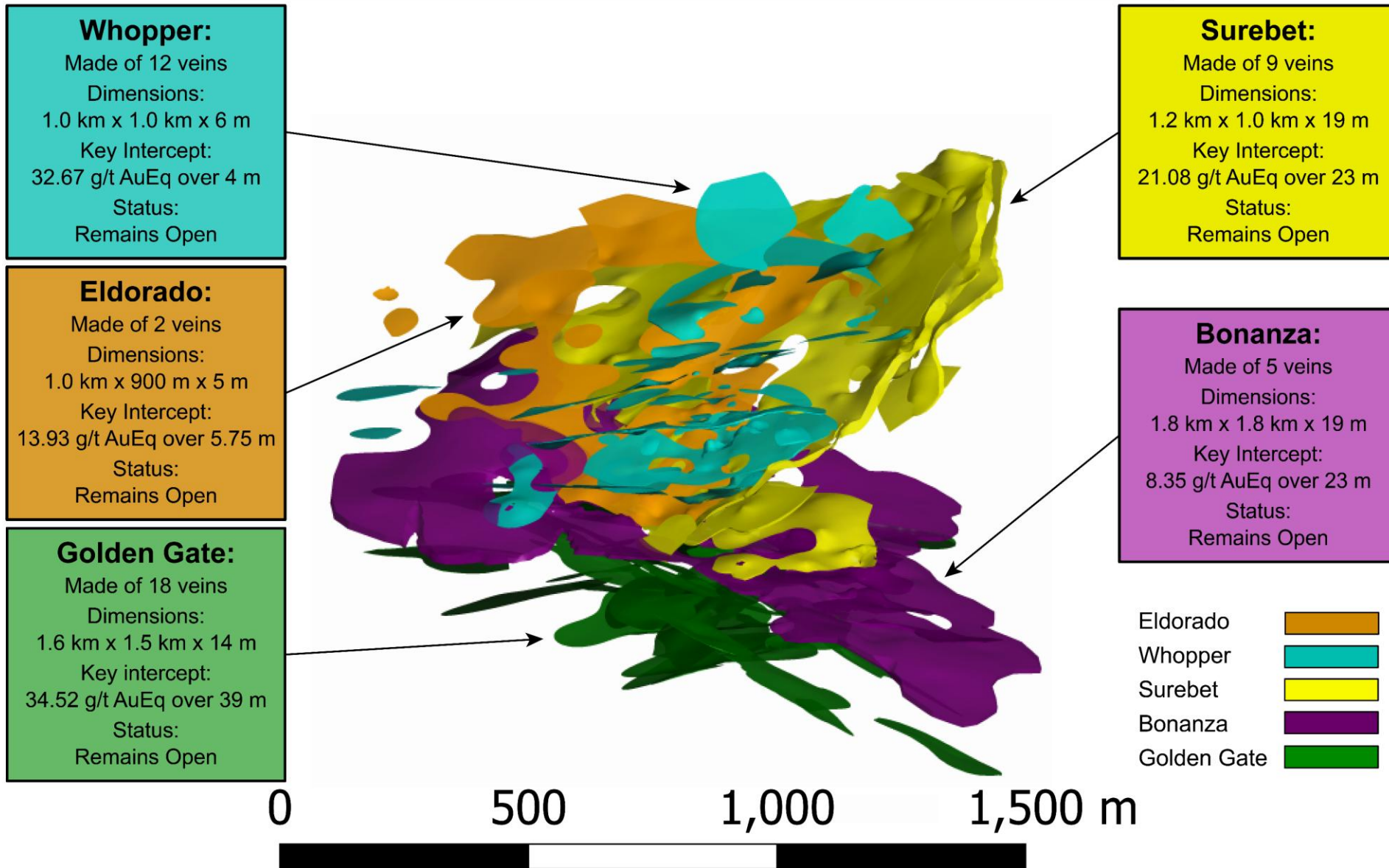
Camp Goliath – Town of Kitsault
Core Shacks & Apartment Buildings





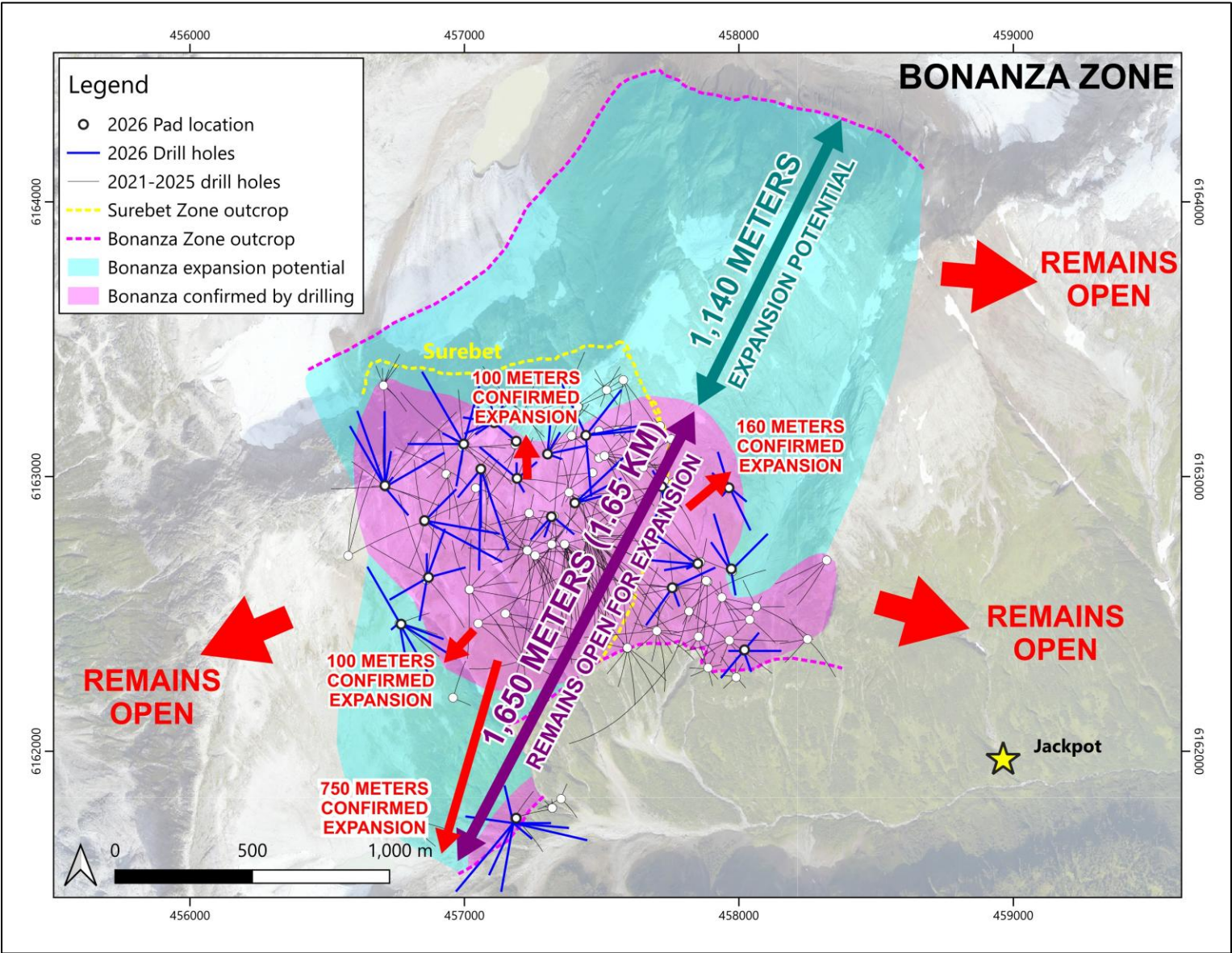


3D View of Wireframes for the Surebet Discovery



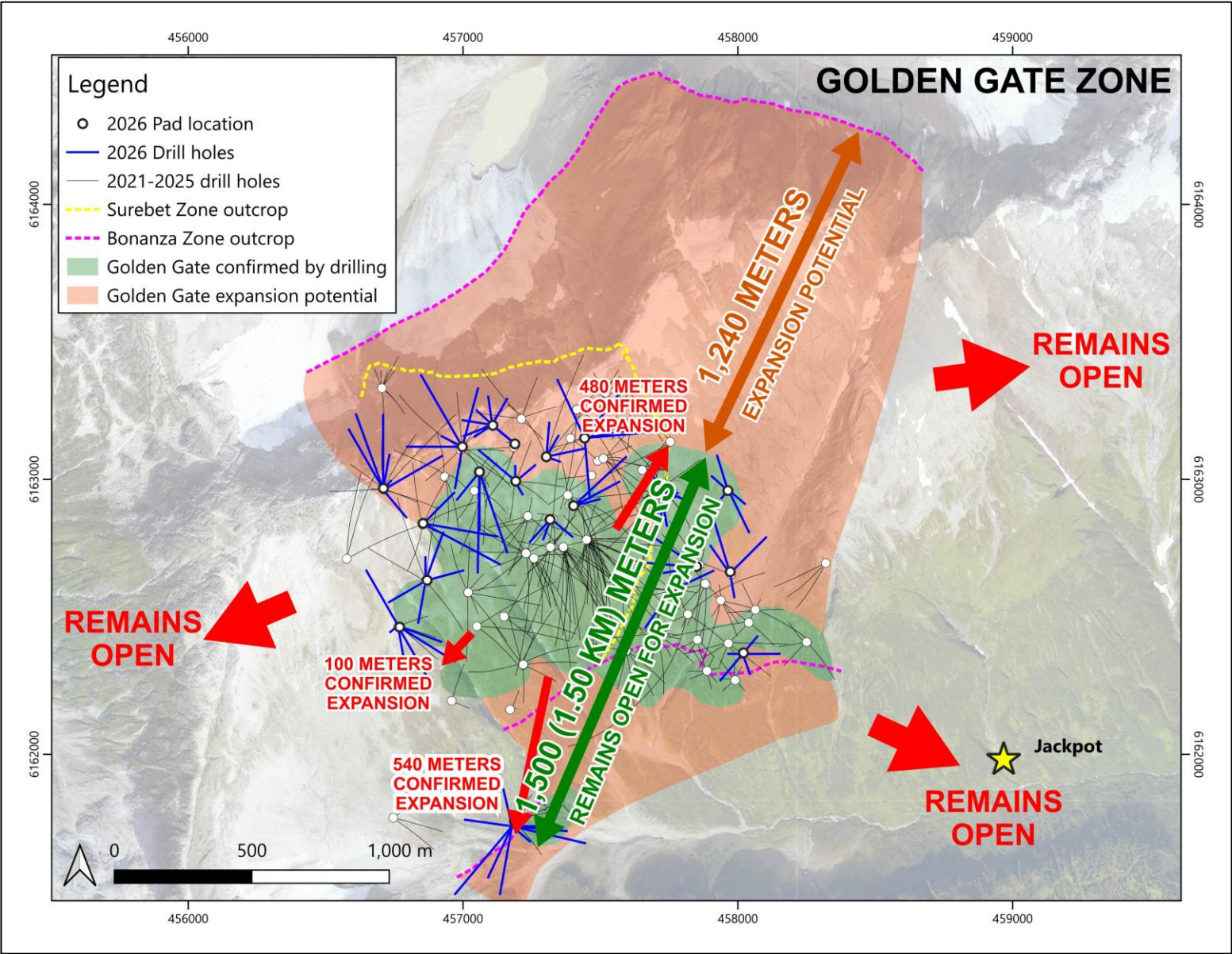
2026 drill program completed of 48,443 meters (97 holes) focused on expanding the mineralized zones

Bonanza Zone expanded to 1,650 meters (1.65 km) SW – NE and remains open



2026 drill program completed of 48,443 meters (97 holes) focused on expanding the mineralized zones

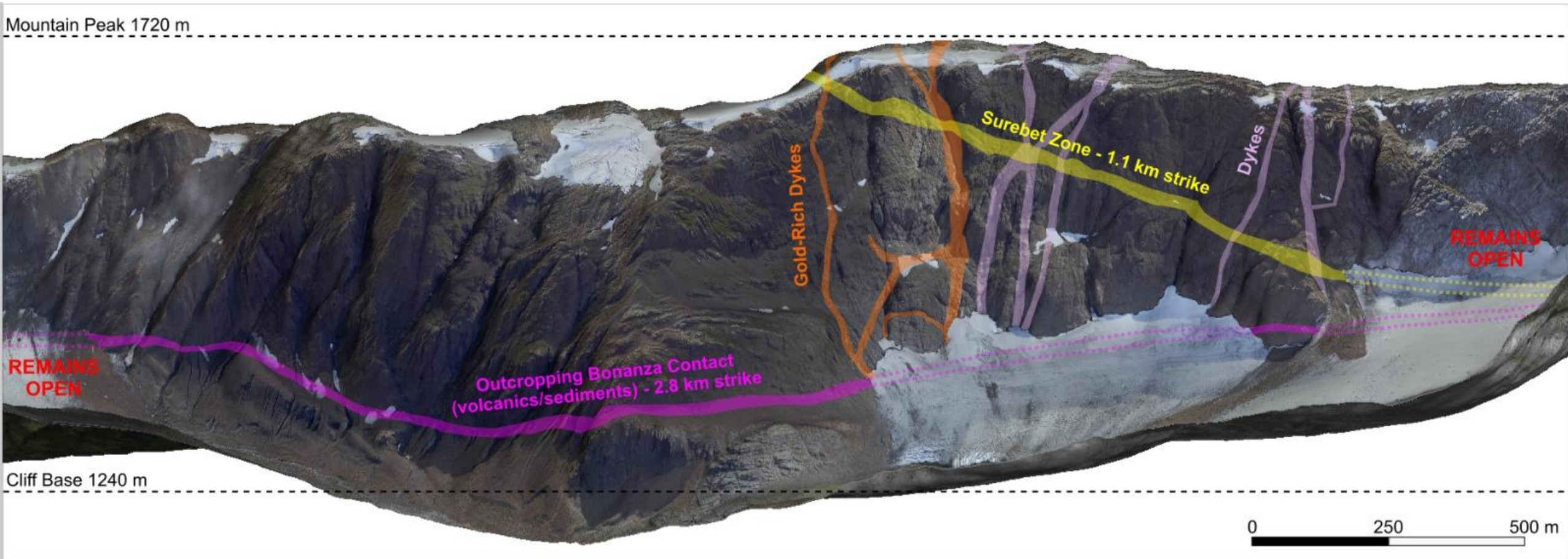
Golden Gate Zone expanded to 1,500 meters (1.5 km) SW – NE and remains open



Bonanza Zone North Face

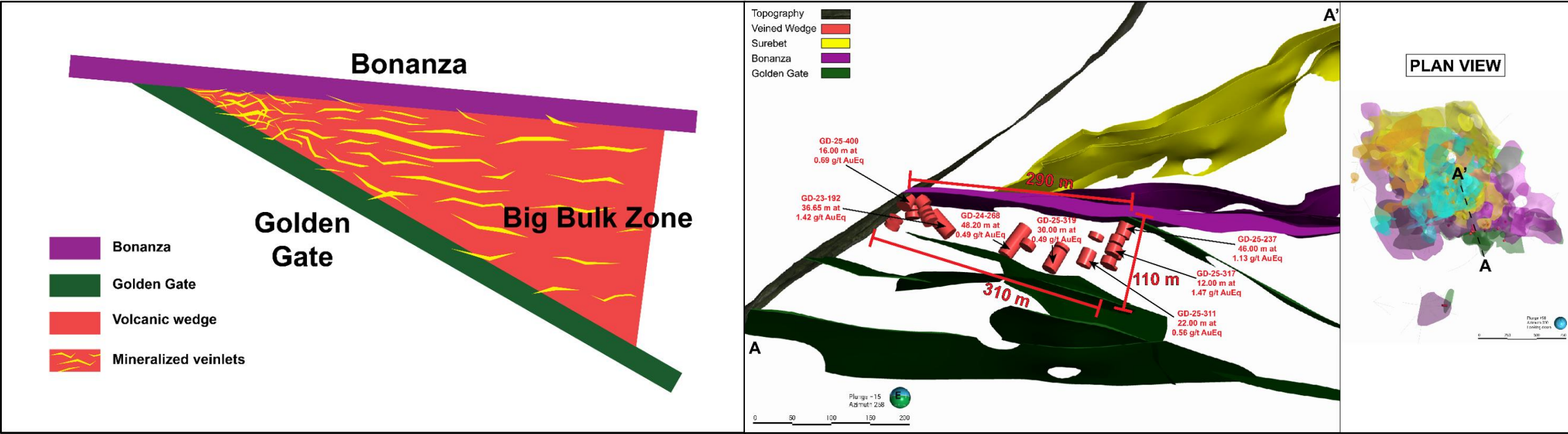
Outcropping For 2.8 km That Remains Open

[Click Here For 3D Model Video](https://goliathresourcesltd.com/)



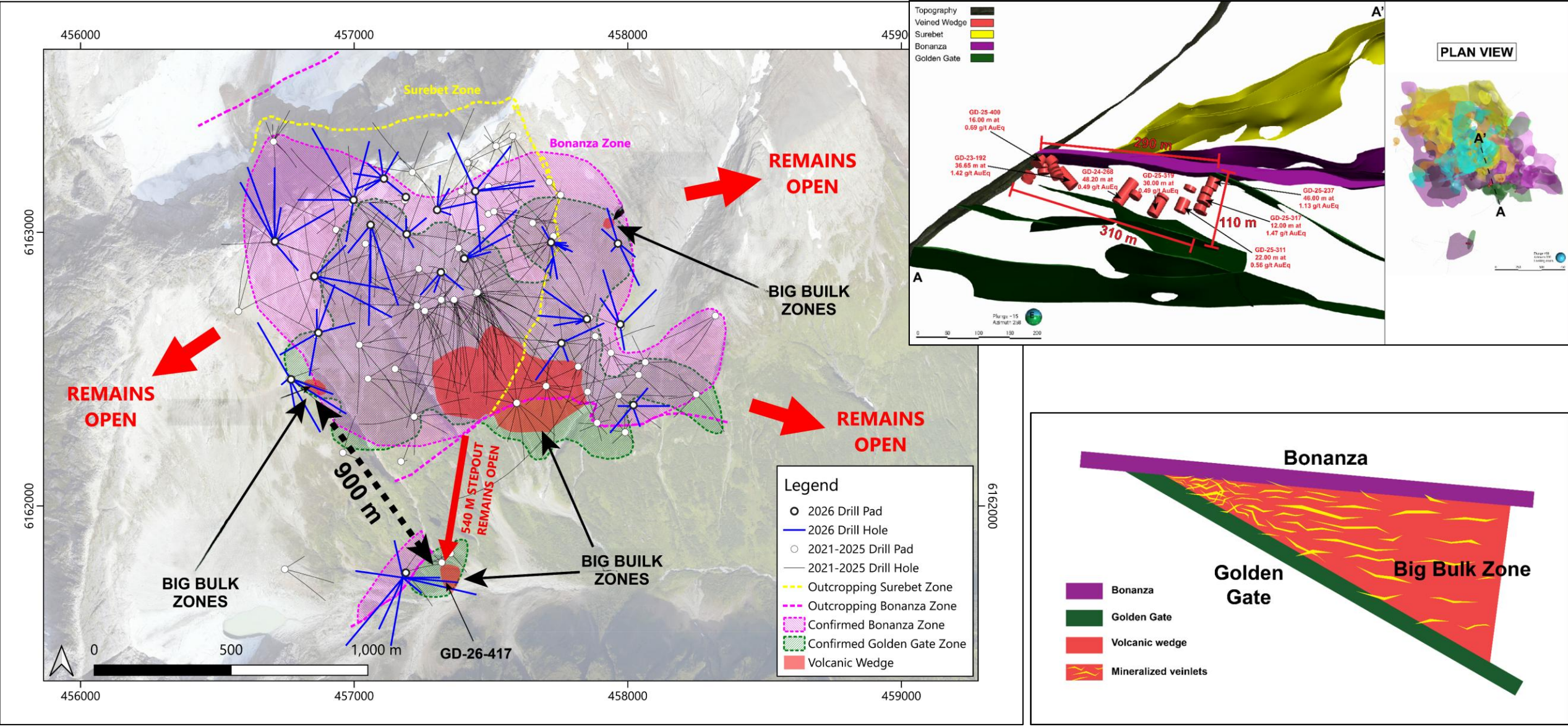
2026 drilling helped define a new mineralized zone of broad intercepts up to 58 meters with lower grades up to 3.60 AuEq

Big Bulk Zone is located between Bonanza & Golden Gate juncture; amenable to Low Cost Bulk Mining



2026 drill program completed of 48,443 meters (97 holes) defined a new mineralized zone

Big Bulk Zone – located in between where Bonanza & Golden Gate connect

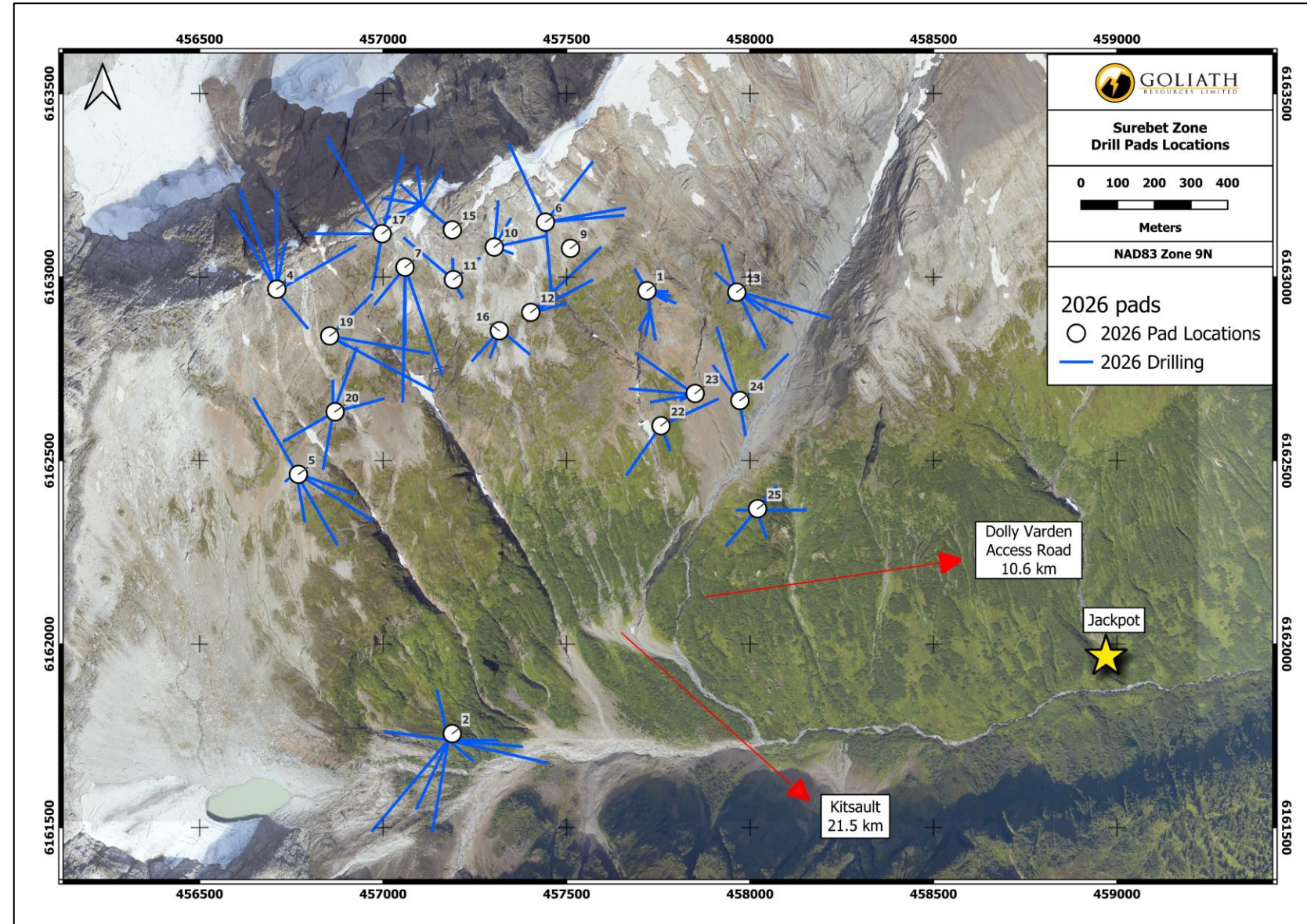


2026 Drilling Campaign Highlights:

- 48,443 meters completed, representing 97 holes (fully funded).
- Expanded Bonanza & Golden Gate Zones, new Big Bulk Zone
- Expanded footprint to 2.01 sqkm from 1.8 sqkm (12% increase)
- 412 out of 483 drill holes representing 85 % of holes drilled to date at Surebet contain VG-NE.
- Assay news flow until early next year.

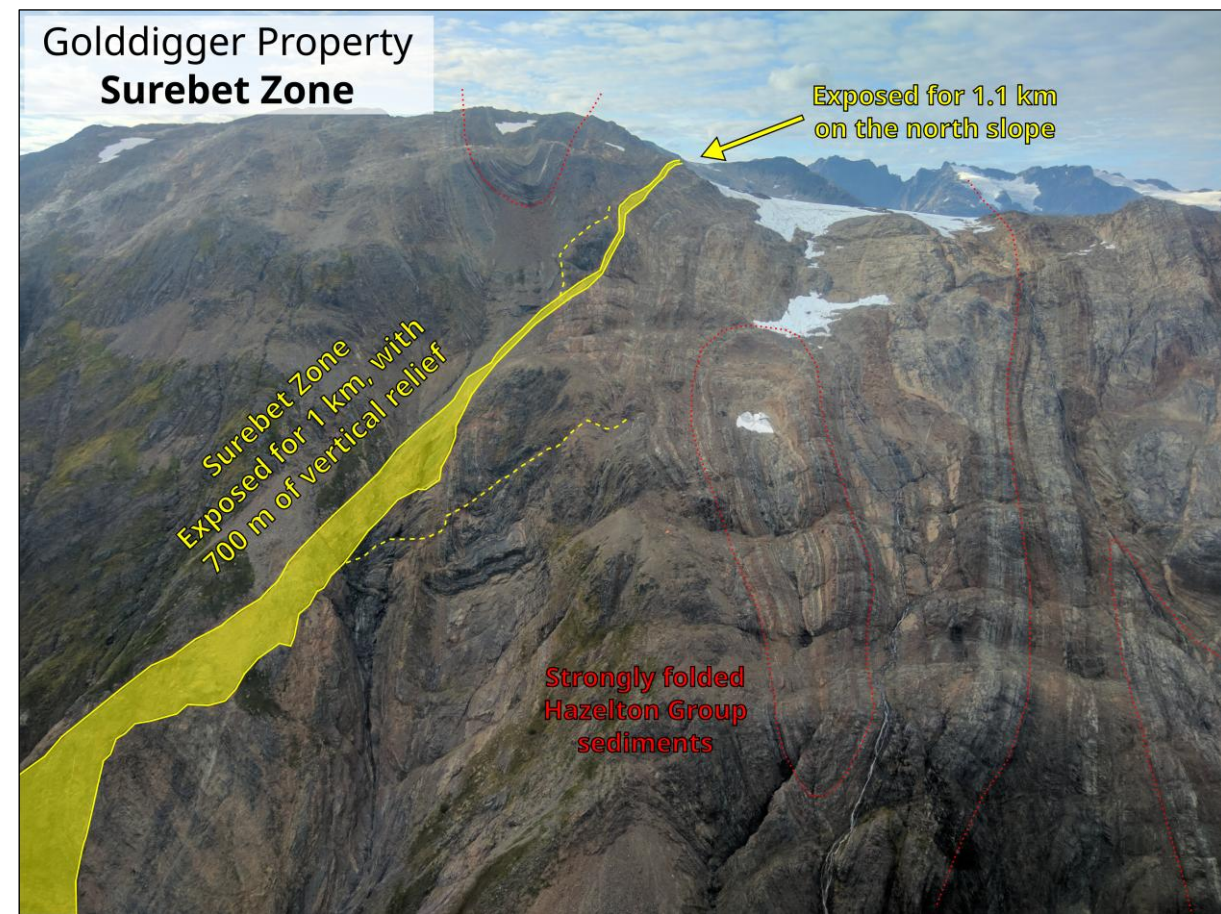
2025 Drilling Campaign Highlights:

- Over 64,000 meters drilled representing 110 holes
- 83 holes of 110 contained VGNE representing 76%.
- Expanded all 5 Main Zones that remain open.





GOLDDIGGER PROPERTY – Surebet Discovery

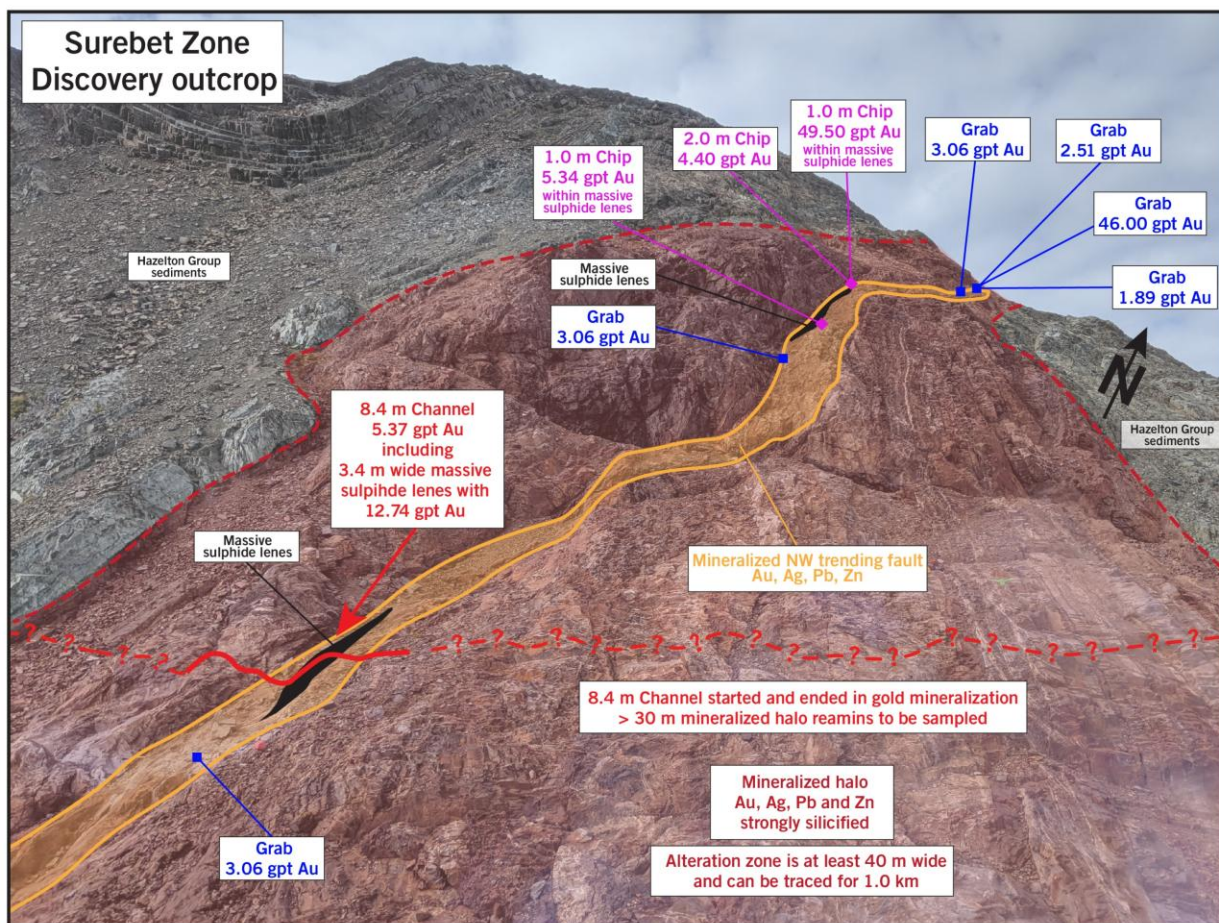


- Surebet Zone has 1 km of strike and 1.1 km down dip at surface with 700 m vertical relief with exceptional continuity and remains open.
- >200,000 meters diamond drilling with > 1,500 pierce points with a 100% hit rate (2021 - 2026) confirming a mineralized area over 2.01 SqKm or larger than half the size of Central Park, Manhattan that contain 49 vertically stacked high-grade gold veins over 1.2 km.
- 85% of holes (412 out of 483) drilled to date contain visible gold to the naked eye (VG-NE).
- Fully funded for a similar aggressive drill campaign in 2026.
- Colorado School of Mines confirmed a causative intrusion responsible for the mineralized system including mineralized Eocene-aged dykes.
- Exceptional Gold recoveries of 92.2% @ 327-micron crush from flotation & flotation, with 48.8% being free gold from gravity alone; no cyanide required to recover the gold.
- Mining friendly jurisdiction with excellent infrastructure with a permitted mill site in Kitsault with tidewater barge access.



GOLDDIGGER PROPERTY – Golden Triangle

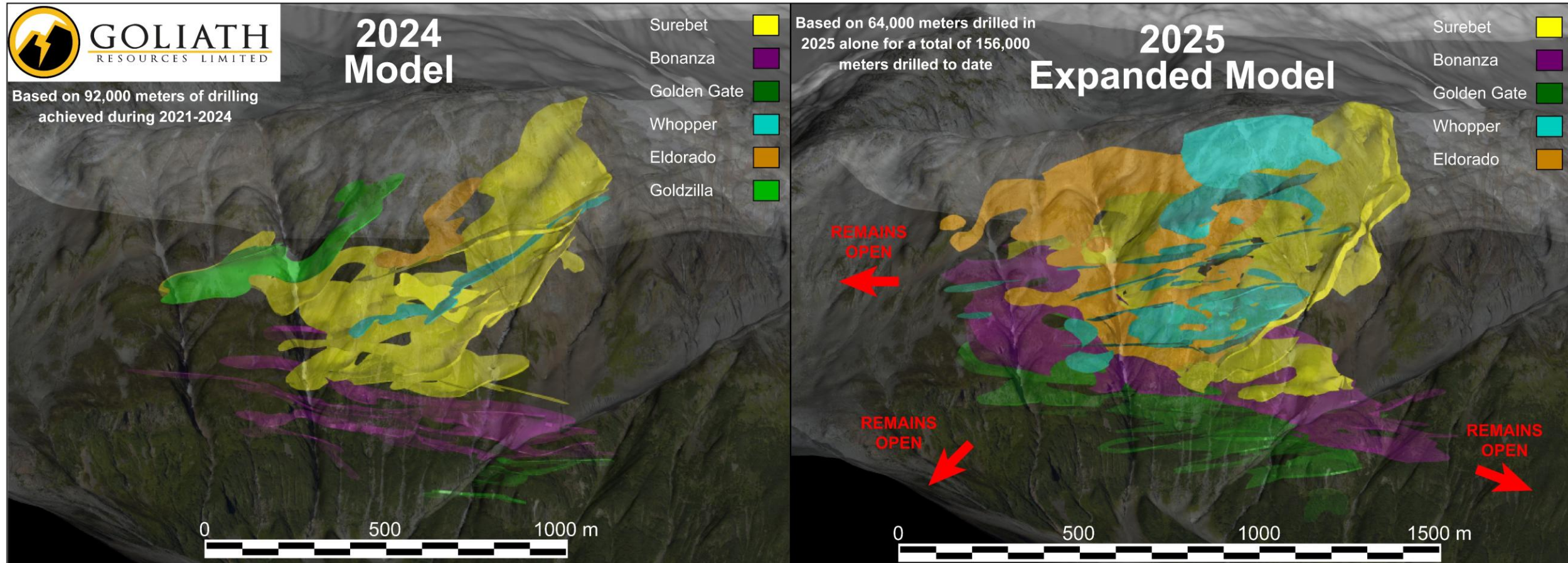
Surebet Zone - Geological Overview

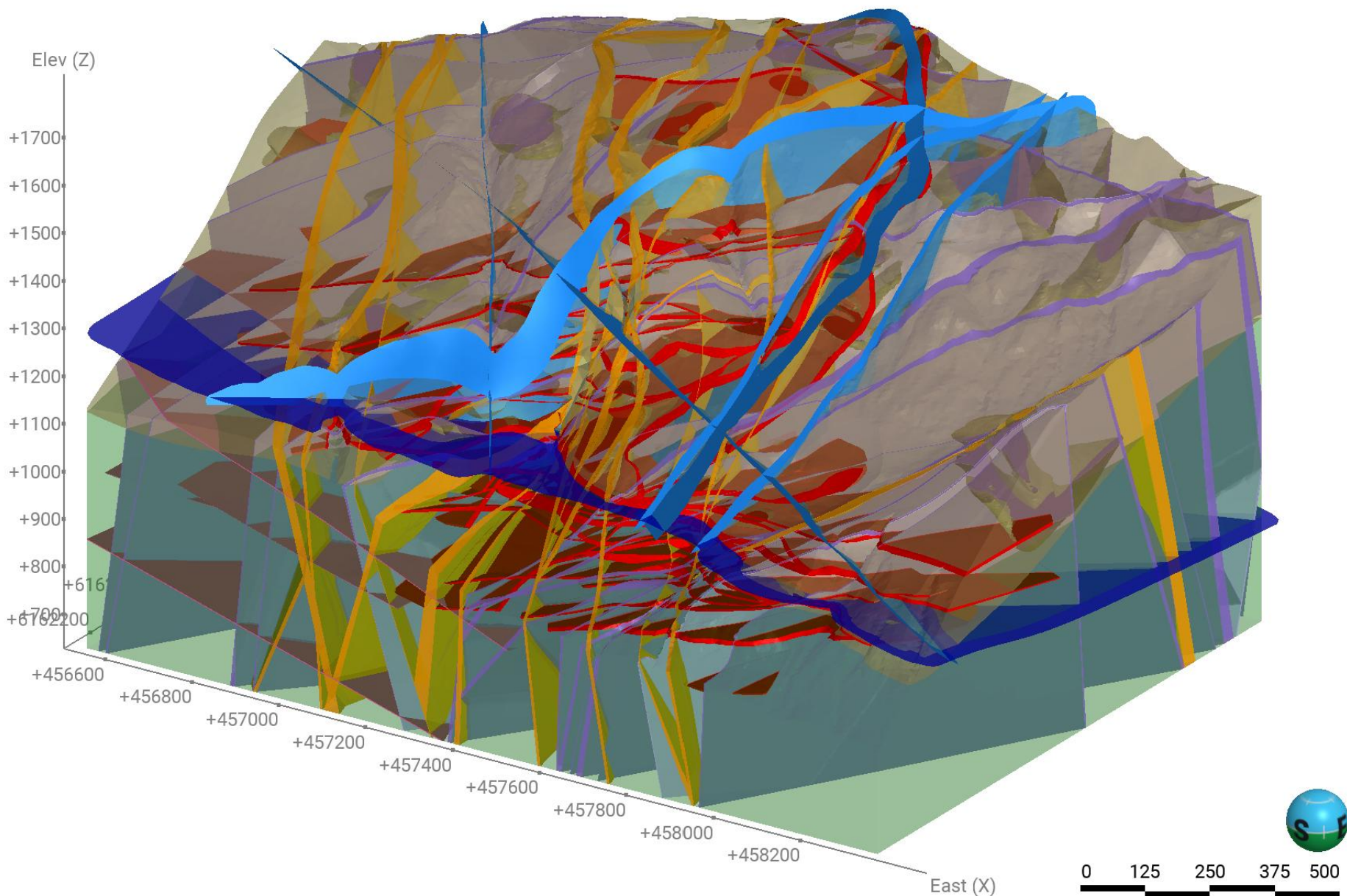


Expansion Of All 5 Main Gold-Rich Zones Comprised Of 46 Mineralized Lodes That Remain Open For Expansion

156,000 Meters With >1,500 Diamond Drill Hole Pierce Points (~77% @ 25 meter - 50 meter spacings)

Footprint expanded to 2.01 sqkm from 1.8 sqkm (12% increase with 2026 drilling)





Comprehensive Litho-Structural Model comprised 7 units and 7 faults.

Model built using lithology logging data (8,139 intervals) and downhole structural measurements from oriented core.

LEGEND

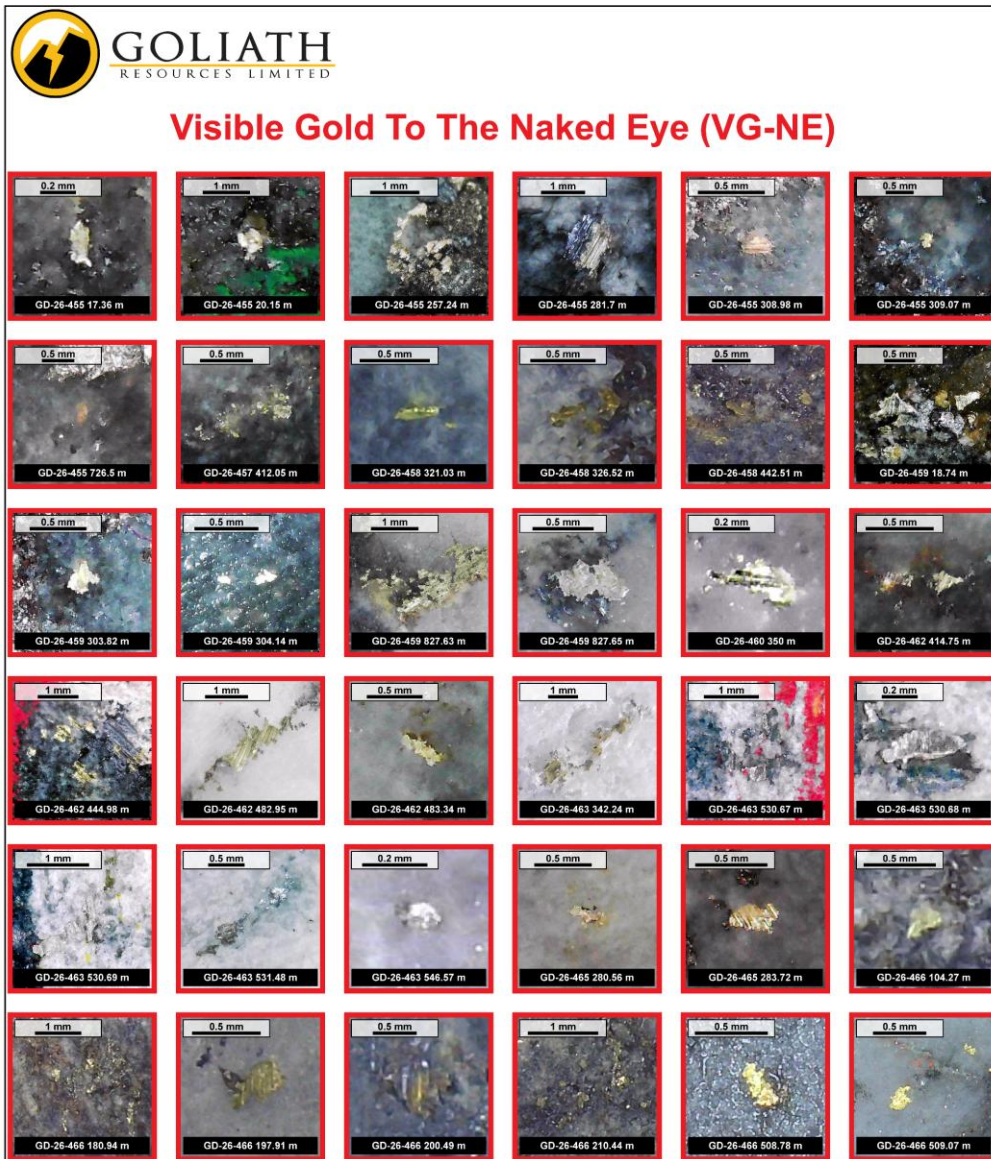
- LATE SUB VERTICAL FAULTS
- FELSIC DYKES
- FELDSPAR DYKES
- MAFIC DYKES
- VEINS
- SANDSTONES
- SILTSONES
- BONANZA THRUST
- VOLCANICS



Visible Gold To The Naked Eye (VGNE) From 2026 Exploration Campaign



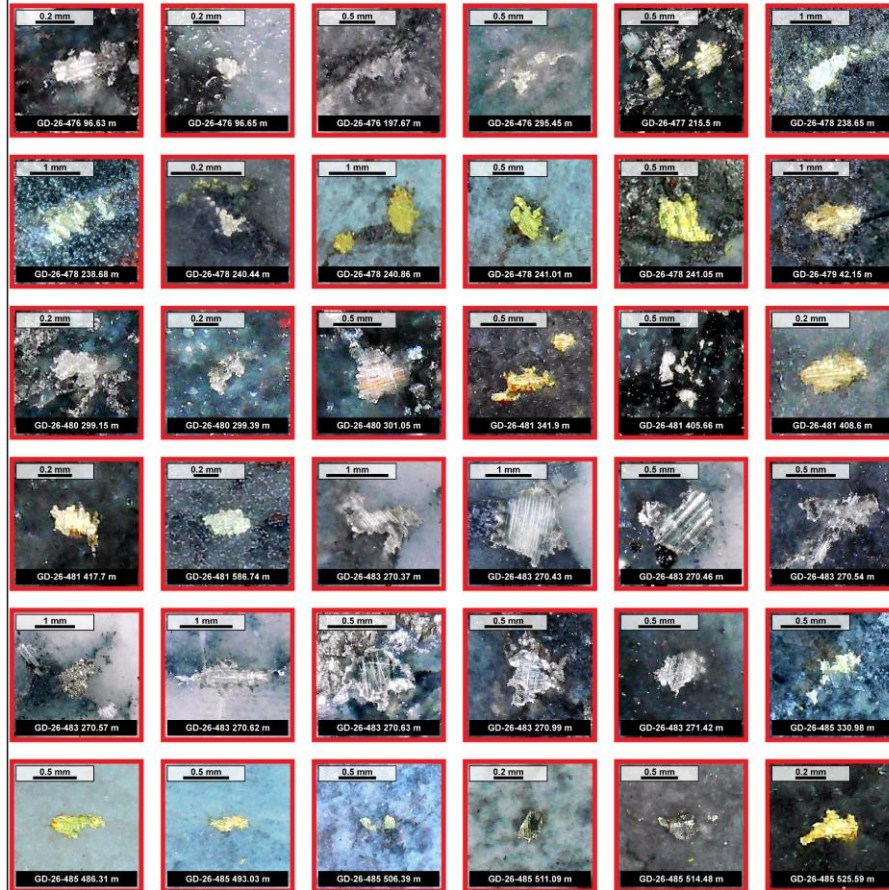
Visible Gold To The Naked Eye (VGNE) From 2026 Exploration Campaign



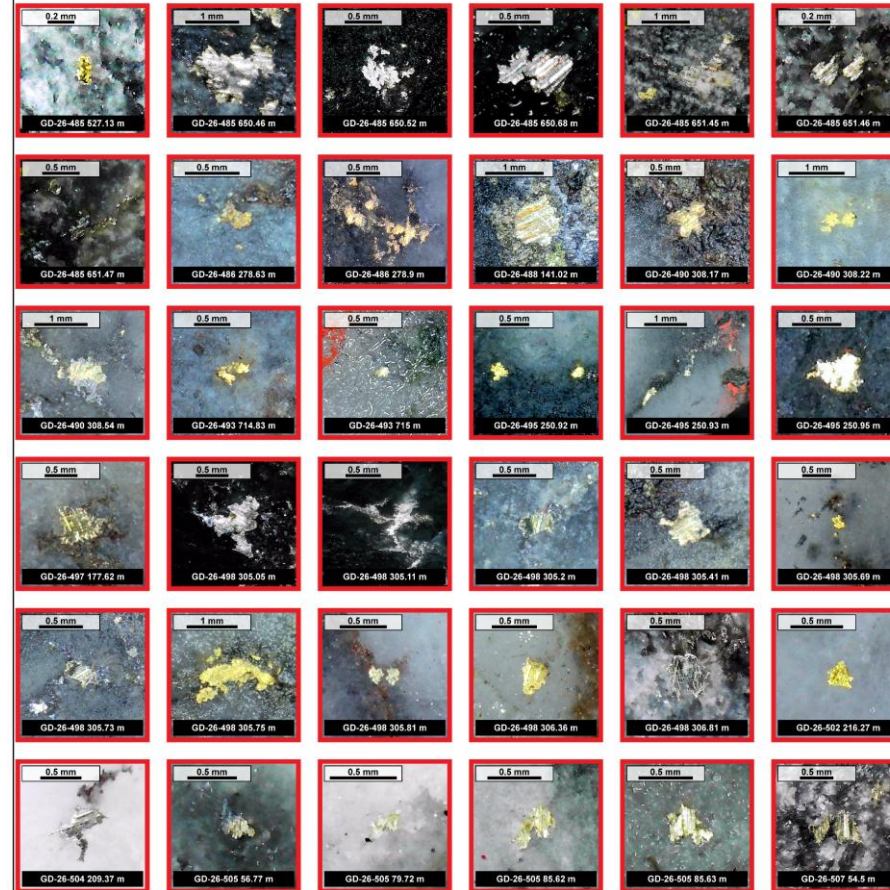
Visible Gold To The Naked Eye (VGNE) From 2026 Exploration Campaign



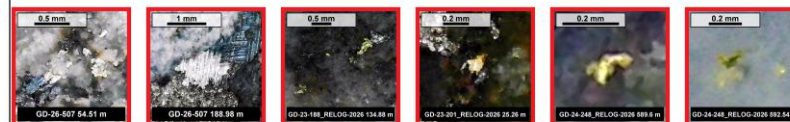
Visible Gold To The Naked Eye (VG-NE)



Visible Gold To The Naked Eye (VG-NE)



Visible Gold To The Naked Eye (VG-NE)



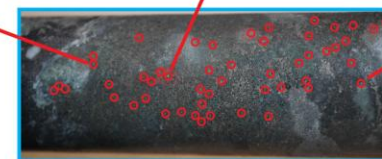
Golden Gate Zone High-Grade Gold GD-24-260

- GD-24-260 assayed:
 - 34.52 g/t AuEq (34.47 Au and 3.96 Ag) over 39.00 meters,
 - including 132.93 g/t AuEq (132.78 Au and 12.98 Ag) over 10.00 meters,
 - Including 166.04 g/t AuEq (165.84 Au and 16.07 Ag) over 8.00 meters.
 - Abundant visible gold grains including coarse-grained visible gold.



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Golden Gate Zone 34.52 g/t or 1.11 oz/t AuEq over 39.00 meters, including 132.94 g/t or 4.27 oz/t AuEq over 10.00 meters, and 166.04 g/t or 5.34 oz/t AuEq over 8.00 meters



Bonanza quartz-sulphide veins in andesite hosting abundant visible gold, sphalerite, pyrrhotite and galena.

Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Bonanza	GD-24-260	Interval	517	556	39.00	34.47	3.96	0.00	0.02	0.04	34.52
		Including	534	544	10.00	132.78	12.98	0.00	0.04	0.11	132.94
		Including	535	543	8.00	165.84	16.07	0.01	0.05	0.13	166.04

Rank	Property	Country	Current Status	Owner	Date	Drill Hole ID Reported	Depth	Width From (m)	Grade (m)	Width (g/t gold)
1	Kiena	Canada	Production	Wesdome Gold Mines (TSX: WDO)	25-Jun	N127-7035	76.6	2.9	2349.88	6815
2	Garden Gully	Australia	Resources	New Murchison Gold (ASX: NMG)	29-Apr	NGGRCDD974	251.4	0.3	7563.69	4918
3	Gwalia	Australia	Production	Genesis Minerals (ASX: GMD)	08-Apr	UGD2504	374.5	0.4	10800.00	4320
4	Island	Canada	Exploration	Alamos Gold (TSX: AGI)	13-Jan	890-461-42	153.6	6.8	584.20	3973
5	Haile	USA	Production	OceanaGold (TSX: OGC)	24-Feb	UGD0073	244.5	22.9	149.00	3420
6	Kibali	Dem. Rep. Congo	Production	Barrick Mining (TSX: ABX)	12-Feb	RHGC2053	76.0	12.0	231.15	2774
7	Plutonic	Australia	Production	Catalyst Metals (ASX: CYL)	21-Jan	UDE10036	60.2	8.9	233.85	2093
8	Fortnum	Australia	Production	Westgold Resources (ASX: WGX)	22-Jan	NF1120RD28	27.0	5.6	360.84	2039
9	Eureka	Australia	Resources	Javelin Minerals (ASX: JAV)	17-Feb	DEK25	90.0	13.3	152.14	2023
10	Beta Hunt	Australia	Production	Westgold Resources (ASX: WGX)	18-Feb	BE19-292	245.0	35.0	50.50	1767
11	Sunday Creek	Australia	Exploration	Southern Cross Gold (TSX: SXGC)	28-May	SDDSC161	509.5	2.4	670.40	1607
12	Norseman	Australia	Production	Pantoro Gold (ASX: PNR)	17-Feb	PXRC25_020	185.0	3.0	485.43	1456
13	Fruta del Norte	Ecuador	Production	Lundin Gold (TSX: LUG)	23-Feb	UGE-S-24-212	77.6	8.1	173.98	1406
14	Johnson Tract	USA	Resources	Contango Ore (NYSEAM: CTGO)	06-May	JT19-082	137.0	124.0	10.87	1352
15	Golddigger	Canada	Exploration	Goliath Resources (TSXV: GOT)	13-Jan	GD-24-260	517.0	39.0	34.47	1346
16	Guayabales	Colombia	Exploration	Collective Mining (TSX: CNL)	24-Feb	APC104-D5	147.3	497.3	2.68	1343
17	Madsen	Canada	Production	West Red Lake Gold Mines (TSXV: WRLG)	26-Feb	MM24D-08-4447-069	122.0	10.6	114.26	1212
18	Rogue	Canada	Resources	Snowline Gold (TSXV: SGD)	04-Mar	V-24-119	2.4	617.6	1.68	1050
19	Central Tanami	Australia	Exploration	Tanami Gold (ASX: NST)	04-Feb	JPRCD0007	317.0	3.8	268.34	1020
20	Odienne	Côte d'Ivoire	Exploration	Awalé Resources (TSXV: ARIC)	25-Jun	OEDD0148	256.0	52.0	16.40	853

Actual drill
time on project



Historic drilling
as early as 1944

No historic drilling
ORIGINAL DISCOVERY

12 Months

~ 1,000 m

4 Months

5,332 m 24 holes

8 Months

29,406 m 84 holes

12 Months

58,071 m 182 holes

16 Months

92,000 m 249 holes

19 Months

156,000 m 386 holes

21 Months

204,000 m 483 holes

24 Months

~ 18,000 m

REMAINS OPEN

36 Months

~ 86,000 m

EXCELLENT CONTINUITY

~ 25-100 m drill spacing within
2.01 km² area with
46 mineralized veins
identified to date within 5 zones

48 Months

~ 202,000 m

EXCELLENT METALLURGY

Recovery at 327 µm crush:
92.2 % Gold → 48.8 % Free Gold
86.5 % Silver
94.2 % Lead
96.9 % Zinc

60 Months

~ 302,000 m

72 Months

Acquired by **KINROSS**

for C\$ 1.8 billion
with 340,000 m drilled from 794 holes

204,000 m drilled from 483 holes in 21 months

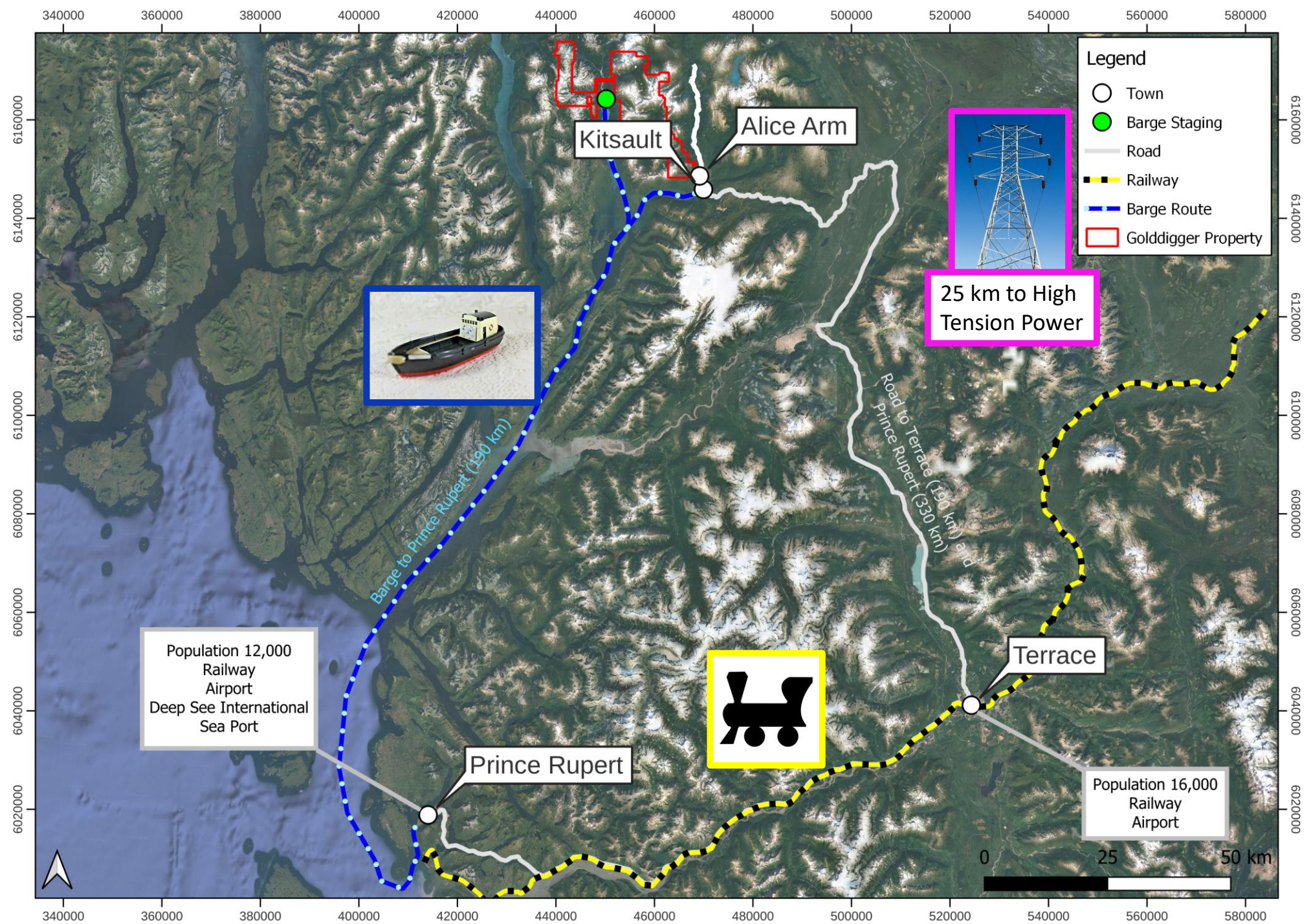
Market Cap

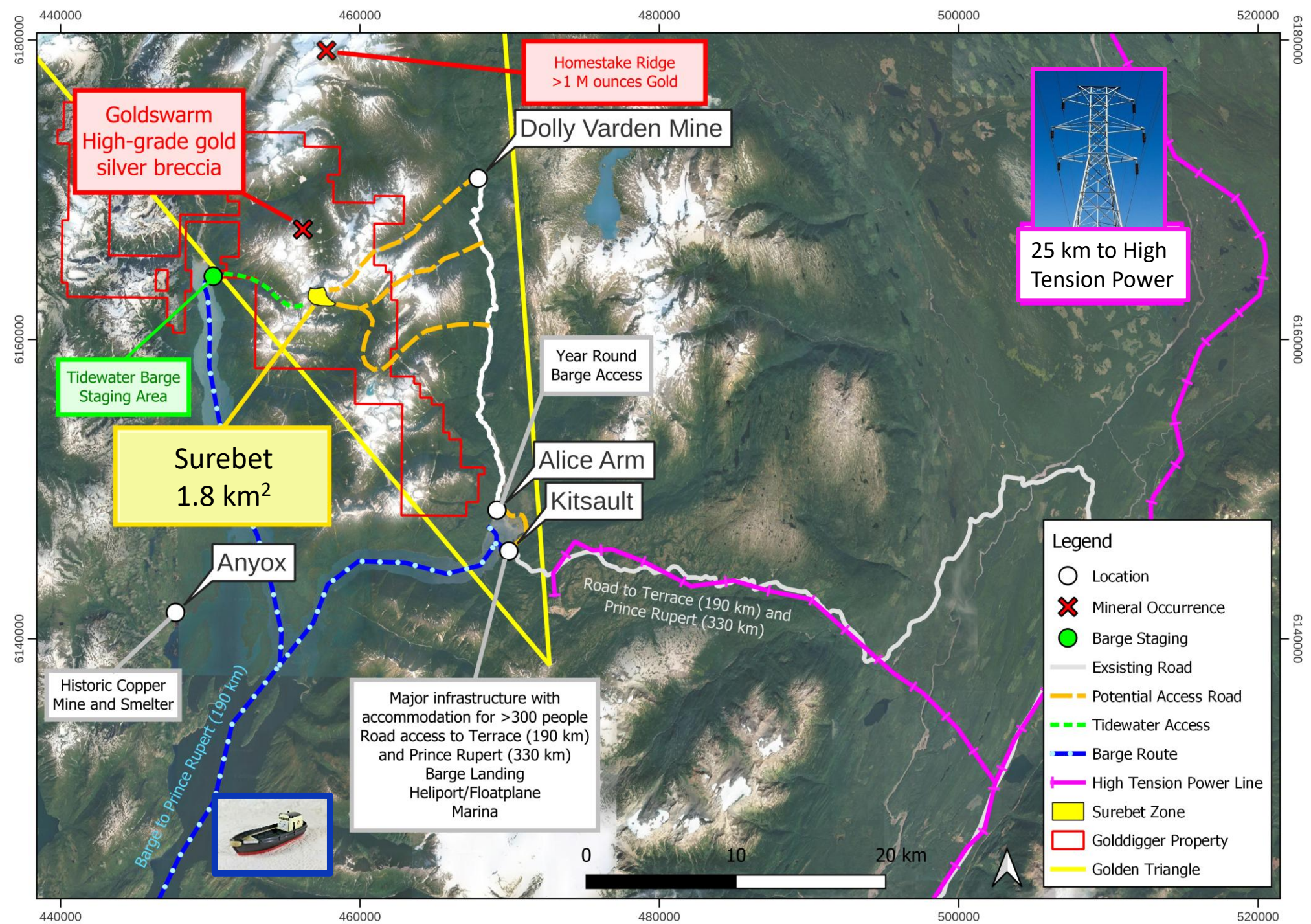
C\$ 1,800 M (US\$ 1,200 M) (2021-12-08)

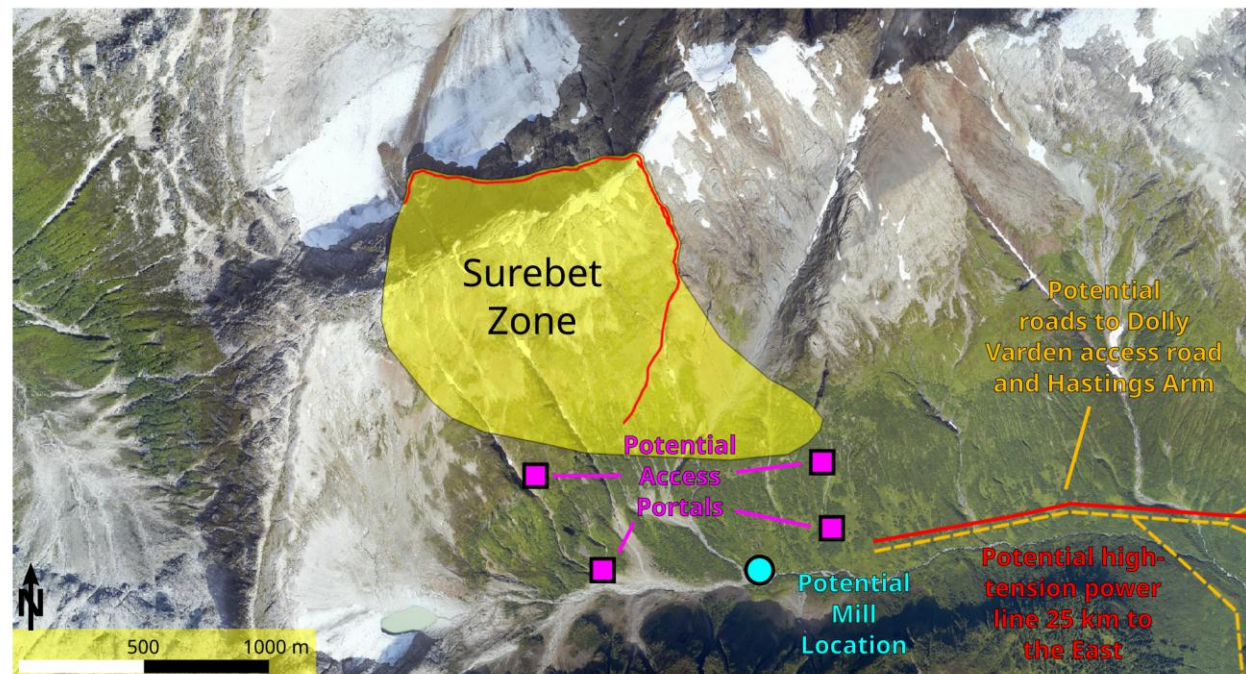
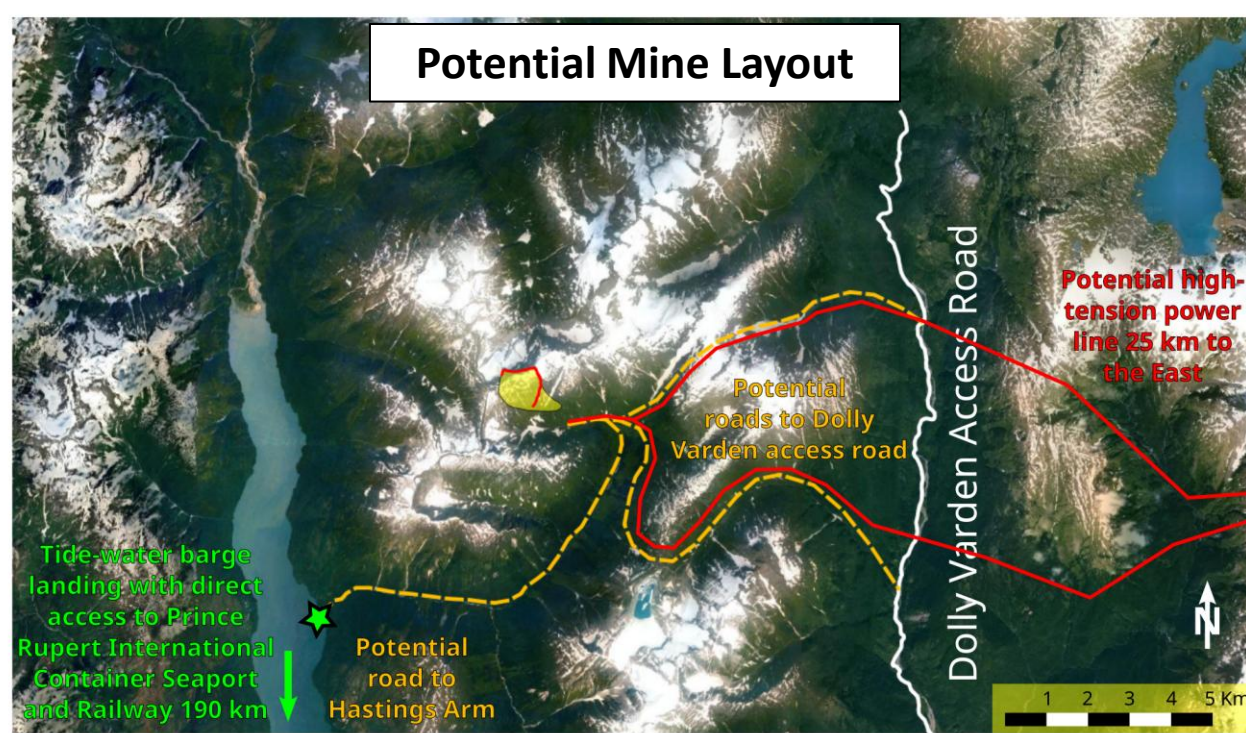
Gold Price 2021: 1,790 US\$/oz

C\$ 308 M (US\$ 220 M)

Gold Price 2026: 4,350 US\$/oz









CONTACT INFORMATION

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Rein Turna, P. Geo., is the qualified person as defined by National Instrument 43-101, for Goliath Resources projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release. Further information regarding Goliath Resources properties can be sourced on-line at www.goliathresourcesltd.com.

